

TUS Data Request Set 1

Application of Weinert Appraisal and Depreciation Services, LLC, d/b/a AUS Consultants,  
to Renew Registration as a Utility Valuation Expert at Docket No. A-2022-3035195

Note: Please restate the data request prior to providing a response. In addition, provide the name and title of the person(s) providing the response and/or information for each data request.

A-1 Section G of the instructions accompanying the Application for Registration as a Utility Valuation Expert requires applicants to provide a complete copy of the Application including exhibits to the Office of Consumer Advocate and the Office of Small Business Advocate (Statutory Advocates). The Application does not indicate that a copy was provided to the Statutory Advocates. Please verify that a complete copy of the Application was served on the Statutory Advocates.

Response: Jerome C. Weinert

See Attached Certificate of Service prepared by Jerome C. Weinert

A-2 The Application's Attachment One indicated that Jerome C. Weinert is a registered Professional Engineer (PE) in the state of Wisconsin. Please provide proof that Jerome C. Weinert has a current PE license in the state of Wisconsin.

Response: Jerome C. Weinert

See Attached Certificate of Registration of Jerome C. Weinert as a Professional Engineer by The State of Wisconsin Department of Safety and Professional Services through 7/31/2024.

A-3

In the Application, the entirety of Question No. 5 was marked as not applicable. Please provide a revised answer to Question No. 5, separately providing parent companies, subsidiaries, and affiliates, or indicating separately that there are none.

Response: Jerome C. Weinert

5 Parent & Subsidiary Companies & Affiliates:

6  *Parent Name and Contact Information.* Provide name and contact information for parent company. Check box if any parent company is currently doing business in Pennsylvania as a UVE or WWDC. If none, do not check the box; insert NONE below.

Parent Name:	Weinert Appraisal and Depreciation Services, LLC no Subsidiaries or Affiliates
Street Name & Number:	5880 Fenton Court
Post Office Box:	
City:	Greendale
State:	WI
Zip Code:	53129
Telephone Number:	414-698-8371
Email Address:	weinertj@auswest.net
Website Address:	None

*I, Jerome C. Weinert of Weinert Appraisal and Depreciation Services, LLC, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities),*

*Signature: Jerome C. Weinert*

A handwritten signature in black ink that reads "Jerome C. Weinert". The signature is written in a cursive style with a long horizontal flourish at the end.

*Owner: Weinert Appraisal and Depreciation Services, LLC*

*Date: February 1, 2023*

BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION

In re: Entity Code 9925547 — 2023 UVE Renewal                      Docket No. A-2022-3035195  
Application for Weinert Appraisal and Depreciation Services, LLC  
d/b/a AUS Consultants

CERTIFICATE OF SERVICE

I hereby certify that I have this day served a true copy of the attached 2023 UVE  
Renewal Application, upon the parties, listed below, in accordance with the requirements of  
52 Pa. Code §1.54 (relating to service by a party).

**Service in the matter denoted below as follows on December 27, 2022**

Secretary  
Pennsylvania Public Utility Commission  
Bureau of Technical Utility Services  
Water/Wastewater Section  
400 North Street  
Harrisburg, PA 17105-3265  
(via USPS)

PA Office of Consumer Advocate  
555 Walnut Street  
Forum Place, 5th Floor  
Harrisburg, PA 17101-1923  
(via USPS)

Commonwealth of Pennsylvania  
Office of Small Business Advocate  
555 Walnut Street  
Forum Place, 1st Floor  
Harrisburg, PA 17101  
(via USPS)

Respectfully Submitted,



Jerome C. Weinert

Owner  
Weinert Appraisal and Depreciation Services, LLC  
5880 Fenton court  
Greendale, WI 53129  
Email: [weinertj@auswest.net](mailto:weinertj@auswest.net)

EXPIRES: 07/31/2024

NO. 15552 - 6

The State of Wisconsin  
**Department of Safety and Professional Services**  
EXAMINING BOARD OF ARCHITECTS, LANDSCAPE ARCHITECTS, PROFESSIONAL ENGINEERS,  
DESIGNERS, PROFESSIONAL LAND SURVEYORS, AND REGISTERED INTERIOR DESIGNERS

*Hereby certifies that*

**JEROME C WEINERT**

*was granted a certificate of registration as a*  
**PROFESSIONAL ENGINEER**

*in the State of Wisconsin in accordance with Wisconsin Law*  
*on the 2nd day of April in the year 1976.*

*The authority granted herein must be renewed each biennium by the granting authority.*

*In witness thereof, the State of Wisconsin*

*Examining Board of Architects, Landscape Architects, Professional Engineers, Designers, Professional Land Surveyors, and*  
*Registered Interior Designers*  
*has caused this certificate to be issued under*  
*the seal of the Department of Safety and Professional Services*



*[Signature]*  
NCEP Secretary  
*[Signature]*  
Chairperson  
*[Signature]*  
Secretary

*This certificate was printed on the 31st day of January in the year 2023*



BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

In Re: Application of Weinert Appraisal and Depreciation Services, LLC dba AUS Consultants (Utility Code 9925547 Attachment Five) to register as a Utility Valuation Expert (UVE) in the Commonwealth of Pennsylvania

Docket No: M-2016-2543193

Check one:

Fee:  \$125 fee enclosed

Initial Application

Renewal Application

1. Legal Name of the Applicant: Weinert Appraisal and Depreciation Services, LLC.

Attach proof of compliance with appropriate Pennsylvania Department of State filing requirements.<sup>2</sup>

See Attachment Five: Letter from Bureau of Corporations and Charitable Organizations Department of State Commonwealth of Pennsylvania

2. Trade or Commercial or Fictitious Names Used by Applicant (d/b/a):

Check this box if the Applicant will not be using a fictitious name.

Check this box if the Applicant will be using a fictitious name or using a d/b/a (doing business as) another name and identify names below. If more space is needed, list names on the back of this page or append list to completed application.

AUS Consultants

3. Applicant Address:

Street Name & Number:	5880 Fenton Court
Post Office Box:	
City:	Greendale
State:	WI
Zip Code:	53129
Telephone Number:	414-698-8371
Email Address:	weinertj@auswest.net
Website Address:	none

<sup>2</sup> A copy of any document from the Pennsylvania Department of State (Pa. Dept. of State) documenting the Applicant's Pa. Dept. of State entity number is adequate. However, the document must indicate that the Applicant's Pa. Dept. of State registration is "active." Certified copies of Pa. Dept. of State documents are not required.

**Application for Registration as a Utility Valuation Expert (UVE)**

4. Point of Contact for this Application:<sup>3</sup>

Name: Jerome C. Weinert  
 Title: Principal & Owner

*Complete the following if different than above:*

Street Name & Number: \_\_\_\_\_  
 Post Office Box: \_\_\_\_\_  
 City: \_\_\_\_\_  
 State: \_\_\_\_\_  
 Zip code: \_\_\_\_\_  
 Telephone Number: \_\_\_\_\_  
 Email address: \_\_\_\_\_

5. Parent & Subsidiary Companies & Affiliates:

*Parent Name and Contact Information.* Provide name and contact information for parent company. Check box if any parent company is currently doing business in Pennsylvania as a UVE or WWDC. If none, do not check the box; insert NONE below.

Parent Name: Weinert Appraisal and Depreciation Services, LLC no Subsidiaries or Affiliates  
 Street Name & Number: 5880 Fenton Court  
 Post Office Box: \_\_\_\_\_  
 City: Greendale  
 State: WI  
 Zip Code: 53129  
 Telephone Number: 414-698-8371  
 Email Address: weinertj@auswest.net  
 Website Address: None

*Subsidiaries and Contact Information.* Provide name and contact information for all subsidiary companies. Check this box if any subsidiary is currently doing business in Pennsylvania as a UVE or WWDC. If none, do not check the box; insert NONE below.

Subsidiary Name: \_\_\_\_\_  
 Street Name & Number: \_\_\_\_\_  
 Post Office Box: \_\_\_\_\_  
 City: \_\_\_\_\_  
 State: \_\_\_\_\_  
 Zip Code: \_\_\_\_\_  
 Telephone Number: \_\_\_\_\_  
 Email Address: \_\_\_\_\_  
 Website Address: \_\_\_\_\_

(Copy above information and paste on separate sheet as necessary for additional Subsidiaries)

<sup>3</sup> PLEASE NOTE: Upon approval of this application, this Contact Information will be listed on the Commission's UVE Registry.

**Application for Registration as a Utility Valuation Expert (UVE)**

*Affiliates and Contact Information.* Provide name and contact information for all affiliated companies. Check box if any affiliate is currently doing business in Pennsylvania as a UVE or WWDC. If none, do not check the box; insert NONE below.

Affiliate Name: \_\_\_\_\_  
 Street Name & Number: \_\_\_\_\_  
 Post Office Box: \_\_\_\_\_  
 City: \_\_\_\_\_  
 State: \_\_\_\_\_  
 Zip Code: \_\_\_\_\_  
 Telephone Number: \_\_\_\_\_  
 Email Address: \_\_\_\_\_

(Copy above information and paste on separate sheet as necessary for additional Affiliates)

**6. Contracts & Business Partnerships:**

Check box if Applicant intends to or has operated under contract with or has partnered with an WWDC within the past five (5) years. Otherwise, insert NONE here: .

Check box if Applicant intends to or has operated under contract, subcontracted or partnered with a UVE within the past five (5) years. Otherwise, insert NONE here: None.

**If applicable, provide name(s) of WWDC(s) and UVE(s) and contact information for each and briefly describe the nature of business services associated with each contract and/or partnership. Attach additional pages as needed.**

See Attachment Four

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**7. Identify principal officers (i.e., owners, executives, partners and/or directors, etc.), as appropriate for Applicant’s organizational structure. Provide an organizational chart and the names, titles, business addresses and telephone numbers for each office.**

Jerome C. Weinert, Principal and Owner

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**8. Attach to this Application a brief biography or single page professional resume for all principal officers and management directly responsible for Applicant’s operations.**

See Attachment One

**9. Provide Applicant’s Federal Employer Identification No. (EIN): 88-3341524**

**Application for Registration as a Utility Valuation Expert (UVE)**


10. Registered Agent

- a. If the Applicant does not maintain a principal office in the Commonwealth, the Applicant is required by the Pennsylvania Department of State to designate an approved Registered Agent as its representative in the Commonwealth. Check one of the boxes below, as applicable:

YES, the Applicant has registered its business with the Pennsylvania Department of State. Following is the Name and Contact information for the Applicant's Registered Agent approved by the Pennsylvania Department of State.

Registered Agent:	URS Agents, LLC
Street Name & Number:	125 Locust Street
Post Office Box:	
City:	Harrisburg (County of Dauphin)
State:	PA
Zip Code:	17101
Main Telephone Number:	
Email Address:	
Website Address:	

NO, the Applicant has not registered its business with the Pennsylvania Department of State.

 **STOP**—To avoid denial of your application and forfeiture of your application fee, contact the Pennsylvania Department of State Bureau of Corporations to register as a business entity within the Commonwealth *PRIOR TO* completion and filing of this application with the Pennsylvania Public Utility Commission.

- b. Applicant has registered its business with the Pennsylvania Department of State. Please check appropriate registration type for Applicant as designated with the Department.

- Sole proprietor
- Domestic corporation (none)
- Domestic general partnership
- Domestic limited liability company
- Domestic limited liability partnership
- Foreign corporation
- Foreign general or limited partnership
- Foreign limited liability company
- Foreign limited liability general partnership
- Foreign limited liability limited partnership



**Application for Registration as a Utility Valuation Expert (UVE)**

APPENDIX A

**AFFIDAVIT**

[Commonwealth/State] of Wisconsin :  
County of Milwaukee : ss.

Jerome C Weinert, Affiant, being duly sworn or affirmed according to law, deposes and says that:

Affiant is the Principal and Owner (Office of Affiant) of Weinert Appraisal and Depreciation Services, LLC (Name of Applicant);

That Affiant is authorized to and does make this affidavit for said Applicant;

That Weinert Appraisal and Depreciation Services, LLC, the Applicant herein, has the burden of producing information and supporting documentation demonstrating technical fitness to be registered as a Utility Valuation Expert pursuant to Section 1329. 66 Pa. C.S. § 1329.

That Weinert Appraisal and Depreciation Services, LLC, the Applicant herein, acknowledges that it has answered the questions on the application correctly, truthfully and completely and has provided supporting documentation as required.

That Weinert Appraisal and Depreciation Services, LLC, the Applicant herein, acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That Weinert Appraisal and Depreciation Services, LLC, the Applicant herein, verifies that neither the UVE nor the UVE's firm, including affiliates, have a conflict of interest that would compromise, or have the appearance of compromising, the UVE's professional judgement and ability to perform the valuation in an unbiased manner.

That the facts above set forth are true and correct to the best of Affiant's knowledge, information, and belief, and that Affiant expects said Applicant to be able to prove the same at hearing.

  
Signature of Affiant

Sworn and subscribed before me this 2 day of February, 2023.

Susan Brooks  
Signature of official administering oath

**Notary Public  
State of Wisconsin  
Susan Brooks**

**Application for Registration as a Utility Valuation Expert (UVE)**

My commission expires: 3-16-2024.