



Michael S. Swerling, Esq.

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September 14, 2021

VIA E-FILE & E-MAIL

Ms. Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

**Re: UGI Utilities, Inc. – Gas Division and UGI Utilities, Inc. – Electric Division
Universal Service and Energy Conservation Plan for 2020-2025;
Docket No. M-2019-3014966**

**UGI Utilities, Inc. – Gas Division and UGI Utilities, Inc. – Electric Division
Petition to Amend Universal Service and Energy Conservation Plan for 2020-
2025;
Docket No. P-2020-3019196**

Dear Ms. Chiavetta:

Enclosed please find the supplemental information of UGI Utilities, Inc. – Gas Division and Electric Division (“UGI”), which is being filed in accordance with the *Commission’s Order Directing Supplemental Information and Establishing Comment Period* in the above-referenced docket (Order Entered August 5, 2021).

Sincerely,

/s/ Michael S. Swerling
Michael S. Swerling

Enclosures: Supporting Information
Certificate of Service

Cc: Jennifer Johnson: Policy Analyst, BCS
Christina Chase-Pettis: Senior Communications Specialist, Office of Communications
Louise Fink smith: Attorney, Law Bureau

BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION

UGI Utilities, Inc. – Gas Division and
UGI Utilities, Inc. – Electric Division Universal Service
and Energy Conservation Plan for 2020-2025

Docket No. M-2019-3014966

UGI Utilities, Inc. – Gas Division and
UGI Utilities, Inc. – Electric Division Petition to Amend
Universal Service and Energy Conservation Plan for
2020-2025

Docket No. P-2020-3019196

CERTIFICATE OF SERVICE

I hereby certify that I have, this 14th day of September, 2021, served a true and correct copy of the foregoing document upon the following persons, in the manner indicated, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a participant).

VIA E-FILE & E-MAIL

Rosemary Chiavetta, Secretary (E-File)
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 171020

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Date: September 14, 2021

/s/ Michael S. Swerling
Michael S. Swerling

BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION

UGI Utilities, Inc. – Gas Division and
UGI Utilities, Inc. – Electric Division Universal Service
and Energy Conservation Plan for 2020-2025

Docket No. M-2019-3014966

UGI Utilities, Inc. – Gas Division and
UGI Utilities, Inc. – Electric Division Petition to Amend
Universal Service and Energy Conservation Plan for
2020-2025

Docket No. P-2020-3019196

VERIFICATION

I, Daniel V. Adamo, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Date: September 14, 2021

/s/ Daniel V. Adamo
Daniel V. Adamo
Director Customer Service

UGI Utilities, Inc.
 Response to Data Requests of
 Bureau of Consumer Services

Docket Nos. M-2019-3014966 &
 P-2020-3019196
 Delivered on September 14, 2021

BCS-I-1:

Projected average monthly CAP bills from 2022-2025, broken down by income tier (i.e., 0%-50%, 51%-100%, and 101%-150%), energy type (i.e., NGH, ENH, NGNH, and EH), and utility using both UGI’s existing and proposed PIP and energy burden targets.

Response:

CAP PROJECTED AVG MONTHLY UTILITY BILLS - 2022 to 2025				
Existing PIP Accounts	UGI GAS		UGI Electric	
Energy Type	NGNH	NGH	ENH	EH
	Bill Amount	Bill Amount	Bill Amount	Bill Amount
0% - 50%	\$ 30	\$ 52	\$ 48	\$ 51
51% - 100%	\$ 64	\$ 77	\$ 83	\$ 84
101% - 150%	\$ -	\$ 120	\$ 139	\$ 142
Projected PIP Accounts	UGI GAS		UGI Electric	
Energy Type	NGNH	NGH	ENH	EH
0% - 50%	\$ 18	\$ 36	\$ 18	\$ 46
51% - 100%	\$ 34	\$ 63	\$ 45	\$ 84
101% - 150%	\$ -	\$ 88	\$ 73	\$ 142
Note: Projections were based on 2020 & 2021 Data				

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CAP PROJECTED AVG MONTHLY UTILITY BILLS - 2022 to 2025				
Existing Average Bill	UGI GAS		UGI Electric	
Energy Type	NGNH	NGH	ENH	EH
	Bill Amount	Bill Amount	Bill Amount	Bill Amount
0% - 50%	\$ 31	\$ 54	\$ 46	\$ 64
51% - 100%	\$ 29	\$ 72	\$ 66	\$ 82
101% - 150%	\$ 29	\$ 83	\$ 90	\$ 118
Projected Average Bill	UGI GAS		UGI Electric	
Energy Type	NGNH	NGH	ENH	EH
0% - 50%	\$ 20	\$ 37	\$ -	\$ 80
51% - 100%	\$ 25	\$ 65	\$ 42	\$ 82
101% - 150%	\$ 28	\$ 75	\$ 56	\$ 118
Note: Projections were based on 2020 & 2021 Data				

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CAP PROJECTED AVG MONTHLY UTILITY BILLS - 2022 to 2025				
Existing Min Bill	UGI GAS		UGI Electric	
Energy Type	NGNH	NGH	ENH	EH
	Bill Amount	Bill Amount	Bill Amount	Bill Amount
0% - 50%	\$ 15	\$ 25	\$ 15	\$ 25
51% - 100%	\$ 15	\$ 25	\$ 15	\$ 25
101% - 150%	\$ 15	\$ 25	\$ 15	\$ -
Projected Min Bill	UGI GAS		UGI Electric	
Energy Type	NGNH	NGH	ENH	EH
0% - 50%	\$ 15	\$ 25	\$ 15	\$ 25
51% - 100%	\$ 15	\$ 25	\$ 15	\$ 25
101% - 150%	\$ 15	\$ 25	\$ 15	\$ -
Note: Projections were based on 2020 & 2021 Data				

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Response to Data Requests of
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BCS-I-2:

Projected cost impact of the proposed PIP energy burdens. UGI shall provide an estimate of how the energy burden change may impact CAP credit expenditures in 2022-2025. The cost projections must be broken down by cost component (*i.e.*, admin, CAP credits, and arrearage forgiveness), income tier (*i.e.*, 0%-50%, 51%-100%, and 101%-150%), energy type (*i.e.*, NGH, ENH, NGNH, and EH), and utility.

Response:

Please see the 2022-2025 cost projections below.

UGI Utilities, Inc.
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2022 Projected Participants by Plan Type, Heat Type, and FPL										
CAP CREDITS										
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	CAP Credits
0% - 50%	41	\$ 12,656	2,977	\$ 922,205	213	\$ 68,737	171	\$ 50,815	3,402	\$ 1,054,414
51% - 100%	40	\$ 13,016	7,288	\$ 2,238,836	949	\$ 314,542	355	\$ 104,043	8,632	\$ 2,670,438
101% - 150%	0	\$ -	1,910	\$ 620,225	446	\$ 160,281	109	\$ 32,091	2,465	\$ 812,598
Projected Average Bill										
0% - 50%	8	\$ 2,449	82	\$ 25,339	0	\$ -	2	\$ 640	92	\$ 28,428
51% - 100%	237	\$ 70,487	4,548	\$ 1,364,536	120	\$ 37,998	93	\$ 27,362	4,998	\$ 1,500,383
101% - 150%	111	\$ 32,591	5,241	\$ 1,574,303	225	\$ 73,509	134	\$ 39,185	5,711	\$ 1,719,587
Projected Min Bill										
0% - 50%	85	\$ 24,997	4,020	\$ 1,178,258	549	\$ 160,794	288	\$ 84,451	4,942	\$ 1,448,501
51% - 100%	6	\$ 1,689	114	\$ 33,443	3	\$ 1,013	1	\$ 338	124	\$ 36,483
101% - 150%	3	\$ 1,013	70	\$ 20,606	6	\$ 1,689	0	\$ -	79	\$ 23,308
									Total For CAP Credit	30,445 \$ 9,294,140
PRE-PROGRAM ARREARAGE										
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	PPA
0% - 50%	41	\$ 5,239	2,977	\$ 380,422	213	\$ 27,219	171	\$ 21,852	3,402	\$ 434,731
51% - 100%	40	\$ 5,111	7,288	\$ 931,311	949	\$ 121,270	355	\$ 45,364	8,632	\$ 1,103,057
101% - 150%	0	\$ -	1,910	\$ 244,073	446	\$ 56,993	109	\$ 13,929	2,465	\$ 314,995
Projected Average Bill										
0% - 50%	8	\$ 1,022	82	\$ 10,479	0	\$ -	2	\$ 256	92	\$ 11,756
51% - 100%	237	\$ 30,286	4,548	\$ 581,175	120	\$ 15,334	93	\$ 11,884	4,998	\$ 638,679
101% - 150%	111	\$ 14,184	5,241	\$ 669,731	225	\$ 28,752	134	\$ 17,123	5,711	\$ 729,791
Projected Min Bill										
0% - 50%	85	\$ 10,862	4,020	\$ 513,704	549	\$ 70,155	288	\$ 36,803	4,942	\$ 631,523
51% - 100%	6	\$ 767	114	\$ 14,568	3	\$ 383	1	\$ 128	124	\$ 15,846
101% - 150%	3	\$ 383	70	\$ 8,945	6	\$ 767	0	\$ -	79	\$ 10,095
									Total For PPA	30,445 \$ 3,890,474
CAP ADMINISTRATION										
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	Admin
0% - 50%	41	\$ 1,155	2,977	\$ 83,832	213	\$ 5,998	171	\$ 4,815	3,402	\$ 95,800
51% - 100%	40	\$ 1,126	7,288	\$ 205,230	949	\$ 26,724	355	\$ 9,997	8,632	\$ 243,077
101% - 150%	0	\$ -	1,910	\$ 53,786	446	\$ 12,559	109	\$ 3,069	2,465	\$ 69,414
Projected Average Bill										
0% - 50%	8	\$ 225	82	\$ 2,309	0	\$ -	2	\$ 56	92	\$ 2,591
51% - 100%	237	\$ 6,674	4,548	\$ 128,072	120	\$ 3,379	93	\$ 2,619	4,998	\$ 140,744
101% - 150%	111	\$ 3,126	5,241	\$ 147,587	225	\$ 6,336	134	\$ 3,773	5,711	\$ 160,822
Projected Min Bill										
0% - 50%	85	\$ 2,394	4,020	\$ 113,203	549	\$ 15,460	288	\$ 8,110	4,942	\$ 139,167
51% - 100%	6	\$ 169	114	\$ 3,210	3	\$ 84	1	\$ 28	124	\$ 3,492
101% - 150%	3	\$ 84	70	\$ 1,971	6	\$ 169	0	\$ -	79	\$ 2,225
									Total For Admin	30,445 \$ 857,331
									Grand Total For Year	30,445 \$ 14,041,945

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2023 Projected Participants by Plan Type, Heat Type, and FPL										
CAP CREDITS										
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	CAP Credits
0% - 50%	46	\$ 14,030	3331	\$ 1,031,811	239	\$ 77,044	191	\$ 56,897	3,807	\$ 1,179,783
51% - 100%	45	\$ 14,520	8153	\$ 2,504,604	1061	\$ 351,817	397	\$ 116,353	9,656	\$ 2,987,294
101% - 150%	0	\$ -	2137	\$ 693,991	499	\$ 179,306	122	\$ 35,756	2,758	\$ 909,053
Projected Average Bill										
0% - 50%	9	\$ 2,732	92	\$ 28,487	0	\$ -	3	\$ 833	104	\$ 32,052
51% - 100%	266	\$ 78,967	5088	\$ 1,526,503	134	\$ 42,477	104	\$ 30,480	5,592	\$ 1,678,428
101% - 150%	124	\$ 36,523	5863	\$ 1,761,188	251	\$ 82,092	150	\$ 43,962	6,388	\$ 1,923,765
Projected Min Bill										
0% - 50%	95	\$ 27,843	4498	\$ 1,318,275	614	\$ 179,951	322	\$ 94,372	5,529	\$ 1,620,441
51% - 100%	6	\$ 1,758	128	\$ 37,514	4	\$ 1,172	1	\$ 338	139	\$ 40,783
101% - 150%	4	\$ 1,172	79	\$ 23,153	6	\$ 1,758	0	\$ -	89	\$ 26,084
									Total For CAP Credit	34,062 \$ 10,397,682
PRE-PROGRAM ARREARAGE										
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	PPA
0% - 50%	46	\$ 5,932	3331	\$ 425,612	239	\$ 30,483	191	\$ 24,387	3,806	\$ 486,414
51% - 100%	45	\$ 5,767	8153	\$ 1,041,868	1061	\$ 135,609	397	\$ 50,750	9,657	\$ 1,233,995
101% - 150%	0	\$ -	2137	\$ 273,031	499	\$ 63,768	122	\$ 15,654	2,758	\$ 352,452
Projected Average Bill										
0% - 50%	9	\$ 1,153	92	\$ 11,699	0	\$ -	3	\$ 330	103	\$ 13,182
51% - 100%	266	\$ 33,944	5088	\$ 650,200	134	\$ 17,137	104	\$ 13,347	5,592	\$ 714,626
101% - 150%	124	\$ 15,818	5863	\$ 749,229	251	\$ 32,131	150	\$ 19,114	6,388	\$ 816,292
Projected Min Bill										
0% - 50%	95	\$ 12,193	4498	\$ 574,733	614	\$ 78,433	322	\$ 41,194	5,529	\$ 706,552
51% - 100%	6	\$ 824	128	\$ 16,313	4	\$ 494	1	\$ 165	139	\$ 17,796
101% - 150%	4	\$ 494	79	\$ 10,051	6	\$ 824	0	\$ -	89	\$ 11,369
									Total For PPA	34,062 \$ 4,352,679
CAP ADMINISTRATION										
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	Admin
0% - 50%	46	\$ 1,307	3331	\$ 93,791	239	\$ 6,717	191	\$ 4,426	3,806	\$ 106,241
51% - 100%	45	\$ 1,271	8153	\$ 229,593	1061	\$ 29,884	397	\$ 9,210	9,657	\$ 269,958
101% - 150%	0	\$ -	2137	\$ 60,167	499	\$ 14,052	122	\$ 2,841	2,758	\$ 77,060
Projected Average Bill										
0% - 50%	9	\$ 254	92	\$ 2,578	0	\$ -	3	\$ 73	103	\$ 2,905
51% - 100%	266	\$ 7,480	5088	\$ 143,282	134	\$ 3,776	104	\$ 2,941	5,592	\$ 157,480
101% - 150%	124	\$ 3,486	5863	\$ 165,105	251	\$ 7,081	150	\$ 4,212	6,388	\$ 179,884
Projected Min Bill										
0% - 50%	95	\$ 2,687	4498	\$ 126,652	614	\$ 17,284	322	\$ 9,078	5,529	\$ 155,701
51% - 100%	6	\$ 182	128	\$ 3,595	4	\$ 109	1	\$ 36	139	\$ 3,922
101% - 150%	4	\$ 109	79	\$ 2,215	6	\$ 182	0	\$ -	89	\$ 2,505
									Total For Admin	34,062 \$ 955,655
									Grand Total For Year	34,062 \$ 15,706,016

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2024 Projected Participants by Plan Type, Heat Type, and FPL											
CAP CREDITS											
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	CAP Credits	
0% - 50%	52	\$ 15,861	3729	\$ 1,155,096	267	\$ 86,070	214	\$ 63,749	4,262	\$ 1,320,775	
51% - 100%	51	\$ 16,456	9129	\$ 2,804,431	1188	\$ 393,929	445	\$ 130,421	10,813	\$ 3,345,237	
101% - 150%	0	\$ -	2392	\$ 776,803	559	\$ 200,866	137	\$ 40,152	3,088	\$ 1,017,820	
Projected Average Bill											
0% - 50%	10	\$ 3,035	103	\$ 31,893	0	\$ -	3	\$ 833	116	\$ 35,761	
51% - 100%	297	\$ 88,170	5697	\$ 1,709,215	150	\$ 47,549	117	\$ 34,290	6,261	\$ 1,879,225	
101% - 150%	139	\$ 40,941	6565	\$ 1,972,062	282	\$ 92,231	167	\$ 48,944	7,153	\$ 2,154,179	
Projected Min Bill											
0% - 50%	107	\$ 31,360	5036	\$ 1,475,952	687	\$ 201,346	361	\$ 105,802	6,191	\$ 1,814,460	
51% - 100%	7	\$ 2,052	143	\$ 41,910	4	\$ 1,172	1	\$ 293	155	\$ 45,427	
101% - 150%	4	\$ 1,172	88	\$ 25,791	7	\$ 2,052	0	\$ -	99	\$ 29,015	
									Total For CAP Credit	38,138	\$ 11,641,899
PRE-PROGRAM ARREARAGE											
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	PPA	
0% - 50%	52	\$ 6,642	3729	\$ 476,555	267	\$ 34,132	214	\$ 27,306	4,262	\$ 544,634	
51% - 100%	51	\$ 6,457	9129	\$ 1,166,573	1188	\$ 151,841	445	\$ 56,825	10,813	\$ 1,381,696	
101% - 150%	0	\$ -	2392	\$ 305,711	559	\$ 71,400	137	\$ 17,527	3,088	\$ 394,639	
Projected Average Bill											
0% - 50%	10	\$ 1,291	103	\$ 13,099	0	\$ -	3	\$ 369	116	\$ 14,760	
51% - 100%	297	\$ 38,006	5697	\$ 728,024	150	\$ 19,188	117	\$ 14,944	6,261	\$ 800,162	
101% - 150%	139	\$ 17,712	6565	\$ 838,907	282	\$ 35,977	167	\$ 21,402	7,153	\$ 913,997	
Projected Min Bill											
0% - 50%	107	\$ 13,653	5036	\$ 643,525	687	\$ 87,820	361	\$ 46,124	6,191	\$ 791,122	
51% - 100%	7	\$ 922	143	\$ 18,265	4	\$ 553	1	\$ 184	155	\$ 19,926	
101% - 150%	4	\$ 553	88	\$ 11,254	7	\$ 922	0	\$ -	99	\$ 12,730	
									Total For PPA	38,138	\$ 4,873,666
CAP ADMINISTRATION											
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	Admin	
0% - 50%	52	\$ 1,464	3729	\$ 105,017	267	\$ 7,522	214	\$ 4,955	4,262	\$ 118,957	
51% - 100%	51	\$ 1,423	9129	\$ 257,074	1188	\$ 33,461	445	\$ 10,312	10,813	\$ 302,270	
101% - 150%	0	\$ -	2392	\$ 67,369	559	\$ 15,734	137	\$ 3,181	3,088	\$ 86,284	
Projected Average Bill											
0% - 50%	10	\$ 285	103	\$ 2,887	0	\$ -	3	\$ 81	116	\$ 3,253	
51% - 100%	297	\$ 8,375	5697	\$ 160,432	150	\$ 4,228	117	\$ 3,293	6,261	\$ 176,329	
101% - 150%	139	\$ 3,903	6565	\$ 184,867	282	\$ 7,928	167	\$ 4,716	7,153	\$ 201,415	
Projected Min Bill											
0% - 50%	107	\$ 3,009	5036	\$ 141,811	687	\$ 19,353	361	\$ 10,164	6,191	\$ 174,337	
51% - 100%	7	\$ 203	143	\$ 4,025	4	\$ 122	1	\$ 41	155	\$ 4,391	
101% - 150%	4	\$ 122	88	\$ 2,480	7	\$ 203	0	\$ -	100	\$ 2,805	
									Total For Admin	38,138	\$ 1,070,040
									Grand Total For Year	38,138	\$ 17,585,606

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2025 Projected Participants by Plan Type, Heat Type, and FPL										
CAP CREDITS										
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	CAP Credits
0% - 50%	58	\$ 17,691	4180	\$ 1,294,798	299	\$ 96,386	239	\$ 71,196	4,776	\$ 1,480,070
51% - 100%	57	\$ 18,392	10232	\$ 3,143,273	1332	\$ 441,678	498	\$ 145,954	12,119	\$ 3,749,297
101% - 150%	0	\$ -	2681	\$ 870,655	626	\$ 224,941	154	\$ 45,134	3,461	\$ 1,140,731
Projected Average Bill										
0% - 50%	11	\$ 3,339	115	\$ 35,609	0	\$ -	3	\$ 833	129	\$ 39,781
51% - 100%	333	\$ 98,858	6386	\$ 1,915,929	168	\$ 53,254	131	\$ 38,394	7,018	\$ 2,106,435
101% - 150%	155	\$ 45,654	7358	\$ 2,210,271	316	\$ 103,351	188	\$ 55,099	8,017	\$ 2,414,375
Projected Min Bill										
0% - 50%	120	\$ 35,170	5644	\$ 1,654,145	770	\$ 225,672	405	\$ 118,698	6,939	\$ 2,033,684
51% - 100%	8	\$ 2,345	160	\$ 46,893	5	\$ 1,465	2	\$ 586	175	\$ 51,289
101% - 150%	5	\$ 1,465	99	\$ 29,015	8	\$ 2,345	0	\$ -	112	\$ 32,825
Total For CAP Credit									42,746	\$ 13,048,486
PRE-PROGRAM ARREARAGE										
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	PPA
0% - 50%	58	\$ 7,444	4180	\$ 534,133	299	\$ 38,256	239	\$ 30,605	4,776	\$ 610,437.82
51% - 100%	57	\$ 7,238	10232	\$ 1,307,520	1332	\$ 170,186	498	\$ 63,691	12,119	\$ 1,548,634.43
101% - 150%	0	\$ -	2681	\$ 342,648	626	\$ 80,027	154	\$ 19,645	3,461	\$ 442,319.28
Projected Average Bill										
0% - 50%	11	\$ 1,448	115	\$ 14,682	0	\$ -	3	\$ 414	129	\$ 16,543.03
51% - 100%	333	\$ 42,598	6386	\$ 815,985	168	\$ 21,506	131	\$ 16,750	7,018	\$ 896,839.04
101% - 150%	155	\$ 19,852	7358	\$ 940,264	316	\$ 40,324	188	\$ 23,987	8,017	\$ 1,024,427.16
Projected Min Bill										
0% - 50%	120	\$ 15,302	5644	\$ 721,276	770	\$ 98,431	405	\$ 51,697	6,939	\$ 886,706.43
51% - 100%	8	\$ 1,034	160	\$ 20,472	5	\$ 620	2	\$ 207	175	\$ 22,333.09
101% - 150%	5	\$ 620	99	\$ 12,614	8	\$ 1,034	0	\$ -	112	\$ 14,268.36
Total For PPA									42,746	\$ 5,462,508.64
CAP ADMINISTRATION										
Projected PIP Accounts	NGNH		NGH		ENH		EH		Participants	Admin
0% - 50%	58	\$ 1,640	4180	\$ 117,705	299	\$ 8,430	239	\$ 6,744	4,777	\$ 134,520
51% - 100%	57	\$ 1,595	10232	\$ 288,134	1332	\$ 37,503	498	\$ 14,035	12,119	\$ 341,268
101% - 150%	0	\$ -	2681	\$ 75,508	626	\$ 17,635	154	\$ 4,329	3,461	\$ 97,472
Projected Average Bill										
0% - 50%	11	\$ 319	115	\$ 3,235	0	\$ -	3	\$ 91	129	\$ 3,646
51% - 100%	333	\$ 9,387	6386	\$ 179,816	168	\$ 4,739	131	\$ 3,691	7,018	\$ 197,634
101% - 150%	155	\$ 4,375	7358	\$ 207,203	316	\$ 8,886	188	\$ 5,286	8,017	\$ 225,750
Projected Min Bill										
0% - 50%	120	\$ 3,372	5644	\$ 158,945	770	\$ 21,691	405	\$ 11,392	6,939	\$ 195,401
51% - 100%	8	\$ 228	160	\$ 4,511	5	\$ 137	2	\$ 46	175	\$ 4,921
101% - 150%	5	\$ 137	99	\$ 2,780	8	\$ 228	0	\$ -	112	\$ 3,144
Total For Admin									42,747	\$ 1,203,756
Grand Total For Year									42,747	\$ 19,714,750.44

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BCS-I-3:

Projected impact on annual collection costs from 2022-2025 based on implementation of the proposed PIP energy burdens, broken down by income tier (*i.e.*, 0%-50%, 51%-100%, and 101%-150%).

Response:

Please see the charts below for the projected annual costs using the same criteria for collection costs as provided in the Universal Service Report from 2022 through 2025 based on implementation of the changed energy burden. The projected cost is based on the 2020 average collection cost per low income customer and the number of projected participants detailed in BCS-I-2.

2022		UGI Gas Collection Costs		2023		UGI Gas Collection Costs	
	Total Res-Low Income	\$	2,549,834		Total Res-Low Income	\$	2,852,794
	0% - 50%	\$	688,455		0% - 50%	\$	770,254
	51% - 100%	\$	1,172,924		51% - 100%	\$	1,312,285
	101% - 150%	\$	688,455		101% - 150%	\$	770,254
2022		UGI Electric Collection Costs		2023		UGI Electric Collection Costs	
	Total Res-Low Income	\$	248,645		Total Res-Low Income	\$	278,165
	0% - 50%	\$	82,053		0% - 50%	\$	91,794
	51% - 100%	\$	104,431		51% - 100%	\$	116,829
	101% - 150%	\$	62,161		101% - 150%	\$	69,541

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2024 UGI Gas Collection Costs			2025 UGI Gas Collection Costs		
Total Res-Low Income		\$ 3,194,219	Total Res-Low Income		\$ 3,580,107
0% - 50%		\$ 862,439	0% - 50%		\$ 966,629
51% - 100%		\$ 1,469,341	51% - 100%		\$ 1,646,849
101% - 150%		\$ 862,439	101% - 150%		\$ 966,629
2024 UGI Electric Collection Costs			2025 UGI Electric Collection Costs		
Total Res-Low Income		\$ 311,417	Total Res-Low Income		\$ 349,080
0% - 50%		\$ 102,768	0% - 50%		\$ 115,196
51% - 100%		\$ 130,795	51% - 100%		\$ 146,614
101% - 150%		\$ 77,854	101% - 150%		\$ 87,270

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BCS-I-4:

Projected impact on unused LIHEAP grants returned to the Department of Human Services (DHS). Specifically, the number of annual CAP accounts which have had or may have unused LIHEAP funds returned to DHS and the total and average annual amount of those funds. UGI shall provide actual data for 2020, broken down by income tier (i.e., 0% 50%, 51%-100%, and 101%-150%). It shall also provide projected annual data for 2021-2025. Projected annual data must be broken down by income tier (i.e., 0% 50%, 51%-100%, and 101%-150%) and utility. The projections must be based on both UGI's existing and proposed CAP PIP energy burdens.

Response:

2020 Actual Refunds				
FPL	Refunds	Dollars Refunded	Average Refunded	
Gas				
0 - 50%	373	\$ 118,037	\$	316
51-100%	44	\$ 5,797	\$	132
101-150%	90	\$ 20,977	\$	233
ED				
0 - 50%	44	\$ 18,631	\$	423
51-100%	2	\$ 137	\$	68
101-150%	2	\$ 548	\$	274

2021-2025 Estimated LIHEAP REFUNDS				
	Refunds	Dollars Refunded	Average Refunded	
Gas				
0 - 50%	373	\$ 225,461	\$	604
51-100%	44	\$ 16,885	\$	384
101-150%	90	\$ 72,817	\$	809
ED				
0 - 50%	44	\$ 22,591	\$	513
51-100%	2	\$ 137	\$	68
101-150%	2	\$ 548	\$	274

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BCS-I-5:

UGI shall identify how many households it has rejected for CAP annually based on its “payment troubled” requirement from 2020 and how many additional customers it projects may be eligible for CAP annually through 2025 if this proposal is approved. UGI shall also include the projected annual cost impact of enrolling these additional customers into CAP based on its current and proposed CAP PIP energy burden level.

Response:

UGI does not reject applicants for CAP based on “payment troubled” status. UGI enrolls applicants into CAP with no arrearages. Therefore, there is no annual cost impact associated with enrolling these applicants into CAP.

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BCS-I-6:

UGI is directed to provide updated CAP enrollment and budget estimates for 2021-2025 for both UGI Gas and UGI Electric, based on the current and proposed PIPs.

Response:

	Existing Plan			
	Gas		Electric	
Year	Enrollment	Budget	Enrollment	Budget
2021	23237	\$ 10,434,110	3179	\$ 1,427,466
2022	26781	\$ 11,892,348	3664	\$ 1,626,985
2023	29963	\$ 13,454,219	4099	\$ 1,840,641
2024	33549	\$ 15,064,456	4589	\$ 2,060,596
2025	37602	\$ 16,884,426	5144	\$ 2,309,810

	Proposed Plan			
	Gas		Electric	
Year	Enrollment	Budget	Enrollment	Budget
2021	23237	\$ 10,654,358	3179	\$ 1,491,883
2022	26781	\$ 12,313,065	3664	\$ 1,728,880
2023	29963	\$ 13,775,688	4099	\$ 1,930,328
2024	33549	\$ 15,424,097	4589	\$ 2,161,509
2025	37602	\$ 17,287,522	5144	\$ 2,427,229

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BCS-I-7:

UGI shall provide the average monthly number of total residential customers and the average monthly number of CAP customers for UGI Gas and for UGI Electric for 2020 and the projected corresponding total residential and CAP customer numbers through 2025.

Response:

Actuals	Residential Gas	Residential Electric	CAP Gas	CAP Electric
2019	597,230	55,131	19,744	2,796
2020	604,375	54,969	23,867	3,212
2021	609,338	55,096	24,405	3,348
BUDGET	Residential Gas	Residential Electric	CAP Gas	CAP Electric
2022	610,066	54,614	26,781	3,664
2023	618,306	54,614	29,963	4,099
2024	628,239	54,614	33,549	4,589
2025	637,130	54,614	37,602	5,144