

DATE OF DEPOSIT

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

**Customized
Energy Solutions**



VIA FEDEX

January 14, 2022

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 17120

Re: Compliance Filing of CleanChoice Energy, Inc. d/b/a CleanChoice Energy d/b/a Ethical Electric d/b/a Clean Energy Option to maintain its reduced EGS bonding/security requirements (Docket A-2012-2308371, Utility Code 1114741)

Dear Secretary,

1. CleanChoice Energy, Inc. ("CleanChoice") is an EGS in good standing, licensed effective September 13, 2012 in Docket A-2012-2308371 (under its original name of Ethical Electric Benefit Co. d/b/a Ethical Electric, amended to Ethical Electric, Inc. d/b/a Ethical Electric d/b/a Clean Energy Option by the name change filed on November 22, 2013 and approved by Secretarial Letter issued January 3, 2014, and as amended to CleanChoice Energy, Inc. d/b/a CleanChoice Energy d/b/a Ethical Electric d/b/a Clean Energy Option by the name change filed on June 27, 2016 and approved by Secretarial Letter issued September 6, 2016).
2. By Final Order entered July 24, 2014, the Pennsylvania Public Utilities Commission ("Commission") held that an EGS, following its first year of operations, may petition to have its bonding requirement reduced from 10% to 5% of the EGS's last 12 months of revenue or \$250,000, whichever is greater. *Public Utility Commission Bonding/Security Requirements for Electric Generation Suppliers: Acceptable Security Instruments*, Docket No. M-2013-2393141 (Order entered July 24, 2014) ("Bond Reduction Order"). The Financial Security 5% Renewal Process was modified pursuant to Tentative Opinion and Order dated October 9, 2018, as made final following the comment period as of October 16, 2018, Docket No. P-2017-2608078.
3. Enclosed you will find the original document of Letter of Credit No. 6964577 for an amount of \$1,450,000 which increases CleanChoice Energy, Inc.'s ("CleanChoice") existing collateral. This LC is subject to automatic renewal. CleanChoice has had LC 6964577 issued to replace CleanChoice's previous Letter of Credit No. 702638031 (\$550,000). CleanChoice requests that the Pennsylvania Public Utility Commission return LC 702638031 upon the docketing of this new collateral, LC 6964577. In the normal course of business, CleanChoice will provide a continuation certificate to continue its Bond No. 41272524 (\$950,000) once closer to the bond expiration date, April 16, 2022. The original Bond No. 41272524 is on file with the Secretary's Bureau. With the withdrawal and return of LC 702638031, CleanChoice's total combined collateral with the Pennsylvania Public Utility Commission will increase from \$1,500,000 to \$2,400,000, which exceeds the required amount based upon 5% of the most recent 12 months of gross receipts.

4. CleanChoice hereby submits its 2021 Annual Compliance Filing for 5% Financial Security Reduction Renewal, and encloses the following attachments:

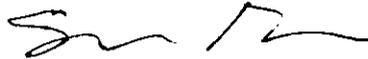
- a. Appendix A is CleanChoice's most recent 12 months of gross receipts and the 5% calculation on this total amount.
- b. Appendix B is a Tax Letter of Good Standing for CleanChoice from the Department of Revenue.
- c. Appendix C is CleanChoice's most recent Department of Revenue REV 423 PA Corporation Specialty Tax Estimated Payment form.
- d. Appendix D is CleanChoice's EY 2021 Penn AEPS Compliance Letter.
- e. Appendix E is a Certificate of Service.
- f. Appendix F is CleanChoice Energy's contact information.
- g. Appendix G is proof of compliance with annual fees and supplemental annual fees.
- h. Appendix H is the updated original bond.
- i. Appendix I is the original Letter of Credit.

*} both are photocopies / no wet ink signature
and were returned w/ SA 1-24-22*

CleanChoice respectfully requests confidentiality for the gross revenue/receipts included as Appendix A and C. These figures represent sensitive operational information for CleanChoice. Such information, if it were to become publically available, could harm the competitive and commercial operations of CleanChoice by providing competitors with access to CleanChoice's recent operating information providing direct insight into market position, size, and other closely held proprietary business information. These documents are submitted in an envelope marked "confidential."

Please contact the undersigned with any questions or concerns regarding this submission.

Respectfully Submitted,



Samantha Folsom
Customized Energy Solutions
Phone: 267-238-4787
Email: sfolsom@ces-ltd.com

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On behalf of CleanChoice Energy, Inc. d/b/a
CleanChoice Energy d/b/a Ethical Electric d/b/a Clean
Energy Option

Appendix B

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Bureau of Compliance
P.O. Box 280231
Harrisburg, PA 17128-0231
717-787-3911 (Option 5)
www.revenue.pa.gov



Tuesday, December 21, 2021

Attention: Tatiana Gutierrez Sepulveda

DATE OF DEPOSIT

RE:

CleanChoice Energy, Inc.
1055 Thomas Jefferson St NW, Suite 650
Washington, DC 20007

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Federal EIN: 45-3831904
Social Security Number:
Business Partner Number: 1000430156

Dear Requester,

I am writing to confirm that the above-referenced tax accounts of CleanChoice Energy, Inc. are current. All returns have been filed with payment as of Tuesday, December 21, 2021. This confirmation is not intended to represent a "Bulk Sale Clearance" under the provision of section 1403 of the fiscal code. This letter does confirm that the account above is in good standing.

Sincerely,

A handwritten signature in black ink, appearing to read 'Ernard S. Robinson, Jr.'.

Ernard S. Robinson, Jr
PA Department of Revenue
Bureau of Compliance
Business License Clearance Division

Appendix D



Via Email to: CleanChoice Energy, Inc. (recs@cleanchoiceenergy.com)

3 September, 2021

Dear Pennsylvania Electric Supplier:

This letter is to inform you that CleanChoice Energy, Inc. has met the non-solar Tier I, solar Tier I and Tier II AEC retirement requirements for energy year 2021.

If you have any questions regarding this letter please contact InClime, the Pennsylvania AEPS Administrator, at customerservice@pennaeps.com or by phone at 877-333-0573.

Best,

Pennsylvania AEPS Administration Team

Appendix E

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CERTIFICATE OF SERVICE

On this the 1st day of January 2022, I certify that a true and correct copy of the foregoing filing and all **NON-CONFIDENTIAL** attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:

Bureau of Investigation & Enforcement
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2 West
Harrisburg, PA 17120

Office of Consumer Advocate
5th Floor, Forum Place
555 Walnut Street
Harrisburg, PA 17120

Small Business Advocate
Commerce Building, Suite 202
300 North Second Street
Harrisburg, PA 17101

Legal Department
West Penn Power d/b/a Allegheny Power
800 Cabin Hill Drive
Greensburg, PA 15601-1689

Regulatory Affairs
Duquesne Light Company
411 Seventh Street, MD 16-4
Pittsburgh, PA 15219

Legal Department
First Energy
2800 Pottsville Pike
Reading PA, 19612

Citizens' Electric Company
Attn: EGS Coordination
1775 Industrial Boulevard
Lewisburg, PA 17837

Office of the Attorney General
Bureau of Consumer Protection
Strawberry Square, 14th Floor
Harrisburg, PA 17120

Commonwealth of Pennsylvania
Department of Revenue
Bureau of Compliance
Harrisburg, PA 17128-0946

Vice President – Energy Supply
Coming Natural Gas Holding Corporation
330 West William Street
Coming, NY 14830

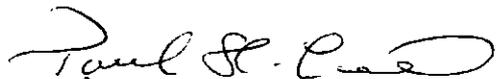
Manager Energy Acquisition
PECO Energy Company
2301 Market Street
Philadelphia, PA 19101-8699

Office of General Counsel
Attn: Kimberly A. Klock
PPL
Two North Ninth Street (GENTW3)
Allentown, PA 18101-1179

UGI Utilities, Inc.
Attn: Rates Dept. – Choice Coordinator
1 UGI Drive
Denver, PA 17517

Wellsboro Electric Company
Attn: EGS Coordination
33 Austin Street
P. O. Box 138
Wellsboro, PA 16901

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PAUL ST. LOUIS, COO
[NAME], [TITLE]

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Appendix F

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EGS Contact Information:

CleanChoice Energy, Inc.
1055 Thomas Jefferson St., NW, Ste. 650
Washington DC 20007
Phone: (202) 248-9900
Fax: (215) 434-7145
regulatory@ethicalelectric.com

Appendix G

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Tatiana Gutierrez <tatiana.gutierrez@cleanchoiceenergy.com>

CleanChoice's annual fees obligation

PC,PUCAssessments <RA-PCPUCASSESSMENTS@pa.gov> Fri, Dec 17, 2021 at 8:57 AM
To: Tatiana Gutierrez <tatiana.gutierrez@cleanchoiceenergy.com>, "PC,PUCAssessments" <RA-PCPUCASSESSMENTS@pa.gov>
Cc: Christina Crable <christina.crable@cleanchoiceenergy.com>, Lydia Scheel <lydia.scheel@cleanchoiceenergy.com>

Good morning Tatiana,

Cassi is no longer working here. CLEANCHOICE ENERGY INC (1114741) - Active – EGS doesn't have any outstanding balances in the account. All fees are paid up to date. Let me know if you have questions.

Thanks!

Yanling

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SECRETARY'S BUREAU

From: Tatiana Gutierrez <tatiana.gutierrez@cleanchoiceenergy.com>
Sent: Tuesday, December 14, 2021 12:31 PM
To: PC,PUCAssessments <RA-PCPUCASSESSMENTS@pa.gov>
Cc: Christina Crable <christina.crable@cleanchoiceenergy.com>; Lydia Scheel <lydia.scheel@cleanchoiceenergy.com>
Subject: [External] CleanChoice's annual fees obligation

ATTENTION: This email message is from an external sender. Do not open links or attachments from unknown sources. To report suspicious email, forward the message as an attachment to CWOPA_SPAM@pa.gov.

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