### **BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Application of Management Services Partners, d/b/a \_\_\_\_\_\_, for approval to offer, render, furnish, or supply electricity or electric generation services as a(n)\_ Broker/Marketer\_to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

### 1. IDENTIFICATION AND CONTACT INFORMATION

a. **IDENTITY OF THE APPLICANT**: Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

Management Services Partners LLC

b. PENNSYLVANIA ADDRESS / REGISTERED AGENT: If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

Registered Agents Inc. 1150 First Ave. STE 511 King of Prussia,PA 19406

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c. **REGULATORY CONTACT**: Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application should be addressed.

Edward Nakon, EVP Phone: (646) 226-3809 Fax: (866) 783-7466 Email: enakon@reducebills.nyc

**d. ATTORNEY**: Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

We do not use an attorney

- e. CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS: (Required of ALL Applicants) Provide the name, title, address, telephone number, FAX number, and e-mail <u>OF THE PERSON AND AN</u> <u>ALTERNATE PERSON (2 REQUIRED)</u> responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Electric Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed EGSs.
  - Edward Nakon, EVP, 28 Liberty St, 6<sup>th</sup> FL, New York NY 10005

(646) 226-3809 <u>enakon@reducebills.nyc</u> Fax: (866) 783-7466

 V Mark Feygin, EVP, 28 Liberty St, 6<sup>th</sup> FL, New York NY 10005 (917) 397-2937 <u>mfeygin@reducebills.nyc</u> Fax: (866) 783-7466

### 2. BUSINESS ENTITY FILINGS AND REGISTRATION

a. FICTITIOUS NAME: (Select appropriate statement and provide supporting documentation as listed.)

The Applicant will be using a fictitious name or doing business as ("d/b/a")

Provide a copy of the Applicant's filing with Pennsylvania's Department of State pursuant to 54 Pa. C.S. §311, Form PA-953.

or

X The Applicant will not be using a fictitious name.

### b. BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:

(Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)

The Applicant is a sole proprietor.

- If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa. C.S. §4124 relating to Department of State filing requirements.

or

The Applicant is a:

- domestic general partnership (\*)
  - domestic limited partnership (15 Pa. C.S. §8511)
  - foreign general or limited partnership (15 Pa. C.S. §4124)
  - domestic limited liability partnership (15 Pa. C.S. §8201)
  - foreign limited liability general partnership (15 Pa. C.S. §8211)

foreign limited liability limited partnership (15 Pa. C.S. §8211)

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Give name, d/b/a, and address of partners. If any partner is not an individual, identify the business nature of the partner entity and identify its partners or officers.
- Provide the state in which the business is organized/formed and provide a copy of the Applicant's charter documentation.

 \* If a corporate partner in the Applicant's domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant's Department of State filing pursuant to 15 Pa. C.S. §4124.

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### X The Applicant is a:

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domestic corporation (15 Pa. C.S. §1308)

foreign corporation (15 Pa. C.S. §4124)

domestic limited liability company (15 Pa. C.S. §8913)

X foreign limited liability company (15 Pa. C.S. §8981)

Other (Describe):

# - Provide proof of compliance with appropriate Department of State filing requirements as indicated above.

- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation.

Managed Services Partners is formed in Delaware. Please see Appendix A

- Give name and address of officers.

Edward Nakon, EVP 28 Liberty St, 6<sup>th</sup> FL, New York NY 10005

V Mark Feygin, EVP 28 Liberty St, 6<sup>th</sup> FL, New York NY 10005

### 3. AFFILIATES AND PREDECESSORS

(both in state and out of state)

a. AFFILIATES: Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

No affiliates

**b. PREDECESSORS**: Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and

telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

No predecessors

#### 4. **OPERATIONS**

### a. APPLICANT'S PRESENT OPERATIONS: (select and complete the appropriate statement)

### Definitions

- Supplier an entity that sells electricity to end-use customers utilizing the jurisdictional transmission and distribution facilities of an EDC.
- Aggregator an entity that purchases electric energy and takes title to electric energy as an intermediary for sale to retail customers.
- Broker/Marketer an entity that acts as an intermediary in the sale and purchase of electric energy but does not take title to electric energy.

The Applicant is presently doing business in Pennsylvania as a

- municipal electric corporation
- L electric cooperative
  - local gas distribution company
  - provider of electric generation, transmission or distribution services
- broker/marketer engaged in the business of supplying electricity services
- Other; Identify the nature of service being rendered.

### or

- X The Applicant is not presently doing business in Pennsylvania.
- b. APPLICANT'S PROPOSED OPERATIONS: The Applicant proposes to operate as a (may check multiple):
  - Generator of electricity
  - Supplier of electricity
  - Aggregator engaged in the business of supplying electricity
  - X Broker/Marketer engaged in the business of supplying electricity services
    - X Check here to verify that your organization will not be taking title to the electricity nor will you be making payments for customers.
  - Electric Cooperative and supplier of electric power
  - Other (Describe):

c. PROPOSED SERVICES: Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.

Management Services Partners (MSP) will perform brokering/marketing of electricity in the state of Pennsylvania. We already have active relationships with electricity generation suppliers, and will be extending these to the state of PA. We will not be taking title to the electricity nor will be making payments for customers. We will only refer customers to the generation providers for further enrollment.

d. PROPOSED SERVICE AREA: Check the box of each Electric Distribution Company for which the Applicant proposes to provide service.

| Citizens' Electric | Dike                      |
|--------------------|---------------------------|
| X Duquesne Light   | X PPL                     |
| X Met-Ed           | X UGI Utilities           |
| X PECO             | 🛄 Wellsboro               |
| X Penelec          | X West Penn               |
| X Penn Power       |                           |
|                    | Entire Commonwealth of PA |

- e. CUSTOMERS: Applicant proposes to provide services to:
  - Residential and Small Commercial as Mixed Meter ONLY (CANNOT BE TAKEN WITH **RESIDENTIAL AND/OR SMALL COMMERCIAL ABOVE)** 
    - Large Commercial Customers (Over 25 kW)
    - Industrial Customers
  - Governmental Customers
    - All of above (Except Mixed Meter)
  - x Other (Describe):
- f. START DATE: Provide the approximate date the Applicant proposes to actively market within the Commonwealth.

On or about Jan 1st, 2020

### 5. <u>COMPLIANCE</u>

a. CRIMINAL/CIVIL PROCEEDINGS: State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, has been or is currently the defendant of a criminal or civil proceeding within the last five (5) years.

Identify all such proceedings (active or closed), by name, subject and citation; whether before an administrative body or in a judicial forum. If the Applicant has no proceedings to list, explicitly state such.

No criminal/civil proceedings.

**b. SUMMARY:** If applicable; provide a statement as to the resolution or present status of any such proceedings listed above.

Not applicable.

c. CUSTOMER/REGULATORY/PROSECUTORY ACTIONS: Identify all formal or escalated actions or complaints, in the Commonwealth of Pennsylvania or any state, filed with or by a customer, regulatory agency, or prosecutory agency against the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, for the prior five (5) years, including but not limited to customers, Utility Commissions, and Consumer Protection Agencies such as the Offices of Attorney General. <u>Applicant should also include if it had a Pennsylvania PUC EGS or NGS license previously cancelled by the Commission.</u> If the Applicant has no actions or complaints to list, explicitly state such.

No Customer, regulatory, or prosecutor actions.

**d. SUMMARY:** If applicable; provide a statement as to the resolution or present status of any actions listed above.

Not applicable.

### 6. PROOF OF SERVICE

**Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.** (Example Certificate of Service is attached at Appendix C)

### Please refer to Appendix B

a. **STATUTORY AGENCIES:** Pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14, provide proof of service of a signed and verified Application with attachments on the following:

Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Office of the Small Business Advocate Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Commonwealth of Pennsylvania Department of Revenue Bureau of Compliance Harrisburg, PA 17128-0946

b. EDCs: Pursuant to Sections 1.57 and 1.58 of the Commission's Regulations, 52 Pa. Code §§1.57 and 1.58, provide Proof of Service of the Application and attachments upon each of the Electric Distribution Companies the Applicant proposed to provide service in. Upon review of the Application, further notice may be required pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14. Contact information for each EDC is as follows.

### Pike County Light & Power Company:

Vice President – Energy Supply Corning Natural Gas Holding Corporation 330 West William Street Corning, NY 14830

West Penn: Legal Department West Penn Power d/b/a Allegheny Power 800 Cabin Hill Drive Greensburg, PA 15601-1689

### **Duquesne Light:**

Regulatory Affairs Duquesne Light Company 411 Seventh Street, MD 16-4 Pittsburgh, PA 15219

### PECO:

Manager Energy Acquisition PECO Energy Company 2301 Market Street Philadelphia, PA 19101-8699

PPL:

Office of General Counsel Attn: Kimberly A. Klock PPL Two North Ninth Street (GENTW3) Allentown, PA 18101-1179

UGI:

Legal Department First Energy 2800 Pottsville Pike Reading PA, 19612

### **Citizens' Electric Company:**

Citizens' Electric Company Attn: EGS Coordination 1775 Industrial Boulevard Lewisburg, PA 17837 UGI Utilities, Inc. Attn: Rates Dept. – Choice Coordinator 2525 N. 12th Street, Suite 360 Post Office Box 12677 Reading, Pa 19612-2677

### Wellsboro Electric Company:

Wellsboro Electric Company Attn: EGS Coordination 33 Austin Street P. O. Box 138 Wellsboro, PA 16901

### 7. FINANCIAL FITNESS

a. BONDING: In accordance with 66 Pa. C.S. Section 2809(c)(1)(i), the Applicant is required to file a bond or other instrument to ensure its financial responsibilities and obligations as an EGS. Therefore, the Applicant is...

Furnishing the <u>ORIGINAL</u> of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$250,000.

Furnishing the **ORIGINAL** of another initial security for Commission approval, to ensure financial responsibility, such as a parental guarantee, in the amount of \$250,000.

X For Marketers and Brokers - Filing for a modification to the \$250,000 requirement and furnishing the ORIGINAL of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$10,000. Applicant is required to provide information supporting an amount less than \$250,000. Such supporting information must include indication that the Applicant will not take title to electricity and will not pay electricity bills on behalf of its customers. Further details for modification may be described as well.

### **CRITICAL BONDING NOTES:**

Applicant is required to maintain a bond or other financial instrument the entire time it maintains an EGS license with the Commonwealth of Pennsylvania. If Applicant's security instrument is not continuous, Applicant <u>MUST</u> submit a Rider, Amendment, or Continuation Certificate annually based on the expiration date of its security instrument.

At least sixty days (60) prior to the security instrument's expiration date, Applicant should contact Stephen Jakab at <u>sjakab@pa.gov</u> to determine the appropriate bonding amount based on a percentage of Applicant's gross receipts resulting from the sale of generated electricity consumed in Pennsylvania. Once the amount has been determined, Applicant should overnight the updated security instrument(s) at least thirty (30) days prior to the expiration date to ensure adequate time for staff review and approval of the security instrument(s).

Template versions of a continuous bond, fixed-term bond, continuous letter of credit, and parental guarantee are attached at Appendix E, F, G, & H, respectively. Applicant's security must follow language from these examples, and must include the unmodified language outlined in Appendix D. Any deviation from these examples must be identified in the application and may not be acceptable to the Commission.

- **b. FINANCIAL RECORDS, STATEMENTS, AND RATINGS:** Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:
  - Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.
  - Published Applicant or parent company financial and credit information (i.e. 10Q or 10K). (SEC/EDGAR web addresses are sufficient)
  - Applicant's accounting statements, including balance sheet and income statements for the past two years.
  - Evidence of Applicant's credit rating. Applicant may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports.
  - A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.
  - Audited financial statements exhibiting accounts over a minimum two year period.
  - Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.

### See Appendix C

c. SUPPLIER FUNDING METHOD: If Applicant is operating as anything other than <u>Broker/Marketer only</u>, explain how Applicant will fund its operations. Provide all credit agreements, lines of credit, etc., and elaborate on how much is available on each item.

Not Applicable

d. BROKER PAYMENT STRUCTURE: If applicant is a broker/marketer, explain how your organization will be collecting your fees.

We will collect the fees from the end suppliers for each enrolled customer. These fees will consist of initial upfront payment and/or residual amounts based on the usage incurred by each such client over specific term. In some cases the term is defined as "as long as customer is active with the supplier", in others it is the term of the customer contract.

e. ACCOUNTING RECORDS CUSTODIAN: Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

V Mark Feygin, EVP, 28 Liberty St, 6<sup>th</sup> FL, New York NY 10005 (917) 397-2937 <u>mfeygin@reducebills.nyc</u> Fax: (866) 783-7466

f. TAXATION: Complete the <u>TAX\_CERTIFICATION\_STATEMENT</u> attached as <u>Appendix D</u> to this application.

All sections of the Tax Certification Statement must be completed. Absence (submitting N/A) of any of the TAX identifications numbers (items 7A through 7C) shall be accompanied by supporting documentation or an explanation validating the absence of such information.

Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.

### 8. TECHNICAL FITNESS:

To ensure that the present quality and availability of service provided by electric utilities does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

- a. EXPERIENCE, PLAN, STRUCTURE: such information may include:
  - Applicant's previous experience in the electricity industry.
  - Summary and proof of licenses as a supplier of electric services in other states or jurisdictions.
  - Type of customers and number of customers Applicant currently serves in other jurisdictions.
  - Staffing structure and numbers as well as employee training commitments.
  - Business plans for operations within the Commonwealth.
  - Documentation of membership in PJM, ECAR, MAAC, other regional reliability councils, or any other membership or certification that is deemed appropriate to justify competency to operate as an EGS within the Commonwealth.
  - Any other information appropriate to ensure the technical capabilities of the Applicant.

Management Services Partners LLC (MSP) is in business of brokering electricity in deregulated markets in US. The company only engages in digital activities (via web portal) by allowing customers to upload their bills for later review by our team, and come up with the rate proposal that we believe will save the customer the most money. We then contact the client to present our findings, and arrange for transfer of service with selected supplier once we receive the approval. We only broker fixed term plans of 2 months or more. We partner with the largest and most reputable suppliers in the field to provide the best plans/services to our clients. Some of the companies we do business with include Direct Energy, Constellation Energy, Vista Energy, etc. MSP notifies clients 30 days before their contract expiration so they can re-evaluate their options and not get exposed to higher variable rates. MSP brokers both residential and commercial plans, and currently operates in all electricity zones in New York, New Jersey, Connecticut, Ohio, Massachusetts, Illinois, Maine, New Hampshire, Texas

The company started its operations in 2016, servicing NYC residents and businesses, helping them reduce their energy bills. Since then MSP has grown to provide similar services in other deregulated states (listed above). We hold broker/marketer licenses in the states we provide services in (if applicable).

MSP technical team has developed internal systems that allow for easy customer enrollments across various states and jurisdictions. We serve all customer classes (Residential/Commercial/Industrial), and plan to extend similar services to the residents and businesses of Commonwealth of Pennsylvania.

### b. PROPOSED MARKETING METHOD (check all that apply)

- Internal Applicant will use its own internal resources/employees for marketing
- č External EGS - Applicant will contract with a PUC LICENSED EGS broker/marketer
- Affiliate Applicant will use a **NON-EGS** affiliate marketing company and or individuals.
- External Third-Party Applicant will contract with a NON-EGS third party marketing company and or individuals
- $\Box$ Other (Describe):
- c. DOOR TO DOOR SALES: Will the Applicant be implementing door to door sales activities?

|   | Yes |
|---|-----|
| Х | No  |

If yes, will the Applicant be using verification procedures?

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Yes No

If yes, describe the Applicant's verification procedures.

d. OVERSIGHT OF MARKETING: Explain all methods Applicant will use to ensure all marketing is performed in an ethical manner, for both employees and subcontractors.

All marketing will be done digitally through digital advertising partnerships.

e. OFFICERS: Identify Applicant's chief officers, and include the professional resumes for any officers directly responsible for operations. All resumes should include date ranges and job descriptions containing actual work experience.

Management Services Partners is overseen by two officers Vladislav Mark Feygin, and Edward Nakon. Bios are attached in Appendix E

- f. FERC FILING: Applicant has:
  - Filed an Application with the Federal Energy Regulatory Commission to be a Power Marketer.
  - Received approval from FERC to be a Power Marketer at Docket or Case Number
  - Х Not applicable

#### **DISCLOSURE STATEMENTS:** 9.

**Disclosure Statements:** If proposing to serve Residential and/or Small Commercial (under 25 kW) Customers, provide a Residential and/or Small Commercial disclosure statement. A sample disclosure statement is provided as Appendix J to this Application.

- Electricity should be priced in clearly stated terms to the extent possible. Common definitions should be used. All consumer contracts or sales agreements should be written in plain language with any exclusions, exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated. Penalties and procedures for ending contracts should be clearly communicated.

Not applicable for an applicant applying for a license exclusively as a broker/marketer.

### 10. VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS

- a. PJM LOAD SERVING ENTITY REQUIREMENT: As a prospective EGS, the applicant understands that those EGSs which provide retail electric supply service (i.e. takes title to electricity) must provide either:
  - proof of registration as a PJM Load Serving Entity (LSE), or
  - proof of a contractual arrangement with a registered PJM LSE that facilitates the retail electricity services of the EGS.

The Applicant understands that compliance with this requirement must be filed within 120 days of the Applicant receiving a license. As well, the Applicant understands that compliance with this requirement may be filed with this instant application.

(Select only one of the following)

- **X** AGREED Applicant has included compliance with this requirement in the instant application, labeled in correspondence with this section (10).
- X AGREED Applicant will provide compliance with this requirement within 120 days of receiving its license
- X ACKNOWLEDGED Applicant is not proposing to provide retail electric supply service at this time, and therefore is not presently obligated to provide such information
- b. STANDARDS OF CONDUCT AND DISCLOSURE: As a condition of receiving a license, Applicant agrees to conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Further, the Applicant agrees that it must comply with and ensure that its employees, agents, representatives, and independent contractors comply with the standards of conduct and disclosure set out in Commission regulations at 52 Pa. Code § 54.43, as well as any future amendments.
  - X AGREED
- c. **REPORTING REQUIREMENTS**: Applicant agrees to provide the following information to the Commission or the Department of Revenue, as appropriate:
  - Retail Electricity Choice Activity Reports: The regulations at 52 Pa. Code §§ 54.201--54.204 require that all active EGSs report sales activity information. An EGS will file an annual report reporting for customer groups defined by annual usage. Reports must be filed using the appropriate report form that may be obtained from the PUC's Secretary's Bureau or the forms officer, or may be down-loaded from the PUC's internet web site.

- Reports of Gross Receipts: Applicant shall report its Pennsylvania intrastate gross receipts to the Commission on a quarterly and year to date basis no later than 30 days following the end of the guarter.
- The Treasurer or other appropriate officer of Applicant shall transmit to the Department of Revenue by March 15, an annual report, and under oath or affirmation, of the amount of gross receipts received by Applicant during the prior calendar year.
- Net Metering Reports: Applicant shall be responsible to report any Net Metering per the Standards on <u>http://www.puc.pa.gov/consumer\_info/electricity/alternative\_energy.aspx</u>.
   Scroll down to the Net Metering Standards Section.
- Applicant shall report to the Commission the percentages of total electricity supplied by each fuel source on an annual basis per 52 Pa. Code § 54.39(d).
- Applicant will be required to meet periodic reporting requirements as may be issued by the Commission to fulfill the Commission's duty under Chapter 28 pertaining to reliability and to inform the Governor and Legislature of the progress of the transition to a fully competitive electric market.
- X AGREED
- d. TRANSFER OF LICENSE: The Applicant understands that if it plans to transfer its license to another entity, it is required to request authority from the Commission for permission prior to transferring the license. See 66 Pa. C.S. Section 2809(D). Transferee will be required to file the appropriate licensing application.

### X AGREED

- e. ANNUAL FEES: The Public Utility Code authorizes the PUC to collect an annual fee of \$350 from suppliers, brokers, marketers, and aggregators selling electricity in the Commonwealth of PA, and an annual supplemental fee based on annual gross intrastate revenues, applicable to suppliers only.
  - X ACKNOWLEDGED
- f. FURTHER DEVELOPMENTS: Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing. See 52 Pa. Code § 54.34.

### X AGREED

g. FALSIFICATION: The Applicant understands that the making of false statement(s) herein may be grounds

for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

- X AGREED
- **h. NOTIFICATION OF CHANGE:** If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission, within twenty (20)

days, as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania. See 52 Pa. Code § 54.34.

X AGREED

- i. CEASING OF OPERATIONS: Applicant is also required to officially notify the Commission if it plans to cease doing business in Pennsylvania, 90 days prior to ceasing operations.
  - X AGREED
- **j.** Electronic Data Interchange: The Applicant acknowledges the Electronic Data Interchange (EDI) requirements and the relevant contacts for each EDC, as listed at Appendix M.
  - X AGREED
- k. FILING FEE: The Applicant has enclosed or paid the required, non-refundable filing fee by CERTIFIED CHECK OR MONEY ORDER in the amount of \$350.00 payable to the Commonwealth of Pennsylvania. <u>The Commission does not accept corporate or personal checks for filing fees.</u>
  - X PAYMENT ENCLOSED

### 11. AFFIDAVITS

### Must be notarized before filing.

- a. APPLICATION AFFIDAVIT: Complete and submit with your filing an officially notarized Application Affidavit stating that all the information submitted in this application is truthful and correct. An example copy of this Affidavit can be found at Appendix A.
- b. OPERATIONS AFFIDAVIT: Provide an officially notarized affidavit stating that you will adhere to the reliability protocols of the North American Electric Reliability Council, the appropriate regional reliability council(s), and the Commission, and that you agree to comply with the operational requirements of the control area(s) within which you provide retail service. An example copy of this Affidavit can be found at Appendix B.

### 12. NEWSPAPER PUBLICATIONS

### Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

The chart below dictates which newspapers are necessary for each EDC. For example, an applicant that wants to operate in Penn Power would need to run ads in both The Erie Times-News and the Pittsburgh Post-Gazette. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and must be supplied with this application. Applicants do not need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

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|--------------------|--------|------------|--------------|------------|----------|--------------|-----------|
|                    | Erie   | Harrisburg |              | Pittsburgh | Scranton |              | Johnstown |
|                    | Times- | Patriot-   | Philadelphia | Post-      | Times-   | Williamsport | Tribune-  |
|                    | News   | News       | Daily News   | Gazette    | Tribune  | Sun-Gazette  | Democrat  |
| Citizens' Electric |        |            |              |            |          | X            |           |
| Duquesne           |        |            |              | Х          |          |              |           |
| Met Ed             |        | X          | x            |            | X        |              |           |
| PECO               |        |            | x            |            |          |              |           |
| Penelec            | X      | X          |              |            | X        | X            | X         |
| Penn Power         | х      |            |              | х          |          |              |           |
| Pike               |        |            |              |            | x        |              |           |
| PPL                |        | x          | X            |            | X        | x            |           |
| UGI                |        |            |              |            | X        |              |           |
| Wellsboro          |        |            |              |            |          | x            |           |
| West Penn          |        | x          |              | x          | <br>     | x            | x         |
| Entire             |        |            |              |            | <u> </u> |              |           |
| Commonwealth       | x      | ×          | x            | Х          | X        | x            | x         |

(Example Publications are provided at Appendices K and L)

See Appendix F

### 13. SIGNATURE

Applicant::\_Management Services Partners LLC

By: Edward Nakon

RECEIVED

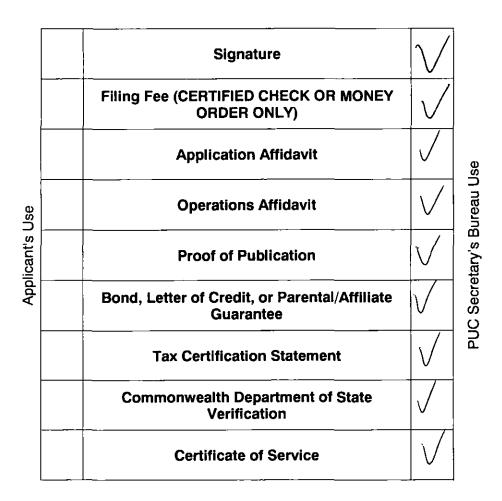
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Title:EVP PA PUBLIC SEC

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

### 14. CHECKLIST

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections are complete.



### **Applicant: Management Services Partners**

Appendix A



Page 1

The First State

I, JEFTREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT "MANAGEMENT SERVICES PARTMERS LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE NOT HAVING BEEN CANCELLED OR REVOKED SO FAR AS THE RECORDS OF THIS OFFICE SHOW AND IS DULY AUTHORIZED TO TRANSACT BUSINESS.

THE FOLLOWING DOCUMENTS HAVE BEEN FILED:

CERTIFICATE OF FORMATION, FILED THE FIFTEENTH DAY OF JULY, A.D. 2016, AT 1:01 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID CERTIFICATE IS THE ONLY PAPER OF RECORD, THE LIMITED LIABILITY COMPANY IN QUESTION NOT HAVING FILED AN AMENDMENT NOR HAVING MADE ANY CHANGE WHATSOEVER IN THE ORIGINAL CERTIFICATE AS FILED.

RECEIVED

OCT - 9, 2019

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "MANAGEMENT PA PUBLIC UTLIFY COMMISSION SERVICES PARTNERS LLC" WAS FORMED ON THE FIFTEENTH DAY OF JULY, SECRETARY'S BUREAU A.D. 2016.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN PAID TO DATE.

6098103 8315 SR# 20196442089

You may verify this certificate online at corp.delaware.gov/authvor.shtml

Authentication: 203417624 Date: 08-15-19

### COMMONWEALTH OF PENNSYLVANIA

### DEPARTMENT OF STATE

### 09/22/2019

### TO ALL WHOM THESE PRESENTS SHALL COME, GREETING:

**I DO HEREBY CERTIFY THAT.** 

Management Services Partners LLC

is duly registered to do business under the laws of the Commonwealth of Pennsylvania and remains a registered Foreign Limited Liability Company so far as the records of this office show, as of the date herein.

I DO FURTHER CERTIFY THAT this Certificate of Registration shall not imply that all fees, taxes and penalties owed to the Commonwealth of Pennsylvania are paid.



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the Seal of the Secretary's Office to be affixed, the day and year above written

Jockran

Acting Secretary of the Commonwealth

Certification Number: TSC190922110022-1

Verify this certificate online at http://www.corporations.pa.gov/orders/verify

### Appendix E

Edward Nakon is EVP of business development and customer service for Management Services Partners (MSP). Mr. Nakon is responsible for all areas related to growing digital footprint of the company that include developing internet and social media presence. He is also active in educating business and residential clients about benefits of energy deregulation, difference between electricity delivery and supply, renewable power options, and other energy related topics. Mr. Nakon is also in charge of all customer service inquiries at the company, and makes sure that all requests are answered in timely manner. Mr. Nakon prior experiences span areas of IT and investment management where he served as an analyst covering financial markets and risks. His prior positions were with large financial services companies: Morgan Stanley & Co, Alliance Bernstein, and Bankers Trust.

VM Feygin is a Founder and a Chief Executive Officer of Management Services Partners, an energy comparison and educational service for business and individuals. Prior to MSP, Mr. Feygin spent more than 7 years brokering electricity and gas contracts in New York and Connecticut. Mr. Feygin also worked in a financial services industry as a research analyst, covering comparison companies, such as EXPEDIA, Priceline and Orbitz. He held senior management positions with JP Morgan and Alliance Bernstein prior to founding MSP.

# RECEIVED

OCT - 2 2019 PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

### Appendix F

Proof of publications



### OCT - 2 2019

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

### PROOF OF PUBLICATON OF NOTICE IN THE WILLIAMSPORT

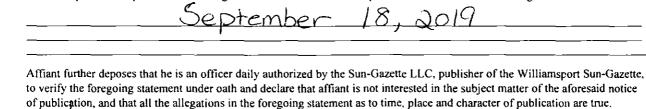
### SUN-GAZETTE UNDER ACT NO. 587, APPROVED MAY 16, 1929

### STATE OF PENNSYLVANIA

### COUNTY OF LYCOMING

SS:

Robert O. Rolley, Jr., Publisher of the Sun-Gazette LLC publishers of the Williamsport Sun-Gazette, successor to the Williamsport Sun and the Gazette & Bulletin, both daily newspapers of general circulation, published at 252 West Fourth Street, Williamsport, Pennsylvania, being duly sworn, deposes and says that the Williamsport sun was established in 1870 and the Gazette & Bulletin was established in 1801, since which dates said successor, the Williamsport Sun-Gazette, has been regularly issued and published in the County of Lycoming aforesaid, and that a copy of the printed notice is attached hereto exactly as the same was printed and published in the regular editions of said Williamsport Sun-Gazette on the following dates, viz:



| PENNSYLVANIA<br>PUBLIC UTILITY<br>COMMISSION<br>NOTICE<br>Application of Manage-<br>ment Services Partners<br>LLC For Approval to Mark-<br>et Electricity As A<br>Marketer/BrokerEngaged<br>In The Business Of Mark-<br>eting Electricity. To The<br>Public In The Com-<br>monwealth Of Pennsylva-<br>nia.<br>Management Services<br>Partners LLC will be filling<br>an application with the<br>Pennsylvania Public Utility<br>Commission ("PUC") for a<br>license to market or broker<br>electricity a<br>broker/marketer engaged<br>in the business of mark | days of the date of this no-<br>tice with the Secretary of<br>the PUC, 400 North<br>Street, Harrisburg, PA<br>17120. You should send<br>copies of any protest to<br>Management Services<br>Partners LLC at the ad-<br>dress listed below.<br>Management Services<br>Partners LLC<br>28 Liberty St, 6thFL<br>New York, NY 10005<br>Phone: 718-635-2399<br>Fax: 866-783-7466 | SUN-GAZETTE LLC<br>Sworn to and subscribed before me<br>The 20 <sup>+</sup> day of Septembr 20 19<br>COMMONWEALTH OF PENNSYLVANIA<br>COMMONWEALTH OF PENNSYLVANIA<br>NOTARIAL SEAL<br>BETH A MILLER<br>NOTARY Public<br>CITY OF WILLIAMSPORT, LYCOMING COUNTY<br>My Commission Expires Apr 18, 2020 |
|---|--|---|
| eting electricity. Manage-<br>ment Services Partners  |  | STATEMENT OF ADVERTISING COSTS  |
| LLC proposes to market<br>electricity and related ser-<br>vices in Penelec, PPL,  |  | To the Sun-Gazette LLC, Dr.:  |
| West Penn under the pro-<br>visions of the new Electri-<br>city Generation Customer   |  | For publishing the notice attached  |
| Choice and Competition<br>Act.  |  | Hereto on the above state dates\$   |
| The PUC may consider<br>this application without a  |  | Probated same\$   |
| hearing. Protests directed<br>to the technical or financial<br>fitness of Management  |  | Total   |
| Services Partners LLC<br>may be filed within 15   | PUBLISHER'S F  | RECEIPT FOR ADVERTISING COSTS   |

THE SUN-GAZETTE LLC hereby acknowledges receipt of the aforesaid advertising and publication costs and certifies that the same have been fully paid

### SUN-GAZETTE LLC

BY Robert O. Rolley, Jr.

### The Scranton Times (Under act P.L. 877 No 160. July 9, 1976)

Commonwealth of Pennsylvania, County of Lackawanna

EDWARD NAKON 28 LIBERTY ST, 6TH FL NEW YORK NY 10005

Account # 635632 Order # 82375693 Ad Price: 237.50

### LEGAL NOTICE PENNSYLVANIA

Ann Marie Fortese

Being duly sworn according to law deposes and says that (s)he is Billing clerk for The Scranton Times, owner and publisher of The Scranton Times, a newspaper of general circulation, established in 1870, published in the city of Scranton, county and state aforesaid, and that the printed notice or publication hereto attached is exactly as printed in the regular editions of the said newspaper on the following dates:

09/14/2019

Affiant further deposes and says that neither the affiant nor The Scranton Times is interested in the subject matter of the aforesaid notice or advertisement and that all allegations in the foregoing statement as time, place and character or publication are true (2000) (2000) (2000)

Sworn and subscribed to before me this 16th day of SeptemberA.D., 2019

(Notary Public)

Commonwealth of Pennsylvania - Notary Seal Sharon Venturi, Notary Public Lackawanna County My commission expires February 12, 2022 Commission number 1254228

Member, Pennsylvania Association of Notaries

### LEGAL NOTICE

PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE Application of Management Services Partners LLC For Approval to Market Electricity As A Marketer /Broker Engaged in The Business Of Marketing Electricity, To The Public In The Commonwealth Of Pennsylvania.

Management Services Partners LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to market or broker electricity a brokeri marketer angaged in the business of marketing electricity. Management Services Partners LLC proposes to market electricity and related services in Met-Ed, Penelec, PPL, UGI under the provisions of the new Electricity Generation Customer Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Management Services Partners LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC. 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to Management Services Partners LLC at the address listed below.

> Management Services Partners LLC 28 Liberty St, 6th FL New York, NY 10005 Phone: 718-835-2399 Fax: 866-783-7486

### No. **Proof of Publication of Notice in Pittsburgh Post-Gazette**

Under Act No 587, Approved May 16, 1929, PL 1784, as last amended by Act No 409 of September 29, 1951

Commonwealth of Pennsylvania, County of Allegheny, ss <u>D. Rullo</u>, being duly sworn, deposes and says that the Pittsburgh Post-Gazette, a newspaper of general circulation published in the City of Pittsburgh, County and Commonwealth aforesaid, was established in 1993 by the merging of the Pittsburgh Post-Gazette and Sun-Telegraph and The Pittsburgh Press and the Pittsburgh Post-Gazette and Sun-Telegraph was established in 1960 and the Pittsburgh Post-Gazette was established in 1927 by the merging of the Pittsburgh Gazette established in 1786 and the Pittsburgh Post, established in 1842, since which date the said Pittsburgh Post-Gazette has been regularly issued in said County and that a copy of said printed notice or publication is attached hereto exactly as the same was printed and published in the editions and issues of the said Pittsburgh Post-Gazette a regular newspaper of general circulation on the following dates, viz:

### 16 of September, 2019

Affiant further deposes that he/she is an agent for the PG Publishing Company, a corporation and publisher of the Pittsburgh Post-Gazette, that, as such agent, affiant is duly authorized to verify the foregoing statement under oath, that affiant is not interested in the subject matter of the afore said notice or publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

PG Publishing Company Sworn to and subscribed before me this day of: September 16, 2019

Commonwealth of Pennsylvania - Notary Seal Elizabeth R. Chmura, Notary Public Allegheny'County My commission expires February 8, 2022 Commission number 1326781 Member. Pennsylvania Association of Notaries

### STATEMENT OF ADVERTISING COSTS

Management Services Partners LLC 28 Liberty St, 6th FL New York New York 10005

To PG Publishing Company

Total ----- \$379.75

### **Publisher's Receipt for Advertising Costs**

PG PUBLISHING COMPANY, publisher of the Pittsburgh Post-Gazette, a newspaper of general circulation, hereby acknowledges receipt of the aforsaid advertising and publication costs and certifies that the same have been fully paid.

Office 2201 Sweeney Drive CLINTON, PA 15026 Phone 412-263-1338

PG Publishing Company, a Corporation, Publisher of Pittsburgh Post-Gazette, a Newspaper of General Circulation (A) Samuel J. Arbutina By

I hereby certify that the foregoing is the original Proof of Publication and receipt for the Advertising costs in the subject matter of said notice.

**COPY OF NOTICE OR PUBLICATION** 

Term.

PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE Application of Management Services Partners LLC For Approval to Market Electricity As A Marketer/Broker Encased in The Business Of Marketing Electricity, To The Public In The Commonwealth Of Pennsvivania. Management Services Partners LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to market or broker electricity a broker/marketer engaged in the business of marketing electricity. Management Services Partners LLC proposes to market electricity and related services in Duquesne Light, Penn Power, West Penn Power under the provisions of the new Electricity Generation Customer Choice and Competition Act. The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Services Management Partners LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to Management Services Partners ILC at the address listed below. Management Services PartnersLLC 28 Liberty St, 6th FL New York, NY 10005 Phone: 718-635-2399 Fax: 866-783-7466

Attomey For



# The Patriot News

LEGAL AFFIDAVIT

AD#: 0009326873

Commonwealth of Pennsylvania,) ss

County of Cumberland)

Victoria Soto being duly sworn, deposes that he/she is principal clerk of PA Media Group; that The Patriot News is a public newspaper published in the city of Mechanicsburg, with general circulation in Cumberland and Dauphin and surrounding counties, and this notice is an accurate and true copy of this notice as printed in said newspaper, was printed and published in the regular edition and issue of said newspaper on the following date(s):

The Patriot News 09/17/2019

Victoria Soto

Principal Clerk of the Publisher

Swom to and subscribed before me this 18th day of September 2019

sinth

Notary Public

PENNSYLVANIA PUBLIC UTILITY COMMISSION <u>NOTICE</u> Application of <u>Management Services</u> Partners LLC For Approval to Market Electricity As A Marketer/Braker Engoged in The Business of Marketing Electricity To The Bubile In The Electricity, To The Public In The Commonwealth Of Pennsylvania.

Management Services Partners LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to market or broker electricity a broker/marketer engaged in the business of marketing electricity. **Management Services Partners LLC** proposes to market electricity and related services in Met-Ed, Penelec, PPL, West Penn under the provisions of the new Electricity Generation Customer Choice and Competition Act. The PUC may consider this

application without a hearing. Protests directed to the technical or financial Arrisburg, PA 17120. You should send copies of any protest to Management days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to Management Copies of any protest to Management Services Parmers LLC of the address listed below.

**Management Services Partners LLC** 28 Liberty St, 6th FL New York, NY 19005 Phone: 718-635-2399 Fax: 866-783-7466

COMMONWEALTH OF PENNSYLVANIA

NOTARIAL SEAL Crystal B. Rosensteel, Notary Public Susquehanna Twp., Dauphin County My Commission Expires June 27, 2020 MEMBER, FEMILS ILVANIA ASSOCIATION OF NOTARIES

### Proof of Publication in The Philadelphia Daily News Under Act. No 587, Approved May 16, 1929

### STATE OF PENNSYLVANIA COUNTY OF PHILADELPHIA

Helene Sweeney being duly sworn, deposes and says that **The Philadelphia Daily News** is a newspaper published daily, except Sunday, at Philadelphia, Pennsylvania, and was established in said city in 1925, since which date said newspaper has been regularly issued in said County, and that a copy of the printed notice of publication is attached hereto exactly as the same was printed and published in the regular editions and issues of the said newspaper on the following dates:

### September 16, 2019

Affiant further deposes and says that she is an employee of the publisher of said newspaper and has been authorized to verify the foregoing statement and that she is not interested in the subject matter of the aforesaid notice of publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

Helene \$

Sworn to and subscribed before me this 16th day of September, 2019.

Notary Public

My Commission Expires:

COMMONWEALTH OF PENNSYLVANIA

NOTARIAL SEAL CINDY JAKUBOWSKI, Notary Public City of Philadelphia, Phila. County My Commission Expires November 30, 2020

**Copy of Notice of Publication** PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE Application of Management Services Partners LLC For Approval to Market Electricity As A Marketer/Soroker Engaged in The Business Of Marketing Electricity, To The Public In The Commonwealth Of Pennsylvania. Management Services Pertners LLC will be fil-ing an application with the Pennsylvania Public Utility Commission ("PUCC") for a license to mar-ket or broker electricity a broker/marketer en-gaged in the business of marketing electricity. Management Services Partners LLC proposes to market electricity and related services in Met-ed, PECO, PPL under the provisions of the new Electricity Generation Customer Choice and Den Deficiency. Ed. PEUC. Competition Act. The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Management Bervices Part-mers LLC may be filed within 15 days of the date of this notics with the Secretary of the PUC, 400 North Street, Herrisburg, PA 17120. You should send copies of any protest to Man-scient Services Pertners LLC at the adment Bervi Partners LLC 28 Liberty 81, New York, NY 1000 : 718

### COMMONWEALTH OF PENNSYLVANIA

**County of Cambria** 

PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE

Application of <u>Management Services Pertners LLC</u> For Approval to Market Electricity As A <u>Marketer/Broker</u> Engaged In The Business Of Marketing Electricity, To The Public in The Commonwealth Of Pennsylvania.

Plublic in the Communiversation of Automatication and application with the Pennsylvania Public Utility Commission ("PUC") for a license to market or broker electricity a broker/marketer engaged in the business of marketing electricity. Management Services Partners LLC proposes to market electricity and related sarvices in Penelec, West Penn under the provisions of the new Electricity Generation Customer Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Management Services Partners LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to Management Services Partners LLC at the address listed below.

# Management Services Partners LLC publish 28 Liberty St, 6th FL hew York, NY 10005 New York, NY 10005 that the Phone: 718-635-2399

Johnstown Democrat, established March 5, 1863, inty of Cambria, and Commonwealth of Pennsylvania and ove matter published in said publication in the regular issues

of The \_\_\_\_\_ on September 14, 2019; and that the Affiant is not interested in the subject matter of said notice or advertising and that all of the allegations as to time, place and character of said publication are true.

SS

On this 25th day of September A.D.

2019, before me, the subscriber, a

being duly sworn according to law,

deposes and says as Sales Manager / Major Accounts of the Tribune-

September 8, 1952, of the Johnstown

Notary Public in and for said

County and State, personally appeared Christine Marhe/ka, who

Democrat, Johnstown, PA, a newspaper of general circulation as

defined by the "Newspaper

Advertising Act", a merger

December 7, 1853; and of the

Tribune, established

### STATEMENT OF ADVERTISING COSTS

Signed and sworn to before me on 25th day of September, 2019, by Christine Marhefka making the statement.

Lucan

Commonwealth of Pennsylvania - Notary Seal Vivlan Ohs. Notary Public Cambria County My commission expires December 6, 2020 Commission number 1123017 Member, Pennsylvania Association of Notaries

| 0.00 Lines @ \$2.50 per line  | 0.00   |
|-------------------------------|--------|
| 5.5 Inches @ \$25.00 per inch | 137.50 |
| Notary Fee                    | 5.00   |
| Clerical Fee                  | -2.50  |
| Total Cost                    | 145.00 |

To The Tribune-Democrat, Johnstown, PA For publishing the notice or publication attached hereto on the above stated dates.

### PUBLISHER'S RECEIPT FOR ADVERTISING COSTS

for publisher of \_\_\_\_

a newspaper of general circulation, hereby acknowledges receipt of the aforesaid and publication costs and certifies that the same has been duly paid.

(Name of Newspaper)

By\_\_\_\_\_

### PROOF OF PUBLICATION In THE ERIE TIMES-NEWS

### COMBINATION EDITION

Edward Nakon 28 Liberty St 6th floor New York NY 10005

REFERENCE: 99236 378702 PUC Notice

STATE OF PENNSYLVANIA) COUNTY OF ERIE ) SS:

Jennifer L. Trott, being duly sworn, deposes and says that: (1) he/she is a designated agent of the Times Publishing Company (TPC) to execute Proofs of Publication on behalf of the TPC; (2) the TPC, whose principal place of business is at 205 W. 12th Street, Erie, Pennsylvania, owns and publishes the Erie Times-News, established October 2, 2000, a daily newspaper of general circulation. and published at Erie, Erie County Pennsylvania; (3) the subject notice or advertisement, a true and correct copy of which is attached, was published in the regular edition(s) of said newspaper on the date(s) referred to below. Affiant further deposes that he/she is duly authorized by the TPC, owner and publisher of the Erie Times-News, to verify the foregoing statement under oath, and affiant is not interested in the subject matter of the aforesaid notice or advertisement, and that all allegations in the foregoing statement as to time, place and character of publication are true.

PUBLISHED ON: 09/21/19

TOTAL COST: \$543.00

AD SPACE: 0 Lines

FILED ON: 09/21/19

Sworn to and subscribed before me this  $23^{-1}$  day of <u>Schember</u> 2019

| Affiant: TrAf        |  |
|----------------------|--|
| NOTARY: Barbona Mare |  |
|                      |  |

COMMONWEALTH OF PENNSYLVANIA NOTARIAL SEAL Barbara J. Moore. Notary Public City of Erie. Erie County My Commission Expires March 23, 2020 MEMBER. PENNSYLVANIA ASSOCIATION OF NOTARIES

### PENNSYLVANIA PUBLIC UTILITY COMMISSION <u>NOTICE</u>

Application of <u>Management Services Partners LLC</u> For Approval to Market Electricity As **A Marketer/Broker** Engaged In The Business Of Marketing Electricity, To The Public In The Commonwealth Of Pennsylvania.

Management Services Partners LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to market or broker electricity a broker/ marketer engaged in the business of marketing electricity. Management Services Partners LLC proposes to market electricity and related services in Penelec, Penn Power under the provisions of the new Electricity Generation Customer Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of **Management Services Partners LLC** may be filed within 15 days of the date of this notice with the Secretary of the PUC; 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to **Management Services Partners LLC** at the address listed below.

### Management Services Partners LLC

28 Liberty St, 6th FL New York, NY 10005 Phone: 718-635-2399 Fax: 866-783-7466

EP 378702

## **APPLICATION AFFIDAVIT**

SS.

RECEIVED

[Commonwealth/State] of <u>MWYOVK</u> :

DCT - 2 2014 PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

County of New York

Edward Nakon, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

He is the EVP (Office of Affiant) of Management Services Partners LLC (Name of Applicant);

That he is authorized to and does make this affidavit for said Applicant;

That the Applicant herein Management Services Partners LLC has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be licensed as an electric generation supplier pursuant to 66 Pa. C.S. § 2809 (B).

That the Applicant herein Management Services Partners LLC has answered the questions on the application correctly, truthfully, and completely and provided supporting documentation as required.

That the Applicant herein Management Services Partners LLC acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That the Applicant herein Management Services Partners LLC acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he/she expects said Applicant to be able to prove the same at hearing.

Signature of Affiant

Sworn and subscribed before me this  $\underline{-20}$  day of  $\underline{.50}$ HMBer, 20 19. Signature of official administering oath DANIELLE A LAING Notary Public - State of New York NO. 01LA6375208 My commission expires Qualified in Kings County Commission Expires May 14, 2022

RECEIVED

### **OPERATIONS AFFIDAVIT**

PA PUBLIC UPELLY COMMISSION SECRETARY'S BUREAU

SS.

OCT - 2 2019

| [Commonwealth/State] of <u>New York</u> |   |   |  |
|---|---|---|--|
|   | : |   |  |
| County of New York                      |   | : |  |

Edward Nakon, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

He is the EVP of Management Services Partners LLC

That he is authorized to and does make this affidavit for said Applicant;

That Management Services Partners LLC, the Applicant herein, acknowledges that [Applicant] may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.

That Management Services Partners LLC, the Applicant herein, asserts that [he/she/it] possesses the requisite technical, managerial, and financial fitness to render electric service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.

That Management Services Partners LLC, the Applicant herein, certifies to the Commission that it is subject to , will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 28 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28, shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional Gross Receipts and power sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. §506 (relating to the inspection of facilities and records).

As provided by 66 Pa. C.S. §2810 (C)(6)(iv), Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

### Appendix B (Continued)

That Management Services Partners LLC, the Applicant herein, acknowledges that it has a statutory obligation to conform with 66 Pa. C.S. §506, §2807 (C), §2807(D)(2), §2809(B) and the standards and billing practices of 52 PA. Code Chapter 56.

That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Bureau of Public Liaison or other Commission bureaus. Materials and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.

That the facts above set forth are true and correct/true and correct to the best of his/her knowledge, information, and belief.

Signature of Affiant

Sworn and subscribed before me this  $\underline{24}$  day of <u>September</u>, 20<u>19</u>.

Signature of official administering oath

My commission expires May 14, 2022

DANIELLE A LAING Notary Public - State of New York NO. 01LA6375208 Qualified in Kings County My Commission Expires May 14, 2022

### **Appendix B**

### **CERTIFICATE OF SERVICE**

On this the 2nd day of October 2019, I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as an Electric Generation Supplier and all <u>NON-CONFIDENTIAL</u> attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:

Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Small Business Advocate Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101

Legal Department West Penn Power d/b/a Allegheny Power 800 Cabin Hill Drive Greensburg, PA 15601-1689

Regulatory Affairs Duquesne Light Company 411 Seventh Street, MD 16-4 Pittsburgh, PA 15219

# RECEIVED

Legal Department First Energy 2800 Pottsville Pike Reading PA, 19612

OCT - 2 2019

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Citizens' Electric Company Attn: EGS Coordination 1775 Industrial Boulevard Lewisburg, PA 17837 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Commonwealth of Pennsylvania Department of Revenue Bureau of Compliance Harrisburg, PA 17128-0946

Vice President – Energy Supply Corning Natural Gas Holding Corporation 330 West William Street Corning, NY 14830

Manager Energy Acquisition PECO Energy Company 2301 Market Street Philadelphia, PA 19101-8699

Office of General Counsel Attn: Kimberly A. Klock PPL Two North Ninth Street (GENTW3) Allentown, PA 18101-1179

UGI Utilities, Inc. Attn: Rates Dept. – Choice Coordinator 2525 N. 12th Street, Suite 360 Post Office Box 12677 Reading, Pa 19612-2677

Wellsboro Electric Company Attn: EGS Coordination 33 Austin Street P. O. Box 138 Wellsboro, PA 16901

Edward Nakon, EVP Management Services Partners LLC



