



VIA E-FILE

November 8, 2023

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
400 North Street, 2nd Floor
Harrisburg, PA 17120

Re: Arbor Energy Brokerage Services LLC
Application For Electric Generation Supplier License - Data Request
Docket No.: A-2023-3043382

Dear Secretary Chiavetta:

Attached for filing is Arbor Energy Brokerage Services LLC's response to the Data Request received on October 31, 2023.

Please note that copies of the bank and treasury account statements in response to Question 2 of the Data Request have been sent via Federal Express for confidential filing.

If you have any questions regarding the attached, please contact me.

Thank you,

A handwritten signature in blue ink that reads "Krista Glentzer". The signature is written in a cursive, flowing style.

Krista Glentzer
Regulatory Manager

cc: Andrew Meyer - Arbor Energy Brokerage Services
Jeff Mahoney - Arbor Energy Brokerage Services



VIA ELECTRONIC FILING

November 6, 2023

RE: DR 3043382 – Application of Arbor Energy Brokerage Services LLC for an Electric Generation Supplier License in Pennsylvania Data Request

To whom it may concern:

I am in receipt of the Data Request that was filed on October 31, 2023. My response to each interrogatory is included below.

Q1. Reference Application, Section 1.a, Identity of Applicant – The Applicant stated that its web address is: www.joinarbor.com. This website appears to be a site for electricity shopping, and it lists various states along with license numbers at the very bottom for its web pages. Among this list is PA 4243413, which makes it appear that the company is already licensed and doing business in Pennsylvania. If the company is already doing business in Pennsylvania, Section 4.a of this Application needs to be resubmitted. If this is an affiliate of the company, then Sections 3.a and b need to be resubmitted. Alternatively, please provide an explanation.

A1. Arbor is currently a user of a third-party brokerage “platform”, Power Kiosk. Power Kiosk has built an innovative brokerage “platform” that empowers its users (like Arbor) to increase access to the competitive energy markets, utilizing their software, supplier partnerships and integrations, and regulatory licenses, while ensuring compliance with strict internal policies and enforcement mechanisms. We are seeking our own license in order to work directly with energy suppliers. On the advice of regulatory counsel, and to be transparent about our current operating model, pending our own brokerage licenses, we included Power Kiosk’s license information on our website. Once we secure our own license in a given state, we will remove Power Kiosk’s license information and include our own.

Q2. Reference Application, Section 7.a, Financial Fitness – Applicant failed to provide sufficient documentation for proof of financial fitness. Please provide financial documents in the name of the applicant, such as bank account statements for a minimum of three months. If applicant is receiving funding from its parent organization, please provide a signed attestation that the parent organization will make funds available with amounts, terms and interest rates indicated.

A2. Applicant together with its parent company, Arbor Energy Holdings Inc. (“Arbor”), currently utilize unified financial accounts. Attached you will find bank (Bank of America) and treasury (Merrill Lynch) account statements showing Arbor’s current cash reserves. Arbor anticipates reaching profitability in 2024, once it has secured brokerage licenses and is therefore able to scale its operations. In addition, existing and other leading investors have

expressed significant interest in capitalizing Arbor to accelerate growth and product development.

Q3. Reference Application, Section 8.a, Appendix Q – Please provide copies of licenses in other jurisdictions.

A3. At the time of the application filing, Arbor Energy Brokerage Services LLC (“AEBS”) had filed for, but not yet obtained licenses in IL, MA, MD, ME, NH, and OH. As of the date of this response, AEBS has obtained licenses in OH and NH which are included in Appendix B of this response. AEBS’s parent company, Arbor Energy Holdings Inc (“AEH”) has obtained a license in Texas which is included in Appendix B of this response. All other licenses referenced in Appendix Q of the original application correspond with the partnership between Arbor and Power Kiosk and are held by Power Kiosk.

Q4. Reference Application, Section 8.a, Appendix Q – Please define “team member”, if these are affiliated entities, please resubmit Section 3.a of the application.

A4. For the purposes of the initial filing, “team member” refers to the two employees of Arbor Energy Brokerage Services LLC, Andrew Meyer, CEO and Jeff Mahoney, Head of Brokerage.

I, Jeff Mahoney, hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

If you have any additional questions, do not hesitate to contact me at (281) 783-9005 or via email at jeff@joinarbor.com.

Sincerely,



Jeff Mahoney
Head of Brokerage

STATE OF NEW HAMPSHIRE

COMMISSIONER
Jared S. Chicoine

DEPUTY COMMISSIONER
Christopher J. Ellms, Jr.



DEPARTMENT OF ENERGY
21 S. Fruit St., Suite 10
Concord, N.H. 03301-2429

TDD Access: Relay NH
1-800-735-2964

Tel. (603) 271-3670

FAX No. 271-1526

Website:
www.energy.nh.gov

October 3, 2023

Arbor Energy Brokerage Services, LLC
Andrew Meyer, CEO
2418 Spring Lane #5524
Austin, TX 78763

Re: **REG 2023-082** - Arbor Energy Brokerage Services, LLC (Arbor Energy)
Initial Registration as Provider of Electric Aggregation Service

Dear Mr. Meyer:

On September 27, 2023, Arbor Energy Brokerage Services, LLC submitted an application to the Department of Energy (Department) to register as a provider of electric aggregation service.

Review of the application determined it is complete and meets the requirements for approval under Puc 2003, Registration and Assessment Requirements, and Puc 2006.02, Information Required for Initial and Renewal Registration of Aggregators.

Under RSA 374-F:7, as amended effective July 1, 2021, the Department is now responsible for registration and regulation of electric aggregators and competitive electric power suppliers and for the adoption of related rules. The Department therefore is authorized to enforce the relevant provisions of the Puc 2000 rules, including those related to aggregator registration. *See* RSA 12-P:14.¹

Arbor Energy's application for registration is hereby approved, effective as of October 9, 2023, under Puc 2003.05(g)(1). The registration is for a term of two years and expires at the close of business on October 9, 2025. Pursuant to Puc 2003.06(a), you must submit your next renewal application at least 60 days prior to the expiration of the approved registration term, on or before August 10, 2025.

¹ On July 1, 2021, the Department came into existence and many functions previously performed by the Public Utilities Commission (PUC) were transferred to the Department. Under RSA 12-P:14, "[e]xisting rules, orders, and approvals of the [PUC] which are associated with any functions, powers, and duties, transferred to the [Department] pursuant to RSA 12-P:11 or any other statutory provision, shall continue in effect and be enforced by the commissioner of the [Department] until they expire or are repealed or amended in accordance with applicable law." *See* 2021 N.H. Laws Chapter 91 (House Bill 2-FN-A-Local).

Please be aware that registered providers of electric aggregation service are subject to specific requirements contained in N.H. Code Admin. Rules Puc 2000 – Competitive Electric Power Supplier and Aggregator Rules. These rules are available at:

<http://www.puc.nh.gov/Regulatory/Rules/PUC2000.pdf>.

Sincerely,

A handwritten signature in blue ink, appearing to read "Jared S. Chicoine", with a long horizontal line extending to the right.

Jared S. Chicoine
Commissioner



**Public Utilities
Commission**

Jenifer French, Chair

Commissioners

Daniel R. Conway
Dennis P. Deters
Lawrence K. Friedeman
John D. Williams

Competitive Retail Electric Service Provider Certificate

Certified Entity:

Arbor Energy Brokerage Services LLC

2418 Spring Ln #5524

Austin, TX 78763

Certificate Number: **23-125153E**

Effective Date: October 09, 2023

Expiration Date: October 09, 2025

Issued Pursuant to Case Number(s):

23-0857-EL-AGG

The above referenced entity is hereby certified to provide competitive retail electric **Aggregator;Power Broker** services within the State of Ohio.

The certification of competitive retail electric service providers is governed by Chapters 4901:1-24 and 4901:1-21 of the Ohio Administrative Code, and Section 4928.08 of the Ohio Revised Code. This Certificate is revocable if all of the conditions set forth in the aforementioned case(s) are not met.

The certified entity is subject to all rules and regulations of the Public Utilities Commission of Ohio now existing or hereafter promulgated.

Witness the seal of the Commission affixed at Columbus, Ohio.

Dated: **09 day of October, 2023.**



By Order of
The Public Utilities Commission of Ohio

Tanowa M. Troupe, Secretary
Michelle Green, Acting Secretary
Gail Young, Acting Secretary
Susan Patterson, Acting Secretary

**This foregoing document was electronically filed with the Public Utilities
Commission of Ohio Docketing Information System on
10/20/2023 1:50:43 PM**

in

Case No(s). 23-0857-EL-AGG

Summary: Certificate No. 23-125153E issued and electronically filed by Ms.
Melissa M. Scarberry on behalf of PUCO Staff.



Public Utility Commission of Texas

Broker Report

ARBOR ENERGY HOLDINGS INC BR230078

Type:	Corporation
Date Registered:	3/6/2023

DBA Names:

No DBA Records

Company Information

Customer Types:

Customer Details:

Contact Information

Company / Physical (Mailing Address)

ARBOR ENERGY HOLDINGS INC
2418 SPRING LN #5524
AUSTIN, TX 78763
Email: legal@joinarbor.com
Phone: 512-222-8192

Authorized Rep

ARBOR ENERGY HOLDINGS INC
ANDREW MEYER
CEO
2418 SPRING LN #5524
AUSTIN, TX 78763
Email: andrew@joinarbor.com
Phone: 512-222-8192

Contact (Complaint)

ARBOR ENERGY HOLDINGS INC
ANDREW MEYER
CEO
2418 SPRING LN #5524
AUSTIN, TX 78763
Email: andrew@joinarbor.com
Phone: 512-222-8192

Docket/Project/Control Numbers

49779-3151

Type: PROJECT
Open Date: 1/9/2023
Close Date: 3/6/2023
Filings: New
Note: INITIAL BROKER REGISTRATION APPLICATION

End Report