



RECEIVED

August 15, 2018

AUG 16 2018

Ms. Yvonne Hess
Pennsylvania Public Utility Commission
P.O. Box 3265
Harrisburg, PA 17105-3265

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

A-2012-2293753

Re: **Seneca Resources Corporation Name Change to "Seneca Resources Company, LLC"**

Dear Ms. Hess:

Seneca Resources Corporation is a Pennsylvania corporation. Effective July 1, 2015, Pennsylvania enacted a Conversion statute, 15 Pa.C.S. § 351, *et. seq.*, providing a mechanism for Pennsylvania entities to convert to a different form of entity, *e.g.*, converting from a corporation to a limited liability company. Section 356(a) of the statute provides that when a conversion becomes effective, the converted association is (i) "organized under and subject to the organic law of the converted association"; (ii) "the same association without interruption as the converting association"; and (iii) "deemed to have commenced its existence on the date the converting association commenced its existence in the jurisdiction in which the converting association was first created, incorporated, formed or otherwise came into existence. . ." Further, all property, liens, rights, debts, obligations and other liabilities of the converting association continue under the new entity without need of any legal transfer, assignment, assumption or other agreement. The conversion also does not give rise to any rights a third party might have upon a "transfer of assets, merger, dissolution, liquidation or winding up of the converting association. . ."

Pursuant to this statute, Seneca converted to a Pennsylvania limited liability company effective August 1, 2018. Seneca's new name is "Seneca Resources Company, LLC." The conversion did not result in a change to our state and federal tax identification numbers. A copy of our certified statement of conversion issued by the Pennsylvania Department of State is enclosed. Accordingly, please adjust your internal records to account for this name change. If you have a unique form that is needed for your records to document this change, please send a copy of the form to me or direct me to the web address where I can download it.

Please feel free to contact me at (412) 548-2537 or trejchel@srcx.com if you have any questions. Thank you.

Best regards,

Christopher M. Trejchel
Assistant General Counsel

Enclosure

COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF STATE

08/10/2018

TO ALL WHOM THESE PRESENTS SHALL COME, GREETING:

Seneca Resources Company, LLC

I, Robert Torres, Acting Secretary of the Commonwealth of Pennsylvania, do hereby certify that the foregoing and annexed is a true and correct copy of

Amendment filed on Jul 31, 2018 Effective Aug 1, 2018 - Pages (5)

which appear of record in this department.



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the Seal of the Secretary's Office to be affixed, the day and year above written


Robert Torres

Acting Secretary of the Commonwealth

Certification Number: TSC180810110638-1

Verify this certificate online at <http://www.corporations.pa.gov/orders/verify>

PENNSYLVANIA DEPARTMENT OF STATE
BUREAU OF CORPORATIONS AND CHARITABLE ORGANIZATIONS

<input type="checkbox"/> Return document by mail to:	Statement of Conversion  TML180803JD0554
Name _____	
Address _____	
City _____ State _____ Zip Code _____	
<input checked="" type="checkbox"/> Return document by email to: <u>elizabeth.hallett@blpc.com</u>	

Read all instructions prior to completing.

Fee: \$70

In compliance with the requirements of the applicable provisions of 15 Pa.C.S. § 355 (relating to Statement of conversion), the undersigned association, desiring to effect a conversion, hereby states that:

A. For the converting association:

1. The name of the converting association is: Seneca Resources Corporation
2. The jurisdiction of formation of the converting association is: Pennsylvania
3. The type of association is (check only one):

<input checked="" type="checkbox"/> Business Corporation	<input type="checkbox"/> Limited Partnership	<input type="checkbox"/> Business Trust
<input type="checkbox"/> Nonprofit Corporation	<input type="checkbox"/> Limited Liability (General) Partnership	<input type="checkbox"/> Professional Association
<input type="checkbox"/> Limited Liability Company	<input type="checkbox"/> Limited Liability Limited Partnership	<input type="checkbox"/> Other _____

4. Date on which the association was created, incorporated, formed or otherwise came into existence:

06/09/1913
(MM/DD/YYYY)

5. If the converting association is a domestic filing association (a Pennsylvania business corporation, nonprofit corporation, limited partnership, limited liability company, professional association or business trust), the statute under which it was first created, incorporated, formed or otherwise came into existence:

Act of April 29, 1874 known as the Corporation Act of 1874
(ex. Business Corporation Law of 1988, Limited Liability Company Law of 1994, etc.)

2018 JUL 31 11:00:40
PA. DEPT. OF STATE

2018 JUL 31 11:21:40
PA. DEPT. OF STATE

4. Check and complete one of the following addresses for the converted association.

<input checked="" type="checkbox"/>	<p>If the converted association is a domestic filing association, domestic limited liability partnership or registered foreign association, its registered office address. Complete part (a) <i>OR</i> (b) – not both:</p> <p>(a) _____ Number and street City State Zip County</p> <p>(b) c/o: <u>CT Corporation System</u> _____ <u>Philadelphia</u> Name of Commercial Registered Office Provider County</p>
<input type="checkbox"/>	<p>If the converted association is a domestic association that is <i>not</i> a domestic filing association or limited liability partnership, the address, including street and number, if any, of its principal office:</p> <p>_____ Number and street City State Zip County</p>
<input type="checkbox"/>	<p>If the converted association is a nonregistered foreign association, complete both (1) and (2).</p> <p>(1) The address, including street and number, if any, of its registered or similar office, if any, required to be maintained by the law of its jurisdiction of formation; or if it is not required to maintain a registered or similar office, its principal office address:</p> <p>_____ Number and street City State Zip</p> <p>(2) The name and address, including street and number, of its registered agent:</p> <p>_____ Name of Registered Agent</p> <p>_____ Number and street City State Zip</p>

- C. Effective date of statement of conversion (check, and if appropriate complete, one of the following):**
- This Statement of Conversion shall be effective upon filing in the Department of State.
- This Statement of Conversion shall be effective on: 08/01/2018 at _____
Date (MM/DD/YYYY) Hour (if any)
- D. Approval of conversion by converting association (check only one):**
- For converting association that is a domestic entity – The plan of conversion was approved in accordance with 15 Pa.C.S. Chapter 3, Subchapter E (relating to conversion).
- For converting association that is a foreign association – The conversion was approved in accordance with the law
- of the jurisdiction of formation of the converting association.
- E. Attachments (see Instructions for required and optional attachments).**


IN TESTIMONY WHEREOF, the undersigned converting association has caused this Statement of Conversion to be signed by a duly authorized officer thereof this 30th day of July, 2018.

Seneca Resources Corporation
Name of Converting Association

John P.M. [Signature] BE
Signature

PRESIDENT
Title

**PENNSYLVANIA DEPARTMENT OF STATE
BUREAU OF CORPORATIONS AND CHARITABLE ORGANIZATIONS**

<input type="checkbox"/> Return document by mail to: <hr/> Name <hr/> Address <hr/> City State Zip Code	<p>Certificate of Organization Domestic Limited Liability Company DSCB:15-8821 (rev. 2/2017)</p>  <p>8821</p>
<input checked="checked" type="checkbox"/> Return document by email to: <u>elizabeth.hallett@bpc.com</u>	

Read all instructions prior to completing. This form may be submitted online at <https://www.corporations.pa.gov/>.

Fee: \$125 I qualify for a veteran/reservist-owned small business fee exemption (see instructions)

In compliance with the requirements of 15 Pa.C.S. § 8821 (relating to certificate of organization), the undersigned desiring to organize a limited liability company, hereby certifies that:

1. The name of the limited liability company is: Seneca Resources Company, LLC
(designator is required, e.g., "company," "limited" or "limited liability company" or any abbreviation thereof)

2. Complete part (a) or (b) – not both:
 - (a) The address of this limited liability company’s registered office in this Commonwealth is:
(post office box alone is not acceptable)

Number and Street	City	State	Zip	County
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- (b) The name of this limited liability company’s commercial registered office provider and county of venue is:

<u>c/o: CT Corporation System</u>	<u>Philadelphia</u>
Name of Commercial Registered Office Provider	County

3. The name of each organizer is *(all organizers must sign on page 2)*:
Elizabeth Hallett

4. Effective date of Certificate of Organization *(check, and if appropriate complete, one of the following)*:

 The Certificate of Organization shall be effective upon filing in the Department of State.

 The Certificate of Organization shall be effective on: 08/01/2018 at _____

Date (MM/DD/YYYY)
Hour (if any)

5. Restricted professional companies only.

Check the box if the limited liability company is organized to render a restricted professional service and check the type of restricted professional service(s).

The company is a restricted professional company organized to render the following restricted professional service(s):

- Chiropractic
- Dentistry
- Law
- Medicine and surgery
- Optometry
- Osteopathic medicine and surgery
- Podiatric medicine
- Public accounting
- Psychology
- Veterinary medicine

6. Benefit companies only.

Check the box immediately below if the limited liability company is organized as a benefit company:

This limited liability company shall have the purpose of creating general public benefit.

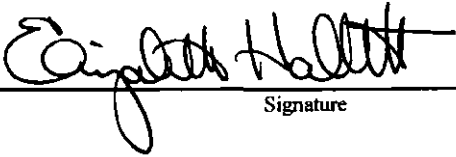
Optional specific public benefit purpose. Check the box immediately below if the benefit company is organized to have one or more specific public benefits and supply the specific public benefit(s). See instructions for examples of specific public benefit.

This limited liability company shall have the purpose of creating the enumerated specific public benefit(s):

7. For additional provisions of the certificate, if any, attach 8½ x 11 sheet(s).

IN TESTIMONY WHEREOF, the organizer(s) has (have) executed this Certificate of Organization this

30th day of July, 20 18.



Signature

Signature

Signature

PRESS FIRMLY TO SEAL

PRIORITY® ★ MAIL ★

 DATE OF DELIVERY SPECIFIED*

 USPS TRACKING™ INCLUDED*

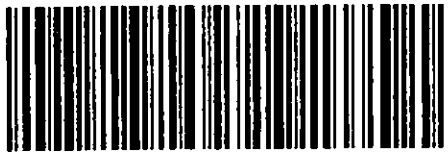
 INSURANCE INCLUDED*

 PICKUP AVAILABLE

* Domestic only

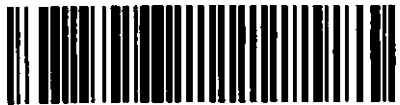


USPS TRACKING #



9114 9014 9645 1390 1255 34

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EP14F July 2013
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FROM: Chris Trejchel
Seneca Resources Company LLC
5800 Corporate Drive, Suite 300
Pittsburgh, PA 15237

Name Change

TO: Ms. Yvonne Hess
Pennsylvania Public Utility Commission
P.O. Box 3265
Harrisburg, PA 17105-3265

Label 228, March 2016

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