

**Application of SUEZ Water Pennsylvania Inc. for the Acquisition of Wastewater Assets of
the Township of Mahoning Pursuant to 66 Pa. C.S. §1329
Application Filing Checklist – Wastewater
Docket No. A-2018-_____**

6. State the purchase price of the seller as agreed to by the buyer and seller.²

RESPONSE: The purchase price of the water and wastewater assets of the Township of Mahoning to be acquired by SUEZ Water Pennsylvania Inc. is \$9,500,000, as may be adjusted upon closing on the transaction, as indicated on the Asset Purchase Agreement dated April 20, 2018, attached at **Appendix A-24-a**. As discussed in the Direct Testimony of John Hollenbach, Vice President and General Manager of SWPA, SWPA Statement No. 1, p. 11, enclosed at **Appendix A-14**, the purchase price has been allocated between the Water System and the Wastewater System as follows: \$4,734,800 for the Water System and \$4,765,200 for the Wastewater System.

² “Seller” refers to the selling municipality; “buyer” refers to the acquiring entity.