# DATE OF DEPOSIT

MAY 1 2 2022



PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU CHAUTAUQUA ENERGY

MANAGEMENT Your Local Energy Partner Providing You Power... And the Power of Choice

May 12, 2022

Rosemary Chiavetta, Secretary Pennsylvania Public Utility Commission 400 North Street Harrisburg, PA 17120 Docket No. A-2022-3031576

### **RE: Chautauqua Energy Management Supplier Application Responses**

Secretary Chiavatta:

Enclosed with this letter is the additional information requested by the Commission for the supplier application submitted by Chautauqua Energy Management. We are hopeful that this additional information provides the Commission what it needs to make a determination on our application. If you do have any additional questions and/or need further detail, please let me know.

I, Jody M. Spaeth hereby state that the facts above set Forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to penalties of 18 Pa. C.S 4904 (relating to unsworn falsification to authorities).

Signature <u>H</u> Title <u>Vice President</u> Date <u>5/12/2022</u>

# DATE OF DEPOSIT

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### COMMONWEALTH OF PENNSYLVANIA

PENNSYLVANIA PUBLIC UTILITY COMMISSION COMMONWEALTH KEYSTONE BUILDING 400 NORTH STREET HARRISBURG, PENNSYLVANIA 17120 April 29, 2022

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Docket No. A-2022-3031576 Utility Code: 1125077

### **CERTIFIED**

JODY SPAETH VICE PRESIDENT CHAUTAUQUA ENERGY MANAGEMENT INC 17 MAIN STREET PO BOX 266 SUGAR GROVE PA 16350

### **RE: Electric Generation Supplier License Application**

Dear Jody Spaeth:

On March 24, 2022, the Public Utility Commission (Commission) accepted Chautauqua Energy Management, Inc.'s application for an Electric Generation Supplier license. In order for us to complete our analysis of your application, the Energy Industry Group requires answers to the attached questions.

Please use the Commission's efiling system or an overnight delivery service to submit the requested information to the Secretary of the Commission within <u>30</u> days from the date of this letter. The Commission accepts all public documents through our efiling system and <u>strongly</u> recommends companies open an efiling account through the Commission's website at <u>https://efiling.puc.pa.gov</u>. Use of the efiling system will ensure that submissions by the company are received timely and receipt can be verified. Failure to respond timely may result in the application being denied.

If your filing contains confidential material, you are required to either file by overnight delivery or submit to the Secretary's Share Point File system to ensure the timely filing of your submission. Filers should contact the Secretary's Bureau in advance to gain access to the Share Point File system. Make sure to reference the Docket Number listed above and mark the materials "CONFIDENTIAL" in bold or highlighted manner if any of the requested information is deemed to be of a confidential nature.

The overnight address for hard-copy or confidential responses is:

Rosemary Chiavetta, Secretary Pennsylvania Public Utility Commission 400 North Street Harrisburg, PA 17120

Your answers should be verified per 52 Pa Code § 1.36. Accordingly, you must provide the following statement with your responses:

*I*, [print name of appropriate company representative], hereby state that the facts above set Forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to -unsworn falsification to authorities).

Signa	ture _	 	
Title			
Date		 	

Please note that all documents requiring notary stamps must have original signatures.

If Chautauqua Energy Management, Inc.'s has decided to withdraw its application, please reply notifying the Commission of such a decision.

Finally, in order to expedite the application review process, please send a copy of your response to Lee Yalcin at <u>lyalcin@pa.gov</u>. If any problems arise that prevent a full timely response or if any clarification of these data requests is needed, please contact Lee Yalcin of the Bureau of Technical Utility Services via e-mail at <u>lyalcin@pa.gov</u> (preferred) or (717) 787-6723.

\* 1<sup>1</sup> - 11

Sincerely,

Rosemary Chiavetta Secretary

Enclosure

### Docket No. A-2022-3031576 Chautauqua Energy Management, Inc. Data Requests

Reference Application. Section 4.e. Customers – The Applicant stated that it intends to provide service to Mixed Meter customers as well as Small Commercial. Large Commercial and Industrial customers. The Mixed Meter option is intended for applicants that will take title to electricity. If the Applicant wishes to provide service to Small Commercial customers, please provide an updated application page and select Small Commercial, Large Commercial and Industrial customers only.

- 2. Reference Application, Section 7.b, Financial Fitness Applicant provided minimal documentation to demonstrate financial fitness. Please provide additional financial fitness documentation that may include, two recent consecutive years of income tax filings, and three recent consecutive months of bank statements.
- 3. Reference Application, Section 7.f, Taxation Applicant failed to provide a Corporate Box Number or a Revenue ID Number. Please resubmit a complete Tax Certification Statement.
- N4. Reference Application, Section 12, Notarized Proofs Applicant failed to provide a legible proof of publication for the Erie Times News. Please provide a legible proof of publication for the Erie Times News.

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c. **PROPOSED SERVICES:** Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.

Chautauqua Energy Management, Inc. would like to offer electric brokerage and consulting services to commercial and industrial customers in Pennsylvania behind the Electric Distribution Companies identified below as opportunities present themselves (with existing natural gas customers, from referrals and through direct sales efforts).

Chautauqua Energy Management will evaluate the purchasing needs of its clients and then reach out to its network of PA electric suppliers for pricing to meet the needs of these customers. Prices/products will be evaluated and recommendations will be made to the customer based on the offers provided. Chautauqua Energy Management will at no time take title to the power and will simply recommend and help facilitate the signing of contracts between the customer and the supplier. Chautauqua Energy Management's fees will be incorporated into the price/product offers and will be paid to the company by the supplier.

d. **PROPOSED SERVICE AREA:** Check the box of each Electric Distribution Company for which the Applicant proposes to provide service.

Citizens' Electric	Pike
Duquesne Light	PPL
Met-Ed	UGI Utilities
PECO	U Wellsboro
A Penelec	🗳 West Penn
Penn Power	
	Entire Commonwealth of PA

- e. CUSTOMERS: Applicant proposes to provide services to:
  - - Residential Customers
      - Small Commercial Customers (25 kW and Under)
    - Large Commercial Customers (Over 25 kW)
    - Industrial Customers
      - Governmental Customers
    - All of above
    - Other (Describe):

Residential and Small Commercial Customers in a Mixed Meter Capacity -

This customer class reflects situations in which a large commercial, industrial, and/or governmental customer account also contains features of residential and/or small commercial customers. In this instance, the residential and/or small commercial portion must be an incidental portion of the larger account. This customer class alone does not allow marketing targetted directly to residential and/or small commercial customers. Further information may be found in the Requirements Applicable to Mixed Meter Scenarios Secretarial Letter served March 25, 2011, at Docket No. M-2009-2082042.

f. **START DATE:** Provide the approximate date the Applicant proposes to <u>actively market</u> within the Commonwealth.

Chautauqua Energy Management, Inc. would like to commence marketing activities as soon as possible in 2022. Depending on how long the review and approval process ultimately ends up taking, we're targeting a late first quarter 2022 start.

# LOCALiQ

Erie Times- News The Daily American

PROOF OF PUBLICATION

Jody Spacth 17 Main Street PO Box 266 Sugar Grow PA 4535(40266

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## PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE

Application of Chautauoua Energy Management. Inc. For Approval In Otter, Hender, Furnish Or Supply Electricity Or Electric Generation Services As A MarketenBroker Engaged In The Business Of Supplying Electricity, And An Aggregator Engaged In The Business Of Supplying Electricity, To The Public In The Commonwealth Of Pennsylvania.

Chautauqua Energy Management, Inc. voll be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to supply electricity or electric generation services as a broker/marketer engaged in the business of supplying electricity.

Chautaugua Energy Management, Inc. proposes to sell electricity and related services in Penn Power, Penelec and West Penn Power under the provisions of the new Electricity Generation Customer Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of Company Name may be filed within 15 days of the date of this notice with the Secr tary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to Chautauque Energy Management Inc.'s attorney at the address listed below.

By and through Counsel: Timothy A. Bevevine Bevevine & Sharp Law Office 311 Market Street Warren PA 16365 814-723-2080 attomeys@sbg1awoffice.com

# DATE OF DEPOSIT

MAY 1 2 2022

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU





EP13F May 2020

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