

A-2019-3012760

October 9, 2019

Commonwealth of Pennsylvania
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 17120
Attn: Rosemary Chiavetta, Secretary

Dear Secretary Chiavetta,

Please find additional information as requested.

- Application, Section 1.a. Contact information page updated to include website address.
- Application, Section 7.b. Financial fitness. Please see enclosed confidential financial statements and tax documents for the prior two years.
- Application, Section 8.a. Technical fitness. Please see copy of New Jersey license. Please see copy of AEE Procurement Professional certification.
- Application, Section 8.e. Technical fitness. Please see resume for Michael Meehan,
 Managing Member.

Sincerely,

Michael Meehan

Managing Member, Broadleaf LLC

Michael M Much

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PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of Broadleaf, LLC	d/b/a	Broadleaf	Energy (Company	, for appr	oval to off	fer,
render, furnish, or supply natural gas supply servi	ices a	s a(n) <i>[as</i>	specified	in item #4b	below]_t	o the publi	ic in
the Commonwealth of Pennsylvania (Pennsylvan	ia).						

To the Pennsylvania Public Utility Commission:

1. IDENTIFICATION AND CONTACT INFORMATION

a. IDENTITY OF THE APPLICANT: Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

Broadleaf, LLC d/b/a Broadleaf Energy Company 500 Woodberry Way Chester Springs, PA 19425 800.687.9430 www.broadleafenergy.com

b. PENNSYLVANIA ADDRESS / REGISTERED AGENT: If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

N/A -- Broadleaf is based in Pennsylvania

c. REGULATORY CONTACT: Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application should be addressed.

Michael M. Meehan 800.687.9430 Managing Member 888.481.2009

500 Woodberry Way michael.meehan@broadleafenergy.com Chester Springs, PA 19425

d. ATTORNEY: Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

John Sharpe 215.767.6762 610 Belfry Dr sharpes610@yahoo.com

Blue Bell, PA 19422-1206

telephone number, fax number, and e-mail <u>OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED)</u> responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Natural Gas Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed NGSs.

Michael Meehan Managing Member 500 Woodberry Way Chester Springs, PA 19425 800.687.9430 888.481.2009 michael.meehan@broadleafenergy.com Jackie Treston
Customer Service Representative
19 Dowlin Forge Rd
Exton, PA 19341
800.687.9430
888.481.2009
jackie.treston@broadleafenergy.com



Exhibit 1—Financial Statements

In reference to item 7.b. financial fitness, please see enclosed confidential financial statements and tax documents for the previous two years.

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Exhibit 2—New Jersey Energy Agent License

In reference to item 8.a. Technical Fitness, please see copy of Broadleaf energy agent license for New Jersey.

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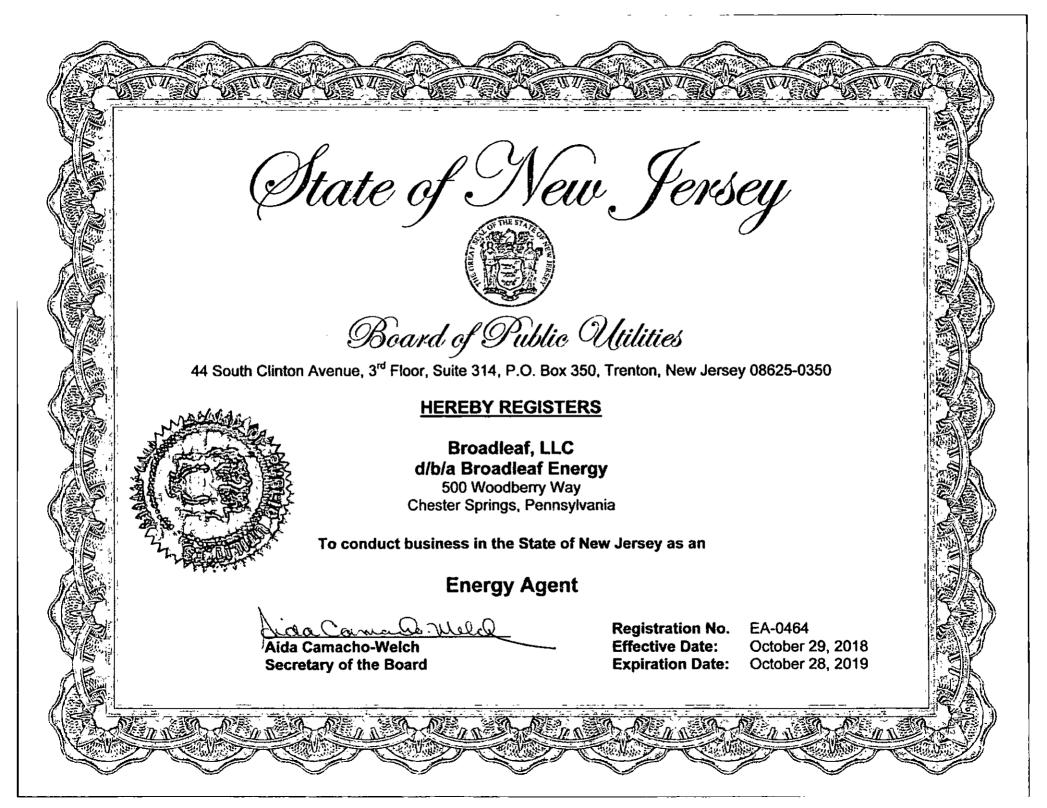




Exhibit 3—AEE Certification

In reference to item 8.a. Technical Fitness, please see copy of Energy Procurement Professional certificate from the Association of Energy Engineers.

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The Association of Energy Engineers certifies that



Michael Meehan



has completed the prescribed standards for certification, has demonstrated a high level of competence and ethical fitness for energy procurement, and is hereby granted the title of

CERTIFIED ENERGY PROCUREMENT **PROFESSIONAL**

Expiration Date:

December 31, 2019

Richard & Catello Francisco Desci



Exhibit 4—Officer Resume

In reference to item 8.e. Technical Fitness, please see resume for Michael M. Meehan, Managing Member.

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Michael Meehan, MBA

500 Woodberry Way Chester Springs, PA 19425 484.883.6164 mmechang21@gmail.com

WORK EXPERIENCE

BROADLEAF, LLC,

Managing Member, Aug 2012 - Present

- Created strategic vision to align with financial goals
- Forecasted financial projections for near and long-term
- Manage relationships with licensed electric suppliers
- Cultivate strong client relationships through continuous contact and follow-up
- Ensure legal compliance including state license requirements
- Acquire new business through strategic marketing efforts and client referrals
- Create innovative strategies to help customers achieve greater value and meet budget goals
- Manage day-to-day business operations including monitoring forward-price electricity markets
- Evaluate technical and fundamental factors to help clients determine strategic procurement

ADVANCED ENERGY SOLUTIONS

Analyst, Aug 2010 - Present

- Developed cost and savings projections to help clients prepare budgets
- Reviewed tariffs and regulatory filings to determine impact on clients
- Assisted clients with obtaining federal and state rebates for efficiency projects
- Created reports on market trends and fundamental factors driving electric prices
- Audited bills for clients for accuracy and proper rates and riders

VANGUARD

Processing Associate, Nov 2005 - Jun 2008

- Process transfers and exchanges of mutual fund shares using various software programs (WAVE, AWD, VAST)
- Open new accounts per client's instructions, ensuring that clients are compliant with legal and tax requirements
- Allocate estate shares to beneficiaries in accordance with trust documents
- Run daily morning team meetings and provide transaction data status updates
- Uphold client security measures to prevent fraudulent transactions and unauthorized account access
- Transfer split assets from divorce settlements per court instructions

EDUCATION

Penn State Smeal College of Business, State College, PA MBA, May 2010

Villanova University, Bryn Mawr, PA

B.A. Political Science, May 2004

ADDITIONAL SKILLS

• Certified Energy Procurement Professional (CEP), Association of Energy Engineers



Verification

I, Michael M Meehan, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C. S. § 4904 (relating to unsworn falsification to authorities).

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PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Michael M Meehan Broadleaf, UC 500 Woodberry Way Chester Springs, PA 19425





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PA Public Utility Commission

400 North St

Harrisburg PA 17120

Attn. Rosemary Chiavetta, Secretary