

To Whom it May Concern:

Please see attached ongoing application of Edison Energy, LLC for approval to offer, render, furnish, or supply electricity and natural gas supply services as a Broker/Marketer engaged in the business of supplying electricity consulting services to the public in the Commonwealth of Pennsylvania.

Please note that due to the on-going pandemic it has been exceedingly difficult to retrieve original proofs of publication from each newspaper required. 5 of the 7 newspapers returned original proofs to us. For the remaining two, we have included digital copies in hopes that this will satisfy the requirements.

We respectfully would like to request an expedited review of our applications.

Best Regards,

A handwritten signature in black ink that reads "Tiffany Christo". The signature is written in a cursive style with a circular flourish at the end of the last name.

*Managing Director, Supply Advisory*

O 614-339-2639 | C 614-832-9684

**Edison Energy, LLC**

545 Metro Place South, Suite 400 | Dublin, OH,43017

RECEIVED

JAN 27 2021

PA PUBLIC UTILITY COMMISSION  
SECRETARY'S BUREAU

## BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of Edison Energy, LLC, for approval to offer, render, furnish, or supply electricity or electric generation services as a(n) Broker/Marketer to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

### 1. IDENTIFICATION AND CONTACT INFORMATION

- a. **IDENTITY OF THE APPLICANT:** Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

Edison Energy, LLC  
545 Metro Place South, Ste. 400  
Dublin, OH 43017  
Edisonenergy.com  
(O) 614.339.2600

- b. **PENNSYLVANIA ADDRESS / REGISTERED AGENT:** If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

Corporation Service Company  
2595 Interstate Drive, Ste. 103  
Harrisburg, PA 17110  
(O) 800.927.9800

- c. **REGULATORY CONTACT:** Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application should be addressed.

Tiffany Christie, Managing Director Supply Advisory  
545 Metro Place South, Ste. 400  
Dublin, OH 43017  
Tiffany.christie@edisonenergy.com  
(O) 614.339.2609  
(C) 614.832.9684

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- d. **ATTORNEY:** Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

**Not using an Attorney.**

- e. **CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS: (Required of ALL Applicants)** Provide the name, title, address, telephone number, FAX number, and e-mail **OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED)** responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Electric Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed EGSs.

**Tiffany Christie, Managing Director Supply Advisory**  
**545 Metro Place South, Ste. 400**  
**Dublin, OH 43017**  
**Tiffany.christie@edisonenergy.com**  
**(O) 614.339.2639**  
**(C) 614.832.9684**

**Anthony Carlozzo, Energy Manager**  
**545 Metro Place South, Ste. 400**  
**Dublin, OH 43017**  
**Anthony.carlozzo@edisonenergy.com**  
**(O) 614.339.2614**  
**(C) 440.679.4019**

## 2. BUSINESS ENTITY FILINGS AND REGISTRATION

a. **FICTITIOUS NAME:** *(Select appropriate statement and provide supporting documentation as listed.)*

The Applicant will be using a fictitious name or doing business as ("d/b/a")

Provide a copy of the Applicant's filing with Pennsylvania's Department of State pursuant to 54 Pa. C.S. §311, Form PA-953.

**OR**

The Applicant will not be using a fictitious name.

b. **BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:**

*(Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)*

The Applicant is a sole proprietor.

- If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa. C.S. §4124 relating to Department of State filing requirements.

**OR**

The Applicant is a:

- domestic general partnership (\*)
- domestic limited partnership (15 Pa. C.S. §8511)
- foreign general or limited partnership (15 Pa. C.S. §4124)
- domestic limited liability partnership (15 Pa. C.S. §8201)
- foreign limited liability general partnership (15 Pa. C.S. §8211)
- foreign limited liability limited partnership (15 Pa. C.S. §8211)

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Give name, d/b/a, and address of partners. If any partner is not an individual, identify the business nature of the partner entity and identify its partners or officers.
- Provide the state in which the business is organized/formed and provide a copy of the Applicant's charter documentation.
- \* If a corporate partner in the Applicant's domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant's Department of State filing pursuant to 15 Pa. C.S. §4124.

**OR**

The Applicant is a:

- domestic corporation (15 Pa. C.S. §1308)
- foreign corporation (15 Pa. C.S. §4124)
- domestic limited liability company (15 Pa. C.S. §8913)
- X foreign limited liability company (15 Pa. C.S. §8981) Other (Describe):

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation.
- Give name and address of officers.

See Exhibits B and C

### 3. **AFFILIATES AND PREDECESSORS**

*(both in state and out of state)*

- a. **AFFILIATES:** Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

None.

- b. **PREDECESSORS:** Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

**Delta Energy Services, LLC, d/b/a Edison Energy**  
**545 Metro Place South, Ste. 400**  
**Dublin, OH 43017**  
**Edisonenergy.com**

## 4. OPERATIONS

### a. APPLICANT'S PRESENT OPERATIONS: (select and complete the appropriate statement)

#### Definitions

- Supplier – an entity that sells electricity to end-use customers utilizing the jurisdictional transmission and distribution facilities of an EDC.
- Aggregator - an entity that purchases electric energy and takes title to electric energy as an intermediary for sale to retail customers.
- Broker/Marketer - an entity that acts as an intermediary in the sale and purchase of electric energy but does not take title to electric energy.

The Applicant is presently doing business in Pennsylvania as a

- municipal electric corporation
- electric cooperative
- local gas distribution company
- provider of electric generation, transmission or distribution services
- X broker/marketer engaged in the business of supplying electricity
- services Other; Identify the nature of service being rendered.

**Applicant is the successor in interest to Delta Energy Services, LLC ("Delta") by merger and operation of law, effective January 1, 2019. Applicant continues to perform the functions and services of Delta without interruption or modification other than the name change. Applicant attempted to notify PA PUC of the name change but was directed to re-apply for the an EGS license in the name of Edison Energy, LLC**

or

The Applicant is not presently doing business in Pennsylvania.

### b. APPLICANT'S PROPOSED OPERATIONS: The Applicant proposes to operate as a (may check multiple):

- Generator of electricity
- Supplier of electricity
- Aggregator engaged in the business of supplying electricity
- X Broker/Marketer engaged in the business of supplying electricity services
  - X Check here to verify that your organization will not be taking title to the electricity nor will you be making payments for customers.
- Electric Cooperative and supplier of electric power
- Other (Describe):

- c. **PROPOSED SERVICES:** Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.

**As a supply advisory & procurement energy broker, Applicant creates customized, comprehensive strategies that meet client risk and operational objectives while generating savings. Our team of energy experts uses real-time market intelligence to ensure our clients have the latest and most accurate information to develop energy hedging strategies and make critical energy supply purchasing decisions. We pinpoint the best supply options for our clients through our competitive bid process with in-depth analysis of each supplier, term, pricing product and price component.**

- d. **PROPOSED SERVICE AREA:** Check the box of each Electric Distribution Company for which the Applicant proposes to provide service.

- Citizens' Electric
- Duquesne Light
- Met-Ed
- PECO
- Penelec
- Penn Power

- Pike
- PPL
- UGI Utilities
- Wellsboro
- West Penn

Entire Commonwealth of PA

- e. **CUSTOMERS:** Applicant proposes to provide services to:

- Residential Customers
- X Small Commercial Customers - (25 kW and Under)
- Residential and Small Commercial as Mixed Meter **ONLY (CANNOT BE TAKEN WITH RESIDENTIAL AND/OR SMALL COMMERCIAL ABOVE)**
- X Large Commercial Customers –
- X Industrial Customers
- X Governmental Customers
- All of above (Except Mixed Meter)
- Other (Describe):

- f. **START DATE:** Provide the approximate date the Applicant proposes to actively market within the Commonwealth.

**As soon as possible.**

## 5. COMPLIANCE

- a. **CRIMINAL/CIVIL PROCEEDINGS:** State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, has been or is currently the defendant of a criminal or civil proceeding within the last five (5) years.

Identify all such proceedings (active or closed), by name, subject and citation; whether before an administrative body or in a judicial forum. If the Applicant has no proceedings to list, explicitly state such.

Applicant – None.

Subsidiary – Altenex, LLC currently is a defendant in a civil matter filed in Massachusetts Superior Court under Petrucci v. Hayes, Esdaile, McIntyre et al. (No. 1684CV03998-BLS2). Altenex was a defendant in a civil matter filed in the U.S. District Court (MA) under Dark Bond, Inc. v. Hayes, Esdaile, Miller et al. (No. 4:17-CV-40050).

Affiliates – Applicant is an indirect wholly owned subsidiary of Edison International (NYSE: EIX). EIX or one of its other subsidiaries, Southern California Edison Company (SCE), are defendants in multiple proceedings but Applicant is not privy to any details of the same. EIX and SCE material litigation matters will be disclosed in the company's respective securities filings.

- b. **SUMMARY:** If applicable; provide a statement as to the resolution or present status of any such proceedings listed above.

The Petrucci claim against Altenex listed above is a claim by a founder of a former entity (unrelated to Altenex or the Applicant) against three other founders of that entity (all of whom were founders of Altenex but who are no longer employed by or affiliated with Altenex or the Applicant) for fraud, breach of contract and similar claims. Altenex is named as a defendant on the basis of unjust enrichment. The claims against Altenex are being defended by Altenex and Applicant. The proceedings are scheduled for trial in January 2020.

The Dark Bond claim against Altenex and all other defendants was frivolous and was dismissed with prejudice in March 2018.

- c. **CUSTOMER/REGULATORY/PROSECUTORY ACTIONS:** Identify all formal or escalated actions or complaints, in the Commonwealth of Pennsylvania or any state, filed with or by a customer, regulatory agency, or prosecutory agency against the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, for the prior five (5) years, including but not limited to customers, Utility Commissions, and Consumer Protection Agencies such as the Offices of Attorney General. **Applicant should also include if it had a Pennsylvania PUC EGS or NGS license previously cancelled by the Commission.** If the Applicant has no actions or complaints to list, explicitly state such.

Applicant had EGS and NGS broker licenses in place under "Delta Energy Services, LLC", after attempting to switch the same licenses over to the Edison Energy, LLC name, bonding lapsed and applicant was directed to apply for a new license under "Edison Energy, LLC".

- d. **SUMMARY:** If applicable; provide a statement as to the resolution or present status of any actions listed above.

N/A

**6. PROOF OF SERVICE**

**Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.**  
*(Example Certificate of Service is attached at Appendix C)*

- a. **STATUTORY AGENCIES:** Pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14, provide proof of service of a signed and verified Application with attachments on the following:

Bureau of Investigation & Enforcement  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2 West  
Harrisburg, PA 17120

Office of the Attorney General  
Bureau of Consumer Protection  
Strawberry Square, 14th Floor  
Harrisburg, PA 17120

Office of Consumer Advocate  
5th Floor, Forum Place  
555 Walnut Street  
Harrisburg, PA 17120

Department of Revenue  
Bureau of Compliance  
PO Box 281230  
Harrisburg, PA 17128-1230

Office of the Small Business Advocate  
Commerce Building, Suite 202  
300 North Second Street  
Harrisburg, PA 17101

- b. **EDCs:** Pursuant to Sections 1.57 and 1.58 of the Commission's Regulations, 52 Pa. Code §§1.57 and 1.58, provide Proof of Service of the Application and attachments upon each of the Electric Distribution Companies the Applicant proposed to provide service in. Upon review of the Application, further notice may be required pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14. Contact information for each EDC is as follows.

**Pike County Light & Power Company:**  
Vice President – Energy Supply  
Corning Natural Gas Holding Corporation  
330 West William Street  
Corning, NY 14830

**West Penn:**  
Legal Department  
West Penn Power d/b/a Allegheny Power  
800 Cabin Hill Drive  
Greensburg, PA 15601-1689

**PECO:**  
Manager Energy Acquisition  
PECO Energy Company  
2301 Market Street  
Philadelphia, PA 19101-8699

**Duquesne Light:**  
Regulatory Affairs  
Duquesne Light Company  
411 Seventh Street, MD 16-4  
Pittsburgh, PA 15219

**PPL:**  
Office of General Counsel  
Attn: Kimberly A. Klock  
PPL  
Two North Ninth Street (GENTW3)  
Allentown, PA 18101-1179

**Met-Ed, Penelec, and Penn Power:**  
Legal Department  
First Energy  
2800 Pottsville Pike  
Reading PA, 19612

**UGI:**  
UGI Utilities, Inc.  
Attn: Rates Dept. – Choice Coordinator  
1 UGI Drive  
Denver, PA 17517

**Citizens' Electric Company:**  
Citizens' Electric Company  
Attn: EGS Coordination  
1775 Industrial Boulevard  
Lewisburg, PA 17837

**Wellsboro Electric Company:**  
Wellsboro Electric Company  
Attn: EGS Coordination  
33 Austin Street  
P. O. Box 138  
Wellsboro, PA 16901

## 7. FINANCIAL FITNESS

- a. **BONDING:** In accordance with 66 Pa. C.S. Section 2809(c)(1)(i), the Applicant is required to file a bond or other instrument to ensure its financial responsibilities and obligations as an EGS. Therefore, the Applicant is...

- Furnishing the **ORIGINAL** of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$250,000.
- Furnishing the **ORIGINAL** of another initial security for Commission approval, to ensure financial responsibility, such as a parental guarantee, in the amount of \$250,000.
- X For Marketers and Brokers** - Filing for a modification to the \$250,000 requirement and furnishing the **ORIGINAL** of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$10,000. Applicant is required to provide information supporting an amount less than \$250,000. Such supporting information must include indication that the Applicant will not take title to electricity and will not pay electricity bills on behalf of its customers. Further details for modification may be described as well.

### **CRITICAL BONDING NOTES:**

Applicant is required to maintain a bond or other financial instrument the entire time it maintains an EGS license with the Commonwealth of Pennsylvania. If Applicant's security instrument is not continuous, Applicant **MUST** submit a Rider, Amendment, or Continuation Certificate annually based on the expiration date of its security instrument.

At least sixty days (60) prior to the security instrument's expiration date, Applicant should contact Stephen Jakab at [sjakab@pa.gov](mailto:sjakab@pa.gov) to determine the appropriate bonding amount based on a percentage of Applicant's gross receipts resulting from the sale of generated electricity consumed in Pennsylvania. Once the amount has been determined, Applicant should overnight the updated security instrument(s) at least thirty (30) days prior to the expiration date to ensure adequate time for staff review and approval of the security instrument(s).

Template versions of a continuous bond, fixed-term bond, continuous letter of credit, and parental guarantee are attached at Appendix E, F, G, & H, respectively. Applicant's security must follow language from these examples, and must include the unmodified language outlined in Appendix D. Any deviation from these examples must be identified in the application and may not be acceptable to the Commission.

**b. FINANCIAL RECORDS, STATEMENTS, AND RATINGS:** Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:

- Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.
- Published Applicant or parent company financial and credit information (i.e. 10Q or 10K). (SEC/EDGAR web addresses are sufficient)
- Applicant's accounting statements, including balance sheet and income statements for the past two years.
- Evidence of Applicant's credit rating. Applicant may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports.
- A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.
- Audited financial statements exhibiting accounts over a minimum two year period.
- Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.

See Exhibit D

**c. SUPPLIER FUNDING METHOD:** If Applicant is operating as anything other than **Broker/Marketer only**, explain how Applicant will fund its operations. Provide all credit agreements, lines of credit, etc., and elaborate on how much is available on each item.

**N/A – Broker/Marketer application only.**

**d. BROKER PAYMENT STRUCTURE:** If applicant is a broker/marketer, explain how your organization will be collecting your fees.

**Once Applicant has licensing in place, we plan to collect fees directly from suppliers, which the suppliers will collect on behalf of the clients. Applicant plans to disclose all fees being collected to client as to provide transparency to consulting fees.**

**e. ACCOUNTING RECORDS CUSTODIAN:** Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

**Mark C. Clarke, VP, Treasurer & Controller**  
**17875 Von Karman Ave., Ste. 100**  
**Irvine, CA 92614**  
**(C) 949.648.4986**

**f. TAXATION:** Complete the **TAX CERTIFICATION STATEMENT** attached as Appendix I to this application.

*All sections of the Tax Certification Statement must be completed. Absence (submitting N/A) of any of the TAX identifications numbers (items 7A through 7C) shall be accompanied by supporting documentation or an explanation validating the absence of such information.*

*Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.*

## 8. TECHNICAL FITNESS:

To ensure that the present quality and availability of service provided by electric utilities does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

a. **EXPERIENCE, PLAN, STRUCTURE:** such information may include:

- Applicant's previous experience in the electricity industry.
- Summary and proof of licenses as a supplier of electric services in other states or jurisdictions.
- Type of customers and number of customers Applicant currently serves in other jurisdictions.
- Staffing structure and numbers as well as employee training commitments.
- Business plans for operations within the Commonwealth.
- Documentation of membership in PJM, ECAR, MAAC, other regional reliability councils, or any other membership or certification that is deemed appropriate to justify competency to operate as an EGS within the Commonwealth.
- Any other information appropriate to ensure the technical capabilities of the Applicant.

Please see Exhibit A

b. **PROPOSED MARKETING METHOD** (*check all that apply*)

- X Internal** – Applicant will use its own internal resources/employees for marketing
- External EGS** – Applicant will contract with a PUC **LICENSED EGS** broker/marketer
- Affiliate** – Applicant will use a **NON-EGS** affiliate marketing company and or individuals.
- External Third-Party** – Applicant will contract with a **NON-EGS** third party marketing company and or individuals
- Other** (Describe):

c. **DOOR TO DOOR SALES:** Will the Applicant be implementing door to door sales activities?

- Yes
- X No

If yes, will the Applicant be using verification procedures?

- Yes
- No

If yes, describe the Applicant's verification procedures.

- d. **OVERSIGHT OF MARKETING:** Explain all methods Applicant will use to ensure all marketing is performed in an ethical manner, for both employees and subcontractors.

**As we will be targeting industrial and large commercial clients, not residential clients, Edison Energy's marketing activities will take place by appointment with clients and all marketing content is overseen by the Sales and Marketing Director at Edison Energy. Adhering to the latest industry guidelines, standards, and best practices, Edison Energy's marketing group embraces a philosophy of honesty, fairness, and responsibility in all we do.**

- e. **OFFICERS:** Identify Applicant's chief officers, and include the professional resumes for any officers directly responsible for operations. All resumes should include date ranges and job descriptions containing actual work experience.

**Please see Exhibit B**

- f. **FERC FILING:** Applicant has:

- Filed an Application with the Federal Energy Regulatory Commission to be a Power Marketer.
- Received approval from FERC to be a Power Marketer at Docket or Case Number \_\_\_\_\_.
- X Not applicable

## **9. DISCLOSURE STATEMENTS:**

**Disclosure Statements:** If proposing to serve Residential and/or Small Commercial (under 25 kW) Customers, provide a Residential and/or Small Commercial disclosure statement. A sample disclosure statement is provided as Appendix J to this Application.

- Electricity should be priced in clearly stated terms to the extent possible. Common definitions should be used. All consumer contracts or sales agreements should be written in plain language with any exclusions, exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated. Penalties and procedures for ending contracts should be clearly communicated.

**Not applicable for an applicant applying for a license exclusively as a broker/marketer.**

N/A

## **10. VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS**

- a. **PJM LOAD SERVING ENTITY REQUIREMENT:** As a prospective EGS, the applicant understands that those EGSs which provide retail electric supply service (i.e. takes title to electricity) must provide either:
- proof of registration as a PJM Load Serving Entity (LSE), or
  - proof of a contractual arrangement with a registered PJM LSE that facilitates the retail electricity services of the EGS.

The Applicant understands that compliance with this requirement must be filed within 120 days of the Applicant receiving a license. As well, the Applicant understands that compliance with this requirement may be filed with this instant application.

*(Select only one of the following)*

- AGREED - Applicant has included compliance with this requirement in the instant application, labeled in correspondence with this section (10).
- AGREED - Applicant will provide compliance with this requirement within 120 days of receiving its license
- X ACKNOWLEDGED - Applicant is not proposing to provide retail electric supply service at this time, and therefore is not presently obligated to provide such information

**b. STANDARDS OF CONDUCT AND DISCLOSURE:** As a condition of receiving a license, Applicant agrees to conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Further, the Applicant agrees that it must comply with and ensure that its employees, agents, representatives, and independent contractors comply with the standards of conduct and disclosure set out in Commission regulations at 52 Pa. Code § 54.43, as well as any future amendments.

X AGREED

**c. REPORTING REQUIREMENTS:** Applicant agrees to provide the following information to the Commission or the Department of Revenue, as appropriate:

- Retail Electricity Choice Activity Reports: The regulations at 52 Pa. Code §§ 54.201–54.204 require that all active EGSs report sales activity information. An EGS will file an annual report reporting for customer groups defined by annual usage. Reports must be filed using the appropriate report form that may be obtained from the PUC's Secretary's Bureau or the forms officer, or may be down-loaded from the PUC's internet web site.
- Reports of Gross Receipts: Applicant shall report its Pennsylvania intrastate gross receipts to the Commission on a quarterly and year to date basis no later than 30 days following the end of the quarter.
- The Treasurer or other appropriate officer of Applicant shall transmit to the Department of Revenue by March 15, an annual report, and under oath or affirmation, of the amount of gross receipts received by Applicant during the prior calendar year.
- Net Metering Reports: Applicant shall be responsible to report any Net Metering per the Standards on [http://www.puc.pa.gov/consumer\\_info/electricity/alternative\\_energy.aspx](http://www.puc.pa.gov/consumer_info/electricity/alternative_energy.aspx). Scroll down to the Net Metering Standards Section.
- Applicant shall report to the Commission the percentages of total electricity supplied by each fuel source on an annual basis per 52 Pa. Code § 54.39(d).
- Applicant will be required to meet periodic reporting requirements as may be issued by the Commission to fulfill the Commission's duty under Chapter 28 pertaining to reliability and to inform the Governor and Legislature of the progress of the transition to a fully competitive electric market.

X AGREED

d. **TRANSFER OF LICENSE:** The Applicant understands that if it plans to transfer its license to another entity, it is required to request authority from the Commission for permission prior to transferring the license. See 66 Pa. C.S. Section 2809(D). Transferee will be required to file the appropriate licensing application.

**AGREED**

e. **ANNUAL FEES:** The Public Utility Code authorizes the PUC to collect an annual fee of \$350 from suppliers, brokers, marketers, and aggregators selling electricity in the Commonwealth of PA, and an annual supplemental fee based on annual gross intrastate revenues, applicable to suppliers only.

**ACKNOWLEDGED**

f. **FURTHER DEVELOPMENTS:** Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing. See 52 Pa. Code § 54.34.

**AGREED**

g. **FALSIFICATION:** The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

**AGREED**

h. **NOTIFICATION OF CHANGE:** If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission, within twenty (20) days, as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania. See 52 Pa. Code § 54.34.

**AGREED**

i. **CEASING OF OPERATIONS:** Applicant is also required to officially notify the Commission if it plans to cease doing business in Pennsylvania, 90 days prior to ceasing operations.

**AGREED**

j. **Electronic Data Interchange:** The Applicant acknowledges the Electronic Data Interchange (EDI) requirements and the relevant contacts for each EDC, as listed at Appendix M.

**AGREED**

k. **FILING FEE:** The Applicant has enclosed or paid the required, non-refundable filing fee by **CERTIFIED CHECK OR MONEY ORDER** in the amount of \$350.00 payable to the Commonwealth of Pennsylvania. The Commission does not accept corporate or personal checks for filing fees.

**PAYMENT ENCLOSED**

## 11. AFFIDAVITS

**Must be notarized before filing.**

- a. **APPLICATION AFFIDAVIT:** Complete and submit with your filing an officially notarized Application Affidavit stating that all the information submitted in this application is truthful and correct. An example copy of this Affidavit can be found at Appendix A.
- b. **OPERATIONS AFFIDAVIT:** Provide an officially notarized affidavit stating that you will adhere to the reliability protocols of the North American Electric Reliability Council, the appropriate regional reliability council(s), and the Commission, and that you agree to comply with the operational requirements of the control area(s) within which you provide retail service. An example copy of this Affidavit can be found at Appendix B.

## 12. NEWSPAPER PUBLICATIONS

**Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.**

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

The chart below dictates which newspapers are necessary for each EDC. For example, an applicant that wants to operate in Penn Power would need to run ads in both The Erie Times-News and the Pittsburgh Post-Gazette. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and must be supplied with this application. Applicants do not need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

	Erie Times-News	Harrisburg Patriot-News	Philadelphia Daily News	Pittsburgh Post-Gazette	Scranton Times-Tribune	Williamsport Sun-Gazette	Johnstown Tribune-Democrat
Citizens' Electric						X	
Duquesne				X			
Met Ed		X	X		X		
PECO			X				
Penelec	X	X			X	X	X
Penn Power	X			X			
Pike					X		
PPL		X	X		X	X	
UGI					X		
Wellsboro						X	
West Penn		X		X		X	X
Entire Commonwealth	X	X	X	X	X	X	X

*(Example Publications are provided at Appendices K and L)*

## 14. CHECKLIST

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections is complete.

Applicant: EDISON ENERGY, LLC

	<b>Signature</b>	✓
✓	<b>Filing Fee (ONLY CERTIFIED CHECK OR MONEY ORDER)</b>	✓
✓	<b>Application Affidavit</b>	✓
✓	<b>Operations Affidavit</b>	✓
✓	<b>Proof of Publication</b>	✓
✓	<b>Tax Certification Statement</b>	✓
✓	<b>Commonwealth Department of State Verification</b>	✓
✓	<b>Certificate of Service</b>	✓

Applicant's Use

PUC Secretary's Bureau Use

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**Exhibit A – Technical Fitness**

PA PUBLIC UTILITY COMMISSION  
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**Edison Energy, LLC – Power Broker Services**

Edison Energy, LLC is an independent provider of comprehensive energy advisory and analytic services to large energy consumers. It is the successor in interest to Delta Energy Services, LLC (“Delta”) and Eneractive Solutions, LLC (“Eneractive”). Delta had pending applications as an Energy Agent and Private Aggregator before the New Jersey Board of Public Utilities (“BPU”), and Eneractive had pending applications as Energy Agent and Energy Consultant as well as existing Energy Agent and Energy Consultant licenses under an amnesty granted by the BPU.

Edison Energy, LLC acquired Delta and Eneractive in December of 2015 and operated both entities as wholly-owned subsidiaries until the end of 2018. On January 1, 2019 Edison Energy, Delta and Eneractive merged into a single company under the name of Edison Energy, LLC.

**Procurement:**

Energy commodity procurement is one of Edison Energy’s core strengths powered by our seasoned team who are actively monitoring energy markets every day. Our clients value the innovative and thorough approach we take to securing the most reliable and cost-effective energy to meet their needs via either traditional RFP methods, or e-RFP tools.

We believe that market timing is critical to achieving a competitive energy supply price. Edison Energy’s proactive approach to monitoring the market for attractive timing opportunities allows us to negotiate the best energy supply contracts and maximize savings for our clients. Certainly, a reactive approach to contracting for supply by sending out RFPs just before contracts mature is simple and safe for an energy management company. This not only ignores market timing opportunities but also reduces negotiating leverage with suppliers, as they realize clients at that point do not have time to properly evaluate alternate supply options. We will deliver the market intelligence and advice to proactively manage your energy portfolio.

Edison Energy has culminated a comprehensive network of well qualified North American energy suppliers through our years of energy advisory. Suppliers know that we are unbiased, fair, and tough. We have earned a reputation for improving the quality of transactions for our clients as well as for the suppliers who serve them. Suppliers understand we know the markets, available options, and contract language, and recognize that we represent a significant client base. We pursue innovative supply options and are extremely detailed throughout the RFP process, which allows us to consistently find the suppliers with the right solution at the best possible price for our clients. We simplify the results for our clients into a concise recommendation.

Our number one goal is to give our clients the best contract for their needs. Each RFP will include a competitive process among the most qualified suppliers available by market area. Each offer is included in a detailed comparative cost analysis which looks at basis/congestion pricing, transportation/transmission, swing/bandwidth, payment terms, and other market and contract components relevant to our clients. This information is presented in a “Offer Results Executive Summary”, allowing our clients to make quick and well-informed decisions.

Edison Energy routinely conducts reviews of suppliers’ contracts and leads the strategic negotiation process. This diligence helps us spot pricing pitfalls or shifting of risk inserted by the supplier. We navigate the contract negotiation process to avoid unnecessary exposure, financial penalties, and punitive contract terms. Our account managers consistently negotiate the best contract terms, such as; payment terms, volume tolerances and pricing structures, that are aligned with our client’s strategic, financial and operational objectives.

Once an agreement has been reached, Edison Energy initiates the enrollment of the new supplier in accordance with the contract terms. This includes coordination with the supplier and utility contacts to ensure a smooth contract implementation. Careful facilitation of this process is important to avoid costly issues such as delayed or rejected enrollment by the utility, double supply or tariff supply, or billing errors including incorrect billing of exempted taxes.



**Risk Management:**

The goal of Edison Energy's risk management service is to help clients control energy supply costs and protect them against unwanted exposure and energy price risk. Edison Energy's risk management service consists of the following five steps: Risk Assessment, Strategy Development, Execution, Reporting, and Evaluation/ Modification. Our account managers are actively monitoring the energy markets for our client purchasing and hedging/risk management opportunities.

Edison Energy will work to understand each client's current portfolio condition, define the risk tolerance and refine the goals and objectives of the program. We will also build appropriate protocols for communication and reporting to ensure proper transparency of necessary information and market perspective. As illustrated below, the Risk Assessment phase is broad in scope which helps Edison Energy to establish a customized risk management strategy and identify appropriate execution protocols.

Our team will use our experience, market intelligence, and market analysis tools to establish hedging protocols that are well aligned with a client's goals, objectives, and risk tolerances. We will meet periodically to ensure the risk program is continuously in alignment with current market and usage projections. The strategy serves to provide clear guidelines for hedging activity and aims to eliminate speculative and reactionary decision making.

Once the strategy and policy are established and agreed upon with a client, Edison Energy will actively monitor the market within the context of to the approved policy requirements and protocols. Edison Energy will regularly provide a client market intelligence relative to the key trigger points set as part of the strategy. As hedge positions are executed, Edison Energy will track all transactions in its deal-tracking database and incorporate new hedge transactions into future risk and portfolio reports.

Edison Energy and a client will periodically review the strategy and evaluate performance against targets. Edison may recommend adjustments to the strategy and/or triggers as needed, in response to changing market dynamics. Adjustments to the strategy agreed to by a client will be codified in a revision of the Policy as needed. Other review items will include a review of the market, a client's satisfaction with Edison Energy regarding communications, market intelligence, and execution of the services provided.

**Invoice and Settlement Services:**

Whether a client manages energy for just a few sites or hundreds—our consolidated invoice payment service handles all of a client's utility invoices, including water, sewer and energy, saving you late fees, penalties and deposits.

**Data management services:**

We turn invoice information into usable data to help us find ways to save clients money.

**Invoice processing services:**

We provide a range of payment and processing options; we collect and upload data to the Energy Center Web Portal for viewing, reporting and storage.

**Utility Tariff Review:**

When warranted, Edison Energy will perform a full tariff review to find additional savings opportunities. We construct a customized rate model specific to the charges applicable to the invoice. We then run the invoice through the account-specific rate model, recalculating each line-item charge and comparing for exact accuracy. Where possible, we flag and recommend opportunities for a client to enhance operations and shift to a different rate regime.

Acting as a client's principal energy provider we will have additional leverage inside of these markets as change can be affected with market knowledge. Edison Energy will pursue identified value propositions with collaboration and help from a client's internal teams.

Promptly after any transactions have been executed, reports are available in the Energy Center, Edison Energy's

online client portal, reflecting the impact of these transactions within a client's portfolio. These reports can be customized to a client's requirements and may include tracking hedge positions, budget variances, marked-to-market (MTM) valuations and open position risk. Edison Energy will work with a client to create any specific reports that you may need down to the detail that you require.

Below are examples of reports we often generate for our clients:

- > **Portfolio Position Report** detailing the cost and volumes of hedged positions and percent of the portfolio remaining open to market for any given forward month.
- > **Benchmark Comparison Report** comparing the current MTM portfolio value with budget expectations and current market conditions to show how the portfolio is performing against these two important benchmarks. Budgets can also be reviewed in a historical context using data obtained from software currently in place. Edison Energy will coordinate with a client to provide reporting that will encompass management reporting needs including but not limited to:
  - ✓ Current and historic pricing for natural gas and electricity
  - ✓ Invoice verification statement of errors
  - ✓ Benchmark reports
  - ✓ Invoice audit discrepancy savings reporting
  - ✓ Cost and consumption reports
  - ✓ Key performance indicators

#### **Edison Energy, LLC – Company Profile**

Edison Energy, LLC, an independent advisory and services company, recognizes energy is the largest unaddressed risk faced by most companies, and can exceed foreign currency, interest rate and other operational risks. Providing advanced analytic capabilities, we create competitive advantage for global market leaders by quantifying this risk and designing the portfolio solution to protect shareholder value threatened by complex energy policies, technological advancements and new products.

As an expert independent advisor for commercial and industrial energy users, we deliver comprehensive, data driven and integrated global energy solution to our clients. Our team provides complete energy portfolio management including specialized delivery services in portfolio analytics, supply procurement solutions, renewables and sustainability, and demand management & installation solutions, in order to serve market leaders facing an increasingly complex energy environment. Our goal is to leverage our 40+ years of expertise in traditional power and gas markets, renewable energy and sustainability advisory, and engineering services to deliver solutions that empower our clients to think differently about energy.

As a subsidiary of Edison International (NYSE: EIX), Edison combines sophisticated, cloud-based analytics and focused energy advisory services with Edison International's scale and stability to deliver high-quality services to our clients. In 2016, Edison emerged upon the uniting of three energy advisory companies – Altenex, Delta Energy Services, and ENERActive Solutions – who each sought to offer their clients a more comprehensive approach to energy management. Today, our team is united by the shared belief that in order to solve complex energy problems, leading companies must consider procurement, sustainability, capital investment, energy efficiency projects, and renewable energy as one interconnected portfolio.

**Exhibit B - Edison Energy, LLC Officers**

**Name** Oded J. Rhone  
**Title** CEO  
**Address** 3501 Jamboree Road, Suite 270 Newport Beach, CA 92660  
**Phone** 202.413.1713

**Name** Mark Clarke  
**Title** Vice President, Controller and Treasurer  
**Address** 3501 Jamboree Road, Suite 270 Newport Beach, CA 92660  
**Phone** 943.243.7288

**Name** Rob Federighi  
**Title** Vice President  
**Address** 564 W. Randolph, Suite 200 Chicago, IL 60661  
**Phone** 773.913.4401

**Name** Alan Freidman  
**Title** Vice President  
**Address** 53 State Street, Suite 3802 Boston, MA 02109  
**Phone** 617.209.3703

**Name** David Klockner  
**Title** Vice President  
**Address** 613 Bangs Avenue, Asbury Park, NJ 07712  
**Phone** 732.988.8850 x 113

**Name** Christen Blum  
**Title** Vice President  
**Address** 53 State Street, Suite 3802 Boston, MA 02109  
**Phone** 617.906.7871

**Name** Michael Henry  
**Title** Secretary  
**Address** 2244 Walnut Grove Avenue Rosemead, CA 91770  
**Phone** 626.302.4328

**Name** Michael Barbieri  
**Title** Assistant Secretary  
**Address** 2244 Walnut Grove Avenue Rosemead, CA 91770  
**Phone** 626.302.6853

**Name** Tiffany Christie  
**Title** Managing Director, Supply Advisory  
**Address** 545 Metro Place South, Suite 400 Dublin, OH 43017  
**Phone** 614.339.2639

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SECRETARY'S BUREAU

Exhibit C

COMMONWEALTH OF PENNSYLVANIA  
DEPARTMENT OF STATE

04/02/2019

TO ALL WHOM THESE PRESENTS SHALL COME, GREETING:

I DO HEREBY CERTIFY THAT,

Edison Energy, LLC

is duly registered to do business under the laws of the Commonwealth of Pennsylvania and remains a registered Foreign Limited Liability Company so far as the records of this office show, as of the date herein.

I DO FURTHER CERTIFY THAT this Certificate of Registration shall not imply that all fees, taxes and penalties owed to the Commonwealth of Pennsylvania are paid.

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SECRETARY'S BUREAU



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the Seal of the Secretary's Office to be affixed, the day and year above written

*Katly Bookman*

Acting Secretary of the Commonwealth

Certification Number: TSC190402100469-1

Verify this certificate online at <http://www.corporations.pa.gov/orders/verify>

Appendix A

APPLICATION AFFIDAVIT

[State] of California :

ss.

County of Orange :

Mark Clarke, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

[He is the Treasurer/Controller (Office of Affiant) of Edison Energy, LLC (Name of Applicant);]

[That he/she is authorized to and does make this affidavit for said Applicant;]

That the Applicant herein Edison Energy, LLC has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be licensed as an electric generation supplier pursuant to 66 Pa. C.S. § 2809 (B).

That the Applicant herein Edison Energy, LLC has answered the questions on the application correctly, truthfully, and completely and provided supporting documentation as required.

That the Applicant herein Edison Energy, LLC acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

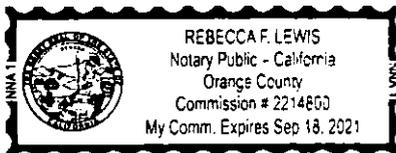
That the Applicant herein Edison Energy, LLC acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he/she expects said Applicant to be able to prove the same at hearing.

*[Handwritten Signature]*

Signature of Affiant

Sworn and subscribed before me this 10th day of February, 2020.



*[Handwritten Signature]*

Signature of official administering oath

My commission expires Sept. 18, 2021.

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**Appendix B**

**OPERATIONS AFFIDAVIT**

[State] of California :

: ss.

County of Orange :

Mark Clarke, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

[He is the Treasurer/Controller (Office of Affiant) of Edison Energy, LLC (Name of Applicant);]

[That he/she is authorized to and does make this affidavit for said Applicant;]

That Edison Energy, LLC, the Applicant herein, acknowledges that [Applicant] may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.

That Edison Energy, LLC, the Applicant herein, asserts that [he/she/it] possesses the requisite technical, managerial, and financial fitness to render electric service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.

That Edison Energy, LLC, the Applicant herein, certifies to the Commission that it is subject to , will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2 ), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 28 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28, shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional Gross Receipts and power sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. §506 (relating to the inspection of facilities and records).

As provided by 66 Pa. C.S. §2810 (C)(6)(iv), Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

**Appendix B (Continued)**

That Edison Energy, LLC, the Applicant herein, acknowledges that it has a statutory obligation to conform with 66 Pa. C.S. §506, §2807 (C), §2807(D)(2), §2809(B) and the standards and billing practices of 52 PA. Code Chapter 56.

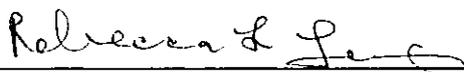
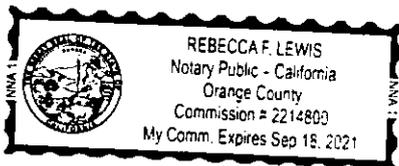
That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Bureau of Public Liaison or other Commission bureaus. Materials and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.

That the facts above set forth are true and correct/true and correct to the best of his/her knowledge, information, and belief.



\_\_\_\_\_  
Signature of Affiant

Sworn and subscribed before me this 10<sup>th</sup> day of February, 2020.



\_\_\_\_\_  
Signature of official administering oath

My commission expires Sept. 18, 2021.

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**Appendix C**

**Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.**

**Example  
CERTIFICATE OF SERVICE**

On this the 20 day of January 2021, I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as an Electric Generation Supplier and all **NON-CONFIDENTIAL** attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:

Bureau of Investigation & Enforcement  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2 West  
Harrisburg, PA 17120

Office of the Attorney General  
Bureau of Consumer Protection  
Strawberry Square, 14th Floor  
Harrisburg, PA 17120

Office of Consumer Advocate  
5th Floor, Forum Place  
555 Walnut Street  
Harrisburg, PA 17120

Commonwealth of Pennsylvania  
Department of Revenue  
Bureau of Compliance  
Harrisburg, PA 17128-0946

Small Business Advocate  
Commerce Building, Suite 202  
300 North Second Street  
Harrisburg, PA 17101

Vice President – Energy Supply  
Corning Natural Gas Holding Corporation  
330 West William Street  
Corning, NY 14830

Legal Department  
West Penn Power d/b/a Allegheny Power  
800 Cabin Hill Drive  
Greensburg, PA 15601-1689

Manager Energy Acquisition  
PECO Energy Company  
2301 Market Street  
Philadelphia, PA 19101-8699

Regulatory Affairs  
Duquesne Light Company  
411 Seventh Street, MD 16-4  
Pittsburgh, PA 15219

Office of General Counsel  
Attn: Kimberly A. Klock  
PPL  
Two North Ninth Street (GENTW3)  
Allentown, PA 18101-1179

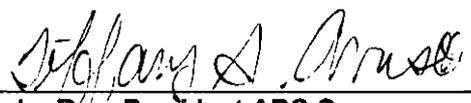
Legal Department  
First Energy  
2800 Pottsville Pike  
Reading PA, 19612

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UGI Utilities, Inc.  
Attn: Rates Dept. – Choice Coordinator  
1 UGI Drive  
Denver, PA 17517

Citizens' Electric Company  
Attn: EGS Coordination  
1775 Industrial Boulevard  
Lewisburg, PA 17837

Wellsboro Electric Company  
Attn: EGS Coordination  
33 Austin Street  
P. O. Box 138  
Wellsboro, PA 16901

  
\_\_\_\_\_  
John Doe, President ABG Corp.  
Managing Dir. Supply

### Proof of Publication of Notice in Pittsburgh Post-Gazette

Under Act No 587, Approved May 16, 1929, PL 1784, as last amended by Act No 409 of September 29, 1951

Commonwealth of Pennsylvania, County of Allegheny, ss K. Flaherty, being duly sworn, deposes and says that the Pittsburgh Post-Gazette, a newspaper of general circulation published in the City of Pittsburgh, County and Commonwealth aforesaid, was established in 1993 by the merging of the Pittsburgh Post-Gazette and Sun-Telegraph and The Pittsburgh Press and the Pittsburgh Post-Gazette and Sun-Telegraph was established in 1960 and the Pittsburgh Post-Gazette was established in 1927 by the merging of the Pittsburgh Gazette established in 1786 and the Pittsburgh Post, established in 1842, since which date the said Pittsburgh Post-Gazette has been regularly issued in said County and that a copy of said printed notice or publication is attached hereto exactly as the same was printed and published in the regular editions and issues of the said Pittsburgh Post-Gazette a newspaper of general circulation on the following dates, viz:

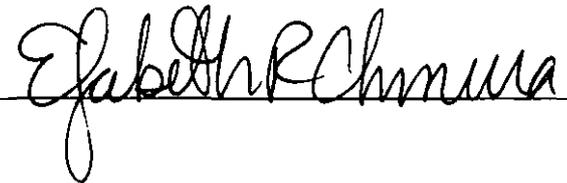
**02 of April, 2020**

Affiant further deposes that he/she is an agent for the PG Publishing Company, a corporation and publisher of the Pittsburgh Post-Gazette, that, as such agent, affiant is duly authorized to verify the foregoing statement under oath, that affiant is not interested in the subject matter of the afore said notice or publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.



PG Publishing Company

Sworn to and subscribed before me this day of:  
April 02, 2020



Commonwealth of Pennsylvania - Notary Seal  
Elizabeth R. Chmura, Notary Public  
Allegheny County  
My commission expires February 8, 2022  
Commission number 1326781

Member, Pennsylvania Association of Notaries

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SECRETARY'S BUREAU

#### STATEMENT OF ADVERTISING COSTS

Edison Energy, LLC  
545 Metro Place South, Suite 400  
Dublin Ohio 43017

To PG Publishing Company

Total ----- \$457.25

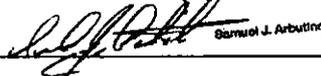
#### Publisher's Receipt for Advertising Costs

PG PUBLISHING COMPANY, publisher of the Pittsburgh Post-Gazette, a newspaper of general circulation, hereby acknowledges receipt of the aforesaid advertising and publication costs and certifies that the same have been fully paid.

Office  
2201 Sweeney Drive  
CLINTON, PA 15026  
Phone 412-263-1338

PG Publishing Company, a Corporation, Publisher of  
Pittsburgh Post-Gazette, a Newspaper of General Circulation

By \_\_\_\_\_



I hereby certify that the foregoing is the original Proof of Publication and receipt for the Advertising costs in the subject matter of said notice.

#### COPY OF NOTICE OR PUBLICATION

PENNSYLVANIA  
PUBLIC UTILITY  
COMMISSION NOTICE  
Applications of Edison Energy, LLC For Approval To Offer, Render, or Furnish Services as a Marketer/Broker Engaged in The Business Of Supplying Natural Gas Supply Services and Electricity Supply Services, To The Public in The Commonwealth Of Pennsylvania  
Edison Energy, LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a broker/marketer engaged in the business of providing natural gas consulting services. Edison Energy, LLC will also be filing an application with the PUC for a license to supply electricity or electric generation services as a broker/marketer engaged in the business of supplying electricity consulting services. Edison Energy, LLC proposes to sell electricity and natural gas consulting services (throughout all, natural gas and electricity, distribution companies in PA) under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act. The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Edison Energy, LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to Edison Energy, LLC at the address listed below  
Edison Energy, LLC  
545 Metro Place South,  
Suite 400  
Dublin, OH 43017  
(614)-339-2600

# Pittsburgh Post-Gazette

## Payment Receipt

Receipt No.	41072	Receipt Date	4/1/2020	Receipt Amount
Receipt From	Edison Energy, LLC			\$ 457.25
Payment Type	Credit card			
Check No.				
Check Date		Collector	Pam Reed	
Details				

# TIMES PUBLISHING COMPANY

TIMES SQUARE  
205 W. 12th STREET  
ERIE, PENNSYLVANIA 16534-0001  
TEL: (814) 870-1600 FAX: (814) 870-1814  
INVOICE

BILLING PERIOD  
4/3/2020 - 4/3/2020  
TOTAL AMOUNT DUE | UNAPPLIED AMOUNT  
\$0.00

ADVERTISER/CLIENT NAME  
Edison Energy LLC  
TERMS OF PAYMENT  
DUE UPON RECEIPT

PAGE #BILLING DATE INV #  
1 04/03/2020 24564  
BILLED ACCT #  
150023

BILLED ACCOUNT NAME AND ADDRESS  
Edison Energy LLC  
545 Metro Place South Suite 400  
Dublin, OH 43017

REMITTANCE ADDRESS  
TIMES PUBLISHING COMPANY  
P.O. BOX 6137  
ERIE, PA 16512-6137

Eric Times News GOERIE

PLEASE DETACH AND RETURN UPPER PORTION WITH YOUR REMITTANCE

DATE	PO Number	AD#	DESCRIPTION	SIZE	RATE	AMOUNT	NET
4/1/2020		399577	Legal cr card VISA payment				-610.00
4/3/2020		399577	LEGAL / PUC Notice	2 x 4.50	67.00	610.00	610.00

PLEASE PAY THIS  
AMOUNT ==>

\$0.00

INVOICE NUMBER	ADVERTISER INFORMATION		
	BILLING PERIOD	BILLED ACCOUNT NUMBER	ADVERTISER/CLIENT NAME
24564	4/3/2020 - 4/3/2020	150023	Edison Energy LLC

## Classifieds Work!

[www.goerie.com/classifieds](http://www.goerie.com/classifieds)

Call: (814) 456-7021

Classified Email: [classify@timesnews.com](mailto:classify@timesnews.com)

Legals Email: [legals@timesnews.com](mailto:legals@timesnews.com)

### TO ENSURE PROPER CREDIT TO YOUR ACCOUNT:

1. Allow 3 days for mail payments.
2. Make check or money order payable to **TIMES PUBLISHING COMPANY**  
DO NOT MAIL CASH
3. Make sure your name and account number appear on your check or money order.
4. Mail your payment and the stub above in the pre-addressed envelope provided.

Questions about your bill?

(814) 870-1617

To place a classified ad

(814) 456-7021

For home newspaper delivery

(814) 453-4691

PROOF OF PUBLICATION  
In  
THE ERIE TIMES-NEWS  
COMBINATION EDITION

Edison Energy LLC  
545 Metro Place South Suite 400  
Dublin OH 43017

REFERENCE: 150023 399577  
PUC Notice

STATE OF PENNSYLVANIA)  
COUNTY OF ERIE ) SS:

Tom Mezler, being duly sworn, deposes and says that: (1) he/she is a designated agent of the Times Publishing Company (TPC) to execute Proofs of Publication on behalf of the TPC; (2) the TPC, whose principal place of business is at 205 W. 12th Street, Erie, Pennsylvania, owns and publishes the Erie Times-News, established October 2, 2000, a daily newspaper of general circulation, and published at Erie, Erie County Pennsylvania; (3) the subject notice or advertisement, a true and correct copy of which is attached, was published in the regular edition(s) of said newspaper on the date(s) referred to below. Affiant further deposes that he/she is duly authorized by the TPC, owner and publisher of the Erie Times-News, to verify the foregoing statement under oath, and affiant is not interested in the subject matter of the aforesaid notice or advertisement, and that all allegations in the foregoing statement as to time, place and character of publication are true.

PUBLISHED ON: 04/03/20

TOTAL COST: \$610.00 AD SPACE: 0 Lines

FILED ON: 04/03/20

**PENNSYLVANIA  
PUBLIC UTILITY COMMISSION  
NOTICE**

*Applications of **Edison Energy, LLC** For Approval To Offer, Render, or Furnish Services as a **Marketer/Broker Engaged In The Business Of Supplying Natural Gas Supply Services and Electricity Supply Services, To The Public In The Commonwealth Of Pennsylvania.***

**Edison Energy, LLC** will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a broker/ marketer engaged in the business of providing natural gas consulting services. **Edison Energy, LLC** will also be filing an application with the PUC for a license to supply electricity or electric generation services as a broker/marketer engaged in the business of supplying electricity consulting services. **Edison Energy, LLC** proposes to sell electricity and natural gas consulting services [throughout all, natural gas and electricity, distribution companies in PA] under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of **Edison Energy, LLC** may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to **Edison Energy, LLC** at the address listed below.

**Edison Energy, LLC**  
545 Metro Place South, Suite 400  
Dublin, OH 43017  
(614)-339-2600

EP-309577

Sworn to and subscribed before me this 13<sup>th</sup> day of April 2020

Affiant: [Signature]

NOTARY: [Signature]

Commonwealth of Pennsylvania - Notary Seal  
Barbara J. Moore, Notary Public  
Erie County  
My commission expires March 23, 2024  
Commission number 1114860  
Member, Pennsylvania Association of Notaries

The Scranton Times (Under act P.L. 877 No 160. July 9, 1976)  
Commonwealth of Pennsylvania, County of Lackawanna

EDISON ENERGY LLC  
ANTHONY CARLOZZO  
545 METRO PLACE SOUTH, SUITE 4 DUBLIN OH 43017

Account # 637444  
Order # 82434515  
Ad Price: 269.35

LEGAL NOTICE PENNSYLVANIA

Lisa Burke

Being duly sworn according to law deposes and says that (s)he is Billing clerk for The Scranton Times, owner and publisher of The Scranton Times, a newspaper of general circulation, established in 1870, published in the city of Scranton, county and state aforesaid, and that the printed notice or publication hereto attached is exactly as printed in the regular editions of the said newspaper on the following dates:

04/02/2020

Affiant further deposes and says that neither the affiant nor The Scranton Times is interested in the subject matter of the aforesaid notice or advertisement and that all allegations in the foregoing statement as time, place and character or publication are true \_\_\_\_\_ *Lisa Burke*

Sworn and subscribed to before me  
this 2nd day of April A.D., 2020

*Kathleen Weaver*  
(Notary Public)

COMMONWEALTH OF PENNSYLVANIA  
NOTARIAL SEAL  
Kathleen Weaver, Notary Public  
City of Scranton, Lackawanna County  
My Commission Expires June 14, 2021

LEGAL NOTICE

**PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE**  
*Applications of Edison Energy, LLC For Approval To Offer, Render, or Furnish Services as a Marketer/ Broker Engaged In The Business Of Supplying Natural Gas Supply Services and Electricity Supply Services, To The Public In The Commonwealth Of Pennsylvania.*

**Edison Energy, LLC** will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a broker/ marketer engaged in the business of providing natural gas consulting services. **Edison Energy, LLC** will also be filing an application with the PUC for a license to supply electricity or electric generation services as a broker/marketer engaged in the business of supplying electricity consulting services. **Edison Energy, LLC** proposes to sell electricity and natural gas consulting services [throughout all, natural gas and electricity, distribution companies in PA] under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of **Edison Energy, LLC** may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to **Edison Energy, LLC** at the address listed below.

**Edison Energy, LLC**  
545 Metro Place South, Suite 400  
Dublin, OH 43017  
(614)-339-2600

PA Media Group  
1900 Patriot Dr  
Mechanicsburg, PA 17050



# The Patriot News

EDISON ENERGY LLC  
545 METRO PLACE SOUTH STE 400  
DUBLIN, OH 43017

AD#: 0009566712

Sales Rep: Marianna Aldridge  
Account Number: 1000911532  
AD#: 0009566712

Remit Payment to:  
PA Media Group  
Dept 77571  
P.O. Box 77000  
Detroit, MI 48277-0571

Page 1 of 2

Date	Position	Description	P.O. Number	Ad Size	Costs
04/02/2020	Misc Legal Notice PA	PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE Applications of		1 x 47 L	
				Affidavit Notary Fee - 04/02/2020	\$5.00
				Basic Ad Charge - 04/02/2020	\$221.29
				Total	\$226.29

FOR QUESTIONS CONCERNING THIS AFFIDAVIT, PLEASE CALL 717-255-8119



AD#: 0009566712

Commonwealth of Pennsylvania,) ss  
County of Cumberland)

Sheryl Leggore being duly sworn, deposes that he/she is principal clerk of PA Media Group; that The Patriot News is a public newspaper published in the city of Mechanicsburg, with general circulation in Cumberland and Dauphin and surrounding counties, and this notice is an accurate and true copy of this notice as printed in said newspaper, was printed and published in the regular edition and issue of said newspaper on the following date(s):

The Patriot News 04/02/2020

  
Principal Clerk of the Publisher

Sworn to and subscribed before me this 13th day of April 2020

  
Notary Public

COMMONWEALTH OF PENNSYLVANIA  
NOTARIAL SEAL  
Crystal B. Rosenstaeel, Notary Public  
Susquehanna Twp., Dauphin County  
My Commission Expires June 27, 2020  
MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

**PENNSYLVANIA  
PUBLIC UTILITY COMMISSION  
NOTICE**

Applications of **Edison Energy, LLC**  
For Approval To Offer, Render, or  
Furnish Services as a Marketer/Broker  
Engaged In The Business Of Supplying  
Natural Gas Supply Services and  
Electricity Supply Services, To The  
Public In The Commonwealth Of  
Pennsylvania.

Edison Energy, LLC will be filing an  
application with the Pennsylvania  
Public Utility Commission  
("PUC") for a license to provide  
natural gas supply services as a  
broker/marketer engaged in the  
business of providing natural gas  
consulting services. Edison Energy,  
LLC will also be filing an application  
with the PUC for a license to supply  
electricity or electric generation  
services as a broker/marketer engaged  
in the business of supplying electricity  
consulting services. Edison Energy,  
LLC proposes to sell electricity and  
natural gas consulting services  
[throughout all, natural gas and  
electricity, distribution companies in  
PA] under the provisions of the new  
Natural Gas Choice and Competition  
Act and the Electricity Generation  
Customer Choice and Competition Act.

The PUC may consider this  
application without a hearing. Protests  
directed to the technical or financial  
fitness of Edison Energy, LLC may be  
filed within 15 days of the date of this  
notice with the Secretary of the PUC,  
400 North Street, Harrisburg, PA 17120.  
You should send copies of any protest to  
Edison Energy, LLC at the address  
listed below.

Edison Energy, LLC  
545 Metro Place South, Suite 400  
Dublin, OH 43017  
(614)-339-2600

# Advertising Receipt

The Tribune-Democrat

PO Box 340  
Johnstown, PA 15907-0340

Phone: 814-532-5038

Fax: 814-532-5104

EDISON ENERGY, LLC  
ANTHONY CARLOZZO  
545 METRO PLACE SOUTH, STE. 400  
DUBLIN, OH 43017

Acct #: 11132858  
Ad #: 00296080  
Phone: (614)339-2614  
Date: 03/12/2020  
Ad taker: vo Salesperson:

Sort Line: PENNSYLVANIA PUBLIC UTILITY C

Ad Notes: Approval Code: 085411

Classification 147

Description	Start	Stop	Ins.	Cost/Day	Total
01 Tribune-Democrat	04/02/2020	04/02/2020	1	162.50	162.50
CF Clerical Fee					2.50
Oath Oath form for Legals					5.00

**Ad Text:**

PENNSYLVANIA  
PUBLIC UTILITY COMMISSION  
NOTICE

**Payment Reference:**

Applications of Edison Energy, LLC For Approval To Offer, Render, or  
Furnish Services as a Marketer/Broker Engaged In The Business Of  
Supplying Natural Gas Supply Services and Electricity Supply Services,  
To The Public In The Commonwealth Of Pennsylvania.

Edison Energy, LLC will be filing an application with the Pennsylvania  
Public Utility Commission ("PUC") for a license to provide natural gas  
supply services as a broker/marketer engaged in the business of

Total: 170.00  
Tax: 0.00  
Net: 170.00  
Prepaid: -170.00  
**Total Due 0.00**

COMMONWEALTH OF PENNSYLVANIA }  
 County of Cambria } SS

PENNSYLVANIA  
 PUBLIC UTILITY COMMISSION  
 NOTICE

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Edison Energy, LLC  
 545 Metro Place South, Suite 400, Dublin, OH 43017  
 (614)-339-2600

County of Cambria, and Commonwealth of Pennsylvania and  
 above matter published in said publication in the regular issues  
 PA, on April 2, 2020; and that the Affiant is not interested in  
 that all of the allegations as to time, place and character of

*Christine Marhefka*

STATEMENT OF ADVERTISING COSTS

Signed and sworn to before me on  
 2nd day of April, 2020,  
 by Christine Marhefka making the statement.

*Vivian Ohs*

0.00 Lines @	\$2.50 per line	0.00
6.5 Inches @	\$25.00 per inch	162.50
Notary Fee		5.00
Clerical Fee		2.50
<b>Total Cost</b>		<b>170.00</b>

Commonwealth of Pennsylvania - Notary Seal  
 Vivian Ohs, Notary Public  
 Cambria County  
 My commission expires December 6, 2020  
 Commission number 1123017  
 Member, Pennsylvania Association of Notaries

To The Tribune-Democrat, Johnstown, PA  
 For publishing the notice or publication  
 attached hereto on the above stated dates.

PUBLISHER'S RECEIPT FOR ADVERTISING COSTS

\_\_\_\_\_ for publisher of \_\_\_\_\_  
 a newspaper of general circulation, hereby acknowledges receipt of the aforesaid  
 and publication costs and certifies that the same has been duly paid.

\_\_\_\_\_  
 (Name of Newspaper)

By \_\_\_\_\_

**RECEIVED**

JAN 27 2021

PA PUBLIC UTILITY COMMISSION  
 SECRETARY'S BUREAU



**PENNSYLVANIA  
PUBLIC UTILITY COMMISSION  
NOTICE**

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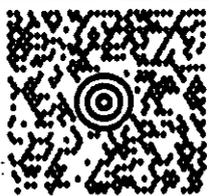
**Edison Energy, LLC**  
**545 Metro Place South, Suite 400**  
**Dublin, OH 43017**  
**(614)-339-2600**

TIFFANY CHRISTIE  
(614) 832-9684  
375 WILSON AVE  
COLUMBUS OH 43205

1 LBS 1 OF 1  
SHP WT: 1 LBS  
DATE: 27 JAN 2021

SHIP PENNSYLVANIA PUC SECRETARY  
TO: KEYSTONE BLDG  
400 NORTH ST

HARRISBURG PA 17120-0200



PA 171 9-20



PENNSYLVANIA PUC SECRETARY  
400 NORTH ST

HARRISBURG PA 17120

P: SILVER S: BBLUE I: 39D

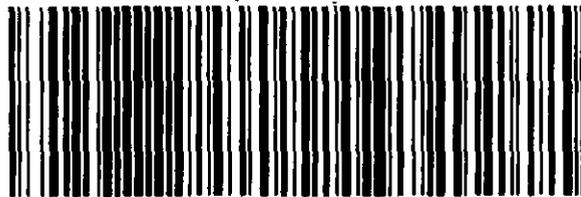
PROC - 3192

1Z7753E9030742 5529

IRBRAC PAHRR097UDC JAN 29 04:14:21 2021

UPS GROUND

TRACKING #: 1Z 775 3E9 03 0742 5529



BILLING: P/P

CMPC



To: PUC SECRETARY BUREAU

Agency: PUC

Floor:

External Carrier: UPS GROUND

1/29/2021 9:16:06 AM



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ISBN 13.007 22P 480 42.50 01/2021



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