

**Application of SUEZ Water Pennsylvania Inc. for the Acquisition of Wastewater Assets of
the Township of Mahoning Pursuant to 66 Pa. C.S. §1329
Application Filing Checklist – Wastewater
Docket No. A-2018-_____**

12. Quantify the transaction and closing costs incurred by the buyer that will be included in its rate base.

RESPONSE: SUEZ Water Pennsylvania Inc.’s estimate of the anticipated transaction and closing costs for the Transaction is approximately \$1,000,000. This will be allocated between the Water System and the Wastewater System in the same manner that the purchase price was allocated between the Water System and the Wastewater System. As a practical matter, the exact extent of such costs cannot be known at the time of filing the Application and will not be finally known until after closing of the Transaction. The costs depend on a number of variables, including whether this Application is settled or fully-litigated. SUEZ Water Pennsylvania Inc. will track such costs and incorporate them into rate base in a future base rate proceeding as appropriate.