

**COMMONWEALTH OF PENNSYLVANIA** 

July 31, 2023

#### **E-FILED**

Rosemary Chiavetta, Secretary Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street Harrisburg, PA 17120

Re: Joint Application Of American Transmission Systems, Incorporated, MidAtlantic Interstate Transmission, LLC, And Trans-Allegheny Interstate Line Company For All Of The Necessary Authority, Approvals, And Certificates Of Public Convenience Required To Lawfully Effectuate (1) The Purchase And Sale Agreement Of An Incremental Thirty Percent Equity Interest In FirstEnergy Transmission, LLC By North American Transmission Company II L.P.; (2) The Transfer Of Class B Membership Interests In Mid-Atlantic Interstate Transmission, LLC Held By FirstEnergy Corp. To FirstEnergy Transmission, LLC; (3) Where Necessary, Associated Affiliated Interest Agreements; And (4) Any Other Approvals Necessary To Complete The Contemplated Transaction / Docket Nos: A-2023-3040481; A-2023-3040482; A-2023-3040483; G-2023-3040484; G-2023- 3040485; G-2023-3040486

Dear Secretary Chiavetta:

Enclosed for filing please find the Prehearing Memorandum, on behalf of the Office of Small Business Advocate ("OSBA"), in the above-captioned proceedings.

Copies will be served on all known parties in these proceedings, as indicated on the attached Certificate of Service.

If you have any questions, please do not hesitate to contact me.

Sincerely,

/s/ Sharon E. Webb

Sharon E. Webb Assistant Small Business Advocate Attorney ID No. 73995

Enclosures

cc: Kevin Higgins Parties of Record

### BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Joint Application Of American Transmission	: Docket Nos. A-2023-3040481
Systems, Incorporated, MidAtlantic Interstate	: A-2023-3040482
Transmission, LLC, And Trans-Allegheny	: A-2023-3040483
Interstate Line Company For All Of The	: G-2023-3040484
Necessary Authority, Approvals, And	: G-2023-3040485
Certificates Of Public Convenience Required	: G-2023-3040486
To Lawfully Effectuate (1) The Purchase	:
And Sale Agreement Of An Incremental	:
Thirty Percent Equity Interest In FirstEnergy	:
Transmission, LLC By North American	:
Transmission Company II L.P.; (2) The	:
Transfer Of Class B Membership Interests	:
In Mid-Atlantic Interstate Transmission, LLC	:
Held By FirstEnergy Corp. To FirstEnergy	:
Transmission, LLC; (3) Where Necessary,	:
Associated Affiliated Interest Agreements;	:
And (4) Any Other Approvals Necessary	:
To Complete The Contemplated Transaction	:

# PREHEARING MEMORANDUM OF THE OFFICE OF SMALL BUSINESS ADVOCATE

## I. <u>INTRODUCTION</u>

The Office of Small Business Advocate ("OSBA") is authorized to represent the interests

of small business customers of utility services before the Pennsylvania Public Utility

Commission ("Commission") pursuant to the provisions of the Small Business Advocate Act,

Act 181 of 1988, 73 P.S. §§ 399.41 – 399.50 ("the Act"). In order to discharge this statutory

duty, the Small Business Advocate deems it necessary to participate as a party to this proceeding.

Representing the OSBA in the above-referenced matter is Assistant Small Business Advocate

Sharon E. Webb. Please address all correspondence in that matter as follows:

Sharon E. Webb Assistant Small Business Advocate Office of Small Business Advocate Forum Place 555 Walnut Street, 1<sup>st</sup> Floor Harrisburg, Pennsylvania 17101 (717) 783-2525 (717) 783-2831 (fax) swebb@pa.gov

### II. FILING BACKGROUND

On May 5, 2023 American Transmission Systems, Incorporated ("ASTI"), Mid-Atlantic Interstate Transmission, LLC ("MAIT") and Trans-Allegheny Interstate Line Company ("TrAILCo") (hereinafter, collectively, the "Joint Applicants") filed an application requesting all necessary authority, approvals and certificates of public convenience to effectuate the following: (1) Purchase and Sale Agreement of an incremental thirty percent equity interest in FirstEnergy Transmission, LLC ("FET") by North American Transmission Company II L.P. ("NATCo II"); (2) the transfer of Class B Membership Interests in MAIT held by FirstEnergy Corp. ("FirstEnergy") to FET; and (3) where necessary, associated affiliated interest agreements.

The OSBA filed a Notice of Intervention and t in response to the *Joint Application* on May 25, 2023.

# III. IDENTIFICATION OF WITNESS AND TENTATIVE ISSUES

Assisting in the development and presentation of the OSBA's case in this proceeding will

be:

Mr. Kevin C. Higgins Principal, Energy Strategies 111 East Broadway, Suite 1200 Salt Lake City, Utah 84111 (801) 355-4365 (801) 521-9142 – Fax khiggins@energystrat.com The OSBA will participate in this proceeding to assure that the interests of small business customers are adequately represented and protected.

At the time of this writing, the OSBA is still reviewing the materials submitted by the Applicants and discovery to further define any issues in this proceeding.

## IV. SERVICE OF DOCUMENTS

In accordance with 52 Pa. Code § 1.54(b)(3)(i), the OSBA agrees to accept electronic mail delivery of documents on the due date<sup>1</sup> as satisfying the in-hand requirement. The OSBA requests that electronic copies be provided to its witness identified above. The OSBA also requests that all parties serve an electronic copy of all interrogatory responses upon the OSBA and the OSBA witnesses identified above.

## V. <u>SETTLEMENT</u>

The OSBA notes its willingness to enter into settlement discussions at the appropriate phase of this proceeding.

#### VI. HEARING AND BRIEFING SCHEDULE

At the time of this writing, the parties are discussing a proposed procedural schedule. The OSBA will continue to work with the parties to arrive at a mutually acceptable hearing schedule.

<sup>&</sup>lt;sup>1</sup> In accordance with 52 Pa. Code § 1.56(a)(5), documents must be received by 4:30 pm.

# VII. DISCOVERY MODIFICATIONS

At the time of this writing, the parties are also discussing possible modifications to the discovery timeframes.

Respectfully submitted,

/s/ Sharon E. Webb

Sharon E. Webb Assistant Small Business Advocate Attorney ID # 73995

Office of Small Business Advocate Forum Place 555 Walnut Street, 1<sup>st</sup> Floor Harrisburg, PA. 17101 (717) 783-2525 (717) 783-2831 (fax)

Dated: July 31, 2023

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And Sale Agreement Of An Incremental	:
Thirty Percent Equity Interest In FirstEnergy	:
Transmission, LLC By North American	:
Transmission Company II L.P.; (2) The	:
Transfer Of Class B Membership Interests	:
In Mid-Atlantic Interstate Transmission, LLC	:
Held By FirstEnergy Corp. To FirstEnergy	:
Transmission, LLC; (3) Where Necessary,	:
Associated Affiliated Interest Agreements;	:
And (4) Any Other Approvals Necessary	:
To Complete The Contemplated Transaction	:

#### **CERTIFICATE OF SERVICE**

I hereby certify that true and correct copies of the foregoing have been served via email (*unless other noted below*) upon the following persons, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a participant).

The Honorable Conrad A Johnson The Honorable Emily I. DeVoe Pennsylvania Public Utility Commission Office of Administrative Law Judge 301 Fifth Avenue Piatt Place, Suite 220 Pittsburgh, PA 15222 cojohson@pa.gov edevoe@pa.gov nmiskanic@pa.gov

Darryl A. Lawrence, Esq. Harrison Breitman, Esq. Office of Consumer Advocate 555 Walnut Street Forum Place, 5th Floor Harrisburg, PA 17101 hbreitman@paoca.org dlawrence@paoca.org Allison C. Kaster, Esq. Bureau of Investigation and Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2nd Floor West Harrisburg, PA 17120 akaster@pa.gov

David B. MacGregor, Esquire Lindsay A. Berkstresser, Esquire Garrett P. Lent, Esquire Nicholas A. Stobbe, Esquire Post & Schell, P.C. 17 North Second Street, 12th Floor Harrisburg, PA 17101-1601 dmacgregor@postschell.com lberkstresser@postschell.com glent@postschell.com nstobbe@postschell.com Tori L. Giesler, Esq. Angelina M. Umstead, Esq. FirstEnergy Service Company 2800 Pottsville Pike P.O. Box 16001 Reading, PA 19612-6001 Phone: 610-921-6658 tgiesler@firstenergycorp.com aumstead@firstenergycorp.com Kevin J. McKeon, Esq. Phillip D. Demanchick Jr., Esq. Hawke McKeon & Sniscak LLP 100 North Tenth Street Harrisburg, PA 17101 kjmckeon@hmslegal.com pddemanchick@hmslegal.com

Susan. E. Bruce, Esq. Charis Mincavage, Esq. McNees Wallace & Nurick LLC 100 Pine Street P.O. Box 1166 Harrisburg, PA 17108-1166 <u>sbruce@mcneeslaw.com</u> <u>cmincavage@mcneeslaw.com</u>

/s/ Sharon E. Webb

Sharon E. Webb Attorney ID No. 73955 Assistant Small Business Advocates

DATE: July 31, 2023