



6555 Sierra Drive Irving, TX 75039

6/29/2023

Sent Via FedEx: 7726 0543 8825

Pennsylvania Public Utility Commission  
Secretary Rosemary Chiavette  
400 North Street, Commonwealth Keystone Bld  
Harrisburg, PA 17105

DATE OF DEPOSIT

JUN 29 2023

PA PUBLIC UTILITY COMMISSION  
SECRETARY'S BUREAU

**RE: Notification of Update Information, U.S. Gas & Electric, Inc.  
Docket No. A-2009-2121686**

To Whom it May Concern,

Pursuant to any applicable rules or regulations U.S. Gas & Electric, Inc. ("Company") hereby provides notice to the Pennsylvania Public Utility Commission that on May 30, 2023 the Company converted into a Delaware limited liability company. The Company formerly known as U.S. Gas & Electric, Inc. is now U.S. Gas & Electric, LLC and has enclosed documents as evidence of the change. The corporate name change will have no impact to customers and will not change U.S. Gas & Electric, LLC's address or contact information.

Please let me know if you require anything additional regarding this filing. I can be contacted at Dorian.Moore@vistracorp.com and RCF@vistracorp.com or by telephone at 214-812-2134.

Sincerely,

Dorian Moore  
Regulatory Reporting Manager

Enclosures

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "U.S. GAS & ELECTRIC, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "U.S. GAS & ELECTRIC, INC." TO "U.S. GAS & ELECTRIC, LLC", FILED IN THIS OFFICE ON THE THIRTIETH DAY OF MAY, A.D. 2023, AT 4:56 O'CLOCK P.M.

DATE OF DEPOSIT

JUN 29 2023

PA PUBLIC UTILITY COMMISSION  
SECRETARY'S BUREAU



  
Jeffrey W. Bullock, Secretary of State

3121453 8100V  
SR# 20232516912

Authentication: 203455281  
Date: 05-31-23

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 04:56 PM 05/30/2023  
FILED 04:56 PM 05/30/2023  
SR 20232516912 - File Number 3121453

*Execution Version*

**STATE OF DELAWARE  
CERTIFICATE OF CONVERSION  
FROM A DELAWARE CORPORATION TO A  
DELAWARE LIMITED LIABILITY COMPANY PURSUANT TO  
SECTION 18-214 OF THE LIMITED LIABILITY COMPANY ACT**

1. The jurisdiction where the corporation first formed is Delaware.
2. The jurisdiction of the corporation immediately prior to filing this Certificate of Conversion is Delaware.
3. The date the corporation first formed is November 4, 1999.
4. The name of the corporation immediately prior to filing this Certificate of Conversion is U.S. Gas & Electric, Inc.
5. The name of the Limited Liability Company as set forth in the Certificate of Formation is U.S. Gas & Electric, LLC.
6. This Certificate shall be effective upon its filing with the Delaware Secretary of State.

*[Signature Page Follows]*

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion on the 30th day of May 2023.

VERENGO, INC.

*Yuki Whitmire*

By: \_\_\_\_\_

Name: Yuki Whitmire

Title: Vice President, Associate General Counsel,  
and Corporate Secretary

# Delaware

The First State

Page 1

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF FORMATION OF "U.S. GAS & ELECTRIC, LLC" FILED IN THIS OFFICE ON THE THIRTIETH DAY OF MAY, A.D. 2023, AT 4:56 O`CLOCK P.M.



  
Jeffrey W. Bullock, Secretary of State

3121453 8100V  
SR# 20232516912

Authentication: 203455281  
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CERTIFICATE OF FORMATION  
OF  
U.S. GAS & ELECTRIC, LLC

This Certificate of Formation of U.S. Gas & Electric, LLC (the "LLC"), dated as of May 30, 2023 is being duly executed and filed by Yuki Whitmire, as an authorized person, to form a limited liability company under the Delaware Limited Liability Company Act (6 Del. C. §18-101, et.seq.).

FIRST: The name of the limited liability company formed hereby is U.S. Gas & Electric, LLC.

SECOND: The address of the registered office of the LLC in the State of Delaware is c/o Capitol Services, Inc., 108 Lakeland Avenue, County of Kent, City of Dover, Delaware 19901.

THIRD: The name and address of the registered agent for service of process on the LLC in the State of Delaware is c/o Capitol Services, Inc., 108 Lakeland Avenue, County of Kent, City of Dover, Delaware 19901.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation as of the date first above written.

*Yuki Whitmire*  
/s/ \_\_\_\_\_  
Yuki Whitmire  
Authorized Person