

Pennsylvania-American Water Company & Brentwood Borough
 Pro-Forma Balance Sheet
 for the 12 Months Ended December 31, 2021
 (Dollars in thousands)

	PA American Water December 31, 2021 (Audited)	Brentwood Borough December 31, 2021 (Audited)	Combined Pro-Forma
Assets			
Cash and cash equivalents	\$ 2,541	\$ 3,580	\$ 6,121
Other current assets	131,192	1,060	132,252
Total property plant and equipment	5,505,394	-	5,505,394
Regulatory assets & other L/T Assets	258,573	-	258,573
Total Assets	<u>\$ 5,897,700</u>	<u>\$ 4,640</u>	<u>\$ 5,902,340</u>
Capitalization and liabilities			
Short Term Debt	\$ 282,739	\$ 498	\$ 283,237
Current Portion of Long-term Debt	6,067	-	6,067
Other current liabilities	187,181	-	187,181
Total Long-term Debt	1,804,087	-	1,804,087
Regulatory & Other Long Term Liabilities	1,164,200	-	1,164,200
Stockholder's equity	2,244,248	4,142	2,248,390
Contributions in aid of construction	209,178	-	209,178
Total Capitalization and liabilities	<u>\$ 5,897,700</u>	<u>\$ 4,640</u>	<u>\$ 5,902,340</u>