

Pennsylvania-American Water Company & Valley Township - Wastewater  
 Pro-Forma Balance Sheet  
 December 31, 2019  
 (Dollars in thousands)

Appendix G

	PA American Water 12 Months Ended December 31, 2019 (Audited)	Valley Township Wastewater 12 Months Ended December 31, 2019	Combined Pro-Forma
<b>Assets</b>			
Cash and cash equivalents	\$ 3,182	\$ -	\$ 3,182
Other current assets	119,899	-	119,899
Total property plant and equipment	4,952,640	-	4,952,640
Regulatory assets & other L/T Assets	213,835	-	213,835
<b>Total Assets</b>	<b>\$ 5,289,556</b>	<b>\$ -</b>	<b>\$ 5,289,556</b>
<b>Capitalization and liabilities</b>			
Short Term Debt	\$ 114,384	\$ -	\$ 114,384
Current Portion of Long-term Debt	6,343	-	6,343
Other current liabilities	175,181	-	175,181
Total Long-term Debt	1,664,778	-	1,664,778
Regulatory & Other Long Term Liabilities	1,092,611	-	1,092,611
Stockholder's equity	2,036,293	-	2,036,293
Contributions in aid of construction	199,966	-	199,966
<b>Total Capitalization and liabilities</b>	<b>\$ 5,289,556</b>	<b>\$ -</b>	<b>\$ 5,289,556</b>

Note:

Valley does not have a separate balance sheet for the wastewater system. All balance sheet items are reflected on a Township-wide basis.