

159 20th St., Suite 18 Brooklyn, NY 11232

p. 212 590 0145

info@feller.law www.feller.law

VIA FEDERAL EXPRESS

January 18, 2023

Rosemary Chiavetta, Secretary Pennsylvania Public Utility Commission 400 North Street, Keystone Building Harrisburg, PA 17120

Re: Supplement to Initial Natural Gas Broker/Marketer Application of Pennsylvania Cypress Capital Ventures, LLC d/b/a NaturalGasPlans.com ("Cypress Capital")

Dear Secretary Chiavetta:

In regards to your correspondence dated January 9, 2023, which outlines updates requested to the above application for Cypress Capital Cypress Capital hereby submits an **<u>original</u>** of its updated version of the Natural Gas Broker/Marketer License Application (supplement). The application fee in the amount of \$350 payable to the Commonwealth of Pennsylvania together with corresponding confidential and redacted exhibits were submitted to your offices on December 29, 2022. Separate public copies of the application have been sent to the required state agencies and utilities.

Thank you, and please direct any questions or concerns about the information enclosed to the undersigned.

Respectfully,

<u>/s/ Michelle_Mann</u> Michelle Mann Director of Government Affairs and Regulatory Paralegal Feller Law Group, PLLC Phone: (718) 690-3480 Email: michellemann@feller.law

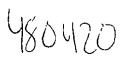
On behalf of Pennsylvania Cypress Capital Ventures, LLC d/b/a NaturalGasPlans.com

Enclosure

DATE OF DEPOSIT

JAN 182023

PA Public Utility Commission Secretary's Bureau



BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of Pennsylvania Cypress Capital Ventures, LLC, d/b/a NaturalGasPlans.com , for approval to offer, render, furnish, or supply natural gas supply services as a(n) [as specified in item #4b below] to the public in the Commonwealth of Pennsylvania (Pennsylvania),

To the Pennsylvania Public Utility Commission:

IDENTIFICATION AND CONTACT INFORMATION 1.

a. IDENTITY OF THE APPLICANT: Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

> Pennsylvania Cypress Capital Ventures, LLC d/b/a NaturalGasPlans.com 13603 Lakehills View Circle Cypress, TX 77429 Telephone: 800-965-4229 Web Address: https://naturalgasplans.com

b. PENNSYLVANIA ADDRESS / REGISTERED AGENT: If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

> **Capitol Corporate Services** 125 Locust Street Harrisburg, PA 17101 Telephone: 800-345-4647

c. REGULATORY CONTACT: Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application and future inquiries should be addressed. ק

NOTE: To ensure timely receipt of regulatory information, a contact employed directly by the Applicant, and not a consultant, is preferred.

Shannon Bedrich, Vice President 13603 Lakehills View Circle Cypress, TX 77429 Telephone: 713-410-1245 Email: shannon.bedrich@cypresscapitalventures.com

Socretary's Bureau d. ATTORNEY: Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

Natara Feller, Esquire Feller Law Group, PLLC 159 20th Street, #1B Brooklyn, NY 11232 Telephone: 212-590-0145 Email: regulatory@feller.law

e. CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS: Provide the name, title, address, telephone number, fax number, and e-mail OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED) responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Natural Gas Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed NGSs.

> Kelly Bedrich, President 13603 Lakehills View Circle Cypress, TX 77429 Telephone: 713-305-7976 Email: kelly.bedrich@cypresscapitalventures.com

Shannon Bedrich, Vice President 13603 Lakehills View Circle Cypress, TX 77429 Telephone: 713-410-1245 Email: shannon.bedrich@cypresscapitalventures.com JAN 18

2023

Public Utility Commission

2. **BUSINESS ENTITY FILINGS AND REGISTRATION**

a. FICTITIOUS NAME: (Select appropriate statement and provide supporting documentation as listed.)

The Applicant will be using a fictitious name or doing business as ("d/b/a")

Provide a copy of the Applicant's filing with Pennsylvania's Department of State Pursuant to 54 Pa. C.S. §311.

Or

The Applicant will not be using a fictitious name.

b. BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:

(Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)

The Applicant is a sole proprietor.

If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa. C.S. §4124 relating to Department of State filing requirements.

Or

The Applicant is a:

domestic general partnership (*)

domestic limited partnership (15 Pa. C.S. §8511)

foreign general or limited partnership (15 Pa. C.S. §4124)

domestic limited liability partnership (15 Pa. C.S. §8201)

foreign limited liability general partnership (15 Pa. C.S. §8211)

foreign limited liability limited partnership (15 Pa. C.S. §8211)

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Give name, d/b/a, and address of partners. If any partner is not an individual, identify the business nature of the partner entity and identify its partners or officers.
- Provide the state in which the business is organized/formed and provide a copy of the -Applicant's charter documentation.
- * If a corporate partner in the Applicant's domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant's Department of State filing pursuant to 15 Pa. C.S. §4124.

The Applicant is a:



domestic corporation (15 Pa. C.S. §1308)

foreign corporation (15 Pa. C.S. §4124)

- domestic limited liability company (15 Pa. C.S. §8913)
- foreign limited liability company (15 Pa. C.S. §8981)

Other (Describe):

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.

Please refer to Exhibit 2b.

- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation. Please refer to Exhibit 2b.
- Give name and address of officers.
 - Please refer to Exhibit 2b.

3. AFFILIATES AND PREDECESSORS

(both in state and out of state)

a. AFFILIATES: Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business. explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

Applicant has no affiliates.

b. PREDECESSORS: Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

Applicant has no predecessors.

4. **OPERATIONS**

a. APPLICANT'S PRESENT OPERATIONS: (select and complete the appropriate statement)

Definitions

- Supplier an entity which provides natural gas supply services to retail gas customers utilizing the jurisdictional facilities of an natural gas distribution company
- Broker/Marketer an entity that acts as an intermediary in the sale and purchase of natural gas but does not take title to the natural gas.
- The Applicant is presently doing business in Pennsylvania as a
 - natural gas interstate pipeline
 - municipality providing service outside its municipal limits
 - local gas distribution company
 - retail supplier of natural gas services in the Commonwealth
 - a natural gas producer
 - a broker/marketer engaged in the business of supplying natural gas services
 - Other. (Identify the nature of service being rendered)

or

The Applicant is not presently doing business in Pennsylvania.

b. APPLICANT'S PROPOSED OPERATIONS: The Applicant proposes to operate as a:

- Supplier or Aggregator of natural gas services
- Municipal supplier of natural gas services
 - Cooperative supplier of natural gas services
- Broker/Marketer engaged in the business of supplying natural gas services
 - Check here to verify that your organization will not be taking title to the natural gas nor will you be making payments for customers.
- Other (Describe):

c. PROPOSED SERVICES: Describe in detail the natural gas supply services which the Applicant proposes to offer.

Cypress Capital Ventures, LLC was formed in Delaware on June 24, 2015 with a company objective to develop/buy operation and improve websites focused on consumer digital products that offer services that are valuable to our everyday lives. The company was founded by Kelly Bedrich and Shannon Bedrich. Kelly is a certified Project Management Professional and has over 25 years of experience in managing and developing software, websites, and system integrations. Shannon is a Texas Certified Public Accountant and focuses on operations and financial reporting for the company.

In October 2017, Cypress Capital Ventures, LLC launched NaturalGasPlans.com. NaturalGasPlans.com also offers free, unbiased natural gas plan shopping information for homes and businesses.

d. **PROPOSED SERVICE AREA:** Check the box of each Natural Gas Distribution Company for which the Applicant proposes to provide service.

Columbia National Fuel Gas PECO Peoples Natural Gas Company - Peoples Natural Gas Division Peoples Natural Gas Company - Peoples Gas Division	Philadelphia Gas Works UGI Utilities – Gas Division Valley Energy

All of the above

- e. CUSTOMERS: Applicant proposes to provide services to:
 - Residential Customers
 Small Commercial Customers (Less than 6,000 Mcf annually)
 Large Commercial Customers (6,000 Mcf or more annually)
 Industrial Customers
 Governmental Customers
 All of above
 Other (Describe):
 Residential and Small Commercial Customers in a Mixed Meter Capacity -This customer class reflects situations in which a large commercial, industrial, and/or governmental customer account also contains features of residential and/or small commercial

governmental customer account also contains features of residential and/or small commercial customers. In this instance, the residential and/or small commercial portion must be an incidental portion of the larger account. This customer class alone does not allow marketing targeted directly to residential and/or small commercial customers. Further information may be found in the Requirements Applicable to Mixed Meter Scenarios Secretarial Letter served March 25, 2011, at Docket No. M-2009-2082042.

f. **START DATE:** Provide the approximate date the Applicant proposes to <u>actively market</u> within the Commonwealth.

02/01/2023

5. COMPLIANCE

a. CRIMINAL/CIVIL PROCEEDINGS: State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, has been or is currently the defendant of a criminal or civil proceeding within the last five (5) years.

Identify all such proceedings (active or closed), by name, subject and citation; whether before an administrative body or in a judicial forum. If the Applicant has no proceedings to list, explicitly state such.

Not applicable.

b. SUMMARY: If applicable; provide a statement as to the resolution or present status of any such proceedings listed above.

Not applicable.

c. CUSTOMER/REGULATORY/PROSECUTORY ACTIONS: Identify all formal or escalated actions or complaints filed with or by a customer, regulatory agency, or prosecutory agency against the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, for the prior five (5) years, including but not limited to customers. Utility Commissions, and Consumer Protection Agencies such as the Offices of Attorney General. <u>Applicant should also include if it had a Pennsylvania PUC EGS or NGS license previously cancelled by the Commission.</u> If the Applicant has no actions or complaints to list, explicitly state such.

Not applicable.

d. SUMMARY: If applicable; provide a statement as to the resolution or present status of any actions listed above.

Not applicable.

6. <u>PROOF OF SERVICE</u>

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator. (Example Certificate of Service is attached at Appendix C)

a.) STATUTORY AGENCIES: Pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14, provide proof of service of a signed and verified Application with attachments on the following:

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Office of the Small Business Advocate

Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101

Pennsylvania Public Utility Commission Bureau of Investigation & Enforcement Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Department of Revenue Bureau of Compliance PO Box 281230 Harrisburg, PA 17128-1230 b.) NGDCs: Pursuant to Sections 1.57 and 1.58 of the Commission's Regulations, 52 Pa. Code §§1.57 and 1.58, provide Proof of Service of the Application and attachments upon each of the Natural Gas Distribution Companies the Applicant proposed to provide service in. Upon review of the Application, further notice may be required pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14. Contact information for each NGDC is as follows.

National Fuel Gas Distribution Corp.
Daniel Czechowicz, Director – Gas Supply
Administration
6363 Main Street
Williamsville, NY 14221
PH: 716.857.6917
e-mail: czechowiczd@natfuel.com
PECO
Suzette Adams. Sr. Manager, Gas Supply and
Transportation
2301 Market Street, S-18
Philadelphia, PA 19103
PH: 215.841.6467
Email: Suzette.Adams@exeloncorp.com
UGI Utilities, Inc. – Gas Division
Sherry Epler
1 UGI Drive
Denver, PA 17517
PH: 610.796.3447
Email: sepler@ugi.com

7. FINANCIAL FITNESS

- a. BONDING: In accordance with 66 Pa. C.S. Section 2208(c), no natural gas supplier license shall be issued or remain in force unless the applicant or holder furnishes a bond or other security in a form and amount to ensure the financial responsibility of the natural gas supplier. The criteria used to determine the amount and form of such bond or other security shall be set by each NGDC. Provide documentation that the applicant has met the security requirement of each NGDC by submitting the letters sent by the NGDCs stating what bonding amounts they require. The contact information is located in Section 6.b.
- **b. FINANCIAL RECORDS, STATEMENTS, AND RATINGS:** Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:
 - Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.
 - Please refer to Exhibit 7b Confidential and Redacted.
 - Published Applicant or parent company financial and credit information (i.e. 10Q or 10K). (SEC/EDGAR web addresses are sufficient) Not applicable.
 - Applicant's accounting statements, including balance sheet and income statements for the past two years.
 - Please refer to Exhibit 7b Confidential and Redacted.
 - Evidence of Applicant's credit rating. Applicant may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports. Please refer to Exhibit 7b - Confidential and Redacted.
 - A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.
 - Audited financial statements exhibiting accounts over a minimum two year period.
 - Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.
- c. SUPPLIER FUNDING METHOD: If Applicant is operating as anything other than <u>Broker/Marketer only</u>, explain how Applicant will fund its operations. Provide all credit agreements, lines of credit, etc., and elaborate on how much is available on each item.

Applicant will operate as a Broker/Marketer only.

d. BROKER PAYMENT STRUCTURE: If applicant is a broker/marketer, explain how your organization will be collecting your fees.

Applicant will be primarily compensated by the licensed natural gas suppliers it represents. In a few instances, Applicant will be compensated by customers when Applicant provides consulting services directly to the customer.

e. ACCOUNTING RECORDS CUSTODIAN: Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

Shannon Bedrich, Vice President 13603 Lakehills View Circle Cypress. TX 77429 Telephone: 713-410-1245 Email: shannon.bedrich@cypresscapitalventures.com

f. TAXATION: Complete the <u>TAX CERTIFICATION STATEMENT</u> attached as Appendix D to this application.

All sections of the Tax Certification Statement must be completed. Submitting N/A on either the Sales Tax License Number or the Employer ID Number (items 7A and 7B) shall be accompanied by supporting documentation or an explanation validating the absence of such information.

Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.

8. TECHNICAL FITNESS

To ensure that the present quality and availability of service provided by natural gas distribution companies does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

- a. EXPERIENCE, PLAN, STRUCTURE: such information may include:
 - Applicant's previous experience in the natural gas industry. Please refer to Exhibit 8a.
 - Summary and proof of licenses as a supplier of natural gas services in other states or jurisdictions.
 - Please refer to Exhibit 8a.
 - Type of customers and number of customers Applicant currently serves in other jurisdictions. Please refer to Exhibit 8a.
 - Staffing structure and numbers as well as employee training commitments. Please refer to Exhibit 8a.
 - Business plans for operations within the Commonwealth. Please refer to Exhibit 8a.
 - Any other information appropriate to ensure the technical capabilities of the Applicant.

b. **PROPOSED MARKETING METHOD** (check all that apply)

- Internal Applicant will use its own internal resources/employees for marketing
- External NGS Applicant will contract with a PUC LICENSED NGS
- Affiliate Applicant will use a NON-NGS affiliate that is a nontraditional marketer and/or marketing services consultant
- External Third-Party Applicant will contract with a NON-NGS third party nontraditional marketer and/or non-selling marketer
- Other (Describe):

c. DOOR TO DOOR SALES: Will the Applicant be implementing door to door sales activities?

	Yes
x	No

E

If yes, will the Applicant be using verification procedures?



Yes No

If yes, describe the Applicant's verification procedures.

d. OVERSIGHT OF MARKETING: Explain all methods Applicant will use to ensure all marketing is performed in an ethical manner, for both employees and subcontractors.

Applicant's sales channels are referral/relationship-based marketing and online marketing. Applicant will only work with PUClicensed natural gas suppliers, and will monitor and comply with all applicable existing and future federal, state, and municipal statutes and regulations. Applicant will respond to customer inquiries and complaints in accordance with industry best practices and the regulations of the PUC. If any complaints or concerns should arise from customers or potential customers, Applicant customer service can be reached at 800-965-4229 (phone) or shannon.bedrich@cypresscapitalventures.com.

e. OFFICERS: Identify Applicant's chief officers, and include the professional resumes for any officers directly responsible for operations. All resumes should include date ranges and job descriptions containing actual work experience.

Please refer to Exhibit 8e.

9. DISCLOSURE STATEMENT:

(Not applicable for an applicant applying for a license exclusively as a broker/marketer.)

DISCLOSURE STATEMENTS: If proposing to serve Residential and/or Small Commercial (less than 6,000 Mcf annually) Customers, provide a Residential and/or Small Commercial disclosure statement. A sample disclosure statement is provided as Appendix E to this Application.

 Natural gas should be priced in clearly stated terms to the extent possible. Common definitions should be used. All consumer contracts or sales agreements should be written in plain language with any exclusions, exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated. Penalties and procedures for ending contracts should be clearly communicated.

10. VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS

a. STANDARDS OF CONDUCT AND DISCLOSURE: As a condition of receiving a license, Applicant agrees to conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Further, the Applicant agrees that it must comply with and ensure that its employees, agents, representatives, and independent contractors comply with the standards of conduct and disclosure set out in Commission regulations at 52 Pa. Code § 62.114.



- **b. REPORTING REQUIREMENTS:** Applicant agrees to provide the following information to the Commission:
 - Reports of Gross Receipts: Applicant shall file an annual report with the Commission on an annual basis no later than April 30th following the end of the calendar year per 52 Pa. Code § 62.110.



c. TRANSFER OF LICENSE: The Applicant understands that if it plans to transfer its license to another entity, it is required to request authority from the Commission for permission prior to transferring the license. See 66 Pa. C.S. § 2208(d). Transferee will be required to file the appropriate licensing application.

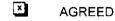


d. ANNUAL FEES: The Public Utility Code authorizes the PUC to collect an annual fee of \$350 from suppliers, brokers, marketers, and aggregators selling natural gas in the Commonwealth of PA, and a supplemental fee based on annual gross intrastate revenues, applicable to suppliers only.

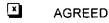


ACKNOWLEDGED

e. FURTHER DEVELOPMENTS: Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing. See 52 Pa. Code § 62.105.



f. FALSIFICATION: The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.



g. NOTIFICATION OF CHANGE: If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission, within thirty (30) days, as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania. See 52 Pa. Code § 62.105.



h. CEASING OF OPERATIONS: Applicant is also required to officially notify the Commission if it plans to cease doing business in Pennsylvania, 90 days prior to ceasing operations.



- i. FILING FEE: The Applicant has enclosed or paid the required, non-refundable filing fee by CERTIFIED CHECK OR MONEY ORDER in the amount of \$350.00 payable to the Commonwealth of Pennsylvania. <u>The Commission does not accept corporate or personal checks for filing fees.</u>
- PAYMENT ENCLOSED

11. <u>AFFIDAVITS</u> (All affidavits must be notarized before filing.)

a.) APPLICATION AFFIDAVIT: Complete and submit with your filing an officially notarized Application Affidavit stating that all the information submitted in this application is truthful and correct. An example copy of this Affidavit can be found at Appendix A.

Please refer to Exhibit 11.

b.) OPERATIONS AFFIDAVIT: Provide an officially notarized affidavit stating that you will adhere to the Public Utility Code of Pennsylvania and applicable federal and state laws. An example copy of this Affidavit can be found at Appendix B.

Please refer to Exhibit 11.

12. **NEWSPAPER PUBLICATIONS**

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

The chart below dictates which newspapers are necessary for each NGDC. For example, an applicant that wants to operate in Peoples Natural Gas - Peoples Natural Gas Division would need to run ads in The Erie Times-News, the Pittsburgh Post-Gazette, and the Johnstown Tribune-Democrat. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and must be supplied with this application. Applicants do not need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

	Frie	Uprrichurg	Philadelphia Daily News	Dittahungh	Generation		1
	Erie	Harrisburg	Or Dhiladalahia	Pittsburgh	Scranton	Milliomenant	Johnstown
	Times-	Patriot-	Philadelphia	Post-	Times-	Williamsport	Tribune-
	News	News	Inquirer	Gazette	Tribune	Sun-Gazette	Democrat
Columbia Gas	<u> </u>	<u> </u>		X		X	X
National Fuel Gas	Х			X			
PECO			x				
Peoples Natural Gas				· · · ·			
– Peoples Natural							
Gas Division	Х			х			x
Peoples Natural Gas							
– Peoples Gas							
Division				x			
Philadelphia Gas							
Works			x				
UGI Utilities – Gas							
Div.	x	X	X	x	x	X	x
Valley Energy					Х	X	
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Entire					<u> </u>		-
Commonwealth	х	x	X	x	X	x	Х

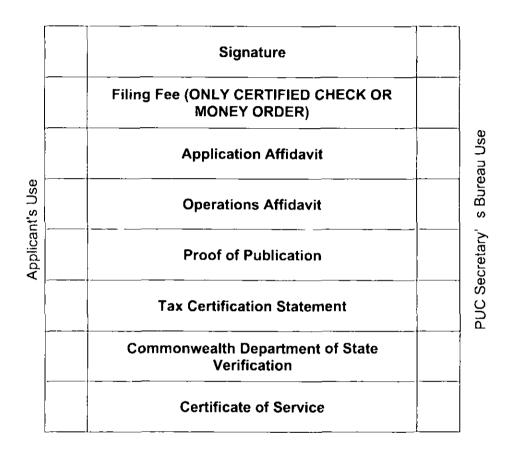
(Newspaper Publication Templates are provided at Appendices F and G)

13. SIGNATURE

er Publication Templates are provided at Appendices F and	G) P
13. <u>SIGNATURE</u>	PA PUE IN OT
Applicant:: Pennsylvania Cypress Capital Ventures, LLC d/b/a NaturalGasP By: LLL R:	Aans.com alary of CEPO
Title: President	Bunear

14. CHECKLIST

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections is complete.



Applicant: Pennsylvania Cypress Capital Ventures, LLC d/b/a NaturalGasPlans.com

Appendix A

APPLICATION AFFIDAVIT

[Commonwealth/State] of	:
	: SS.
County of Harris	:
Kelly Bodrich, Affiant, being d	luly [sworn/affirmed] according to law, deposes and says that:
[She is the President (Office of	Pennsylvania Cypress Capital Ventures, LLC of Affiant) of <u>d/b/a NaturalGasPlans.com</u> (Name of Applicant);]
[That she is authorized to and does make this	affidavit for said Applicant;]
Pennsylvania Cypress Cap That the Applicant herein <u>d/b/a NaturalGasPlans.com</u>	
documentation demonstrating its technical and fin	ancial fitness to be licensed as an natural gas supplier pursuant to 66 Pa.
C.S. § 2208 (c)(1).	
Pennsylvania Cypress Ca That the Applicant herein <u>d/b/a NaturalGasPlans.co</u> correctly, truthfully, and completely and provided	m has answered the questions on the application supporting documentation as required.
That the Applicant herein Pennsylvania Cypress C. d/b/a NaturalGasPlans.cc information provided in answer to questions on thi	em acknowledges that it is under a duty to update is application and contained in supporting documents.
That the Applicant herein <u>dibla NaturalGasPlans.co</u> information provided in answer to questions on this Commission.	
expects said Applicant to be able to prove the same	KIPE-1 32
Sworn and subscribed before me this	day of fanwary 2023. Repairing the optimises
 Sigha	ture of official administering oath
My commission expires $3/31/26$	

Appendix B

OPERATIONS AFFIDAVIT

	Appendix B	O _R
OPE	RATIONS AFFIDAVIT	A TON
[Commonwealth/State] of	Texas	SS. SLOPE LAND CHOSE
County of	:	Quite at the store
Kelly Bedrich deposes and says that:	, Affiant, being duly [sworn/affirn	ned] according to law,
[She is the <u>President</u> (Name of Applicant);]	(Office of Affiant) of d/b/a	sylvania Cypress Capital Ventures, LLC NaturalGasPlans.com

[That she is authorized to and does make this affidavit for said Applicant:]

Pennsylvania Cypress Capital Ventures, LLC

, the Applicant herein, acknowledges that [Applicant] may have That d/b/a NaturalGasPlans.com obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.

Pennsylvania Cypress Capital Ventures, LLC

__, the Applicant herein, asserts that [she] possesses the That d/b/a NaturalGasPlans.com requisite technical, managerial, and financial fitness to render natural gas supply service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.

Pennsylvania Cypress Capital Ventures, LLC

, the Applicant herein, certifies to the Commission that it is subject That d/b/a NaturalGasPlans.com to, will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 22 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28 shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional natural gas sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. §506 (relating to the inspection of facilities and records).

Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

Appendix B (Continued)

Pennsylvania Cypress Capital Ventures, LLC

That <u>d/b/a NaturalGasPlans.com</u>, the Applicant herein, acknowledges that it has a statutory obligation to conform with 66 Pa. C.S. §506 and the standards and billing practices of 52 PA. Code Chapter 56.

That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Office of Communications or other Commission bureaus. Materials and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.

That the facts above set forth are true and correct/true and correct to the best of her knowledge, information, and belief.

Signature of Afflant

Sworn and subscribed before me this _____ day of _____ _, 20<u>,23</u>.

ature of official administering oath

3/31/26 My commission expires



Appendix C

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

CERTIFICATE OF SERVICE TEMPLATE

On this the _____ day of ______ 2023 I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as a Natural Gas Supplier and all NON-

CONFIDENTIAL attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom,

upon the following:

Office of Consumer Advocate

5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Office of the Small Business Advocate

Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101

Pennsylvania Public Utility Commission **Bureau of Investigation & Enforcement**

Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120

National Fuel Gas Distribution Corp. Daniel Czechowicz, Director - Gas Supply Administration 6363 Main Street Williamsville, NY 14221 PH: 716.857.6917 e-mail: czechowiczd@natfuel.com

Peoples Natural Gas Company LLC - Peoples Natural Gas Division Carol Scanlon

375 North Shore Drive Pittsburgh, PA 15212 PH: 412.208.6931 e-mail: Carol.Scanlon@peoples-gas.com

Philadelphia Gas Works

Ryan Reeves, Director Supply Transportation & Control 800 West Montgomery Avenue Philadelphia, PA 19122 PH: 215.787.5103 email: pgwchoicesupply@pgworks.com

Valley Energy Inc.

Ed Rogers 523 South Keystone Avenue Sayre, PA 18840-0340 PH: 570.888-9664 email: erogers@ctenterprises.org

Office of the Attorney General **Bureau of Consumer Protection**

Strawberry Square, 14th Floor Harrisburg, PA 17120

Department of Revenue

Bureau of Compliance PO Box 281230 Harrisburg, PA 17128-1230

Columbia Gas of PA, Inc.

Transport Support Services 290 W. Nationwide Blvd. Columbus, OH 43215 PH: 614.460.4980 e-mail: transportevaluations@nisource.com

PECO

Suzette Adams. Sr. Manager, Gas Supply and Transportation 2301 Market Street, S-18 Philadelphia, PA 19103 PH: 215.841.6467 Email: Suzette.Adams@exeloncorp.com

Peoples Natural Gas Company LLC - Peoples Gas Division

Carol Scanlon 375 North Shore Drive Pittsburgh, PA 15212 PH: 412.208.6931 e-mail: Carol.Scanlon@peoples-gas.com

UGI Utilities, Inc. - Gas Division

Sherry Epler 1 UGI Drive Denver, PA 17517 PH: 610.796.3447 Email: sepler@ugi.com

PA Public Utility Commissio Kelly Bedrich, President Pennsylvania Cypress Capital Ventures, LLC d/b/a NaturalGasPlans.com

