



COMMONWEALTH OF PENNSYLVANIA
PENNSYLVANIA PUBLIC UTILITY COMMISSION
400 NORTH STREET, HARRISBURG, PA 17120

IN REPLY PLEASE
REFER TO OUR FILE

December 22, 2020

Docket No. A-2016-2566251
Entity Code 9919181

DAVID SHEFFER
AUS CONSULTANTS INC
3601 NORTH PROGRESS AVENUE SUITE 202
HARRISBURG PA 17110
DSHEFFER@AUSCONSULTANTS.COM

Re: Application of AUS Consultants, Inc. to Renew Registration as a Utility Valuation Expert
at Docket No. A-2016-2566251

Dear Mr. Sheffer,

On December 11, 2020, AUS Consultants, Inc. filed the above-captioned document with the Commission. For the Commission to complete its analysis of the filing, responses are required for the attached data requests. Please forward the requested information to the Commission within 10 business days of the date of this letter.

During the pendency of the current Proclamation of Disaster Emergency, the Commission shall only accept e-filings in lieu of paper filings for all documents. Please e-file your responses at <http://www.puc.pa.gov/efiling/default.aspx>. A list of allowable e-filing document types is available at <http://www.puc.pa.gov/efiling/DocTypes.aspx>. All filings containing confidential or proprietary information shall be filed with the Commission by e-mailing the Secretary at rchiavetta@pa.gov. Use of encryption with the prior consent of the Secretary is permitted. All documents requiring notary stamps must have original signatures.

Please note that your answers must be verified per 52 Pa Code § 1.36. Accordingly, you must provide the following statement with your responses:

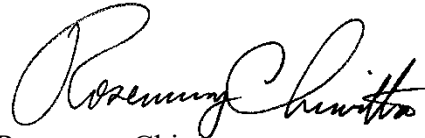
I, Jerome C. Weinert, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Signature: Jerome C. Weinert
Title: Principal and Director
Date: January 11, 2021

Please contact the below staff person if any problems should arise that prevents a full response within ten business days or if any clarification of these data requests is needed. Please mark the materials “CONFIDENTIAL” in bold or highlighted manner if any of the requested information is deemed to be of a confidential nature.

In addition, to expedite completion of the filing, please send a copy of the information to Janelle Eckman via e-mail at jaeckman@pa.gov. Questions may be directed to Janelle Eckman in the Bureau of Technical Utility Services, Water/Wastewater Division at telephone number (717) 772-0613. Thank you in advance for your cooperation.

Sincerely,



Rosemary Chiavetta
Secretary

Enclosure – TUS Data Request Set 1

cc: Tanya McCloskey, Office of Consumer Advocate (w/enclosure), tmcclosky@paoca.org
John Evans, Office of Small Business Advocate (w/enclosure), jorevan@pa.gov
Richard Kanaskie, PUC Bureau of Investigation and Enforcement (w/enclosure),
rkanaskie@pa.gov

Bureau of Technical Utility Services
Water/Wastewater Division
Data Request Set 1

Application of AUS Consultants, Inc. to Renew Registration as a Utility Valuation Expert
at Docket No. A-2016-2566251

Note: Please restate the data request prior to providing a response. In addition, provide the name and title of the person(s) providing the response and/or information for each data request.

A-1. Please provide a current copy of Mr. Weinert's Certificated Deprecation Professional certification.

The CDP Certification is the latest certification available. Mr. Weinert's recertification documentation (dated January 8, 2021) is attached from the SDP. Mr. Weinert's CDP certification is now effective from January 1, 2021 through December 31, 2025.

A-2. Please explain whether Mr. Weinert will be solely responsible for appraisals on behalf of AUS or if Mr. Weinert will rely on other individuals. If Mr. Weinert will rely on other individuals for appraisals on behalf of AUS, please provide those individuals' resumes and associated certifications or professional licenses.

Mr. Weinert will be the responsible member of AUS Consultants for UVE appraisals.

PROVIDED BY: Jerome C. Weinert, Principal & Director

I, Jerome C. Weinert, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Signature: Jerome C. Weinert
Title: Principal and Director
Date: January 11, 2021

APPROVED

By Stephen Barreca at 11:10 am, Jan 08, 2021

CDP RECERTIFICATION FORM



4 Lan Drive, Suite 310
Westford, MA 01886
978-364-5195

CDP Applicant: Jerome C Weinert
SDP Member ID: 24453464 (10494)
CDP Approved: 01/08/2021 (Barreca)
CDP ID: 122
CDP Effective: 01/01/2021 Through 12/31/2025
Carry Over PDCs: 0

**CERTIFIED DEPRECIATION
PROFESSIONAL
RECERTIFICATION APPLICATION**

Applicant's Personal Data

(Please print or type)

Applicant Name Jerome C Weinert CDP Certificate Number 122

Company Name AUS Consultants

Address 8555 West Forest Home Avenue Suite 201

City Greenfield State Wisconsin / 53228 ZIP

Office Phone 414-529-5755 Home/Cell Phone 414-698-8371 cell

Email Address weinertj@auswest.net

To remain certified and retain the CDP designation, all Certified Depreciation Professionals (CDPs) of the Society of Depreciation Professionals (SOP or Society) are required to submit evidence of professional growth through continuing education and/or participation in professional activities. Those failing to recertify will no longer be recognized by the Society as Certified Depreciation Professionals. The deadline date for recertification is 5 years following the applicant's

CDP RECERTIFICATION FORM

certification date (i.e., 5 years from the date on the certificate issued by the SDP) or 5 years from the last recertification.

A minimum of 100 Professional Development Credits (PDCs) must be earned to be recertified. All activities for which PDCs are claimed must be relevant to the practice of depreciation. These activities should advance the professional or technical competence of the applicant and/or the depreciation profession. Qualifying educational activities may be sponsored or presented by a college or university, the applicant's employer, a government agency or association, a nationally recognized technical or professional society such as the SDP, or other organization. It is the responsibility of the applicant to ensure that the activities claimed meet these requirements.

PDCs must be earned in the 5-year period prior to the application for recertification or carried forward from the previous 5-year period. Specifically, if more than 100 PDCs are earned in the 5-year period prior to the application for recertification, 20 of the excess PDCs may be carried forward to the next 5-year period.

Evidence of professional growth and participation must be described and documented on the following pages and submitted to the SDP. To ensure proper credit, all relevant information must be included on this form. The SDP reserves the right to ask for support for any information included herein, including the submission of referenced articles and evidence of successful completion of referenced courses.

[Click Here](#) to email application with all accompanying documentation.

Fee Payment (check one):

- [Click Here](#) for Online Payment
- Call the SDP office with your credit card info at: 978-364-5195
- Mail check payable to SDP to: 4 Lan Drive, Suite 310, Westford, MA 01886

For Office Use:

Date Payment Rec'd _____ Approved Number of PDCs _____ Reviewers' Initials ____ / ____

Check Number or VISA/MC/AMEX approval number _____

I. CONTINUING EDUCATION

(a) Attending or instructing at SDP-sponsored training/refresher seminars.
(2 PDCs per contact hour)

Seminar Title: Net Salvage Analysis and Estimation (2 hours) & Salvage and Cost of Removal (2 time 2 hours)
Location: Charleston SC

Attendee or Instructor? Instructor **Date:** 2016 **Number of PDCs:** 6

Seminar Title: Net Salvage Analysis and Estimation (2 hours) & Salvage and Cost of Removal (2 time 2 hours)
Location: Austin TX

Attendee or Instructor? Instructor **Date:** 2015 **Number of PDCs:** 6

Seminar Title: Net Salvage Analysis and Estimation & Salvage and Cost of Removal
Location: New Orleans, LA

Attendee or Instructor? Instructor **Date:** 2014 **Number of PDCs:** 6

Seminar Title: Net Salvage Analysis and Estimation & Salvage and Cost of Removal
Location: Salt Lake City, UT

Attendee or Instructor? Instructor **Date:** 2013 **Number of PDCs:** 6

Seminar Title: _____
Location: _____

Attendee or Instructor? _____ **Date:** _____ **Number of PDCs:** 24

Seminar Title: _____
Location: _____

Attendee or Instructor? _____ **Date:** _____ **Number of PDCs:** _____

Total PDCs _____

CDP RECERTIFICATION FORM

(b) Giving a presentation or serving as a panel member or workshop leader at an SDP meeting. (10 PDCs per presentation or panel/workshop)

Description: _____

Location: _____

Date: _____

Number of PDCs: _____

Description: _____

Location: _____

Date: _____

Number of PDCs: _____

Description: _____

Location: _____

Date: _____

Number of PDCs: _____

Description: _____

Location: _____

Date: _____

Number of PDCs: _____

Description: _____

Location: _____

Date: _____

Number of PDCs: _____ 0

CDP RECERTIFICATION FORM

Total PDCs _____

**(c) Attending or instructing at college or university sponsored courses or other qualifying seminars, tutorials, short courses, correspondence courses, conferences, or other courses. Please describe each course.
(1 PDC per contact hour; maximum 10 PDCs per entry and 60 PDCs for this section)**

Program Title: Technology Futures Inc (TFI) 2013 Valuation Seminar

Description: Presentations on the Impact of Technology on Valuation

Day one 8 hours Day two 4 hours 12 hours total

Society: Technology Futures Inc. **Date:** 1/24/2013 **Number of PDCs:** 10

Program Title: 43rd Annual Appraisal of Ad Valorem Taxation

Description: Presentations on various appraisal issues

Days 1-3 8 hours each total 24 hours

Society: Wichita State University **Date:** 7/28/2013 **Number of PDCs:** 10

Total PDCs 20

CDP RECERTIFICATION FORM

(d) Continued activity in the depreciation profession. (3 PDCs per year)

Year: <u>2020</u>	Number of PDCs: <u>3</u>
Year: <u>2019</u>	Number of PDCs: <u>3</u>
Year: <u>2018</u>	Number of PDCs: <u>3</u>
Year: <u>2017</u>	Number of PDCs: <u>3</u>
Year: <u>2016</u>	Number of PDCs: <u>3</u>

Total PDCs 15

(e) Giving a presentation or serving as a panel member or workshop leader at a peer society meeting. (5 PDCs per presentation or workshop)

Title of presentation/workshop:
Telecom Forecasts and the Appraisal Process

Description: Describe the impact of changing technology on communications equipment
Depreciation lives

Society: 43rd Annual Appraisal Conference **Date:** 7/28/2013 **Number of PDCs:** 5
Wichita State University

Title of presentation/workshop:
Appraisal Depreciation in the appraisal of Personal Property

Description: Describe how to assess and apply appraisal depreciation in the appraisal
of personal property

Society: 38th Annual Appraisal Conference **Date:** 6/29/2014 **Number of PDCs:** 5
Institute for Professionals in Taxation

Total PDCs 10
5

CDP RECERTIFICATION FORM

(f) Publishing an article in the SDP Journal. (25 PDCs per article)

Title of Article: _____

Date of Journal: _____

Number of PDCs: _____

Title of Article: _____

Date of Journal: _____

Number of PDCs: _____

Title of Article: _____

Date of Journal: _____

Number of PDCs: _____

Title of Article: _____

Date of Journal: _____

Number of PDCs: _____

Total PDCs _____ 0

CDP RECERTIFICATION FORM

(g) Publishing an article on depreciation in a trade journal, book, magazine or newspaper. (15 PDCs per article)

Title of Article: _____

Name of Journal: _____

Date of Journal: _____

Number of PDCs: _____

Title of Article: _____

Name of Journal: _____

Date of Journal: _____

Number of PDCs: _____

Title of Article: _____

Name of Journal: _____

Date of Journal: _____

Number of PDCs: _____

Total PDCs 0

(h) Publishing an editorial, letter to the editor, critique of article on depreciation, book review, or similar literary contribution to a professional journal. (10 PDCs per contribution)

Publication: _____

Title of Article: _____

Description: _____

Date of Publication: _____

Number of PDCs: _____

Publication: _____

Title of Article: _____

Description: _____

Date of Publication: _____

Number of PDCs: _____

Total PDCs 0

CDP RECERTIFICATION FORM

**(i) Testifying (5 PDCs per appearance) and additional education accomplishments
(subject to the review and judgment of the SDP Certification Committee.)**

Description: Pennsylvania Public Utility Commission (PA PUC) case Representing the Town of New Garden PA
in Aqua America's acquisition of New Garden's Wastewater System Docket A-2016-2580061
case involved determining cost less depreciation and future depreciation expenses

Date: January through February 2017 **Number of PDCs Requested:** 5

Description: PA PUC case representing Pennsylvania America Water (PAWC) in their acquisition of the City
of McKeesport's wastewater system Docket A 2017-2606103 the case involved determining cost
less depreciation and future depreciation expenses

Date: July through August 2017 **Number of PDCs Requested:** 5

Description: PA PUC case representing the Town of East Bradford PA in Aqua's acquisition of
East Bradford's wastewater system Docket A-2018-3001582 the case involved
determining cost less depreciation and future depreciation expenses

Date: June through July 2018 **Number of PDCs Requested:** 5

Description: PA PUC case representing PAWC in their acquisition of Sadsbury PA's wastewater system
the case involved determining cost less depreciation and future depreciation expenses
Docket A-2018-3002437

Date: July through August 2018 **Number of PDCs Requested:** 5

Description: PA PUC case representing PAWC in their acquisition of Exeter PA's wastewater system
the case involved determining cost less depreciation and future depreciation expenses
Docket A-2018-3004933

Date: May through June 2019 **Number of PDCs Requested:** 5

Total PDCs 25

II. SDP PARTICIPATION

(a) Attendance at SDP Annual Meeting by SDP Member. (15 PDCs per meeting)

Location: Charleston SC **Date:** 2016 **Number of PDCs:** 15

Location: Austin TX **Date:** 2015 **Number of PDCs:** 15

Location: New Orleans LA **Date:** 2014 **Number of PDCs:** 15

Location: Salt Lake City UT **Date:** 2013 **Number of PDCs:** 015

Location: _____ **Date:** _____ **Number of PDCs:** 60

Total PDCs 60

(b) Serving as an SDP Officer. (15 PDCs per year)

Office Held: _____ **Year:** _____ **Number of PDCs:** _____

Office Held: _____ **Year:** _____ **Number of PDCs:** _____

Office Held: _____ **Year:** _____ **Number of PDCs:** _____

Office Held: _____ **Year:** _____ **Number of PDCs:** _____

Office Held: _____ **Year:** _____ **Number of PDCs:** _____

Total PDCs 0

CDP RECERTIFICATION FORM

(c) Serving as an SDP Committee Chairperson. (15 PDCs per year per committee)

Committee: _____ Year: _____ Number of PDCs: _____

Committee: _____ Year: _____ Number of PDCs: _____

Committee: _____ Year: _____ Number of PDCs: _____

Committee: _____ Year: _____ Number of PDCs: _____

Committee: _____ Year: _____ Number of PDCs: _____

Total PDCs _____ 0

**(d) Serving as an Active Member of an SDP Committee.
(10 PDCs per year per committee)**

Committee: _____ Year: _____ Number of PDCs: _____

Committee: _____ Year: _____ Number of PDCs: _____

Committee: _____ Year: _____ Number of PDCs: _____

Committee: _____ Year: _____ Number of PDCs: _____

Total PDCs _____ 0

III. CDP Examination

An SDP member may earn 85 PDCs by passing the CDP Examination.

Exam Date: _____ Location: _____ Examination Score:

Total PDCs

CDP RECERTIFICATION FORM

PDC SUMMARY

Section I. Continuing Education

(a)	<u>24</u>
(b)	<u>0</u>
(c)	<u>20</u>
(d)	<u>15</u>
(e)	<u>10</u>
(f)	<u>0</u>
(g)	<u>0</u>
(h)	<u>0</u>
(i)	<u>25</u>

Section II. SDP Participation

(a)	<u>60</u>
(b)	<u>0</u>
(c)	<u>0</u>
(d)	<u>0</u>

Section III. CDP Examination

0

Total PDCs 154

Required Affirmation Statement

I hereby affirm and certify that the information submitted and included with this form is truthful and realize that if any information provided herewith is found to be materially in error, my CDP designation will be revoked. I agree to provide support for any information included herein, including copies of referenced articles and available evidence of courses taken.

Name Jerome C Weinert (please print)

Signature 

Date 12/24/2020

[Click Here](#) to email application with all accompanying documentation.

Fee Payment (check one):

- [Click Here](#) for Online Payment
- Call the SDP office with your credit card info at: 978-364-5195
- Mail check payable to SDP to: 4 Lan Drive, Westford, MA 01886