

### COMMONWEALTH OF PENNSYLVANIA PENNSYLVANIA PUBLIC UTILITY COMMISSION 400 NORTH STREET, HARRISBURG, PA 17120

IN REFLY PLEASE REFER TO OUR FILE

March 18, 2021

Docket No. A-2021-3024515 Utility Code: 1223890

#### CERTIFIED

TIFFANY CHRISTIE MANAGING DIRECTOR SUPPLY ADVISORY EDISON ENERGY LLC 545 METRO PL SOUTH STE 400 DUBLIN OH 43017

DATE OF DEPOSIT

JUN 8 2021

RE: Natural Gas Supplier License Application

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Dear Ms. Christie:

On March 10, 2021, the Public Utility Commission accepted Edison Energy, LLC's application for a Natural Gas Supplier license. The application was incomplete. In order for us to complete our analysis of your application, the Energy Industry Group requires answers to the attached question(s).

Please he advised that you are directed to forward the requested information to the Commission within 30 days of receipt of this letter. Failure to respond may result in the application being denied. As well, if Edison Energy, LLC has decided to withdraw its application, please reply notifying the Commission of such a decision.

Please forward the information to the Secretary of the Commission at the address listed below. When submitting documents, all documents requiring notary stamps must have original signatures. Please note that some responses may be e-filed to your case.

. A list of document types allowed to be e-filed can

be found at

Rosemary Chiavetta, Secretary Pennsylvania Public Utility Commission 400 North Street Harrisburg, PA 17120

Your answers should be verified per 52 Pa Code § 1.36. Accordingly, you must provide the following statement with your responses:

1. TIFFAM CHRUTTE hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the

statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Seffany Christe

The blank should be filled in with the name of the appropriate company representative, and the signature of that representative should follow the statement.

In addition, to expedite completion of the application, please also e-mail the information to Jeremy Haring at . Please direct any questions to Jeremy Haring, Bureau of Technical Utility Services, at (preferred) or (717) 783-6175.

Sincerely

Rosemary Chiavetta

Secretary

Enclosure

## Docket No. A-2021-3024515 Edison Energy, LLC Data Requests

- 1. Reference Application, Section 2.b, Formation Documents Applicant failed to provide limited liability company formation documentation. Please provide the missing documentation.
- 2. Reference Application, Section 7.a, Financial Fitness—Applicant failed to provide a natural gas distribution company bonding letter for each utility in whose service territory it wishes to operate. Please provide the missing documentation.
- 3. Reference Application, Section 7.b, Financial Fitness—Applicant failed to provide documentation to demonstrate financial fitness. Please provide financial fitness documentation that may include two recent consecutive years of financial statements, two recent consecutive years of income tax filings, and three recent consecutive months of bank statements.
- 4. Reference Application, Section 7.e, Financial Fitness Applicant failed to provide an E-mail address for their custodian of accounting records. Please provide an updated application page with the appropriate corrections.
- 5. Reference Application, Section 7.f, Taxation Applicant failed to provide the type of entity and answers to number 8 and 9. Please resubmit a complete Tax Certification Statement.
- Reference Application, Section 8.a, Technical Fitness Applicant failed to provide documentation for Technical Fitness: Please provide the missing documentation.
- 7. Reference Application, Section 8.e, Technical Fitness—Applicant failed to provide detailed professional resumes of its chief officers, to include detailed descriptions on all experience and activities including date ranges. Please provide the missing documentation.

# PROOF OF PUBLICATON OF NOTICE IN THE WILLIAMSPORT SUN-GAZETTE UNDER ACT NO. 587, APPROVED MAY 16, 1929

# STATE OF PENNSYLVANIA

# COUNTY OF LYCOMING

SS:

Robert O Rolley, Jr., Publisher of the Sun-Gazette LLC publishers of the Williamsport Sun-Gazette, successor to the Williamsport Sun and the Gazette & Bulletin, both daily newspapers of general circulation, published at 252 West Fourth Street. Williamsport, Pennsylvania, being duly sworn, deposes and says that the Williamsport sun was established in 1870 and the Gazette & Bulletin was established in 1801, since which dates said successor, the Williamsport Sun-Gazette, has been regularly issued and published in the County of Lycoming aforesaid, and that a copy of the printed notice is attached hereto exactly as the same was printed and published in the regular editions of said Williamsport Sun-Gazette on the following dates, viz

APril	3,2000	

Affiant further deposes that he is an officer daily authorized by the Sun-Gazette I.I.C. publisher of the Williamsport Sun-Gazette. to verify the foregoing statement under oath and declare that affiant is not interested in the subject matter of the aforesaid notice of publication, and that all the allegations in the foregoing statement as to time, place and character of publication are true

# PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE

Applications of Egison Energy, LLC For Approval To Offer, Render, or Furnish Services Marketer/Broker Engaged In The Business Of Supplying Natural Gas Supply Services and Electricity
Supply Services, To The
Public In The Commonwealth Of Pennsylva

Edison Energy, LLC will be filling an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply Services broker/marketer engaged in the business of provid-ing natural gas consulting services Edison Energy, services Edison Energy, LLC will also be filing an application with the PUC for a license to supply electricity or electric gen-eration services as a broker/marketer engaged in the business of supplying electricity consulting services Edison Energy, LLC proposas to sell electricity and natural gas con-

services (throughout all, natural gas and electricity, distribution companies in PA] under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Customer Generation Choice Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial titness of Edison Energy, LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, 17120. Harrisburg, PA You should send copies of any profest to Edison Energy, LLC at the address listed below.

> Edison Energy, LLC 545 Metro Ptace South, Suite 400 Dublin, OH 43017

Sworn to and subscribed before me

or March 2001

Sotary Publi Commonwealth of Pennsylvania · Notary Seal BETH A MILLER - Notary Public Lycoming County My Commission Expires Jun 4, 2024 Commission Number 1297751

STATEMENT OF ADVERTISING COSTS

To the Sun-Gazette LLC. Dr.:

For publishing the notice attached

Hereto on the above state dates

Probated same

Lotal

, 'd'72.44 '272.111

### PUBLISHER'S RECEIPT FOR ADVERTISING COSTS

THE SUN-GAZETTE TTC hereby acknowledges receipt of the aforesaid advertising and publication costs and certifies that the same have been fully paid.

DATE OF DEPOSIT

SUN-GAZETIL LLC

BY Robert O. Rolley, Ir

2021 JUN 8

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

# Proof of Publication in The Philadelphia Daily News Under Act. No 587, Approved May 16, 1929

STATE OF PENNSYLYANIA COUNTY OF PHILADELPHIA

Helene Sweeney being duly sworn, deposes and says that The Philadelphia Daily News is a newspaper published daily, except Sunday, at Philadelphia, Pennsylvania, and was established in said city in 1925, since which date said newspaper has been regularly issued in said County, and that a copy of the printed notice of publication is attached hereto exactly as the same was printed and published in the regular editions and issues of the said newspaper on the following dates:

April 29, 2021

Affiant further deposes and says that she is an employee of the publisher of said newspaper and has been authorized to verify the foregoing statement and that she is not interested in the subject matter of the aforesaid notice of publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

Helene Severy

Sworn to and subscribed before me this 29th day of

Noto Public

My Commission Expires:

Commonwealth of Pennsylvania - Hotary Sati RATHERINE V. HARLEY, Notary Public Philadelphia County My Commission Expires May 23, 2021 Commission Number 1312820 Copy of Notice of Publication

FURLIC UTILITY COMMIREION NOTICE

Replications of Estant Ending, LLC for Approvato Otter Render of Luriah Services as a Marseter/Broker Engaged in the Business Of Suppir Reter/Broker Engaged in Pre Business Of Suppir Buspir Journess To the Public in The Common.

Edison Energy, LLC will be filling an application with the Penneylania Public Utility Commission (PDIC) to a license to provide natural gas supply services as a broker-marketie angaged in the business of providing natural gas consulting terrices. Edison Energy, LLC will also be filling an application with the PUC for a license to supply alectricity or alectricity generation services be a prober/marketier engaged in the business of supplying alectricity candulting services. Edeon Eargy, LLC proposes to sell electricity and natural gas consulting services litroughout as nature gas and electricity, distribution companies in PA under the provisions of the new Natural Ga Choice and Composition Act and the Electricity Generalion Customer Choice and Composition

ine PUC may consider this application without a nearing Proleats directed to the technical or innearing Proleats directed to the technical or innearing Proleats directed this notice with in 5 days of the days of the facts of this notice with the 5-derivative of the PUC. 400 North Street Harris Durg. PA 17120 You should sand copies of any prolest to Edison Energy, LLC at the address listed below.

Edison Energy, LLC 846 Metro Piace South, Buite 400 Dublin, Ok 43017 (814)-339-2600 Reference Application, Section 2.b, Formation Documents – Applicant failed to provide limited liability company formation documentation. Please provide the missing documentation.

- Edison Retail Energy Services, LLC was created
- Edison Retail Energy Services, LLC changed its name to Edison Commercial Energy Services, LLC
- Edison Commercial Energy Projects, LLC was created
- Edison Commercial Energy Projects, LLC changed its name to Edison Energy Solutions, LLC
- Edison Energy Solutions, LLC changed its name to Edison Energy, LLC
- Edison Commercial Energy Services, LLC merged with Edison Energy, LLC
- Edison Energy, LLC merged with Eneractive Solutions, LLC

State of Delaware
Secretary of State
Division of Corporations
Delivered 10:00 AM 12/28/2018
FTI,ED 10:00 AM 12/28/2018
SR 20188419925 - File Number 4165046

## State of Delaware Certificate of Merger of

## **Domestic Limited Liability Companies**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Act, the undersigned limited liability company executed the following Certificate of Merger:

First: The name of the surviving limited liability company is Eneractive Solutions, LLC, and the name of the limited liability company being merged into this surviving limited liability company is Edison Energy, LLC.

Second: The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent limited liability companies.

Third: The name of the surviving limited liability company is Eneractive Solutions, LLC, which will change its name to Edison Energy, LLC, upon completion of the merger.

Fourth: The merger is to become effective on January 1, 2019 at 12:01 a.m. Eastern Standard Time.

Fifth: The Agreement of Merger is on file at 17875 Von Karman Ave., Suite 100, Irvine, California 92614, the place of business of the surviving limited liability company.

Sixth: A copy of the Agreement of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of the constituent limited liability companies.

IN WITNESS WHEREOF, said surviving limited liability company has caused this certificate to be signed by an authorized person, the 28th day of December, 2018.

By: David S. blockner

David S. Hockner, Authorized Person

# Delaware

PAGE

# The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF AMENDMENT OF "EDISON ENERGY

SOLUTIONS, LLC", CHANGING ITS NAME FROM "EDISON ENERGY

SOLUTIONS, LLC" TO "EDISON ENERGY, LLC", FILED IN THIS OFFICE ON

THE TWENTY-SECOND DAY OF JULY, A.D. 2015, AT 4:53 O'CLOCK P.M.

5368398 8100

151081572

DATE: 07-22-15

Jeffrey W. Bullock, Secretary of State TION: 2581253

You may verify this certificate online at corp. delaware, gov/authver.shtml

State of Delaware Secretary of State Division of Corporations Delivered 04:52 PM 07/22/2015 FILED 04:53 PM 07/22/2015 SRV 151081572 - 5368398 FILE

# STATE OF DELAWARE CERTIFICATE OF AMENDMENT

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	icle 1 of read as fo	the Certific llows:	ate of F	ormation	is a	mende
	e name of t ergy, LLC	he limited l	iability	company	is E	dison
ĺ						

Name: Michael A. Henry, Assistant Secretary

Print or Type

# Delaware

PAGE 1

# The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "EDISON RETAIL ENERGY SERVICES, LLC", FILED IN THIS OFFICE ON THE TENTH DAY OF APRIL, A.D. 2013, AT 7:02 O'CLOCK P.M.

5317248 8100

130423994

You may verify this certificate online at Corp.delaware.gov/authver.shtml

Jeffrey W. Bullock, Secretary of State

DATE: 04-11-13

State of Delaware Secretary of State Division of Corporations Delivered 07:22 PM 04/10/2013 FILED 07:02 PM 04/10/2013 SRV 130423135 - 5317248 FILE

### CERTIFICATE OF FORMATION

OF

### EDISON RETAIL ENERGY SERVICES, LLC

This Certificate of Formation of Edison Retail Energy Services, LLC (the "LLC"), dated as of April 10, 2013, is being duly executed and filed by Michael A. Henry, as an authorized person, to form a limited liability company under the Delaware Limited Liability Company Act (6 Del.C.§18-101, et seq.).

FIRST. The name of the limited liability company formed hereby is Edison Retail Energy Services, LLC.

SECOND. The address of the registered office of the LLC in the State of Delaware is c/o Corporation Service Company, 2711 Centerville Road, Suite 400, Wilmington, Delaware 19808.

THIRD. The name and address of the registered agent for service of process on the LLC in the State of Delaware is Corporation Service. Company, 2711 Centerville Road, Suite 400, Wilmington, Delaware 19808.

In witness whereof, the undersigned has executed this Certificate of Formation as of the date first above written.

Name: Michael A. Henry

Authorized Person

# Delaware

# The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "EDISON RETAIL ENERGY SERVICES, LLC", CHANGING ITS NAME FROM "EDISON RETAIL ENERGY SERVICES, LLC" TO "EDISON COMMERCIAL ENERGY SERVICES, LLC", FILED IN THIS OFFICE ON THE THIRTEENTH DAY OF MAY, A.D. 2013, AT 7:38 O'CLOCK P.M.

5317248 8100

130572385

You may verify this certificate online at corp. delaware.gov/authver.shtml

Jeffrey W. Bullock, Secretary of State

AUTHENTACATION: 0430111

DATE: 05-14-13

State of Delaware Secretary of State Division of Corporations Delivered 07:46 PM 05/13/2013 FILED 07:38 PM 05/13/2013 SRV 130572385 - 5317248 FILE

# STATE OF DELAWARE CERTIFICATE OF AMENDMENT

Name of Limite	d Liability Company:	Edison Retail Energy	
Services, 1			
	<del></del>		
The Certificate	of Formation of the lit	nited liability company is hereby amo	
as follows:			
	<u> </u>		
	r the certifications read as follows	ate of Formation is hereb	
		lability company is Ediso	
Commercial	Energy Services	s, LLC.	
•			
•			
·	<u> </u>	<u> </u>	
IN WITNESS V	HEREOF, the under	signed have executed this Certificate	
he 13th	day of May	, A.D. 2013	
<u>—</u>			
		<b>A A A</b>	
	Bv:	Bubara Matheus	
	ے رے	Authorized Person(s)	
•		Announced Lesson(R)	
	Nar	ne:Barbara E. Mathews	
	Nar	ne: Barbara E. Mathews Print or Type	

# Delaware

# The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "EDISON COMMERCIAL ENERGY PROJECTS, LLC", FILED IN THIS OFFICE ON THE EIGHTEENTH DAY OF JULY, A.D. 2013, AT 6:56 O'CLOCK P.M.

5368398

130895584

You may verify this cartificate online at corp.delaware.gov/authver.shtml

AUTHENTICATION: 0601107

DATE: 07-19-13

State of Delaware
Secretary of State
Division of Corporations
Delivered 07:07 PM 07/18/2013
FILED 06:56 PM 07/18/2013
V 130895584 - 5368398 FILE

#### CERTIFICATE OF FORMATION

OF

### EDISON COMMERCIAL ENERGY PROJECTS, LLC

This Certificate of Formation of Edison Commercial Energy Projects, LLC (the "LLC"), dated as of July 18, 2013, is being duly executed and filed by Michael A. Henry, as an authorized person, to form a limited liability company under the Delaware Limited Liability Company Act (6 Del.C.§18-101, et seq.).

FIRST. The name of the limited liability company formed hereby is Edison Commercial Energy Projects, LLC.

SECOND. The address of the registered office of the LLC in the State of Delaware is c/o Corporation Service Company, 2711 Centerville Road, Suite 400, Wilmington, Delaware 19808.

THIRD. The name and address of the registered agent for service of process on the LLC in the State of Delaware is Corporation Service Company, 2711 Centerville Road, Suite 400, Wilmington, Delaware 19808.

In witness whereof, the undersigned has executed this Certificate of Formation as of the date first above written.

Name: Michael A. Henry

Authorized Person

# State of California

Secretary of State

## AMENDED CERTIFICATE OF REGISTRATION

I, DEBRA BOWEN, Secretary of State of the State of California, hereby certify:

That on the 10TH day of APRIL, 2014, there was filed in this office an Amended Application for Registration, Foreign Limited Liability Company whereby the name, under which the foreign limited liability company was registered and transacting business in California, as EDISON COMMERCIAL ENERGY PROJECTS, LLC a limited liability company organized and existing under the laws of DELAWARE was changed to EDISON ENERGY SOLUTIONS, LLC

This limited liability company complied with the requirements of California law in effect on that date for the purpose of registering to transact intrastate business in the State of California and as of the said date has been and is qualified and authorized to transact intrastate business in the State of California. Subject, however to any licensing requirements otherwise imposed by the laws of this State.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this 10TH day of APRIL 2014.



Jena Bowen

DEBRA BOWEN Secretary of State

### LLC-6

## Amendment to Registration of a Foreign Limited Liability Company (LLC)

To change the name of record for your registered foreign LLC, fill out this form, and submit for filing along with:

- A \$30 filing fee.
- A certificate by the agency where the LLC was formed, certifying that the name was changed in that state, country or other place, also must be included if that name has changed.
- A separate, non-refundable \$15 service fee also must be included, if you drop off the completed form.

Important! To change the LLC addresses, or to change the name or

Secretary of State State of California

APR 1 0 2014

address of the LLC's agent for service of procestatement of Information (Form LLC-12). To get www.sos.ca.gov/business/be/statements.htm.		This	Space For Office Use Only	
For questions about this form	go to www.sos.ca.go	//business/be/filir	ng-tips.htm	
(1) LLC Name Used in California (on the with CA Se	ecretory of State)	LLC File No.	(Issued by CA Secretary of State)	
Edison Commercial Energy Projects, LLC		2	201320310218	
New LLC Name to be used for this LLC in Cal	iifornia			
3 If changed, list the LLC name now in the state, cou	intry or other place of the l	LC's formation:		
Edison Energy Solutions, LLC				
LLC Name				
List an atternate name to be used in California is requirements of (2) you only are filing this form to do to appear on the records of the California Secretary Company, Limited Liability Co., Ltd. Liability Co., Incorporated, inc., corporation, or corp., insurer, of Go to www.sos.ca.gov/business/be/name-availability	change an existing alternate roof State. The alternate roof Ltd. Liability Comparer insurance company. (C.	te name. List the a name must include ny; and may not alifornia Corporation	alternate name exactly as it is : LLC, L.L.C., Limited Liability Include: bank, trust, trustee, ons Code section 17701.08.)	
Alternate Name	<del></del>	<del></del>		
Existing Alternate LLC Name			·	
Check this box if you completed item 3 above, and	If applicable. If you check	this box, do nat c	omplete Item 4 above.	
This LLC registered in California before Janualternale name listed in Item 1 above; and under the alternate name listed in Item 1 above.	upon this filing, will contin			
6 Check this box if applicable. If you check this box,	do not complete item 4 at	iove.		
The alternate name under which this LLC coupon this filing, this LLC will transact Intrascountry or other place of the LLC's formation.	tate business in California			
Read and sign below:	•		. •	
am authorized to sign this document under the laws	of the state, country or o	ther place where	this LLC was formed.	
Garbara Mortis	Barbara E. Mat	hews	Secretary	
Sign here	Print your n	ams here	Your business title	_
ake check/money order payable to: Secretary of State	By Ma		Drop-Off	
pon filing, we will return one (1) uncertified copy of your filed ocument for free, and will certify the copy upon request and syment of a \$5 certification fee.		O. Box 944228	Secretary of State 1500 11th Street, 3rd Floor Sacramento, CA 95814	

Corporations Code §§ 17701.08, 17708.05 LLC-6 (REV 01/2014)

2014 California Secretary of State edlesenlaudvog.co.soa.www

# Delaware

PAGE 1

# The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE SAID "EDISON COMMERCIAL ENERGY PROJECTS, LLC", FILED A CERTIFICATE OF AMENDMENT, CHANGING ITS NAME TO "EDISON ENERGY SOLUTIONS, LLC", THE NINTH DAY OF APRIL, A.D. 2014, AT 7:12 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE AFORESAID LIMITED
LIABILITY COMPANY IS DULY FORMED UNDER THE LAWS OF THE STATE OF
DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE NOT
HAVING BEEN CANCELLED OR DISSOLVED SO FAR AS THE RECORDS OF THIS
OFFICE SHOW AND IS DULY AUTHORIZED TO TRANSACT BUSINESS.

5368398 8320

140452183

You may verify this certificate online at corp delaware gov/author shim?

Jeffrey W. Bullock, Secretary of State
AUTHENTY CATION: 1282240

DATE: 04-10-14

20320310218



thereby certify that the foregoing transcript of \_\_\_\_\_\_\_\_ page(s) is a full, true and correct copy of the original record in the custody of the Celifornia Secretary of State's office.

APR 1 0 2014

Date:

Actor Brance Company of Stone

Page 1



I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"EDISON COMMERCIAL ENERGY SERVICES, LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "EDISON ENERGY, LLC" UNDER THE NAME OF "EDISON ENERGY, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2015, AT 11:05 O'CLOCK A.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2015 AT 11:59 O'CLOCK P.M.

Authentication: 201612161

Date: 01-05-16

# STATE OF DELAWARE CERTIFICATE OF MERGER OF DOMESTIC LIMITED LIABILITY COMPANIES

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned limited liability company executed this Certificate of Merger:

FIRST: The name, jurisdiction of formation, and type of entity of the surviving limited

liability company is Edison Energy, LLC, a Delaware limited liability company, and the name, jurisdiction of formation, and type of entity of the limited liability company being merged into this surviving limited liability company is Edison Commercial Energy Services, LLC, a Delaware limited liability company.

SECOND: The Agreement of Merger has been approved and executed by each of the

constituent limited liability companies.

**THIRD**: The name of the surviving limited liability company is Edison Energy, LLC.

FOURTH: The merger is to become effective on December 31, 2015 at 11:59 pm Eastern

Time.

FIFTH: The Agreement of Merger is on file at 2244 Walnut Grove Avenue, Rosemead,

California 91770, the place of business of the surviving limited liability company.

SIXTH: A copy of the Agreement of Merger will be furnished by the surviving limited

liability company on request, and without cost, to any member of the constituent

limited liability companies.

IN WITNESS WHEREOF, the surviving limited liability company has caused this Certificate of Merger to be signed on behalf of it by an authorized person as of December 31, 2015.

EDISON ENERGY, LLC

Name: Michael A. Henry

Title: Authorized Person



May 13, 2021

Tiffany Christie Edison Energy, LLC 545 Metro Place South, Ste. 400 Dublin, OH 43017

Dear Tiffany Christie:

We are pleased that Edison Energy, LLC has applied for a license to provide Natural Gas Broker/Marketer Services on the distribution system of Columbia Gas of Pennsylvania, Inc. ("Columbia Gas").

Under Paragraph 2.4.5 of the Rules Applicable to Distribution Service section of the Tariff of Columbia Gas, Edison Energy, LLC could be required to provide to Columbia Gas a bond or other financial security instrument in an amount that Columbia Gas determines to be appropriate. Edison Energy, LLC has indicated only brokering and consulting services will be provided. Therefore, we have determined at this time that Edison Energy, LLC does not need a bond or other financial security requirement to provide broker natural gas services to Columbia Gas customers.

If the creditworthiness requirement or Columbia Gas' exposure to Edison Energy, LLC changes in the future, Columbia Gas might deem it appropriate to require Edison Energy, LLC to provide a bond or other financial security instrument.

Please feel free to contact me at 614-460-4980 should you have any questions regarding a bond or other financial security instrument requirements of Columbia Gas.

Sincerely,

Kylia Davis

Kylia Davis

Manager of Choice and Transportation Support Services



March 3, 2020

Tiffany Christie Managing Director, Supply Advisory Edison Energy, LLC 545 Metro Place South, Suite 400 Dublin, OH 43017

Dear Tiffany,

National Fuel Gas Distribution Corporation ("NFGDC") is aware Edison Energy, LLC (EE) has filed an application with the Pennsylvania Public Utility Commission to supply natural gas service to the public in Pennsylvania and specifically within the service territory of NFGDC.

As you know, in making such an application, EE must furnish acceptable security to each utility where EE will do business. As such, under its tariff, NFGDC could require EE to provide a bond or other financial security instrument in an amount that NFGDC determines to be appropriate.

However, you have indicated, and it is NFGDC's understanding that EE intends only to provide natural gas aggregating, brokering and consulting services at this time. You have stated that, in performing these services, EE will never take title to any delivered natural gas.

Based upon your representations, NFGDC has determined that, at this time, EE does not need to post a bond or other form of security to operate in its service territory. However, if the services provided by EE change in the future, NFGDC reserves the right to require security from EE as it deems appropriate.

If you have any questions concerning the foregoing, please contact me at 716-857-7541.

Yours truly,

Nicole Barker

Transportation Services Department



February 27, 2020

Edison Energy, LLC 545 Metro Place South, Ste. 400 Dublin, OH 43017

Re: Broker Requirements

Dear Edison Energy, LLC:

PECO is aware that Edison Energy, LLC has applied for a license to provide brokering and consulting services to commercial and industrial customers on the distribution system of PECO.

In making such an application, Edison Energy, LLC could be required to provide to PECO a bond or other acceptable financial security in an amount that PECO determines to be appropriate. Edison Energy, LLC has indicated that it intends to provide only brokering and consulting services to commercial and industrial customers, and will not take title to any delivered natural gas; nor will accept any customer payments or deposits. Therefore, PECO has determined at this time that Edison Energy, LLC does not need a bond or other financial security requirement, since they are not directly engaging in business with PECO and only providing brokering or consulting services to PECO customers. However, if the services provided by Edison Energy, LLC the creditworthiness requirement for PECO's exposure to Edison Energy, LLC changes in the future, PECO reserves the right to require Edison Energy, LLC to provide a bond or other financial security instrument.

If you should have any questions regarding this matter, please contact Chris Sauerbaum at 215-841-6422 or myself at 215-841-6452.

Respectfully submitted,

Carlos O. Thilles

Carlos P. Thillet

Manager, Gas Supply and Transportation

2301 Market Street

Philadelphia, Pa 19103



Carol Scanlon Manager, Rates

**Peoples Service Company LLC** 

Phone: 412-208-6931

Email: Carol.Scanlon@peoples-gas.com

May 12, 2021

Tiffany Christie
Managing Director – Supply Advisory
Edison Energy, LLC
545 Metro Place South, Ste. 400
Dublin, OH 43017

Dear Ms. Christie:

We are pleased that Edison Energy, LLC has applied for a license to provide natural gas services on the Peoples Group of Companies. Specifically you have requested to be licensed as a supplier on the distribution systems of Peoples Natural Gas Company LLC, and Peoples Gas Company LLC (formerly Peoples TWP) ("the Companies").

Since Edison Energy, LLC is not currently serving customers on the Peoples systems, we have determined at this time that Edison Energy, LLC does not need a bond or other financial security requirement to provide these services to the Company's customers.

If a Pool is established, and customers are enrolled which alters the creditworthiness requirement or the Company's exposure to Edison Energy, LLC provision of services on the Peoples' system changes in the future, the Companies may deem it appropriate to require a bond or other financial instrument.

If you have any questions feel free to contact me at 412-208-6931 or by email at Carol.Scanlon@peoplesgas.com.

Sincerely,

Carol Scanlon Manager, Rates

Peoples Natural Gas Company LLC

Consol Scanles

Cc: Stephen Kelly Mina Speicher



#### PHILADELPHIA GAS WORKS

800 West Montgomery Avenue • Philadelphia, PA 19122

5/13/2021

Ms. Tiffany Christie
Managing Director – Supply Advisory
545 Metro Place South, Ste. 400
Dublin, OH 43017

Email: Edisonenergy.com

RE: Security Requirement Bond for Edison Energy, LLC

Dear Ms. Tiffany Christie,

Philadelphia Gas Works ("PGW") is aware that Edison Energy, LLC has filed an application with the Pennsylvania Public Utility Commission to supply natural gas services to the public in Pennsylvania and specifically within the services territory of Philadelphia Gas Works.

As you know, in making such an application, Edison Energy, LLC must furnish acceptable security to each utility where Edison Energy, LLC will do business. As such, under its tariff, Philadelphia Gas Works could require Edison Energy, LLC to provide a bond or other financial security instrument in an amount that Philadelphia Gas Works determines to be appropriate.

However, you have indicated, and it is Philadelphia Gas Works' understanding, that Edison Energy, LLC intends only to provide natural gas aggregating, brokering and consulting services at this time. You have stated that in performing these services Edison Energy, LLC will never take title to any delivered natural gas.

Based upon your representations, Philadelphia Gas Works has determined that, at this time, Edison Energy, LLC does not need to post a bond or other form of security to operate in its service territory. If the services provided by Edison Energy, LLC should change, Philadelphia Gas Works reserves the right to require security from Edison Energy, LLC as it deems appropriate.

If you have any questions concerning the foregoing, please contact me at 215-684-6725.

Sincerely,

JÓHN C. ZUK

Sr. Vice President, Gas Management



**UGI Utilities, Inc.** 1 UGI Drive Denver, PA 17517

610-796-3400

VIA E-MAIL

May 12, 2021

Edison Energy, LLC 545 Metro Place South Suite 400 Dublin, OH 43017

ATTENTION: Tiffany Christie, Managing Director - Supply Advisory

RE: Edison Energy, LLC

Application to Serve as a Natural Gas Broker

Dear Ms. Christie,

Based on your assertion that Edison Energy, LLC ("Edison Energy") is applying with the State of Pennsylvania to operate as a natural gas broker/marketer, UGI Utilities, Inc.-Gas Division ("UGIU") has concluded that Edison Energy will not need to post security with UGIU. This is based on the declaration that Edison Energy will be acting in conjunction with a licensed natural gas supplier who has been approved by the Pennsylvania Public Utility Commission to serve in the applicable UGIU service territories and who has posted the required financial security as specified in the UGIU Tariff. If Edison Energy wishes to directly serve Choice customers in the service territories of UGIU in the future as a natural gas supplier, it will have to post security as specified in the UGIU Tariff prior to the commencement of the service.

Please feel free to contact me with any additional questions you may have.

Sincerely,

Sherry Epler Senior Manager

Munry Eplus

**Tariff & Supplier Administration** 

SE/rks

May 13, 2021

Ms. Tiffany Christie, Managing Director – Supply Advisory Edison Energy, LLC 545 Metro Place South, Ste. 400 Dublin, OH 43017 Edisonenergy.com

Dear Ms. Christie:

We understand that Edison Energy, LLC has applied with the Pennsylvania Public Utility Commission to supply natural gas services to the public in Pennsylvania including our company's service area.

Because Edison Energy, LLC intends to only provide natural gas aggregating, brokering, and consulting services at this time, we have determined that Edison Energy, LLC will not be required to post a bond or other form of financial security instrument to provide these services in our service area. However, if the services provided change in the future, we reserve the right to require security from Edison Energy, LLC as deemed appropriate.

If you have any questions, please contact Jamie Levering at 570-888-9664 (Ext. 5232).

Sincerely,

Edward E. Rogers
President & CEO

EER/ss

cc: J. Levering, Valley Energy

### DATE OF DEPOSIT

**Exhibit B - Technical Fitness** 

JUN 8 2021

**Our Experience** 

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Formerly Delta Energy Services, Edison Energy's Supply Advisory has been active in the industry since 1997. We provide honest, unbiased advice to consumers of natural gas, power, and other energy commodities, which has earned us the trust of many industry leaders in automotive, metals, plastic, chemical, manufacturing and packaging. The combined experience and expertise of our team allows us to have a deep understand of energy markets, products and infrastructure. We translate that information and create customized solutions that help clients understand their energy risk, control their costs and meet the operational goals of their organization.

We create longstanding partnerships with high volume energy consumers on a global scale utilizing a client centric approach to deliver quantifiable value. By leveraging our team of energy experts, we help market leaders establish customized strategic energy procurement plans, navigate risk and opportunities and arrive at solutions that best meet the objectives of the client.

We create customized, comprehensive strategies that meet client risk and operational objectives while generating savings. Our team of energy experts uses real-time market intelligence to ensure our clients have the latest and most accurate information to develop energy hedging strategies and make critical energy supply purchasing decisions when it matters most. We pinpoint the best supply options for our clients through our competitive bid process with in depth analysis of each supplier, term, pricing product and price component.

Comprehensive: We take a comprehensive view of risk evaluating cost, volume and supply certainty. To create effective procurement and risk strategies, Edison works with clients to establish a position on each risk element by facility to address all needs across the organization.

Customized: We understand a one-dimensional solution may not properly address operational risk and financial goals of each facility. We work with your team to understand and assess your specific risk profile, at a granular level, to develop a strategy that is best suited for you.

Analysis: A strategy can be effective only if it is implemented with rigor and detail. We break down each cost component and ensure supplier offers are assessed from an "apples to apples" standpoint. Components include basis, fuel, capacity costs, incremental cost, swing, band width, pass through versus fixed costs, ISO costs, contracting risks, etc.

Market Timing: We proactively monitor the market for attractive timing opportunities which allows us to negotiate the best energy supply contracts and maximize savings for our clients.

#### **Ancillary Services:**

Rate Analysis – We construct a customized rate model based on the load profile of a facility and available utility rate options, highlighting opportunities for cost savings by switching rates or shifting operations.

Demand Response – We help clients evaluate the benefits and risk of participating in utility or regional demand response program. We facilitate a competitive bid process for a curtailment service provider to maximize a client's share of capacity payments.

**Supply Management** – We stand out in the industry for our functional expertise at strategically and reliably buying, selling, balancing and transporting natural gas for our clients. We maintain a natural gas procurement and operations desk with 24-hour on call coverage.

Fits your needs: Strategic Supply Program Development is customizable and can range across all service offerings: Procurement and Risk Management, Supply Management (demand response, balancing, operations), Rate Analysis, Invoice Management, Payments (invoices), Audits (invoices) and Reporting.

Reference Application, Section 8.e, Technical Fitness – Applicant failed to provide detailed professional resumes of its chief officers, to include detailed descriptions on all experience and activities including date ranges. Please provide the missing documentation.

# **Tiffany Christie** 2009 to Present

Managing Director, Supply Advisory

Tiffany Christie is Managing Director of Supply Advisory. She is responsible for the day to day operations of the supply team and guides strategy and direction of the team's operations.

Prior to leading the team, Tiffany was a natural gas account manager for large steel and chemicals clients representing annual natural gas spend of \$450 million. She managed natural gas assets within the most complex markets, including areas with daily balancing requirements and frequent constraint challenges.

Prior to joining Edison, Tiffany's career advanced quickly with a multi-billion-dollar value added steel processor. Her responsibilities included steel sales and direct raw materials purchasing representing over \$600 million annually. With direct commodity purchasing experience, Tiffany is well-positioned to appreciate the needs of Edison's industrial clients and focus on their priorities.

Tiffany joined the Edison team in 2009. She has earned two degrees from The Ohio State University with a degree in business administration majoring in international business and another degree in arts and science majoring in Spanish.

### John Reid 2005 to Present

Vice President - Power Services

As Vice President - Power Services, John provides leadership to Edison's team of Electricity and Petroleum account managers. He remains active as an account manager to stay in-touch with the client's most complex energy management needs.

John has 21 years of experience in the energy industry and has worked on both the natural gas and electric sides of the energy management business, thus contributing to his experience and knowledge of the inter-connectedness of the industry. Prior to joining Edison, Reid held a variety of positions with increasing responsibility while working for a utility company. During his tenure there, his general focus was on developing economic energy strategies for large commercial and industrial consumers, at which he excelled and as such was appointed Director of Sales, where he focused on high risk accounts. John has a significant amount of experience in

the area of energy efficiency, having served as the Project Development Engineer on the team which implemented energy conservation projects for Ohio schools, universities, and prisons.

He holds a Bachelor's degree in industrial & systems engineering from Ohio University as well as an MBA from the University of Dayton.

John is a Chartered Industrial Gas Consultant (CIGC) and Certified Energy Manager (CEM).

#### Jeff Bolyard

#### 2001 to Present

Vice President - Gas Services

As VP, Gas Services, Jeff leads Edison's Natural Gas account management team and provides the expert guidance needed to prepare for emerging opportunities in the natural gas industry for the benefit of our clients. He remains an active account manager, which keeps him current on market opportunities and trends.

In his 25 years in the industry, Jeff has had experience in working with both regulated and deregulated sides of the natural gas business.

Jeff is passionate about opportunities in emerging fuel technologies and is a member of Clean Fuels Ohio, an organization that provides research on the use of cleaner domestic fuels to the transportation industry, government and the general public.

Jeff is a graduate of Mount Vernon Nazarene University.