

CGE RENEWABLES LLC 8751 18<sup>TH</sup> Avenue Brooklyn, NY 11214 855-440-3775 regulatory@cgerenewables.com

September 14, 2023

#### Via FedEx

Rosemary Chiavetta, Secretary Pennsylvania Public Utility Commission 400 North Street Harrisburg, PA 17120

Re: Revised Electric Broker License Application

CGE RENEWABLES LLC Docket No: A-2023-3042165 Utility Code: 1126453

Dear Secretary Chiavetta,

Per the correspondence received on August 21, 2023, regarding deficiencies in our application, CGE RENEWABLES LLC herby submits the following documents:

- 1. The Revised Confidential Electricity Broker License Application
- 2. The Revised Public version of the Electric Broker License Application

Please note the application is pending a Proof of Notification Affidavit from the Pittsburgh Post-Gazette and it will be forwarded immediately upon receipt.

Should you have any questions, or require additional information, please contact me at 718-696-0109 or via email at regulatory@cgerenewables.com.

Sincerely,

Michelle Castillo

Regulatory Specialist

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#### BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION

Application of CGE RENEWABLES LLC for approval to offer, render, furnish, or supply electricity or electric generation services as a Broker/Marketer to the public in the Commonwealth of Pennsylvania (Pennsylvania).

To the Pennsylvania Public Utility Commission:

#### 1. <u>IDENTIFICATION</u> AND CONTACT INFORMATION

a. IDENTITY OF THE APPLICANT: Provide name (including any fictitious name or d/b/a), primary address, web address, and telephone number of Applicant:

Name:	CGE RENEWABLES LLC	Web Address:	www.cgerenewables.com
Address:	8751 18th Avenue Brooklyn, NY 11214	Tel. Number:	855-440-3775

b. PENNSYLVANIA ADDRESS / REGISTERED AGENT: If the Applicant maintains a primary address outside of Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's secondary office within Pennsylvania. If the Applicant does not maintain a physical location within Pennsylvania, provide the name, address, telephone number, and fax number of the Applicant's Registered Agent within Pennsylvania.

Corporation Service Company 2595 Interstate Drive, Suite 103 Harrisburg, PA 17110 Tel: 800-927-9800

Email: compliance@cscglobal.com

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PA PUBLIC UTILITY COMMISSION

SECRETARY'S BUREAU

c. REGULATORY CONTACT: Provide the name, title, address, telephone number, fax number, and e-mail address of the person to whom questions about this Application and future inquiries should be addressed.

**NOTE:** To ensure timely receipt of regulatory information, a contact employed directly by the Applicant, and not a consultant, is preferred.

Name:	Michelle Castillo	Tel. Number:	718-696-0109
Title:	Regulatory Specialist	Email:	regulatory@cgerenewables.com
Address:	8751 18th Avenue Brooklyn, NY 11214		

d. ATTORNEY: Provide the name, address, telephone number, fax number, and e-mail address of the Applicant's attorney. If the Applicant is not using an attorney, explicitly state so.

Name:	Rocell Cyrus	Tel. No:	718-975-4223
Address:	1515 Market Street, STE 1200 Philadelphia, PA 19102	Email:	Rocell Cyrus@cgerenewables.com

e. CONTACTS FOR CONSUMER SERVICE AND COMPLAINTS: (Required of ALL Applicants) Provide the name, title, address, telephone number, FAX number, and e-mail OF THE PERSON AND AN ALTERNATE PERSON (2 REQUIRED) responsible for addressing customer complaints. These persons will ordinarily be the initial point(s) of contact for resolving complaints filed with the Applicant, the Electric Distribution Company, the Pennsylvania Public Utility Commission, or other agencies. The main contact's information will be listed on the Commission website list of licensed EGSs.

Customer Service:
Heladia Cruz
Customer Service Manager
8751 18th Avenue
Brooklyn, NY 11214
customercare@cgerenewables.com
855-440-3775

Complaints:
Ivette Arce
Compliance Supervisor
8751 18th Avenue
Brooklyn, NY 11214
compliance@cgerenewables.com
855-440-3775

## 2. BUSINESS ENTITY FILINGS AND REGISTRATION

a.	FICTITIOUS NAME: (Select appropriate statement and provide supporting documentation as listed.)
	The Applicant will be using a fictitious name or doing business as ("d/b/a")
	Provide a copy of the Applicant's filing with Pennsylvania's Department of State pursuant to 54 Pa. C.S. §311, Form PA-953.
	Or
	X The Applicant will not be using a fictitious name.
b.	BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS: (Select appropriate statement and provide supporting documentation. As well, understand that Domestic means being formed within Pennsylvania and foreign means being formed outside Pennsylvania.)
•	The Applicant is a sole proprietor.
	<ul> <li>If the Applicant is located outside the Commonwealth, provide proof of compliance with 15 Pa.</li> <li>C.S. §4124 relating to Department of State filing requirements.</li> </ul>
	or
	The Applicant is a:
	domestic general partnership (*) domestic limited partnership (15 Pa. C.S. §8511) foreign general or limited partnership (15 Pa. C.S. §4124) domestic limited liability partnership (15 Pa. C.S. §8201) foreign limited liability general partnership (15 Pa. C.S. §8211) foreign limited liability limited partnership (15 Pa. C.S. §8211)
	<ul> <li>Provide proof of compliance with appropriate Department of State filing requirements as indicated above.</li> </ul>
	<ul> <li>Give name, d/b/a, and address of partners. If any partner is not an individual, identify the business nature of the partner entity and identify its partners or officers.</li> </ul>
	<ul> <li>Provide the state in which the business is organized/formed and provide a copy of the Applicant's charter documentation.</li> </ul>
	<ul> <li>* If a corporate partner in the Applicant's domestic partnership is not domiciled in Pennsylvania, attach a copy of the Applicant's Department of State filing pursuant to 15 Pa. C.S. §4124.</li> </ul>

	The Applicant is a:
	domestic corporation (15 Pa. C.S. §1308) foreign corporation (15 Pa. C.S. §4124) domestic limited liability company (15 Pa. C.S. §8913)  X foreign limited liability company (15 Pa. C.S. §8981)  Other (Describe):
	<ul> <li>Provide proof of compliance with appropriate Department of State filing requirements as indicated above.</li> </ul>
	<ul> <li>Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation.</li> </ul>
-	- Give name and address of officers.
	Company Response: Please see Exhibit A.
	3. <u>AFFILIATES AND PREDECESSORS</u>
	(both in state and out of state)
<b>a.</b>	AFFILIATES: Give name and address of any affiliate(s) currently doing business and state whether the affiliate(s) are jurisdictional public utilities. If the Applicant does not have any affiliates doing business, explicitly state so. Also, state whether the applicant has any affiliates that are currently applying to do business in Pennsylvania.
	Company Response: CGE RENEWABLES LLC does not have affiliates that are currently doing business in PA or any other state.
b.	PREDECESSORS: Identify the predecessor(s) of the Applicant and provide the name(s) under which the Applicant has operated within the preceding five (5) years, including address, web address, and telephone number, if applicable. If the Applicant does not have any predecessors that have done business, explicitly state so.
	Company Response: CGE RENEWABLES LLC has not operated under any other name and has no predecessors.
	4. <u>OPERATIONS</u>
a.	APPLICANT'S PRESENT OPERATIONS: (select and complete the appropriate statement)  Definitions
	<ul> <li>Supplier – an entity that sells electricity to end-use customers utilizing the jurisdictional transmission and distribution facilities of an EDC.</li> <li>Aggregator - an entity that purchases electric energy and takes title to electric energy as an intermediary for sale to retail customers.</li> <li>Broker/Marketer - an entity that acts as an intermediary in the sale and purchase of electric energy but does not take title to electric energy.</li> </ul>
	The Applicant is presently doing business in Pennsylvania as a
	municipal electric corporation electric cooperative local gas distribution company provider of electric generation, transmission or distribution services

	broker/marketer engaged in the business of supplying electricity services  Other; Identify the nature of service being rendered.
	or
	X The Applicant is not presently doing business in Pennsylvania.
b.	APPLICANT'S PROPOSED OPERATIONS: The Applicant proposes to operate as a (may check multiple):
	Generator of electricity Supplier of electricity Aggregator engaged in the business of supplying electricity Broker/Marketer engaged in the business of supplying electricity services X Check here to verify that your organization will not be taking title to the electricity nor will you be making payments for customers.  Electric Cooperative and supplier of electric power Other (Describe):
c.	PROPOSED SERVICES: Describe in detail the electric services or the electric generation services which the Applicant proposes to offer.
	<u>Company Response</u> : CGE RENEWABLES LLC plans to offer electric broker services to residential, commercial, and industrial customers.
d.	<b>PROPOSED SERVICE AREA:</b> Check the box of each Electric Distribution Company for which the Applicant proposes to provide service.
	Citizens' Electric Duquesne Light Met-Ed PECO PECO Penelec Penn Power  Pike PPL UGI Utilities Wellsboro West Penn X Entire Commonwealth of PA
€.	CUSTOMERS: Applicant proposes to provide services to:
	Residential Customers Small Commercial Customers - (25 kW and Under) Large Commercial Customers - (Over 25 kW) Industrial Customers Governmental Customers All of above Other (Describe): Residential and Small Commercial Customers in a Mixed Meter Capacity - This customer class reflects situations in which a large commercial, industrial, and/or governmental customer account also contains features of residential and/or small commercial customers. In this instance, the residential and/or small commercial portion of the larger account. This customer class alone does not allow marketing targeted directly to residential and/or small commercial customers. Further information may be found in the Requirements Applicable to Mixed Meter Scenarios Secretarial Letter served March 25, 2011, at Docket No. M-2009-2082042.
f.	<b>START DATE:</b> Provide the approximate date the Applicant proposes to <u>actively market</u> within the Commonwealth.

<u>Company Response</u>: CGE RENEWABLES LLC would begin to actively market within the Commonwealth upon approval of its broker application.

#### 5. COMPLIANCE

a. CRIMINAL/CIVIL PROCEEDINGS: State specifically whether the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, has been or is currently the defendant of a criminal or civil proceeding within the last five (5) years.

Identify all such proceedings (active or closed), by name, subject and citation; whether before an administrative body or in a judicial forum. If the Applicant has no proceedings to list, explicitly state such.

<u>Company Response</u>: CGE RENEWABLES LLC has not been the defendant of a criminal or civil proceeding.

- b. SUMMARY: If applicable; provide a statement as to the resolution or present status of any such proceedings listed above.
- c. CUSTOMER/REGULATORY/PROSECUTORY ACTIONS: Identify all formal or escalated actions or complaints, in the Commonwealth of Pennsylvania or any state, filed with or by a customer, regulatory agency, or prosecutory agency against the Applicant, an affiliate, a predecessor of either, or a person identified in this Application, for the prior five (5) years, including but not limited to customers, Utility Commissions, and Consumer Protection Agencies such as the Offices of Attorney General. Applicant should also include if it had a Pennsylvania PUC EGS or NGS license previously cancelled by the Commission. If the Applicant has no actions or complaints to list, explicitly state such.

<u>Company Response</u>: CGE RENEWABLES LLC does not have any formal or escalated actions or complaints, in the Commonwealth of Pennsylvania or any state, filed with or by a customer, regulatory agency, or prosecutor agency.

d. SUMMARY: If applicable; provide a statement as to the resolution or present status of any actions listed above.

#### 6. PROOF OF SERVICE

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator. (Example Certificate of Service is attached at Appendix C)

#### Company Response: Please see Attachment E.

a. STATUTORY AGENCIES: Pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14, provide proof of service of a signed and verified Application with attachments on the following:

Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Office of the Small Business Advocate Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Department of Revenue Bureau of Compliance PO Box 281230 Harrisburg, PA 17128-1230

b. EDCs: Pursuant to Sections 1.57 and 1.58 of the Commission's Regulations, 52 Pa. Code §§1.57 and 1.58, provide Proof of Service of the Application and attachments upon each of the Electric Distribution Companies the Applicant proposed to provide service in. Upon review of the Application, further notice may be required pursuant to Section 5.14 of the Commission's Regulations, 52 Pa. Code §5.14. Contact information for each EDC is as follows.

West Penn

Legal Department West Penn Power d/b/a Allegheny Power 800 Cabin Hill Drive Greensburg, PA 15601-1689

**Duquesne Light** 

Regulatory Affairs Duquesne Light Company 411 Seventh Street, MD 16-4 Pittsburgh, PA 15219

#### Met-Ed, Penelec and Penn Power:

Legal Department First Energy 2800 Pottsville Pike Reading PA, 19612

Citizens' Electric Company

Attn: EGS Coordination 1775 Industrial Boulevard Lewisburg, PA 17837

Wellsboro Electric Company:

Attn: EGS Coordination 33 Austin Street P. O. Box 138 Wellsboro, PA 16901 Pike County Light & Power Company

Vice President – Energy Supply Corning Natural Gas Holding Corporation 330 West William Street Corning, NY 14830

**PECO** 

Manager Energy Acquisition PECO Energy Company 2301 Market Street Philadelphia, PA 19101-8699

PPL

Office of General Counsel Attn: Kimberly A. Klock Two North Ninth Street (GENTW3) Allentown, PA 18101-1179

UGI Utilities, Inc.

Attn: Rates Dept. – Choice Coordinator 1 UGI Drive Denver, PA. 17517

#### 7. FINANCIAL FITNESS

BONDING:													
other instrur	nent to e	ensure its	s financi	al respo	onsibilities	s and	obligatior	ns as	s an EGS.	Therefore	, the	Applic	ant
is,													

Furnishing the ORIGINAL of an initial bond, letter of credit or proof of bonding to the Commission in the
amount of \$250 000.

- Furnishing the <u>ORIGINAL</u> of another initial security for Commission approval, to ensure financial responsibility, such as a parental guarantee, in the amount of \$250,000.
- X For Marketers and Brokers Filing for a modification to the \$250,000 requirement and furnishing the ORIGINAL of an initial bond, letter of credit or proof of bonding to the Commission in the amount of \$10,000. Applicant is required to provide information supporting an amount less than \$250,000. Such supporting information must include indication that the Applicant will not take title to electricity and will not pay electricity bills on behalf of its customers. Further details for modification may be described as well.

Company Response: Please see Exhibit B.

#### **CRITICAL BONDING NOTES:**

Applicant is required to maintain a bond or other financial instrument the entire time it maintains an EGS license with the Commonwealth of Pennsylvania. If Applicant's security instrument is not continuous, Applicant <u>MUST</u> submit a Rider, Amendment, or Continuation Certificate annually based on the expiration date of its security instrument.

At least sixty days (60) prior to the security instrument's expiration date, Applicant should contact Stephen Jakab at <a href="mailto:siakab@pa.gov">siakab@pa.gov</a> to determine the appropriate bonding amount based on a percentage of Applicant's gross receipts resulting from the sale of generated electricity consumed in Pennsylvania. Once the amount has been determined, Applicant should overnight the updated security instrument(s) at least thirty (30) days prior to the expiration date to ensure adequate time for staff review and approval of the security instrument(s).

Template versions of a continuous bond, fixed-term bond, continuous letter of credit, and parental guarantee are attached at Appendix E, F, G, & H, respectively. Applicant's security must follow language from these examples, and must include the unmodified language outlined in Appendix D. Any deviation from these examples must be identified in the application and may not be acceptable to the Commission.

- b. FINANCIAL RECORDS, STATEMENTS, AND RATINGS: Applicant must provide sufficient information to demonstrate financial fitness commensurate with the service proposed to be provided. Examples of such information which may be submitted include the following:
  - Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.

#### Company Response: Please see Exhibit C.

- Published Applicant or parent company financial and credit information (i.e. 10Q or 10K). (SEC/EDGAR web addresses are sufficient)

#### Company Response: N/A.

- Applicant's accounting statements, including balance sheet and income statements for the past two years.

#### Company Response: Please see Exhibit D.

- Evidence of Applicant's credit rating. Applicant may provide a copy of its Dun and Bradstreet Credit Report and Robert Morris and Associates financial form, evidence of Moody's, S&P, or Fitch ratings, and/or other independent financial service reports.

#### Company Response: N/A.

 A description of the types and amounts of insurance carried by Applicant which are specifically intended to provide for or support its financial fitness to perform its obligations as a licensee.

#### Company Response: N/A.

Audited financial statements exhibiting accounts over a minimum two-year period.

#### Company Response: N/A.

- Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.

#### Company Response: Please see Exhibit E.

c. SUPPLIER FUNDING METHOD: If Applicant is operating as anything other than <u>Broker/Marketer only</u>, explain how Applicant will fund its operations. Provide all credit agreements, lines of credit, etc., and elaborate on how much is available on each item.

#### Company Response: N/A.

d. BROKER PAYMENT STRUCTURE: If applicant is a broker/marketer, explain how your organization will be collecting your fees.

<u>Company Response:</u> The supplier will collect its fees directly from their customers in accordance with the terms and conditions of their energy supply contract. The supplier's contracted rate will include any broker fees and they will be collected as a residual component as the customers are billed. The supplier will remit payments to CGE RENEWABLES LLC for sales entered into by the supplier and customer.

e. ACCOUNTING RECORDS CUSTODIAN: Provide the name, title, address, telephone number, FAX number, and e-mail address of Applicant's custodian for its accounting records.

Michelle Hofstetter
Chief Financial Officer
8751 18th Avenue
Brooklyn, NY 11214
accounting@cgerenewables.com
718-975-6605

f. TAXATION: Complete the TAX CERTIFICATION STATEMENT attached as Appendix I to this application.

All sections of the Tax Certification Statement must be completed. Submitting N/A on either the Sales Tax License Number or the Employer ID Number (items 7A and 7B) shall be accompanied by supporting documentation or an explanation validating the absence of such information.

Items 7A and 7C on the Tax Certification Statement are designated by the Pennsylvania Department of Revenue. Item 7B on the Tax Certification Statement is designated by the Internal Revenue Service.

Company Response: Please see Attachment D.

#### 8. <u>TECHNICAL FITNESS:</u>

To ensure that the present quality and availability of service provided by electric utilities does not deteriorate, the Applicant shall provide sufficient information to demonstrate technical fitness commensurate with the service proposed to be provided.

EXPERIENCE, PLAN, STRUCTURE: such information may include: Company Response: Please see Exhibit F.

- Applicant's previous experience in the electricity industry.
- Summary and proof of licenses as a supplier of electric services in other states or jurisdictions.
- Type of customers and number of customers Applicant currently serves in other jurisdictions.
- Staffing structure and numbers as well as employee training commitments.
- Business plans for operations within the Commonwealth.
- Documentation of membership in PJM, ECAR, MAAC, other regional reliability councils, or any other membership or certification that is deemed appropriate to justify competency to operate as an EGS within the Commonwealth.
- Any other information appropriate to ensure the technical capabilities of the Applicant.

a.	PROP	OSED MARKETING METHOD (check all that apply)
	X X X	Internal – Applicant will use its own internal resources/employees for marketing External EGS – Applicant will contract with a PUC LICENSED EGS broker/marketer Affiliate – Applicant will use a NON-EGS affiliate marketing company and or individuals. External Third-Party – Applicant will contract with a NON-EGS third party marketing company and or
		individuals Other (Describe):
b.	DOOR	TO DOOR SALES: Will the Applicant be implementing door to door sales activities?
	X	Yes No
		If yes, will the Applicant be using verification procedures?
	X ,	Yes No
		If yes, describe the Applicant's verification procedures.
		any Response: CGE RENEWABLES LLC will be providing broker services with suppliers under ct. The supplier would conduct verification procedures.
c.		SIGHT OF MARKETING: Explain all methods Applicant will use to ensure all marketing is performed in armanner, for both employees and subcontractors.
	with lo	any Response: All marketing material on behalf of CGE RENEWABLES LLC ("CGE") will comply cal, state and federal rules. Any person marketing on behalf of CGE will need to understand and wledge all guidelines, advertising, and marketing requirements. These guidelines will be tently monitored for any changes and implementation.
d.	respon	ERS: Identify Applicant's chief officers, and include the professional resumes for any officers directly sible for operations. All resumes should include date ranges and job descriptions containing actual experience.
	Compa	any Response: Please see Exhibit F.
e.	FERC	FILING: Applicant has:
		Filed an Application with the Federal Energy Regulatory Commission to be a Power Marketer.
		Received approval from FERC to be a Power Marketer at Docket or Case Number
	X	Not applicable

#### 9. DISCLOSURE STATEMENTS:

**Disclosure Statements:** If proposing to serve Residential and/or Small Commercial (under 25 kW) Customers, provide a Residential and/or Small Commercial disclosure statement. A sample disclosure statement is provided as Appendix J to this Application.

Electricity should be priced in clearly stated terms to the extent possible. Common definitions should be
used. All consumer contracts or sales agreements should be written in plain language with any exclusions,
exceptions, add-ons, package offers, limited time offers or other deadlines prominently communicated.
 Penalties and procedures for ending contracts should be clearly communicated.

Not applicable for an applicant applying for a license exclusively as a broker/marketer.

#### 10. VERIFICATIONS, ACKNOWLEDGEMENTS, AND AGREEMENTS

- a. PJM LOAD SERVING ENTITY REQUIREMENT: As a prospective EGS, the applicant understands that those EGSs which provide retail electric supply service (i.e. takes title to electricity) must provide either:
  - proof of registration as a PJM Load Serving Entity (LSE), or
  - proof of a contractual arrangement with a registered PJM LSE that facilitates the retail electricity services of the EGS.

The Applicant understands that compliance with this requirement must be filed within 120 days of the Applicant receiving a license. As well, the Applicant understands that compliance with this requirement may be filed with this instant application.

(Select only one of the following)

<b>_</b>	AGREED - Applicant has included compliance with this requirement in the instant application, labeled in correspondence with this section (10).
<b>-</b>	AGREED - Applicant will provide compliance with this requirement within 120 days of receiving its license
X	ACKNOWLEDGED - Applicant is not proposing to provide retail electric supply service at this time, and therefore is not presently obligated to provide such information

b. STANDARDS OF CONDUCT AND DISCLOSURE: As a condition of receiving a license, Applicant agrees to conform to any Uniform Standards of Conduct and Disclosure as set forth by the Commission. Further, the Applicant agrees that it must comply with and ensure that its employees, agents, representatives, and independent contractors comply with the standards of conduct and disclosure set out in Commission regulations at 52 Pa. Code § 54.43, as well as any future amendments.

#### X AGREED

- c. REPORTING REQUIREMENTS: Applicant agrees to provide the following information to the Commission or the Department of Revenue, as appropriate:
  - Retail Electricity Choice Activity Reports: The regulations at 52 Pa. Code §§ 54.201--54.204 require that all active EGSs report sales activity information. An EGS will file an annual report reporting for customer groups defined by annual usage. Reports must be filed using the appropriate report form that may be obtained from the PUC's Secretary's Bureau or the forms officer, or may be down-loaded from the PUC's internet web site.
  - Reports of Gross Receipts: Applicant shall report its Pennsylvania intrastate gross receipts to the Commission on a quarterly and year to date basis no later than 30 days following the end of the quarter.
  - The Treasurer or other appropriate officer of Applicant shall transmit to the Department of Revenue by March 15, an annual report, and under oath or affirmation, of the amount of gross receipts received by Applicant during the prior calendar year.

- Net Metering Reports: Applicant shall be responsible to report any Net Metering per the Standards
  on <a href="http://www.puc.pa.gov/consumer-info/electricity/alternative-energy.aspx">http://www.puc.pa.gov/consumer-info/electricity/alternative-energy.aspx</a>. Scroll down to the Net Metering Standards Section.
- Applicant shall report to the Commission the percentages of total electricity supplied by each fuel source on an annual basis per 52 Pa. Code § 54.39(d).
- Applicant will be required to meet periodic reporting requirements as may be issued by the Commission to fulfill the Commission's duty under Chapter 28 pertaining to reliability and to inform the Governor and Legislature of the progress of the transition to a fully competitive electric market.

#### X AGREED

d. TRANSFER OF LICENSE: The Applicant understands that if it plans to transfer its license to another entity, it is required to request authority from the Commission for permission prior to transferring the license. See 66 Pa. C.S. Section 2809(D). Transferee will be required to file the appropriate licensing application.

#### X AGREED

- e. ANNUAL FEES: The Public Utility Code authorizes the PUC to collect an annual fee of \$350 from suppliers, brokers, marketers, and aggregators selling electricity in the Commonwealth of PA, and an annual supplemental fee based on annual gross intrastate revenues, applicable to suppliers only.
  - X ACKNOWLEDGED
- f. FURTHER DEVELOPMENTS: Applicant is under a continuing obligation to amend its application if substantial changes occur to the information upon which the Commission relied in approving the original filing. See 52 Pa. Code § 54.34.
  - X AGREED
- g. FALSIFICATION: The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application or, if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.
  - X AGREED
- h. NOTIFICATION OF CHANGE: If your answer to any of these items changes during the pendency of your application or if the information relative to any item herein changes while you are operating within the Commonwealth of Pennsylvania, you are under a duty to so inform the Commission, within twenty (20) days, as to the specifics of any changes which have a significant impact on the conduct of business in Pennsylvania. See 52 Pa. Code § 54.34.
  - X AGREED
- i. CEASING OF OPERATIONS: Applicant is also required to officially notify the Commission if it plans to cease doing business in Pennsylvania, 90 days prior to ceasing operations.
  - X AGREED
- j. Electronic Data Interchange: The Applicant acknowledges the Electronic Data Interchange (EDI) requirements and the relevant contacts for each EDC, as listed at Appendix M.
  - X AGREED

- k. FILING FEE: The Applicant has enclosed or paid the required, non-refundable filing fee by CERTIFIED CHECK OR MONEY ORDER in the amount of \$350.00 payable to the Commonwealth of Pennsylvania.

  The Commission does not accept corporate or personal checks for filing fees.
  - X PAYMENT ENCLOSED

#### 11. AFFIDAVITS

#### Must be notarized before filing.

a. APPLICATION AFFIDAVIT: Complete and submit with your filing an officially notarized Application Affidavit stating that all the information submitted in this application is truthful and correct. An example copy of this Affidavit can be found at Appendix A.

Company Response: Please see Attachment A.

b. OPERATIONS AFFIDAVIT: Provide an officially notarized affidavit stating that you will adhere to the reliability protocols of the North American Electric Reliability Council, the appropriate regional reliability council(s), and the Commission, and that you agree to comply with the operational requirements of the control area(s) within which you provide retail service. An example copy of this Affidavit can be found at Appendix B.

Company Response: Please see Attachment B.

#### 12. NEWSPAPER PUBLICATIONS

Required of ALL Applicants regardless of operating as a supplier, broker, marketer, or aggregator.

Notice of filing of this Application must be published in newspapers of general circulation covering each county in which the applicant intends to provide service. The newspapers in which proof of publication are required is dependent on the service territories the applicant is proposing to serve.

The chart below dictates which newspapers are necessary for each EDC. For example, an applicant that wants to operate in Penn Power would need to run ads in both The Erie Times-News and the Pittsburgh Post-Gazette. If the applicant is proposing to serve the entire Commonwealth, please file proof of publication in all seven newspapers.

The only acceptable verification of this requirement is with Notarized Proofs of Publication, which may be requested from each newspaper and must be supplied with this application. Applicants do not need a docket number in their publication. Docket numbers will be issued when all criteria on the item 14 checklist (see below) are satisfied.

Company Response: Please see Attachment C.

	Erie Times- News	Harrisburg Patriot- News	Philadelphia Daily News or Philadelphia Inquirer	Pittsburgh Post- Gazette	Scranton Times- Tribune	Williamsport Sun-Gazette	Johnstown Tribune- Democrat
Citizens' Electric						X	
Duquesne				Х			
Met Ed		X	х		Х		
PECO			x				
Penelec	x	X			_ x _	x	X
Penn Power	х			Χ_			
Pike					х		
PPL		Х	X		Х	X	
UGI					Х		

Wellsboro						x	
West Penn		Х		х		х	Х
Entire					<u> </u>		
Commonwealth	_ x _	_∫ x	x	×	X	x	_ x

(Newspaper Publication Templates are provided at Appendices K and L)

#### 13. SIGNATURE

Applicant:: That Ilme

By: Robert Polmerc

Title: President / CEO

DATE OF DEPOSIT

SEP 1 4 2023

#### 14. CHECKLIST

For the applicant's convenience, please use the following checklist to ensure all relevant sections are complete. The Commission Secretary's Bureau will not accept an application unless each of the following sections are complete.

#### **Applicant: CGE RENEWABLES LLC**

	Signature					
	_	Filing Fee (CERTIFIED CHECK OR MONEY ORDER ONLY)				
	Attachment A	Application Affidavit				
Use	Attachment B	Operations Affidavit				
Applicant's Use	Attachment C	Proof of Publication				
	Exhibit B	Bond, Letter of Credit, or Parental/Affiliate Guarantee				
	Attachment D	Tax Certification Statement				
	Exhibit A	Commonwealth Department of State Verification				
	Attachment E	Certificate of Service				

PUC Secretary's Bureau Use

#### **Attachment A**

#### **APPLICATION AFFIDAVIT**

State of New York :			
: ss.			
County of Kings :			
Robert Palmese, Affiant, being duly affirmed according to law, deposes, and says that:			
He is the Chief Executive Officer, Officer of CGE RENEWABLES LLC; That he That he is a does make this affidavit for said Applicant.	authorized	I to and	İ
That the Applicant herein CGE RENEWABLES LLC has the burden of producing informat documentation demonstrating its technical and financial fitness to be licensed as an supplier pursuant to 66 Pa. C.S. § 2809 (B).			
That the Applicant herein CGE RENEWABLES LLC has answered the questions on the a truthfully, and completely and provided supporting documentation as required.	applicatio	n corre	ctly,
That the Applicant herein CGE RENEWABLES LLC acknowledges that it is under a duty to provided in answer to questions on this application and contained in supporting documents		nforma	ition
That the Applicant herein CGE RENEWABLES LLC acknowledges that it is under a information provided in answer to questions on this application and contained in support requested by the Commission.			
That the facts above set forth are true and correct to the best of his/her knowledge, info and that he/she expects said Applicant to be able to prove the same at hearing.	ormation,	and be	elief,
/ her I have			
Signature of Affiant	PA PUBLIC UTILITY COM SECRETARY'S BURI	S	DATE OF
Sworn and subscribed before me this 13th day of September, 2023.	JBLIC UTILITY COM SECRETARY'S BURI	EP 1 4 2	of depo
Signature of official administering oath	DOMMISSION BUREAU	2023	11SO4
``,	_		
My commission expires Quil 27.2027			

JENNY ORTIZ
NOTARY PUBLIC, STATE OF NEW YORK
Registration No. 010R0006548
Qualified in Kings County
My Commission Expires April 27, 2027

#### Attachment B

#### **OPERATIONS AFFIDAVIT**

DATE OF DEPOSIT

State of New York

SEP 1 4 2023

SS.

County of Kings

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

Robert Palmese, Affiant, being duly affirmed according to law, deposes, and says that:

He is the Chief Executive Officer, Officer of CGE RENEWABLES LLC; That he That he is authorized to and does make this affidavit for said Applicant.

That CGE RENEWABLES LLC, the Applicant herein, acknowledges that [Applicant] may have obligations pursuant to this Application consistent with the Public Utility Code of the Commonwealth of Pennsylvania, Title 66 of the Pennsylvania Consolidated Statutes; or with other applicable statutes or regulations including Emergency Orders which may be issued verbally or in writing during any emergency situations that may unexpectedly develop from time to time in the course of doing business in Pennsylvania.

That CGE RENEWABLES LLC, the Applicant herein, asserts that [he/she/it] possesses the requisite technical, managerial, and financial fitness to render electric service within the Commonwealth of Pennsylvania and that the Applicant will abide by all applicable federal and state laws and regulations and by the decisions of the Pennsylvania Public Utility Commission.

That CGE RENEWABLES LLC, the Applicant herein, certifies to the Commission that it is subject to, will pay, and in the past has paid, the full amount of taxes imposed by Articles II and XI of the Act of March 4. 1971 (P.L. 6, No. 2), known as the Tax Reform Act of 1971 and any tax imposed by Chapter 28 of Title 66. The Applicant acknowledges that failure to pay such taxes or otherwise comply with the taxation requirements of Chapter 28, shall be cause for the Commission to revoke the license of the Applicant. The Applicant acknowledges that it shall report to the Commission its jurisdictional Gross Receipts and power sales for ultimate consumption, for the previous year or as otherwise required by the Commission. The Applicant also acknowledges that it is subject to 66 Pa. C.S. \$506 (relating to the inspection of facilities and records).

As provided by 66 Pa. C.S. §2810 (C)(6)(iv), Applicant, by filing of this application waives confidentiality with respect to its state tax information in the possession of the Department of Revenue, regardless of the source of the information, and shall consent to the Department of Revenue providing that information to the Pennsylvania Public Utility Commission.

That CGE RENEWABLES LLC, the Applicant herein, acknowledges that it has a statutory obligation to conform with 66 Pa. C.S. §506, §2807 (C), §2807(D)(2), §2809(B) and the standards and billing practices of 52 PA. Code Chapter 56.

That the Applicant agrees to provide all consumer education materials and information in a timely manner as requested by the Bureau of Public Liaison or other Commission bureaus. Materials and information requested may be analyzed by the Commission to meet obligations under applicable sections of the law.

That the facts above set forth are true and correct/true and correct to the best of his/her knowledge, information, and belief.

Sworn and subscribed before me this 13th day of Sente

Signature of official administering oath

My commission expires Grul 27, 2027

JENNY ORTIZ NOTARY PUBLIC, STATE OF NEW YORK Registration No. 01OR0006548 Qualified in Kings County My Commission Expires April 27, 2027

## Attachment C

#### **Proof of Publication**

#### **DATE OF DEPOSIT**

SEP 1 4 2023



Erie Times-News I The Intelligence **Rucks County Courier Times** The Daily American | Beaver County Times Pocono Record | Burlington County Times

PO Box 630531 Cincinnati, OH 45263-0531

#### **PROOF OF PUBLICATION**

Ayo Ekisola CGE Renewables LLC 1515 Market ST # 1200 Philadelphia PA 19102-1932

#### STATE OF PENNSYLVANIA. COUNTY OF ERIE

The Erle Times-News is a newspaper of general circulation, whose principal place of business is at 205 W 12th Street, Erle, Pennsylvania. That a copy of the printed notice, hereto attached, is exactly as the same was printed and published in the regular edition of the Erie Times-News, published in the issue dated:

09/03/2023

Sworn to and subscribed before on 09/03/2023

PENNSYLVANIA
PUBLIC UTILITY COMMISSION
NOTICE

Applications of CGE RENEWABLES LLC For Approval To Offer, Render, or Furnish Services as a Marketer/Broker Engaged in The Business of Supplying Natural Gas Supply Services and Electricity Supply To The Public in The Commonwealth Of Pennsylvania.
CGE RENEWABLES LLC will be filling an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a broker/marketer engaged in the business of providing natural gas services. CGE RENEWABLES LLC will also be filling an application with the PUC for a license to supply electricity or electric generation services as a broker/marketer engaged in the business of supplying electricity. CGE RENEWABLES LLC proposes to sell electricity, natural gas, and related services in the entire Commonwealth of PA under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act.

Act.
The PUC may consider this application without a hearing.
Protests directed to the technical or financial fitness of CGE
RENEWABLES LLC may be filed within 15 days of the date
of this notice with the Secretary of the PUC, 400 North Street,
Harrisburg, PA 17120. You should send copies of any protest
to CGE RENEWABLES LLC's attorney at the address ilsted below.

By ond through Counsel: Rocell Cyrus Esq. CGE RENEWABLES LLC 8751 18th Avenue Brooklyn, NY 11214 Phone:718-975-4223

(9-9238566-NT-3)

Legal Clerk

Notary, State of WI, County of Brown

My commision expires

**Publication Cost:** 

\$267.44

Order No:

9238566

# of Copies:

**Customer No:** 

976715

PO#:

THIS IS NOT AN INVOICE!

Please do not use this form for payment remittance.

DATE OF DEPOSIT

SEP 1 4 2023

PA PUBLIC UTILITY COMMISSION SECRETARY'S BUREAU

MARIAH VERHAGEN Notary Public State of Wisconsin



#### The Patriot News **LEGAL AFFIDAVIT**

AD#: 0010739295

Commonwealth of Pennsylvania,) ss

County of Cumberland)

Christine Amold being duly swom, deposes that he/she is principal clerk of PA Media Group; that The Patriot News is a public newspaper published in the city of Mechanicsburg, with general circulation in Cumberland and Dauphin and surrounding counties. and this notice is an accurate and true copy of this notice as printed in said newspaper, was printed and published in the regular edition and issue of said newspaper on the following date(s):

The Patriot News 09/03/2023

Principal Clerk of the Publisher

Notary Public

Swom to and subscribed before me this 5th day of September 2023

PENNSYLVANIA
PUBLIC UTILITY COMMISSION

PENNSYLVANIA

PUBLIC UTILITY COMMISSION

NOTICE

Applications of CGE RENEWABLES LLC For Approval To Offer, Render, or Furnish Services as a Marketer/Broker Engaged in The Business Of Supplying Natural Gas Supply Services and Electricity Supply To The Public in The Commonwealth Of Pennsylvania.

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The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of CGE RENEWABLES LLC may be filled within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send capies of any protest to CGE RENEWABLES LLC

By and through Counsel: Rocall Cyrus Esq.

CGE RENEWABLES LLC

By and through Counsel: Rocall Cyrus Esq.

CGE RENEWABLES LLC

By and through Counsel: Rocall Cyrus Esq.

CGE RENEWABLES LLC

Broklyn, NY 11214

Phone: 718-975-4223

Commonwealth of Ponnsylvania - Notary Seaf Crystal B. Rosansteel, Notary Public Dauphic County My commission expires June 27, 2024 Commission number 1299212

Momber, Pennsylvania Association of Noterles

DATE OF DEPOSIT

SEP 1 4 2023

# The Philadelphia Inquirer

100 S. INDEPENDENCE MALL W, STE 800, PHILADELPHIA, PA 19106

#### Affidavit of Publication

On Behalf of, CGE RENEWABLES LLC 1515 Market Street, Suite 1200 ATTN: Regulatory Affairs PHILADELPHIA, PA 19102

#### STATE OF PENNSYLVANIA COUNTY OF PHILADELPHIA:

Before the undersigned authority personally appeared the undersigned who, on oath represented a and say: that I am an employee of The Philadelphia Inquirer, LLC, and am authorized to make this affidavit of publication, and being duly swom, I depose and say:

- 1. The Philadelphia Inquirer, LLC is the publisher of the Philadelphia Daily News, with its headquarters at 100 S. Independence Mall West, Suite 600, Philadelphia, PA 19106.
- 2. The Philadelphia Daily News Is an edition of The Philadelphia Inquirer. The Philadelphia Daily News is continuously published and distributed Sunday-Friday in the City of Philadelphia, count and state
- 3. The printed notice or publication attached hereto set forth on attached hereto was published in all regular print editions of the Philadelphia Daily News on

as published in Dally News Legals in the issue(s) of,

#### 9/3/2023

4. Under eath, I state that the following is true and correct, and that neither I nor The Philadelphia Inquirer, LLC have any is interest in the subject matter of the aforesaid notice or advertisement

Notary Public

My Commission Expires:

reth of Pennsylvania ncy S Fisher, Notary P Philadelphia County mission Expires June 147

Ad No: 144432 Customer No: 119680

#### COPY OF ADVERTISEMENT

PENNSYLVANIA
PUBLIC UTILITY COMMISSION
NOTICE

Applications of CGE RENEWABLES LLC For Approval To Offer, Render, or Furnish Services as a Marketer/Broker Engaged in The Business Of Supplying Natural Gas Supply Services and Electricity Supply To The Public in The Commonwealth Of Pennsylvania.
CGE RENEWABLES LLC will be filling an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide, natural gas supply services as a broker/marketer engaged in the business of providing natural gas services. CGE RENEWABLES LLC will also be filling an application with the PUC for a license to supply electricity or electric generation services as a broker/marketer engaged in the business of supplying electricity. CGE RENEWABLES LLC proposes to sell electricity, natural gas, and related services in the antire Commonwealth of PA under the provisions of the new Natural Gas Choice and Competition Act.
The PUC may consider this application without a

Generation Customer Choice and Competition Act.

Act.
The PUC may consider this application without a hearing. Protests directed to the technical ortinancial fitness of CGE RENEWABLES LLC may be filled within 15 days of the date of this notice, with the Secretary of the PUC. 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to CGE RENEWABLES LLC's attorney at the address listed below.

By and through Counsel: Rocell Cyrus Esq.

CGE RENEWABLES LLC

8751 18th Avenue

Brooklyn, NY 11214

Phone: 718-975-4223

DATE OF DEPOSIT

SEP 1 4 2023

#### The Scranton Times (Under act P.L. 877 No 160. July 9,1976)

Commonwealth of Pennsylvania. County of Lackawanna

CGE RENEWABLES LLC 8751 18TH AVE BROOKLYN NY 11214

Account # 649649 Order # 82745819 Ad Price: 320,48

#### PUNNSYLVANIA PUBLIC UTILI

Rebecca Reynolds

Being duly sworn according to law deposes and says that (s)he is Billing clerk for The Scranton Times, owner and publisher of The Scranton Times, a newspaper of general circulation, established in 1870, published in the city of Scranton, county and state aforesaid, and that the printed notice or publication hereto attached is exactly as printed in the regular editions of the said newspaper on the following dates:

09/05/2023

Attiant further deposes and says that neither the affiant nor The Scranton Times is interested in the subject matter of the aloresald notice or advertisemen and that all allegations in the foregoing statement of time, place and

- starios

character or publication are true

Sworn and subscribed to before me this 8th, day of September A.D., 2023

(Notary Public)

Commonwealth of Pennsylvania - Notary Seal Kathleen Weaver, Notary Public Lackawanna County

My commission expires Ju-Commission number 13 (4506

Member, Fennsylvallio Associat

PENNSYLVANIA
PUBLIC UTILITY
COMMISSION NOTICE
Applications of CGE RENEWABLES LLC For Approval To Offer, Render, or
Furnish Services as a Marketer/Broker Engaged in
The Business Of Supplying
Natural Gas Supply Services
and Electricity Supply To The
Public in The Commonwealth
Of Pennsylvania.
CGE RENEWABLES LLC
will be filling an application
with the Pennsylvania Public
Utility Commission ("PUC")
for a license to provide natu-

will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a ticense to provide natural gas supply services as a broker/marketer engaged in the business of providing natural gas services. CGE RENEWABLES LLC will also be filing an application with the PUC for a license to supply electricity or electric generation services as a broker/marketer engaged in the business of supplying electricity. CGE RENEW-ABLES LLC proposes to sell electricity. Actual gas, and related services in the entire Commonwealth of PA under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act. The PUC may consider this application without a hearing. Protests directed to the technical or financial fitness of CGE RENEWABLES LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any protest to CGE RENEWABLES LLC's attorney at the address listed below.

By and through Counsel:

By and through Counsel:

Rocell Cyrus Esq.

CGE RENEWABLES LLC 8751 18th Avenue Brooklyn, NY 11214 Phone:718-975-4223

# DATE OF DEPOSIT

# WILLIAMSPORT SUN-GAZETTE PROOF OF PUBLICATION

STATE OF PENNSYLVANIA COUNTY OF LYCOMING, CLINTON, SULLIVAN & TIOGA/BRADFORD SS:

Robert O. Rolley, Jr., Publisher of the Williamsport Sun-Gazette LLC publishers Williamsport Sun-Gazette, successor to the Williamsport Sun and the Gazette & Bulletin, both daily newspapers of general circulation, published at 252 West Fourth Street, Williamsport, Pennsylvania, being duly sworn, deposes and says that the Williamsport sun was established in 1870 and the Gazette & Bulletin was established in 1801, since which dates said successor, the Williamsport Sun-Gazette has been regularly issued and published in the County of Lycoming aforesaid, and that a copy of the printed notice is attached hereto exactly as the same was printed and published in the regular editions of said Williamsport Sun-Gazette on the following dates, viz:

6 Sep 2023

Affiant further deposes that he is an officer daily authorized by the Sun-Gazette LLC. publisher of the Williamsport Sun-Gazette, to verify the foregoing statement under oath and declare that affiant is not interested in the subject matter of the aforesaid notice of publication, and that affithe allegations in the foregoing statement as to time, place and character of publication are true

Swom to and subscribed before me

The DH day of September 20 22

Commonwealth of Pennsylvania - Notary Seal BETH A MILLER - Notary Public Lycoming County My Commission Expures Jun 4, 2024 Commission Number 1297751 PENNSYLVANIA
PUBLIC UTILITY COMMISSION
NOTICE

Applications of CGE RE-NEWABLES LLC For Approval To Offer, Render, or Furnish Services as a Marketer/Broker Engaged In The Business Of Supplying Natural Gas Supply Services and Electricity Supply To The Public In The Commonwealth Of Pennsylvania.

CGE RENEWABLES LLC will be filing an application with the Pennsylvania Public Utility Commission (PUC\*) for a license to provide natural gas supply services as a broker/mar keter engaged in the business of providing natural gas services. CGE RE-NEWABLES LLC will also be filing an application with the PUC for a license to supply electricity or electric generation services as a broker/marketer engaged in the business of supplying electricity. CGE RE-NEWABLES LLC proposes to sell electricity, natural gas, and related services in the entire Commonwealth of PA under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition Act. The PUC may consider this application without a

this application without a hearing. Protests directed in the technical or financial fitness of CGE RE-NEWABLES LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120 You should send copies of any protest to CGE RENEWABLES LLC is attorney at the address listed below.

Isted below,
By and through Counsel
Rocell Cyrus Esq.
CGE RENEWABLES LLC
8781 18th Avenue
Brooklyn, NY 11214

Phone:718-975-4223

SEF I 4 LUZJ

SECRETARY'S BUREAU

#### COMMONWEALTH OF PENNSYLVANIA County of Cambria

# PENNSYLVANIA PUBLIC UTILITY COMMISSION NOTICE

Applications of CGE RENEWABLES LLC For Approval To Offer, Render, or Furnish Services as a Marketer/Broker Engaged in The Business Of Supply In Natural Gas Supply Services and Electricity Supply To The Public in The Commonwealth Of Pennsylvania.

The Public in The Commonwealth Of Pennsylvania.

CGE RENEWABLES LLC will be filing an application with the Pennsylvania Public Utility Commission ("PUC") for a license to provide natural gas supply services as a broker/marketer engaged in the business of providing natural gas services. CGE RENEWABLES LLC will also be filing an application with the PUC for a locanse to supply electricity or electric generation services as a broker/marketer engaged in the business of supplying electricity. CGE RENEWABLES LLC proposes to sell electricity, natural gas, and related services in the entire Commonwealth of PA under the provisions of the new Natural Gas Choice and Competition Act and the Electricity Generation Customer Choice and Competition without a

The PUC may consider this application without a hearing. Profests directed to the technical or financial fitness of CGE RENEWABLES LLC may be filed within 15 days of the date of this notice with the Secretary of the PUC, 400 North Street, Harrisburg, PA 17120. You should send copies of any profest to CGE RENEWABLES LLCE attorney at the address listed below.

By and through Counsel: Rocell Cyrus Esq. CGE RENEWABLES LLC 8751 18th Avenue, Brooklyn, NY 11214 Phone:718-975-4223

On this 6th day of September A.D. 2023, before me, the subscriber, a Notary Public in and for said County and State, personally appeared Christine Marhefka, who being duly sworn according to law. deposes and says as Advertising Director of the Tribune-Democrat, Johnstown, PA, a newspaper of general circulation as defined by the "Newspaper Advertising Act", a merger September 8, 1952, of the Johnstown Tribune, established December 7, 1853; and of the Johnstown Democrat, established March 5, 1863.

ity of Cambria, and Commonwealth of Pennsylvania and ve matter published in said publication in the regular issues 4. on September 4, 2023; and that the Affiant is not ertising and that all of the allegations as to time, place and

STATEMENT OF ADVERTISING COSTS

Signed and sworn to before me on 6th day of September, 2023, by Christine Marhefka making the statement.

publish

that the

of The .

interest

charac

65 Lines @ \$2.70 per line 175.50 0.00 Inches @ \$27.00 per inch 0.00**Notary Fee** 5,00 Clerical Fee 2.50**Total Cost** 183.00

Commonwealth of Pennsylvania - Notary Seal Vivian Ohs, Notary Public Cambria County My commission expires December 6, 2024

Commission number 1123017

Member, Pennsylvania Association of Notaries

To The Tribune-Democrat, Johnstown, PA For publishing the notice or publication attached hereto on the above stated dates.

PUBLISHER'S RECEIPT FOR ADVERTISING COSTS

O Nor publisher of a newspaper of general circulation, hereby acknowledges receipt of the aforesaid

and publication costs and certifies that the same has been diffy paid.

Same of the second

# Attachment D

# Tax Certification Statement (REDACTED)

**DATE OF DEPOSIT** 

SEP 1 4 2023

#### Attachment E

#### **CERTIFICATE OF SERVICE**

On this the 13th day of Storm 2012 I certify that a true and correct copy of the foregoing application form for licensing within the Commonwealth of Pennsylvania as an Electric Generation Supplier and all NON-CONFIDENTIAL attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:

Bureau of Investigation & Enforcement Pennsylvania Public Utility Commission Commonwealth Keystone Building 400 North Street, 2 West Harrisburg, PA 17120

Office of Consumer Advocate 5th Floor, Forum Place 555 Walnut Street Harrisburg, PA 17120

Small Business Advocate Commerce Building, Suite 202 300 North Second Street Harrisburg, PA 17101

Legal Department West Penn Power d/b/a Allegheny Power 800 Cabin Hill Drive Greensburg, PA 15601-1689

Regulatory Affairs Duquesne Light Company 411 Seventh Street, MD 16-4 Pittsburgh, PA 15219

Legal Department First Energy 2800 Pottsville Pike Reading PA, 19612

Citizens' Electric Company Attn: EGS Coordination 1775 Industrial Boulevard Lewisburg, PA 17837 Office of the Attorney General Bureau of Consumer Protection Strawberry Square, 14th Floor Harrisburg, PA 17120

Department of Revenue Bureau of Compliance PO Box 281230 Harrisburg, PA 17128-1230

Vice President – Energy Supply Corning Natural Gas Holding Corporation 330 West William Street Corning, NY 14830

Manager Energy Acquisition PECO Energy Company 2301 Market Street Philadelphia, PA 19101-8699

Office of General Counsel Attn: Kimberly A. Klock PPL Two North Ninth Street (GENTW3) Allentown, PA 18101-1179

UGI Utilities, Inc: Attn: Rates Dept. – Choice Coordinator 1 UGI Drive Denver, PA 17517

Wellsboro Electric Company Attn: EGS Coordination 33 Austin Street P. O. Box 138 Wellsboro, PA 16901

Robert Palmese, Chief Executive Officer

DATE OF DEPOSIT

SEP 1 4 2023

#### **Exhibit A**

#### **BUSINESS ENTITY AND DEPARTMENT OF STATE FILINGS:**

- Provide proof of compliance with appropriate Department of State filing requirements as indicated above.
- Provide the state in which the business is incorporated/organized/formed and provide a copy of the Applicant's charter documentation.
- · Give name and address of officers.

<u>Company Response</u>: CGE RENEWABLES LLC is a foreign limited liability company, organized in the state of New York and registered with the Pennsylvania Department of State.

Officers:

Robert Palmese, Chief Executive Officer

Mark Marzocchi, Sr. Vice President of Commercial Sales

Address:

8751 18th Avenue, Brooklyn, New York

11214. Attached are the following documents:

(REDACTED)

DATE OF DEPOSIT

SEP 1 4 2023

#### Exhibit C

#### **Financial Records, Statements, and Ratings**

Actual (or proposed) organizational structure including parent, affiliated or subsidiary companies.

Company Response: CGE RENEWABLES LLC is 100% owned by CGE Holdings LLC.

DATE OF DERODIT

SEP 1 4 2023

#### Exhibit D

#### Financial Records, Statements, and Ratings

Applicant's accounting statements, including balance sheet and income statements for the past two years.

(REDACTED)

DATE OF DEPOSIT

SEP 1 4 2023

#### <u>Exhibit E</u>

#### **Bank Statements**

Bank account statement, tax returns from the previous two years, or any other information that demonstrates Applicant's financial fitness.

(REDACTED)

DATE OF DEROSIT

SEP 1 4 2023

#### Exhibit F

#### Experience, Plan, Structure

1. Applicant's previous experience in the electricity industry.

**Company Response:** Please see Biographies of key employees below and the attached resumes:

#### Robert Palmese - Chief Executive Officer

Robert Palmese is the Managing Member of CGE RENEWABLES LLC. Mr. Palmese has about 20 years' experience selling electricity and natural gas at retail. He is in charge of the day-to-day operations of the Applicant and various electric power and natural gas entities. Mr. Palmese graduated from Georgetown University with a Bachelor of Science degree in Business Administration.

#### Mark Marzocchi - Sr. Vice President, Commercial Sales

Mr. Marzocchi leads the Commercial Sales team of CGE RENEWABLES LLC. Mark is an industry veteran having been at Original Energy, Genie Energy, AP Gas and Electric and Hudson Energy. Mark also has a wealth of experience with energy efficiency and renewable energy products. He is also a Captain for the Tenafly Volunteer Fire Department for the past 21 years.

2. Summary and proof of licenses as a supplier of electric services in other states or jurisdictions.

Company Response: N/A

- 3. Type of customers and number of customers Applicant currently serves in other jurisdictions.

  Company Response: CGE RENEWABLES LLC ("CGE") has performed marketing services as a broker for community solar in the state of NY. CGE has recently applied electric broker services in multiple states.
- 4. Staffing structure and numbers as well as employee training commitments.

  Company Response: CGE RENEWABLES LLC currently has 3 employees. Each employee will be required to understand / read and via a recorded training session acknowledge an understanding of all compliance measure and state guidance all rules of engagement. We are also currently working on a Code of Conduct to be signed by employees as well.
- 5. Business plans for operations within the Commonwealth

  Company Response: CGE RENEWABLES LLC's ("CGE") current business plan includes
  acting as an energy advisory and management service guiding customers on renewable
  energy services and supply service offerings through third-party competitive suppliers.
- 6. Documentation of membership in PJM, ECAR, MAAC, other regional reliability councils, or any other membership or certification that is deemed appropriate to justify competency to operate as an EGS within the Commonwealth.

Company Response: N/A

DATE OF DEPOSIT

SEP 1 4 2023

#### ROBERT V. PALMESE

8751 18th Avenue, Brooklyn, NY 11214 | 718-696-0120

#### SENIOR EXECUTIVE, CEO AND PRESIDENT

Robert Palmese is the CEO and President of the Columbia Utilities, Indra companies and CGE Renewables. He is in charge of the long term strategy and goals of the companies, as well as handling some day-to-day operations of the companies. His responsibilities include oversight of all financial matters (including profit and loss), as well as overall company management of the purchase and scheduling of electricity and gas. Since 2002, Mr. Palmese has had identical duties and responsibilities in connection with Columbia Utilities and Indra companies that sell electric power and gas at retail in multiple states. Mr. Palmese is a graduate of Georgetown University with a Bachelor of Science in Business Administration.

#### Areas of Expertise

Operations Management | Organic Business Growth | Strategic Planning
Staff Development-Promotion | Performance & Quality Standards
Customer Satisfaction | P&L Management/Budget Planning
Change Management | Commercial & Customer Support | Strategic Partnerships | Strategic Management

#### PROFESSIONAL EXPERIENCE

#### CGE RENEWABLES LLC, Brooklyn, NY

2022 to Present

Responsible for establishing company's goals and strategies

- Direct the organization's financial goals, objectives, and budgets.
- Implement the organization's guidelines on a day-to-day basis.

# Columbia Utilities and Indra companies, Brooklyn, NY CEO and President

2002 to Present

Responsible for establishing company's goals and strategies and presiding over the entire workforce. Oversees budgets and ensures resources are properly allocated. Ensures departments meet individual goals. Responsible for overall accountability.

#### PRIMARY RESPONSIBILITIES

- Oversee all other executives and staff within the organization.
- Meet with other executives and Managers to determine if company is in accordance with goals and policies.
- Oversee budgets.
- Encourage business investment.
- · Promote charitable donations within communities.
- Direct the organization's financial goals, objectives, and budgets.
- Implement the organization's guidelines on a day-to-day basis.
- Preside over quality control.
- Hire, train, and terminate employees.
- Develop and implement strategies and set the overall direction of a certain area of the company or organization.
- Oversee the investment of funds and manage associated risks, supervise cash management activities, foster and execute bank relationships to support expansion.
- Provide visionary and strategic leadership for the organization.
- Develop and maintain relationships with other associations, industry, and government officials that are in the best interest of the company.

#### MARK R. MARZOCCHI

"The consummate Sales Professional who knows how to get things done!"

8751 18th Avenue, Brooklyn, NY 11214 | 718-696-0120

#### SR. VICE PRESIDENT OF SALES

Energetic Sales Professional with a proven track record of driving business and increasing revenue. Skilled at building solid business relationships and developing sales strategies that lead to long-term profitable partnerships.

Extensive experience leading, mentoring and creating highly successful sales teams.

Consistently exceeds objectives, increases the bottom-line, gains customer trust and secures win-win results.

DYNAMIC PASSIONATE ETHICAL EFFECTIVE MOTIVATIONAL

#### **CORE COMPETENCIES**

- Lead by Example
- Product Development
- Inspire | Encourage
- Strategic Planning
- Closing and Negotiating
- New Business Development
- Relationship Building
- Supervise | Train | Mentor
- Consultative Sales

#### PROFESSIONAL EXPERIENCE

#### CGE RENEWABLES LLC, Brooklyn,

NY Sr. Vice President of Sales

- Building out a start-up renewable company
- Helping customers with Energy Management
- Creating a procurement Division of CGE Renewables
- Developing renewable offering to our customers

#### **Dual Fuel Corp, Mount Vernon, NY**

5-2022-March 2023

March 2023 to Present

#### Sales Executive

- Monitoring and Controls, Service & Controls offered through a proprietary system, Axxon
- Natural gas procurement, direct and indirect sales
- Installation & Service Sales, Boilers, Oil to Gas conversations, Rebate Procurement, CHP, and much more
- Compliance, Local Law 87 &97, Certificate to Operate

#### Original Energy, Portchester, NY

11-2020-April 2022

#### **Head of Indirect Sales**

- Assisted in market entry for 12 utilities
- Sold direct to larger clients and residential buildings
- Helped developed internal reporting systems

#### **Key Achievements**

- On boarded over 50 brokers
- Assisted in cleaning up the back-end office
- Helped re brand Original Energy
- Expanded in direct channels by 25%

Genie Energy, Newark, NJ

2016-July 2020

Mark R. Marzocchi

#### Vice President of Sales

- Developed new commercial sales channels exceeding all revenue goals
- Developed backend systems and processes for the commercial sales division
- Created alternative channels to drive revenue
- Formulated a feet on the street lighting retrofit program for 5 cities

#### Key Achievements

- Onboarded over 100 brokers
- Exceeded all revenue goals producing over \$5,000,000 in gross margin
- Managed and created revenue channels for Mirabito Natural Gas in Florida

#### AP Gas & Electric, Houston, TX

2011 - 2015

#### Northeast Regional Sales Director C&I

- Manage on-going business relationships for over 75 Channel Partners and Brokers for a wholesale supplier of electric power
- Develop and implement sales strategies and drive broker sales in NY, NJ, PA, MD, TX and OH

#### Key Achievements

- Individually produced over \$700,000 in gross margins in one month
- Generated over 200,000 MWH in new business in one month

#### Hudson Energy, Suffern, NY

2010 - 2011

#### Director of Sales

- Generated sales for a third-party supplier of power and natural gas in MA, NY and NJ
- Managed Broker/Partner sales and sales force in 3 deregulated states and marketed new sales channels
- Established and maintained on-going successful relationships with Brokers throughout North America
- Established a highly successful sales team and organization that drove revenue through channel partners

#### Key Achievements

- Earned over 100% of targeted sales goals ten consecutive months
- Achieved a new sales record in 2011 of 330,000 MWH of new business in one month

#### Comverge, East Hanover NJ

2008 - 2010

#### Regional Sales Manager

 Managed and developed two business areas - VPC© Programs and Comverge Energy Efficiency for an energy conservation and demand response company

#### **VPC® Programs**

- Started and managed the VPC© sales efforts for 6 major programs nationwide
- Hired, trained, managed and mentored a successful team of over 60 salespeople and staff

#### **Comverge Energy and Efficiency**

- Spearheaded the fulfillment of an energy efficient contract with Con Edison
- Instrumental in rehabilitating the marketplace

#### Key Achievements

- Generated over \$35M in revenue
- Delivered over 79 MW of load reduction through small commercial opportunities

#### **EDUCATION**

Ramapo College of New Jersey, Mahwah, NJ

B.S. - Business Administration - Concentration: Marketing

#### TRAINING

Bergen County Police and Fire Academy
New Jersey Real Estate License
New Jersey State Certified Firefighter Instructor

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