

**Application of Pennsylvania-American Water Company for the Acquisition
of the Wastewater Collection and Treatment System Owned by the York City Sewer
Authority (the “Authority”) and Operated by the City of York (the “City”)
(collectively “York”)**

**66 Pa. C.S. § 1329
Application Filing Checklist – Water/Wastewater
Docket No. A-2021-3024681**

19. Cost of Service.
- e. State whether the seller has any outstanding loans on the utility plant and identify the nature, terms, and payment history.

RESPONSE:

- e. City of York had approximately \$30,666,226.83 in debt as of June 1, 2021 associated with the wastewater system. A copy of the sewer debt is enclosed as **Appendix A-19-e**.

Guaranteed Sewer Revenue Bond, Series of 2008

	Principal	Interest	5% Coverage Lease Payment	Total
2021	\$ 1,962,500.00	\$ 84,966.00	\$ 102,373.30	\$ 2,149,839.30
2022	\$ 1,855,000.00	\$ 54,537.00	\$ 95,476.85	\$ 2,005,013.85
	<u>\$ 3,817,500.00</u>	<u>\$ 139,503.00</u>	<u>\$ 197,850.15</u>	<u>\$ 4,154,853.15</u>

Guaranteed Sewer Revenue Bonds, Series of 2017

	Principal	Interest	5% Coverage Lease Payment	Total
2021	\$ 2,500.00	\$ 515,325.00	\$ 25,891.25	\$ 543,716.25
2022	\$ 1,970,000.00	\$ 1,030,550.00	\$ 150,027.50	\$ 3,150,577.50
2023	\$ 3,975,000.00	\$ 951,750.00	\$ 246,337.50	\$ 5,173,087.50
2024	\$ 4,175,000.00	\$ 753,000.00	\$ 246,400.00	\$ 5,174,400.00
2025	\$ 4,380,000.00	\$ 544,250.00	\$ 246,212.50	\$ 5,170,462.50
2026	\$ 4,605,000.00	\$ 325,250.00	\$ 246,512.50	\$ 5,176,762.50
2027	\$ 1,900,000.00	\$ 95,000.00	\$ 99,750.00	\$ 2,094,750.00
	<u>\$ 21,007,500.00</u>	<u>\$ 4,215,125.00</u>	<u>\$ 1,261,131.25</u>	<u>\$ 26,483,756.25</u>

CFA Loan	Principal	Interest	5% Coverage Lease Payment	Total
2021	\$ 26,269.47	\$ 32.84	\$ 1,315.12	\$ 27,617.43
	<u>\$ 24,851,269.47</u>	<u>\$ 4,354,660.84</u>	<u>\$ 1,460,296.52</u>	<u>\$ 30,666,226.83</u>