



COMMONWEALTH OF PENNSYLVANIA
PENNSYLVANIA PUBLIC UTILITY COMMISSION
400 NORTH STREET, HARRISBURG, PA 17120

IN REPLY PLEASE
REFER TO OUR FILE

June 30, 2021

Docket No. A-2021-3026458
Utility Code: 1124232

EMAIL

RICHARD J TUTELA CEO
ENERGY PRICE MANAGEMENT GROUP LLC
399 ½ MAIN ST STE 2D
DALTON MA 01266

RE: Electric Generation Supplier License Application

Dear Mr. Tutela:

On June 14, 2021, the Public Utility Commission accepted Energy Price Management Group, LLC's application for an Electric Generation Supplier license. The application was incomplete. In order for us to complete our analysis of your application, the Energy Industry Group requires answers to the attached question(s).

Please be advised that you are directed to forward the requested information to the Commission within **30** days from the date of this letter. Failure to respond may result in the application being denied. As well, if Energy Price Management Group, LLC has decided to withdraw its application, please reply notifying the Commission of such a decision.

Please forward the information to the Secretary of the Commission at the address listed below. When submitting documents, all documents requiring notary stamps must have original signatures. Please note that some responses may be e-filed to your case, <http://www.puc.pa.gov/efiling/default.aspx>. A list of document types allowed to be e-filed can be found at <http://www.puc.pa.gov/efiling/DocTypes.aspx>.

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 17120

Your answers should be verified per 52 Pa Code § 1.36. Accordingly, you must provide the following statement with your responses:

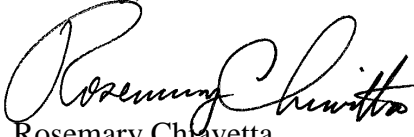
I, Richard Tutela, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements

herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

The blank should be filled in with the name of the appropriate company representative, and the signature of that representative should follow the statement.

In addition, to expedite completion of the application, please also e-mail the information to Jeff McCracken at jmccracken@pa.gov. Please direct any questions to Jeff McCracken, Bureau of Technical Utility Services, at jmccracken@pa.gov (preferred) or (717) 783-6163.

Sincerely,

A handwritten signature in black ink, appearing to read "Rosemary Chlavetta". The signature is written in a cursive, flowing style.

Rosemary Chlavetta
Secretary

Enclosure

Docket No. A-2021-3026458
Energy Price Management Group, LLC
Data Requests

1. Reference Application, Section 1.b, Registered Agent – Applicant failed to provide a Telephone Number for the Applicant’s Registered Agent. Please provide an updated Application page with the appropriate corrections.
2. Reference Application, Section 3.a, Affiliates – Applicant failed to list Viner Building Inc. as an affiliate. Please file an updated Application page with the information requested.
3. Reference Application, Section 4.c, Description of Proposed Services – Applicant failed to provide a description of its proposed services in the EGS Application Package. Please file an updated Application page with the requested information.
4. Reference Application, Section 4.f, Start Date – Applicant stated that they propose to actively market within the Commonwealth on 8/1/20. However, in Section 4.a the Applicant stated that they are not currently operating in Pennsylvania. Please provide an updated Application page with the appropriate corrections.
5. Reference Application, Section 7.a, Bonding – Applicant provided a financial security instrument which lists its name as ‘ENERGY PRICE MANAGEMENT GROUP, LLC’. The Pennsylvania Department of State website lists the Applicant’s name as ‘Energy Price Management Group, LLC’ (please note the capitalization differences). Please provide an updated financial security instrument in which the Applicant’s name matches the Pennsylvania Department of State’s website, exactly.
6. Reference Application, Section 7.b, Financial Fitness – Please provide financial statements for calendar year 2020 along with three recent consecutive months of bank statements.
7. Reference Application, Section 7.f, Taxation – Applicant provided an incorrect Corporate Box Number instead of a Revenue ID Number on its Tax Certification Statement. Any company registered in the Commonwealth of Pennsylvania after March 2013 must contact the Pennsylvania Department of Revenue for its 10-digit Revenue ID Number. Please submit a corrected Tax Certification Statement.
8. Reference Application, Section 8.a, Technical Fitness – Applicant failed to provide documentation explaining the services it intends to provide within the Commonwealth of Pennsylvania. Please provide the missing documentation.

9. Reference Application, Section 8.a, Technical Fitness – Applicant failed to provide a license for each state in which it currently operates within the electric and/or natural gas industries. Please provide the missing documentation.
10. Reference Application, Section 11, Affidavits – The Affidavits submitted list the Applicant as ‘Richard J. Tutela’ or ‘Richard Tutela’ rather than ‘Energy Price Management Group, LLC’. Please resubmit the Application Affidavit and the Operations Affidavit with the appropriate corrections.



Richard J. Tutela
CEO
Energy Price Management Group, LLC
413-205-6099
www.energypmg.com

RE: PA EGS Docket # A-2021-3026458

I, Richard J. Tutela hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing in this matter. I understand that the statements herein are made to the penalties of 18 Pa. C.S. ss4904 (relating to unsworn falsification to authorities).

A handwritten signature in black ink, appearing to read "Richard J. Tutela", is written in a cursive style.

Richard J. Tutela
CEO
Energy Price Management Group, LLC

BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of Energy Price Management Group, LLC, d/b/a _____, for approval to offer, render, furnish, or supply electricity or electric generation services as a(n) [as specified in item #4b below] to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

1. IDENTIFICATION AND CONTACT INFORMATION

- a. **IDENTITY OF THE APPLICANT:** Provide name (*including any fictitious name or d/b/a*), primary address, web address, and telephone number of Applicant:

Energy Price Management Group, LLC
399 1/2 Main Street Suite 2D
Dalton, MA 01226

www.energypmg.com
Phone : 917-525-2597 x100

- b. **PENNSYLVANIA ADDRESS / REGISTERED AGENT:** If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

Registered Agents Inc 1150 First Ave. STE 511 King of Prussia, PA 19406 312-442-0270

- c. **REGULATORY CONTACT:** Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application should be addressed.

Richard J. Tutela, CEO
399 1/2 Main Street Suite 2D Dalton MA 01226
Phone : 917-525-2597 x100
Fax : 917-979-2697
rtutela@energypmg.com

- d. **ATTORNEY:** Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

not using an attorney

- e. **CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS: (Required of ALL Applicants)** Provide the name, title, address, telephone number, FAX number, and e-mail **OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED)** responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Electric Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed EGSs.

Richard J. Tutela, CEO
399 1/2 Main Street Suite 2D Dalton MA 01226
Phone : 917-525-2597 X100,
Fax : 917-979-2697
rtutela@energypmg.com

Michael A. Viner, Managing Director
399 1/2 Main Street Suite 2D Dalton MA 01226
Phone : 917-525-2597 X102,
Fax : 917-979-2697
mviner@energypmg.com

The Applicant is a:

- domestic corporation (15 Pa. C.S. §1308)
- foreign corporation (15 Pa. C.S. §4124)
- domestic limited liability company (15 Pa. C.S. §8913)
- foreign limited liability company (15 Pa. C.S. §8981)
- Other (Describe):

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation.
- Give name and address of officers.

3. AFFILIATES AND PREDECESSORS

(both in state and out of state)

- a. **AFFILIATES:** Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

Energy Price Management Group, LLC does not have any affiliates

- b. **PREDECESSORS:** Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

Energy Price Management Group, LLC does not have any predecessors.

c. **PROPOSED SERVICES:** Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.

Energy Price Management Group, LLC will be providing Electricity Brokering. Energy Price Management Group shall not take title to the electricity.

d. **PROPOSED SERVICE AREA:** Check the box of each Electric Distribution Company for which the Applicant proposes to provide service.

- Citizens' Electric
- Duquesne Light
- Met-Ed
- PECO
- Penelec
- Penn Power

- Pike
- PPL
- UGI Utilities
- Wellsboro
- West Penn

Entire Commonwealth of PA

e. **CUSTOMERS:** Applicant proposes to provide services to:

- Residential Customers
- Small Commercial Customers - (25 kW and Under)
- Residential and Small Commercial as Mixed Meter ONLY **(CANNOT BE TAKEN WITH RESIDENTIAL AND/OR SMALL COMMERCIAL ABOVE)**
- Large Commercial Customers - (Over 25 kW)
- Industrial Customers
- Governmental Customers
- All of above (Except Mixed Meter)
- Other (Describe):

f. **START DATE:** Provide the approximate date the Applicant proposes to actively market within the Commonwealth.

09/01/2021



**Public Utilities
Commission**

M. Beth Trombold, Acting Chair

Commissioners

Lawrence K. Friedeman
Dennis P. Deters
Daniel R. Conway

Competitive Retail Electric Service Provider Certificate

Certified Entity:

Energy Price Management Group LLC

399-1/2 Main Street, Ste. 2D
Dalton, MA 01226

Certificate Number: **19-1368E**

Effective Date: February 09, 2021

Expiration Date: February 09, 2023

Issued Pursuant to Case Number(s):

19-0066-EL-AGG

The above referenced entity is hereby certified to provide competitive retail electric **Power Broker** services within the State of Ohio.

The certification of competitive retail electric service providers is governed by Chapters 4901:1-24 and 4901:1-21 of the Ohio Administrative Code, and Section 4928.08 of the Ohio Revised Code. This Certificate is revocable if all of the conditions set forth in the aforementioned case(s) are not met.

The certified entity is subject to all rules and regulations of the Public Utilities Commission of Ohio now existing or hereafter promulgated.

Witness the seal of the Commission affixed at Columbus, Ohio.

Dated: **09 day of February, 2021.**



By Order of
The Public Utilities Commission of Ohio

Tanowa M. Troupe, Secretary
Debbie Ryan, Acting Secretary
Donielle M. Hunter, Acting Secretary
Susan Patterson, Acting Secretary

STATE OF ILLINOIS

ILLINOIS COMMERCE COMMISSION

Energy Price Management Group, LLC :
: **18-1795**
Application for Licensure of :
Agents, Brokers, and Consultants :
under Section 16-115C of the :
Public Utilities Act. :

ORDER

By the Commission:

I. INTRODUCTION

On December 11, 2018, Energy Price Management Group, LLC (“Applicant”) filed a verified Application with the Illinois Commerce Commission (“Commission”) requesting a certificate of service authority to operate as an agent, broker, or consultant (“ABC”) in Illinois pursuant to Section 16-115C of the Public Utilities Act (“Act”), 220 ILCS 5/1-101 et seq., and 83 Ill. Adm. Code 454, "Licensure of Retail Electric Agents, Brokers and Consultants" (“Part 454”). Applicant requests authority to offer services as an ABC for the procurement or sale of retail electricity supply for third parties in the State of Illinois. Since all of the information to grant the requested relief was contained in the Application, the Hearing was waived.

II. REQUIREMENTS FOR ALL APPLICANTS UNDER SECTION 16-115C OF THE ACT

Applicant is a business organized under the laws of Massachusetts and authorized to transact business in Illinois. Applicant has certified that it will comply with all applicable regulations; that it will comply with informational and reporting requirements established by Commission rule; that it will comply with informational and reporting requirements pursuant to Section 16-115C of the Act; and that it will comply with all other applicable laws, regulations, terms, and conditions required to the extent they have application to the services being offered by an ABC. Applicant has agreed to ensure that any person who acts on its behalf will comply with all applicable sections of Part 454. Applicant agrees that it will remain in compliance with the provisions of the Act and Part 454, and will ensure that authorizations received from customers, and all other applicable records are retained for a period of not less than three calendar years after the calendar year in which they were created. Applicant has agreed to adopt and follow rules and procedures to preserve the confidentiality of its customers’ data. The Applicant has also attested that no complaints have been filed against it for its provision of services in the electric or gas industry in the jurisdictions where it provides or is seeking to provide services.

III. FINANCIAL, TECHNICAL, AND MANAGERIAL REQUIREMENTS OF SECTION 16-115C

Applicant is required by Section 454.60 to demonstrate that it meets the managerial qualifications necessary to provide services as an ABC. Applicant must further provide an organizational chart that indicates the position of persons which satisfy the managerial qualification. Applicant has demonstrated that it meets the managerial qualifications set forth in Section 454.60 through Attachment C to the Application. Attachment D to the Application contains a corporate organizational chart and identifies the occupational background information of the persons being used to meet the requirements of Section 454.60(a). Attachment C contains occupational background information on the person or persons being used to meet the requirements of Section 454.60(a).

Applicant is required by Section 454.70 to demonstrate that it meets the technical qualifications necessary to provide services as an ABC. Applicant has demonstrated that it meets the technical qualifications set forth in Section 454.70 with the information provided in Attachment C. Attachment C contains occupational background information on the person or persons being used to meet the requirements of Section 454.70(a).

Pursuant to the requirements of Section 454.80 of Part 454, Applicant provided a surety bond in the amount of \$5,000 issued by a qualifying surety authorized to transact business in Illinois. Applicant further agrees to comply with the Code of Conduct for ABCs contained in Section 454.90.

IV. COMMISSION CONCLUSION AND CERTIFICATE OF SERVICE AUTHORITY

The Commission has reviewed the Application and attachments provided by Applicant regarding the technical, managerial, and financial requirements and all other requirements of the Act and Part 454 and finds that the Applicant sufficiently demonstrates compliance with the requirements. The Commission concludes, therefore, that Applicant's request for a certificate of service authority to operate as an ABC in Illinois should be granted and should include the following authority:

CERTIFICATE OF SERVICE AUTHORITY

IT IS CERTIFIED that Energy Price Management Group, LLC is granted service authority to operate as an agent, broker, or consultant for the procurement or sale of retail electricity supply for third parties in the State of Illinois.

V. FINDINGS AND ORDERING PARAGRAPHS

The Commission, having reviewed the entire record, is of the opinion and finds that:

- (1) Energy Price Management Group, LLC, a business organized under the laws of Massachusetts and authorized to transact business in Illinois, seeks

a certificate of service authority to operate as an ABC under Section 16-115C of the Act;

- (2) the Commission has jurisdiction over the party hereto and the subject matter hereof;
- (3) the recitals of fact and conclusions reached in the prefatory portion of this Order are supported by the record and are hereby adopted as findings of fact;
- (4) Energy Price Management Group, LLC has demonstrated that it possesses sufficient financial, managerial, and technical resources and abilities to provide services as an ABC for the procurement or sale of retail electricity supply to third parties in the State of Illinois;
- (5) Energy Price Management Group, LLC has complied with Section 16-115C of the Act and Part 454; and
- (6) Energy Price Management Group, LLC should be granted a certificate of service authority to operate as an ABC as specified in this Order.

IT IS THEREFORE ORDERED by the Illinois Commerce Commission that Energy Price Management Group, LLC is hereby granted a Certificate of Service Authority authorizing it to operate as an agent, broker, or consultant; said Certificate of Service Authority shall read as that set forth in Section IV of this Order.

IT IS FURTHER ORDERED that Energy Price Management Group, LLC shall comply with all applicable Commission rules and orders now and as hereafter amended.

IT IS FURTHER ORDERED that pursuant to Section 10-113(a) of the Public Utilities Act and 83 Ill. Adm. Code 200.880, any application for rehearing shall be filed within 30 days after service of the Order on the party.

IT IS FURTHER ORDERED that, subject to the provisions of Section 10-113 of the Public Utilities Act and 83 Ill. Adm. Code 200.880, this Order is final; it is not subject to the Administrative Review Law.

By Order of the Commission this 9th day of January, 2019.

(SIGNED) BRIEN SHEAHAN

Chairman



Public Utility Commission of Texas

Broker Report

ENERGY PRICE MANAGEMENT GROUP LLC

BR190855

Type: Limited Liability Company, L.L.C

Date Registered: 9/19/2019

DBA Names

No DBA Records

Company Information

Customer Types: Commercial Industrial Municipal
Customer Details:

Contact Information

Company / Physical (Mailing Address)

ENERGY PRICE MANAGEMENT GROUP LLC
MICHAEL A VINER
MANAGING DIRECTOR
399 1/2 MAIN STREET SUITE 2D
DALTON,MA 01226
Email: mviner@energypmg.com
Phone: 207-632-0771

Contact (Complaint)

ENERGY PRICE MANAGEMENT GROUP LLC
MICHAEL A VINER
MANAGING DIRECTOR
399 1/2 MAIN STREET SUITE 2D
DALTON,MA 01226
Email: mviner@energypmg.com
Phone: 207-632-0771

Docket/Project/Control Numbers

49779-1089
Type: PROJECT
Open Date: 9/13/2019
Close Date: 9/19/2019
Filings: New
Note: BROKER REGISTRATION APPLICATION

End Report

Subject: Energy Price Management Group, LLC Renewal Application
Date: Friday, July 23, 2021 at 12:12:15 PM Eastern Daylight Time
From: Cusi, Dante [BPU]
To: Richard Tutela
CC: Erbe, Darren [BPU], Cusi, Dante [BPU]
Attachments: image001.png, image002.jpg, image003.jpg, image004.jpg, image005.jpg, image006.jpg

Date: July 23, 2021

To Whom It May Concern:

Energy Price Management Group, LLC operating under EA-0616 has filed its renewal application on time. The company complied under the following New Jersey Administrative Code and it may continue to operate until the Board has completed the review of its renewal application.

§ 14:4-5.9 Registration renewal--energy agent or private aggregator

(a) A registered energy agent (including a registered energy consultant) or registered private aggregator shall submit a registration renewal form at least 30 days before the expiration date of the existing registration.

(c) If a registrant has filed a complete renewal application in the time required under (a) above, the applicant's existing registration shall not expire until the renewal application is acted upon by the Board.

You may reach out to the undersigned for further questions.

Dante Cusi
Auditor 3
Division of Audits
New Jersey Board of Public Utilities
44 South Clinton Ave., 9th Floor
Post Office Box 350
Trenton, NJ 08625-0350
dante.cusi@bpu.nj.gov
www.nj.gov/bpu



Connect with us on social:





Phil Murphy
Governor

Sheila Oliver
Lt. Governor

STATE OF NEW JERSEY
Board of Public Utilities
44 South Clinton Avenue, 9th Floor
Trenton, New Jersey 08625-0350
www.nj.gov/bpu/

Aida Camacho-Welch
Secretary of the Board
(609) 292-1599

January 22, 2020

Michael A. Viner, Managing Director
Energy Price Management Group, LLC
399 ½ Main Street Suite 2D
Dalton, MA 01226

Re: **Energy Agent Initial Registration**
Docket No. EE19101389L

Dear Mr. Viner:

In accordance with the Electric Discount and Energy Competition Act of 1999, N.J.S.A. 48:3-49 et seq., at its January 22, 2020 Agenda meeting, the New Jersey Board of Public Utilities voted to issue **Registration** as an Energy Agent to Energy Price Management Group, LLC. The company's registration number is EA-0616.

This registration is effective January 22, 2020 and will expire on January 21, 2021. This registration and the rights thereunder are **Non-Transferable**.

This letter is not an endorsement of, nor is it intended for use in, the marketing promotions of the registrant. Registrants shall comply with all applicable law, including the Electric Discount and Energy Competition Act, which prohibits the unauthorized change of a customer's energy provider and other fraudulent and illegal marketing activities.

If you have any questions, please contact Dante Cusi at (609) 292-1356.

Sincerely,

A handwritten signature in blue ink that reads "Aida Camacho-Welch".

Aida Camacho-Welch
Secretary of the Board

ACW/dec

Appendix A

APPLICATION AFFIDAVIT

[Commonwealth/State] of Florida :

: ss.

County of Lee :

Richard J. Tutela, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

[He/she is the CEO (Office of Affiant) of Energy Price Management Group, LLC (Name of Applicant);]

[That he/she is authorized to and does make this affidavit for said Applicant;]

That the Applicant herein Energy Price Management Group, LLC has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be licensed as an electric generation supplier pursuant to 66 Pa. C.S. § 2809 (B).

That the Applicant herein Energy Price Management Group, LLC has answered the questions on the application correctly, truthfully, and completely and provided supporting documentation as required.

That the Applicant herein Energy Price Management Group, LLC acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That the Applicant herein Energy Price Management Group, LLC acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he/she expects said Applicant to be able to prove the same at hearing.

[Signature]
Signature of Affiant

Sworn and subscribed before me this 22 day of July, 2021

[Signature]
Signature of official administering oath

My commission expires Nov 14, 2023



Appendix B

OPERATIONS AFFIDAVIT

[Commonwealth/State] of Florida :

ss.

County of Lee :

Richard J Tutela, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

[He/she is the CEO (Office of Affiant) of Energy Price Management Group, LLC (Name of Applicant);]

[That he/she is authorized to and does make this affidavit for said Applicant;]

That Energy Price Management Group, LLC, the Applicant herein, acknowledges that [Applicant] may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.

That Energy Price Management Group, LLC, the Applicant herein, asserts that [he/she/it] possesses the requisite technical, managerial, and financial fitness to render electric service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.

That Energy Price Management Group, LLC, the Applicant herein, certifies to the Commission that it is subject to , will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 28 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28, shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional Gross Receipts and power sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. §506 (relating to the inspection of facilities and records).

As provided by 66 Pa. C.S. §2810 (C)(6)(iv), Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

Appendix B (Continued)

That Energy Price Management Group, LLC, the Applicant herein, acknowledges that it has a statutory obligation to conform with 66 Pa. C.S. §506, §2807 (C), §2807(D)(2), §2809(B) and the standards and billing practices of 52 PA. Code Chapter 56.

That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Bureau of Public Liaison or other Commission bureaus. Materials and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.

That the facts above set forth are true and correct/true and correct to the best of his/her knowledge, information, and belief.



Signature of Affiant

Sworn and subscribed before me this 21 day of July, 2021.





Signature of official administering oath

My commission expires Nov 14, 2023.

Energy Price Management Group was founded in 2009 and has worked with over 2,000 customer accounts including small commercial, large industrial, government, medical institutions, and educational facilities.

Richard J. Tutela

Mr. Tutela, Chief Executive Officer is an expert in matters of energy and utilities. With deep and broad energy experience since 1981, he is an accomplished executive with experience leading teams managing global energy and utilities spend of as much as \$3.5 Billion per annum. Most recently leading GE's Global Energy and Utilities Management Team for the past 20 years, Mr. Tutela's experience includes founding, and leading energy and sustainability teams, managing energy price, negotiating and designing innovative supply options, demand side management initiatives, and Indirect and Direct Materials Sourcing. Specialties include Energy Management Strategies, Electricity, Natural Gas, Industrial Gases, Fuel Oil, Diesel Fuel, Gasoline, Physical and Financial Risk Management, Commodities Hedging, Financial Derivatives, Regulatory Interventions, Energy Regulations, Demand Side Management, Renewable Energy, Energy Efficiency, Waste to Energy, Wind, Solar, Water, and Waste Water.

Past Employers:

General Electric Company

Director, Global Energy and Utilities, from Jan. 2001 to Nov. 2019

Strategically managing the shared service team, known as the GE Global Energy and Utilities Group, consisting of direct staff members and a virtual team across all GE businesses. Established energy strategies, policies, and processes. Commodities managed have included electricity, natural gas, liquefied natural gas, fuel oil, jet fuel, gasoline, diesel, coal water, wastewater, industrial gases, benzene, methanol, butanediol, ethane, and carbon black.

GE Plastics, a General Electric Company (This Business is now part of Sabic)

Director, Global Energy Sourcing, from January 2000 to January 2001

Global Responsibility for managing energy and utilities, developed a creative and successful strategy for risk management covering key energy commodities plus many petrochemicals and key raw materials for the former GE Plastics business.

The Linde Group (formerly The BOC Group, formerly Airco)

Manager, Rates and Regulation, from June 1990 to January 1999

Represented the company in all matters related to energy and utilities while leading a team of experts. Managed Global energy for all divisions.

Supervisor of Rates, from June 1985 to June 1990

Created a corporate central team for contract negotiations, regulations, and risk management. Physical and Financial hedging. Leveraged Energy Management Information System (EMIS) to help

build the company's first centralized operations and logistics management center.

Energy Engineer, from May 1981 to June 1985

Focused on energy price and energy efficiency, contract negotiations, demand side programs, and created the Energy Management Information System (EMIS) for energy information analytics

Independent Energy Consultant, from May 1983 to June 1985

Professional energy consultant – Negotiated energy rates and captured refunds for dozens of industrial and commercial customers

The Linde Group (formerly Airco, followed by The BOC Group)

Data Center Lead Operator, June 1976 to May 1981

Responsible for all operations of the data center during 3rd shift. Managed Data Center staff. Created and implemented improved operating procedures

Michael A. Viner

Mr. Viner, Managing Director has been in the energy industry for 30 years with expertise in procurement in competitive electricity markets, Solar, Wind, Waste-to-Energy, and other opportunity areas for customers. Mr. Viner also has experience in evaluating large scale energy projects, providing risk assessments for the surety industry

Energy Price Management Group, LLC

Managing Director and Executive Vice President, from June 2009 to present
Responsible for operations in designing, communicating, and executing energy supply solutions for Commercial, Industrial, Health Care, Multi-unit housing, Municipal, and County, and State customers. Educating and assisting customers to find and understand the lowest electricity and natural gas prices. Executing knowledge-based unbiased RFP and negotiation processes to drive transparency in every cost component

Past Employers:

Cross Surety

Licensed Surety Bond Specialist, from August 2016 to present

Executive in charge of east coast offices engaged in the financial and risk evaluations, and mitigation design and execution for major energy projects including exploration, transition distribution and behind the meter industrial projects. Working closely with energy supply and large energy purchasing customers in depth analyses, risk evaluations, and the resulting risk mitigation solutions have included some of the most creative solutions in the industry.

Willis HRH

Licensed Surety Bond Specialist, from May 2006 to August 2016

Executive in charge of east coast offices engaged in the financial and risk evaluations, and mitigation design and execution for major energy projects including exploration, transition distribution and behind the meter industrial

projects. Working closely with energy supply and large energy purchasing customers in depth analyses, risk evaluations, and the resulting risk mitigation solutions have included some of the most creative solutions in the industry.

Viner Building Inc.

President, from June 1982 to July 2008

Energy efficient design and construction throughout New England. Quality energy efficient materials and sustainable designs utilized in new and retro-fit construction. Working toward LEED certification.

Corning Glass - Corning, NY

Materials Technician from May 1981 to June 1982

Assisted in engineering evaluations of ceramic materials used energy generation, transmission and supply. Customer centric focused on all materials used in the energy industry.

Richard F. Hall

Vice President Business Development, joined Energy Price Management Group in 2011. For nine years Mr. Hall has worked closely with Energy Price Management Group customers to ensure their needs are met measured in customer satisfaction, reporting, and transparency. Mr. Hall has more than 20 years' experience in Customer Service, Sales and Marketing. He has deep expertise in all aspects of energy markets including rules and regulations involving customer choice, Solar markets, and waste to energy.

Energy Price Management Group, LLC - Vice President Business Development, from June 2011 to present

Responsible for customer care, rates and regulations, analytics, and reporting

Past Employers:

Sears, Roebuck and Co

Sales Manager - from January 2006 to March 2012

Supervised a team of 15 consultative sales associates responsible for achieving customer satisfaction metrics. Also, responsible for staffing, and training the team to be customer centric in all decision making.

WindoBook

Sales Manager, from May 2001 to January 2006

Responsible for sales and customer service for large Mailing and Shipping customers. subscription software to new clients and increasing revenue through existing client base.