



**CGE Renewables**  
8751 18th Avenue  
Brooklyn, NY 11214

cgerenewables.com  
855-440-3775  
solar@cgerenewables.com

June 23, 2023

**VIA FedEx**

Rosemary Chiavetta, Secretary  
Pennsylvania Public Utility Commission Secretary  
400 North Street, Keystone Building  
Harrisburg, PA 17120

**Re: Natural Gas Broker License Application  
CGE Renewables, LLC**

Dear Secretary:

Enclosed for filing with the Pennsylvania Public Utilities Commission are the following documents for CGE Renewables, LLC Natural Gas Broker Application:

1. The Confidential Electricity Broker License Application
2. The Public version of the Electric Broker License Application
3. A check in the amount of \$350.00 covering the application fee.

Should you have any questions, or require additional information, please contact me at 718-696-0109 or via email at [regulatory@cgerenewables.com](mailto:regulatory@cgerenewables.com).

Sincerely,

A handwritten signature in black ink that reads "Michelle Castillo".

Michelle Castillo  
Regulatory Specialist

# BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of **CGE Renewables, LLC**, for approval to offer, render, furnish, or supply natural gas supply services as a **Broker/Marketer** to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

## 1. IDENTIFICATION AND CONTACT INFORMATION

- a. **IDENTITY OF THE APPLICANT:** Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

**CGE Renewables, LLC**  
8751 18th Avenue  
Brooklyn, NY 11214

- b. **PENNSYLVANIA ADDRESS / REGISTERED AGENT:** If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

**Corporation Service Company**  
2595 Interstate Drive, Suite 103  
Harrisburg, PA 17110  
Tel: 800-927-9800  
Email: [compliance@cscglobal.com](mailto:compliance@cscglobal.com)

DATE OF DEPOSIT

JUN 26 2023

PA Public Utility Commission  
Secretary's Bureau

- c. **REGULATORY CONTACT:** Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application and future inquiries should be addressed.

**NOTE:** To ensure timely receipt of regulatory information, a contact employed directly by the Applicant, and not a consultant, is preferred.

**Michelle Castillo**  
8751 18th Avenue  
Brooklyn, NY 11214  
Email: [regulatory@cgerenewables.com](mailto:regulatory@cgerenewables.com)  
Tel: 718-696-0109

- d. **ATTORNEY:** Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

N/A

- e. **CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS:** Provide the name, title, address, telephone number, fax number, and e-mail **OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED)** responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Natural Gas Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed NGSS.

**Customer Service:**  
**Heladia Cruz**  
Customer Service Manager  
8751 18th Avenue  
Brooklyn, NY 11214  
Email: [customercare@cgerenewables.com](mailto:customercare@cgerenewables.com)

**Complaints:**  
**Ivette Arce**  
Compliance Supervisor  
8751 18th Avenue  
Brooklyn, NY 11214  
Email: [compliance@cgerenewables.com](mailto:compliance@cgerenewables.com)

**2. BUSINESS ENTITY FILINGS AND REGISTRATION**

a. **FICTITIOUS NAME:** *(Select appropriate statement and provide supporting documentation as listed.)*

The Applicant will be using a fictitious name or doing business as ("d/b/a")

Provide a copy of the Applicant's filing with Pennsylvania's Department of State Pursuant to 54 Pa. C.S. §311.

**Or**

X The Applicant will not be using a fictitious name.

b. **BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:**

*(Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)*

The Applicant is a sole proprietor.

- If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa. C.S. §4124 relating to Department of State filing requirements.

**Or**

The Applicant is a:

- domestic general partnership (\*)
- domestic limited partnership (15 Pa. C.S. §8511)
- foreign general or limited partnership (15 Pa. C.S. §4124)
- domestic limited liability partnership (15 Pa. C.S. §8201)
- foreign limited liability general partnership (15 Pa. C.S. §8211)
- foreign limited liability limited partnership (15 Pa. C.S. §8211)

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Give name, d/b/a, and address of partners. If any partner is not an individual, identify the business nature of the partner entity and identify its partners or officers.
- Provide the state in which the business is organized/formed and provide a copy of the Applicant's charter documentation.
- \* If a corporate partner in the Applicant's domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant's Department of State filing pursuant to 15 Pa. C.S. §4124.

**OR**

X The Applicant is a:

- domestic corporation (15 Pa. C.S. §1308)
- foreign corporation (15 Pa. C.S. §4124)
- domestic limited liability company (15 Pa. C.S. §8913)
- X foreign limited liability company (15 Pa. C.S. §8981)
- Other (Describe):

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation.
- Give name and address of officers.

**Company Response:** Please see Exhibit A.

### **3. AFFILIATES AND PREDECESSORS**

*(both in state and out of state)*

- a. **AFFILIATES:** Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.

**Company Response:** CGE Renewables, LLC does not have affiliates that are currently doing business in PA or any other state.

- b. **PREDECESSORS:** Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.

**Company Response:** CGE Renewables, LLC has not operated under any other name and has no predecessors.

### **4. OPERATIONS**

- a. **APPLICANT'S PRESENT OPERATIONS:** *(select and complete the appropriate statement)*

Definitions

- Supplier – an entity which provides natural gas supply services to retail gas customers utilizing the jurisdictional facilities of an natural gas distribution company
- Broker/Marketer - an entity that acts as an intermediary in the sale and purchase of natural gas but does not take title to the natural gas.

The Applicant is presently doing business in Pennsylvania as a

- natural gas interstate pipeline
- municipality providing service outside its municipal limits
- local gas distribution company
- retail supplier of natural gas services in the Commonwealth
- a natural gas producer
- a broker/marketer engaged in the business of supplying natural gas services
- Other. (Identify the nature of service being rendered)

**OR**

The Applicant is not presently doing business in Pennsylvania.

- b. **APPLICANT'S PROPOSED OPERATIONS:** The Applicant proposes to operate as a:

- Supplier or Aggregator of natural gas services
- Municipal supplier of natural gas services

- Cooperative supplier of natural gas services
- X Broker/Marketer engaged in the business of supplying natural gas services
  - X Check here to verify that your organization will not be taking title to the natural gas nor will you be making payments for customers.
- Other (Describe):

c. **PROPOSED SERVICES:** Describe in detail the natural gas supply services which the Applicant proposes to offer.

**Company Response:** CGE Renewables, LLC plans to offer natural gas broker services to residential, commercial, and industrial customers.

d. **PROPOSED SERVICE AREA:** Check the box of each Natural Gas Distribution Company for which the Applicant proposes to provide service.

- |   |   |
|---|---|
| <input type="checkbox"/> Columbia   | <input type="checkbox"/> Philadelphia Gas Works       |
| <input type="checkbox"/> National Fuel Gas  | <input type="checkbox"/> UGI Utilities – Gas Division |
| <input type="checkbox"/> PECO   | <input type="checkbox"/> Valley Energy                |
| <input type="checkbox"/> Peoples Natural Gas Company - Peoples Natural Gas Division |   |
| <input type="checkbox"/> Peoples Natural Gas Company - Peoples Gas Division         |   |

X All of the above

e. **CUSTOMERS:** Applicant proposes to provide services to:

- Residential Customers
- Small Commercial Customers - (Less than 6,000 Mcf annually)
- Large Commercial Customers - (6,000 Mcf or more annually)
- Industrial Customers
- Governmental Customers
- X All of above
- Other (Describe):
- Residential and Small Commercial Customers in a Mixed Meter Capacity -  
 This customer class reflects situations in which a large commercial, industrial, and/or governmental customer account also contains features of residential and/or small commercial customers. In this instance, the residential and/or small commercial portion must be an incidental portion of the larger account. **This customer class alone does not allow marketing targeted directly to residential and/or small commercial customers.** Further information may be found in the Requirements Applicable to Mixed Meter Scenarios Secretarial Letter served March 25, 2011, at Docket No. M-2009-2082042.

f. **START DATE:** Provide the approximate date the Applicant proposes to actively market within the Commonwealth.

**Company Response:** CGE Renewables, LLC would begin to actively market within the Commonwealth upon approval of its broker application.

## 5. COMPLIANCE

a. **CRIMINAL/CIVIL PROCEEDINGS:** State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, has been or is currently the defendant of a criminal or civil proceeding within the last five (5) years.

Identify all such proceedings (active or closed), by name, subject and citation; whether before an administrative body or in a judicial forum. If the Applicant has no proceedings to list, explicitly state such.

**Company Response:** CGE Renewables, LLC has not been the defendant of a criminal or civil proceeding.

- b. **SUMMARY:** If applicable; provide a statement as to the resolution or present status of any such proceedings listed above.
- c. **CUSTOMER/REGULATORY/PROSECUTORY ACTIONS:** Identify all formal or escalated actions or complaints filed with or by a customer, regulatory agency, or prosecutory agency against the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, for the prior five (5) years, including but not limited to customers, Utility Commissions, and Consumer Protection Agencies such as the Offices of Attorney General. **Applicant should also include if it had a Pennsylvania PUC EGS or NGS license previously cancelled by the Commission.** If the Applicant has no actions or complaints to list, explicitly state such.

**Company Response:** CGE Renewables, LLC does not have any formal or escalated actions or complaints, in the Commonwealth of Pennsylvania or any state, filed with or by a customer, regulatory agency, or prosecutor agency.

- d. **SUMMARY:** If applicable; provide a statement as to the resolution or present status of any actions listed above.

## **6. PROOF OF SERVICE**

***Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.  
(Example Certificate of Service is attached at Appendix C)***

**Company Response:** Please see **Attachment E.**

- a.) **STATUTORY AGENCIES:** Pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14, provide proof of service of a signed and verified Application with attachments on the following:

<b>Office of Consumer Advocate</b> 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120	<b>Office of the Attorney General Bureau of Consumer Protection</b> Strawberry Square, 14th Floor Harrisburg, PA 17120
<b>Office of the Small Business Advocate</b> Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101	<b>Department of Revenue Bureau of Compliance</b> PO Box 281230 Harrisburg, PA 17128-1230
<b>Pennsylvania Public Utility Commission Bureau of Investigation &amp; Enforcement</b> Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120	

- b.) **NGDCs:** Pursuant to Sections 1.57 and 1.58 of the Commission's Regulations, 52 Pa. Code §§1.57 and 1.58, provide Proof of Service of the Application and attachments upon each of the Natural Gas Distribution Companies the Applicant proposed to provide service in. Upon review of the Application, further notice may be required pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14. Contact information for each NGDC is as follows.

<b>Columbia Gas of PA, Inc.</b> Transport Support Services 290 W. Nationwide Blvd. Columbus, OH 43215 PH: 614.460.4980	<b>National Fuel Gas Distribution Corp.</b> Daniel Czechowicz, Director – Gas Supply Admin 6363 Main Street Williamsville, NY 14221 PH: 716.857.6917
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e-mail: <a href="mailto:transportevaluations@nisource.com">transportevaluations@nisource.com</a>	e-mail: <a href="mailto:czechowiczd@natfuel.com">czechowiczd@natfuel.com</a>
<b>Peoples Natural Gas Company LLC – Peoples Natural Gas Division</b> Carol Scanlon 375 North Shore Drive Pittsburgh, PA 15212 PH: 412.208.6931 FAX: 412.208.6577 e-mail: <a href="mailto:Carol.Scanlon@peoples-gas.com">Carol.Scanlon@peoples-gas.com</a>	<b>Philadelphia Gas Works</b> Ryan Reeves, Director Supply Transportation & Control 800 West Montgomery Avenue Philadelphia, PA 19122 PH: 215.787.5103 email: <a href="mailto:pgwchoicesupply@pgworks.com">pgwchoicesupply@pgworks.com</a>
<b>PECO</b> Suzette Adams, Sr. Manager, Gas Supply and Transportation 2301 Market Street, S-18 Philadelphia, PA 19103 PH: 215.841.6467 Email: <a href="mailto:Suzette.Adams@exeloncorp.com">Suzette.Adams@exeloncorp.com</a>	<b>Valley Energy Inc.</b> Ed Rogers 523 South Keystone Avenue Sayre, PA 18840-0340 PH: 570.888-9664 FAX: 570.888.6199 email: <a href="mailto:erogers@ctenterprises.org">erogers@ctenterprises.org</a>
<b>UGI Utilities, Inc. – Gas Division</b> Sherry Epler 1 UGI Drive Denver, PA 17517 PH: 610.796.3447 Email: <a href="mailto:sepler@ugi.com">sepler@ugi.com</a>	

## **7. FINANCIAL FITNESS**

- a. **BONDING:** In accordance with 66 Pa. C.S. Section 2208(c), no natural gas supplier license shall be issued or remain in force unless the applicant or holder furnishes a bond or other security in a form and amount to ensure the financial responsibility of the natural gas supplier. The criteria used to determine the amount and form of such bond or other security shall be set by each NGDC. Provide documentation that the applicant has met the security requirement of each NGDC by submitting the letters sent by the NGDCs stating what bonding amounts they require. The contact information is located in Section 6.b.

**Company Response: Not Applicable. CGE Renewables, LLC is looking to be licensed as a Broker not a Supplier.**

- b. **FINANCIAL RECORDS, STATEMENTS, AND RATINGS:** Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:

- Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.

**Company Response: Please see Exhibit B**

- Published Applicant or parent company financial and credit information (i.e. 10Q or 10K). (SEC/EDGAR web addresses are sufficient)

**Company Response: N/A.**

- Applicant's accounting statements, including balance sheet and income statements for the past two years.

**Company Response: Please see Exhibit C.**

- Evidence of Applicant's credit rating. Applicant may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports.

**Company Response:** N/A.

- A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.

**Company Response:** N/A.

- Audited financial statements exhibiting accounts over a minimum two year period.

- **Company Response:** N/A.

- Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.

**Company Response:** Please see **Exhibit D.**

- c. **SUPPLIER FUNDING METHOD:** If Applicant is operating as anything other than **Broker/Marketer only**, explain how Applicant will fund its operations. Provide all credit agreements, lines of credit, etc., and elaborate on how much is available on each item.

**Company Response:** N/A.

- d. **BROKER PAYMENT STRUCTURE:** If applicant is a broker/marketer, explain how your organization will be collecting your fees.

**Company Response:** The supplier will collect its fees directly from their customers in accordance with the terms and conditions of their energy supply contract. The supplier's contracted rate will include any broker fees and they will be collected as a residual component as the clients are billed.

- e. **ACCOUNTING RECORDS CUSTODIAN:** Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

**Michelle Hofstetter**  
**Chief Financial Officer**  
**8751 18th Avenue**  
**Brooklyn, NY 11214**  
**[accounting@cgrenewables.com](mailto:accounting@cgrenewables.com)**  
**718-975-6605**

- f. **TAXATION:** Complete the **TAX CERTIFICATION STATEMENT** attached as Appendix D to this application.

*All sections of the Tax Certification Statement must be completed. Submitting N/A on either the Sales Tax License Number or the Employer ID Number (items 7A and 7B) shall be accompanied by supporting documentation or an explanation validating the absence of such information.*

*Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.*

**Company Response:** Please see **Attachment D.**

## **8. TECHNICAL FITNESS:**

To ensure that the present quality and availability of service provided by natural gas distribution companies does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

- a. **EXPERIENCE, PLAN, STRUCTURE:** such information may include:

- Applicant's previous experience in the natural gas industry.



- Summary and proof of licenses as a supplier of natural gas services in other states or jurisdictions.
- Type of customers and number of customers Applicant currently serves in other jurisdictions.
- Staffing structure and numbers as well as employee training commitments.
- Business plans for operations within the Commonwealth.
- Any other information appropriate to ensure the technical capabilities of the Applicant.

**Company Response:** Please see **Exhibit E.**

**b. PROPOSED MARKETING METHOD** (*check all that apply*)

- Internal – Applicant will use its own internal resources/employees for marketing
- External NGS – Applicant will contract with a **PUC LICENSED NGS**
- Affiliate – Applicant will use a **NON-NGS affiliate that is a nontraditional marketer and/or marketing services consultant**
- External Third-Party – Applicant will contract with a **NON-NGS third party nontraditional marketer and/or non-selling marketer**
- Other (Describe):

**c. DOOR TO DOOR SALES:** Will the Applicant be implementing door to door sales activities?

- Yes
- No

If yes, will the Applicant be using verification procedures?

- Yes
- No

If yes, describe the Applicant's verification procedures.

**Company Response:** CGE Renewables, LLC will be providing broker services with suppliers under contract. The supplier would conduct verification procedures.

**d. OVERSIGHT OF MARKETING:** Explain all methods Applicant will use to ensure all marketing is performed in an ethical manner, for both employees and subcontractors.

**Company Response:** All marketing material on behalf of CGE Renewables, LLC ("CGE") will comply with local, state and federal rules. Any person marketing on behalf of CGE will need to understand and acknowledge all guidelines, advertising, and marketing requirements. These guidelines will be consistently monitored for any changes and implementation.

**e. OFFICERS:** Identify Applicant's chief officers, and include the professional resumes for any officers directly responsible for operations. All resumes should include date ranges and job descriptions containing actual work experience.

**Company Response:** Please see **Exhibit E.**

**9. DISCLOSURE STATEMENT:**

*(Not applicable for an applicant applying for a license exclusively as a broker/marketer.)*

**DISCLOSURE STATEMENTS:** If proposing to serve Residential and/or Small Commercial (less than 6,000 Mcf annually) Customers, provide a Residential and/or Small Commercial disclosure statement. A sample disclosure statement is provided as Appendix E to this Application.

- Natural gas should be priced in clearly stated terms to the extent possible. Common definitions should be used. All consumer contracts or sales agreements should be written in plain language with any exclusions, exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated. Penalties and procedures for ending contracts should be clearly communicated.

**10. VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS**

- a. **STANDARDS OF CONDUCT AND DISCLOSURE:** As a condition of receiving a license, Applicant agrees to conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Further, the Applicant agrees that it must comply with and ensure that its employees, agents, representatives, and independent contractors comply with the standards of conduct and disclosure set out in Commission regulations at 52 Pa. Code § 62.114.

X AGREED

- b. **REPORTING REQUIREMENTS:** Applicant agrees to provide the following information to the Commission:
- **Reports of Gross Receipts:** Applicant shall file an annual report with the Commission on an annual basis no later than April 30<sup>th</sup> following the end of the calendar year per 52 Pa. Code § 62.110.

X AGREED

- c. **TRANSFER OF LICENSE:** The Applicant understands that if it plans to transfer its license to another entity, it is required to request authority from the Commission for f prior to transferring the license. See 66 Pa. C.S. § 2208(d). Transferee will be required to file the appropriate licensing application.

X AGREED

- d. **ANNUAL FEES:** The Public Utility Code authorizes the PUC to collect an annual fee of \$350 from suppliers, brokers, marketers, and aggregators selling natural gas in the Commonwealth of PA, and a supplemental fee based on annual gross intrastate revenues, applicable to suppliers only.

X ACKNOWLEDGED

- e. **FURTHER DEVELOPMENTS:** Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing. See 52 Pa. Code § 62.105.

X AGREED

- f. **FALSIFICATION:** The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

X AGREED

- g. **NOTIFICATION OF CHANGE:** If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission, within thirty (30) days, as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania. See 52 Pa. Code § 62.105.

X AGREED

- h. **CEASING OF OPERATIONS:** Applicant is also required to officially notify the Commission if it plans to cease doing business in Pennsylvania, 90 days prior to ceasing operations.

X AGREED

- i. **FILING FEE:** The Applicant has enclosed or paid the required, non-refundable filing fee by **CERTIFIED CHECK OR MONEY ORDER** in the amount of \$350.00 payable to the Commonwealth of Pennsylvania. The Commission does not accept corporate or personal checks for filing fees.

X PAYMENT ENCLOSED

### 11. AFFIDAVITS

(All affidavits must be notarized before filing.)

- a.) **APPLICATION AFFIDAVIT:** Complete and submit with your filing an officially notarized Application Affidavit stating that all the information submitted in this application is truthful and correct. An example copy of this Affidavit can be found at Appendix A.

**Company Response:** Please see **Attachment A.**

- b.) **OPERATIONS AFFIDAVIT:** Provide an officially notarized affidavit stating that you will adhere to the Public Utility Code of Pennsylvania and applicable federal and state laws. An example copy of this Affidavit can be found at Appendix B.

**Company Response:** Please see **Attachment B.**

### 12. NEWSPAPER PUBLICATIONS

*Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.*

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

The chart below dictates which newspapers are necessary for each NGDC. For example, an applicant that wants to operate in Peoples Natural Gas - Peoples Natural Gas Division would need to run ads in The Erie Times-News, the Pittsburgh Post-Gazette, and the Johnstown Tribune-Democrat. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and must be supplied with this application. Applicants do not need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

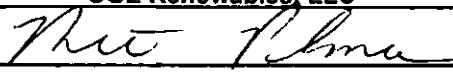
**Company Response:** Please see **Attachment C.**

	Erie Times-News	Harrisburg Patriot-News	Philadelphia Daily News or Philadelphia Inquirer	Pittsburgh Post-Gazette	Scranton Times-Tribune	Williamsport Sun-Gazette	Johnstown Tribune-Democrat
Columbia Gas	X	X		X		X	X
National Fuel Gas	X			X			
PECO			X				
Peoples Natural Gas – Peoples Natural Gas Division	X			X			X
Peoples Natural Gas – Peoples Gas Division				X			

Philadelphia Gas Works			X				
UGI Utilities – Gas Div.	X	X	X	X	X	X	X
Valley Energy					X	X	
Entire Commonwealth	X	X	X	X	X	X	X

(Newspaper Publication Templates are provided at Appendices F and G)

**13. SIGNATURE**

Applicant: CGE Renewables, LLC  
 By:   
 Title: Robert Palmese, Chief Executive Officer

DATE OF DEPOSIT

JUN 26 2023

PA Public Utility Commission  
 Secretary's Bureau

**14. CHECKLIST**

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections is complete.

**Applicant: CGE Renewables, LLC**

	<b>Signature</b>	
	<b>Filing Fee (ONLY CERTIFIED CHECK OR MONEY ORDER)</b>	
Attachment A	<b>Application Affidavit</b>	
Attachment B	<b>Operations Affidavit</b>	
Attachment C	<b>Proof of Publication</b>	
Attachment D	<b>Tax Certification Statement</b>	
Exhibit A	<b>Commonwealth Department of State Verification</b>	
Attachment E	<b>Certificate of Service</b>	

Applicant's Use

PUC Secretary's Bureau Use

**Attachment A**

**APPLICATION AFFIDAVIT**

State of New York :

: ss.

County of Kings :

Robert Palmese, Affiant, being duly affirmed according to law, deposes, and says that:

He is the Chief Executive Officer, Officer of CGE Renewables, LLC; That he That he is authorized to and does make this affidavit for said Applicant.

That the Applicant herein CGE Renewables, LLC has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be licensed as a natural gas broker.

That the Applicant herein CGE Renewables, LLC has answered the questions on the application correctly, truthfully, and completely and provided supporting documentation as required.

That the Applicant herein CGE Renewables, LLC acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That the Applicant herein CGE Renewables, LLC acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he expects said Applicant to be able to prove the same at hearing.

*Robert Palmese*

Signature of Affiant

Sworn and subscribed before me this 23 day of June, 2023

*J. Ortiz*

Signature of official administering oath

My commission expires April 27, 2027.

DATE OF DEPOSIT  
JUN 26 2023  
PA Public Utility Commission  
Secretary's Bureau

**JENNY ORTIZ**  
**NOTARY PUBLIC, STATE OF NEW YORK**  
Registration No. 01OR0006548  
Qualified in Kings County  
My Commission Expires April 27, 2027

**Attachment B**

**DATE OF DEPOSIT**

**OPERATIONS AFFIDAVIT**

**JUN 26 2023**

State of New York :  
County of Kings :

ss.

PA Public Utility Commission  
Secretary's Bureau

Robert Palmese, Affiant, being duly affirmed according to law, deposes, and says that:

He is the Chief Executive Officer, Officer of CGE Renewables, LLC; That he That he is authorized to and does make this affidavit for said Applicant.

That CGE Renewables, LLC, the Applicant herein, acknowledges that CGE Renewables, LLC may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.

That CGE Renewables, LLC, the Applicant herein, asserts that he possesses the requisite technical, managerial, and financial fitness to render natural gas supply service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.

That CGE Renewables, LLC, the Applicant herein, certifies to the Commission that it is subject to, will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4, 1971 (P.L. 6, No. 2), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 22 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28 shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional natural gas sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. §506 (relating to the inspection of facilities and records).

Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

That CGE Renewables, LLC, the Applicant herein, acknowledges that it has a statutory obligation to conform with 66 Pa. C.S. §506 and the standards and billing practices of 52 PA. Code Chapter 56.

That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Office of Communications or other Commission bureaus. Materials and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.

That the facts above set forth are true and correct/true and correct to the best of his knowledge, information, and belief.

Robert Palmese  
Signature of Affiant

Sworn and subscribed before me this 23 day of June, 2023

Jenny Ortiz  
Signature of official administering oath

My commission expires April 27, 2027.

**JENNY ORTIZ**  
**NOTARY PUBLIC, STATE OF NEW YORK**  
Registration No. 01OR006548  
Qualified in Kings County  
My Commission Expires April 27, 2027

**Attachment C**

**Proof of Publication**

DATE OF DEPOSIT

JUN 26 2023

PA Public Utility Commission  
Secretary's Bureau



### Proof of Publication of Notice in Pittsburgh Post-Gazette

Under Act No 587, Approved May 16, 1929, PL 1784, as last amended by Act No 409 of September 29, 1951

Commonwealth of Pennsylvania, County of Allegheny, ss D. Rullo, being duly sworn, deposes and says that the Pittsburgh Post-Gazette, a newspaper of general circulation published in the City of Pittsburgh, County and Commonwealth aforesaid, was established in 1993 by the merging of the Pittsburgh Post-Gazette and Sun-Telegraph and The Pittsburgh Press and the Pittsburgh Post-Gazette and Sun-Telegraph was established in 1960 and the Pittsburgh Post-Gazette was established in 1927 by the merging of the Pittsburgh Gazette established in 1786 and the Pittsburgh Post, established in 1842, since which date the said Pittsburgh Post-Gazette has been regularly issued in said County and that a copy of said printed notice or publication is attached hereto exactly as the same was printed and published in the regular editions and issues of the said Pittsburgh Post-Gazette a newspaper of general circulation on the following dates, viz:

08 of June, 2023

Affiant further deposes that he/she is an agent for the PG Publishing Company, a corporation and publisher of the Pittsburgh Post-Gazette, that, as such agent, affiant is duly authorized to verify the foregoing statement under oath, that affiant is not interested in the subject matter of the afore said notice or publication, and that all allegations in the foregoing statement as to time, place and character of publication are true.

  
PG Publishing Company

Sworn to and subscribed before me this day of:  
June 8, 2023



Commonwealth of Pennsylvania - Notary Seal  
Amy McCay, Notary Public  
Allegheny County  
My commission expires January 24, 2026  
Commission number 1323004  
Member, Pennsylvania Association of Notaries

DATE OF DEPOSIT

JUN 26 2023

PA Public Utility Commission  
Secretary's Bureau

STATEMENT OF ADVERTISING COSTS  
CGE Renewables LLC  
1515 Market Street, Suite 1200  
Philadelphia, PA 19102

To PG Publishing Company

Total ----- \$436.15

#### Publisher's Receipt for Advertising Costs

PG PUBLISHING COMPANY, publisher of the Pittsburgh Post-Gazette, a newspaper of general circulation, hereby acknowledges receipt of the aforesaid advertising and publication costs and certifies that the same have been fully paid.

Office  
2201 Sweeney Drive  
Clinton, PA 15026  
legaladvertising@post-gazette.com  
Phone 412-263-1440

PG Publishing Company, a Corporation, Publisher of  
Pittsburgh Post-Gazette, a Newspaper of General Circulation

By  David A. Lockard

I hereby certify that the foregoing is the original Proof of Publication and receipt for the Advertising costs in the subject matter of said notice.

Attorney For

#### COPY OF NOTICE OR PUBLICATION

##### PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE

Applications of CGE Renewables LLC For Approval To Offer, Render, or Furnish Services as a Broker Engaged in The Business Of Supplying Natural Gas Supply Services and Electricity Supply To The Public in The Commonwealth Of Pennsylvania.

CGE Renewables LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a broker engaged in the business of providing natural gas services. CGE Renewables LLC will also be filing an application with the PUC for a license to supply electricity or electric generation services as a broker engaged in the business of supplying electricity. CGE Renewables LLC proposes to sell electricity, natural gas, and related services in Allegheny Power / West Penn Power, Duquesne Light, Met-Ed / First Energy/PECO/Penelec/PPL under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act.

The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of CGE Renewables LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to CGE Renewables LLC attorney at the address listed below.

By and through Counsel:  
Rocell Cyrus Esq.  
CGE Renewables LLC  
1515 Market Street, Suite 1200  
Philadelphia, PA 19102  
Phone: 718-975-4223

**Attachment E**

**CERTIFICATE OF SERVICE**

On this the 23 day of June 2023 I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as a Natural Gas Supplier and all **NON-CONFIDENTIAL** attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:

**Office of Consumer Advocate**

5th Floor, Forum Place  
555 Walnut Street  
Harrisburg, PA 17120

**Office of the Attorney General**

**Bureau of Consumer Protection**  
Strawberry Square, 14th Floor  
Harrisburg, PA 17120

**Office of the Small Business Advocate**

Commerce Building, Suite 202  
300 North Second Street  
Harrisburg, PA 17101

**Department of Revenue**

**Bureau of Compliance**  
PO Box 281230  
Harrisburg, PA 17128-1230

**Pennsylvania Public Utility Commission**

**Bureau of Investigation & Enforcement**  
Commonwealth Keystone Building  
400 North Street, 2 West  
Harrisburg, PA 17120

**Columbia Gas of PA, Inc.**

Transport Support Services  
290 W. Nationwide Blvd.  
Columbus, OH 43215  
PH: 614.460.4980  
e-mail: [transportevaluations@nisource.com](mailto:transportevaluations@nisource.com)

**National Fuel Gas Distribution Corp.**

Daniel Czechowicz, Director – Gas Supply Administration  
6363 Main Street  
Williamsville, NY 14221  
PH: 716.857.6917  
e-mail: [czechowiczd@natfuel.com](mailto:czechowiczd@natfuel.com)

**PECO**

Suzette Adams, Sr. Manager, Gas Supply and Transportation  
2301 Market Street, S-18  
Philadelphia, PA 19103  
PH: 215.841.6467  
Email: [Suzette.Adams@exeloncorp.com](mailto:Suzette.Adams@exeloncorp.com)

**Peoples Natural Gas Company LLC - Peoples Natural Gas Division**

Carol Scanlon  
375 North Shore Drive  
Pittsburgh, PA 15212  
PH: 412.208.6931  
e-mail: [Carol.Scanlon@peoples-gas.com](mailto:Carol.Scanlon@peoples-gas.com)

**Peoples Natural Gas Company LLC - Peoples Gas Division**

Carol Scanlon  
375 North Shore Drive  
Pittsburgh, PA 15212  
PH: 412.208.6931  
e-mail: [Carol.Scanlon@peoples-gas.com](mailto:Carol.Scanlon@peoples-gas.com)

**Philadelphia Gas Works**

Ryan Reeves, Director Supply Transportation & Control  
800 West Montgomery Avenue  
Philadelphia, PA 19122  
PH: 215.787.5103  
email: [pgwchoicesupply@pgworks.com](mailto:pgwchoicesupply@pgworks.com)

**UGI Utilities, Inc. – Gas Division**

Sherry Epler  
1 UGI Drive  
Denver, PA 17517  
PH: 610.796.3447  
Email: [sepler@ugi.com](mailto:sepler@ugi.com)

**Valley Energy Inc.**

Ed Rogers  
523 South Keystone Avenue  
Sayre, PA 18840-0340  
PH: 570.888-9664  
email: [erogers@ctenterprises.org](mailto:erogers@ctenterprises.org)

**DATE OF DEPOSIT**

JUN 26 2023

  
**Robert Palmese, Chief Executive Officer**

**Exhibit B**

**Financial Records, Statements, and Ratings**

Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.

**Company Response: CGE Renewables, LLC is 100% owned by CGE Holdings, LLC.**

DATE OF DEPOSIT

JUN 26 2023

PA Public Utility Commission  
Secretary's Bureau

**Exhibit E**

**Experience, Plan, Structure**

1. Applicant's previous experience in the electricity industry.

**Company Response:** Please see Biographies of key employees below:

**Robert Palmese – Chief Executive Officer**

Robert Palmese is the Managing Member of CGE Renewables, LLC. Mr. Palmese has about 20 years' experience selling electricity and natural gas at retail. He is in charge of the day-to-day operations of the Applicant and various electric power and natural gas entities. Mr. Palmese graduated from Georgetown University with a Bachelor of Science degree in Business Administration.

**Mark Marzocchi – Sr. Vice President, Commercial Sales**

Mr. Marzocchi leads the Commercial Sales team of CGE Renewables, LLC. Mark is an industry veteran having been at Original Energy, Genie Energy, AP Gas and Electric and Hudson Energy. Mark also has a wealth of experience with energy efficiency and renewable energy products. He is also a Captain for the Tenafly Volunteer Fire Department for the past 21 years.

2. Summary and proof of licenses as a supplier of electric services in other states or jurisdictions.

**Company Response:** N/A

3. Type of customers and number of customers Applicant currently serves in other jurisdictions.

**Company Response:** CGE Renewables, LLC ("CGE") has performed marketing services as a broker for community solar in the state of NY. CGE has recently launched electric broker services in multiple states.

4. Staffing structure and numbers as well as employee training commitments.

**Company Response:** CGE Renewables LLC currently has 3 employees. Each employee will be required to understand / read and via a recorded training session acknowledge an understanding of all compliance measure and state guidance all rules of engagement. We are also currently working on a Code of Conduct to be signed by employees as well.

5. Business plans for operations within the Commonwealth

**Company Response:** Company Response: CGE Renewables, LLC's ("CGE") current business plan includes acting as an energy advisory and management service guiding customers on renewable energy services and supply service offerings through third-party competitive suppliers.

6. Documentation of membership in PJM, ECAR, MAAC, other regional reliability councils, or any other membership or certification that is deemed appropriate to justify competency to operate as an EGS within the Commonwealth.

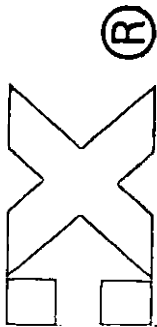
**Company Response:** N/A

DATE OF DEPOSIT

JUN 26 2023

PA Public Utility Commission  
Secretary's Bureau

Do not ship liquids, blood or clinical specimens in this packaging.



**FedEx** *NEW Package*  
Express *US Airbill*

FedEx Tracking Number **8079 7042 9383**

Form 10 No. **0200**

**1 From**  
Date 10/26/03  
Sender's Name Michelle Connell Phone \_\_\_\_\_  
Company CGE Renovations  
Address 8751 15th Avenue  
City Rocklin State CA ZIP 95764

**2 Your Internal Billing Reference**

**3 To**  
Recipient's Name Residential Development Phone \_\_\_\_\_  
Company Residential Development  
Address 4100 N. 1st  
City Hanford State CA ZIP 93230

**HOLD Weekday**  
FedEx location address  
REQUIRED NOT available for  
FedEx First Overnight

**HOLD Saturday**  
FedEx location address  
REQUIRED Available ONLY for  
FedEx Priority Overnight and  
FedEx 2Day to select locations

**4 Express Package Service** \* To most locations  
NOTE: Service order has changed. Please select carefully

Next Business Day	2 or 3 Business Days
<input type="checkbox"/> <b>FedEx First Overnight</b> Earliest next business morning delivery to select locations. Friday shipments will be delivered on Monday unless SATURDAY Delivery is selected.	<input type="checkbox"/> <b>FedEx 2Day A.M.</b> Second business morning * Saturday Delivery NOT available
<input type="checkbox"/> <b>FedEx Priority Overnight</b> Next business morning * Friday shipments will be delivered on Monday unless SATURDAY Delivery is selected.	<input type="checkbox"/> <b>FedEx 2Day</b> Second business afternoon * Thursday shipments will be delivered on Monday unless SATURDAY Delivery is selected.
<input checked="" type="checkbox"/> <b>FedEx Standard Overnight</b> Next business afternoon * Saturday Delivery NOT available	<input type="checkbox"/> <b>FedEx Express Saver</b> Third business day * Saturday Delivery NOT available

**5 Packaging** \* Declared value limit \$500

FedEx Envelope\*     FedEx Pak\*     FedEx Box     FedEx Tube     Other

**6 Special Handling and Delivery Signature Options**

**SATURDAY Delivery**  
NOT available for FedEx Standard Overnight, FedEx 2Day A.M., or FedEx Express Saver

**No Signature Required**  
Package may be left without obtaining a signature for delivery

**Direct Signature**  
Someone at recipient's address may sign for delivery. Fee applies.

**Indirect Signature**  
If no one is available at recipient's address, someone at a neighboring address may sign for delivery. For residential deliveries only. Fee applies.

**Does this shipment contain dangerous goods?**

No     Yes As per attached Shipper's Declaration     Yes Shipper's Declaration not required     Dry Ice Br, i.e. 3 UN 1845 \_\_\_\_\_ kg

Dangerous goods (including dry ice) cannot be shipped in FedEx packaging or placed in a FedEx Express Drop Box     Cargo Aircraft Only

**7 Payment Bill to:**

Sender  Recipient  Third Party  Credit Card  Cash/Check

Enter FedEx Acct No. or Credit Card No. below. Obtain recip Acct No.

Total Packages \_\_\_\_\_ Total Weight \_\_\_\_\_ Credit Card Auth. \_\_\_\_\_



8079 7042 9383

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Your liability is limited to US\$100 unless you declare a higher value. See the current FedEx Service Guide for details.

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