



January 14, 2019

RECEIVED

FEB 1 2019

VIA FEDERAL EXPRESS

Secretary
Pennsylvania PUC
Commonwealth Keystone Building - 2nd Floor
400 North Street
Harrisburg PA 17120

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

**Re: Plymouth Rock Energy LLC,
Docket Nos. A-2011-2264916 and A-2013-2384046
Notice of Change in Upstream Ownership**

To Whom It May Concern:

Pursuant to 52 Pa. Code § 54.34 and § 62.105, this letter serves as notice to the Pennsylvania Public Utility Commission (the "PUC") of a change in upstream ownership of Plymouth Rock Energy LLC ("Licensee"), effective December 19, 2018.

Pursuant to a Membership Interest Purchase Agreement dated October 29, 2018, ENGIE Resources LLC acquired 100% of the membership interests of Plymouth Rock Energy Parent Holding Company LLC, which entity owns 100% of the membership interests of Licensee (hereinafter referred to as the "Transaction"). As a result of the Transaction, ENGIE Resources LLC now indirectly owns 100% of the equity interests of Licensee.

Other than as described herein, no other organizational or ownership changes to the Licensee have occurred. Licensee remains the same corporate entity and its DUNS Number and Federal Taxpayer Identification Number remain the same.

If you have any questions, please do not hesitate to contact me at 713-636-1980 or ray.cunningham@engie.com. Thank you for your attention to this matter.

Sincerely,

Ray Cunningham

*Counsel for ENGIE Resources LLC on
behalf of Plymouth Rock Energy LLC*

Ray Cunningham
VP & General Counsel

ENGIE Resources LLC
1990 Post Oak Blvd, Suite 1900
Houston, TX 77056
Tel: (713) 636-1980 - Fax: (713) 636-1601
Email: ray.cunningham@engie.com

ORIGIN ID:HOUA (713) 636-1232
TAFFY MILLIGAN

1990 POST OAK BLVD., SUITE 1900

HOUSTON, TX 77056
UNITED STATES US

SHIP DATE: 01FEB19
ACTWGT: 0.25 LB
CAD: 3028311/NET4100

BILL SENDER

TO **SECRETARY**
PENNSYLVANIA PUC
COMMONWEALTH KEYSTONE BLDG 2ND FLR
400 NORTH STREET
HARRISBURG PA 17120

(713) 636-1232

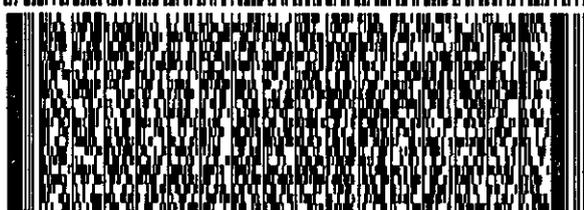
REF: PLYMOUTH

INV:

DEPT: RETAIL - LEGAL

PO:

565J20E30J23AD

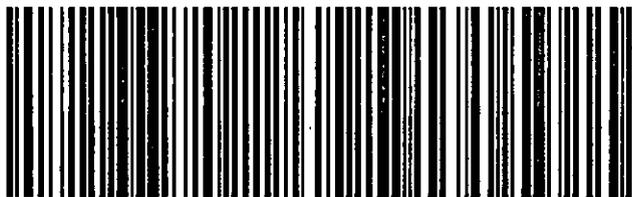


MON - 04 FEB 10:30A
PRIORITY OVERNIGHT

TRK# 7743 7559 4998
0201

XH MDTA

17120
PA-US MDT



After printing this label:

1. Use the 'Print' button on this page to print your label to your laser or inkjet printer.
2. Fold the printed page along the horizontal line.
3. Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

Warning: Use only the printed original label for shipping. Using a photocopy of this label for shipping purposes is fraudulent and could result in additional billing charges, along with the cancellation of your FedEx account number.

Use of this system constitutes your agreement to the service conditions in the current FedEx Service Guide, available on fedex.com. FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim. Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value. Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is \$1,000, e.g. jewelry, precious metals, negotiable instruments and other items listed in our ServiceGuide. Written claims must be filed within strict time limits, see current FedEx Service Guide.