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Matthew Forgie c/o Megan Forgie,
v.
PECO Energy Company-Electric
Initial Call-In Telephonic
Hearing

Docket No.:
C-2022-3034051

Pages 1 - 49

Judge's Chambers
Piatt Place
301 5th Avenue
Pittsburgh, PA

Tuesday, December 6, 2022
Commencing at 10:02 a.m.

INDEX TO EXHIBITS (cont.)

Docket No. C-2022-3034051

Hearing Date: December 6, 2022

<u>NUMBER</u>	<u>FOR IDENTIFICATION</u>	<u>IN EVIDENCE</u>
PECO Exhibit 4		
CAP History	23	41
PECO Exhibit 5		
Agreement	25	41
PECO Exhibit 6		
Commissions Bureau Consumer		
Services	26	42



Direct Dial: 215.841.6841
khadijah.scott@exeloncorp.com

November 22, 2022

VIA E-MAIL

Honorable Mary D. Long
Administrative Law Judge
PA Public Utility Commission
Suite 220, Piatt Place
301 Fifth Avenue
Pittsburgh, PA 15222

RE: Matthew and Megan Forgie v. PECO Energy Company
Docket No.: C-2022-3034051
Date of Hearing: December 6th @ 10:00 a.m.

Dear Judge Long:

Enclosed please find a copy of PECO Energy Company's Exhibits 1 through 6, which it intends to use in the above referenced hearing. By copy of this letter, I am sending a copy of same to the Complainant.

Please call my direct dial number if you have any questions regarding this case.

Respectfully submitted,

A handwritten signature in blue ink that reads "Khadijah Scott".

Khadijah Scott

KS/ab
Enclosure

Cc: Megan and Matthew Forgie (via email)

EXHIBIT 1

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R
1	Account Number: 9124969007			Service Address:			Current Bill:			\$353.00	Account Balance: \$18,925.42							
2	Account Name: MEGAN FORGIE			1626 VALLEY GREENE RD			Billed Prior:			\$18,384.28								
3	Account Status: ACTIVE			PAOLI, PA 19301			Balance Due:			\$18,737.28								
4	Meter Bill Group: 4																	
5				Mail To:			Deferred Budget Amount:			\$188.44	Rates:							
6				MEGAN FORGIE			Deposit Requested:			\$0.00	ELECTRIC RESIDENTIAL HEATING SERVICE							
7				1626 VALLEY GREENE RD			Deposit On-Hand:			\$0.00								
8				PAOLI, PA 19301			CAP Pre-program Arrears:			\$0.00								
9							Payment Agreement Balance:			\$0.00								
10																		
11																		
12	Account Transaction Activity																	

	Transaction Dt	Product Type	Credit Source	Billing Period	Read	Reading Type	Meter Equip Cd	KWH	CCF	Transaction Amount	Balance Forward	Current Charges	Amt Due	Bill Due Dt	Total Balance	Heating Degree Days	Budget Bill Deferred Amt
13	12/31/2018	End of Month Balance													\$13,974.52		
14	01/04/2019		ADJUSTMENT							-\$453.97							
15	01/04/2019		CREDIT							-\$137.50							
16	01/04/2019		LATE CHARGES CNCD							-\$658.59							
17	01/04/2019	ELECTRIC SERVICE		11/08/2018-12/11/2018	172105	ACTUAL	119117298	3093		-\$591.47						842	
18	01/14/2019	ELECTRIC SERVICE		12/11/2018-01/14/2019	175214	ACTUAL	119117298	3109		\$263.32	\$12,724.46	\$263.32	\$12,987.78	02/05/2019	\$12,987.78	838	\$0.00
19	01/31/2019		PAYMENT							-\$1,000.00							
20	01/31/2019	End of Month Balance													\$11,987.78		
21	02/04/2019		PAYMENT AGREEMENT(NEW)							-\$11,987.78							
22	02/13/2019	SPECIAL PAYMENT AGREEMENT								\$199.80							
23	02/13/2019	ELECTRIC SERVICE		01/14/2019-02/13/2019	178917	ACTUAL	119117298	3703		\$431.56	\$0.00	\$631.36	\$631.36	03/07/2019	\$631.36	978	\$0.00
24	02/28/2019	End of Month Balance													\$12,419.34		
25	03/12/2019	LATE PAYMENT CHARGE								\$9.47							
26	03/14/2019	SPECIAL PAYMENT AGREEMENT								\$199.80							
27	03/14/2019	ELECTRIC SERVICE		02/13/2019-03/14/2019	181778	ACTUAL	119117298	2861		\$343.87	\$640.83	\$543.67	\$1,184.50	04/05/2019	\$1,184.50	800	\$0.00
28	03/15/2019		PAYMENT							-\$631.36							
29	03/29/2019	End of Month Balance													\$12,141.32		
30	04/10/2019	LATE PAYMENT CHARGE								\$8.16							
31	04/12/2019	SPECIAL PAYMENT AGREEMENT								\$199.80							
32	04/12/2019	ELECTRIC SERVICE		03/14/2019-04/12/2019	183759	ACTUAL	119117298	1981		\$240.86	\$561.30	\$440.66	\$1,001.96	05/06/2019	\$1,001.96	432	\$0.00
33	04/15/2019		PAYMENT							-\$553.14							
34	04/30/2019	End of Month Balance													\$11,837.20		
35	05/02/2019	SPECIAL PAYMENT AGREEMENT								\$199.80							
36	05/02/2019	ELECTRIC SERVICE		04/12/2019-05/02/2019	184621	ACTUAL	119117298	862		\$107.10	\$0.00	\$755.72	\$755.72	05/24/2019	\$755.72	70	\$0.00
37	05/16/2019		PAYMENT							-\$448.52							
38	05/29/2019	LATE PAYMENT CHARGE								\$4.61							
39	05/31/2019	End of Month Balance													\$11,500.39		
40	06/03/2019	SPECIAL PAYMENT AGREEMENT								\$199.80							
41	06/03/2019	ELECTRIC SERVICE		05/02/2019-06/03/2019	186546	ACTUAL	119117298	1925		\$232.68	\$311.81	\$432.48	\$744.29	06/25/2019	\$744.29		\$0.00
42	06/14/2019		PAYMENT							-\$308.00							
43	06/28/2019	End of Month Balance													\$11,425.07		
44	07/02/2019	LATE PAYMENT CHARGE								\$6.49							
45	07/02/2019	SPECIAL PAYMENT AGREEMENT								\$199.80							
46	07/02/2019	ELECTRIC SERVICE		06/03/2019-07/02/2019	189392	ACTUAL	119117298	2846		\$385.45	\$442.78	\$585.25	\$1,028.03	07/24/2019	\$1,028.03		\$0.00
47	07/02/2019																

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	
13	Transaction Dt	Product Type	Credit Source	Billing Period	Read	Reading Type	Meter Equip Cd	KWH	CCF	Transaction Amount	Balance Forward	Current Charges	Amt Due	Bill Due Dt	Total Balance	Heating Degree Days	Budget Bill Deferred Amt		
48	07/25/2019		PAYMENT							-\$436.29									
49	07/30/2019	LATE PAYMENT CHARGE								\$8.78									
50	07/31/2019	End of Month Balance													\$11,389.50				
51	08/01/2019	SPECIAL PAYMENT AGREEMENT								\$199.80									
52	08/01/2019	ELECTRIC SERVICE		07/02/2019-08/01/2019	192610	ACTUAL	119117298	3218		\$434.53	\$600.52	\$634.33	\$1,234.85	08/23/2019	\$1,234.85			\$0.00	
53	08/15/2019		LATE CHARGES CNCD							-\$37.51									
54	08/16/2019		PAYMENT AGREEMENT							-\$11,786.52									
55	08/16/2019	SPECIAL PAYMENT AGREEMENT								\$591.74									
56	08/29/2019		PAYMENT							-\$591.74									
57	08/30/2019	BUDGET BILLING								\$315.00									
58	08/30/2019	SPECIAL PAYMENT AGREEMENT								\$199.91									
59	08/30/2019	ELECTRIC SERVICE		08/01/2019-08/30/2019	195113	ACTUAL	119117298	2503		\$341.48	\$0.00	\$514.91	\$514.91	09/24/2019	\$541.39			\$26.48	
60	08/30/2019	End of Month Balance													\$11,509.78				
61	09/24/2019		PAYMENT							-\$514.91									
62	09/30/2019	End of Month Balance													\$10,994.87				
63	10/01/2019	BUDGET BILLING								\$315.00									
64	10/01/2019	SPECIAL PAYMENT AGREEMENT								\$199.91									
65	10/01/2019	ELECTRIC SERVICE		08/30/2019-10/01/2019	197782	ACTUAL	119117298	2669		\$323.41	\$0.00	\$514.91	\$514.91	10/23/2019	\$549.80			\$34.89	
66	10/25/2019		PAYMENT							-\$514.91									
67	10/30/2019	BUDGET BILLING								\$315.00									
68	10/30/2019	SPECIAL PAYMENT AGREEMENT								\$199.91									
69	10/30/2019	ELECTRIC SERVICE		10/01/2019-10/30/2019	199091	ACTUAL	119117298	1309		\$163.94	\$0.00	\$514.91	\$514.91	11/21/2019	\$398.74	123		-\$116.17	
70	10/31/2019	End of Month Balance													\$10,993.79				
71	11/26/2019	LATE PAYMENT CHARGE								\$5.98									
72	11/27/2019	End of Month Balance													\$10,999.77				
73	12/02/2019		PAYMENT							-\$514.91									
74	12/02/2019	BUDGET BILLING								\$315.00									
75	12/02/2019	SPECIAL PAYMENT AGREEMENT								\$199.91									
76	12/02/2019	ELECTRIC SERVICE		10/30/2019-12/02/2019	201579	ACTUAL	119117298	2488		\$299.61	\$5.98	\$514.91	\$520.89	12/26/2019	\$389.33	666		-\$131.56	
77	12/31/2019	LATE PAYMENT CHARGE								\$5.75									
78	12/31/2019	End of Month Balance													\$10,790.22				
79	01/03/2020		PAYMENT							-\$526.64									
80	01/03/2020	BUDGET BILLING								\$315.00									
81	01/03/2020	SPECIAL PAYMENT AGREEMENT								\$199.91									
82	01/03/2020	ELECTRIC SERVICE		12/02/2019-01/03/2020	204821	ACTUAL	119117298	3242		\$385.48	\$0.00	\$514.91	\$514.91	01/27/2020	\$453.83	836		-\$61.08	
83	01/31/2020		PAYMENT							-\$514.91									
84	01/31/2020	End of Month Balance													\$10,134.15				
85	02/04/2020	BUDGET BILLING								\$315.00									
86	02/04/2020	SPECIAL PAYMENT AGREEMENT								\$199.91									
87	02/04/2020	ELECTRIC SERVICE		01/03/2020-02/04/2020	208042	ACTUAL	119117298	3221		\$382.48	\$0.00	\$514.91	\$514.91	02/26/2020	\$521.31	810		\$6.40	
88	02/28/2020	End of Month Balance													\$10,516.63				
89	03/03/2020	LATE PAYMENT CHARGE								\$7.73									
90	03/04/2020	BUDGET BILLING								\$315.00									

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R
13	Transaction Dt	Product Type	Credit Source	Billing Period	Read	Reading Type	Meter Equip Cd	KWH	CCF	Transaction Amount	Balance Forward	Current Charges	Amt Due	Bill Due Dt	Total Balance	Heating Degree Days	Budget Bill Deferred Amt	
91	03/04/2020	SPECIAL PAYMENT AGREEMENT								\$199.91								
92	03/04/2020	ELECTRIC SERVICE		02/04/2020-03/04/2020	210541	ACTUAL	119117298	2499		\$295.43	\$522.64	\$514.91	\$1,037.55	03/26/2020	\$1,024.38	693	-\$13.17	
93	03/09/2020		PAYMENT							-\$514.91								
94	03/31/2020	End of Month Balance													\$10,304.88			
95	04/02/2020	BUDGET BILLING								\$315.00								
96	04/02/2020	SPECIAL PAYMENT AGREEMENT								\$199.91								
97	04/02/2020	ELECTRIC SERVICE		03/04/2020-04/02/2020	212426	ACTUAL	119117298	1885		\$225.33	\$522.64	\$514.91	\$1,037.55	04/24/2020	\$934.71	467	-\$102.84	
98	04/30/2020	End of Month Balance													\$10,845.21			
99	05/01/2020	BUDGET BILLING								\$315.00								
100	05/01/2020	SPECIAL PAYMENT AGREEMENT								\$199.91								
101	05/01/2020	ELECTRIC SERVICE		04/02/2020-05/01/2020	214171	ACTUAL	119117298	1745		\$209.35	\$1,037.55	\$514.91	\$1,552.46	05/26/2020	\$1,343.97	384	-\$208.49	
102	05/29/2020	End of Month Balance													\$10,739.56			
103	06/02/2020	BUDGET BILLING								\$315.00								
104	06/02/2020	SPECIAL PAYMENT AGREEMENT								\$199.91								
105	06/02/2020	ELECTRIC SERVICE		05/01/2020-06/02/2020	217172	ACTUAL	119117298	3001		\$353.39	\$1,552.46	\$514.91	\$2,067.37	06/24/2020	\$1,897.27	116	-\$170.10	
106	06/30/2020	End of Month Balance													\$11,092.95			
107	07/01/2020	BUDGET BILLING								\$315.00								
108	07/01/2020	SPECIAL PAYMENT AGREEMENT								\$199.91								
109	07/01/2020	ELECTRIC SERVICE		06/02/2020-07/01/2020	220227	ACTUAL	119117298	3055		\$406.49	\$2,067.37	\$514.91	\$2,582.28	07/23/2020	\$2,503.67		-\$78.61	
110	07/31/2020	BUDGET BILLING								\$315.00								
111	07/31/2020	SPECIAL PAYMENT AGREEMENT								\$199.91								
112	07/31/2020	ELECTRIC SERVICE		07/01/2020-07/31/2020	223893	ACTUAL	119117298	3666		\$485.79	\$2,582.28	\$514.91	\$3,097.19	08/24/2020	\$3,189.37		\$92.18	
113	07/31/2020	End of Month Balance													\$11,985.23			
114	08/31/2020	BUDGET BILLING								\$330.00								
115	08/31/2020	SPECIAL PAYMENT AGREEMENT								\$199.91								
116	08/31/2020	ELECTRIC SERVICE		07/31/2020-08/31/2020	227182	ACTUAL	119117298	3289		\$435.54	\$3,097.19	\$529.91	\$3,627.10	09/22/2020	\$3,824.82		\$197.72	
117	08/31/2020	End of Month Balance													\$12,420.77			
118	09/30/2020	BUDGET BILLING								\$330.00								
119	09/30/2020	SPECIAL PAYMENT AGREEMENT								\$199.91								
120	09/30/2020	ELECTRIC SERVICE		08/31/2020-09/30/2020	230028	ACTUAL	119117298	2846		\$378.34	\$3,627.10	\$529.91	\$4,157.01	10/22/2020	\$4,403.07		\$246.06	
121	09/30/2020	End of Month Balance													\$12,799.11			
122	10/30/2020	BUDGET BILLING								\$330.00								
123	10/30/2020	SPECIAL PAYMENT AGREEMENT								\$199.91								
124	10/30/2020	ELECTRIC SERVICE		09/30/2020-10/30/2020	231708	ACTUAL	119117298	1680		\$227.43	\$4,157.01	\$529.91	\$4,686.92	11/23/2020	\$4,830.41	135	\$143.49	
125	10/30/2020	End of Month Balance													\$13,026.54			
126	11/10/2020		PAYMENT AGREEMENT (NEW)							-\$12,883.05								
127	11/23/2020		MISC BILLING ADJUSTMENT							-\$76.09								
128	11/23/2020	ELECTRIC SERVICE		07/02/2019-08/01/2019	192610	ACTUAL	119117298	3218		-\$76.09								
129	11/30/2020	End of Month Balance													\$13,026.54			
130	12/02/2020	BUDGET BILLING								\$330.00								
131	12/02/2020	DEFERRED PAYMENT AGREEMENT								\$536.79								
132	12/02/2020	ELECTRIC SERVICE		10/30/2020-12/02/2020	234032	ACTUAL	119117298	2324		\$273.25	\$0.00	\$790.70	\$790.70	12/28/2020	\$877.44	454	\$86.74	
133	12/31/2020	End of Month Balance													\$13,223.70			
134	01/04/2021	BILL OUT DPA								\$12,346.26								
135	01/05/2021	BUDGET BILLING								\$330.00								
136	01/05/2021	ELECTRIC SERVICE		12/02/2020-01/05/2021	237831	ACTUAL	119117298	3799		\$439.71	\$13,136.96	\$330.00	\$13,466.96	01/27/2021	\$13,663.41	886	\$196.45	

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R
13	Transaction Dt	Product Type	Credit Source	Billing Period	Read	Reading Type	Meter Equip Cd	KWH	CCF	Transaction Amount	Balance Forward	Current Charges	Amt Due	Bill Due Dt	Total Balance	Heating Degree Days	Budget Bill Deferred Amt	
137	01/29/2021	End of Month Balance													\$13,663.41			
138	02/03/2021	BUDGET BILLING								\$330.00								
139	02/03/2021	ELECTRIC SERVICE		01/05/2021-02/03/2021	241461	ACTUAL	119117298	3630		\$422.87	\$13,466.96	\$330.00	\$13,796.96	02/25/2021	\$14,086.28	868	\$289.32	
140	02/26/2021	End of Month Balance													\$14,086.28			
141	03/04/2021	BUDGET BILLING								\$330.00								
142	03/04/2021	ELECTRIC SERVICE		02/03/2021-03/04/2021	244875	ACTUAL	119117298	3414		\$392.86	\$13,796.96	\$330.00	\$14,126.96	03/26/2021	\$14,479.14	868	\$352.18	
143	03/31/2021	End of Month Balance													\$14,479.14			
144	04/02/2021	BUDGET BILLING								\$384.00								
145	04/02/2021	ELECTRIC SERVICE		03/04/2021-04/02/2021	246854	ACTUAL	119117298	1979		\$232.33	\$14,126.96	\$384.00	\$14,510.96	04/26/2021	\$14,711.47	492	\$200.51	
146	04/28/2021		PAYMENT AGREEMENT(NEW)															
147	04/28/2021	TRANSFER DEBIT																
148	04/30/2021	End of Month Balance													\$14,711.47			
149	05/03/2021	BUDGET BILLING								\$384.00								
150	05/03/2021	DEFERRED PAYMENT AGREEMENT								\$241.85								
151	05/03/2021	ELECTRIC SERVICE		04/02/2021-05/03/2021	248392	ACTUAL	119117298	1538		\$182.83	\$0.00	\$625.85	\$625.85	05/25/2021	\$625.19	272	-\$0.66	
152	05/28/2021	End of Month Balance													\$14,894.30			
153	06/01/2021	BILL OUT DPA								\$14,269.11								
154	06/02/2021	BUDGET BILLING								\$384.00								
155	06/02/2021	ELECTRIC SERVICE		05/03/2021-06/02/2021	250507	ACTUAL	119117298	2115		\$284.45	\$14,894.96	\$384.00	\$15,278.96	06/24/2021	\$15,178.75	30	-\$100.21	
156	06/11/2021		PAYMENT AGREEMENT															
157	06/11/2021		PAYMENT															
158	06/30/2021	End of Month Balance													\$14,552.90			
159	07/01/2021	BUDGET BILLING								\$384.00								
160	07/01/2021	DEFERRED PAYMENT AGREEMENT								\$241.85								
161	07/01/2021	ELECTRIC SERVICE		06/02/2021-07/01/2021	253792	ACTUAL	119117298	3285		\$434.22	\$384.00	\$625.85	\$1,009.85	07/23/2021	\$959.86		-\$49.99	
162	07/09/2021		PAYMENT															
163	07/28/2021	BILL OUT DPA								\$14,027.26								
164	07/28/2021	LATE PAYMENT CHARGE								\$5.01								
165	07/30/2021	End of Month Balance													\$14,608.13			
166	08/02/2021	BUDGET BILLING								\$345.00								
167	08/02/2021	ELECTRIC SERVICE		07/01/2021-08/02/2021	257733	ACTUAL	119117298	3941		\$518.91	\$14,658.12	\$345.00	\$15,003.12	08/24/2021	\$15,127.04		\$123.92	
168	08/13/2021		PAYMENT															
169	08/13/2021		PAYMENT AGREEMENT															
170	08/31/2021	BUDGET BILLING								\$362.00								
171	08/31/2021	DEFERRED PAYMENT AGREEMENT								\$241.85								
172	08/31/2021	LATE PAYMENT CHARGE								\$5.18								
173	08/31/2021	ELECTRIC SERVICE		08/02/2021-08/31/2021	260526	ACTUAL	119117298	2793		\$376.14	\$355.19	\$603.85	\$959.04	09/22/2021	\$1,097.10		\$138.06	
174	08/31/2021	End of Month Balance													\$14,882.51			
175	09/17/2021		PAYMENT															
176	09/27/2021	BILL OUT DPA								\$13,785.41								
177	09/28/2021	LATE PAYMENT CHARGE								\$149.46								
178	09/30/2021	BUDGET BILLING								\$362.00								
179	09/30/2021	ELECTRIC SERVICE		08/31/2021-09/30/2021	263044	ACTUAL	119117298	2518		\$298.09	\$14,543.90	\$362.00	\$14,905.90	10/22/2021	\$14,980.05		\$74.15	
180	09/30/2021	End of Month Balance													\$14,980.05			
181	10/20/2021		PAYMENT															
182	10/20/2021	DEFERRED PAYMENT AGREEMENT								\$609.03								
183	10/29/2021	BUDGET BILLING								\$362.00								

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R
13	Transaction Dt	Product Type	Credit Source	Billing Period	Read	Reading Type	Meter Equip Cd	KWH	CCF	Transaction Amount	Balance Forward	Current Charges	Amt Due	Bill Due Dt	Total Balance	Heating Degree Days	Budget Bill Deferred Amt	
184	10/29/2021	DEFERRED PAYMENT AGREEMENT								\$242.32								
185	10/29/2021	ELECTRIC SERVICE		09/30/2021-10/29/2021	264929	ACTUAL	119117298	1885		\$225.72	\$0.00	\$604.32	\$604.32	11/22/2021	\$542.19	23	-\$62.13	
186	10/29/2021	End of Month Balance													\$14,596.74			
187	11/29/2021		PAYMENT AGREEMENT(NEW)							-\$14,658.87								
188	11/30/2021	End of Month Balance													\$14,596.74			
189	12/01/2021	BUDGET BILLING								\$340.00								
190	12/01/2021	PUC AGREEMENT								\$2,443.14								
191	12/01/2021	ELECTRIC SERVICE		10/29/2021-12/01/2021	267271	ACTUAL	119117298	2342		\$286.86	\$0.00	\$2,783.14	\$2,783.14	12/27/2021	\$2,667.87	565	-\$115.27	
192	12/30/2021	End of Month Balance													\$14,883.60			
193	01/03/2022	BILL OUT DPA								\$12,215.73								
194	01/04/2022	BUDGET BILLING								\$340.00								
195	01/04/2022	LATE PAYMENT CHARGE								\$154.55								
196	01/04/2022	ELECTRIC SERVICE		12/01/2021-01/04/2022	270142	ACTUAL	119117298	2871		\$350.00	\$15,153.42	\$340.00	\$15,493.42	01/26/2022	\$15,388.15	655	-\$105.27	
197	01/31/2022	End of Month Balance													\$15,388.15			
198	02/01/2022	LATE PAYMENT CHARGE								\$159.80								
199	02/03/2022	BUDGET BILLING								\$340.00								
200	02/03/2022	ELECTRIC SERVICE		01/04/2022-02/03/2022	274486	ACTUAL	119117298	4344		\$550.38	\$15,653.22	\$340.00	\$15,993.22	02/25/2022	\$16,098.33	1013	\$105.11	
201	02/28/2022	End of Month Balance													\$16,098.33			
202	03/02/2022	LATE PAYMENT CHARGE								\$166.48								
203	03/04/2022	BUDGET BILLING								\$340.00								
204	03/04/2022	ELECTRIC SERVICE		02/03/2022-03/04/2022	277405	ACTUAL	119117298	2919		\$374.54	\$16,159.70	\$340.00	\$16,499.70	03/28/2022	\$16,639.35	696	\$139.65	
205	03/31/2022	End of Month Balance													\$16,639.35			
206	04/04/2022	BUDGET BILLING								\$340.00								
207	04/04/2022	LATE PAYMENT CHARGE								\$171.58								
208	04/04/2022	ELECTRIC SERVICE		03/04/2022-04/04/2022	279625	ACTUAL	119117298	2220		\$287.17	\$16,671.28	\$340.00	\$17,011.28	04/26/2022	\$17,098.10	504	\$86.82	
209	04/29/2022	End of Month Balance													\$17,438.10			
210	05/03/2022	BUDGET BILLING								\$340.00								
211	05/03/2022	ELECTRIC SERVICE								\$183.47	\$17,011.28	\$340.00	\$17,351.28	05/25/2022	\$17,281.57		-\$69.71	
212	05/31/2022	End of Month Balance													\$17,281.57			
213	06/02/2022	BUDGET BILLING								\$340.00								
214	06/02/2022	ELECTRIC SERVICE								\$312.45	\$17,351.28	\$340.00	\$17,691.28	06/24/2022	\$17,594.02		-\$97.26	
215	06/30/2022	End of Month Balance													\$17,594.02			
216	07/01/2022	BUDGET BILLING								\$340.00								
217	07/01/2022	ELECTRIC SERVICE		06/02/2022-07/01/2022	285325	ACTUAL	119117298	2290		\$357.82	\$17,691.28	\$340.00	\$18,031.28	07/26/2022	\$17,951.84		-\$79.44	
218	07/29/2022	End of Month Balance													\$17,951.84			
219	08/02/2022	BUDGET BILLING								\$340.00								
220	08/02/2022	ELECTRIC SERVICE		07/01/2022-08/02/2022	288722	ACTUAL	119117298	3397		\$525.70	\$18,031.28	\$340.00	\$18,371.28	08/24/2022	\$18,477.54		\$106.26	
221	08/31/2022	BUDGET BILLING								\$353.00								
222	08/31/2022	ELECTRIC SERVICE		08/02/2022-08/31/2022	291771	ACTUAL	119117298	3049		\$499.49	\$18,371.28	\$353.00	\$18,724.28	09/22/2022	\$18,977.03		\$252.75	
223	08/31/2022	End of Month Balance													\$18,977.03			
224	09/15/2022		PAYMENT							-\$340.00								
225	09/30/2022	BUDGET BILLING								\$353.00								
226	09/30/2022	ELECTRIC SERVICE		08/31/2022-09/30/2022	294339	ACTUAL	119117298	2568		\$371.43	\$18,384.28	\$353.00	\$18,737.28	10/24/2022	\$19,008.46		\$271.18	
227	09/30/2022	End of Month Balance													\$19,361.46			
228	10/27/2022		PAYMENT							-\$353.00								
229	10/31/2022	BUDGET BILLING								\$353.00								
230	10/31/2022	ELECTRIC SERVICE		09/30/2022-10/31/2022	296185	ACTUAL	119117298	1846		\$269.96	\$18,384.28	\$353.00	\$18,737.28	11/22/2022	\$18,925.42	234	\$188.14	
231	10/31/2022	End of Month Balance													\$18,925.42			
232																		
233																		

EXHIBIT 2

PAYMENT AGREEMENT HISTORY

NAME: MEGAN FORGIE
ACCOUNT: 91249-69007
ADDRESS: 1626 VALLEY GREENE RD PAOLI PA 19301
DOCKET #: C-2022-3034051

Account established 6/18/2010

DATE	TYPE	BALANCE	INSTALLMENT	STATUS
02/04/19	PAR (LVL 2)* (\$5000 mthly- EMP/4 people)	\$11,987.78	\$199.80	Not Kept
11/20/20	PAR (LVL 2) (\$4900 mthly-EMP/4 people)	\$12,883.05	\$536.79	Not Kept
04/28/21	PAR (LVL 2) (\$5405 mthly-EMP/4 people)	\$14,510.96	\$241.85	Not Kept
11/29/21	PUC #3808885 (reported \$6667 mthly/2 adults/1 minor)	\$14,658.87	\$2,443.14	Defaulted

**Formal Docket # C-2018-3004009.... Company & customer settlement*

The screenshot shows a software window titled "Maintain Financial Statement History for Account 91249-69007". A blue arrow points to a table with the following data:

Date Taken	Total Monthly Income	FPL	Income Level	Cap Rate Eligible	Date Verified	Taken By
06/03/22	5,000.00	216.00	2	N	1/1	C985907

Below the table is a "View Financial Statement Details for Account 91249-69007" window. It includes a "Statement Summary" section with the following fields:

- Total Monthly Gross: \$5,000.00
- Adults: 3
- Children: 1
- SSN Not Matched Letter:
- Percentage Income Change: -8%
- Significant Life Event: [dropdown menu]

The "Statement Detail" section includes fields for Name, Type of Income, Total Monthly Income (\$0.00), Social Security Number (Current and New), Gender, Age, and Rate Payer ().

At the bottom is a table listing individuals:

Name	Rate Payer	Social Security Number	Age	Gender	Total Monthly Income	Type of Income
MEGAN FORGIE	Y	***.**-1950	47	Female	1,000.00	Part Time Employment
MATTHEW FORGIE	N	***.**-2052	47	Male	4,000.00	Full Time Employment
JACK FORGIE	N	***.**-9999	19	Male	0.00	
CHRISTOPHER FORGIE	N	***.**-9999	16	Male	0.00	

EXHIBIT 3

COLLECTION HISTORY

NAME: MEGAN FORGIE
ACCOUNT: 91249-69007
ADDRESS: 1626 VALLEY GREENE RD PAOLI PA 19301
DOCKET #: C-2022-3034051

Chapter 13 Bankruptcy Docket 16-15116 was filed on 7/19/16

- **The Bankruptcy was dismissed 6/6/2018**

View Account Contact for 91249-69007

Contact Edit Help

Contact Information

Name: MEGAN FORGIE

Date: 08/24/16 Time: 03:57 PM

Phone: [610] 644-5844 Extension:

Critical Contact

Yes Expiration Date: 11

Contact Type: Bankruptcy Information

Comments:

Case #: 16-15116 District: Eastern State: Pennsylvania File Dt: 2016-07-19 Transfer Amount: \$4,637.11 Non-Service Bankrupt Acct: 00201-57019

**7/25/17 to 10/24/17 – Account removed from Collections due to informal complaint
BCS 3547793**

**6/20/2018 to 7/24/18 – Account removed from Collections due to informal complaint
BCS 3626251**

**8/15/18 to 2/4/19 - Account removed from Collections due to Formal complaint
Docket#C-2018-3004009**

**10/18/21 to 11/19/21 - Account removed from Collections due to informal complaint
BCS 3808885**

**4/21/22 to 7/5/22 - Account removed from Collections due to informal complaint
BCS 3832421**

7/27/22 Formal Docket #C-2022-2024051; collection hold on \$18,031.28

Select Collection Exception Activity for Account 91249-69007

Exception Edit Actions Help

Date Created	Collection Exception Type	Effective Date	Expiration Date
06/14/22	Other	06/14/22	06/19/22
06/06/22	Utility Report I PECO Refused Terms	06/06/22	06/16/22
03/25/22	Medical Condition	03/25/22	04/24/22
03/22/22	Utility Report I PECO Refused Terms	03/22/22	04/01/22
12/27/21	Other	12/27/21	01/17/22
10/11/21	Utility Report I Customer Refused Terms	10/11/21	10/21/21
08/31/21	Other	08/31/21	09/17/21
08/13/21	Other	08/13/21	08/28/21
07/30/21	Other	07/30/21	08/29/21
06/28/21	Other	06/28/21	07/13/21
06/11/21	Other	06/11/21	06/26/21
04/26/21	Other	04/26/21	05/06/21
01/22/21	Other	01/22/21	02/06/21
12/28/20	Other	12/28/20	01/27/21
08/16/19	Special Regulatory Stop Credit	08/16/19	08/30/19
08/07/19	Utility Report I Customer Refused Terms	08/07/19	08/17/19
07/22/19	Utility Report I Customer Refused Terms	07/22/19	08/01/19
08/15/18	Special Regulatory Stop Credit	08/15/18	08/25/18
08/08/18	Utility Report I Customer Refused Terms	08/08/18	08/18/18
06/15/18	Utility Report I Customer Refused Terms	06/15/18	06/25/18
04/16/18	Utility Report I PECO Refused Terms	04/16/18	04/26/18
07/18/17	Utility Report I Bankruptcy	07/18/17	07/28/17
04/25/17	Utility Report I Bankruptcy	04/25/17	05/05/17

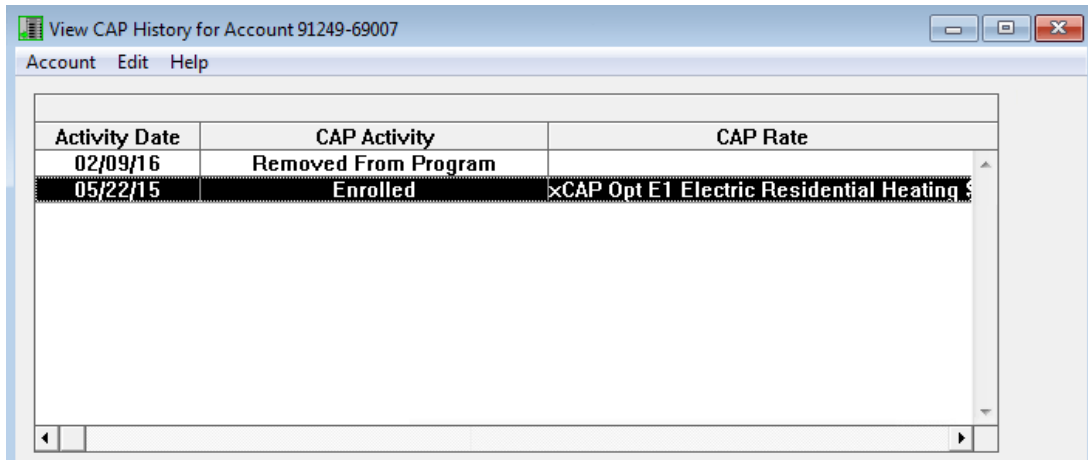
EXHIBIT 4

CAP HISTORY

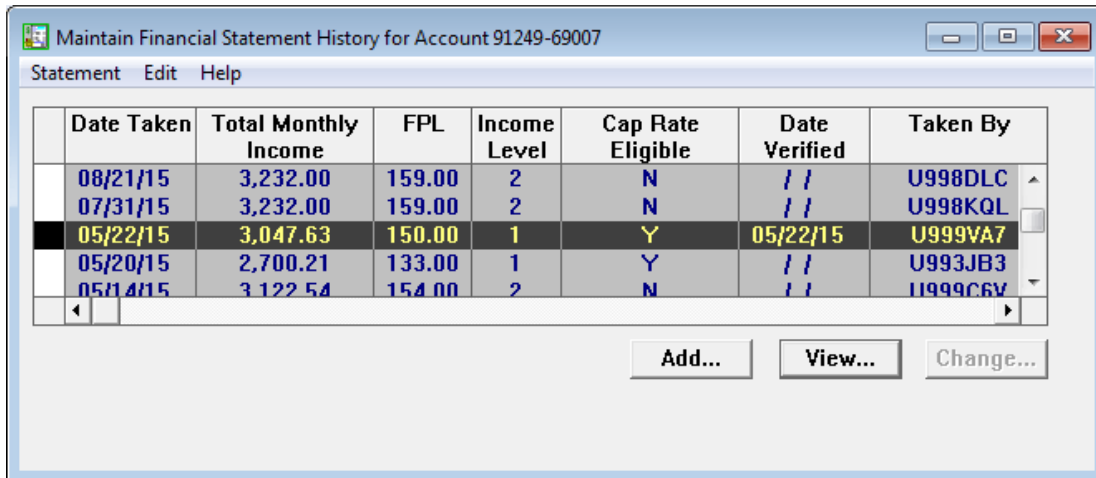
NAME: MEGAN FORGIE
ACCOUNT: 91249-69007
ADDRESS: 1626 VALLEY GREENE RD PAOLI PA 19301
DOCKET#: C-2022-3034051

Account 91249-69007 established 6/18/2010

- Account was enrolled on CAP Tier E1 on 5/22/15 based on verified income \$3,047.63 with 2 adults and 2 children in household
- 2/9/16 Removed from CAP after customer reported over income guidelines and verification of income not submitted.



Activity Date	CAP Activity	CAP Rate
02/09/16	Removed From Program	
05/22/15	Enrolled	xCAP Opt E1 Electric Residential Heating \$



Date Taken	Total Monthly Income	FPL	Income Level	Cap Rate Eligible	Date Verified	Taken By
08/21/15	3,232.00	159.00	2	N	//	U998DLC
07/31/15	3,232.00	159.00	2	N	//	U998KQL
05/22/15	3,047.63	150.00	1	Y	05/22/15	U999VA7
05/20/15	2,700.21	133.00	1	Y	//	U993JB3
05/14/15	3,122.54	154.00	2	N	//	U999C6V

View Financial Statement Details for Account 91249-69007

Edit Help

Statement Summary

Total Monthly Gross: \$3,047.63 Adults: 2 Children: 2 SSN Not Matched Letter

Percentage Income Change: -2% Significant Life Event: [dropdown]

Statement Detail

Name: [text] Type of Income: [dropdown] Total Monthly Income: \$0.00

Social Security Number

Current: [text] New: -- Gender: [dropdown] Age: [text] Rate Payer

Name	Rate Payer	Social Security Number	Age	Gender	Total Monthly Income	Type of Income
CHRISTOPHER FORGIE	N	***.**-1111	10	Male	0.00	
JACK FORGIE	N	***.**-1111	13	Male	0.00	
MATTHEW FORGIE	N	***.**-2052	41	Male	2,474.33	Unemployment Comp
MEGAN FORGIE	Y	***.**-1950	41	Female	573.30	Part Time Employment

[Add] [Change] [Delete] [Undelete]

Financial Statement Status

Verified Financial Statement

Customer did not provide complete income information

[OK] [Cancel]

Recent ... over income for CAPFCO

Maintain Financial Statement History for Account 91249-69007

Statement Edit Help

Date Taken	Total Monthly Income	FPL	Income Level	Cap Rate Eligible	Date Verified	Taken By
09/14/22	5,000.00	216.00	2	N	//	C968794
06/03/22	5,000.00	216.00	2	N	//	C985907
03/31/22	5,000.00	216.00	2	N	//	C985896
01/18/22	5,000.00	226.00	2	N	//	C993378
10/11/21	5,000.00	226.00	2	N	//	C994873

EXHIBIT 5

Legal Department
2301 Market Street / S23-1
Philadelphia, PA 19103

Direct Dial: 215-841-6841
Fax: 215-568-3389

January 3, 2019

VIA FIRST CLASS MAIL

Matthew and Megan Forgie
1626 Valley Greene Road
Paoli, PA 19301

**Matthew and Megan Forgie v. PECO Energy Company
Docket No: C-2018-3004009**

Dear Mr. Forgie:

It was a pleasure speaking to you today at the hearing before Administrative Law Judge Angela T. Jones regarding the above-referenced complaint you filed with the Public Utility Commission. Pursuant to our conversation, your complaint has been resolved as follows:

- 1) Your current balance is \$14,340.52.
- 2) PECO has agreed to credit \$1,250.06 to your account, which represents \$453.97 in Customer Service Program arrears plus \$796.09 in late payment charges.
- 3) You agreed to pay \$1,000 to your PECO account by January 31, 2019.
- 4) Upon receipt of the \$1,000 payment, PECO will process a sixty (60) month payment agreement on your remaining balance.
- 5) PECO will enroll your account in budget billing.

I will file a Certificate of Satisfaction to the PUC to inform them of the status of this complaint. Unless you file a written objection to the PUC within ten (10) days, the Certificate of Satisfaction will sufficiently confirm to the PUC that the Complaint has been resolved and the file will be closed.

If you have any questions, please do not hesitate to contact me or Elsa Leung at (267) 533-1320.

Very truly yours,



Shawane L. Lee, Esquire
Assistant General Counsel, PECO Energy
Encl.



PENNSYLVANIA
PUBLIC UTILITY COMMISSION

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Your filing has been electronically received. Upon review of the filing for conformity with the Commission's filing requirements, a notice will be issued acknowledging acceptance or rejection (with reason) of the filing. The matter will receive the attention of the Commission and you will be advised if any further action is required on your part.

The date filed on will be the current day if the filing occurs on a business day before or at 4:30 p.m. (EST). It will be the next business day if the filing occurs after 4:30 p.m. (EST) or on weekends or holidays.

Print this page for your records.



Docket Number:	C-2018-3004009
Description:	Megan and Matthew Forgie - Certificate of Satisfaction
Transmission Date:	1/3/2019 1:16:01 PM
Filed On:	1/3/2019 1:16:01 PM
eFiling Confirmation Number:	1753421

Uploaded File List

Forgie - CERT.pdf	Communication	Certificate of Satisfaction
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For filings exceeding 250 pages, the PUC is requiring that filers submit one paper copy to the Secretary's Bureau within three business days of submitting the electronic filing online. Please mail the paper copy along with copy of this confirmation page to Secretary, Pennsylvania Public Utility Commission, P.O. Box 3265, Harrisburg, PA a copy of the filing confirmation page or reference the filing confirmation number on the first page of the paper copy.

No paper submission is necessary for filings under 250 pages.

You can view a record of this filing and previous filings you have submitted to the PUC by clicking the My Filings link in the left navigation menu.

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Legal Department
2301 Market Street / S23-1
Philadelphia, PA 19101-8699

Direct Dial: 215-841-6841

January 3, 2019

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, Second Floor
Harrisburg, PA 17120

Re: Megan and Matthew Forgie v. PECO Energy Company
Docket Number: C-2018-3004009

Dear Secretary Chiavetta:

Pursuant to 52 Pa. Code §5.24(b), PECO Energy Company certifies that this matter has been resolved.

By copy of this letter, I am alerting the Complainant of the right to object to the closing of this matter in writing to the Public Utility Commission within ten (10) days of the date of this letter.

If additional information is needed about this matter, please contact me at my direct-dial number above. Thank you.

Sincerely,



Shawane L. Lee
Counsel for PECO Energy Company

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

MEGAN AND MATTHEW FORGIE	:	
Complainant	:	
	:	DOCKET NO. C-2018-3004009
v.	:	
	:	
PECO ENERGY COMPANY	:	
Respondent	:	

CERTIFICATE OF SATISFACTION

I, Shawane Lee, Esquire, representing PECO Energy Company (“PECO”) in this matter, hereby certify that the issues raised in the Formal Complaint against PECO Energy Company filed by Complainant with the Pennsylvania Public Utility Commission and docketed at Complaint Docket No. **C-2018-3004009** has been satisfied.

This Certificate of Satisfaction is provided pursuant to 52 Pa. Code §5.24(b). Unless Complainant files an objection to this Certificate within ten (10) days of its filing, the Formal Complaint shall be withdrawn and the Commission’s file closed.



Shawane L. Lee
Counsel for PECO Energy Company
2301 Market Street, S23-1
P.O. Box 8699
Philadelphia, PA 19101-8699
(215) 841-6841
shawane.lee@exeloncorp.com


**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

MEGAN AND MATTHEW FORGIE	:	
Complainant	:	
	:	DOCKET NO. C-2018-3004009
v.	:	
	:	
PECO ENERGY COMPANY	:	
Respondent	:	

CERTIFICATE OF SERVICE

I, Shawane Lee, hereby certify that I have this day served a true and correct copy of the foregoing document upon the interested parties via electronic mail:

Megan Forgie
Matthew Forgie
1626 Valley Greene Road
Paoli, PA 19301



Shawane L. Lee
Counsel for PECO Energy Company
2301 Market Street, S23-1
P.O. Box 8699
Philadelphia, PA 19101-8699
(215) 841-6841
Shawane.lee@exeloncorp.com

Dated: January 3, 2019

EXHIBIT 6



November 22, 2022

BCS Decision Report#4

BCS Case #: 003808885 **Open Date:** 2021-10-18
Customer Name: MEGAN FORGIE
Service Address: 1626 VALLEY GREENE RD

PAOLI, PA 19301
BCS Bill Account #: 9124969007 **Previous Case #:**
Violation Type: NO **Chapter Type:**
Decision Type: W **Section / Rule:**
Investigator Name: ANN CAVANAUGH

Decision Issued Date: 2021-11-24
Case Closed Date: 2021-11-24

Letter Description:

Total Balance:	\$14658.87	Balance Date:	2021-11-04
Amount to Restore Service:	\$0.00	Amount to Continue Service:	\$0.00
Date Payment Due:		Regular Budget Amount:	\$340.00
Special Budget Payment:	\$2784.00	Final Bill Monthly Payment:	\$0.00
Plus Arrears Payment:	\$2444.00	End of Month Payment:	\$0.00
Current Monthly Payment:	\$0.00		
Payment Terms:	?DEC 2021 DUE DATE		

PAR Description:

Resolution Description:
DECISION ISSUED - LEVEL 4, BUDGET 340.00 + 2444.00 = 2784.00 BEGINNING DEC 2021 DUE DATE.



November 22, 2022

BCS Decision Report#3

BCS Case #: 003626251 **Open Date:** 2018-06-20
Customer Name: MEGAN FORGIE
Service Address: 1626 VALLEY GREENE RD

BCS Bill Account #: 9124969007 **Previous Case #:** 3547793
Violation Type: ALLEGED **Chapter Type:** TITLE66
Decision Type: W **Section / Rule:** 140.1.(3)
Investigator Name: NATHAN PROUGH

Decision Issued Date: 2018-07-25
Case Closed Date: 2018-07-23

Letter Description:

Total Balance:	\$12150.26	Balance Date:	2018-06-27
Amount to Restore Service:	\$0.00	Amount to Continue Service:	\$7136.33
Date Payment Due:		Regular Budget Amount:	\$0.00
Special Budget Payment:	\$0.00	Final Bill Monthly Payment:	\$0.00
Plus Arrears Payment:	\$0.00	End of Month Payment:	\$0.00
Current Monthly Payment:	\$0.00		
Payment Terms:			

PAR Description:

Resolution Description:

DISMISSAL LETTER ISSUED: CASE DISMISSED PER 1405(C). CUSTOMER OWES CAP ARREARS TOTALING \$819.97 AND THEREFORE IS NOT ELIGIBLE FOR A PAYMENT ARRANGEMENT. CUSTOMER MUST PAY \$7136.33 TO MAINTAIN SERVICE.



November 22, 2022

BCS Decision Report#2

BCS Case #: 003547793 **Open Date:** 2017-07-25
Customer Name: MEGAN FORGIE
Service Address: 1626 VALLEY GREENE RD

BCS Bill Account #: 9124969007 **Previous Case #:**
Violation Type: NO **Chapter Type:**
Decision Type: W **Section / Rule:**
Investigator Name: ADAM KRICHMAR

Decision Issued Date: 2017-10-25
Case Closed Date: 2017-10-23

Letter Description:
CASE CLOSED DUE TO A BANKRUPTCY FILING

Total Balance:	\$4161.92	Balance Date:	2017-08-03
Amount to Restore Service:	\$0.00	Amount to Continue Service:	\$0.00
Date Payment Due:		Regular Budget Amount:	\$299.00
Special Budget Payment:	\$0.00	Final Bill Monthly Payment:	\$0.00
Plus Arrears Payment:	\$0.00	End of Month Payment:	\$0.00
Current Monthly Payment:	\$0.00		
Payment Terms:			

PAR Description:

Resolution Description:
CASE DISMISSED - CUSTOMER ASSERTS HIGH BILLS - COMPANY PERFORMED SITE VISIT - CHECKED THE METER # TO CONFIRM ACCURATE METER TO LOCATION - CHECKED FOR FOREIGN LOAD AND FOUND NONE - CHECKED FOR GROUNDING ISSUES AND FOUND NONE - COMPANY STATES BILLS ARE CORRECT AS RENDERED - CUSTOMER IS PENDING BANKRUPTCY - COMPANY ASSESSED A BANKRUPTCY DEPOSIT IN ACCORDANCE WITH FEDERAL STATUTE - COMPANY CONFIRMS BANKRUPTCY IS STILL ACTIVE -



November 22, 2022

BCS Decision Report #1

BCS Case #: 003186372 **Open Date:** 2014-02-04
Customer Name: MEGAN FORGIE
Service Address: 1626 VALLEY GREENE RD

BCS Bill Account #: 8888888888 **Previous Case #:**
Violation Type: NO **Chapter Type:**
Decision Type: W **Section / Rule:**
Investigator Name: DON C. ORJI

Decision Issued Date: 2014-02-10
Case Closed Date: 2014-02-07

Letter Description:
EGW ON/COMPANY OFFER BETTER

Total Balance:	\$1479.50	Balance Date:	2014-02-05
Amount to Restore Service:	\$0.00	Amount to Continue Service:	\$0.00
Date Payment Due:		Regular Budget Amount:	\$343.00
Special Budget Payment:	\$0.00	Final Bill Monthly Payment:	\$0.00
Plus Arrears Payment:	\$0.00	End of Month Payment:	\$0.00
Current Monthly Payment:	\$0.00		
Payment Terms:			

PAR Description:

Resolution Description:
CASE CLOSED. COMP OFFERED PAR