

**CONFIDENTIAL**

**Application of Pennsylvania-American Water Company for Acquisition of  
the Wastewater Assets of the Borough of Kane Authority  
66 Pa. C.S. § 1329  
Application Filing Checklist – Water/Wastewater  
Docket No. A-2019-3014248**

24. Asset Purchase Agreement (APA).
- a. Provide a copy of the APA that is signed by all parties.

**RESPONSE:**

- a. See enclosed Asset Purchase Agreement between the Borough of Kane Authority, as Seller, and Pennsylvania-American Water Company, as Buyer, dated as of November 4, 2019. The APA is **CONFIDENTIAL**.

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24. Asset Purchase Agreement (APA).
- b. APA clearly states the purchase price and terms.

**RESPONSE:**

- b. Yes. See Article 2 of **CONFIDENTIAL** Appendix A-24-a.

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24. Asset Purchase Agreement (APA).
- c. APA clearly states whether all assets or only a portion of the assets are to be purchased (e.g., water treatment and distribution or wastewater collection and treatment).

**RESPONSE:**

- c. Yes. See Article 1 of **CONFIDENTIAL** Appendix A-24-a.

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24. Asset Purchase Agreement (APA).
- d. APA adequately describes the assets to be acquired.

**RESPONSE:**

- d. Yes. See Article 1 of **CONFIDENTIAL** Appendix A-24-a.

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24. Asset Purchase Agreement (APA).
- e. APA adequately describes the assets to be excluded.

**RESPONSE:**

- e. Yes. See § 1.3 and **Schedule 1.3** of **CONFIDENTIAL** Appendix A-24-a.