



COMMONWEALTH OF PENNSYLVANIA  
PENNSYLVANIA PUBLIC UTILITY COMMISSION  
400 NORTH STREET, HARRISBURG, PA 17120

IN REPLY PLEASE  
REFER TO OUR FILE

September 9, 2021

Docket No. A-2021-3028328  
Utility Code: 1124514

**EMAIL**

TOBY WEALCATCH MANAGER  
ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY  
211 BOULEVARD OF THE AMERICAS STE 106  
LAKEWOOD NJ 08701  
TWEALCATCH@ENERGYANALYSISGROUP.COM

RE: Electric Generation Supplier License Application

Dear Mr. Wealcatch:

On September 3, 2021, the Public Utility Commission accepted ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY's application for an Electric Generation Supplier license. The application was incomplete. In order for us to complete our analysis of your application, the Energy Industry Group requires answers to the attached question(s).

Please be advised that you are directed to forward the requested information to the Commission within **30** days from the date of this letter. Failure to respond may result in the application being denied. As well, if ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY has decided to withdraw its application, please reply notifying the Commission of such a decision.

Please forward the information to the Secretary of the Commission at the address listed below. When submitting documents, all documents requiring notary stamps must have original signatures. Please note that some responses may be e-filed to your case, <http://www.puc.pa.gov/efiling/default.aspx>. A list of document types allowed to be e-filed can be found at <http://www.puc.pa.gov/efiling/DocTypes.aspx>.

Rosemary Chiavetta, Secretary  
Pennsylvania Public Utility Commission  
400 North Street  
Harrisburg, PA 17120

**Your answers should be verified per 52 Pa Code § 1.36.** Accordingly, you must provide the following statement with your responses:

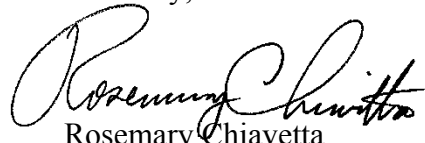
I, TOBY WEALCATCH, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to

be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

The blank should be filled in with the name of the appropriate company representative, and the signature of that representative should follow the statement.

In addition, to expedite completion of the application, please also e-mail the information to Jeremy Haring at [jharing@pa.gov](mailto:jharing@pa.gov). Please direct any questions to Jeremy Haring, Bureau of Technical Utility Services, at [jharing@pa.gov](mailto:jharing@pa.gov) (preferred) or (717) 783-6175.

Sincerely,



Rosemary Chiavetta  
Secretary

Enclosure

Docket No. A-2021-3028328  
ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY  
Data Requests

1. Reference Application, Section 2.b, PA Registration – Applicant failed to provide its proof of PA Registration. Please provide the missing documentation. [attached](#)
2. Reference Application, Section 2.b, Chief Officers – Applicant failed to provide its chief officers names and addresses. Please provide an updated application page with the requested information. [attached](#)
3. Reference Application, Section 4.b, Proposed Operations – Applicant did not check the box to verify that your organization will not be taking title to electricity, nor will you be making payments for customers. Please verify that you will be taking title to electricity or making payments or submit an updated application page with the appropriate box checked. [attached updated page](#)
4. Reference Application, Section 4.c, Description of Proposed Services – The applicant failed to provide a sufficient description of proposed services in the EGS Application Package. Please file an updated Application page with the requested information. [attached updated page](#)
5. Reference Application, Section 7.a, Bonding – Applicant failed to select a box stating which bonding option the company was electing. Please provide an updated application page with a selection. [attached updated page](#)
6. Reference Application, Section 7.a, Financial Fitness – Applicant provided a financial security with the name as ENERGY ANALYSIS GROUP LLC and the PA Department of State stated that the Applicant’s registered name is ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY. Please provide an updated financial security that matches the PA Department of State exactly. [attached](#)
7. Reference Application, Section 7.b, Financial Fitness – Applicant provided minimal documentation to demonstrate financial fitness. Please provide additional financial fitness documentation that may include two recent consecutive years of financial statements, two recent consecutive years of income tax filings, and three recent consecutive months of bank statements. [Mailing in](#)
8. Reference Application, Section 7.d, Financial Fitness – Applicant failed to provide details on their broker payment structure. Please provide a detailed explanation on how the Applicant plans on financing its EGS business. [attached](#)
9. Reference Application, Section 7.f, Taxation – Applicant failed to provide the Tax Certification Statement. Please submit a complete Tax Certification Statement. [This will be mailed in](#)

10. Reference Application, Section 8.a, Technical Fitness – Applicant failed to provide a license for New Jersey, Massachusetts, Maryland, Rhode Island, Connecticut, Florida, Georgia, Illinois, Michigan, Ohio, Texas, and Virginia. Please provide the missing documentation. [We are only licensed in NJ. This has been attached](#)
11. Reference Application, Section 8.b, c, d, Technical Fitness – Applicant failed to list its Explanation of Ethical Procedures. Please provide an updated application page with the appropriate corrections. [attached updated page](#)
12. Reference Application, Section 8.e, Technical Fitness – Applicant failed to provide detailed professional resumes of its chief officers, to include detailed descriptions on all experience and activities including date ranges. Please provide the missing documentation. [These will be mailed in with financials](#)
13. Reference Application, Section 12, Notarized Proofs – Applicant failed to provide a notarized proof of publication for Harrisburg Patriot-News and Pittsburgh Post-Gazette. Please provide the notarized proofs of publication for the above newspaper. [attached](#)

Search entity / Select entity / **Order documents**

## Order Business Documents



Date: 09/09/2021

### Business Name History

Name	Name Type
ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY	Current Name

### Business Entity Details Officers

Name	ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY
Entity Number	7302579
Entity Type	Limited Liability Company
Status	Active
Citizenship	Foreign
Entity Creation Date	06/10/2021
Effective Date	06/10/2021
State Of Inc	NJ
Address	%CORPORATE CREATIONS NETWORK INC. Erie

### Filed Documents

The information presented below is for your reference. To place an order you will need to log in. If you do not have a PENN File account, you may register for an account by clicking here ([/Account/Register\\_account](/Account/Register_account)).

Show  entries

Filter Records



Select	Date	Document	Pages	Plain Copy Quantity#	Price	Certified Copy Quantity#	Certified Copy Price	Microfilm #	Microfilm Start	Microfilm End	Line Total
<input type="checkbox"/>	06/10/2021	Foreign Registration Statement 1	2	<input type="text" value="1"/>	\$3.00	<input type="text" value="0"/>	\$40.00				

Showing 1 to 1 of 1 entries

Previous

Next

<input type="checkbox"/>	All Dates	All Certified Copies	2	Quantity # <input type="text" value="1"/>	\$46.00						
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<input type="checkbox"/>	All Dates	All Plain Copies	2	Quantity #	<input type="text" value="1"/>	\$6.00		
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**Certified Documents**

Select	Date	Document	Pages	Quantity#	Price	Line Total
<input type="checkbox"/>	09/09/2021	Certificate of Registration	1	<input type="text" value="1"/>	\$40.00	
<input type="checkbox"/>	09/09/2021	Index and Docket Report	1	<input type="text" value="1"/>	\$15.00	
<input type="checkbox"/>	09/09/2021	Index and Docket Certified Report	1	<input type="text" value="1"/>	\$55.00	

**Order Total :**

[<< Back to Search Results](#)

[Login](#)



**Energy Analysis Group**  
**List of Officers**

**Avrohom Pollack**

Managing Partner

936 Park Terrace, Lakewood NJ 08701

SSN: 134-70-6636

DOB: 5/28/1970

**Asher Hartman**

Managing Partner

75 Gudz Road, Lakewood NJ 08701

SSN: 121-64-8659

DOB: 4/6/1980

## 4. OPERATIONS

a. **APPLICANT'S PRESENT OPERATIONS:** *(select and complete the appropriate statement)*

Definitions

- Supplier – an entity that sells electricity to end-use customers utilizing the jurisdictional transmission and distribution facilities of an EDC.
- Aggregator - an entity that purchases electric energy and takes title to electric energy as an intermediary for sale to retail customers.
- Broker/Marketer - an entity that acts as an intermediary in the sale and purchase of electric energy but does not take title to electric energy.

- The Applicant is presently doing business in Pennsylvania as a
- municipal electric corporation
  - electric cooperative
  - local gas distribution company
  - provider of electric generation, transmission or distribution services
  - broker/marketer engaged in the business of supplying electricity services
  - Other; Identify the nature of service being rendered.

**OR**

- The Applicant is not presently doing business in Pennsylvania.

b. **APPLICANT'S PROPOSED OPERATIONS:** The Applicant proposes to operate as a *(may check multiple):*

- Generator of electricity
- Supplier of electricity
- Aggregator engaged in the business of supplying electricity
- Broker/Marketer engaged in the business of supplying electricity services
  - Check here to verify that your organization will not be taking title to the electricity nor will you be making payments for customers.
- Electric Cooperative and supplier of electric power
- Other (Describe):



c. **PROPOSED SERVICES:** Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.

third party supply and energy upgrades

We plan to broker energy to Commercial and Industrial customers within the commonwealth.

d. **PROPOSED SERVICE AREA:** Check the box of each Electric Distribution Company for which the Applicant proposes to provide service.

- Citizens' Electric
- Duquesne Light
- Met-Ed
- PECO
- Penelec
- Penn Power

- Pike
- PPL
- UGI Utilities
- Wellsboro
- West Penn

Entire Commonwealth of PA

e. **CUSTOMERS:** Applicant proposes to provide services to:

- Residential Customers
- Small Commercial Customers - (25 kW and Under)
- Residential and Small Commercial as Mixed Meter ONLY **(CANNOT BE TAKEN WITH RESIDENTIAL AND/OR SMALL COMMERCIAL ABOVE)**
- Large Commercial Customers - (Over 25 kW)
- Industrial Customers
- Governmental Customers
- All of above (Except Mixed Meter)
- Other (Describe):

f. **START DATE:** Provide the approximate date the Applicant proposes to actively market within the Commonwealth.

06/23/2021



### **Item 8a: Energy Analysis Group LLC Experience and Plan Structure**

- **Previous Experience in the Energy Field:**
  - Energy Analysis Group has been a player in the Energy industry for over 10 years. In the last decade we have garnered hundreds of accounts whose satisfied owners have come to turn to our trustworthy team for anything energy. For the last several years, we have added energy supply as one of our services, doing sales as an agent for companies like Lowerwatt and Enerworld. To date we have provided this service to more than a thousand accounts and our satisfied client base is growing daily. We also offer Demand Management and participation in Energy reduction programs such as demand response, PJM EE, and state or utility rebate and grant programs.
- **Summary and proof of licenses as a supplier of electric services in other states or jurisdictions:**
  - We currently have an Electric broker License in Texas and New Jersey.
    - Texas – Broker # BR210001
    - New Jersey – Broker #EE21050797L
- **Type of customers and number of customers Applicant currently serves in other jurisdictions:**
  - We serve close to 1000 commercial and industrial customers in many states including NY, NJ, MA, MD, RI, CT, FL, GA, IL, MI, OH, PA, TX, VA.
- **Staffing structure and numbers as well as employee training commitments.**
  - Avi Pollack and Asher Hartman are Managing Partners of Energy Analysis Group. Toby Wealcatch is the office manager dealing day to day with energy contracts and all work involved.
- **Business plans for operations within the Commonwealth.**
  - We plan to broker energy to Commercial and Industrial customers within the commonwealth.
- **Other information appropriate to ensure the technical capabilities of the Applicant.**
  - The managing partners of EAG are Avi Pollack and Asher Hartman. They each have their own skills and certifications and are bringing their formidable experience to better the energy industry. Our certifications include CEM, CBCP, CFM, BPI Goldstar contractor. We have won energy star awards and facilitated energy star certifications for a number of facilities. We look forward to accelerating our processes and bringing our clients direct value in the energy supply world. We have dedicated employees monitoring and promoting this quadrant of our business.
  - Energy Analysis Group has the following Certifications:
    - LEED AP Certification
    - Certified Building Commissioning Professional (CBCP)
    - Building Energy Assessment Professional
    - Certified Energy Manager
    - RESNET HERS Rater
    - EPA Certification
    - BPI GoldStar Contractor

**Met-Ed, Penelec, and Penn Power:**

Legal Department  
First Energy  
2800 Pottsville Pike  
Reading PA, 19612

**UGI:**

UGI Utilities, Inc.  
Attn: Rates Dept. – Choice Coordinator  
1 UGI Drive  
Denver, PA 17517

**Citizens' Electric Company:**

Citizens' Electric Company  
Attn: EGS Coordination  
1775 Industrial Boulevard  
Lewisburg, PA 17837

**Wellsboro Electric Company:**

Wellsboro Electric Company  
Attn: EGS Coordination  
33 Austin Street  
P. O. Box 138  
Wellsboro, PA 16901

**7. FINANCIAL FITNESS**

- a. **BONDING:** In accordance with 66 Pa. C.S. Section 2809(c)(1)(i), the Applicant is required to file a bond or other instrument to ensure its financial responsibilities and obligations as an EGS. Therefore, the Applicant is...

- Furnishing the **ORIGINAL** of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$250,000.
- Furnishing the **ORIGINAL** of another initial security for Commission approval, to ensure financial responsibility, such as a parental guarantee, in the amount of \$250,000.
- For Marketers and Brokers** - Filing for a modification to the \$250,000 requirement and furnishing the **ORIGINAL** of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$10,000. Applicant is required to provide information supporting an amount less than \$250,000. Such supporting information must include indication that the Applicant will not take title to electricity and will not pay electricity bills on behalf of its customers. Further details for modification may be described as well.

**CRITICAL BONDING NOTES:**

Applicant is required to maintain a bond or other financial instrument the entire time it maintains an EGS license with the Commonwealth of Pennsylvania. If Applicant's security instrument is not continuous, Applicant **MUST** submit a Rider, Amendment, or Continuation Certificate annually based on the expiration date of its security instrument.

At least sixty days (60) prior to the security instrument's expiration date, Applicant should contact Stephen Jakab at [sjakab@pa.gov](mailto:sjakab@pa.gov) to determine the appropriate bonding amount based on a percentage of Applicant's gross receipts resulting from the sale of generated electricity consumed in Pennsylvania. Once the amount has been determined, Applicant should overnight the updated security instrument(s) at least thirty (30) days prior to the expiration date to ensure adequate time for staff review and approval of the security instrument(s).

Template versions of a continuous bond, fixed-term bond, continuous letter of credit, and parental guarantee are attached at Appendix E, F, G, & H, respectively. Applicant's security must follow language from these examples, and must include the unmodified language outlined in Appendix D. Any deviation from these examples must be identified in the application and may not be acceptable to the Commission.

PA Media Group  
1900 Patriot Dr  
Mechanicsburg, PA 17050



## The Patriot News

LICENSELOGIX  
140 GRAND ST STE 300  
WHITE PLAINS, NY 10601

AD#: 0010046658

Sales Rep: PA Classifieds  
Account Number:240389  
AD#: 0010046658

Remit Payment to:  
PA Media Group  
Dept 77571  
P.O. Box 77000  
Detroit, MI 48277-0571

Page 1 of 2

Date	Position	Description	P.O. Number	Ad Size	Costs
08/03/2021	Misc Legal Notice PA	PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE Applications of		1 x 63 L	
				Affidavit Notary Fee - 08/03/2021	\$5.00
				Basic Ad Charge - 08/03/2021	\$294.41
				Total	\$299.41

FOR QUESTIONS CONCERNING THIS AFFIDAVIT, PLEASE CALL 717-255-8119




AD#: 0010046658

Commonwealth of Pennsylvania,) ss  
County of Cumberland)

Jordan Kline being duly sworn, deposes that he/she is principal clerk of PA Media Group; that The Patriot News is a public newspaper published in the city of Mechanicsburg, with general circulation in Cumberland and Dauphin and surrounding counties, and this notice is an accurate and true copy of this notice as printed in said newspaper, was printed and published in the regular edition and issue of said newspaper on the following date(s):

The Patriot News 08/03/2021

  
Principal Clerk of the Publisher

Sworn to and subscribed before me this 3rd day of August 2021

  
Notary Public

Commonwealth of Pennsylvania - Notary Seal  
Crystal B. Rosensteel, Notary Public  
Dauphin County  
My commission expires June 27, 2024  
Commission number 1299212  
Member, Pennsylvania Association of Notaries

**PENNSYLVANIA  
PUBLIC UTILITY COMMISSION  
NOTICE**

732-444-8321  
FAX 732-358-4588

**Applications of ENERGY ANALYSIS  
GROUP LIMITED LIABILITY**

COMPANY For Approval To Offer, Render, or Furnish Services as a Supplier, Aggregator, and Marketer/Broker Engaged In The Business Of Supplying Natural Gas Supply Services and Electricity Supply or Electric Generation Services, To The Public In The Commonwealth Of Pennsylvania.

**ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY** will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as (1) a supplier of natural gas, and (2) a broker/marketer engaged in the business of providing natural gas services. **ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY** will also be filing an application with the PUC for a license to supply electricity or electric generation services as (1) a generator and supplier of electric power, (2) a broker/marketer engaged in the business of supplying electricity, and (3) an aggregator engaged in the business of supplying electricity.

**ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY** proposes to sell electricity, natural gas, and related services throughout all of Pennsylvania under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of **ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY** may be filed within 15 days of the date of this notice with the Secretary of the PUC, P.O. Box 3265, Harrisburg, PA 17105-3265. You should send copies of any protest to **ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY** attorney at the address listed below.

**ENERGY ANALYSIS GROUP  
LIMITED LIABILITY COMPANY**  
211 Boulevard Of The Americas  
Suite 106  
Lakewood NJ 08701

No. \_\_\_\_\_ Term, \_\_\_\_\_

### Proof of Publication of Notice in Pittsburgh Post-Gazette

Under Act No 587, Approved May 16, 1929, PL 1784, as last amended by Act No 409 of September 29, 1951

Commonwealth of Pennsylvania, County of Allegheny, ss D. Rullo, being duly sworn, deposes and says that the Pittsburgh Post-Gazette, a newspaper of general circulation published in the City of Pittsburgh, County and Commonwealth aforesaid, was established in 1993 by the merging of the Pittsburgh Post-Gazette and Sun-Telegraph and The Pittsburgh Press and the Pittsburgh Post-Gazette and Sun-Telegraph was established in 1960 and the Pittsburgh Post-Gazette was established in 1927 by the merging of the Pittsburgh Gazette established in 1786 and the Pittsburgh Post, established in 1842, since which date the said Pittsburgh Post-Gazette has been regularly issued in said County and that a copy of said printed notice or publication is attached hereto exactly as the same was printed and published in the regular editions and issues of the said Pittsburgh Post-Gazette a newspaper of general circulation on the following dates, viz:

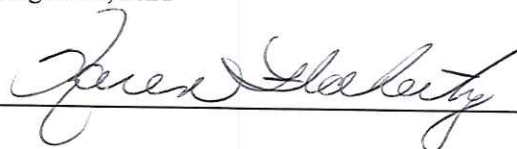
**05 of August, 2021**

Affiant further deposes that he/she is an agent for the PG Publishing Company, a corporation and publisher of the Pittsburgh Post-Gazette, that, as such agent, affiant is duly authorized to verify the foregoing statement under oath, that affiant is not interested in the subject matter of the afore said notice or publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.



PG Publishing Company

Sworn to and subscribed before me this day of:  
August 05, 2021



Commonwealth of Pennsylvania - Notary Seal  
Karen Flaherty, Notary Public  
Allegheny County  
My commission expires November 16, 2024  
Commission number 1386128  
Member, Pennsylvania Association of Notaries

#### STATEMENT OF ADVERTISING COSTS

LicenseLogix LLC  
140 GRAND ST STE 300  
ATTN: Shayna Desai  
WHITE PLAINS NY 10601-4840

To PG Publishing Company

Total ----- \$646.00

#### Publisher's Receipt for Advertising Costs

PG PUBLISHING COMPANY, publisher of the Pittsburgh Post-Gazette, a newspaper of general circulation, hereby acknowledges receipt of the aforesaid advertising and publication costs and certifies that the same have been fully paid.

Office  
2201 Sweeney Drive  
CLINTON, PA 15026  
legaladvertising@post-gazette.com  
Phone 412-263-1440

PG Publishing Company, a Corporation, Publisher of  
Pittsburgh Post-Gazette, a Newspaper of General Circulation

By  David A. Lockerbie

I hereby certify that the foregoing is the original Proof of Publication and receipt for the Advertising costs in the subject matter of said notice.

Attorney For

#### COPY OF NOTICE OR PUBLICATION

PENNSYLVANIA  
PUBLIC UTILITY  
COMMISSION NOTICE  
Applications of ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY For Approval To Offer, Render, or Furnish Services as a Supplier, Aggregator, and Marketer/Broker Engaged In The Business Of Supplying Natural Gas Supply Services and Electricity Supply or Electric Generation Services, To The Public In The Commonwealth Of Pennsylvania.  
ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as (1) a supplier of natural gas, and (2) a broker/marketer engaged in the business of providing natural gas services. ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY will also be filing an application with the PUC for a license to supply electricity or electric generation services as (1) a generator and supplier of electric power, (2) a broker/marketer engaged in the business of supplying electricity, and (3) an aggregator engaged in the business of supplying electricity. ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY proposes to sell electricity, natural gas, and related services throughout all of Pennsylvania under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act.  
The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY may be filed within 15 days of the date of this notice with the Secretary of the PUC, P.O. Box 3265, Harrisburg, PA 17105-3265. You should send copies of any protest to ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY attorney at the address listed below.  
ENERGY ANALYSIS GROUP LIMITED LIABILITY COMPANY  
211 Boulevard Of The Americas Suite 106  
Lakewood NJ 08701  
732-444-8321  
FAX 732-358-4588



Philip D. Murphy  
Governor

Sheila Y. Oliver  
Lt. Governor

## State of New Jersey

BOARD OF PUBLIC UTILITIES  
44 South Clinton Avenue, 9<sup>th</sup> Floor  
Trenton, New Jersey 08625-0350  
[www.nj.gov/bpu/](http://www.nj.gov/bpu/)  
(609)777-3300

Joseph L. Fiordaliso  
President

Mary-Anna Holden  
Commissioner

Dianne Solomon  
Commissioner

Upendra Chivukula  
Commissioner

Bob Gordon  
Commissioner

June 24, 2021

Toby Wealcatch, Office Manager  
Energy Analysis Group LLC  
211 Blvd of the Americas, Suite 106  
Lakewood, NJ 08701

Re: **Energy Agent, Private Aggregator, Energy Consultant Initial Registrations**  
Docket Nos. EE21050797L and GE21050798L

Dear Ms. Wealcatch:

In accordance with the Electric Discount and Energy Competition Act of 1999, N.J.S.A. 48:3-49 et. seq., at its June 24, 2021 Agenda meeting, the New Jersey Board of Public Utilities issued the **REGISTRATIONS**, numbers EA-0676, PA-0274, and EC-0216 as an Energy Agent, Private Aggregator and Energy Consultant to Energy Analysis Group LLC.

These registrations are effective June 24, 2021 and will expire on June 23, 2022. These registrations and the rights thereunder are **Non-Transferable**.

***This letter is not an endorsement of, nor is it intended for use in, the marketing promotions of the registrant. Registrants shall comply with all applicable law, including the Electric Discount and Energy Competition Act, Which prohibits the unauthorized change of a customer's energy provider and other fraudulent and illegal marketing activities.***

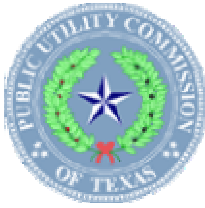
If you have any questions, please contact Dante Cusi at (609) 292-1356

Sincerely,

A handwritten signature in blue ink that reads "Aida Camacho-Welch".

Aida Camacho-Welch  
Secretary of the Board

ACW/dec



# Public Utility Commission of Texas

## BROKER REPORT

No Electric Record

### Mailing Address

**Primary:** *Company / Physical*  
ENERGY ANALYSIS GROUP LLC  
TOBY WEALCATCH  
211 BLVD OF THE AMERICAS SUITE  
106  
LAKEWOOD, NJ 08701

**Main:** (732) 444-8321

**Fax:**

### DBA Names

No DBA Name Records

### Identification No

**Primary:** BR210001

**49779-1656**

**Type:** BRK

**Type:** PROJECT

**Open:** 1/4/2021

**Open:** 11/23/2020

**Closed:**

**Closed:** 1/4/2021

**Note:** BROKER REGISTRATION NUMBER

**Note:** INITIAL BROKER REGISTRATION  
APPLICATION

**Filings:** Registration

**Filings:** New

### Contacts

No Contact Records

### Groups

No Group Records

### Cities

No City Records

*End Report*



**b. FINANCIAL RECORDS, STATEMENTS, AND RATINGS:** Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:

- Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.
- Published Applicant or parent company financial and credit information (i.e. 10Q or 10K). (SEC/EDGAR web addresses are sufficient)
- Applicant's accounting statements, including balance sheet and income statements for the past two years.
- Evidence of Applicant's credit rating. Applicant may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports.
- A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.
- Audited financial statements exhibiting accounts over a minimum two year period.
- Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.

**c. SUPPLIER FUNDING METHOD:** If Applicant is operating as anything other than **Broker/Marketer only**, explain how Applicant will fund its operations. Provide all credit agreements, lines of credit, etc., and elaborate on how much is available on each item.

**d. BROKER PAYMENT STRUCTURE:** If applicant is a broker/marketer, explain how your organization will be collecting your fees.

We will be collecting our fees by adding a small commission onto the commodity price.

**e. ACCOUNTING RECORDS CUSTODIAN:** Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

Bracha Link, book keeper

211 Blvd of the Americas Lakewood NJ 08701

P: 732-444-8321

F: 732-358-4588

[blink@energyanalysisgroup.com](mailto:blink@energyanalysisgroup.com)

**f. TAXATION:** Complete the TAX CERTIFICATION STATEMENT attached as Appendix I to this application.

*All sections of the Tax Certification Statement must be completed. Absence (submitting N/A) of any of the TAX identifications numbers (items 7A through 7C) shall be accompanied by supporting documentation or an explanation validating the absence of such information.*

*Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.*