

June 2, 2020

Dan Mumford Director - Office of Competitive Market Oversight Pennsylvania Public Utility Commission 400 North Street Harrisburg, PA 17120

Re: Notice of Sale of Assets of National Fuel Resources, Inc.

Dear Mr. Mumford:

National Fuel Resources, Inc. ("NFR") is grateful for the opportunity to have served residential and non-residential customers as a Natural Gas Supplier ("NGS") in Pennsylvania for over twenty years. NFR is presently pursuing the sale of certain of its assets including, but not limited to, its commercial and industrial customer contracts. The sale of such assets will result in the assignment of such customer contracts to the purchaser. 52 Pa Code § 62.75 (j) requires that: "[p]rior to a contract assignment, the NGS shall provide notice to the affected customer, the affected NGDC and the Commission."

Please accept this letter as notice that NFR entered into an Asset Purchase Agreement, dated May 22, 2020, contemplating the sale certain of NFR's assets to Marthon Power LLC ("Marathon")(the "APA"). Pursuant to the APA, NFR's commercial and industrial customer contracts will be assigned to Marathon. NFR will provide notice of assignment to all affected customers and the affected NGDC as required by 52 Pa Code § 62.75 (j).

The transaction is scheduled to close on or about August 1, 2020. Please let me know if you have any questions regarding this matter. I can be reached at (716)-630-6724.

Sincerely,

Rosemary 7. Garlapow

Rosemary T. Garlapow Attorney