

July 28, 2023

**VIA ELECTRONIC FILING**

Ms. Rosemary Chiavetta, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2<sup>nd</sup> Floor  
Harrisburg, PA 17120

***Re: West Penn Power Company's Smart Meter Technologies Charge Rider –  
Section 1307(e) Statement for the Twelve Months Ended June 30, 2023;  
Docket No.***

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Dear Secretary Chiavetta:

In accordance with filing requirements under Section 1307(e) of the Public Utility Code, enclosed is West Penn Power Company's ("West Penn") Smart Meter Technologies Charge Rider Reconciliation Statement of Revenues and Expenses for the Reconciliation Year ended June 30, 2023.

West Penn utilizes a Smart Meter Technologies Charge Rider to recover costs associated with its Smart Meter Technology Procurement and Installation Plan pursuant to the Pennsylvania Public Utility Commission's ("PUC") June 30, 2011 Order at Docket No. M-2009-2123951, the PUC's March 6, 2014 Order at Docket No. M-2013-2341991 and the provisions of West Penn's PUC-approved Smart Meter Technologies Charge Rider.

Please contact me if you have any questions.

Very truly yours,



Joanne M. Savage  
Director, Rates & Regulatory Affairs-PA  
610-921-6525

Enclosures

c: Patrick Cicero, Office of Consumer Advocate (ra-oca@paoca.org)  
NazAarah Sabree, Office of Small Business Advocate (ra-sba@pa.gov)  
Lori Burger, PaPUC Bureau of Audits (lburger@pa.gov)  
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**West Penn Power Company**  
**Smart Meter Technologies Surcharge ("SMT-C")**  
**1307(e) Statement for the Reconciliation Period July 1, 2022 through June 30, 2023**  
**Total Company**

<u>Line No.</u>	<u>Year</u>	<u>Month</u>	<u>Revenues Available for Current Costs and Savings</u>	<u>Capital Revenue Requirement</u>	<u>O&amp;M Savings</u>	<u>Over/(Under) Collection</u>	<u>Regulatory Interest</u>	<u>Cummulative Over/(Under) Collection and Interest</u>
			(1)	(2)	(3)	(4) = (1) - (2) - (3)	(5) = (4) * (Note A)	(6) = (4) + (5)
1	2022	July	\$ (739,612)	\$ 148,150	\$ (679,809)	\$ (207,953)	\$ (24,954)	\$ (232,907)
2		August	(701,144)	134,176	(679,809)	(155,511)	(17,883)	(406,301)
3		September	(540,334)	4,026	(679,809)	135,449	14,899	(255,953)
4		October	(501,209)	151,868	(679,809)	26,732	2,807	(226,414)
5		November	(609,432)	142,287	(679,809)	(71,910)	(7,191)	(305,515)
6		December	(811,770)	140,453	(687,729)	(264,494)	(25,126)	(595,135)
7	2023	January	(622,986)	(30,272)	(679,809)	87,095	7,839	(500,201)
8		February	(590,346)	208,377	(679,809)	(118,914)	(10,108)	(629,223)
9		March	(613,541)	34,603	(679,809)	31,665	2,533	(595,025)
10		April	(455,322)	177,472	(679,809)	47,015	3,527	(544,483)
11		May	(455,654)	68,796	(679,809)	155,359	10,876	(378,248)
12		June	<u>(491,635)</u>	<u>135,234</u>	<u>(679,809)</u>	<u>52,940</u>	<u>3,442</u>	<u>(321,866)</u>
13		Total	<u>\$ (7,132,985)</u>	<u>\$ 1,315,170</u>	<u>\$ (8,165,628)</u>	<u>\$ (282,527)</u>	<u>\$ (39,339)</u>	

Notes:

(A)

See Page 6 for the calculation of the monthly interest factor.

**West Penn Power Company**  
**Smart Meter Technologies Surcharge ("SMT-C")**  
**1307(e) Statement for the Reconciliation Period July 1, 2022 through June 30, 2023**  
**Residential Class**

<u>Line No.</u>	<u>Year</u>	<u>Month</u>	<u>Revenues Available for Current Costs and Savings</u>	<u>Capital Revenue Requirement</u>	<u>O&amp;M Savings</u>	<u>Over/(Under) Collection</u>	<u>Regulatory Interest</u>	<u>Cummulative Over/(Under) Collection and Interest</u>
			(1)	(2)	(3)	(4) = (1) - (2) - (3)	(5) = (4) * (Note A)	(6) = (4) + (5)
1	2022	July	\$ (709,508)	\$ -	\$ (586,201)	\$ (123,307)	\$ (14,797)	\$ (138,104)
2		August	(670,540)	-	(586,201)	(84,339)	(9,699)	(232,142)
3		September	(509,902)	-	(586,201)	76,299	8,393	(147,450)
4		October	(470,789)	-	(586,201)	115,412	12,118	(19,920)
5		November	(578,822)	-	(586,201)	7,379	738	(11,803)
6		December	(781,085)	-	(593,030)	(188,055)	(17,865)	(217,723)
7	2023	January	(628,591)	-	(586,168)	(42,423)	(3,818)	(263,964)
8		February	(583,955)	-	(586,168)	2,213	188	(261,563)
9		March	(606,442)	-	(586,168)	(20,274)	(1,622)	(283,459)
10		April	(448,186)	-	(586,168)	137,982	10,349	(135,128)
11		May	(448,471)	-	(586,168)	137,697	9,639	12,208
12		June	<u>(484,575)</u>	<u>-</u>	<u>(586,168)</u>	<u>101,593</u>	<u>6,604</u>	<u>120,405</u>
13		Total	<u>\$ (6,920,866)</u>	<u>\$ -</u>	<u>\$ (7,041,043)</u>	<u>\$ 120,177</u>	<u>\$ 228</u>	

Notes:

(A) See Page 6 for the calculation of the monthly interest factor.

**West Penn Power Company**  
**Smart Meter Technologies Surcharge ("SMT-C")**  
**1307(e) Statement for the Reconciliation Period July 1, 2022 through June 30, 2023**  
**Commercial Class**

<u>Line No.</u>	<u>Year</u>	<u>Month</u>	<u>Revenues Available for Current Costs and Savings</u>	<u>Capital Revenue Requirement</u>	<u>O&amp;M Savings</u>	<u>Over/(Under) Collection</u>	<u>Regulatory Interest</u>	<u>Cummulative Over/(Under) Collection and Interest</u>
			(1)	(2)	(3)	(4) = (1) - (2) - (3)	(5) = (4) * (Note A)	(6) = (4) + (5)
1	2022	July	\$ (29,058)	\$ 137,687	\$ (92,758)	\$ (73,987)	\$ (8,878)	\$ (82,865)
2		August	(29,539)	123,865	(92,758)	(60,646)	(6,974)	(150,485)
3		September	(29,361)	(5,033)	(92,758)	68,430	7,527	(74,528)
4		October	(29,374)	141,650	(92,758)	(78,266)	(8,218)	(161,012)
5		November	(29,558)	132,141	(92,758)	(68,941)	(6,894)	(236,847)
6		December	(29,602)	134,703	(93,839)	(70,466)	(6,694)	(314,007)
7	2023	January	(2,692)	(38,559)	(92,785)	128,652	11,579	(173,776)
8		February	(14,892)	197,647	(92,785)	(119,754)	(10,179)	(303,709)
9		March	(15,686)	25,311	(92,785)	51,788	4,143	(247,778)
10		April	(15,626)	166,855	(92,785)	(89,696)	(6,727)	(344,201)
11		May	(15,666)	59,166	(92,785)	17,953	1,257	(324,991)
12		June	(15,676)	124,976	(92,785)	(47,867)	(3,111)	(375,969)
13		Total	<u>\$ (256,730)</u>	<u>\$ 1,200,409</u>	<u>\$ (1,114,339)</u>	<u>\$ (342,800)</u>	<u>\$ (33,169)</u>	

Notes:

(A) See Page 6 for the calculation of the monthly interest factor.

**West Penn Power Company**  
**Smart Meter Technologies Surcharge ("SMT-C")**  
**1307(e) Statement for the Reconciliation Period July 1, 2022 through June 30, 2023**  
**Industrial Class**

<u>Line No.</u>	<u>Year</u>	<u>Month</u>	<u>Revenues Available for Current Costs and Savings</u>	<u>Capital Revenue Requirement</u>	<u>O&amp;M Savings</u>	<u>Over/(Under) Collection</u>	<u>Regulatory Interest</u>	<u>Cummulative Over/(Under) Collection and Interest</u>
			(1)	(2)	(3)=(1)-(2)	(4)	(11)=(7)*(9)*(10)	(12)=(7)+(11)
1	2022	July	\$ (1,046)	\$ 10,463	\$ (850)	\$ (10,659)	\$ (1,279)	\$ (11,938)
2		August	(1,065)	10,311	(850)	(10,526)	(1,210)	(23,674)
3		September	(1,071)	9,059	(850)	(9,280)	(1,021)	(33,975)
4		October	(1,046)	10,218	(850)	(10,414)	(1,093)	(45,482)
5		November	(1,052)	10,146	(850)	(10,348)	(1,035)	(56,865)
6		December	(1,083)	5,750	(860)	(5,973)	(567)	(63,405)
7	2023	January	8,297	8,287	(856)	866	78	(62,461)
8		February	8,501	10,730	(856)	(1,373)	(117)	(63,951)
9		March	8,587	9,292	(856)	151	12	(63,788)
10		April	8,490	10,617	(856)	(1,271)	(95)	(65,154)
11		May	8,483	9,630	(856)	(291)	(20)	(65,465)
12		June	8,616	10,258	(856)	(786)	(51)	(66,302)
13		Total	\$ 44,611	\$ 114,761	\$ (10,246)	\$ (59,904)	\$ (6,398)	

Notes:

(A) See Page 6 for the calculation of the monthly interest factor.

**West Penn Power Company**  
**Smart Meter Technologies Surcharge ("SMT-C")**  
**1307(e) Statement for the Reconciliation Period July 1, 2022 through June 30, 2023**  
**Cumulative Over/(Under) Collection**

Line No.	Year	Month	Residential			Commercial			Industrial			Total		
			Revenues Applied to E-Factor, net of GRT	Current Period E-factor	Cumulative Over/(Under) Collections	Revenues Applied to E-Factor, net of GRT	Current Period E-factor	Cumulative Over/(Under) Collections	Revenues Applied to E-Factor, net of GRT	Current Period E-factor	Cumulative Over/(Under) Collections	Revenues Applied to E-Factor, net of GRT	Current Period E-factor	Cumulative Over/(Under) Collections
			(1)	(2)	(3)=(1)-(2)	(4)	(5)	(6)=(4)+(5)	(7)	(8)	(9)=(7)+(8)	(10)=(1)+(4)+(7)	(11)=(2)+(5)+(8)	(12)=(10)+(11)
1		Beginning Balance at June 30, 2022			\$ (4,073,754)			\$ (613,618)			\$ (140,849)			\$ (4,828,221)
2	2022	July	\$ 6,956		(4,066,798)	\$ 24,465		(589,153)	\$ 14,419		(126,430)	\$ 45,840		(4,782,381)
3		August	6,574		(4,060,224)	24,870		(564,283)	14,676		(111,754)	46,120		(4,736,261)
4		September	4,999		(4,055,225)	24,720		(539,563)	14,763		(96,991)	44,482		(4,691,779)
5		October	4,616		(4,050,609)	24,731		(514,832)	14,412		(82,579)	43,759		(4,648,020)
6		November	5,675		(4,044,934)	24,886		(489,946)	14,492		(68,087)	45,053		(4,602,967)
7		December	7,658		(4,037,276)	24,923		(465,023)	14,922		(53,165)	47,503		(4,555,464)
8	2023	January	343,457		(3,693,819)	8,257		(456,766)	9,904		(43,261)	361,618		(4,193,846)
9		February	319,068		(3,374,751)	45,682		(411,084)	10,148		(33,113)	374,898		(3,818,948)
10		March	331,355		(3,043,396)	48,116		(362,968)	10,250		(22,863)	389,721		(3,429,227)
11		April	244,885		(2,798,511)	47,933		(315,035)	10,135		(12,728)	302,953		(3,126,274)
12		May	245,041		(2,553,470)	48,056		(266,979)	10,126		(2,602)	303,223		(2,823,051)
13		June	<u>264,768</u>	<u>120,405</u>	(2,168,297)	<u>48,085</u>	<u>(375,969)</u>	(594,863)	<u>10,286</u>	<u>(66,302)</u>	(58,618)	<u>323,139</u>	<u>(321,866)</u>	(2,821,778)
14		Total	<u>\$ 1,785,052</u>	<u>\$ 120,405</u>		<u>\$ 394,724</u>	<u>\$ (375,969)</u>		<u>\$ 148,533</u>	<u>\$ (66,302)</u>		<u>\$ 2,328,309</u>	<u>\$ (321,866)</u>	

**West Penn Power Company**  
**Smart Meter Technologies Surcharge ("SMT-C")**  
**1307(e) Statement For Reconciliation Period July 1, 2022 To June 30, 2023**  
**Regulatory Interest Factor Calculation**

<b>Line No.</b>	<b>Year</b>	<b>Month</b>	<b>Annual Interest Rate</b>	<b>Monthly Interest Rate</b>	<b>Number of Months to the Midpoint of Collection Period</b>	<b>Regulatory Interest Factor</b>
			(1)	(2) = (1) / 12	(3)	(4) = (2)*(3)
1	2022	July	6.00%	0.50%	24	12.00%
2		August	6.00%	0.50%	23	11.50%
3		September	6.00%	0.50%	22	11.00%
4		October	6.00%	0.50%	21	10.50%
5		November	6.00%	0.50%	20	10.00%
6		December	6.00%	0.50%	19	9.50%
7	2023	January	6.00%	0.50%	18	9.00%
8		February	6.00%	0.50%	17	8.50%
9		March	6.00%	0.50%	16	8.00%
10		April	6.00%	0.50%	15	7.50%
11		May	6.00%	0.50%	14	7.00%
12		June	6.00%	0.50%	13	6.50%