

100 Pine Street • PO Box 1166 • Harrisburg, PA 17108-1166 Tel: 717.232.8000 • Fax: 717.237.5300 Kenneth R. Stark Direct Dial: 717.237.5378 Fax: 717.237.5300 kstark@mcneeslaw.com

January 29, 2021

Rosemary Chiavetta, Secretary Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2<sup>nd</sup> Floor Harrisburg, PA 17120 Via Electronic Filing

RE:	Application of Inova Energy LLC to Offer, Render, Furnish, or Supply Electricity
	or Electric Generation Services as a Supplier to the Public in the Commonwealth of
	Pennsylvania
	Docket No. A-2021

Dear Secretary Chiavetta:

Please find enclosed for filing with the Pennsylvania Public Utility Commission ("PUC" or "Commission") the following documents submitted on behalf of Inova Energy LLC ("Inova"):

- 1. Electric Generation Supplier ("EGS") Application, as captioned above; and
- 2. One copy of each of the confidential documents, provided to you only via email and to staff in the PUC's Bureau of Technical Utility Services; and

The \$350.00 payment for the EGS application fee is being made electronically at the time of the e-filing of the Inova's EGS Application.

Inova respectfully requests the Commission grant CONFIDENTIAL treatment of certain financial, tax, business, and personnel information included in support of Inova's application. Inova believes this information is of a proprietary or confidential nature because it may reveal non-public financial sensitive information about Inova's current and future business plans and other information that is commercially sensitive and whose release may be injurious to Inova's competitive position. To this end, the propriety and confidential information is so designated by being labeled "CONFIDENTIAL" and is being provided under protective seal to the Commission only. For these reasons, Inova requests that the Commission treat these documents as confidential and prevent public disclosure in accordance with the Commission's procedures. Any party desiring access to the foregoing responses can contact the undersigned counsel with such a request.

As shown by the attached Certificate of Service and per the Commission's March 20, 2020, Emergency Order, all parties to these proceedings are being duly served via email only due to the

Rosemary Chiavetta, Secretary January 29, 2021 Page 2

current COVID-19 pandemic. Upon lifting of the aforementioned Emergency Order, we can provide parties with a hard copy upon request.

If you have any questions regarding the enclosed documents, please contact the undersigned.

Sincerely,

McNEES WALLACE & NURICK LLC

By

Susan E. Bruce (Attorney I.D. No. 80146) Kenneth R. Stark (Attorney I.D. No. 312945)

Idennetto R. Stark

#### KRS/ams

#### **Enclosures**

c: Certificate of Service (without confidential information)

c. Debra Backer and Stephen Jakab, PUC Bureau of Technical Utility Services (by e-mail)

## BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

furnish, or supply electricity or electric generation services as a(n) <u>[as specified in item #4b below]</u> to the public	
the Commonwealth of Pennsylvania (Pennsylvania).  To the Pennsylvania Public Utility Commission:	
1. <u>IDENTIFICATION AND CONTACT INFORMATION</u>	
<ul> <li>a. IDENTITY OF THE APPLICANT: Provide name (including any fictitious name or d/b/a), primary address address, and telephone number of Applicant: Inova Energy LLC -Address – 34192 Spring Broo Ave. Lewes, DE. 19958         <ul> <li>www.inova-energy.com</li> <li>Phone – 302-750-3217</li> <li>info@inova-energy.com</li> </ul> </li> </ul>	
b. PENNSYLVANIA ADDRESS / REGISTERED AGENT: If the Applicant maintains a primary address outs of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secon office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, pro the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.	ndary
Eric Brunhammer – 207 E. Harford Street, Milford, PA 18337 / Phone – 570-409-3111 / Fax – 302-691-72	279
c. REGULATORY CONTACT: Provide the name, title, address, telephone number, fax number, and e-mai address of the person to whom questions about this Application should be addressed. Susan E. Bruce / Phone – 717-237-5254 / email- sbruce@mcneeslaw.com address – 100 Pine St. P.C 1166, Harrisburg, PA 17108-1166 / fax – 717-260-1666	
<ul> <li>d. ATTORNEY: Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.</li> <li>Susan E. Bruce / Phone – 717-237-5254 / email- sbruce@mcneeslaw.com address – 100 Pine St. P.C</li> </ul>	) Roy
1166, Harrisburg, PA 17108-1166 / fax – 717-260-1666	,. DOX

e. CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS: (Required of ALL Applicants) Provide the name, title, address, telephone number, FAX number, and e-mail OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED) responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Electric Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed EGSs.

Eric Brunhammer (President) T - 570-409-3111 / fax - 302-691-7279 / 34192 Spring Brook Ave. Lewes, DE. 19958 <a href="mailto:eric@inova-energy.com">eric@inova-energy.com</a>

Alternate - Lydie Langevin (Consultant) - T- 347-874-6639 / email - <u>lydie@inova-energy.com</u> 93 Fordham St. Bronx, NY 10464

## 2. BUSINESS ENTITY FILINGS AND REGISTRATION

a.	FICTITIOUS NAME: (Select appropriate statement and provide supporting documentation as listed.)
	The Applicant will be using a fictitious name or doing business as ("d/b/a")
	Provide a copy of the Applicant's filing with Pennsylvania's Department of State pursuant to 54 Pa. C.S. §311, Form PA-953.
	or  x☐ The Applicant will not be using a fictitious name.
b.	BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS: (Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)
	<ul> <li>The Applicant is a sole proprietor.</li> <li>If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa.</li> </ul>
	C.S. §4124 relating to Department of State filing requirements.  Or  The Applicant is a:
	domestic general partnership (*) domestic limited partnership (15 Pa. C.S. §8511) foreign general or limited partnership (15 Pa. C.S. §4124) domestic limited liability partnership (15 Pa. C.S. §8201) foreign limited liability general partnership (15 Pa. C.S. §8211) foreign limited liability limited partnership (15 Pa. C.S. §8211)
	<ul> <li>Provide proof of compliance with appropriate Department of State filing requirements as indicated above.</li> </ul>
	<ul> <li>Give name, d/b/a, and address of partners. If any partner is not an individual, identify the business nature of the partner entity and identify its partners or officers.</li> </ul>

charter documentation.

Provide the state in which the business is organized/formed and provide a copy of the Applicant's

\* If a corporate partner in the Applicant's domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant's Department of State filing pursuant to 15 Pa. C.S. §4124.

The Applicant is a:
domestic corporation (15 Pa. C.S. §1308) foreign corporation (15 Pa. C.S. §4124) domestic limited liability company (15 Pa. C.S. §8913) X foreign limited liability company (15 Pa. C.S. §8981) Other (Describe):
— Other (Describe).

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above. Attached under Appendix 1A
- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation. Attached under Appendix 1B
- Give name and address of officers. Eric Brunhammer (President/ Managing Member) 34192 Spring Brook Ave. Lewes, DE. 19958 302-750-3217 / <a href="mailto:eric@inova-energy.com">eric@inova-energy.com</a>

## 3. <u>AFFILIATES AND PREDECESSORS</u>

(both in state and out of state)

a. AFFILIATES: Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

Inova Energy LLC has one affiliate currently doing business in PA, Clear Energy Solutions LLC, a licensed Broker in PA. Eric Brunhammer, who owns Inova Energy LLC also wholly owns Clear Energy Solutions LLC (). Clear Energy Solutions LLC brokers power in Pennsylvania and is located at 34192 Spring Brook Ave. Lewes, DE. 19958.

**b. PREDECESSORS**: Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

Applicant has no predecessors.

## 4. **OPERATIONS**

**a. APPLICANT'S PRESENT OPERATIONS:** (select and complete the appropriate statement)

#### **Definitions**

- Supplier an entity that sells electricity to end-use customers utilizing the jurisdictional transmission and distribution facilities of an EDC.
- Aggregator an entity that purchases electric energy and takes title to electric energy as an intermediary for sale to retail customers.
- Broker/Marketer an entity that acts as an intermediary in the sale and purchase of electric energy <u>but</u> does not take title to electric energy.

The Applicant is presently doing business in Pennsylvania as a					
municipal electric corporation electric cooperative local gas distribution company					
provider of electric generation, transmission or distribution services					
broker/marketer engaged in the business of supplying electricity services					
Other; Identify the nature of service being rendered. Explanation attached.					
or					
X The Applicant is not presently doing business in Pennsylvania.					
The Applicant, Inova Energy LLC, is not doing business in PA. but Eric Brunhammer owns an electric and gas brokerage named, Clear Energy Solutions LLC which is doing business in PA. Clear Energy Solutions LLC operates in six states - OH, NJ (Our NJ license is still valid but shows as expired but Clear Energy Solutions LLC is waiting for the renewal license from the NJ PUC), PA,DE, DC, MD. All of Clear Energy Solutions LLC Licenses are attached under Appendix 1C.					
b. APPLICANT'S PROPOSED OPERATIONS: The Applicant proposes to operate as a (may check multiple):					
Generator of electricity					
Supplier of electricity (Inova Energy LLC will not be creating or generating electricity)					
Aggregator engaged in the business of supplying electricity					
Broker/Marketer engaged in the business of supplying electricity services  Check here to verify that your organization will not be taking title to the electricity nor will you be making payments for customers.					
Electric Cooperative and supplier of electric power					
Other (Describe):					
Other (Describe):					

**c. PROPOSED SERVICES:** Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.

d.	<b>PROPOSED SERVICE AREA:</b> Check the box of each Electric Distribution Company for which the Applicant proposes to provide service.
	Citizens' Electric  Duquesne Light  Met-Ed  PECO  Penelec  Penn Power  Penn Power  Pike  PPL  UGI Utilities  Wellsboro  West Penn  Entire Commonwealth of PA
e.	CUSTOMERS: Applicant proposes to provide services to:
	Residential Customers  Small Commercial Customers - (25 kW and Under)  Residential and Small Commercial as Mixed Meter ONLY (CANNOT BE TAKEN WITH RESIDENTIAL AND/OR SMALL COMMERCIAL ABOVE)  Large Commercial Customers - (Over 25 kW)  Industrial Customers  Governmental Customers  All of above (Except Mixed Meter)  Other (Describe):
f.	<b>START DATE:</b> Provide the approximate date the Applicant proposes to <u>actively market</u> within the Commonwealth.
	Inova Energy LLC anticipates it will begin upon Commission approval.

The Applicant proposes to provide retail electricity supply services to large commercial customers, industrial customers, small commercial customers, governmental customers and residential customers in Pennsylvania in the

Pike County Light and Power Utility territory.

## 5. **COMPLIANCE**

a. CRIMINAL/CIVIL PROCEEDINGS: State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, has been or is currently the defendant of a criminal or civil proceeding within the last five (5) years.

Identify all such proceedings (active or closed), by name, subject and citation; whether before an administrative body or in a judicial forum. If the Applicant has no proceedings to list, explicitly state such.

Neither the Applicant, Inova Energy LLC, its affiliate Eric Brunhammer, nor any other person identified in this application have ever been a defendant in a criminal or civil proceeding within the last five (5) years.

Neither the Applicant, Inova Energy LLC, its affiliate, Eric Brunhammer, nor any other person identified in this application nor Eric Brunhammer are currently a defendant in a criminal or civil proceeding.

**b. SUMMARY:** If applicable; provide a statement as to the resolution or present status of any such proceedings listed above.

N/A

c. CUSTOMER/REGULATORY/PROSECUTORY ACTIONS: Identify all formal or escalated actions or complaints, in the Commonwealth of Pennsylvania or any state, filed with or by a customer, regulatory agency, or prosecutory agency against the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, for the prior five (5) years, including but not limited to customers, Utility Commissions, and Consumer Protection Agencies such as the Offices of Attorney General. <a href="Applicant should also include if it had a Pennsylvania PUC EGS or NGS license previously cancelled by the Commission.">Applicant should also include if it had a Pennsylvania PUC EGS or NGS license previously cancelled by the Commission.</a> If the Applicant has no actions or complaints to list, explicitly state such.

No formal or escalated actions or complaints, in PA or any state has been filed with or by a customer, regulatory agency or prosecutor agency against the Applicant (or any predecessor), or a person identified in this application for the prior five (5) years.

No formal or escalated actions or complaints, in PA or any state has been filed with or by a customer, regulatory agency or prosecutor agency against any affiliate of the Applicant for the prior five (5) years, with one exception. The PA PUC cancelled a Broker license held by the Applicant's affiliate, Clear Energy Solutions LLC. Please see the explanation below.

d. SUMMARY: If applicable; provide a statement as to the resolution or present status of any actions listed above.

The PA PUC cancelled a Broker license held by the Applicant's affiliate, Clear Energy Solutions LLC, in 2018 because the bond on file with the PAPUC for Clear Energy Solutions LLC expired and was not timely updated (though Clear Energy Solutions LLC's bond had remained valid). Clear Energy Solutions LLC then applied for a new license and was granted a new license under Docket Number A-2018-3006747. The old docket number for Clear Energy Solutions LLC was A-2017-2585655.

#### 6. PROOF OF SERVICE

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator. (Example Certificate of Service is attached at Appendix C)

**a. STATUTORY AGENCIES:** Pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14, provide proof of service of a signed and verified Application with attachments on the following:

Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Office of the Small Business Advocate Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Department of Revenue Bureau of Compliance PO Box 281230 Harrisburg, PA 17128-1230

**b. EDCs:** Pursuant to Sections 1.57 and 1.58 of the Commission's Regulations, 52 Pa. Code §§1.57 and 1.58, provide Proof of Service of the Application and attachments upon each of the Electric Distribution Companies the Applicant proposed to provide service in. Upon review of the Application, further notice may be required pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14. Contact information for each EDC is as follows.

## Pike County Light & Power Company:

Vice President – Energy Supply Corning Natural Gas Holding Corporation 330 West William Street Corning, NY 14830

#### West Penn:

Legal Department West Penn Power d/b/a Allegheny Power 800 Cabin Hill Drive Greensburg, PA 15601-1689

## **Duquesne Light:**

Regulatory Affairs Duquesne Light Company 411 Seventh Street, MD 16-4 Pittsburgh, PA 15219

#### PECO:

Manager Energy Acquisition PECO Energy Company 2301 Market Street Philadelphia, PA 19101-8699

Office of General Counsel

#### PPL:

Attn: Kimberly A. Klock PPL Two North Ninth Street (GENTW3) Allentown, PA 18101-1179 Met-Ed, Penelec, and Penn Power:

Legal Department First Energy 2800 Pottsville Pike Reading PA, 19612

**Citizens' Electric Company:** 

Citizens' Electric Company Attn: EGS Coordination 1775 Industrial Boulevard Lewisburg, PA 17837 UGI:

UGI Utilities, Inc. Attn: Rates Dept. – Choice Coordinator 1 UGI Drive Denver, PA 17517

**Wellsboro Electric Company:** 

Wellsboro Electric Company Attn: EGS Coordination 33 Austin Street P. O. Box 138 Wellsboro, PA 16901

### 7. FINANCIAL FITNESS

	<b>ONDING:</b> In accordance with 66 Pa. C.S. Section 2809(c)(1)(i), the Applicant is required to file a bond or other strument to ensure its financial responsibilities and obligations as an EGS. Therefore, the Applicant is
χ□	Furnishing the ORIGINAL of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$250,000.
	Furnishing the <b>ORIGINAL</b> of another initial security for Commission approval, to ensure financial responsibility, such as a parental guarantee, in the amount of \$250,000.
	For Marketers and Brokers - Filing for a modification to the \$250,000 requirement and furnishing the ORIGINAL of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$10,000. Applicant is required to provide information supporting an amount less than \$250,000. Such supporting information must include indication that the Applicant will not take title to electricity and will not pay electricity bills on behalf of its customers. Further details for modification may be described as well.

#### **CRITICAL BONDING NOTES:**

Applicant is required to maintain a bond or other financial instrument the entire time it maintains an EGS license with the Commonwealth of Pennsylvania. If Applicant's security instrument is not continuous, Applicant MUST submit a Rider, Amendment, or Continuation Certificate annually based on the expiration date of its security instrument.

At least sixty days (60) prior to the security instrument's expiration date, Applicant should contact Stephen Jakab at <a href="mailto:siakab@pa.gov">siakab@pa.gov</a> to determine the appropriate bonding amount based on a percentage of Applicant's gross receipts resulting from the sale of generated electricity consumed in Pennsylvania. Once the amount has been determined, Applicant should overnight the updated security instrument(s) at least thirty (30) days prior to the expiration date to ensure adequate time for staff review and approval of the security instrument(s).

Template versions of a continuous bond, fixed-term bond, continuous letter of credit, and parental guarantee are attached at Appendix E, F, G, & H, respectively. Applicant's security must follow language from these examples, and must include the unmodified language outlined in Appendix D. Any deviation from these examples must be identified in the application and may not be acceptable to the Commission.

- b. FINANCIAL RECORDS, STATEMENTS, AND RATINGS: Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following: (Attached under Appendix 1D- Confidential)
  - Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.
  - Published Applicant or parent company financial and credit information (i.e. 10Q or 10K). (SEC/EDGAR web addresses are sufficient)
  - Applicant's accounting statements, including balance sheet and income statements for the past two years. Please see Inova Energy LLC's accounting statements attached under Appendix 2D (Confidential) Please note, Inova Energy LLC is a startup. We do not have two years of accounting records.
  - Evidence of Applicant's credit rating. Applicant may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports.
  - A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.
  - Audited financial statements exhibiting accounts over a minimum two year period.
  - Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness. Inova Energy LLC has eleven months of bank statements (attached under Appendix 1E Confidential)
- c. SUPPLIER FUNDING METHOD: If Applicant is operating as anything other than <u>Broker/Marketer only</u>, explain how Applicant will fund its operations. Provide all credit agreements, lines of credit, etc., and elaborate on how much is available on each item.

Inova Energy LLC has our Bank Line of Credit attached under Appendix 1F (Confidential)

**d. BROKER PAYMENT STRUCTURE:** If applicant is a broker/marketer, explain how your organization will be collecting your fees.

N/A

**e. ACCOUNTING RECORDS CUSTODIAN**: Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

Johnson and Yau Accountancy Corporation / Crystal Henzi, CPA / <a href="mailto:crystalh@jyac.com">crystalh@jyac.com</a> / Phone - 408.288.5111 / Fax – 408-288-7174 / 42 West Campbell Ave. Third Floor, Campbell, Ca. 95008

f. TAXATION: Complete the TAX CERTIFICATION STATEMENT attached as Appendix I to this application.

All sections of the Tax Certification Statement must be completed. Absence (submitting N/A) of any of the TAX identifications numbers (items 7A through 7C) shall be accompanied by supporting documentation or an explanation validating the absence of such information.

Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.

Attached under Appendix 1G

#### 8. TECHNICAL FITNESS:

To ensure that the present quality and availability of service provided by electric utilities does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

a. **EXPERIENCE**, **PLAN**, **STRUCTURE**: such information may include:

Attached under	Appendix 1	H and	resumes	under	Appendix	2H
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Applicant's previous experience in the electricity industry.
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- Summary and proof of licenses as a supplier of electric services in other states or jurisdictions.
- Type of customers and number of customers Applicant currently serves in other jurisdictions.
- Staffing structure and numbers as well as employee training commitments.
- Business plans for operations within the Commonwealth. Please review, we have updated our business plan. It is attached under appendix 3H
- Documentation of membership in PJM, ECAR, MAAC, other regional reliability councils, or any other membership or certification that is deemed appropriate to justify competency to operate as an EGS within the Commonwealth. Applicant's registration with NYISO is currently pending.
- Any other information appropriate to ensure the technical capabilities of the Applicant. Signed scheduling / consultant Contract attached under Appendix 4H

b. PROPOSED MARKETING METHOD (check all that apply)				
		Internal – Applicant will use its own internal resources/employees for marketing External EGS – Applicant will contract with a PUC <b>LICENSED EGS</b> broker/marketer Affiliate – Applicant will use a <b>NON-EGS</b> affiliate marketing company and or individuals. External Third-Party – Applicant will contract with a <b>NON-EGS</b> third party marketing company and or individuals Other (Describe):		
C.	DO	OR TO DOOR SALES: Will the Applicant be implementing door to door sales activities?		

If yes, will the Applicant be using verification procedures?

marketing in the future. If Inova Energy LLC does we will update our application.

No In the beginning Inova Energy LLC will not use door to door marketing but may imply this

		Yes No
		If yes, describe the Applicant's verification procedures.
d.		SIGHT OF MARKETING: Explain all methods Applicant will use to ensure all marketing is performed in an manner, for both employees and subcontractors.
		marketing will be proofed by the president of the company, Eric Brunhammer, as well as outside regulatory mpliance advisor, McNees Wallace and Nurick LLC
e.		<b>ERS</b> : Identify Applicant's chief officers and include the professional resumes for any officers directly sible for operations. All resumes should include date ranges and job descriptions containing actual work ence.
	Eric	Brunhammer – President /Managing Member – Resume attached under Appendix 1i.
f.	FERC	FILING: Applicant has:
		Filed an Application with the Federal Energy Regulatory Commission to be a Power Marketer.  Application to FERC for market-based rate authorization is currently pending under Docket No.:
	kathyse	Received approval from FERC to be a Power Marketer at Docket or Case Number 2839-0000 Accepted on 11/3/2020. — Contact Kathy Senf-mitrione enf@ferc.gov 202-502-6202 or Contact Sara Batto for proof of acceptance - 202-812-4326 / email - Batto @ferc.gov
		Not applicable

## 9. <u>DISCLOSURE STATEMENTS:</u>

**Disclosure Statements:** If proposing to serve Residential and/or Small Commercial (under 25 kW) Customers, provide a Residential and/or Small Commercial disclosure statement.

A sample disclosure statement is provided as Appendix J to this Application.

#### Inova Energy LLC has their disclosure statement attached under Appendix 1K

 Electricity should be priced in clearly stated terms to the extent possible. Common definitions should be used. All consumer contracts or sales agreements should be written in plain language with any exclusions, exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated.
 Penalties and procedures for ending contracts should be clearly communicated.

Not applicable for an applicant applying for a license exclusively as a broker/marketer.

## 10. VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS

- **a. PJM LOAD SERVING ENTITY REQUIREMENT:** As a prospective EGS, the applicant understands that those EGSs which provide retail electric supply service (i.e. takes title to electricity) must provide either:
  - proof of registration as a PJM Load Serving Entity (LSE), or

(Select only one of the following)

 proof of a contractual arrangement with a registered PJM LSE that facilitates the retail electricity services of the EGS.

The Applicant understands that compliance with this requirement must be filed within 120 days of the Applicant receiving a license. As well, the Applicant understands that compliance with this requirement may be filed with this instant application.

As Inova Energy LLC has previously stated since we will be serving Pike County Light and Power, the Applicant will not be affiliated with PJM but NYISO. Zone G is the point of delivery for Pike County Light and Power. NYISO's rule is that we must first have our PA PUC license and then we can join NYISO.

	•	,	
AGREED - Applicant has included compliance with this reclabeled in correspondence with this section (10).		• • •	included compliance with this requirement in the instant application, e with this section (10).
	х□	AGREED - Applicant will pits license	provide compliance with this requirement within 120 days of receiving
			licant is not proposing to provide retail electric supply service at this presently obligated to provide such information
b. STANDARDS OF CONDUCT AND DISCLOSURE: As a condition of receiving a license, Applicant to conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Furth Applicant agrees that it must comply with and ensure that its employees, agents, representative independent contractors comply with the standards of conduct and disclosure set out in Commission regulation 52 Pa. Code § 54.43, as well as any future amendments.		conduct and Disclosure as set forth by the Commission. Further, the with and ensure that its employees, agents, representatives, and tandards of conduct and disclosure set out in Commission regulations	
	х□	AGREED	

- **c. REPORTING REQUIREMENTS**: Applicant agrees to provide the following information to the Commission or the Department of Revenue, as appropriate:
  - Retail Electricity Choice Activity Reports: The regulations at 52 Pa. Code §§ 54.201--54.204 require that all active EGSs report sales activity information. An EGS will file an annual report reporting for customer groups defined by annual usage. Reports must be filed using the appropriate report form that may be obtained from the PUC's Secretary's Bureau or the forms officer, or may be downloaded from the PUC's internet web site.

- Reports of Gross Receipts: Applicant shall report its Pennsylvania intrastate gross receipts to the Commission on a quarterly and year to date basis no later than 30 days following the end of the quarter.
- The Treasurer or other appropriate officer of Applicant shall transmit to the Department of Revenue by March 15, an annual report, and under oath or affirmation, of the amount of gross receipts received by Applicant during the prior calendar year.
- Net Metering Reports: Applicant shall be responsible to report any Net Metering per the Standards on <a href="http://www.puc.pa.gov/consumer\_info/electricity/alternative\_energy.aspx">http://www.puc.pa.gov/consumer\_info/electricity/alternative\_energy.aspx</a>. Scroll down to the Net Metering Standards Section.
- Applicant shall report to the Commission the percentages of total electricity supplied by each fuel source on an annual basis per 52 Pa. Code § 54.39(d).
- Applicant will be required to meet periodic reporting requirements as may be issued by the Commission to fulfill the Commission's duty under Chapter 28 pertaining to reliability and to inform the Governor and Legislature of the progress of the transition to a fully competitive electric market.

x**□** AGREED

**d. TRANSFER OF LICENSE**: The Applicant understands that if it plans to transfer its license to another entity, it is required to request authority from the Commission for permission prior to transferring the license. See 66 Pa. C.S. Section 2809(D). Transferee will be required to file the appropriate licensing application.

x AGREED

e. ANNUAL FEES: The Public Utility Code authorizes the PUC to collect an annual fee of \$350 from suppliers, brokers, marketers, and aggregators selling electricity in the Commonwealth of PA, and an annual supplemental fee based on annual gross intrastate revenues, applicable to suppliers only.

x ACKNOWLEDGED

**f. FURTHER DEVELOPMENTS:** Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing. See 52 Pa. Code § 54.34.

x**□** AGREED

**g. FALSIFICATION:** The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

x**□** AGREED

h. NOTIFICATION OF CHANGE: If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission, within twenty (20) days, as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania. See 52 Pa. Code § 54.34.

	χL	AGREED
i.		<b>OPERATIONS:</b> Applicant is also required to officially notify the Commission if it plans to cease in Pennsylvania, 90 days prior to ceasing operations.
	$\square_{X}$	AGREED
j.		ta Interchange: The Applicant acknowledges the Electronic Data Interchange (EDI) and the relevant contacts for each EDC, as listed at Appendix M.
	χ□	AGREED
k.	CHECK OR M	The Applicant has enclosed or paid the required, non-refundable filing fee by CERTIFIED ONEY ORDER in the amount of \$350.00 payable to the Commonwealth of Pennsylvania. does not accept corporate or personal checks for filing fees.
	х□	PAYMENT ENCLOSED

## 11. AFFIDAVITS

Must be notarized before filing.

- a. APPLICATION AFFIDAVIT: Complete and submit with your filing an officially notarized Application Affidavit stating that all the information submitted in this application is truthful and correct. An example copy of this Affidavit can be found at Appendix A. Attached under Appendix 1L
- b. OPERATIONS AFFIDAVIT: Provide an officially notarized affidavit stating that you will adhere to the reliability protocols of the North American Electric Reliability Council, the appropriate regional reliability council(s), and the Commission, and that you agree to comply with the operational requirements of the control area(s) within which you provide retail service. An example copy of this Affidavit can be found at Appendix B. Attached under appendix 1L

## 12. <u>NEWSPAPER PUBLICATIONS</u>

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

The chart below dictates which newspapers are necessary for each EDC. For example, an applicant that wants to operate in Penn Power would need to run ads in both The Erie Times-News and the Pittsburgh Post-Gazette. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and must be supplied with this application. Applicants do not need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

	Erie	Harrisburg		Pittsburgh	Scranton		Johnstown
	Times-	Patriot-	Philadelphia	Post-	Times-	Williamsport	
	News	News	Daily News	Gazette	Tribune	Sun-Gazette	Democrat
Citizens' Electric						X	
Duquesne				Х			
Met Ed		Х	X		Х		
PECO			X				
Penelec	Х	Х			Х	Х	Χ
Penn Power	Х			Χ			
Pike					X		
PPL		Х	X		Х	Х	
UGI					Х		
Wellsboro						Х	
West Penn		X		X		X	X
Entire							
Commonwealth	Χ	X	X	Χ	X	X	X

(Example Publications are provided at Appendices K and L) Attached under Appendix 1M

### 13. SIGNATURE

Applicant::_	Inova Energy LLC	-
Ву:		-
Title:	President	

#### 14. CHECKLIST

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections are complete.

## Applicant: \_\_INOVA ENERGY LLC\_\_\_\_\_

	Х	Signature			
	X	Filing Fee (CERTIFIED CHECK OR MONEY ORDER ONLY)			
	х	Application Affidavit			
Use	Х	Operations Affidavit			
Applicant's Use	X	Proof of Publication			
Арр	x	Bond, Letter of Credit, or Parental/Affiliate Guarantee			
	х	Tax Certification Statement			
	х	Commonwealth Department of State Verification			
	Х	Certificate of Service			

PUC Secretary's Bureau Use

## **APPLICATION AFFIDAVIT**

[Commonwealth/State] ofDelaware	<u> </u>
	: SS.
County ofSussex	:
Eric Brunhammer, Affiant	, being duly [sworn/affirmed] according to law, deposes and says that:
[He/she is thePresident(C	Office of Affiant) of _Inova Energy LLC (Name of Applicant);]
[That he/she is authorized to and does	make this affidavit for said Applicant;]
That the Applicant herein Inova Energy LLC documentation demonstrating its technical 66 Pa. C.S. § 2809 (B).	C has the burden of producing information and supporting and financial fitness to be licensed as an electric generation supplier pursuant to
	y LLC has answered the questions on the application ovided supporting documentation as required.
That the Applicant herein _Inova Energy information provided in answer to question	y LLC acknowledges that it is under a duty to update as on this application and contained in supporting documents.
	LLC acknowledges that it is under a duty to supplements on this application and contained in supporting documents as requested by the
That the facts above set forth are true and c expects said Applicant to be able to prove t	correct to the best of his/her knowledge, information, and belief, and that he/she he same at hearing.
	Signature of Affiant
Sworn and subscribed before me this _	day of, 20
	Signature of official administering oath
My commission expires	

Appendix B (Attached under Appendix 1M- Affidavits)

## **OPERATIONS AFFIDAVIT**

[Commonwealth/State] ofDelaware :
: SS.
County ofSussex :
_Eric Brunhammer, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:
[He/she is the _President (Office of Affiant) ofInova Energy LLC (Name of Applicant);]
[That he/she is authorized to and does make this affidavit for said Applicant;]
That Inova Energy LLC, the Applicant herein, acknowledges that [Applicant] may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.
That Inova Energy LLC, the Applicant herein, asserts that [he/she/it] possesses the requisite technical, managerial, and financial fitness to render electric service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.
That _Inova Energy LLC, the Applicant herein, certifies to the Commission that it is subject to , will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 28 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28, shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional Gross Receipts and power sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. §506 (relating to the inspection of facilities and records).

As provided by 66 Pa. C.S.  $\S2810$  (C)(6)(iv), Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

## Appendix B (Continued)

That _Inova Energy LLC_ obligation to conform with 66 Pa. C.S. §506, §280 practices of 52 PA. Code Chapter 56.	_, the Applicant herein, acknowledges to the control of the contro	hat it has a statutory standards and billing
That the Applicant agrees to provide all consumer requested by the Bureau of Public Liaison or other may be analyzed by the Commission to meet obligation	Commission bureaus. Materials and in	formation requested
That the facts above set forth are true and correct/tr and belief.	ue and correct to the best of his/her kno	wledge, information,
	Signature of Affiant	
Sworn and subscribed before me this	day of	, 20
Signature	e of official administering oath	
My commission expires		

## Appendix C (Attached under Appendix 1N)

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

#### **CERTIFICATE OF SERVICE**

On this the	day of	20, I certify that a true and correct copy of the
foregoing application	form for licensing	g within the Commonwealth of Pennsylvania as an Electric
Generation Supplier	and all <b>NON-CON</b>	NFIDENTIAL attachments have been served, as either a
hardcopy or a search	nable PDF versior	n on a cd-rom, upon the following:

Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Small Business Advocate Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101

Legal Department West Penn Power d/b/a Allegheny Power 800 Cabin Hill Drive Greensburg, PA 15601-1689

Regulatory Affairs Duquesne Light Company 411 Seventh Street, MD 16-4 Pittsburgh, PA 15219

Legal Department First Energy 2800 Pottsville Pike Reading PA, 19612

Citizens' Electric Company Attn: EGS Coordination 1775 Industrial Boulevard Lewisburg, PA 17837 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Department of Revenue Bureau of Compliance PO Box 281230 Harrisburg, PA 17128-1230

Vice President – Energy Supply Corning Natural Gas Holding Corporation 330 West William Street Corning, NY 14830

Manager Energy Acquisition PECO Energy Company 2301 Market Street Philadelphia, PA 19101-8699

Office of General Counsel Attn: Kimberly A. Klock PPL Two North Ninth Street (GENTW3) Allentown, PA 18101-1179

UGI Utilities, Inc. Attn: Rates Dept. – Choice Coordinator 1 UGI Drive Denver, PA 17517

Wellsboro Electric Company Attn: EGS Coordination 33 Austin Street P. O. Box 138 Wellsboro, PA 16901

Eric Brunhammer, President Inova Energy LLC.

## Appendix D (Attached under Appendix 10)

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

### **Electric Generation Supplier License Financial Instruments**

Bonds or other financial instruments submitted in order to satisfy the licensing process must comply with the following:

The financial instrument, in the amount of \$250,000 for suppliers/aggregators or \$10,000 for brokers/marketers, should name the Pennsylvania Public Utility Commission as the obligee or beneficiary, and should contain the following unmodified language:

..." in accordance with Section 2809(c)(1)(i) of the Public Utility Code, 66 Pa. C.S. 2809(c)(1)(i), to assure compliance with applicable provisions of the Public Utility Code, 66 Pa. C.S. 101, et seq. and the rules and regulation of the Pennsylvania Public Utility Commission by the Principal as a licensed electric generation supplier; to ensure the payment of Gross Receipts Tax as required by Section 2810 of the Public Utility Code, 66 Pa. C.S. 2810; to ensure the payment of annual fees as authorized by Act 155 of 2014; to adhere to the requirements of the Alternative Energy Portfolio Standards Act, 73 P.S. § 1648.1 et seq. and 52 Pa.Code 75.1 et seq.; and to ensure the supply of electricity at retail in accordance with contracts, agreements or arrangement. Payment of claims shall have the following priority: (I) The Commonwealth of Pennsylvania; (II) Electric Distribution Companies for the reimbursement of Gross Receipts Tax; and (III) Private Individuals. Proceeds of the bond may not be used to pay any penalties or fines levied against the Principal for violations of the law, or for the payment of any other tax obligations owed to the Commonwealth of Pennsylvania."

The **ORIGINAL** financial instrument must be submitted, preferably by overnight delivery, to the Secretary of the Pennsylvania Public Utility Commission, 400 North Street, Keystone Building, Harrisburg, PA 17120. If the application is approved, the entry date of the Commission's Order will be the effective date of the license.

<u>Applicants should CHOOSE ONE financial instrument template from Appendices E through H.</u>

## **Appendix 1A – Proof of Compliance**

# Removed from Public Version for Confidential and Proprietary purposes

# **Appendix 1B – DE Incorporation Documents**

(Attached)



# Delaware The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "INOVA ENERGY LLC", FILED IN THIS OFFICE ON THE TWENTY-EIGHTH DAY OF FEBRUARY, A.D. 2019, AT 4:44 O'CLOCK P.M.



7303782 8100

Authentication: 202371210

Date: 03-05-19

SR# 20191608375

1B

Page 2 of 3 Service Request# 2019160837



# State of Delaware

SECRETARY OF STATE DIVISION OF CORPORATIONS P.O. BOX 898 DOVER, DELAWARE 19983

8248888 INNOVA ENERGY 34192 SPRING BROOK AVE LEWES, DE 19958

03-05-2019

ATTN:	ERIC	BRUNH	AMMER

DESCRIPTION	AND THE REPORT OF THE PARTY OF THE	AMOUNT
7303782 - INOVA ENERGY LLC		
	Formation Fee	\$70.00
	Court Municipality Fee, Grgetown	\$20.00
73037 <b>82</b> - INOVA ENERGY LLC		
8100 Certified Copy - 1 Copies	Certification Fee	\$50.00
	TOTAL CHARGES	\$140.00
	TOTAL PAYMENTS	\$140.00
	BALANCE	\$0.00

1B

State of Delaware
Secretary of State
Division of Corporations
Delivered 04:14 PM 02/28/2019
FILED 04:14 PM 02/28/2019
SR 20191608375 - File Number 7303782

## STATE OF DELAWARE CERTIFICATE OF FORMATION OF LIMITED LIABILITY COMPANY

The undersigned authorized person, desiring to form a limited liability company pursuant to the Limited Liability Company Act of the State of Delaware, hereby certifies as follows:

1.	The name of the limited liability company is TPOVA ENERGY
2.	The Registered Office of the limited liability company in the State of Delaware is ed at 34192 Section 1800K AVC. (street),
in the	City of Lewes Zip Code 19958. The
liabil	of the Registered Agent at such address upon whom process against this limited ity company may be served is ECL BCANACO
	By: Authorized Person
	Name: Eric Brunhammer
	Print or Type

# Appendix 1C – Clear Energy Solutions LLC ESG Licenses to broker power

(Attached)



Commissioners M. Beth Trombold Thomas W. Johnson Lawrence K. Friedeman Daniel R. Conway

## PUBLIC UTILITIES COMMISSION OF OHIO

Certified as a Competitive Retail Electric Service Provider

RENEWAL Certificate Number: 10-315E (5)

Issued Pursuant to Case Number(s):

10-2685-EL-AGG

A certificate as a Competitive Retail Electric Service Provider is hereby granted to Clear Energy Solutions, LLC whose office or principal place of business is located at 34192 Spring Brook Ave., Lewes, DE 19958 to provide power broker services within the State of Ohio effective January 19, 2019.

The certification of competitive retail electric suppliers is governed by Section 4901:1-24-(01-13) of the Ohio Administrative Code, Section 4901:1-21-(01-15) of the Ohio Administrative Code, and Section 4928.08 of the Ohio Revised Code.

This Certificate is revocable if all of the conditions set forth in the aforementioned case(s) are not met.

Subject to all rules and regulations of the Commission, now existing or hereafter promulgated.

Witness the seal of the Commission affixed at Columbus, Ohio.

Dated January 23, 2019.

By Order of

PUBLIC UTILITIES COMMISSION OF OHIO

Downers M Dours

Certificate Expires: January 19, 2021

# PENNSYLVANIA PUBLIC UTILITY COMMISSION

IN THE MATTER OF THE APPLICATION OF: A-2018-3006747

**EFFECTIVE DATE: February 7, 2019** 

Application authorizing Clear Energy Solutions LLC to begin to offer, render, furnish or supply electricity or electric generati services as a broker/marketer to residential, small commercial (25 kW and under demand), large commercial (over 25 kW demand), industrial, and governmental customers in the electric distribution company service territory of PECO Energy Company in the Commonwealth of Pennsylvania.

The Pennsylvania Public Utility Commission hereby certifies that after an investigation and/or hearing, it has, by its report and order made and entered, found and determined that the granting of the application is necessary or proper for the service, accommodation, convenience and safety of the public and hereby issues, evidencing the Commission's approval, to the applicant this:

## LICENSE FOR ELECTRIC GENERATION SUPPLIER AS A BROKER/MARKETEI



In Witness Whereof, the PENNSYLVANIA PUBLIC UTILITY COMMISSION has caused these presents to be signed and scaled, and duly attested by its Secretary at its office in the city of Harrisburg this 7th of February, 2019.

cretary

APPRENDIX 1C Page 2 of 12 COMMISSIONERS

DOUGLAS R. M. NAZARIAN CHAIRMAN

HAROLD D. WILLIAMS LAWRENCE BRENNER KELLY SPEAKES-BACKMAN W. KEVIN HUGHES





## PUBLIC SERVICE COMMISSION

#8, 11/14/12 AM; ML#s 141833 and 143297 License Reference No.: IR-2789

November 14, 2012

Eric Brunhammer President Clear Energy Solutions 31953 Carneros Avenue Lewes, DE 19958

Dear Mr. Brunhammer:

On August 6, 2012, Clean Energy Solutions ("Company") filed an Application for a license to supply electricity or electric generation services in Maryland under COMAR 20.51. The Company proposes to provide electricity supplier services in Maryland for commercial and industrial customers as described in the application. Additional information was filed on October 23, 2012.

After considering this matter at the November 14, 2012 Administrative Meeting, the Commission granted the Company a license to supply electricity or electric generation services in Maryland in accordance with its Application (License Reference Number IR-2789). The license granted by the Commission under this Letter Order is limited solely to electricity broker services to commercial and industrial customers. Additionally, the Company is directed to file marketing and training materials specific to its Maryland operations for Commission and the Office of People's Counsel review when materials become available.

Finally, the Company is reminded that it is under a continuing obligation to notify the Commission within 30 days of any changes to the information upon which the Commission relied in granting this license. A copy of the supplemental or updated information is required to be filed concurrently with the Office of People's Counsel.

By Direction of the Commission,

/s/ David J. Collins

David J. Collins Executive Secretary

DJC/st

cc: Phil Vanderheyden, Electricity Division

WILLIAM DONALD SCHAEFER TOWER • 6 ST. PAUL STREET • BALTIMORE, MARYLAND 21202-6806

410-767-8000

Toll Free: 1-800-492-0474

FAX: 410-333-6495

MDRS: 1-800-735-2258 (TTY/Voice)

Website: www.psc.state.md.us

## eric@clearenergysolutions.org

From:

Cusi, Dante < Dante. Cusi@bpu.ni.gov>

Sent:

Tuesday, July 21, 2020 1:31 PM

To:

eric@clearenergysolutions.org

Cc:

Erbe, Darren; Bator, Alice; Hunt, Valencia; Cusi, Dante

**Subject:** 

Clear Energy Solutions LLC -Renewal Application Under Review

#### To Eric Brunhammer:

The Board has received the Clear Energy Solutions LLC's renewal application on time, on March 10, 2020, docketed EE20030230L. Clear Energy Solutions, LLC may continue to operate under registration EA-0192 pursuant to N.J.A.C. 14:4-5.9 – Registration Renewal – Energy Agent or Private Aggregator. Your expiration date is extended until the renewal application is acted upon by the Board.

If any interested parties require additional verification you may refer them to (<u>Darren.Erbe@bpu.nj.gov</u>) or <u>tps.pricelink@bpu.nj.gov</u>. He will best be able to assist you in regards to the status of your renewal application.

best,

Dante Cusi
Auditor 3
Division of Audits
New Jersey Board of Public Utilities
44 South Clinton Ave., 9th Floor
Post Office Box 350
Trenton, NJ 08625-0350
Office: (609) 292-1356
Fax No. (609) 292-2620
dante.cusi@bpu.nj.gov
www.ni.gov/bpu



Connect with us on social:



From: eric@clearenergysolutions.org <eric@clearenergysolutions.org>

Sent: Tuesday, July 21, 2020 11:33 AM
To: Cusi, Dante < Dante. Cusi@bpu.nj.gov>

Subject: RE: [EXTERNAL] NY Energy Agent License

Great, thanks, I know you've done this before. A couple of years ago. Eric

From: Cusi, Dante < <u>Dante.Cusi@bpu.nj.gov</u>>
Sent: Tuesday, July 21, 2020 11:32 AM
To: eric@clearenergysolutions.org



Philip D. Murphy Governor

Sheila Y. Oliver Lt. Governor

STATE OF NEW JERSEY
Board of Public Utilities
44 South Clinton Avenue, 3<sup>rd</sup> Floor, Suite 314
Post Office Box 350
Trenton, New Jersey 08625-0350
www.nj.gov/bpu/

Aida Camacho-Welch Secretary of the Board Tel. # (609) 292-1599

May 8, 2019

Eric Brunhammer, President Clear Energy Solutions 34192 Spring Brook Ave. Lewes, Delaware 19958

Re:

**Energy Agent Renewal Registration** 

Docket No. EE19030362L

Dear Mr. LeSage:

In accordance with the Electric Discount and Energy Competition Act of 1999, N.J.S.A. 48:3-49 et seq., at its May 8, 2019 Agenda meeting, the New Jersey Board of Public Utilities renewed the **REGISTRATION** as an Energy Agent to Clear Energy Solutions. Your registration number is EA-0192.

The enclosed registration is effective May 8, 2019 and expires on May 7, 2020. This registration and the rights thereunder are **Non-Transferable**.

This letter is not an endorsement of, nor is it intended for use in, the marketing promotions of the registrant. Registrants shall comply with all applicable law, including the Electric Discount and Energy Competition Act, which prohibits the unauthorized change of a customer's energy provider and other fraudulent and illegal marketing activities.

If you have any questions, please contact Dante Cusi at (609) 292-1356.

Sincerely,

Aida Camacho-Welch Secretary of the Board

uda Camado Weld

CDD/dec Encl.(s)



Board of Public Utilities

44 South Clinton Avenue, 3rd Floor, Suite 314, P.O. Box 350, Trenton, New Jersey 08625-0350

## **HEREBY REGISTERS**

**Clear Energy Solutions** 

34192 Spring Brook Ave. Lewes, Delaware 19958

To conduct business in the State of New Jersey as an

**Energy Agent** 



Comacko Welch Aida Camacho-Welch

Secretary of the Board

Registration No. **Effective Date:** 

EA-0192 May 8, 2019

**Expiration Date:** 

May 7, 2020

#### BEFORE THE PUBLIC SERVICE COMMISSION

#### OF THE STATE OF DELAWARE

IN THE MATTER OF THE APPLICATION	)				
OF CLEAR ENERGY SOLUTIONS, LLC FOR	)				
A CERTIFICATE TO PROVIDE ELECTRIC	)	PSC	DOCKET	NO.	12-286
SUPPLY SERVICES WITHIN THE STATE	)				
OF DELAWARE (FILED JUNE 20, 2012)	)				

#### ORDER NO. 8196

#### ELECTRIC SUPPLIER CERTIFICATE

This  $7^{\text{th}}$  day of August 2012, the Commission determines and orders the following:

WHEREAS, on June 20, 2012, Clear Energy Solutions, LLC ("Clear Energy" or the "Company") filed an application seeking certification as a retail electric supplier in order to broker the sale or purchase of Electric Supply Service<sup>1</sup> (the "Application"). See 26 Del. C. \$\$1001(3), 1001(14), and 1012. Under the Electric Utilities Restructuring Act of 1999 (the "Act"), "electric suppliers," which include Brokers, are not "public utilities," and, accordingly, the resulting sales of electric supply service to retail customers are not subject to traditional forms of rate regulation. See 26 Del. C. \$\$102(2) and 202(f); 3

WHEREAS, in its Application, the Company states that it is a Broker that will utilize appropriate energy procurement strategies to

Unless otherwise noted, capitalized terms shall have the meanings ascribed to them in 26 Del. C. §1001 and 26 Del. Admin. C. §3001.

<sup>&</sup>lt;sup>2</sup> See 26 Del. C. Ch. 10.

<sup>&</sup>lt;sup>3</sup> Under the Act, a "broker" means a person or entity that acts as an agent or intermediary in the sale or purchase of, but that does not take title to, electricity for sale to retail electric customers. 26 Del. C. \$1001(3). Although a broker never takes "title" to the electric supply product, the Act deems a broker an "electric supplier." See 26 Del. C. \$\$1001(3) and (14)(c).

meet the needs of commercial customers in Delaware. During Staff's review of the Company's Application, Staff advised the Company of the requirement for a toll-free number of a customer service department as set forth in the Commission's Rules for Certification and Regulations of Electric Suppliers, 26 Del. Admin. C. §3001 2.1.1.8.4 ("ES Rules"). The Company has requested a waiver of this requirement pursuant to § 2.5 of the ES Rules<sup>4</sup>. Staff recommends that the Commission grant the waiver requested by Clear Energy because the Company has a Delaware telephone number, will not be serving residential or small commercial customers, and intends to concentrate on medium to large commercial customers.

WHEREAS, Staff reports that the Company's Application otherwise fulfills all of the remaining requirements for an Electric Supplier Certificate to act as a Broker as set forth in the the ES Rules. In particular, Staff reports that the Company appears to possess the financial, operational, managerial, and technical capabilities to operate as a Broker of electric supply service. Therefore, Staff recommends that the Commission issue to Clear Energy an Electric Supplier Certificate that authorizes it to broker sales and customer purchases of electric supply services in the State of Delaware, consistent with the scheme adopted by the Act and the ES Rules;

#### NOW, THEREFORE, IT IS HEREBY ORDERED BY THE AFFIRMATIVE VOTE OF NOT FEWER THAN THREE COMMISSIONERS:

<sup>&</sup>lt;sup>4</sup> "Upon the request of any Applicant, the Commission may, for good cause, waive any of the requirements of these Rules that are not required by statute. The waiver may not be inconsistent with the purpose of these Rules or Chapter X of Title 26 of **Del. C.**"

- 1. That Clear Energy Solutions, LLC (the "Company") is hereby granted, under 26 Del. C. \$1012(a) and 26 Del. Admin. C. \$3001, a certificate to do business and operate as an "Electric Supplier" (Broker) within the State of Delaware. Under this Electric Supplier Certificate, the Company is authorized to broker Electric Supply Service within this State in accordance with 26 Del. C. Ch. 10.
- 2. That the Company shall at all times provide its brokerage of Electric Supply Service in accordance with the requirements imposed by 26 Del. C. Ch. 10 and 26 Del. Admin. C. §3001 as presently adopted, or as may be hereafter amended or supplemented. The Company is hereby notified that a violation of any applicable order, statute, regulation, rule, or other controlling authority may be enforced by the sanctions permitted by 26 Del. C. §§1012(a) and 1019 and 26 Del. Admin. C. §3001-10.2.
- 3. That the Company shall file, pursuant to the provisions of 26 Del. C. \$1012(c)(2) and 26 Del. Admin. C. \$\$3001-3.9 and 3.10, such reports and pay such fees and assessments as may be required or imposed by 26 Del. C. \$\$114 and 115.
- 4. That the Company consents to the jurisdiction of the courts of the State of Delaware for all acts or omissions related to its offering of Electric Supply Services in this State.
- 5. That the Company is hereby placed on notice that the costs of the proceedings will be charged to it under the provisions of 26  $Del.\ C.\ \$114(b)(1)$ .
- 6. The requirement for a toll-free number as set forth in the Commission's rules for Certification and Regulations of Electric

PSC Docket No. 12-286 Order No. 8196 Cont'd

Suppliers, 26 Del. Admin. C. §3001 2.1.1.8.4 is waived pursuant to § 2.5 of the ES Rules as this requirement is not required by statute and is not inconsistent with the purpose of the Commission Rules or Chapter X of Title 26 of the Delaware Code.

7. That the Commission reserves the jurisdiction and authority to enter such further Orders in this matter as may be deemed necessary or proper.

BY ORDER OF THE COMMISSION:

/s/ Dallas Winslow Chair	
/s/ Joann T. Conaway Commissioner	
/s/ Jaymes B. Lester Commissioner	
/s/ Jeffrey J. Clark Commissioner	
Commissioner	

ATTEST:

/s/ Alisa Carrow Bentley
Secretary

#### PUBLIC SERVICE COMMISSION OF THE DISTRICT OF COLUMBIA 1333 H STREET N.W., 2ND FLOOR, WEST TOWER WASHINGTON, D.C. 20005

#### **ORDER**

November 6, 2012

### FORMAL CASE NO. EA 12-11 IN THE MATTER OF THE APPLICATION OF CLEAR ENERGY SOLUTIONS FOR AN ELECTRICITY LICENSE, Order No. 16956

- 1. By this Order, the Public Service Commission of the District of Columbia ("Commission") grants a license to Clear Energy Solutions ("Clear Energy Solutions" or "Applicant") to function as an electricity supplier in the District of Columbia. Specifically, Clear Energy Solutions intends to operate as a broker of electricity for commercial and industrial customers in the District of Columbia, pursuant to Section 34-1505 of the "Retail Electric Competition and Consumer Protection Act of 1999 ("Act")."<sup>2</sup>
- On June 13, 2012, Clear Energy Solutions filed its license application.<sup>3</sup>
   Pursuant to the Commission's licensing requirements as set forth in Order No. 11796,<sup>4</sup>
   Clear Energy Solutions has provided the following information:
  - a) Proof of technical and managerial competence;
  - b) An affidavit of compliance with applicable Federal and District of Columbia environmental laws and regulations dated June 9, 2012;
  - c) Proof of financial integrity to include financial statements;
  - d) Proof that Clear Energy Solutions has registered with the Department of Consumer and Regulatory Affairs to do business in the District of Columbia;
  - e) An affidavit that Clear Energy Solutions is subject to all applicable taxes;

D.C. Official Code § 34-1501(17) (2010 Repl.) defines, in part, an electricity supplier as "a person, including an aggregator, broker, or marketer, who generates electricity; sells electricity; or purchases, brokers, arranges or markets electricity for sale to customers."

D.C. Official Code § 34-1505; see generally §§ 34-1501-1520.

Formal Case No. EA 12-11, In the Matter of the Application of Clear Energy Solutions to provide Electric Service in the District of Columbia, Application of Clear Energy Solutions filed June 13, 2012. Clear Energy Solutions filed supplemental information regarding its application on August 6 and November 2, 2012.

Formal Case No. 945, In the Matter of the Investigation into Electric Service Market Competition and Regulatory Practices, Order No. 11796 at Attachment C, rel. September 20, 2000.

- f) An affidavit dated June 9, 2012, stating that Clear Energy Solutions will comply with all the requirements of all orders and regulations of the Commission; and
- g) Applicant's website address: www.clearenergysolutions.org.
- 3. After a complete review of the application, the Commission finds that granting the application of Clear Energy Solutions will serve the public interest. The information contained in its application demonstrates that the Applicant has the ability and the financial integrity to serve electricity customers in the District of Columbia.

#### THEREFORE, IT IS ORDERED THAT:

4. The application of Clear Energy Solutions for a license to conduct business in the District of Columbia as an electricity supplier is hereby **GRANTED**.

A TRUE COPY:

BY DIRECTION OF THE COMMISSION:

CHIEF CLERK:

BRINDA WESTBROOK-SEDGWICK

COMMISSION SECRETARY

## Appendix 1D – Financial Records, Statements and Ratins

## Appendix 2D Income Statement Balance Sheet and Cash Flow

## Appendix 1E Inova Bank Account Statements for October 2019 - August 2020

## Appendix 1F PNC \$250,000 Line of Credit

### Appendix 1G Tax Certification Statement

## Appendix 1H Inova Energy's Technical Experience

### Appendix 2H Resumes of:

- 1. Eric Brunhammer
- 2. Ian Palao
- 3. Stephanie Puntel

# Appendix 3H Inova Energy LLC's Business Plan Removed from Public Version for Confidential and Proprietary purposes

# Appendix 4H Scheduling Contract Removed from Public Version for Confidential and Proprietary purposes

#### Appendix 1i Eric Brunhammer's Resume

# Appendix 1K Currently Approved PA PUC Contracts Disclosure Statements, Inova Energy Business Enrollment Form, and Inova Energy Residential Enrollment Form (Attached)

Electric Generation Supplier Information	Inova Energy LLC
Electric Generation Supplier Information	302-750-3217
	http://www.lnova-energy.com
	nttp://www.mova-energy.com
	Inova Energy is responsible for electric generation
	charges.
Price Structure	Variable rate. Month to month rate purchased each
T noc otractare	month as a fixed rate. So, the rate won't be purchased
	hourly with potential for a lot of volatility but will be
	month to month at a NYISO one month fixed rate. The
	rate will change each month and the customer will be
	notified of the rate when they receive their bill copy.
	There is no limit on how much the price can change
	from one month to the next and the customer has the
	option to cancel at any time for any reason.
Generation / Supply Price	Cent per kwh. Our supply price will be month to month
	variable. There is no introductory offer. The price for
	the first billing period isper kWh
Statement Regarding Savings	Supplier will try to supply a guaranteed savings.
	Quarterly savings analysis will be emailed to each
	customer showing what they have saved. This product
	may not always provide savings to you and you have
	the option to leave at anytime for any reason.
Deposit Requirements	None
Incentives	10% of total Inova Energy profit will be given to charity
	or good cause of customer's choice. Customers will
	collectively vote on where the gift goes and whom it
	goes to.
Contract Start Date	This agreement will begin on a date set by your EDC
Contract Term / Length	Month to month
-	
Cancellation / Early Termination Fees	No cancelation or early termination fees.
	The state of the s
Renewal Terms	This agreement will continue on a month to month basis
	unless cancelled by the customer or Inova Energy LLC.
Electric Distribution Information	Pike County Light and Power
	105 Schneider Ln, Milford, PA 18337
	(855) 855-2050.
	https://pclpeg.com/
	Pike County Light and Power is responsible for
	distribution charges as well as any emergency outages.

#### Disclosure Statement for Inova Energy LLC

This is an agreement for electric generation service, between Inova Energy LLC and (customer's name and address).

#### **Background**

We at Inova Energy LLC are licensed by the Pennsylvania Public Utility Commission to

offer and supply electric generation services in Pennsylvania.

Our PUC license number is A-XXXX-XXXXXXX.

We set the generation prices and charges that you pay. The Public Utility Commission regulates distribution prices and services. The Federal Energy Regulatory Commission regulates transmission prices and services.

You will receive a single bill from Pike County Light and Power that will contain Pike County Light and Power charges and Inova Energy LLC's charges.

Right of Rescission – You may cancel this agreement at any time before midnight of the third business day after receiving this disclosure. You can contact us by phone (302-750-3217), in writing or electronically, <a href="mailto:info@inova-energy.com">info@inova-energy.com</a> to cancel this agreement.

Definitions: (1) Generation Charge – Charge for production of electricity; (2) Transmission Charge - Charge for moving high voltage electricity from a generation facility to the distribution lines of an electric distribution company.

#### Terms of Service

1. (a) Basic Service Prices

#### **FIXED PRICE:**

You will pay a fixed price of \$.0.000 per kWh for electric generation service.

This price includes – Energy Costs, Ancillary Services And Other ISO Costs, Auction Revenue Rights Credits, Capacity Costs, NITS Costs, Transmission Enhancement

Costs, Transmission Loss Credits, Line Loss Costs, FERC Order 745 Costs, Balancing Congestion Costs, Transmission Reallocation Costs.

#### **Length of Agreement**

Fixed Term Agreement – You will buy your electricity generation service for the above address from Inova Energy LLC beginning on a date set by your electric distribution company, Pike County Light and Power and will continue for \_\_\_\_ months.

#### 3. Special Terms and Conditions – None of the items apply

Sign-up bonuses-Add-ons – Limited time offers – Other Sales Promotions – Exclusions –

Penalties, Fees and Exceptions -

#### Cancellation Provisions -

Fixed rate Products – If you terminate this Agreement you may be liable for an early termination payment calculated as the difference between (1) the prices below multiplied by the remaining anticipated usage of your account(s) and (2) the amount Constellation would be able to resell such related services. You will also be liable for all past due amounts as well as any costs incurred by Constellation in connection with collecting any such amounts.

Default under this Agreement. You will be in default under this Agreement if you fail to: pay your bills on time and in full; provide cash deposits or other security as required by Section 2 above; or perform all material obligations under this Agreement and you do not cure such default within 5 days of written notice from us; or if you declare or file for bankruptcy or otherwise become insolvent or unable to pay your debts as they come due. We will be in default under this Agreement if we fail to perform all material obligations under this Agreement and do not cure such default within 5 days written notice from you, or if we declare or file for bankruptcy or otherwise become insolvent or unable to pay our debts as they come

due.

Remedies upon default. If you are in default under this Agreement, in addition to any other remedies available to us, we may terminate this Agreement entirely, or solely with respect to those Accounts adversely affected by such default, and switch your Account(s) back to UDC service (consistent with applicable regulations and UDC practices); and/or require that you compensate us for all losses we sustain due to your default, including the following: • payment of all amounts you owe us for electricity provided to you; • when the Agreement is terminated early (entirely or as to certain Accounts), payment of an amount (that we will calculate using our reasonable judgment) equal to the positive difference between (A) the dollar amount you would have paid to us under this Agreement had it not been terminated early and (B) the dollar amount we could resell such electricity for to a third party under then-current market conditions; and • all costs (including attorneys' fees, expenses and court costs) we incur in collecting amounts you owe us under this Agreement. The parties agree that any early termination payment determined in accordance with this Section is a reasonable approximation of harm or loss, and is not a penalty or punitive in any respect, and that neither party will be required to enter into a replacement

#### 4. Renewal Provision/Agreement Expiration/Change in Terms

If you have a fixed term contract approaching the expiration date, or whenever we propose to change the terms of service in any type of contract, you will receive two separate written notifications that precede either the expiration date or the effective date of the proposed changes. These notifications will explain your options going forward.

#### 5. Dispute Procedures

Contact us with any questions concerning our terms of service. You may call the PUC if you are not satisfied after discussing your terms with us.

#### 6. Contact information

Supplier: Inova Energy LLC

Name: Eric Brunhammer

Address: 34192 Spring Brook Ave. Lewes, DE. 19958

Phone Number: 302-750-3217

Internet Address: <a href="http://www.inova-energy.com">http://www.inova-energy.com</a>

#### **Electric Distribution Company/Default Service Provider:**

Name: Pike County Light and Power

Address: 105 Schneider Ln, Milford, PA 18337

Phone Number: (855) 855-2050

**Universal Service – Customer Assistance Program:** 

**Phone Number:** 

**Public Utility Commission (PUC):** 

www.puc.pa.gov

Address: 400 North Street, Harrisburg PA 17120

Phone Number: 1-800-692-7380

#### **Definitions**

General Terms and Conditions 1. Definitions. (1) Generation Charge – Charge for production of electricity; (2) Transmission Charge - Charge for moving high voltage electricity from a generation facility to the distribution lines of an electric distribution company. "Ancillary Services And Other ISO Costs" means for any billing period the applicable charges regarding ancillary services as set forth in the applicable ISO Open Access Transmission Tariff ("OATT") and for other ISO costs not otherwise included in any of the defined cost components in this Agreement. We will reasonably determine your Account's monthly Ancillary Services And Other ISO Costs based on the Account's \$/kWh share of costs for Ancillary Services And Other ISO Costs or otherwise reasonable allocation method as we may determine from time to time based on how Ancillary Services And Other ISO Costs are assessed by the ISO. "Auction Revenue Rights Credits" means revenue credits resulting from the annual financial transmission rights auction conducted by the ISO that are applicable with respect to transmission peak load contribution. If Auction Revenue Rights Credits are "Passed Through", such credits shall be reasonably calculated by us as the monthly product of the (i) total Auction Revenue Rights Credits expressed in dollars per planning year for the applicable zone, as published by the ISO; divided by (ii) the total Network Service Peak Load for such zone, as published by the ISO; divided by (iii) the number of days in the applicable planning year; multiplied by (iv) by an Account's applicable Network Service Peak Load; multiplied by (v) the number of days in the billing period or such other reasonable calculation method applied by us. "Balancing Congestion Costs" means any costs or charges imposed by the ISO in complying with the Federal Energy Regulatory Commission's Order on Rehearing and Compliance regarding Docket Nos. EL16-6-002, EL16-6-003 and ER16-121-001 (January 31, 2017). "Capacity Costs" means a charge for fulfilling the capacity requirements for the Account(s) imposed by the ISO or otherwise. Capacity Costs includes, but is not limited to, the cost for procuring Capacity Performance resources (as currently required and defined by the ISO) in accordance with the provisions of Federal Energy Regulatory Commission Order on Proposed Tariff Revisions (Docket No. ER15-623-000, et al, issued June 9, 2015). "Energy Costs" means a charge for the cost items included in the Locational Marginal Price for the ISO residual zone identified in the Account Schedule "FERC Order 745 Costs" means any costs or charges imposed by the ISO in accordance with complying with the provisions of Federal Energy Regulatory Commission ("FERC") in Order No. 745 18 CFR Part 35 (March 15, 2011). Any modifications or conditions to the treatment of FERC Order 745 Costs under the ISO tariff or otherwise shall be deemed a change in law pursuant to Section 5 of the General Terms and Conditions of this Agreement. "ISO" means the independent system operator or regional transmission organization responsible for the service territory governing an Account, or any successor or replacement entity. "Line Loss Costs" means the costs (to the extent not already captured in the applicable Energy Costs) applicable to each Account based on the kW/h difference between the UDC metered usage and the ISO settlement volumes. If Line Loss Costs are

"Included in Price," the Line Loss Costs are included in the Energy Costs and will not be invoiced as a separate line item. If Line Loss Costs are "Passed Through," the Line Loss Costs will be invoiced as a separate line item and calculated based on the applicable price or locational marginal price for the corresponding usage. "NITS Costs" means the cost for Network Integration Transmission Service provided by the ISO as identified in the applicable OATT Tariff for the provision of transmission service within the UDC's service territory, and

expressly excluding costs separately detailed as Transmission Reallocation Costs as defined below. "Non Time Of Use" or "NTOU" means all hours of each day. "Off Peak" means all hours other than Peak hours. "Peak" means the hours designated as peak from time to time by the UDC. "Renewable Portfolio Standards Costs" means the costs associated with meeting renewable portfolio standards costs at the levels required by currently applicable Law. If Renewable Portfolio Standards Costs are not included in the contract price, such costs for a particular month will be the product of (i) the Monthly RPS Price; and (ii) an Account's monthly kWh usage. The Monthly RPS Price is the price of renewable portfolio standards compliance for the Account, for a particular month, as determined by reference to the renewable portfolio standards forward price curve for the state where the Account is located. "RMR Costs" or "Reliability-Must-Run Costs" means the generation deactivation charges and other such charges, if any, imposed by the ISO on load served in a particular load zone to recover the cost for any generation units that plan to retire but are required by the ISO to run for reliability purposes beyond their intended retirement date, in accordance with the applicable ISO rules and OATT provisions, "Taxes" means all federal, state, municipal and local taxes, duties, fees, levies, premiums or other charges imposed by any governmental authority, directly or indirectly, on or with respect to the electricity and related products and services provided under this Agreement, including any taxes enacted after the date we entered into this Agreement. "Transmission Enhancement Costs" means the Transmission Enhancement charges or credits as identified in the applicable OATT Tariff for the provision of transmission service by the ISO within the UDC's service territory, and expressly excluding costs separately detailed as Transmission Reallocation Costs as defined below. "Transmission Loss Credits" means the credit amounts applicable to the Accounts under the ISO's marginal loss construct. "Transmission Reallocation Costs" means a charge or credit, as applicable, imposed by the ISO specifically for: (i) the Current Recovery Charges; and (ii) the Transmission Enhancement Charge Adjustments (each of (i) and (ii) as defined in the settlement agreement approved by FERC as of May 31, 2018 in Docket Number EL05-121-009 for the time periods identified therein and implemented in the OATT Schedule 12-C Appendices A and C, respectively, and as may subsequently be amended). Any modifications or conditions to the treatment of the Transmission Reallocation Costs under the ISO tariff or otherwise shall be deemed a change in law pursuant to Section 5 below. "UDC" means your local electric distribution utility owning and/or controlling and maintaining the distribution system required for delivery of electricity to the Accounts. "UDC Charges" means all UDC costs, charges, and fees, due under UDC's delivery services rates associated with your use of UDC's distribution network, all as defined by the UDC tariffs, and any similar or related charges the UDC may impose from time to time.

#### Disclosure Statement for Inova Energy LLC

This is an agreement for electric generation service, between Inova Energy LLC and (customer's name and address).

#### **Background**

We at Inova Energy LLC are licensed by the Pennsylvania Public Utility Commission to

offer and supply electric generation services in Pennsylvania.

Our PUC license number is <u>A-XXXX-XXXXXXX</u>.

We set the generation prices and charges that you pay. The Public Utility Commission regulates distribution prices and services. The Federal Energy Regulatory Commission regulates transmission prices and services.

You will receive a single bill from Pike County Light and Power that will contain Pike County Light and Power charges and Inova Energy LLC's charges.

Right of Rescission – You may cancel this agreement at any time before midnight of the third business day after receiving this disclosure. You can contact us by phone (302-750-3217), in writing or electronically, <a href="mailto:info@inovaenergy.com">info@inovaenergy.com</a> to cancel this agreement.

Definitions: (1) Generation Charge – Charge for production of electricity; (2) Transmission Charge - Charge for moving high voltage electricity from a generation facility to the distribution lines of an electric distribution company.

#### Terms of Service

1. (a) Basic Service Prices

#### **VARIABLE PRICE:**

Variable rate. Month to month rate purchased each month as a fixed rate. So, the rate won't be purchased hourly with potential for a lot of volatility but will be month to month at a NYISO one month fixed rate. The rate will change each month and the customer will be notified of the rate when they receive their bill copy. There is no limit on how much the price can change from one month to the next and the customer has the option to cancel at any time for any reason.

This price includes:

#### **Inova Energy Index Price Includes:**

- a. Estimated weighted average Wholesale Energy price
- b. Ancillary Services & requirements
- c. Zonal Congestion
- d. Market Scheduling and Forecasting Fees
- e. NYISO ISO Fees
- f. Transmission charges (is applicable)
- g. Losses & Charges
- h. Capacity Charges
- i. estimated Total State Taxes, including the Gross Receipts Tax, but excludes applicable state and local Sales Tax

#### **Inova Index Excludes:**

- a. Any charges from the LDC companies Wires
- b. applicable state and local Sales Tax
- c. Unaccounted for Energy (UFE)
- 1. The Inova Index price is based in large part on forecasted ISO charges and estimated future zonal energy prices

The Inova Variable price will change monthly. There is no limit on how much the price may change from one billing cycle to the next. For more information about this variable product, including what this price has been for the past 24 months please call 302-750-3217. Please remember that past prices do not indicate present or future prices.

#### **Length of Agreement**

Month-to-Month Agreement – You will buy your electricity generation service for the above street address from Inova Energy LLC beginning on a date set by your electric distribution company Pike County Light and Power and will continue on a month to month basis.

#### 3. Special Terms and Conditions – None of the items apply

Sign-up bonuses-Add-ons – Limited time offers – Other Sales Promotions – Exclusions –

**Penalties, Fees and Exceptions -** There are no early cancellation fees if the customer cancels for indexed based products.

**4. Cancellation Provisions** – Variable Rate Products – No early termination fees apply for indexed based customers. This agreement may be canceled by either party at any time for any reason. The customer may cancel at any time for any reason and Inova Energy may end this contract for any time for any reason.

#### 5. Renewal Provision/Agreement Expiration/Change in Terms

If you have a fixed term contract approaching the expiration date, or whenever we propose to change the terms of service in any type of contract, you will receive two separate written notifications that precede either the expiration date or the effective date of the proposed changes. These notifications will explain your options going forward.

#### 6. Dispute Procedures

Contact us with any questions concerning our terms of service. You may call the PUC if you are not satisfied after discussing your terms with us.

#### 7. Contact information

Supplier: Inova Energy LLC

Name: Eric Brunhammer

Address: 34192 Spring Brook Ave. Lewes, DE. 19958

Phone Number: 302-750-3217

Internet Address: http://www.inova-energy.com

**Electric Distribution Company/Default Service Provider:** 

Name: Pike County Light and Power

Address: 105 Schneider Ln, Milford, PA 18337

Phone Number: (855) 855-2050

#### **Universal Service – Customer Assistance Program:**

**Phone Number:** 

**Public Utility Commission (PUC):** 

www.puc.pa.gov

Address: 400 North Street, Harrisburg PA 17120

Phone Number: 1-800-692-7380

#### **Definitions**

General Terms and Conditions 1. Definitions. (1) Generation Charge – Charge for production of electricity; (2) Transmission Charge - Charge for moving high voltage electricity from a generation facility to the distribution lines of an electric distribution company. "Ancillary Services And Other ISO Costs" means for any billing period the applicable charges regarding ancillary services as set forth in the applicable ISO Open Access Transmission Tariff ("OATT") and for other ISO costs not otherwise included in any of the defined cost components in this Agreement. We will reasonably determine your Account's monthly Ancillary Services And Other ISO Costs based on the Account's \$/kWh share of costs for Ancillary Services And Other ISO Costs or otherwise reasonable allocation method as we may determine from time to time based on how Ancillary Services And Other ISO Costs are assessed by the ISO. "Auction Revenue Rights Credits" means revenue credits resulting from the annual financial transmission rights auction conducted by the ISO that are applicable with respect to transmission peak load contribution. If Auction Revenue Rights Credits are "Passed Through", such credits shall be reasonably calculated by us as the monthly product of the (i) total Auction Revenue Rights Credits expressed in dollars per planning year for the applicable zone, as published by the ISO; divided by (ii) the total Network Service Peak Load for such zone, as published by the ISO; divided by (iii) the number of days in the applicable planning year; multiplied by (iv) by an Account's applicable Network Service Peak Load; multiplied by (v) the number of days in the billing period or such other reasonable calculation method applied by us. "Balancing Congestion Costs" means any costs or charges imposed by the ISO in complying with the Federal Energy Regulatory Commission's Order on Rehearing and Compliance regarding Docket Nos. EL16-6-002, EL16-6-003 and ER16-121-001 (January 31, 2017). "Capacity Costs" means a charge for fulfilling the capacity requirements for the Account(s) imposed by the ISO or otherwise. Capacity Costs includes, but is not limited to, the cost for procuring Capacity Performance resources (as currently required and defined by the ISO) in accordance with the provisions of Federal Energy Regulatory Commission Order on Proposed Tariff Revisions (Docket No. ER15-623-000, et al, issued June 9, 2015). "Energy Costs" means a charge for the cost items included in the Locational Marginal Price for the ISO residual zone identified in the Account Schedule "FERC Order 745 Costs" means any costs or charges imposed by the ISO in accordance with complying with the provisions of Federal Energy Regulatory Commission ("FERC") in Order No. 745 18 CFR Part 35 (March 15, 2011). Any modifications or conditions to the treatment of FERC Order 745 Costs under the ISO tariff or otherwise shall be deemed a change in law pursuant to Section 5 of the General Terms and Conditions of this Agreement. "ISO" means the independent system operator or regional transmission organization responsible for the service territory governing an Account, or any successor or replacement entity. "Line Loss Costs" means the costs (to the extent not already captured in the applicable Energy Costs) applicable to each Account based on the kW/h difference between the UDC metered usage and the ISO settlement volumes. If Line Loss Costs are "Included in Price," the Line Loss Costs are included in the Energy Costs and will not be invoiced as a separate line item. If Line Loss Costs are "Passed Through," the Line Loss Costs will be invoiced as a separate line item and calculated based on the applicable price or locational marginal price for the corresponding usage. "NITS Costs" means the cost for Network Integration Transmission Service provided by the ISO as identified in the applicable OATT Tariff for the provision of transmission service within the UDC's service territory, and

expressly excluding costs separately detailed as Transmission Reallocation Costs as defined below. "Non Time Of Use" or "NTOU" means all hours of each day. "Off Peak" means all hours other than Peak hours. "Peak" means the hours designated as peak from time to time by the UDC. "Renewable Portfolio Standards Costs" means the costs associated with meeting renewable portfolio standards costs at the levels required by currently applicable Law. If Renewable Portfolio Standards Costs are not included in the contract price, such costs for a particular month will be the product of (i) the Monthly RPS Price; and (ii) an Account's monthly kWh usage. The Monthly RPS Price is the price of renewable portfolio standards compliance for the Account, for a particular month, as determined by reference to the renewable portfolio standards forward price curve for the state where the Account is located. "RMR Costs" or "Reliability-Must-Run Costs" means the generation deactivation charges and other such charges, if any, imposed by the ISO on load served in a particular load zone to recover the cost for any generation units that plan to retire but are required by the ISO to run for reliability purposes beyond their intended retirement date, in accordance with the applicable ISO rules and OATT provisions. "Taxes" means all federal, state, municipal and local taxes, duties, fees, levies, premiums or other charges imposed by any governmental authority, directly or indirectly, on or with respect to the electricity and related products and services provided under this Agreement, including any taxes enacted after the date we entered into this Agreement. "Transmission Enhancement Costs" means the Transmission Enhancement charges or credits as identified in the applicable OATT Tariff for the provision of transmission service by the ISO within the UDC's service territory, and expressly excluding costs separately detailed as Transmission Reallocation Costs as defined below. "Transmission Loss Credits" means the credit amounts applicable to the Accounts under the ISO's marginal loss construct. "Transmission Reallocation Costs" means a charge or credit, as applicable, imposed by the ISO specifically for: (i) the Current Recovery Charges; and (ii) the Transmission Enhancement Charge Adjustments (each of (i) and (ii) as defined in the settlement agreement approved by FERC as of May 31, 2018 in Docket Number EL05-121-009 for the time periods identified therein and implemented in the OATT Schedule 12-C Appendices A and C, respectively, and as may subsequently be amended). Any modifications or conditions to the treatment of the Transmission Reallocation Costs under the ISO tariff or otherwise shall be deemed a change in law pursuant to Section 5 below. "UDC" means your local electric distribution utility owning and/or controlling and maintaining the distribution system required for delivery of electricity to the Accounts. "UDC Charges" means all UDC costs, charges, and fees, due under UDC's delivery services rates associated with your use of UDC's distribution network, all as defined by the UDC tariffs, and any similar or related charges the UDC may impose from time to time.

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## Inova Energy LLC. Pennsylvania Customers Commercial/Industrial Electricity Agreement

Company Name Tax ID#	
Billing Address	
City Zip	
Desired Start Date	
Number of Accounts	Phone
Local Utility Co	Fax
☐ Check if Tax Exempt (Proof of Tax Exempt status must be	Free!
Key Terms: Price per kWh: Indexed	Term: Month-to-Month Customer Contract #
Payment Type:	Inova Energy – <i>Pennsylvania</i> Contract ID.

10% of the net profit of Inova Energy LLC will be donated to Charity within the residents and Community of Pike County Light and Power.

Customer's electrical service under this Agreement begins on the date that Customer's Electricity Distribution Center switches Customer's electricity service to Inova Energy and will continue on a month to month basis. The switch upon enrollment or cancellation will occur on a date set by the EDC.

#### **Inova Energy Index Price Includes:**

- a. Estimated weighted average Wholesale Energy price
- b. Ancillary Services & requirements
- c. Zonal Congestion
- d. Market Scheduling and Forecasting Fees
- e. NYISO ISO Fees
- f. Transmission charges (is applicable)
- g. Losses & Charges
- h. Capacity Charges
- i. estimated Total State Taxes, including the Gross Receipts Tax, but excludes applicable state and local Sales Tax

#### **Inova Index Excludes:**

- a. Any charges from the EDC companies Wires
- b. applicable state and local Sales Tax
- c. Unaccounted for Energy (UFE)
- 1. The Inova Index price is based in large part on forecasted ISO charges and estimated future zonal energy prices

The Inova Variable price will change monthly. No early termination fees apply for indexed based customers. This agreement may be canceled by either party at any time for any reason. The customer may cancel at any time for any reason and Inova Energy may end this contract for any time for any reason. There is no limit on how much the price may change from one billing cycle to the next. For more information about this variable product, including what this price has been for the past 24 months please call 302-750-3217. Please remember that past prices do not indicate present or future prices

1	Account#			
	Service Address:	City	Zip	
2	Account#			
	Service Address:		_ City	Zip
3	Account#			
J	0 - 1 - 11		0.1	7'
	Service Address:		City	Zip

#### APPENDIX 1K Page 15 of 17

4	Account#			
	Service Address:		City	Zip
5	Account#Service Address:		City	Zip
6	Account#Service Address:			
7	Account#Service Address:		City	Zip
	er Duly Authorized Signature me & Title	Email address for billing		
Date:		Special instructions		

APPENDIX 1K Page 16 of 17

## Inova Energy LLC. Pennsylvania Customers Residential Electricity Agreement

Company Name	
Tax ID#Billing Address	
City Zip	
Desired Start Date	
Number of Accounts	Phone
Local Utility Co	Fax
$\hfill\Box$ Check if Tax Exempt (Proof of Tax Exempt status must be	e provided) Email
Key Terms: Price per kWh: Indexed	Term: Month-to-Month Customer Contract #
Payment Type:	Inova Energy – <i>Pennsylvania</i> Contract ID.

10% of the net profit of Inova Energy LLC will be donated to Charity within the residents and Community of Pike County Light and Power.

Customer's electrical service under this Agreement begins on the date that Customer's Electricity Distribution Center switches Customer's electricity service to Inova Energy and will continue on a month to month basis. The switch upon enrollment or cancellation will occur on a date set by the EDC.

#### **Inova Energy Index Price Includes:**

- a. Estimated weighted average Wholesale Energy price
- b. Ancillary Services & requirements
- c. Zonal Congestion
- d. Market Scheduling and Forecasting Fees
- e. NYISO ISO Fees
- f. Transmission charges (is applicable)
- g. Losses & Charges
- h. Capacity Charges
- i. estimated Total State Taxes, including the Gross Receipts Tax, but excludes applicable state and local Sales Tax

#### **Inova Index Excludes:**

- a. Any charges from the EDC companies Wires
- b. applicable state and local Sales Tax
- c. Unaccounted for Energy (UFE)
- 1. The Inova Index price is based in large part on forecasted ISO charges and estimated future zonal energy prices

The Inova Variable price will change monthly. No early termination fees apply for indexed based customers. This agreement may be canceled by either party at any time for any reason. The customer may cancel at any time for any reason and Inova Energy may end this contract for any time for any reason. There is no limit on how much the price may change from one billing cycle to the next. For more information about this variable product, including what this price has been for the past 24 months please call 302-750-3217. Please remember that past prices do not indicate present or future prices

1	Account#		_	
	Service Address:	City	Zip	
2	Account#			
	Service Address:		City	Zip
				• • • • • • • • • • • • • • • • • • • •
3	Account#			
	Service Address:		City	Zip

#### APPENDIX 1K Page 17 of 17

4	Account#Service Address:		Zip
5	Account#Service Address:		Zip
6	Account#Service Address:		Zip
7	Account#Service Address:		Zip
Print Na	er Duly Authorized Signature me & Title	Email address for billing  Special instructions	

Appendix 1L Affidavits (Attached)

#### Appendix A

#### **APPLICATION AFFIDAVIT**

[Commonwealth/State] ofDelaware :
∷ ss.
County ofSussex :
Eric Brunhammer, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:
[He/she is thePresident (Office of Affiant) of _Inova Energy LLC (Name of Applicant);]
[That he/she is authorized to and does make this affidavit for said Applicant;]
That the Applicant herein Inova Energy LLC has the burden of producing information an supporting documentation demonstrating its technical and financial fitness to be licensed as an electric generation supplied pursuant to 66 Pa. C.S. § 2809 (B).
That the Applicant herein _Inova Energy LLC has answered the questions on the application correctly, truthfully, and completely and provided supporting documentation as required.
That the Applicant herein _Inova Energy LLC acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.
That the Applicant herein _Inova Energy LLC acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.
That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he/sh expects said Applicant to be able to prove the same at hearing.
12
Signature of Affiant
Sworn and subscribed before me this
Signature of official administering oath
My commission expires  Commonwealth of Pennsylvania - Notary Seal Pike County  My Commission Expires Jun 25, 2024  Commission Number 1243097

#### **Appendix B**

#### **OPERATIONS AFFIDAVIT**

[Commonwealth/State] ofDelaware	:
	: ss.
County ofSussex	<u> </u>
_Eric Brunhammer, Aff deposes and says that:	fiant, being duly [sworn/affirmed] according to law,
[He/she is the _President(Name of Applicant);]	_ (Office of Affiant) ofInova Energy LLC
[That he/she is authorized to and does m	nake this affidavit for said Applicant;]
Pennsylvania, Title 66 of the Pennsylvania C regulations including Emergency Orders which	the Applicant herein, acknowledges that [Applicant] may have stent with the Public Utility Code of the Commonwealth of Consolidated Statutes; or with other applicable statutes or may be issued verbally or in writing during any emergency me to time in the course of doing business in Pennsylvania.
requisite technical, managerial, and financial fil	, the Applicant herein, asserts that [he/she/it] possesses the tness to render electric service within the Commonwealth of by all applicable federal and state laws and regulations and by commission.
pay, and in the past of the Act of March 4, 1971 (P.L. 6, No. 2), kn Chapter 28 of Title 66. The Applicant acknowled taxation requirements of Chapter 28, shall be can the Applicant acknowledges that it shall report sales for ultimate consumption, for the previous	nt herein, certifies to the Commission that it is subject to , will has paid, the full amount of taxes imposed by Articles II and XI rown as the Tax Reform Act of 1971 and any tax imposed by ges that failure to pay such taxes or otherwise comply with the ruse for the Commission to revoke the license of the Applicant to the Commission its jurisdictional Gross Receipts and power us year or as otherwise required by the Commission. The to 66 Pa. C.S. §506 (relating to the inspection of facilities and

As provided by 66 Pa. C.S. §2810 (C)(6)(iv), Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

#### Appendix B (Continued)

# Appendix 1M Newspaper Publications (Attached)

#### 12 NEWSPAPER PUBLICATIONS

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

The chart below dictates which newspapers are necessary for each EDC. For example, an applicant that wants to operate in Penn Power would need to run ads in both The Erie Times-News and the Pittsburgh Post-Gazette. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and must be supplied with this application. Applicants do not need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

	Erie	Harrisburg		Pittsburgh	Scranton		Johnstown
	Times-	Patriot-	Philadelphia	Post-	Times-	Williamsport	Tribune-
	News	News	Daily News	Gazette	Tribune	Sun-Gazette	Democrat
Citizens' Electric						Х	
Duquesne				Х			
Met Ed		Х	Х		Х		
PECO			Х				
Penelec	Х	Х			Х	Х	Х
Penn Power	X			Х			
Pike					Х		
PPL		Х	Х		Х	Х	
UGI					Х		
Wellsboro						Х	
West Penn		Х		Х		Х	Х
Entire							
Commonwealth	X	Х	X	Х	Х	X	X

(Example Publications are provided at Appendices K and L) Attached under Appendix 1L

#### 1. **SIGNATURE**

Applicant::_	Inova Energy LLC	<del></del>
Ву:		
Title:	President	

#### Seltzer, Anne

From: THE SCRANTON TIMES <legals@timesshamrock.com>

**Sent:** Monday, August 17, 2020 2:36 PM

**To:** eric@inova-energy.com

**Subject:** Payment Receipt - Payment # 2765313

Attachments: r\_rprtrcpt\_0817143494.pdf

Eric:

Receipt for ad to run tomorrow in the Scranton Times.

Sharon Venturi Legal Clerk

Printed 08/17/20 14:34

#### THE SCRANTON TIMES

DBA THE TIMES TRIBUNE PO BOX 3478 SCRANTON PA 18505-0478 APPENDIX 1M Page 4 of 4

PHONE: 570-348-9183 FAX: 570-348-9149

**Advertising Payment Receipt** 

Account number:

636480

Credit Card #:

\*\*\*\*\*\*\*\*4600

Account name:

INOVA ENERGY LLC

Approval Code:

415753[335134774]

ERIC BRUNHAMMER 207 E HARFORD STREET MILFORD PA 18337

Credit Ho

Credit Holder Name: ERIC BRUNHAMMER INOVA ENE

Phone number:

302-750-3217

Payment number:

2765313

Payment date: Amount:

08/17/20 223.30

Payment description:

CREDIT CARD PAYMENT INOVA ENERGY LLC

Ad Number:

82468817

Class Code:

X1010

Ad Taker:

svent

Salesperson:

110ST

First Words:

LEGAL NOTICE PENNSYLVANIA

# Appendix 1N Certificate of Service (Attached)

#### Appendix C (Attached under Appendix 1N)

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

#### CERTIFICATE OF SERVICE

On this the 29th day of January 2021, I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as an Electric Generation Supplier and all **NON-CONFIDENTIAL** attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:

Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Small Business Advocate Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101

Legal Department
West Penn Power d/b/a Allegheny Power
800 Cabin Hill Drive
Greensburg, PA 15601-1689

Regulatory Affairs Duquesne Light Company 411 Seventh Street, MD 16-4 Pittsburgh, PA 15219

Legal Department First Energy 2800 Pottsville Pike Reading PA, 19612 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Department of Revenue Bureau of Compliance PO Box 281230 Harrisburg, PA 17128-1230

Vice President – Energy Supply Corning Natural Gas Holding Corporation 330 West William Street Corning, NY 14830

Manager Energy Acquisition PECO Energy Company 2301 Market Street Philadelphia, PA 19101-8699

Office of General Counsel Attn: Kimberly A. Klock PPL Two North Ninth Street (GENTW3) Allentown, PA 18101-1179

UGI Utilities, Inc. Attn: Rates Dept. – Choice Coordinator 1 UGI Drive Denver, PA 17517 Citizens' Electric Company Attn: EGS Coordination 1775 Industrial Boulevard Lewisburg, PA 17837 Wellsboro Electric Company Attn: EGS Coordination 33 Austin Street P. O. Box 138 Wellsboro, PA 16901

Eric Brunhammer, President Inova Energy LLC.