Dear Rosemary,

A-2021-3026410

Attached you will find the information requested in the e-mail dated June 17, 2021. If there is anything else you need, please let me know.

Best Regards,

**DATE OF DEPOSIT** 

JUN 2 2 2021

Stacy Stacy Rowen, CPA

CFO

**VARO** 

Office: 716.810.1115

Mobile: 716.864.8207

Fax: 716-810-1112

www.varo1.com

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU



## Docket No. A-2021-3026410 Technology Resource Solutions, Inc. Data Requests

- 1. Reference Application, Section 4.d, Proposed Service Area The Applicant stated that it is seeking to be licensed in the Electric Distribution Company service territories of Met-Ed, PECO and PPL. In Section 12, Newspaper Publications, applicant indicated newspapers that correspond with the Electric Distribution Company service territories of PECO, Penelec and PPL. Please submit updated pages of the application as the information contained in Section 4.c and Section 12 must match for the Electric Distribution Company service territories applicant wishes to be licensed. (Please note that if Penelec is selected, additional newspaper publications will be required).
- 2. Reference Application, Section 8.f, Taxation Applicant failed to provide answers to number eight and nine. Please resubmit a complete Tax Certification Statement.
- 3. Reference Application, Section 8.a, Technical Fitness Applicant stated that it is licensed in Illinois, Maryland, Massachusetts, New Jersey, and Ohio. Please provide copies of licenses for each of these states.

**DATE OF DEPOSIT** 

JUN 2 2 2021

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

# **Technology Resource Solutions, Inc.**

# 4455 Transit Rd | Suite 2C Williamsville, NY 14221

June 21, 2021

DATE OF DEPOSIT

Rosemary Chiavetta, Secretary Pennsylvania Public Utility Commission 400 North Street Harrisburg, PA 17120

JUN 2 2 2021

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

RE:

Electric Generation Supplier License Application for

Technology Resource Solutions, Inc.

### Secretary Chiavetta:

I am providing the following statement as requested per the attached letter from the PA PUC dated 6/17/2021, with respect to completion of our application for an Electric Generation License:

I, <u>Kenneth R. Rowen</u>, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Sincerely,

Kenneth R. Rowen

President

Aggregator - an entity that purchases electric energy and <u>takes title to electric energy</u> as an intermediary for sale to retail customers.
 Broker/Marketer - an entity that acts as an intermediary in the sale and purchase of electric energy <u>but</u>

does not take title to electric energy.

• Technology Resource Solutions, Inc, is a Broker/Marketer – an entity that acts as an intermediary in the sale and purchase of electric energy but does not take title to electric energy.

	The Applicant is presently doing business in Permunicipal electric corporation electric cooperative local gas distribution company provider of electric generation, transmission	n or distribution services	DATE OF D JUN 22 PA PUBLIC UTILITY SECRETARY'S	7 * i
	broker/marketer engaged in the business of Other; Identify the nature of service being r  Or  The Applicant is not presently doing business in	rendered.	JUN 22 2021 PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU	.
b.	APPLICANT'S PROPOSED OPERATIONS: The A Generator of electricity Supplier of electricity Aggregator engaged in the business of supplying Broker/Marketer engaged in the business of supplying Check here to verify that your organization be making payments for customer Electric Cooperative and supplier of electric powers. Other (Describe):	ng electricity pplying electricity services tion will not be taking title to the ele		
c.	PROPOSED SERVICES: Describe in detail the ele Applicant proposes to offer.   • We propose to offer traditional broker/m commercial and industrial customers in conducting detailed competitive bids wit Pennsylvania. We provide additional st annual budget projections.	narketing services for electric supply the state of Pennsylvania. We pro ith proposals offered by EGS provid	ly services to ovide this service by ders with operations in	е
d.	PROPOSED SERVICE AREA: Check the box of exproposes to provide service.  Citizens' Electric Duquesne Light Met-Ed PECO Penelec Penn Power	Pike PPL UGI Utilities Wellsboro West Penn Entire Commonwealth		t

c.	DOOR TO DOOR SALES: Will the Applicant be implementing door to door sales activities?				
		Yes No			
		If yes, will the Applicant be using verification procedures?			
		Yes No			
		If yes, describe the Applicant's verification procedures.			
d.		SIGHT OF MARKETING: Explain all methods Applicant will use to ensure all marketing is performed in armanner, for both employees and subcontractors.  As a small firm, we have just two employees that will perform any marketing function. As a mature operation, we typically do not perform traditional marketing work to secure new clients. Our business has consistently grown through the years without a formal marketing plan.			
e.	respons work ex	ERS: Identify Applicant's chief officers, and include the professional resumes for any officers directly sible for operations. All resumes should include date ranges and job descriptions containing actual experience.  Chief Officers:  Kenneth Rowen, President  Stacy Rowen, CFO  Kenneth Rowen is the officer responsible for operations. See Exhibit E for the requested resume.			
f.	FERC	FILING: Applicant has:			
		Filed an Application with the Federal Energy Regulatory Commission to be a Power Marketer.			
		Received approval from FERC to be a Power Marketer at Docket or Case Number			
	×	Not applicable			
		9. <u>DISCLOSURE STATEMENTS:</u>			
	Disclos	sure Statements: If proposing to serve Residential and/or Small Commercial (under 25 kW			

**Disclosure Statements:** If proposing to serve Residential and/or Small Commercial (under 25 kW) Customers, provide a Residential and/or Small Commercial disclosure statement. A sample disclosure statement is provided as Appendix J to this Application.

Electricity should be priced in clearly stated terms to the extent possible. Common definitions should be used. All consumer contracts or sales agreements should be written in plain language with any exclusions, exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated. Penalties and procedures for ending contracts should be clearly communicated.

Not applicable for an applicant applying for a license exclusively as a broker/marketer.

• Our application is for a license exclusively as a broker/marketer.

### 12. NEWSPAPER PUBLICATIONS

#### Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

The chart below dictates which newspapers are necessary for each EDC. For example, an applicant that wants to operate in Penn Power would need to run ads in both The Erie Times-News and the Pittsburgh Post-Gazette. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and must be supplied with this application. Applicants do not need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

The four (4) Notarized Proofs of Publication are attached as Appendices C, D, E & F

	Erie Times- News	Harrisburg Patriot- News	Philadelphia Daily News	Pittsburgh Post- Gazette	Scranton Times- Tribune	Williamsport Sun-Gazette	Johnstown Tribune- Democrat
Citizens' Electric							
Duquesne							
Met Ed							
PECO			х				
Penelec		X			Х	x	
Penn Power							
Pike							
PPL		X	х		Х	Χ .	
UGI							
Wellsboro							
West Penn							
Entire Commonwealth							

(Example Publications are provided at Appendices K and L)

13. <u>SIGNATURE</u>

Title: President

Applicant: Kerneth R. Rowen

# Document for 17-0274

Type	8DOCKET MAYIGATION
Order - Final	<u>Case Details</u>
Filed By	Docket Street
Sonya Teague Kingsley	Stall Assigned
Administrative Law Judge	Servica List
Illinois Commerce Commission 160 N. LaSalle St., C-800	Schedule
Chicago, 1L 60601	Documents
filed For	Pacument
Illinois Commerce Commission	Public Comments
Date Filed	
August 25, 2017	eDOCKET
Means Received	NOTIFICATIONS
Electronic	Instructions
Description	
Final Order	e-Docket
results	P2017-0274 Go
1. <u>Final Order</u> . [23.48 K8]	Motor Carrier Orders  Upcoming Suspension End Dotes  Reports  e-Doctrot Legin  92 RIV-R Sub 17/100139 MC.  74 RIV-R Sub 15/81440 MC

# Case Details for 17-0274

ned	ODOCKET NAVIGATION
June 5, 2017	<u>Case Details</u>
Case Type	Docket Sheet
Certificate of Public Convenience & Necessity/Good Standing/Service Authority (8-406,13-403,13-404,13-405,13-900,15-401,16-108,16-115,16-115,19-110,21-401) - New	Staff Assigned
Authority Type(s)	Service List
	<u>Schedule</u>
Agents, Brokers and Consultants (ABC)	<u>Documents</u>
Case Status	Public Comments
Initial - Closed	
Administrative Law Judge(s)	@DOCKET
Sonya Teague Kingsley	Instructions
Title of Case	Email Hatifications
Technology Resource Solutions, Inc.	The state of the s
Nature of Case	e-Docket
Application for Licensure of Agents, Brokers and Consultants under Section 16-115C of the Public Utilities Act.	P2017-0274 Go
Entities	Upcoming Suspension End Dates
Technology <u>Resource Solutions, Inc.</u>	<u>Paports</u> <u>e-Dacket Lagin</u>
ractional translates admitted the	92 RIV-R Sub 17/190139 MC
Се 1-у - 14. Биб- (1 1) жиз — 1983 жылын оруу - 1 — жыл — 1992 жылын жыл - 1 мей бей жүлжөө мененун учыгын жа	74 RTV-P Sub 15/81440 MC

Full docket number: P2017-0274

STATE OF MARYLAND

DOUGLAS R. M. NAZARIAN

HAROLD D. WILLIAMS SUSANNE BROGAN LAWRENCE BRENNER THERESE M. GOLDSMITH



### PUBLIC SERVICE COMMISSION

#16, 6/2/10 AM, ML#s 120927 and 122070 License Reference No.: IR-1802

June 2, 2010

Judith Messenger
Senior Manager – Public Policy & Regulatory
PAETEC
600 Willowbrook Office Park
Fairport, NY 14450

Dear Ms. Messenger:

On January 12, 2010, Technology Resource Solutions, Inc. filed an Application for a license to supply electricity or electric generation services in Maryland under COMAR 20.51. The Company proposes to provide electricity supplier services in Maryland for commercial customers without restrictions on the number and size of end use customers as described in the application.

After considering this matter at the June 2, 2010 Administrative Meeting, the Commission granted Technology Resource Solutions, Inc. a license to supply electricity or electric generation services in Maryland in accordance with its Application (License Reference Number IR-1802). The license granted by the Commission under this Letter Order is limited solely to electricity broker services to commercial customers.

Finally, Technology Resource Solutions, Inc. is reminded that it is under a continuing obligation to notify the Commission of any substantial changes to the information upon which the Commission relied in granting this license. A copy of the supplemental or updated information is required to be filed concurrently with the Office of People's Counsel.

By Direction of the Commission,

Terry J. Romine Executive Secretary

TJR/gjd :

c:

Phil VanderHeyden, Electricity Division

WILLIAM DONALD SCHAEFER TOWER • 6 ST. PAUL STREET • BALTIMORE, MARYLAND 21202-6806

410-767-8000

Toll Free: 1-800-492-0474

FAX: 410-333-6495

MDR\$: 1-800-735-2258 (TTY/Voice)

Website: www.psc.state.md.us/psc/

License to Supply Electricity or Bleetric Generation Services to the Public in the State of Maryland

#### APPLICANT'S GENERAL AUTHORIZATION FOR VERIFICATION OF FINANCIAL INFORMATION, ETC.

#### TO WHOM IT MAY CONCERN:

I/We have applied to the Maryland Public Service Commission ("the Commission") for a license to be an Electricity Supplier, or to provide certain Electricity Supply related services, and authorize you to release to the Staff of the Commission and its authorized representatives and agents any information or copies of records requested concerning:

MY/OUR COMPANY OR BUSINESS AND ITS HISTORY, PERFORMANCE, OPERATIONS, CUSTOMER RELATIONS, FINANCIAL CONDITION, INCLUDING BANK ACCOUNT TRANSACTIONS AND BALANCES, PAYMENT HISTORY WITH SUPPLIERS AND OTHER CREDITORS, VERIFICATION OF NET WORTH AND OTHER INFORMATION AND RECORDS WHICH THE STAFF REQUIRES TO VERIFY OR MAKE INQUIRY CONCERNING MY/OUR FINANCIAL INTEGRITY AND THE INFORMATION CONTAINED IN MY/OUR LICENSE APPLICATION OR OTHER INFORMATION PROVIDED BY ME/US TO THE COMMISSION OR, STAFF OF THE COMMISSION OR ITS REPRESENTATIVES OR AGENTS.

This Authorization is continuing in nature and includes release of information following issuance of a license, for re-verification, quality assurance, internal review, etc. The information is for the confidential use of the Commission and the Staff of the Commission in determining my/our financial integrity for being a licensee or to confirm information I/We have supplied and may not be released except by order of the Commission or by order of a court of competent jurisdiction.

A photographic or fax copy of this authorization may be deemed to be the equivalent of the original and may be used as a duplicate original. The original signed form is maintained by the Staff of the Commission.

APPLICANT'S AUTHORIZATION TO RELEASE INFORMATION:

APPLICANT (Please print)

APPLICANT (Please print)

5/24/10

DATE

SVP, Controller and Chief Accounting Officer

TITLE



# THE COMMONWEALTH OF MASSACHUSETTS DEPARTMENT OF PUBLIC UTILITIES

CHARLES D. BAKER GOVERNOR

KARYN E. POLITO LIEUTENANT GOVERNOR

KATHLEEN A. THEOHARIDES SECRETARY OF ENERGY AND ENVIRONMENTAL AFFAIRS ONE SOUTH STATION BOSTON, MA 02110 (617) 305-3500 MATTHEW H. NELSON CHAIR

ROBERT E. HAYDEN COMMISSIONER

CECILE M. FRASER
COMMISSIONER

**September 18, 2019** 

Stacy A. Rowen, Chief Financial Officer Technology Resource Solutions, Inc. d/b/a VARO 6699 Westminster Dr. E. Amherst, NY 14051

RE: Electricity Broker License Application

Dear Ms. Rowen,

The Department of Public Utilities ("Department") has reviewed the application of Technology Resource Solutions, Inc. d/b/a VARO ("VARO" or "Company") for an Electricity Broker license in the Commonwealth of Massachusetts, and is pleased to inform you that the Department has approved the application. VARO's license number is **EB-488**.

Consistent with the information provided in VARO's application, the activities the Company is licensed to provide are limited to electricity broker services to commercial and industrial customers. If, at a later date, the Company seeks to provide electricity broker services to residential customers, it must first seek and obtain Department approval when renewing its license.

As a condition of maintaining this license, VARO must comply with all relevant requirements of G.L. c. 164 and the regulations promulgated thereunder, including 220 CMR 11.00, 12.00 et seq. In addition, within 30 days of any material change in the information required by 220 CMR 11.05(2), the Company must file updated information with the

FAX: (617) 345-9101 www.mass.gov/dpu Department. If VARO requests a renewal of its license next year, please submit the renewal application no later than September 1, 2020.

By Order of the Department,

Matthew H. Nelson, Chairman

Robert E. Hayden, Commissioner

Cecile M. Fraser, Commissioner





M. Beth Trombold Lawrence K. Friedeman Dennis P. Deters Daniel R. Conway

## PUBLIC UTILITIES COMMISSION OF OHIO

Certified as a Competitive Retail Electric Service Provider

Certificate Number: 19-1405E (1)

Issued Pursuant to Case Number(s):

#### 19-1125-EL-AGG

A certificate as a Competitive Retail Electric Service Provider is hereby granted to, Technology Resource Solutions, Inc. whose office or principal place of business is located at 4455 Transit Rd, Suite 2C, Williamsville, NY 14221 to provide <u>power broker</u> services within the State of Ohio effective June 16, 2019.

The certification of competitive retail electric suppliers is governed by Section 4901:1-24-(01-13) of the Ohio Administrative Code, Section 4901:1-21-(01-15) of the Ohio Administrative Code, and Section 4928.08 of the Ohio Revised Code.

This Certificate is revocable if all of the conditions set forth in the aforementioned case(s) are not met.

Subject to all rules and regulations of the Commission, now existing or hereafter promulgated.

Witness the seal of the Commission affixed at Columbus, Ohio.

Dated: June 19, 2019

By Order of

PUBLIC UTILITIES COMMISSION OF OHIO

Tanowa M. Troupe, Acting Secretary Susan Patterson, Acting Secretary

Beverly Hoskinson, Acting Secretary

Certificate Expires: June 16, 2021

Technology Resource Solutions, Inc. 4455 Transit Rd., Suite 2C Williamsville< NY 14221





7020 2450 0001 5201 2591



1000



U.S. POSTAGE PAID FCM LG ENV BUFFALO, NY 14221 1UN 22, 21 AMOUNT

\$5.20 R2304M116649-32

# **RECEIVED**

JUL 1 - 2021

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Rosemary Chiavetta, Secretary Pennsylvannia Public Utility Commission 400 North Street Harrisburg, PA 17120