

Deanne M. O'Dell
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November 1, 2019

Via Hand Delivery

Rosemary Chiavetta, Secretary
PA Public Utility Commission
P.O. Box 3265
Harrisburg, PA 17105-3265

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PA PUC
SECRETARY'S BUREAU
FRONT DESK

Re: **Data Response to TUS and Updated Application Pages**

Application of USOURCE, L.L.C. for approval to offer, render, furnish or supply natural gas supply services as a Broker/Marketer to the public in the Commonwealth of Pennsylvania - Docket No. A-2019-3013191

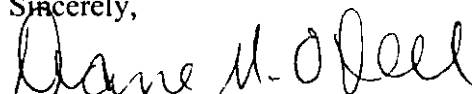
Dear Secretary Chiavetta:

Enclosed please find the data responses of USOURCE, L.L.C. in response to the October 3, 2019 Staff data requests dated October 3, 2019. Also, please be advised that:

- The correct name of the Applicant is USOURCE, L.L.C. consistent with the Applicant's registered name in the Department of State records. Please note that, in numerous places, the application as submitted inadvertently failed to identically match the name as registered.
- Updated Application Pages 1 and 3 are included herein.
- Updated CONFIDENTIAL Appendix D and CONFIDENTIAL Attachment USOURCE Response to TUS Data Request #4 are included herein.

Applicant respectfully requests that the name correction and updated application pages and exhibits replace the information previously filed and be used in further support of the application.

Sincerely,



Deanne M. O'Dell

DMO/lww

Enclosure

cc: Stephan Jakab (email only at sjakab@pa.gov)

**Response of USource, LLC (NGS)
to the Data Requests of the Bureau of Technical Utility Services (“TUS”)
in Docket No. A-2019-3013191**

Request: TUS-1 Reference Application, Section 1.a, Identity of Applicant – The Applicant stated throughout its NGS Application Package that the name of the Applicant is USource, LLC. The PA Department of State stated that the Applicant’s registered name is USOURCE, L.L.C. Due to this inaccuracy, please provide a letter that states that the Applicant’s name in the NGS Application Package contains numerous typographical errors and the correct name of the Applicant is USOURCE, L.L.C.

Response: Confirmed that the name of Applicant is consistent with the name set forth in the Department of State Corporate filings, i.e., USOURCE, L.L.C. This confirmation is provided in the cover letter attached to these data requests and filed with the Secretary’s Bureau.

Request: TUS-2 Reference Application, Section 1.c, Regulatory Contact – Applicant failed to provide a Title for the Regulatory Contact. Please provide an updated application page with the appropriate corrections.

Response: See attached Updated Page 1 of Application which revises the name of applicable consistent with Response to TUS-1 and provides Mr. Ritch’s title of: as Sr. Director Regulatory and Legislative Affairs.

Request: TUS-3 Reference Application, Section 2.b, Chief Officers – Applicant failed to provide its chief officers names and addresses. Please provide an updated application page with the requested information.

Response: As stated in the original application, the names of the Chief Officers are provided in Exhibit 8 at unnumbered page 2. See attached Updated Page 3 of the application which provides the business addresses for the officers.

Request: TUS-4 Reference Application, Section 5.a, Customer/Regulatory/Prosecutory Actions – Please provide the details of each affiliate complaint for the past 5 years. Please also provide all formal, escalated actions, or complaints filed against the Applicant’s parent for the prior five years.

Response: See CONFIDENTIAL Attachment USOURCE Response to TUS Data Request #4.

Request: TUS-5 Reference Application, Section 7.f, Taxation – Applicant failed to provide the answers to number 8 and 9. Please resubmit a complete Tax Certification Statement.

Response: Please see Updated CONFIDENTIAL Appendix D which provides responses to both of these questions.

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

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BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of USOURCE, L.L.C., for approval to offer, render, furnish, or supply natural gas supply services as a Broker/Marketer to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

1. IDENTIFICATION AND CONTACT INFORMATION

- a. **IDENTITY OF THE APPLICANT:** Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

USOURCE, L.L.C.
1 Liberty Lane East, Suite 220, Hampton, NH 03842
myadvisor@usourceenergy.com
www.usourceenergy.com
Phone: 888.686.4845
Fax: 877.547.3537

- b. **PENNSYLVANIA ADDRESS / REGISTERED AGENT:** If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

Corporation Service Company
2595 Interstate Drive, Suite 103, Harrisburg, PA 17110

- c. **REGULATORY CONTACT:** Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application should be addressed.

John H. Ritch, Sr. Director Regulatory and Legislative Affairs
20455 State Highway 249, Suite 200, Houston, TX 77070
Phone: 713.401.5738 Fax: 713.401.5842
John.ritch@usourceenergy.com

- d. **ATTORNEY:** Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

Deanne O'Dell, Eckert Seamans
213 Market Street, 8th Floor, Harrisburg, PA 17101
(P) 717.255.3744
dodell@eckertseamans.com

- e. **CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS:** Provide the name, title, address, telephone number, fax number, and e-mail **OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED)** responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Natural Gas Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed NGSs.

or

X The Applicant is a:

- domestic corporation (15 Pa. C.S. §1308)
- foreign corporation (15 Pa. C.S. §4124)
- domestic limited liability company (15 Pa. C.S. §8913)
- foreign limited liability company (15 Pa. C.S. §8981)
- Other (Describe):

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation.

See Exhibit 2 – Business Entity Filings & Registration

- Give name and address of officers.

See Exhibit 8 – Technical Fitness The business address for Mssrs. Landrum and Matula is 20455 State Highway 249, Suite 200, Houston, TX 77070. The business address for Ms. Beilhart, Ms. Plotsky and Mssrs. Cutler, O'Sullivan, and Seeley is 700 Universe Blvd, Juno Beach, FL 33408. The business address for Mr. Cribbs is 601 Travis St, Suite 1900, Houston, TX 77002.

3. AFFILIATES AND PREDECESSORS

(both in state and out of state)

- a. **AFFILIATES:** Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

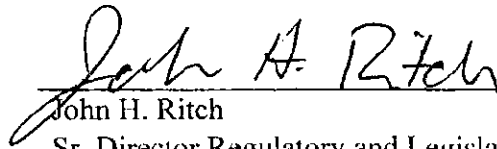
See EXHIBIT 3a: AFFILIATES

- b. **PREDECESSORS:** Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

Unitil Resources, Inc. dba USource, LLC
1 Liberty Lane East, Suite 220
Hampton, NH 03842
www.usourceenergy.com
Phone: 888.686.4845
Fax: 877.547.3537

Verification

I, John H. Ritch, Sr. Director Regulatory and Legislative Affairs for USOURCE, L.L.C. hereby state that the Responses to Data Requests set forth in the foregoing documents are true and correct to the best of my knowledge, information and belief and that I to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to sworn falsification to authorities).



John H. Ritch
Sr. Director Regulatory and Legislative Affairs
USOURCE, L.L.C

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