

Kulp, Paula

From: Kulp, Paula
Sent: Wednesday, January 24, 2024 10:15 AM
To: pzander@pa.gov
Cc: Vicari, Adrienne
Subject: HRG TUS Data Request Set 1 - Docket No. A-2016-2569809
Attachments: Secretarial Letter Data Request Set 1 HRG A-2016-2569809 Jan 2024.pdf; 1st Email - PUC Application Renewal-Sabree.msg; 2nd Email - FW PUC Application Renewal-Sabree.msg; Sent Notification Relayed FW PUC Application Renewal.msg; Read Notification External FW PUC Application Renewal-Sabree.msg; January 19 2024 Clarification Request Statement.pdf; Corrected Certificate of Service.pdf


In response to **TUS Data Request Set 1 – Application of Herbert, Rowland & Grubic, Inc. to Renew Registration as a Utility Valuation Expert at Docket No. A-2016-2569809 (attached).**

A.1 The Application’s certificate of service did not indicate that a copy of the Application was provided to the Pennsylvania Office of Small Business Advocate at their current mailing and/or email address. Please verify that a complete copy of the Application was served on the Pennsylvania Office of Small Business Advocate at their current mailing and/or email address: by mail to Office of Small Business Advocate, Forum Plance, 555 Walnut Street, 1st Floor, Harrisburg, Pennsylvania 17101, and/or by email to ra-sba@pa.gov. Note that the applications’ certificate of service used an email address with an apparent typographical error (i.e., “tra-sba@pa.gov”).

The email attachments verify that Herbert, Rowland & Grubic, Inc.’s (HRG’s) first email sent on December 20 at 12:53 PM to the PA Office of Small Business Advocate did indeed carry the incorrect email address of tra-sba@pa.gov. However, HRG’s second email sent to the PA Office of Small Business Advocate at 1:52 PM on December 20 was indeed sent (see Sent Notification) and received (see Read Notification) by PA Office of Small Business Advocate at the correct email address of ra-sba@pa.gov.

Required statement below and attached. While it may not be required, a revised Certificate of Service is attached evidencing the accurate email addresses and delivery dates of email transmissions to required parties. Should you have any further questions, please feel free to contact Ms. Vicari at 717.564.1121 or avicari@hrg-inc.com.

I, Adrienne M. Vicari, hereby state that the facts above set forth are true and correct to the best of my knowledge, information, and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Signature: 

Name: Adrienne M. Vicari

Title: Practice Area Leader | Strategic Management & Capital Solutions

Date: January 19, 2024



COMMONWEALTH OF PENNSYLVANIA
PENNSYLVANIA PUBLIC UTILITY COMMISSION
400 NORTH STREET, HARRISBURG, PA 17120

IN REPLY PLEASE
REFER TO OUR FILE

January 18, 2024

Docket No. A-2016-2569809
Entity Code 9919250

ADRIENNE M VICARI
HERBERT ROWLAND & GRUBIC INC
369 EAST PARK DRIVE
HARRISBURG PA 17111
AVICARI@HRG-INC.COM

RE: Application of Herbert, Rowland & Grubic, Inc. to Renew Registration as a Utility
Valuation Expert at Docket No. A-2016-2569809

Dear Adrienne Vicari:

On December 20, 2023, Herbert, Rowland & Grubic, Inc. filed the above-captioned document with the Pennsylvania Public Utility Commission (Commission). For the Commission to complete its analysis of the filing, please respond with the information requested in the attached document.

Please forward the information to the Secretary of the Commission at the address listed below **within ten (10) business days** from the date of this letter. All documents requiring notary stamps must have original signatures. The Commission strongly encourages submission through efilings with the Secretary of the Commission by opening an efilings account through the Commission website and accepting eservice at <https://efiling.puc.pa.gov>. The Commission is accepting all public documents through our efilings system at this time.

If your filing contains confidential material, you are required to either file by overnight delivery or submit to the Secretary's Share Point File system to ensure the timely filing of your submission. Filers should contact the Secretary's Bureau in advance to gain access to the Share Point File system. Make sure to reference the Docket Number listed above when filing your response. The overnight address for hard-copy or confidential responses is:

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 17120

Your answers must be verified per 52 Pa. Code § 1.36. Accordingly, you must provide the following statement with your responses:

I, [print name of appropriate company representative], hereby state that the facts above set forth are true and correct to the best of my knowledge, information and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Signature _____
Title _____
Date _____

Please contact the below staff person if any problems should arise that prevent a full response within ten business days or if any clarification of these data requests is needed. Please mark the materials “CONFIDENTIAL” in bold or highlighted manner if any of the requested information is deemed to be of a confidential nature.

In addition, to expedite completion of the review, please send a copy of the response to Paul Zander in the Water/Wastewater Section of the Bureau of Technical Utility Services via e-mail at pzander@pa.gov. Please also direct any questions to Paul Zander at telephone number (717) 783-1372. Thank you in advance for your cooperation.

Sincerely,



Rosemary Chiavetta
Secretary

Enclosure: TUS Data Request Set 1

cc: Patrick Cicero, Office of Consumer Advocate (w/enclosure), ra-oca@paoca.org
Christine Hoover, Office of Consumer Advocate (w/enclosure), choover@paoca.org
NazAarah Sabree, Office of Small Business Advocate (w/enclosure), ra-sba@pa.gov
Richard Kanaskie, Bureau of Investigation & Enforcement (w/enclosure), rkanaskie@pa.gov

TUS Data Request Set 1

Application of Herbert, Rowland & Grubic, Inc. to Renew Registration as a Utility Valuation Expert at Docket No. A-2016-2569809

Note: Please restate the data request prior to providing a response. In addition, provide the name and title of the person(s) providing the response and/or information for each data request.

- A-1. The Application's certificate of service did not indicate that a copy of the Application was provided to the Pennsylvania Office of Small Business Advocate at their current mailing and/or email address. Please verify that a complete copy of the Application was served on the Pennsylvania Office of Small Business Advocate at their current mailing and/or email address: by mail to Office of Small Business Advocate, Forum Place, 555 Walnut Street, 1st Floor, Harrisburg, Pennsylvania 17101, and/or by email to ra-sba@pa.gov. Note that the Application's certificate of service used an email address with an apparent typographical error (i.e., "tra-sba@pa.gov").

Jewell, Wendy

From: Kulp, Paula
Sent: Wednesday, December 20, 2023 12:53 PM
To: ra-oca@paoca.org; tra-sba@pa.gov
Subject: PUC Application Renewal
Attachments: 2023.12.19 PUC Application.pdf

Good afternoon,

In accordance with the Application Renewal for Registration as a Utility Valuation Expert (UVE) attached is a complete copy of the Renewal Application including exhibits that is being filed electronically today with the PUC.

Should you have any questions, please reach out to Adrienne Vicari.

Kind regards,

Paula A. Kulp
Administrative Assistant II
369 East Park Drive
Harrisburg, PA 17111
717.564.1121

[vCard](#) | hrg-inc.com | [LinkedIn](#) | [Facebook](#)



Jewell, Wendy

From: Kulp, Paula
Sent: Wednesday, December 20, 2023 1:52 PM
To: 'ra-sba@pa.gov'
Subject: FW: PUC Application Renewal
Attachments: 2023.12.19 PUC Application.pdf

Good afternoon,

In accordance with the Application Renewal for Registration as a Utility Valuation Expert (UVE) attached is a complete copy of the Renewal Application including exhibits that is being filed electronically today with the PUC.

Should you have any questions, please reach out to Adrienne Vicari.

Kind regards,

Paula A. Kulp
Administrative Assistant II
369 East Park Drive
Harrisburg, PA 17111
717.564.1121
[vCard](#) | hrg-inc.com | [LinkedIn](#) | [Facebook](#)



Jewell, Wendy

From: Microsoft Outlook <MicrosoftExchange329e71ec88ae4615bbc36ab6ce41109e@hrg-inc.com>
To: ra-sba@pa.gov
Sent: Wednesday, December 20, 2023 1:52 PM
Subject: Relayed: FW: PUC Application Renewal

Delivery to these recipients or groups is complete, but no delivery notification was sent by the destination server:

ra-sba@pa.gov (ra-sba@pa.gov)

Subject: FW: PUC Application Renewal

Jewell, Wendy

From: DC, SBA <ra-sba@pa.gov>
To: Kulp, Paula
Sent: Thursday, December 21, 2023 7:24 AM
Subject: Read: [External] FW: PUC Application Renewal

Your message To: DC, SBA Subject: [External] FW: PUC Application Renewal Sent: Wednesday, December 20, 2023 1:51:44 PM (UTC-05:00) Eastern Time (US & Canada) was read on Thursday, December 21, 2023 7:23:51 AM (UTC-05:00) Eastern Time (US & Canada).

Your message

To: DC, SBA
Subject: [External] FW: PUC Application Renewal
Sent: Wednesday, December 20, 2023 1:51:44 PM (UTC-05:00) Eastern Time (US & Canada)

was read on Thursday, December 21, 2023 7:23:51 AM (UTC-05:00) Eastern Time (US & Canada).

I, Adrienne M. Vicari, hereby state that the facts above set forth are true and correct to the best of my knowledge, information, and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Signature: Adrienne M Vicari

Name: Adrienne M. Vicari

Title: Practice Area Leader | Strategic Management & Capital Solutions

Date: January 19, 2024

BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Re: Entity Code: 158932

Docket No. A-2016-2569809

Application for Herbert, Rowland & Grubic to register as a Utility Valuation Expert (UVE) in the Commonwealth of Pennsylvania.

CERTIFICATE OF SERVICE (Amended)

I hereby certify that I have served a true copy of the attached 2024 UVE Renewal Application, upon the parties listed below, in accordance with the requirements of 52 Pa. Code, Section 154, (relating to service by a party).

Service in the matter denoted below follows the formal submission on December 19, 2023

James Kennedy
Pennsylvania Public Utility Commission
Bureau of Technical Utility Services
400 North Street Harrisburg, PA 17105-3265
(via electronic mail: jameskenne@pa.gov)
Date of Delivery: December 20, 2023

Richard Kanaskie, Director
Pennsylvania Public Utility Commission
Bureau of Investigation and Enforcement
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120
(via electronic mail: rkanaskie@pa.gov)
Date of Delivery: December 20, 2023

Patrick M. Cicero, Esquire
Office of Consumer Advocate
PA Office of the Consumer Advocate
555 Walnut Street
Forum Place 5th Floor
Harrisburg, PA 17101-1923
(via electronic mail: ra-oca@paoca.org)
Date of Delivery: December 20, 2023

NazArah Sabree, Executive Director
Commonwealth of Pennsylvania
Office of the Small Business Advocate
555 Walnut Street
Forum Place 1st Floor
Harrisburg, PA 17101
(via electronic mail: ra-sba@pa.gov)
Date of Delivery: December 20, 2023