A-2018-3003386

Natural Gas Broker/Marketer License Application

Submitted by

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AUG 1 5 2018

Edge Insights
3 Park Plaza
Wyomissing, PA 19610

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Submitted to

Pennsylvania Public Utility Commission

Secretary 400 North Street, Keystone Building Harrisburg, PA 17120

> July, 2018 Revision 8-15-2018

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List of Revisions and Verification Statement

PUC Data Request dated 7-17-2018

- 1. Reference Application, Section 2,b, Certificate of Incorporation See Revised Exhibit 1C.
- 2. Reference Application, Section 8,a, Technical Fitness See information added to Section 8.a.
- 3. Reference Application, Section 8,e, Technical Fitness See Revised Exhibit 4 with information added.
- Reference Application, Section 11, Affidavits
 See Revised Exhibits 5a and 5b with information added.
- I, Gene T. Waltz, hereby state that the facts set forth in the revisions and supplemental information referenced above are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Signed: Title: Exec. Vice President

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PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of Edge Insights d/b/a Edge Insights for approval to offer, render, furnish, or supply natural gas supply services as a Non-selling Marketer to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

AUG 1 5 2018

1. IDENTIFICATION AND CONTACT INFORMATION

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

a. **IDENTITY OF THE APPLICANT**: Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

Edge Insights, Inc.

3 Park Plaza

Wyomissing, PA 19610

www.EdgeInsights.com

Tel: (610) 777-3200

Fax: (610) 777-2699

PENNSYLVANIA ADDRESS / REGISTERED AGENT: If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

N/A

REGULATORY CONTACT: Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application should be addressed.

Gene T. Waltz, Executive Vice President

Edge Insights

3 Park Plaza

Wyomissing, PA 19610

gene.waltz@EdgeInsights.com

Tel: (610) 898-7112 Fax: (610) 777-2699

ATTORNEY: Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

Lawrence J. Valeriano, Jr.

Hartman, Valeriano, Magovern & Lutz, P.C.

1100 Berkshire Blvd.

Suite 301

P.O. Box 5823

Wyomissing, PA 1961

(610) 779-0772

b. CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS: Provide the name, title, address, telephone number, fax number, and e-mail OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED) responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Natural Gas Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed NGSs.

Emmett Lien III, President Edge Insights 3 Park Plaza Wyomissing, PA 19610 Emmett Lien@EdgeInsights.com

Tel: (610) 898-7108 Fax: (610) 777-2699 Gene T. Waltz, Executive Vice President Edge Insights 3 Park Plaza Wyomissing, PA 19610 Gene.Weltz@EdgeInsights.com

Tel: (610) 898-7112 Fax: (610) 777-2699

2. BUSINESS ENTITY FILINGS AND REGISTRATION

a. FICTITIOUS NAME: (Select appropriate statement and provide supporting documentation as listed.)
The Applicant will be using a fictitious name or doing business as ("d/b/a") Provide a copy of the Applicant's filing with Pennsylvania's Department of State Pursuant to 54 Pa. C.S. §311. Or The Applicant will not be using a fictitious name.
M The Applicant will not be using a fictitious name.
b. BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS: (Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)
The Applicant is a sole proprietor.
 If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa. C.S. §4124 relating to Department of State filing requirements.
Or
The Applicant is a:
domestic general partnership (*) domestic limited partnership (15 Pa. C.S. §8511) foreign general or limited partnership (15 Pa. C.S. §4124) domestic limited liability partnership (15 Pa. C.S. §8201) foreign limited liability general partnership (15 Pa. C.S. §8211) foreign limited liability limited partnership (15 Pa. C.S. §8211)
 Provide proof of compliance with appropriate Department of State filing requirements as indicated above.

the business nature of the partner entity and identify its partners or officers.

Give name, d/b/a, and address of partners. If any partner is not an individual, identify

- Provide the state in which the business is organized/formed and provide a copy of the Applicant's charter documentation.
- * If a corporate partner in the Applicant's domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant's Department of State filing pursuant to 15 Pa. C.S. §4124

or

The Applicant is a:

ш	☑ domestic corporation (15 Pa. C.S. §1308) foreign corporation (15 Pa. C.S. §4124) domestic limited liability company (15 Pa. C.S. §8913 foreign limited liability company (15 Pa. C.S. §8981)
Ж	foreign limited liability company (15 Pa. C.S. §8981)
ш	Other (Describe):

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above. See Exhibit 1c
- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation. Pennsylvania
- Give name and address of officers.

Emmett Lien III, President Edge Insights 3 Park Plaza Wyomissing, PA 19610

3. AFFILIATES AND PREDECESSORS

(both in state and out of state)

- a. AFFILIATES: Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania. Applicant does not have any affiliates doing business and has no affiliate currently applying to do business in Pennsylvania.
- b. PREDECESSORS: Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

Predecessor: See Exhibit 1c

4. OPERATIONS

a. APPLICANT'S PRESENT OPERATIONS: (select and complete the appropriate statement)

Definitions

- Supplier an entity which provides natural gas supply services to retail gas customers utilizing the jurisdictional facilities of an natural gas distribution company
- Broker/Marketer an entity that acts as an intermediary in the sale and purchase of natural gas but does not take title to the natural gas.

The Applicant is presently doing business in Pennsylvania as a

natural gas interstate pipeline
municipality providing service outside its municipal limits
local gas distribution company
retail supplier of natural gas services in the Commonwealth
a natural gas producer

X broker/marketer engaged in the business of supplying natural gas
services
Other. (Identify the nature of service being rendered)

or

	The Applicant is not	presently	doing	business	in Penns	sylvania.
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b. APPLICANT'S PROPOSED OPERATIONS: The Applicant proposes to operate as a:

Municipal supplier of natural gas services

Cooperative supplier of natural gas services

Broker/Marketer engaged in the business of supplying natural gas services

Check here to verify that your organization will not be taking title to the natural gas nor will you be making payments to customers

Other (Describe):

	Gas bill auditing, brokerage and consulting.
d	 PROPOSED SERVICE AREA: Check the box of each Natural Gas Distribution Company for which the Applicant proposes to provide service.
e.	Columbia National Fuel Gas PECO Peoples Gas – Equitable Div. Peoples Natural Gas Peoples Gas Company Philadelphia Gas Works UGI Central Penn UGI Penn natural UGI Utilities Valley Energy All of the above CUSTOMERS: Applicant proposes to provide services to:
	Residential Customers X Small Commercial Customers - (Less than 6,000 Mcf annually) Residential and Small Commercial as Mixed Meter ONLY (CANNOT BE TAKEN WITH RESIDENTIAL AND/OR SMALL COMMERCIAL ABOVE) X Large Commercial Customers - (6,000 Mcf or more annually) X Industrial Customers X Governmental Customers All of above (Except Mixed Meter) Other (Describe):
f.	START DATE: Provide the approximate date the Applicant proposes to <u>actively market</u> within the Commonwealth. As noted in section 4.a. above, Edge Insights is currently engaged in this business in PA.
<u>C</u>	OMPLIANCE
a.	CRIMINAL/CIVIL PROCEEDINGS: State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, has been or is currently the defendant of a criminal or civil proceeding within the last five (5) years. N/A
	Identify all such proceedings (active or closed), by name, subject and citation; whether before an administrative body or in a judicial forum. If the Applicant has no proceedings to list, explicitly state

c. PROPOSED SERVICES: Describe in detail the natural gas supply services which the Applicant

proposes to offer.

5.

Applicant has no proceedings to list.

SUMMARY: If applicable; provide a statement as to the resolution or present status of any such proceedings listed above. N/A

customer/Regulatory/Prosecutory actions: Identify all formal or escalated actions or complaints filed with or by a customer, regulatory agency, or prosecutory agency against the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, for the prior five (5) years, including but not limited to customers, Utility Commissions, and Consumer Protection Agencies such as the Offices of Attorney General. Applicant should also include if it had a Pennsylvania PUC EGS or NGS license previously cancelled by the Commission. If the Applicant has no actions or complaints to list, explicitly state such.

Applicant has no actions or complaints to list.

SUMMARY: If applicable; provide a statement as to the resolution or present status of any actions listed above.

6. PROOF OF SERVICE

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

(Example Certificate of Service is attached at Appendix C)

a.) STATUTORY AGENCIES: Pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14, provide proof of service of a signed and verified Application with attachments on the following: See Proof of Service attached as Exhibit "1a"

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Office of the Small Business Advocate Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101

Commonwealth of Pennsylvania Department of Revenue Bureau of Compliance Harrisburg, PA 17128-0946

Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120

b.) NGDCs: Pursuant to Sections 1.57 and 1.58 of the Commission's Regulations, 52 Pa. Code §§1.57 and 1.58, provide Proof of Service of the Application and attachments upon each of the Natural Gas Distribution Companies the Applicant proposed to provide service in. Upon review of the Application, further notice may be required pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14. Contact information for each NGDC is as follows.

See Proof of Service attached as Exhibit "16"

Columbia Gas of PA. Inc. Michele Caddell 290 W. Nationwide Blvd. Columbus, OH 43215 PH: 614.460.6841 FAX: 614.460.8447 e-mail: mcaddell@nisource.com Peoples Natural Gas - Equitable Division National Fuel Gas Distribution Corp. Lvnda Petrichevich David D. Wolford 375 North Shore Drive 6363 Main Street Pittsburgh, PA 15212 Williamsville, NY 14221 PH: 716.857.7483 PH: 412.208.6528 FAX: 412.208.6577 FAX: 716.857.7479 e-mail: Lynda, w, petrichevich@peoples-gas.com e-mail: wolfordd@natfuel.com The Peoples Natural Gas Company PECO Carlos Thillet, Manager, Gas Supply and Lynda Petrichevich 375 North Shore Drive Transportation Pittsburgh, PA 15212 2301 Market Street, S9-2 Philadelphia, PA 19103 PH: 412.208.6528 FAX: 412.208.6577 PH: 215.841.6452 e-mail: Lynda.w.petrichevich@peoples-gas.com Email: carlos.thillet@exeloncorp.com Philadelphia Gas Works **Peoples Gas Company** Lvnda Petrichevich Nicholas LaPergola 375 North Shore Drive 800 West Montgomery Avenue Philadelphia, PA 19122 Pittsburgh, PA 15212 PH: 215.684.6278 PH: 412.208.6528 FAX: 412.208.6577 email: nicholas.lapergola@pgworks.com e-mail: Lynda.w.petrichevich@peoples-gas.com UGL **UGI Central Penn** David Lahoff David Lahoff 2525 N. 12th Street, Suite 360 2525 N. 12th Street, Suite 360 Reading, PA 19612-2677 Reading, PA 19612-2677 PH: 610.796.3520 PH: 610.796.3520 Email: dlahoff@ugi.com Email: dlahoff@ugi.com Valley Energy Inc. **UGI Penn Natural**

Ed Rogers 523 South Keystone Avenue Sayre, PA 18840-0340 PH: 570.888-9664 FAX:

570.888.6199

email: erogers@ctenterprises.org

David Lahoff 2525 N. 12th Street, Suite 360 Reading, PA 19612-2677 PH: 610.796.3520 Email: dlahoff@ugi.com

7. FINANCIAL FITNESS

BONDING: In accordance with 66 Pa. C.S. Section 2208(c), no natural gas supplier license shall be issued or remain in force unless the applicant or holder furnishes a bond or other security in a form and amount to ensure the financial responsibility of the natural gas supplier. The criteria used to determine the amount and form of such bond or other security shall be set by each NGDC. Provide documentation that the applicant has met the security requirement of each NGDC by submitting the letters sent by the NGDCs stating what bonding amounts they require. See Proof of Security Requirement attached as Exhibit "2a"

- a. FINANCIAL RECORDS, STATEMENTS, AND RATINGS: Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:
 - Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.
 - Published Applicant or parent company financial and credit information (i.e. 10Q or 10K).
 (SEC/EDGAR web addresses are sufficient)
 - Applicant's accounting statements, including balance sheet and income statements for the past two years.
 - Evidence of Applicant's credit rating. Applicant may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports.
 - A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.
 - Audited financial statements exhibiting accounts over a minimum two year period.
 - Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.

See Financial Fitness Proof attached in Exhibit "2b"

b. SUPPLIER FUNDING METHOD: If Applicant is operating as anything other than <u>Broker/Marketer only</u>, explain how Applicant will fund its operations. Provide all credit agreements, lines of credit, etc., and elaborate on how much is available on each item.

Applicant is operating as a Broker/Marketer only.

c. BROKER PAYMENT STRUCTURE: If applicant is a broker/marketer, explain how your organization will be collecting your fees.

Applicant executes agency agreements with natural gas suppliers that provide for supplierpayment to Applicant of Broker/Marketer fees,

d. ACCOUNTING RECORDS CUSTODIAN: Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

Pěter Wszalék, CFÖ Edge Insights 3 Park Plaza Wyomissing, PA 19610 Pété:Wszalek@EdgeInsights.com

Tel: (610) 777-3200 Fax: (610) 777-2699 **e. TAXATION:** Complete the <u>TAX CERTIFICATION STATEMENT</u> attached as Appendix D to this application.

All sections of the Tax Certification Statement must be completed. Absence (submitting N/A) of any of the TAX identifications numbers (items 7A through 7C) shall be accompanied by supporting documentation or an explanation validating the absence of such information.

Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.

See Tax Certification Statement attached as Exhibit "3"

8. TECHNICAL FITNESS:

To ensure that the present quality and availability of service provided by natural gas distribution companies does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

- a. EXPERIENCE, PLAN, STRUCTURE: such information may include:
 - Applicant's previous experience in the natural gas industry.

 Applicant has provided natural gas services including bill auditing, supply brokering and utility rate consulting to commercial, industrial and governmental natural gas consumers nationwide since 2010 and prior to that since 2001 operating as UtiliTech, Inc. Applicant executes agency contracts with multiple natural gas suppliers of sufficient size, financial stability, and reputation to be able to provide reliable, flexible and safe services at competitive prices to Applicant's consumer customers.
 - Summary and proof of licenses as a supplier of natural gas services in other states or jurisdictions.

Applicant currently brokers natural gas in the following states: Maryland, Missouri, New Jersey, New York and Pennsylvania. Missouri and New York do not require natural gas broker licenses. Applicant is preparing applications for those states that require licenses.

- Type of customers and number of customers Applicant currently serves in other Edge Applicant serves commercial, industrial and institutional customers numbering over 100 with over 320 meters and over 1,300,000 Dth of annual consumption
- Staffing structure and numbers as well as employee training commitments. Applicant currently has four (4) staff members engaged in the natural gas brokerage practice. These include a retired UGI executive with over 50 years of industry experience, two energy consultants with a combined 35 years of experience in energy brokerage business and one administrative support person with over 20 years of experience. Our commitment to training is staying current with all PUC decisions, daily monitoring of energy industry news and regular participation in education and training events held by our natural gas supplier partners.
- Business plans for operations within the Commonwealth.

Applicant's business plan for operations within the Commonwealth is to focus on maintaining our existing book of business. The company has no plans to aggressively sell or market to new customers. Applicant helps clients manage costs in many operational areas and its natural gas practice is complementary to those other areas.

Any other information appropriate to ensure the technical capabilities of the Applicant.

	C.	DOOR TO DOOR SALES: Will the Applicant be implementing door to door sales activities?
		Yes No
		If yes, will the Applicant be using verification procedures? N/A Yes No
		If yes, describe the Applicant's verification procedures.
	d.	OVERSIGHT OF MARKETING: Explain all methods Applicant will use to ensure all marketing is performed in an ethical manner, for both employees and subcontractors. All marketing activity is directed and overseen by Applicant's Senior Vice President of Operations and backed up by Applicant's President.
	e.	OFFICERS : Identify Applicant's chief officers, and include the professional resumes for any officers directly responsible for operations. All resumes should include date ranges and job descriptions containing actual work experience. See officers list and resume's as Exhibit "4"
9.	DI	SCLOSURE STATEMENT:
	-	(Not applicable for an applicant applying for a license exclusively as a broker/marketer.) N/A
		DISCLOSURE STATEMENTS: If proposing to serve Residential and/or Small Commercial (less than 6,000 Mcf annually) Customers, provide a Residential and/or Small Commercial disclosure statement. A sample disclosure statement is provided as Appendix E to this Application.
		 Natural gas should be priced in clearly stated terms to the extent possible. Common definitions should be used. All consumer contracts or sales agreements should be written in plain language with any exclusions, exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated. Penalties and procedures for ending contracts should be clearly communicated.
		10. <u>VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS</u>
	a.	STANDARDS OF CONDUCT AND DISCLOSURE: As a condition of receiving a license, Applicant agrees to conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Further, the Applicant agrees that it must comply with and ensure that its employees, agents, representatives, and independent contractors comply with the standards of conduct and disclosure set out in Commission regulations at 52 Pa. Code § 62.114.
		AGREED

b. REPORTING REQUIREMENTS: Applicant agrees to provide the following information to the

Commission:

- Reports of Gross Receipts: Applicant shall file an annual report with the Commission on an annual basis no later than April 30th following the end of the calendar year per 52 Pa. Code § 62.110.

₩ AGREED

c. TRANSFER OF LICENSE: The Applicant understands that if it plans to transfer its license to another entity, it is required to request authority from the Commission for permission prior to transferring the license. See 66 Pa. C.S. § 2208(d). Transferee will be required to file the appropriate licensing application.

M AGREED

d. ANNUAL FEES: The Public Utility Code authorizes the PUC to collect an annual fee of \$350 from suppliers, brokers, marketers, and aggregators selling natural gas in the Commonwealth of PA, and a supplemental fee based on annual gross intrastate revenues, applicable to suppliers only.

ACKNOWLEDGED

e. FURTHER DEVELOPMENTS: Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing. See 52 Pa. Code § 62.105.

AGREED

f. FALSIFICATION: The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.



g. NOTIFICATION OF CHANGE: If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission, within thirty (30) days, as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania. See 52 Pa. Code § 62.105.

AGREED

h. CEASING OF OPERATIONS: Applicant is also required to officially notify the Commission if it plans to cease doing business in Pennsylvania, 90 days prior to ceasing operations.



i. FILING FEE: The Applicant has enclosed or paid the required, non-refundable filing fee by CERTIFIED CHECK OR MONEY ORDER in the amount of \$350.00 payable to the Commonwealth of Pennsylvania. The Commission does not accept corporate or personal checks for filing fees.

☐ PAYMENT ENCLOSED

11. AFFIDAVITS

(All affidavits must be notarized before filing.)

- a.) APPLICATION AFFIDAVIT: Complete and submit with your filing an officially notarized Application Affidavit stating that all the information submitted in this application is truthful and correct. An example copy of this Affidavit can be found at Appendix A.

 See Application Affidavit attached as Exhibit "5a"
- b.) OPERATIONS AFFIDAVIT: Provide an officially notarized affidavit stating that you will adhere to the Public Utility Code of Pennsylvania and applicable federal and state laws. An example copy of this Affidavit can be found at Appendix B.

See Operations Affidavit attached as Exhibit "5b"

12. NEWSPAPER PUBLICATIONS

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

The chart below dictates which newspapers are necessary for each NGDC. For example, an applicant that wants to operate in Peoples – Equitable would need to run ads in both The Erie TimesNews and the Pittsburgh Post-Gazette. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and must be supplied with this application.

Applicants do not need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

See Proofs of Publication attached as Exhibit "6"

Erie Times- News	Harrisburg Patriot- News	1	_	Scranton TimesTribune	Williamsport Sun-Gazette	Johnstown TribuneDemocrat
X	Х		Χ.		X	Х
			Х		,	
		Х				
X			X			
Х			Х			Х
			х		·	_
		х				
·	Х	Х		Х		
Х	х	Х	Х	х	х	Х
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				х	х	
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	X X	Times- News News X X X X X X X X X X X X X X X X X X X	Times- News News Daily News X X X X X X X X X X X X X X X	Times- News News Philadelphia Daily News PostGazette X	Times-News News Daily News Pittsburgh PostGazette News News Daily News News News News News News News News	Times-News Patriot-News Philadelphia Daily News Pittsburgh PostGazette Scranton TimesTribune Williamsport Sun-Gazette X X X X X X </td

(Example Publications are provided at Appendices F and G)

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13. SIGNATURE

AUG 1 5 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Applicant:: Edge Insights

By: C. T. J.

14. CHECKLIST

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections is complete.

Applicant: Adge Insights

	P13	Signature	
		Filing Fee (ONLY CERTIFIED CHECK OR MONEY ORDER)	
	52 52	Application Affidavit	
Applicant's Use	Ex 56	Operations Affidavit	
Applica	Ex 6	Proof of Publication	
	Br 3	Tax Certification Statement	
	BX lc	Commonwealth Department of State Verification	
	Ex 1a	Certificate of Service	

PUC Secretary's Bureau Use

List of Exhibits

Exhibit Number	Exhibit Title
1a	Certificate of Service to PA Agencies
1b	Certificate of Service to PA NGDC's
1c	Proof of Compliance with Dept. of State Filing Requirements And Identification of Predecessor
2a	Proof of Security Requirements of PA NGDC's
2b	Proof of Applicant's Financial Fitness
3	Applicant's Tax Certification Statement
4	Applicant's Chief Officers and Professional Backgrounds
5a	Application Affidavit
5b	Operations Affidavit
6	Proofs of Publications

Exhibit 1a CERTIFICATE OF SERVICE TO PA AGENCIES

On this the 5th day of June, 2018, I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as a Natural Gas Broker/Marketer and all NON-CONFIDENTIAL attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:

	
Office of Consumer Advocate	Office of the Attorney General
5th Floor, Forum Place	Bureau of Consumer Protection
555 Walnut Street	Strawberry Square, 14th Floor
Harrisburg, PA 17120	Harrisburg, PA 17120
Office of the Small Business Advocate	Commonwealth of Pennsylvania
Commerce Building, Suite 202	Department of Revenue
300 North Second Street	Bureau of Compliance
Harrisburg, PA 17101	Harrisburg, PA 17128-0946
Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120	

Zant Jos

Emmett Lien, III, President Edge Insights

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AUG 1 5 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Exhibit 1b CERTIFICATE OF SERVICE TO PA NGDC's

On this the 5th day of June, 2018, I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as a Natural Gas Broker/Marketer and all **NON-CONFIDENTIAL** attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following 11 NGDC's:

tollowing 1	_
Columbia Gas of PA, Inc.	RECEIVED
Michele Caddell 290 W. Nationwide Blvd.	AUG 1 5 2018
Columbus, OH 43215 PH: 614.460.6841 FAX: 614.460.8447 e-mail: mcaddell@nisource.com	PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU
Peoples Natural Gas – Equitable Division Lynda Petrichevich 375 North Shore Drive Pittsburgh, PA 15212 PH: 412.208.6528 FAX: 412.208.6577 e-mail: Lynda.w.petrichevich@peoples-gas.com	National Fuel Gas Distribution Corp. David D. Wolford 6363 Main Street Williamsville, NY 14221 PH: 716.857.7483 FAX: 716.857.7479 e-mail: wolfordd@natfuel.com
The Peoples Natural Gas Company Lynda Petrichevich 375 North Shore Drive Pittsburgh, PA 15212 PH: 412.208.6528 FAX: 412.208.6577 e-mail: Lynda.w.petrichevich@peoples-gas.com	PECO Carlos Thillet, Manager, Gas Supply and Transportation 2301 Market Street, S9-2 Philadelphia, PA 19103 PH: 215.841.6452 Email: carlos.thillet@exeloncorp.com
Peoples Gas Company Lynda Petrichevich 375 North Shore Drive Pittsburgh, PA 15212 PH: 412.208.6528 FAX: 412.208.6577 e-mail: Lynda.w.petrichevich@peoples-gas.com	Philadelphia Gas Works Nicholas LaPergola 800 West Montgomery Avenue Philadelphia, PA 19122 PH: 215.684.6278 email: nicholas.lapergola@pgworks.com
UGI Central Penn David Lahoff 2525 N. 12 th Street, Suite 360 Reading, PA 19612-2677 PH: 610.796.3520 Email: dlahoff@ugi.com	UGI David Lahoff 2525 N. 12 th Street, Suite 360 Reading, PA 19612-2677 PH: 610.796.3520 Email: dlahoff@ugi.com

Exhibit 1b CERTIFICATE OF SERVICE TO PA NGDC's

On this the day of June, 2018, I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as a Natural Gas Broker/Marketer and all **NON-CONFIDENTIAL** attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following 11 NGDC's:

Valley Energy Inc.

Ed Rogers

523 South Keystone Avenue

Sayre, PA 18840-0340

PH: 570.888-9664 FAX: 570.888.6199

email: erogers@ctenterprises.org

UGI Penn Natural

David Lahoff

2525 N. 12th Street, Suite 360

Reading, PA 19612-2677

PH: 610.796.3520

Email: dlahoff@ugi.com

Emmett Lien, III, President Edge Insights

Exhibit 1c (rev. 8-15-18) Proof of Compliance with Dept. of State Filing Requirements And Identification of Predecessor

The following documents contain copies of filings to the Commonwealth Department of State of:

- 1. Articles of Incorporation of Auditek, Inc. filed Jan 4, 1991
- 2. Articles of Amendment changing the corporation's name from Auditeck, Inc. to UtiliTech, Inc. filed November 19,1992
- 3. Articles of Amendment changing the corporation's name from UtiliTech, Inc. to Edge Insights, Inc. filed November 25, 2013



COMMONWEALTH OF PENNSYLVANIA

DEPARTMENT OF STATE

JANUARY 02, 1996

TO ALL WHOM THESE PRESENTS SHALL COME, GREETING:

RECEIVED

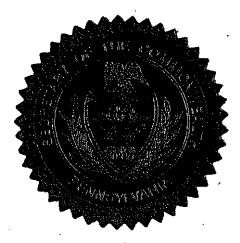
AUG 1 5 2018

UTILITECH, INC.

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

I, Yvette Kane, Secretary of the Commonwealth of Pennsylvania do hereby certify that the foregoing and annexed is a true and correct photocopy of Articles of Incorporation and all amendments

which appear of record in this department



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the Seal of the Secretary's Office to be affixed, the day and year above written.

Secretary of the Commonwealth

SWAL

Microfilm Number 91031711	Filed with the De	partment of State o	JAN 0 4 199
Entry Number 1634159		ker a. Lu	
		cretary of the Comm	
ARTICLES OF	INCORPORATION		The second second
	15-1305(Rev 69)	•	
ndicate type of domestic corporation (check one):		· .	
Business-stock (15 Pa. C.S. § 1306)	Professional (15 Pa.	C.S. § 2903)	
Business-nonstock (15 Pa. C.S. § 2102)	Management (15 Pa.	C.S. § 2701)	
X Business-statutory close (15 Pa. C.S. § 2304a is applicable)	Cooperative (15 Pa.	C.S. § 7701)	
		٠.	
. The name of the corporation is: AUDITEK, INC.	<u> </u>		
This corporation is incorporated under the provisions of	the Business Corporation	Law of 1988.	
The (a) address of this corporation's initial registered of provider and the county of venue is:	fice in this Commonwealth	or (b) commercial	registered office
3 Park Plaza, Park Road North, Wyominning,		Borks	
Number and Street City	State Zip	County	
Name of Commercial Registered Office Provider		County	
For a corporation represented by a commercial registered office corporation is located for varue and official publication purpose		hall be deemed the c	county in which the
The aggregate number of shares authorized is: 2000		provisions, If any, attac	h 8 1/2 x 11 cheeû
The name and address, including street and number, if			
Name Address		Signature.	D D
Steve A. Bobick 30 Foxcroft Lane, Robe	<u></u>	Div C. C	Deril 12/3
John P. Weidenhammer, 401 S. Tulpehocken Rd		J. Weiden han	12/3
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Any additional provisions of the articles, if any, attach a		ll make an alkalaa	مد ما الم
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sec.)			
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seq.). Business cooperative corporations only: (Complete and among its members/shareholders is:	strike out inapplicable ten	n) The common bo	and of membersh

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	with the requirements of 15 ; to amend its Articles, here		ing to articles of (emendment), the	undersigned bi	us
. The name of the	corporation is: Audite	k. Inc. to be	known as Utili	Tech, Inc.		_
provider and the	of this corporation's current county of venue is (the De the Department):	registered office in partment is hereby a	this Commonweal authorized to come	th or (b) commen act the following e	cial registered address to conf	of for
	aza , Park Road North		 	19610	Berks	•
Number and Street		City	State	Zip	County	٠
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;;DSC8:15-1915 (Rev 89)-2				
8. (Check if the amendment	t restates the Articles):			
1.00	of incorporation supersede the o	riginal Articles and all am	endments thereto.	
IN TERTMONY WHERE	OF, the undersigned corporation h	no anumed those Actions	d Amendment to be elemen	and hu n chike
authorized officer thereof this	day of	19	t Viliatificitions to no sign	oo by a quiy
		(Name State Ca (d	of Corporation)	
		STEVE A. BOBICK	(Signature)	
	TITE	<u>F:</u> President		

92 NOV 19 AM 9: 22 PA DEPT. OF STATE

92 NOV 30 ANIO: 50 PA DEPT OF STATE

COMMONWEALTH OF PENNSYLVANIA DEPARTMENT OF STATE

JULY 8, 2014

TO ALL WHOM THESE PRESENTS SHALL COME, GREETING:

Edge Insights, Inc.

I, Carol Aichele, Secretary of the Commonwealth of Pennsylvania do hereby certify that the foregoing and annexed is a true and correct copy of ARTICLES OF AMENDMENT-BUSINESS filed on November 25, 2013

RECEIVED

AUG 1 5 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU



which appear of record in this department.

IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the Seal of the Secretary's Office to be affixed, the day and year above written.

Secretary of the Commonwealth

Nov 25 2013 14

Entity #: 1634159 Date Filed: 11/25/2013 Carol Alchete Secretary of the Commonwealth

•	(15 Pa.C.S	omestic Corporation
	Business Corporati	on (8 1913)
Nemo Lawrence J. Valeriano	Jr., Esquire	Commonwealth of Pennsylvania ARTICLES OF AMENDMENT-BUSINESS 4 Page(s)
Address 1100 Berkshire Bivd., S	Suite 101	I LEGICIA DEL PRESENTA DEL PRESE
Wyomissing, PA 19610	Zíp Code	
		
ee: \$70		4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
compliance with the requirement	ut of the applicable provision	ons (relating to articles of amendment), the undersigned,
sirlog to amend its articles, hereby		
1. The name of the corporation UtiliTech, Inc.	n \$:	
commercial registered office	potation's current registered office provider and the county of vinction to conform to the record City West Lawn	ice in this Commonwealth or (b) name of its entre is (the Department is hereby authorized to is of the Department): State Zip County PA 19609 Berks
(b) Name of Commercial	Registered Office Provider	County
do Not Applicable	<u> </u>	
	ct it was incorporated: 15 Pa	n. C.S. Section 2304a
3. The statute by or under whi	ct it was incorporated: 15 Pa	DECEIVE
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SCB:15-1915/5915-2	1
6. Check one of the following:	
The amendment was adopted b	y the shareholders or members pursuant to 15 Pa.C.S. § 1914(a) and (b) or §
X The amendment was adopted b	y the board of directors pursuant to 15 Pa. C.S. § 1914(c) or § 5914(b).
1. Check, and if appropriate, compl	ste one of the following:
_x The amendment adopted by the	corporation, set forth in full, is as follows
Resolved, that the corporate	name be changed from UtiliTech, Inc. to Edge Insights,
Inc., and that the directors a	re authorized to sign any required documentation
The amendment adopted by the hereof.	corporation is set forth in full in Exhibit A attached hereto and made a part
8. Check if the amendment restates to	1
The restated Articles of Incorpo	ration supersede the original articles and all amendments thereto.
1	1
	IN TESTIMONY WHEREOF, the undersigned corporation has caused these Articles of Amendment to be signed by a duly authorized officer thereof this
:]	as of November
	/2013
	Utill Tech, Inc.
	Name of Corporation
į	Signature
	Emmett M. Lien III, President & Director
	Title
·	
i ·	<u> </u>

Exhibit 2a **Proof of Security Requirements of NGDC's**

Submitted herewith are letters representing all PA NGDC's stating the bonding amounts each requires. The Letters indicate that none of them requires bonding at this time.

Correspondent

NGDC Represented

Patricia Chang, Manager

Choice and Transportation Support Services

Columbia Gas of Pennsylvania

Carlos P. Thillet, Manager

Gas Supply and Transportation

PECO, an Exelon Company

John Zuk, Vice President

Gas Supply

Philadelphia Gas Works

Nicole Barker

Transportation Services Department

National Fuel Gas Distribution Co.

Edward E. Rogers

President & CEO

Valley Energy

Carol Scanlon, Manager

Rates and Regulation

Peoples Natural Gas Company LLC

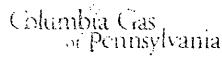
Peoples Natural Gas Company LLC - Equitable Peoples Natural Gas Company LLC (Formerly TWP)

David E. Lahoff, Senior Manager

Tariff & Supplier Administration

UGI Utilities Gas Division ("UGI") **UGI-Central Penn Gas ("CPG")**

UGI-Penn Natural Gas (PNG")



A NiSource Company

May 24, 2018

Gene Waltz
Edge Insights
3 Park Plaza
Wyomissing, PA 19610

RECEIVED

AUG 1 5 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Dear Gene Waltz:

We are pleased that Edge Insights has applied for a license to provide Natural Gas Broker/Marketer Services on the distribution system of Columbia Gas of Pennsylvania, Inc. ("Columbia Gas").

Under Paragraph 2.4.5 of the Rules Applicable to Distribution Service section of the Tariff of Columbia Gas, Edge Insights could be required to provide to Columbia Gas a bond or other financial security instrument in an amount that Columbia Gas determines to be appropriate. Edge Insights has indicated only brokering and consulting services will be provided. Therefore, we have determined at this time that Edge Insights does not need a bond or other financial security requirement to provide broker natural gas services to Columbia Gas customers.

If the creditworthiness requirement or Columbia Gas' exposure to Edge Insights changes in the future, Columbia Gas might deem it appropriate to require Edge Insights to provide a bond or other financial security instrument.

Please feel free to contact me at 614-460-4712 should you have any questions regarding a bond or other financial security instrument requirements of Columbia Gas.

Sincerely,

Patricia Chang

Patricia Chang

Manager of Choice and Transportation Support Services



May 30, 2018

Edge Insights 3 Park Plaza Wyomissing, PA 19610

RECEIVED

AUG 1 5 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Re: Broker Requirements

Dear Edge Insights:

PECO is aware that Edge Insights has applied for a license to provide brokering and consulting services to commercial and industrial customers on the distribution system of PECO.

In making such an application, Edge Insights could be required to provide to PECO a bond or other acceptable financial security in an amount that PECO determines to be appropriate. Edge Insights has indicated that it intends to provide only brokering and consulting services to commercial and industrial customers, and will not take title to any delivered natural gas; nor will accept any customer payments or deposits. Therefore, PECO has determined at this time that Edge Insights does not need a bond or other financial security requirement, since they are not directly engaging in business with PECO and only providing brokering or consulting services to PECO customers. However, if the services provided by Edge Insights or the creditworthiness requirement for PECO's exposure to Edge Insights changes in the future, PECO reserves the right to require Edge Insights to provide a bond or other financial security instrument.

If you should have any questions regarding this matter, please contact Chris Sauerbaum at 215-841-6422 or myself at 215-841-6452.

Respectfully submitted,

Carlos O. Thille

Carlos P. Thillet

Manager, Gas Supply and Transportation

2301 Market Street

Philadelphia, Pa 19103



PHILADELPHIA GAS WORKS

800 West Montgomery Avenue • Philadelphia, PA 19122

May 31, 2018

RECEIVED

AUG 1 5 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Mr. Gene Waltz
Executive Vice President, Operations
Edge Insights
3 Park Plaza
Wyomissing, PA 19610

Email: Service National Edition Services on

RE: Security Requirement Bond for Edge Insights

Dear Mr. Waltz:

Philadelphia Gas Works ("PGW") is aware that Edge Insights has filed an application with the Pennsylvania Public Utility Commission to supply natural gas services to the public in Pennsylvania and specifically within the services territory of Philadelphia Gas Works.

As you know, in making such an application, Edge Insights must furnish acceptable security to each utility where Edge Insights will do business. As such, under its tariff, Philadelphia Gas Works could require Edge Insights to provide a bond or other financial security instrument in an amount that Philadelphia Gas Works determines to be appropriate.

However, you have indicated, and it is Philadelphia Gas Works' understanding, that Edge Insights intends only to provide natural gas aggregating, brokering and consulting services at this time. You have stated that in performing these services Edge Insights will never take title to any delivered natural gas.

Based upon your representations, Philadelphia Gas Works has determined that, at this time, Edge Insights does not need to post a bond or other form of security to operate in its service territory. If the services provided by Edge Insights should change, Philadelphia Gas Works reserves the right to require security from Edge Insights as it deems appropriate.

If you have any questions concerning the foregoing, please contact me at 215-684-6725.

Sincerely.

JOHN ZUK

Vice President, Gas Supply

NL/dls



May 29, 2018

RECEIVED

AUG 1 5 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Emmett Lien III, President Edge Insights, Inc. 3 Park Plaza Wyomissing, PA 19610

Re: Security Requirement for Edge Insights, Inc.

Dear Emmett,

National Fuel Gas Distribution Corporation ("NFGDC") is aware Edge Insights, Inc. (EII) has filed an application with the Pennsylvania Public Utility Commission to supply natural gas service to the public in Pennsylvania and specifically within the service territory of NFGDC.

As you know, in making such an application, EII must furnish acceptable security to each utility where EII will do business. As such, under its tariff, NFGDC could require EII to provide a bond or other financial security instrument in an amount that NFGDC determines to be appropriate.

However, you have indicated, and it is NFGDC's understanding that EII intends only to provide natural gas aggregating, brokering and consulting services at this time. You have stated that, in performing these services, EII will never take title to any delivered natural gas.

Based upon your representations, NFGDC has determined that, at this time, EII does not need to post a bond or other form of security to operate in its service territory. However, if the services provided by EII change in the future, NFGDC reserves the right to require security from EII as it deems appropriate.

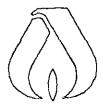
If you have any questions concerning the foregoing, please contact me at 716-857-7541.

Yours truly,

Nicole Barker

Transportation Services Department

ucalo Karber



VALLEY ENERGY

\$23 \$. Keystone Avenue, PO-Box 340, Sayre, PA 18840 800/998-4427 • \$70/888-9664 • FAX \$70/888-6199

May 23, 2018

<u>VIA EMAIL</u>

Mr. Curt Clifford, Energy Consultant Edge Insights 3 Park Plaza Wyomissing, PA 19610

RECEIVED

AUG 1 5 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Dear Mr. Clifford:

We understand that Edge Insights has applied with the Pennsylvania Public Utility Commission to supply natural gas services to the public in Pennsylvania including our company's service area.

Because Edge Insights intends to only provide natural gas aggregating, brokering and consulting services at this time, we have determined that Edge Insights will not be required to post a bond or other form of financial security instrument to provide these services in our service area. However, if the services provided change in the future, we reserve the right to require security from Edge Insights as deemed appropriate.

If you have any questions, please contact Jamie Levering at 570-888-9664.

Sincerely,

Edward E. Rogers President & CEO

EER/ss

cc: J. Levering, Valley Energy



Carol Scanton Manager, Rates & Regulation

Peoples Service Company LLC
Phone: 412-208-6931
Email: Carol.Scanlon@peoples-gas.com

June 4, 2018

Gene T. Waltz
Executive Vice President-Operations
Edge Insights
3 Park Plaza
Wyomissing, PA 19610

RECEIVED

AUG 1 5 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Dear Mr. Waltz:

We are pleased that Edge Insights has applied for a license to provide natural gas services on the Peoples Group of Companies. Specifically you have requested to be licensed as a supplier on the distribution systems of Peoples Natural Gas Company LLC, Peoples Natural Gas Company LLC – Equitable Division, and Peoples Gas Company LLC (formerly Peoples TWP) ("the Companies").

Since Edge Insights is not currently serving customers on the Peoples systems, we have determined at this time that Edge Insights does not need a bond or other financial security requirement to provide these services to the Company's customers.

If a Pool is established, and customers are enrolled which alters the creditworthiness requirement or the Company's exposure to Edge Insights provision of services on the Peoples' system changes in the future, the Companies may deem it appropriate to require a bond or other financial instrument.

If you have any questions feel free to contact me at 412-208-6931 or by email at Carol.Scanlon@peoples-gas.com.

Sincerely,

Carol Scanlon

Manager, Rates and Regulation Peoples Natural Gas Company LLC

Cc:

Stephen Kelly Mina Speicher



UGI Utilities, Inc. 2525 North 12th Street Suite 360 Post Office Box 12677

May 30, 2018

Curt Clifford Energy Consultant Edge Insights 3 Park Plaza Wyomissing, PA 19610

RECEIVED

AUG 1 5 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

RE: EDGE INSIGHTS, LLC application to serve as a Natural Gas Broker

Dear Mr. Cliford,

Based on your assertion that Edge Insights, ("EDGE INSIGHTS") is applying with the State of Pennsylvania to operate as a natural gas broker/marketer, UGI Utilities Inc. ("UGIU") has concluded that EDGE INSIGHTS will not need to post security with UGI-Central Penn Gas ("CPG"), UGI-Penn Natural Gas ("PNG") or UGI Utilities Gas Division ("UGI"). This is based on the declaration that EDGE INSIGHTS will not be taking title to gas or directly serving end use customers. This also assumes that EDGE INSIGHTS will be acting in conjunction with a licensed Natural Gas Supplier who has been approved by the Pennsylvanía Public Utility Commission to serve in the applicable UGIU service territories and who has posted the required financial security as specified in the respective UGIU tariffs. If EDGE INSIGHTS wishes to directly serve Choice customers in the service territories of UGI, PNG and/or CPG in the future as a natural gas supplier, it will have to post security as specified in the respective UGI tariffs prior to the commencement of the service.

Please feel free to contact me with any additional questions that you may have.

Sincerely,

David E. Lahoff

Senior Manager, Tariff & Supplier Administration

UGI Utilities, Inc.

Exhibit 4 (Rev. 8-15-2018) Applicant's Chief Officers and Professional Backgrounds

The following pages describe Applicant's chief officers Professional backgrounds, experiences and activities with date ranges.

Emmett Lien

Address 3 Park Plaza Wyomissing, Pa 19610 Contact Information emmett.lien@edgeinsights.com 484.824.2441

Work Experience

Business Computer Systems Corp Computer Operations Manager

June 1977 – September 1982 Sinking Spring PA

Advanced Cybernetics Sales Representative September 1982 – June 1984 Wyomissing, PA

Sold Energy management computer systems to commercial clients

Z & H Uniforms

Manager Operations and Information Systems

June 1984 – October 1989 Sinking Spring PA

- Managed Warehouse personnel and distribution to 20 retail outlets
- Managed computerized inventory control functions
- Purchased all accessories for retail sales locations

Entre' Computer Center Vice President October 1989 – June 1995 Wyomissing PA

- Managed all sales/marketing staff
- Managed operations and technical staff
- Purchased all computers and accessories for resale to commercial accounts
- Managed finance staff

Ameridata/GE Capital ITS Regional General Manager – PA region June 1995 – January 2000 Wyomissing, PA

- Responsible for all sales activity in the Pennsylvania region
- Managed all operational and finance staff

WorldNet Technology Consultants Inc. Co-founder and CEO

- Responsible for all facets of sales/operations and finance
- WorldNet named Inc. 500 award winner in 2004

April 2000 – February 2005 Wyomissing, PA

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CoreBTS EVP Pennsylvania Region

February 2005 – February 2008 Wyomissing, PA

- Responsible for all facets of sales
- Maintained high level accounts
- Managed most profitable region nationwide

UtiliTech Inc. Business Development Manager

March 2008 – August 2010 Wyomissing PA

• Responsible for all facets of sales and marketing

Edge Insights, Inc. President

August 2010 – present Wyomissing, PA

- Purchased and re-branded UtiliTech Inc.
- Responsible for all facets of sales and operations for Edge Insights
- Manage Executive Operations and Finance teams

Gene T. Waltz

Address 3 Park Plaza Wyomissing, Pa 19610 Contact Information gene.waltz@edgeinsights.com 610.898.7112

Work Experience

Weidenhammer Systems Corp.

Programmer / Project Manager / Manager

September 1980 to January 1993 Wyomissing, PA

• IT consulting services and custom programming.

MW Manufacturers

IT Manager

February 1993 to October 1997 Rocky Mount, VA

Managed staff of 10 to support custom window and door manufacturer.

Weidenhammer Systems Corp.

Unit Manager

November 1997 to June 2002 Wyomissing, PA

 Created and managed a new line of business providing technology related business consulting services. Grew team to staff of 5 consultants.

MI Windows and Doors

IT Director / V.P. Information Technology

July 2002 to July 2007 Gratz, PA

• Provided technology leadership and management to national window and door manufacturer with 14 locations in 10 states. Managed a staff of 15 programmers, engineers, and operations.

UtiliTech Inc.

Consulting Manager

February 2008 to August 2010 Wyomissing PA

• Provided technology consulting services to existing clients and assumed internal responsibilities for all operations staff and delivery of energy brokerage and consulting services.

Edge Insights, Inc.
Executive Vice President

August 2010 – present Wyomissing, PA

Responsible for delivery of all client services including energy, telecommunications, and waste cost management. Manage staff of 12. Provide leadership in creating new services, creating client value, and ensuring regulatory compliance.

DECETVED

AUG 15 2018

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU



Emmett Lien, President

Creating businesses that don't just survive, but thrive in our current economic climate is challenging and rare. And for Emmett Lien it's a passion. For most of his career, Emmett has been at the executive level of companies that flourish. He was the General Manager of the Pennsylvania Division of GE Capital ITS – PA which under his leadership was the most profitable region worldwide. A leader in the Berks County, Pennsylvania community, he founded WorldNet Technology Consultants, in 2000. Soon after its inception and under Emmett's management, WorldNet was named to the Inc. 500 list of fastest growing privately held companies in the United States. While at WorldNet, Emmett acquired four other local businesses, including Digital Instructor, LLC, (which he co-owned with Dennis Hefter) a direct marketing company acquired by AdEx Media, Inc. in 2008. In 2010, Emmett purchased Edge Insights, Inc.

When not helping to save millions of dollars each year for his Edge Insights clients, Emmett serves on various boards and committees in the greater Reading, Pennsylvania community. Emmett and his family reside in Berks County.

Dennis Hefter, Executive Vice President, Business Development

Dennis Hefter is a career entrepreneur. He started his first company in 1988 at the age of 26. His technology company quickly grew and was acquired in 1995 by General Electric – Information Technology Services. Since nen, Dennis has conceived, funded and built the following companies:



- ✓ Outlaw Technologies, Inc., a software company, acquired by Quovadx, Inc. in 2001
- Hefter Impact Technologies, LLC, a hockey & lacrosse helmet manufacturer, acquired by Reebok in 2005 Digital Instructor, LLC, a direct marketing company, acquired by AdEx Media, Inc. in 2008.

Dennis is primarily responsible for business development at Edge Insights. He handles new business opportunities, joint ventures, sales agents and all other expansion opportunities.

Dennis was born and raised in Reading, Pennsylvania. He attended Millersville University and now resides with his wife and three children in Boulder, Colorado. He is President of Boulder Valley Hockey Foundation and is active in numerous Boulder community events.

Gene T. Waltz – Executive Vice President, Operations

Gene Waltz brings 30 years of project management and executive leadership to the Edge Insights team. His career began in the Information Technology field where he started as a programmer and his performance was rewarded with consistent advancement eventually earning the position of Vice President of Information Technology / Chief Information Officer for a national manufacturing organization. Gene has experience as a business technology consultant, working with manufacturers, distribution companies, retail, professional service firms, government entities, and non-profit organizations.

Gene's primary responsibility at Edge Insights is to present and deliver all audit and procurement findings. Additionally, Gene works to ensure the continuous improvement and quality in Edge Insights' processes, internal and external communication, project cycle time and financial results for our customers. Gene earned a Bachelor of Arts degree in Economics from the University of Pittsburgh. He attended Albright College with a focus on accounting. He has also completed the following courses: Leadership Development and Innovation (Innovational Services), Situational Leadership and Targeted Selection (DDI), Customer Oriented Selling (IBM), Balanced Scorecard (Kaplan), Strategic Planning, Starting Team from Scratch, and Project Management (Kepner Trego).

Gene is a past President, and Vice President of Immanuel United Church of Christ in Shillington, PA. He currently serves on the Zoning Hearing Board in Cumru Township and on the Reading Association of UCC Churches Committee on Ministry. Gene and his family reside in Berks County.

Exhibit 5a

APPLICATION AFFIDAVIT

Commonwealth of Pennsylvania:

County of Berks

Emmett Lien III, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

he is the President of Edge Insights, Inc. and that he is authorized to and does make this affidavit for said Applicant;

That the Applicant herein Edge Insights, Inc. has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be licensed as an natural gas broker/marketer pursuant to 66 Pa. C.S. § 2208 (c)(1).

That the Applicant herein Edge Insights, Inc. has answered the questions on the application correctly, truthfully, and completely and provided supporting documentation as required.

That the Applicant herein Edge Insights, Inc. acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That the Applicant herein Edge Insights, Inc. acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

That the facts above set forth are true and correct to the best of his knowledge, information, and belief, and that he/she expects said Applicant to be able to prove the same at hearing.

COMMONWEALTH OF PENNSYLVANIA

NOTARIAL SEAL

Elba E. Ayala-Toro, Notary Public Wyomissing Boro, Berks County My Commission Expires Sept. 27, 2021

Sworn and subscribed before me this

Signature of official administering oat

My commission expires

CEIVED

AUG 1 5 2018

Exhibit 5b

OPERATIONS AFFIDAVIT

Commonwealth of Pennsylvania:

County of Berks

Emmett Lien III, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:he is the President of Edge Insights, Inc. and that he is authorized to and does make this affidavit for said Applicant;

That Edge Insights, Inc. the Applicant herein, acknowledges that Edge Insights, Inc. may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.

That Edge Insights, Inc., the Applicant herein, asserts that it possesses the requisite technical, managerial, and financial fitness to render natural gas supply service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.

That Edge Insights, Inc., the Applicant herein, certifies to the Commission that it is subject to, will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 22 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28 shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional natural gas sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. §506 (relating to the inspection of facilities and records).

That the Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

That Edge Insights, Inc., the Applicant herein, acknowledges that it has a statutory obligation to conform with 66 Pa. C.S. §506 and the standards and billing practices of 52 PA. Code Chapter 56.

Exhibit 5b (Continued)

That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Office of Communications or other Commission bureaus. Materials and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.

That the facts above set forth are true and correct/true and correct to the best of his/her knowledge, information, and belief.

Sworn and subscribed before me this day of July

COMMONWEALTH OF PENNSYLVANIA

NOTARIAL SEAL

Elba E. Ayala-Toro, Notary Public Wyomissing Boro, Berks County My Commission Expires Sept. 27, 2021

Signature of official administering oath

AUG 1 5 2018

Exhibit 6

Proofs of Publication

Applicant is proposing to serve the entire Commonwealth. Therefore, this Exhibit contains proofs of publication from all seven newspapers listed in the License Application instructions.

Notices Needed To Service the Entire Commonwealth

Newspaper Contact
Erie Times-News Katie Lish

Harrisburg Patriot-News Marianna Aldridge Philadelphia Daily News Cindy Jakubowski

Pittsburgh Post-Gazette Pam Reed
Scranton Times-Tribune Sharon Venturi
Williamsport Sun-Gazette Beth Miller
Johnstown Tribune-Democrat Vivian Ohs

RECEIVED
AUG 1 5 2018

PROOF OF PUBLICATION In THE ERIE TIMES-NEWS

COMBINATION EDITION

Edge Insights 3 Park Plaza Wyomissing PA 19610

96054 317511

PUC Notice

REFERENCE:

STATE OF PENNSYLVANIA) COUNTY OF ERIE) SS:

Brenda L. Learn, being duly sworn, deposes and says that: (1) he/she is a designated agent of the Times Publishing Company (TPC) to execute Proofs of Publication on behalf of the TPC: (2) the TPC. whose principal place of business is at 205 W. 12th Street, Erie, Pennsylvania, owns and publishes the Erie Times-News, established October 2, 2000, a daily newspaper of general circulation. and published at Erie, Erie County Pennsylvania; (3) the subject notice or advertisement, was published in the regular edition(s) of said newspaper on the date(s) referred to below. Affiant further deposes that he/she is duly authorized by the TPC, owner and publisher of the Erie Times-News, to verify the foregoing statement under oath, and affiant is not interested in the subject matter of the aforesaid notice or advertisement, and that all allegations in the foregoing statement as to time, place and character of publication are true.

PUBLISHED ON: 06/01/18

TOTAL COST: \$476.00

AD SPACE: 0 Lines

FILED ON: 06/01/18

RECEIVED

AUG 1 5 2018

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE

Application of Edge Insignits for Approval To Offer, Render, or Furnish Natural Gas Services as a Marketer/Broker Engaged in The Business Of Supplying Natural Gas Supply Services. To The Public In The Commonwealth Of Pennsylvania.

Edge Insights will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a broker/marketer engaged in the business of providing natural gas services. Edge Insights proposes to sell natural gas services in all PAPUC Licensed natural gas distribution companies in the Commonwealth of Pennsylvania under the provisions of the Natural Gas Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Edge Insights may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protests to Edge Insights attorney at the address listed below.

By and through Counsel
Lawrence J. Valeriano, Jr.
Hartman, Valeriano, Maguvern & Lutz, R.C.
1100 Berkshire Blvd. Suite 301
3P.O. Box 5823
Swyomissing, PA 19610
(610) 779-0772

Sworn to and subscribed before me this 15+ day of 2018

Affiant: ____

NOTARY:

COMMONWEALTH OF PENNSYLVANIA

NOTARIAL SEAL
Barbara J. Moore, Notary Public
City of Erie, Erie County
My Commission Expires March 23, 2020
MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES



The Patriot News

AD#: 0008646191

Commonwealth of Pennsylvania,) ss

County of Cumberland)

Victoria Soto being duly sworn, deposes that he/she is principal clerk of PA Media Group; that The Patriot News is a public newspaper published in the city of Mechanicsburg, with general circulation in Cumberland and Dauphin and surrounding counties, and this notice is an accurate and true copy of this notice as printed in said newspaper, was printed and published in the regular edition and issue of said newspaper on the following date(s):

The Patriot News 06/07/2018

Principal Clerk of the Publisher

Sworn to and subscribed before me this 8th day of June 2018

Votary Public

PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE

Application of Edge Insights for Approval To Offer, Render, or Furnish Natural Gas Services as a Marketer/Broker Engaged in The Business Of Supplying Natural Gas Supply Services, To The Public In The Commonwealth Of Pennsylvania.

Commonwealth Of Pennsylvania,
Edge Insights will be filing an
application with the Pennsylvania
Public Utility Commission
("PUC") for a license to provide
natural gas supply services as a
broker/marketer engaged in the
business of providing natural gas
services. Edge Insights proposes to sell
natural gas services in all PAPUC
Licensed natural gas distribution
companies in the Commonwealth of
Pennsylvania under the provisions of
the Natural Gas Choice and
Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial filness of Edge Insights may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protests to Edge Insights aftorney at the address listed below.

By and through Counsel Lawrence J. Voleriano, Jr. Hartman, Valeriano, Magovern & Lutz, P.C. 1100 Berkshire Blvd. Suite 301 P.O. Box 5823 Wyomissing, PA 19610 (610) 779-0772 COMMONWEALTH OF PENNSYLVANIA

NOTARIAL SEAL

Crystal B. Rosensteel, Rotary Public Susquehanns Twp., Dauphin County My Commission Expires June 27, 2020 MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

RECEIVED

AUG 1 5 2018

COMMONWEALTH OF PENNSYLVANIA County of Cambria

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COMMISSION NOTICE

Application of Edge Instants for Approval To Offer Render, or Fundsh Natural Gas Services as Marketer/Broker Engaged in the Business Of Supplying Natural Gas Supply Services. To the Rublic, In The Commonwealth Of Perinsylvatigness.

Edge Insights will be filling an applications with the Pennsylvatia Public Lifting Commission (1902) for a license for provide natural gas supply services as provided in the business of growing instituting gas services. Edge Instants proposes as senatural gas services in all PAPUC Edgensed matural gas distribution companies in the Commission of the Natural Gas Choice and Competition Act.

The 1916 may consider this application without a bearing.

The PUC may consider this application without a hearing. Proteins directed to the technical or financial fitness of Edge (risights may be filed within 15 days of the date of his range with the Secretary of the PUC, 400 North Street, Hamsburg, PA 17120, 1/pu should send copies of any protests to Edge Insights attorney at the address listed below.

published co that the anr of The John the subject i said publica

By and through Counsel
Lawrence J. Valenano, Jr.
Hartman, Valenano, Magovern & Lufz, P.C.
1100 Begishire Bivd. Sulfs. 301-32.
RG Biby 5823. 313-32.
Wyongsing PA 19610. 313-32.
(610) 799-772.

On this 8th day of June A.D. 2018, before me, the subscriber, a Notary Public in and for said County and State, personally appeared Christine Marhefka, who being duly sworn according to law, deposes and says as Sales Manager / Major Accounts of the Tribune-Democrat, Johnstown, PA, a newspaper of general circulation as defined by the "Newspaper Advertising Act", a merger September 8, 1952, of the Johnstown Tribune, established December 7, 1853; and of the Johnstown Democrat, established March 5, 1863,

of Cambria, and Commonwealth of Pennsylvania and natter published in said publication in the regular issues on May 31, 2018; and that the Affiant is not interested in all of the allegations as to time, place and character of

STATEMENT OF ADVERTISING COSTS

Signed and sworn to before me on 8th day of June, 2018,

Lewan (

by Christine Marhefka making the statement.

0.00 Lines @	\$2.50 per line	0.00
6 Inches @ \$2	5.00 per inch	150.00
Notary Fee	•	5.00
Clerical Fee		2.50
Total Cost		157.50

Commonwealth of Pennsylvania - Notary Seal Vivian Ohs, Notary Public Cambria County My commission expires December 6, 2020 Commission number 1123017

Member, Pennsylvania Association of Notaries

To The Tribune-Democrat, Johnstown, PA For publishing the notice or publication attached hereto on the above stated dates.

PUBLISHER'S RECEIPT FOR ADVERTISING COSTS

newspaper of general circulation, hereby acknowledges receipt of the aforesa and publication costs and certifies that the same has been duly paid.	id
(Name of Newspaper)	-
Rv	

RECEIVED

AUG 1 5 2018

Proof of Publication in The Philadelphia Daily News Under Act. No 587, Approved May 16, 1929

STATE OF PENNSYLVANIA COUNTY OF PHILADELPHIA

Helene Sweeney being duly sworn, deposes and says that The Philadelphia Daily News is a newspaper published daily, except Sunday, at Philadelphia, Pennsylvania, and was established in said city in 1925, since which date said newspaper has been regularly issued in said County, and that a copy of the printed notice of publication is attached hereto exactly as the same was printed and published in the regular editions and issues of the said newspaper on the following dates:

June 4, 2018

Affiant further deposes and says that she is an employee of the publisher of said newspaper and has been authorized to verify the foregoing statement and that she is not interested in the subject matter of the aforesaid notice of publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

Sworn to and subscribed before me this 4th day of June 2018.

My Commission Expires:

HOTARIAL SEAL CINDY JAKUBOWSKI, Notary Public City of Philadelphia, Phila. County

mission Expires November 10

Copy of Notice of Publication

Application of Edge theighte story Approval 17 Differ Render or Furnish Natural Gas (allow) ose as a Marketer Broker. Engaged in The Business as a Marketer Broker. Engaged in The Business as a Marketer Broker. Engaged in The Business I of the Public In: The Commonwealth: O I Pannyyl Varie.

Edge institutes will be tiling an application with the Pennsylvania. Public Julilly 80 commission. If PUC: I dr. allowes to provide matural gasalar ply services as a Broker/marketer engaged in the business of providing ture loss deriving a supplication of the Publication of the Publication of the Publication of the Publication of the Institute I gasalar ply services as a Broker/marketer engaged in the business of providing ture loss derivings as a Broker marketer engaged in the business of providing the Institute I gas derivings and the Publication of the Institute I gas derivings and the Publication of the Institute I gas derivings and the Institute I gas and Competition of the Natural Sas (Cholos and Cholos and Competition of the Natural Sas (Cholos and Cholos and C

RECEIVED

AUG 1 5 2018

Proof of Publication of Notice in Pittsburgh Post-Gazette

Under Act No 587, Approved May 16, 1929, PL 1784, as last amended by Act No 409 of September 29, 1951

Commonwealth of Pennsylvania, County of Allegheny, ss K. Flaherty, being duly sworn, deposes and says that the Pittsburgh Post-Gazette, a newspaper of general circulation published in the City of Pittsburgh, County and Commonwealth aforesaid, was established in 1993 by the merging of the Pittsburgh Post-Gazette and Sun-Telegraph and The Pittsburgh Press and the Pittsburgh Post-Gazette and Sun-Telegraph was established in 1960 and the Pittsburgh Post-Gazette was established in 1927 by the merging of the Pittsburgh Gazette established in 1786 and the Pittsburgh Post, established in 1842, since which date the said Pittsburgh Post-Gazette has been regularly issued in said County and that a copy of said printed notice or publication is attached hereto exactly as the same was printed and published in the Pittsburgh Post-Gazette edition and issues of the said Pittsburgh Post-Gazette a newspaper of general circulation on the following dates, viz:

07 of June, 2018

Affidavit further deposes the he/she is an agent for the PG Publishing Company, a corporation and publisher of the Pittsburgh Post-Gazette, that, as such agent, affiant is duly authorized to verify the foregoing statement under oath, that affiant is not interested in the subject matter of the aforesaid notice or publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

	Halerty			
	PG Publishing Company Swom to and subscribed before meths day of: June 07, 2018			
	Gabelly Rhmuna			
	Commonwealth of Pennsylvania - Notary Seal Elizabeth R. Chmura, Notary Public Allegheny County My commission expires February 8, 2022 Commission number 1326781 Member, Pennsylvania Association of Notaries			
	STATEMENT OF ADVERTISING COSTS Edge Insights, Inc. 3 PARK PLZ Wyomissing, PA 19610-1399			
	To PG Publishing Company			
	Total \$ 426.25			
Client:				
Publisher's Receipt for Advertising Costs PG PUBLISHING COMPANY, publisher of the Pittsburgh Post-Gazette, a				

newspaper of general circulation, hereby acknowledges receipt of the aforesaid advertising and publication costs and certifies that the same have been fully paid.

Office 2201 Sweeney Dr. Clinton, PA 15026 Phone 123-456-7890 PG Publishing Company, a Corporation, Publisher of the Pittsburgh Post-Gazette, a Newspaper of General Circulation

Attorney For

By

I hereby certify that the foregoing is the original Proof of Publication and receipt for the Advertising costs in the subject matter of said notice.

COPY OF NOTICE OR PUBLICATION

Application insights for Approval to Offer, Render, or Furnish Natural Gas Services as a Marketer/Broker Engaged The Business Of Supplying Natural Gas Supply Services, Public In Tò The The Commonwealth Pennsylvania. Edge insights will be

PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE

filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services broker/marketer engaged in the business of providing natural Edge Insights to sell natural services. proposes gas services in all PAPUC Licensed natural distribution companies" in the Commonwealth Of Pennsylvania under the provisions of the Natural Gas Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial filness of Edge Insights may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protests to Edge insights attorney at the address listed bélaw.

and through By Counsel, Lawrence Valeriano, Ĭſ., Hartman, Väleriano, Magovern Lutz, P.C., 1100 Berkshire Blvd., Suite 301, P.O. Box Wyomissing 19610, (610) 779-0772

RECEIVED

AUG 1 5 2018

(Under act P.L. 877 No 160. July 9,1976) The Scranton Times

Commonwealth of Pennsylvania, County of Lackawanna

EDGE INSIGHTS CURT CLIFFORD 3 PARK PLAZA READING PA 19610

Account # 629213 Order # 82214279 Ad Price: 232.95

LEGAL NOTICE PENNSYLVANIA

Ann Marie Fortese

Being duly sworn according to law deposes and says that (s)he is Billing clerk for The Scranton Times, owner and publisher of The Scranton Times, a newspaper of general circulation, established in 1870, published in the city of Scranton, county and state aforesaid, and that the printed notice or publication hereto attached is exactly as printed in the regular editions of the said newspaper on the following dates:

05/30/2018

Affiant further deposes and says that neither the affiant nor The Scranton Times is interested in the subject matter of the aforesaid notice or advertisement and that all allegations in the foregoing statement as time, place and character or publication are true (A) lake to the

Sworn and subscribed to before me A.D., 2018 this 30th day of May

Commonwealth of Pennsylvania - Notary Seal Sharon Venturi, Notary Public Lackawanna County My commission expires February 12, 2022

Commission number 1254228

Member, Pennsylvania Association of Notaries

RECEIVED

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

LEGAL NOTICE

PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE Application of Edge Insights for Approval To Offer, Render, or Fur-nish Natural Gas Services as a Marketer/Broker Engaged In The Busi-ness Of Supplying Natural Gas Sup-ply Services, To The Public In The Commonwealth Of Pennsylvania.

Edge Insights will be filing an ap-plication with the Pennsylvania Pub-lic Utility Commission ("PUC") for a license to provide natural gas sup-ply services as a broker/marketer engaged in the business of provid-ing natural gas services. Edge In-sights proposes to sell natural gas services in all PAPUC Licensed natural gas distribution companies in the Commonwealth of Pennsylvania under the provisions of the Natural Gas Choice and Competition Act.

The PUC may consider this applica-tion without a hearing. Protests di-rected to the technical or financial fitness of Edge Insights may be filed within 15 days of the date of this notice with the Secretary of the PUC 400 Morth Street Versichus PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protests to Edge insights at-torney at the address listed below.

By and through Counsel Lawrence J. Valeriano, Jr. Hartman, Valeriano, Magovern & Lutz, P.C. 1100 Berkshire Blvd. Suite 301 P.O. Box 5823 Wyomissing, PA 19610 (610) 779-0772

PROOF OF PUBLICATION OF NOTICE IN THE WILLIAMSPORT

SUN-GAZETTE UNDER ACT NO. 587, APPROVED MAY 16, 1920 ECEIVED

STATE OF PENNSYLVANIA

AUG 1 5 2018

COUNTY OF LYCOMING

SS:

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Bernard A. Oravec. Publisher of the Sun-Gazette LLC publishers of the Williamsport Sun-Gazette, successor to the Williamsport Sun and the Gazette & Bulletin, both daily newspapers of general circulation, published at 252 West Fourth Street, Williamsport, Pennsylvania, being duly sworn, deposes and says that the Williamsport sun was established in 1870 and the Gazette & Bulletin was established in 1801, since which dates said successor, the Williamsport Sun-Gazette, has been regularly issued and published in the County of Lycoming aforesaid, and that a copy of the printed notice is attached hereto exactly as the same was printed and published in the regular editions of said Williamsport Sun-Gazette on the following dates, viz:

June	, 2018

Affiant further deposes that he is an officer daily authorized by the Sun-Gazette LLC, publisher of the Williamsport Sun-Gazette, to verify the foregoing statement under oath and declare that affiant is not interested in the subject matter of the aforesaid notice of publication, and that all the allegations in the foregoing statement as to time, place and character of publication are true.

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Edge insights will be file ing an application with the Pernsylvania phublic Utility Commission (PUC7) for a licerise by provide natural gas supply services as a broker marketer, engaged in the business of providing natural gas services Edge insights proposes to sell natural gas services in all PAPUC Licensed natural gas distribution commonwealth of Pennsylvania under the provisions of the Natural Gas Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or imaginating second of the technical or imaginating second of the control of the second of the PUC 400 North Street, Harrisburg PA 17120 You should send oopies of any protests to Edge insights attorney at the address listed below.

By and through Counsel Lawrence J. Valentano, Jr. Hartman, Valentano, Jr. Hartman, Valentano, Magovern, & Lutz. P.C. 1100 Bertschire Blvd. Suite 3011 P.O. Box 5823 Wyomissing, PA(19610 (610) 779-0772 Julius of Jan

SUN-GAZETTE LLC

Sworn to and subscribed before me

COMMONWEALTH OF PENNSYLVANIA

St day of Tune

Notary Public

NOTARIAL SEAL BETH A MILLER Notary Public

CITY OF WILLIAMSPORT, LYCOMING COUNTY My Commission Expires Apr 18, 2020

STATEMENT OF ADVERTISING COSTS

To the Sun-Gazette LLC, Dr.:

For publishing the notice attached

Hereto on the above state dates......

*™20*5€19-

Probated same.....\$

otal Societies

PUBLISHER'S RECEIPT FOR ADVERTISING COSTS

THE SUN-GAZETTE LL'C hereby acknowledges receipt of the aforesaid advertising and publication costs and certifies that the same have been fully paid

SUN-GAZETTE LLC

BY Bernard A. Oravec

Edge Insights 3 Park Plaza

-Wyomissing, PA 19610



400 North Street

Hamis Burg, PA 17120





Rosemany Chiavetta, Sacretary Pennsylvania Public Utility Commission