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File #: 194562

September 28, 2023

VIA ELECTRONIC FILING

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2nd Floor North
P.O. Box 3265
Harrisburg, PA 17105-3265

**Re: Joint Application of Metropolitan Edison Company, Pennsylvania Electric Company, Pennsylvania Power Company, West Penn Power Company, Keystone Appalachian Transmission Company, Mid-Atlantic Interstate Transmission, LLC, and FirstEnergy Pennsylvania Electric Company
Docket Nos. A-2023-3038771, et al.**

Dear Secretary Chiavetta:

On August 30, 2023, the Joint Petition for Approval of Settlement of All Issues (“Settlement”) was filed in the above-referenced proceeding and remains pending before Administrative Law Judges Conrad A. Johnson and Emily I. DeVoe (“ALJs”).

After the Settlement was filed, Metropolitan Edison Company (“Met-Ed”), Pennsylvania Electric Company (“Penelec”), Pennsylvania Power Company (“Penn Power”), West Penn Power Company (“West Penn”), Keystone Appalachian Transmission Company (“KATCo”), Mid-Atlantic Interstate Transmission, LLC (“MAIT”), and FirstEnergy Pennsylvania Electric Company (“FE PA”) (collectively, “Joint Applicants”) discovered that the names of the “Merger LLCs” (*i.e.*, Pennsylvania Electric Company LLC, Metropolitan Edison Company LLC, and West Penn Power Company LLC) would need to be changed because the entities’ names cannot exactly mirror the existing names of Penelec, Met-Ed, and West Penn.

As set forth in Proposed Finding of Fact No. 18, the “Merger LLCs are being formed for the purpose of effectuating certain steps of the Transaction – specifically, the transfer of the MAIT Class B membership interests and the West Penn transmission assets.” Ultimately, as explained in Proposed Findings of Fact Nos. 25 and 26, the Merger LLCs will be merged with and into FE PA, with FE PA as the surviving entity.

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The Joint Applicants respectfully submit this letter clarifying that the names of the Merger LLCs will be Pennsylvania Electric Company Merger Sub LLC, Metropolitan Edison Company Merger Sub LLC, and West Penn Power Merger Sub LLC, instead of Pennsylvania Electric Company LLC, Metropolitan Edison Company, LLC, and West Penn Power Company, LLC, respectively. Therefore, any references in the evidentiary record or the Settlement to the prior names of the Merger LLCs should be replaced with these new names accordingly.

In addition, the Joint Application included the following forms of Affiliated Interest Agreements that contain the prior names of the Merger LLCs: Joint Applicants Exhibits EF-2(a), EF-2(b), EF-2(c), EF-2(d), EF-3, EF-4, and AP-7. The final forms of these Affiliated Interest Agreements will contain the new names of the Merger LLCs. The Joint Applicants will file the final versions of these Affiliated Interest Agreements at this docket after the Agreements are executed.

Finally, before filing this letter, the Joint Applicants shared a copy of the letter with the other parties in this proceeding. The Joint Applicants are authorized to represent that the other parties have no objections to this letter clarifying the Merger LLCs' names.

Copies of this filing will be provided as indicated on the Certificate of Service.

Respectfully submitted,



Devin Ryan

DR/dmc
Enclosures

cc: The Honorable Conrad A. Johnson
The Honorable Emily I. DeVoe
Nicholas Miskanic, Legal Assistant
Certificate of Service

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing has been served upon the following persons, in the manner indicated, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a participant).

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