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January 8, 2021

Rosemary Chiavetta, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2nd Floor  
Harrisburg, PA 17120

**VIA E-FILING**

**Re: ArcelorMittal USA LLC (now, Cleveland-Cliffs Steel LLC) – EGS Application  
Update Regarding Change in Upstream Ownership; Docket No. A-2011-2233438**

Dear Secretary Chiavetta:

Sections 54.34(a)-(b) of the Pennsylvania Public Utility Commission's ("PUC" or "Commission") Regulations, 52 Pa. Code § 54.34, requires electric generation suppliers ("EGSs") to notify the Commission of certain material changes in the information provided in the EGS's application during the pendency of the application, or while the licensee is operating in the Commonwealth of Pennsylvania. In compliance with this requirement, this correspondence provides notice regarding recent changes in upstream ownership involving ArcelorMittal USA LLC ("AM USA") (now, Cleveland-Cliffs Steel LLC), an EGS licensed by the Commission at the above-referenced docket.<sup>1</sup>

**Notice of Change in Upstream Ownership**

On December 9, 2020, Cleveland-Cliffs Inc. ("Cliffs") acquired a 100 percent upstream ownership interest in AM USA. The ownership change was the subject of an Application of ArcelorMittal S.A., AM USA, ArcelorMittal Cleveland LLC, Cliffs, and AK Electric Supply, LLC, requesting authorization pursuant to sections 203(a)(1) and 203(a)(2) of the Federal Power Act, 16 U.S.C. §§ 824b(a)(1), 824(a)(2) (2012), for a transaction whereby Cliffs acquired from certain affiliates of ArcelorMittal S.A. all of the outstanding equity interests of AM USA and its subsidiaries, and the upstream ownership interest in AM USA (now, Cleveland-Cliffs Steel LLC).

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<sup>1</sup> See *ArcelorMittal S.A., et al.*, 173 FERC ¶ 62,115 (2020).

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Page 2

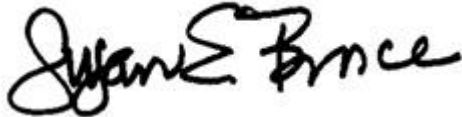
This change in upstream ownership does not impact AM USA's personnel, operations, or contact information for the Commission.<sup>2</sup>

\* \* \*

Please contact the undersigned if you have any questions regarding this informational filing. Thank you.

Very truly yours,

McNEES WALLACE & NURICK LLC



By

Susan E. Bruce (Pa. I.D. No. 80146)

Counsel to ArcelorMittal USA LLC

SEB/lh

c: Certificate of Service  
Jeff McCracken, Bureau of Technical Utility Services (via email)  
Michelle Savin, Esq., Cleveland-Cliffs Steel LLC (via email)

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<sup>2</sup> ArcelorMittal USA LLC's name changed at the end of December 2020. ArcelorMittal USA LLC (now, Cleveland-Cliffs Steel LLC) will file with the Commission under separate cover an Application for License Name Change.