

February 27, 2023

Ms. Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2nd Floor
Harrisburg, PA 17120-0093

Re: 2023 Annual Integrated Resource Planning Report (IRPR)
Docket: M-2023-3037450

Dear Secretary:

Enclosed is the original of the National Fuel Gas Distribution Corporation (NFGDC) submittal of the Annual Integrated Resource Planning Report (IRPR) pursuant to Title 52, Pennsylvania Code § 59.81 through § 59.84.

Enclosed are FORM-IRP-GAS-1A: Annual Gas Demand Requirements and FORM-IRP-GAS-2A: Natural Gas Supply.

In accordance with the Emergency Order at Docket #M-2020-3019262 issued on March 20, 2020, the Report is being filed electronically. No additional paper copies will be sent.

General inquires concerning this submission and specific questions regarding FORM-IRP-GAS-1A should be made to Sofia Cruz at (716) 857-7174.

Specific questions concerning FORM-IRP-GAS-2A should be made to Nick Pasquarella at (716) 857-7010.

Sincerely,

Sofia Cruz
Director-Market Planning
Rates & Regulatory Affairs

Enclosures

cc: Office of Consumer Advocate
Office of Small Business Advocate
Bureau of Investigation and Enforcement

Form-IRP-GAS-1A: Annual Gas Demand Requirements
Reporting Utility: National Fuel Gas Distribution Corporation - Pennsylvania Division
(Volumes in MMcf)

| | Historical Data | | Current Year | Three Year Forecast | | |
|--|---|------------|--------------|---------------------|-----------|-----------|
| | Index Year: Actual Year: -2 2021 | -1 2022 | 0 2023 | 1 2024 | 2 2025 | 3 2026 |
| Firm Sales: | | | | | | |
| Retail Residential | 16,297 | 18,089 | 18,035 | 18,279 | 18,398 | 18,596 |
| Retail Commercial | 2,952 | 3,370 | 2,964 | 2,987 | 2,990 | 3,005 |
| Retail Industrial | 252 | 347 | 238 | 240 | 239 | 240 |
| Electric power generation | 0 | 0 | 0 | 0 | 0 | 0 |
| Exchange with other utilities | 0 | 0 | 0 | 0 | 0 | 0 |
| Unaccounted for Gas | (67) | (209) | 32 | 33 | 33 | 33 |
| Company Use | 7 | 8 | 15 | 15 | 15 | 15 |
| Other (Off-system) | 0 | 0 | | | | |
| Subtotal Firm Sales | 19,441 | 21,605 | 21,285 | 21,553 | 21,674 | 21,889 |
| Interruptible Sales: | | | | | | |
| Retail | 0 | 0 | 0 | 0 | 0 | 0 |
| Electric power generation | 0 | 0 | 0 | 0 | 0 | 0 |
| Company's Own Plant | 0 | 0 | 0 | 0 | 0 | 0 |
| Subtotal Interruptible | 0 | 0 | 0 | 0 | 0 | 0 |
| Subtotal Firm and Interruptible Sales: | 19,441 | 21,605 | 21,285 | 21,553 | 21,674 | 21,889 |
| Transportation: | | | | | | |
| Firm Residential | 1,956 | 2,004 | 1,935 | 1,881 | 1,813 | 1,751 |
| Firm Commercial | 6,342 | 6,596 | 6,932 | 7,010 | 7,061 | 7,149 |
| Firm Industrial | 17,812 | 16,903 | 18,728 | 19,699 | 20,116 | 20,291 |
| Interruptible Residential | 0 | 0 | 0 | 0 | 0 | 0 |
| Interruptible Commercial | 0 | 0 | 0 | 0 | 0 | 0 |
| Interruptible Industrial | 0 | 0 | 0 | 0 | 0 | 0 |
| Electric power generation | 0 | 0 | 0 | 0 | 0 | 0 |
| Subtotal Transportation | 26,110 | 25,502 | 27,594 | 28,590 | 28,990 | 29,191 |
| Total Gas Requirements | 45,551 | 47,107 | 48,878 | 50,143 | 50,664 | 51,080 |
| Increase (Decrease) | | 1,556 | 1,771 | 1,265 | 521 | 415 |
| Percent Change (%) | | 3.4% | 3.8% | 2.6% | 1.0% | 0.8% |

