

Pennsylvania-American Water Company & York Sewer
Pro-forma Income Statement
for the 12 Months Ended December 31, 2020
(Dollars in thousands)

Appendix H

	PA American Water 12 Months Ended December 31, 2020 (Audited)	York Sewer 12 Months Ended December 31, 2020	Combined Pro-Forma*
Operating Revenues	\$ 733,061	\$ -	\$ 733,061
Operating Expenses			
Operation and Maintenance	227,795	-	227,795
Depreciation and Amortization	153,834	-	153,834
General Taxes and Other	13,633	-	13,633
Total Operating Expenses	<u>395,262</u>	<u>-</u>	<u>395,262</u>
Operating Income	337,799	-	337,799
Other Income/(Expenses)			
Other Income/(Expense), Net	13,351	-	13,351
Interest Expense, Net	<u>(77,717)</u>	<u>-</u>	<u>(77,717)</u>
Total Other Expenses	<u>(64,366)</u>	<u>-</u>	<u>(64,366)</u>
Income Before Income Taxes	273,433	-	273,433
Provision for Income Taxes	76,273	-	76,273
Net Income	<u>\$ 197,160</u>	<u>\$ -</u>	<u>\$ 197,160</u>

*2020 Audited financial statements not available for York Sewer to display a Combined Pro-Forma