

VIA FEDEX

January 12th, 2024

DATE OF DEPOSIT

JAN 18 2024

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 17120

PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU

Re: Compliance Filing of CleanChoice Energy, Inc. d/b/a CleanChoice Energy d/b/a Ethical Electric d/b/a Clean Energy Option to maintain its reduced EGS bonding/security requirements (Docket A-2012-2308371, Utility Code 1114741)

Dear Secretary,

1. CleanChoice Energy, Inc. ("CleanChoice") is an EGS in good standing, licensed effective September 13, 2012 in Docket A-2012-2308371 (under its original name of Ethical Electric Benefit Co. d/b/a Ethical Electric, amended to Ethical Electric, Inc. d/b/a Ethical Electric d/b/a Clean Energy Option by the name change filed on November 22, 2013 and approved by Secretarial Letter issued January 3, 2014, and as amended to CleanChoice Energy, Inc. d/b/a CleanChoice Energy d/b/a Ethical Electric d/b/a Clean Energy Option by the name change filed on June 27, 2016 and approved by Secretarial Letter issued September 6, 2016).
2. By Final Order entered July 24, 2014, the Pennsylvania Public Utility Commission ("Commission") held that an EGS, following its first year of operations, may petition to have its bonding requirement reduced from 10% to 5% of the EGS's last 12 months of revenue or \$250,000, whichever is greater. *Public Utility Commission Bonding/Security Requirements for Electric Generation Suppliers: Acceptable Security Instruments*, Docket No. M-2013-2393141 (Order entered July 24, 2014) ("Bond Reduction Order"). The Financial Security 5% Renewal Process was modified pursuant to Tentative Opinion and Order dated October 9, 2018, as made final following the comment period as of October 16, 2018, Docket No. P-2017-2608078.
3. Enclosed you will find the original amendment to Letter of 

4. CleanChoice hereby submits its 2023 Annual Compliance Filing to confirm the financial security instruments, and encloses the following attachments:
 - a. Appendix A is CleanChoice's most recent 12 months of gross receipts and the 5% calculation of this total amount.

- b. Appendix B is a Tax Letter of Good Standing for CleanChoice from the Department of Revenue.
- c. Appendix C is CleanChoice's most recent Department of Revenue REV-423 PA Corporation Specialty Tax Estimated Payment form.
- d. Appendix D is CleanChoice's EY 2022 Penn AEPS Compliance Letter.
- e. Appendix E is a Certificate of Service.
- f. Appendix F is CleanChoice's contact information.
- g. Appendix G is proof of compliance with annual fees and supplemental annual fees.

h. Appendix H is the original Letter of Credit. *→ copy of continuation cert eff 4/16/23 - 4/16/24 & copy of amended LOC dated 7/12/23 are already on the case, hence not scanned - 7/31/24/24*

CleanChoice respectfully requests confidentiality for the gross revenue/receipts as included as Appendix A, B, C and H. These figures represent sensitive operational information for CleanChoice. Such information, if it were to become publicly available, could harm the competitive and commercial operations of CleanChoice by providing competitors with access to CleanChoice's recent operating information and providing direct insight into market position, size, and other closely held proprietary business information. These documents are submitted in an envelope marked "confidential."

Please contact the undersigned with any questions or concerns regarding this submission.

Respectfully Submitted,



Samantha Folsom
Customized Energy Solutions
Phone: 267-238-4787
Email: sfolsom@ces-ltd.com

On behalf of CleanChoice Energy, Inc. d/b/a
CleanChoice Energy d/b/a Ethical Electric d/b/a
Clean Energy Option

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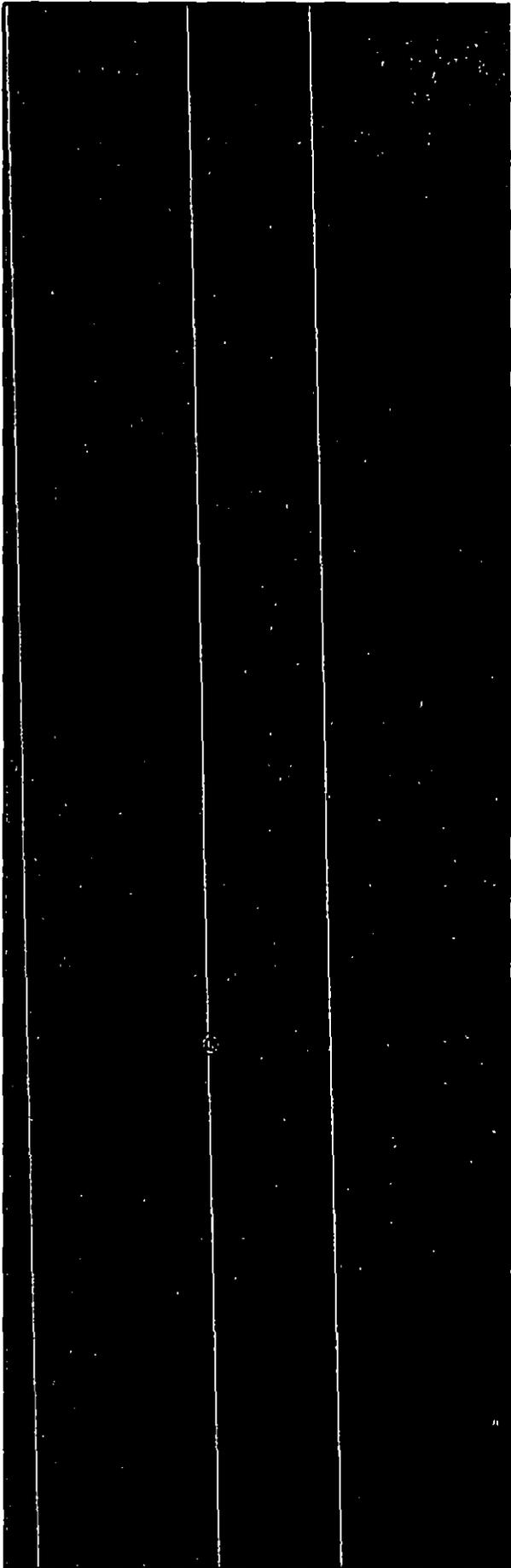


Appendix A

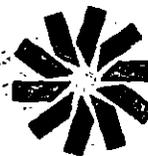
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Appendix B

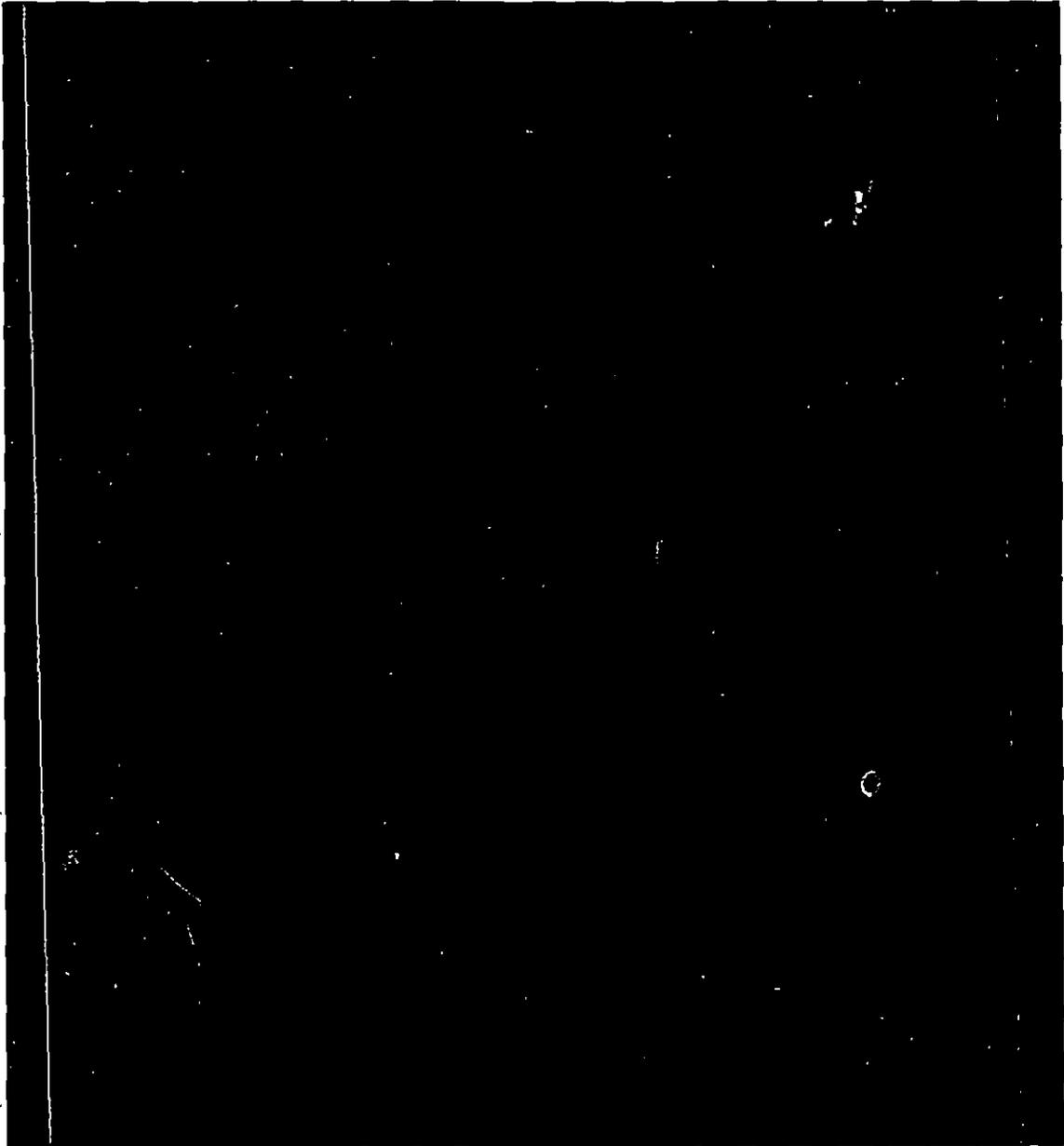
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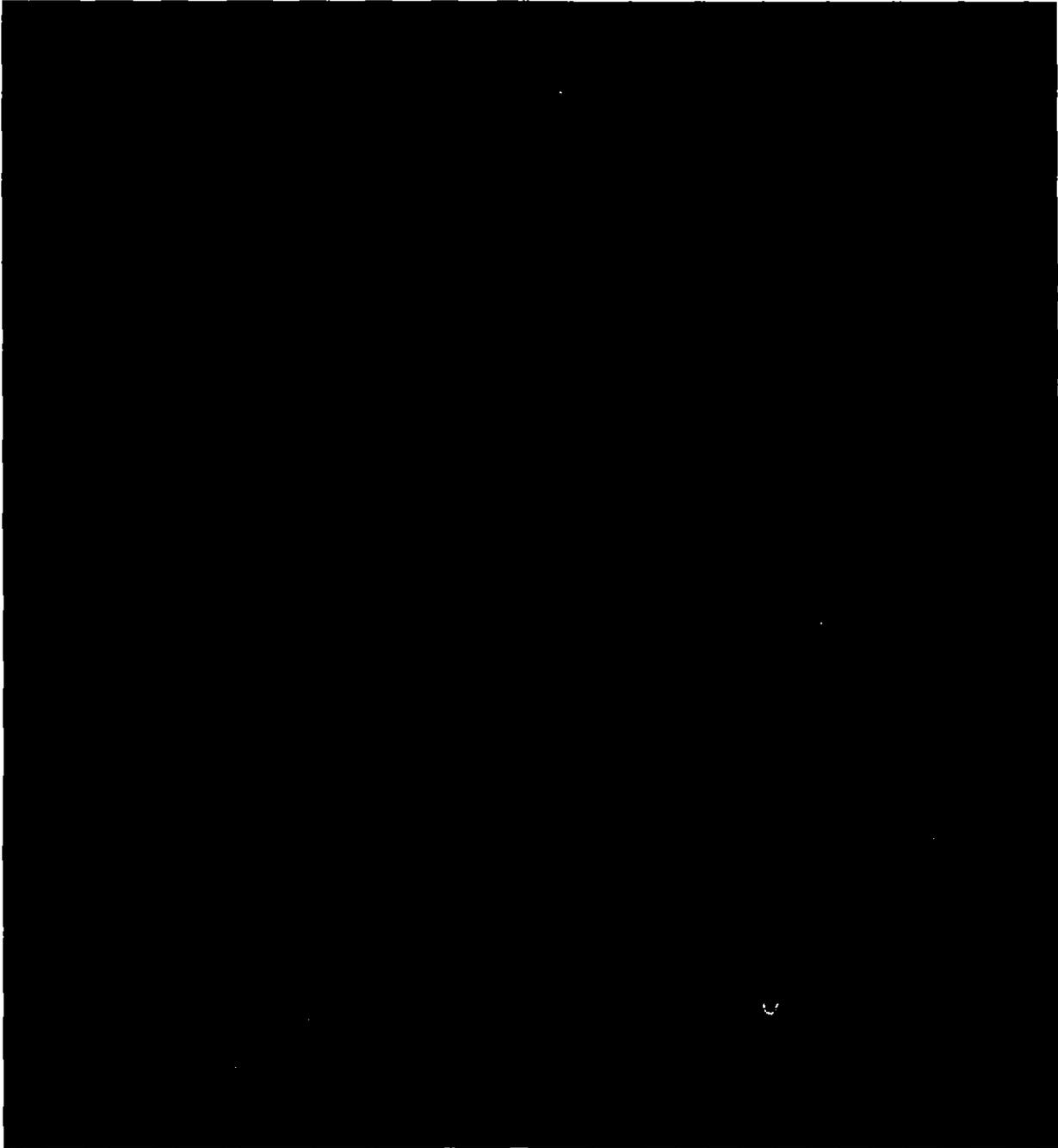
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Appendix C

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**PA PUBLIC UTILITY COMMISSION
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ELECTRONIC FUNDS TRANSFER IS RECOMMENDED FOR PAYMENTS OF \$1,000 OR MORE

REV-423 (SU) 09-22 (PT)

PA CORPORATION SPECIALTY TAXES ESTIMATED PAYMENT COUPON

1. Enter account information including file period begin, file period end, Revenue ID, due date, entity name, EIN and complete mailing address.
2. Enter payment(s) required for the appropriate tax type(s) from the list below. Find the three-digit code next to the appropriate tax type and enter it in one of the three boxes to the right. The code will populate into the tax type box on the attached coupon. You may use this coupon to pay up to three tax types with the same file period. Use only one code per box. Be careful when making your selection(s) to ensure your payment(s) is applied to the correct tax type.
3. Electronic payments can be made through myPATH at mypath.pa.gov or by calling the Business Tax Telefile System at 800-748-8299.
4. Payments of \$1,000 or more must be made electronically or by certified or cashier's check remitted in person or by express mail courier. If paying by certified or cashier's check, make it

payable to PA Department of Revenue and deliver check and coupon to:

**PA DEPARTMENT OF REVENUE
1854 BROOKWOOD ST
HARRISBURG PA 17104**

5. Payments less than \$1,000 may be made electronically or by mailing the coupon and check payable to PA Department of Revenue to:

**PA DEPARTMENT OF REVENUE
PO BOX 280407
HARRISBURG PA 17128-0407**

Do not mail this coupon if payment is being made electronically.

6. Signature, title, date, email address and telephone number must be provided by a representative of the entity.

TAX TYPE

- Gross Receipts - Telecommunications
- Gross Receipts - Electric, Hydro-Electric & Water Power
- Gross Receipts - Transportation (Other than Motor Vehicle)
- Gross Premiums - Domestic Casualty
- Gross Premiums - Domestic Fire
- Gross Premiums - Domestic Life
- Gross Premiums - Foreign Life
- Gross Premiums - Foreign Title
- Gross Premiums - Foreign Casualty
- Gross Premiums - Foreign Fire
- Mutual Thrift Net Income - State S&L
- Mutual Thrift Net Income - Federal S&L
- Public Utility Realty - Utilities

TAX TYPE CODE

- GRT
- GRE
- GRC
- GDC
- GDF
- GDL
- GFL
- GFT
- GFC
- GFF
- MTS
- MTF
- PUR

ENTER TAX TYPE CODE HERE

1.	GRE
2.	
3.	



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Appendix D

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**CUSTOMIZED ENERGY SOLUTIONS, LTD.
1528 WALNUT STREET, 22ND FLOOR, PHILADELPHIA, PA 19102
Telephone 215-875-9440 – Facsimile 215-875-9490
www.ces-ltd.com**



Via Email to: CleanChoice Energy, Inc. (, recs@cleanchoiceenergy.com)

30 August, 2023

Dear Pennsylvania Electric Supplier:

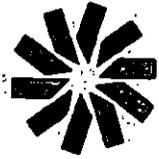
This letter is to inform you that CleanChoice Energy, Inc. has met the non-solar Tier I, solar Tier I and Tier II AEC retirement requirements for energy year 2023.

If you have any questions regarding this letter please contact InCline, the Pennsylvania AEPS Administrator, at customerservice@pennaeps.com or by phone at 877-333-0573.

Best,

Pennsylvania AEPS Administration Team

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Appendix F

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EGS Contact Information:

CleanChoice Energy, Inc.
1055 Thomas Jefferson St., NW, Ste. 650
Washington DC 20007
Phone: (888) 988-9564
Fax: (202) 448-2128
Regulatory@cleanchoiceenergy.com

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Appendix G

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**PA PUBLIC UTILITY COMMISSION
SECRETARY'S BUREAU**

From: PC,PUCAssessments
To: Tatiana Gutierrez
Subject: RE: [External] CleanChoice Energy, Inc. - Annual Fees Obligation
Date: Friday, January 12, 2024 1:47:31 PM

You're welcome.

From: Tatiana Gutierrez <tatiana.gutierrez@cleanchoice.com>
Sent: Friday, January 12, 2024 1:47 PM
To: PC,PUCAssessments <RA-PCPUCASSESSMENTS@pa.gov>
Cc: Christina Crable <christina.crable@cleanchoice.com>
Subject: Re: [External] CleanChoice Energy, Inc. - Annual Fees Obligation

Thank you very much! Received.

On Fri, Jan 12, 2024 at 12:38 PM PC,PUCAssessments <RA-PCPUCASSESSMENTS@pa.gov> wrote:

Tatiana,

All fees and obligations for CleanChoice Energy have been paid.

Diane

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-
)

From: Tatiana Gutierrez <tatiana.gutierrez@cleanchoice.com>
Sent: Friday, January 12, 2024 11:52 AM
To: PC,PUCAssessments <RA-PCPUCASSESSMENTS@pa.gov>
Cc: Christina Crable <christina.crable@cleanchoice.com>
Subject: [External] CleanChoice Energy, Inc. - Annual Fees Obligation

ATTENTION: This email message is from an external sender. Do not open links or attachments from unknown senders. To report suspicious email, use the [Report Phishing button in Outlook](#).

Good morning,

I hope this email finds you well.

I am writing to request a confirmation of the status annual fees obligations for the entity CleanChoice Energy, Inc.

Meeting this obligation is important for our annual PA Financial Security Reduction Filing, please do not hesitate to contact me if you have comments or questions about this email.

Thank you very much,
Tatiana

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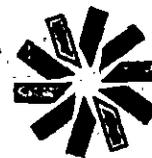
Tatiana Gutierrez

| Compliance Coordinator | CleanChoice Energy

(571) 969-9999

Connect with us: CleanChoiceEnergy.com | [Twitter](#) | [Facebook](#)

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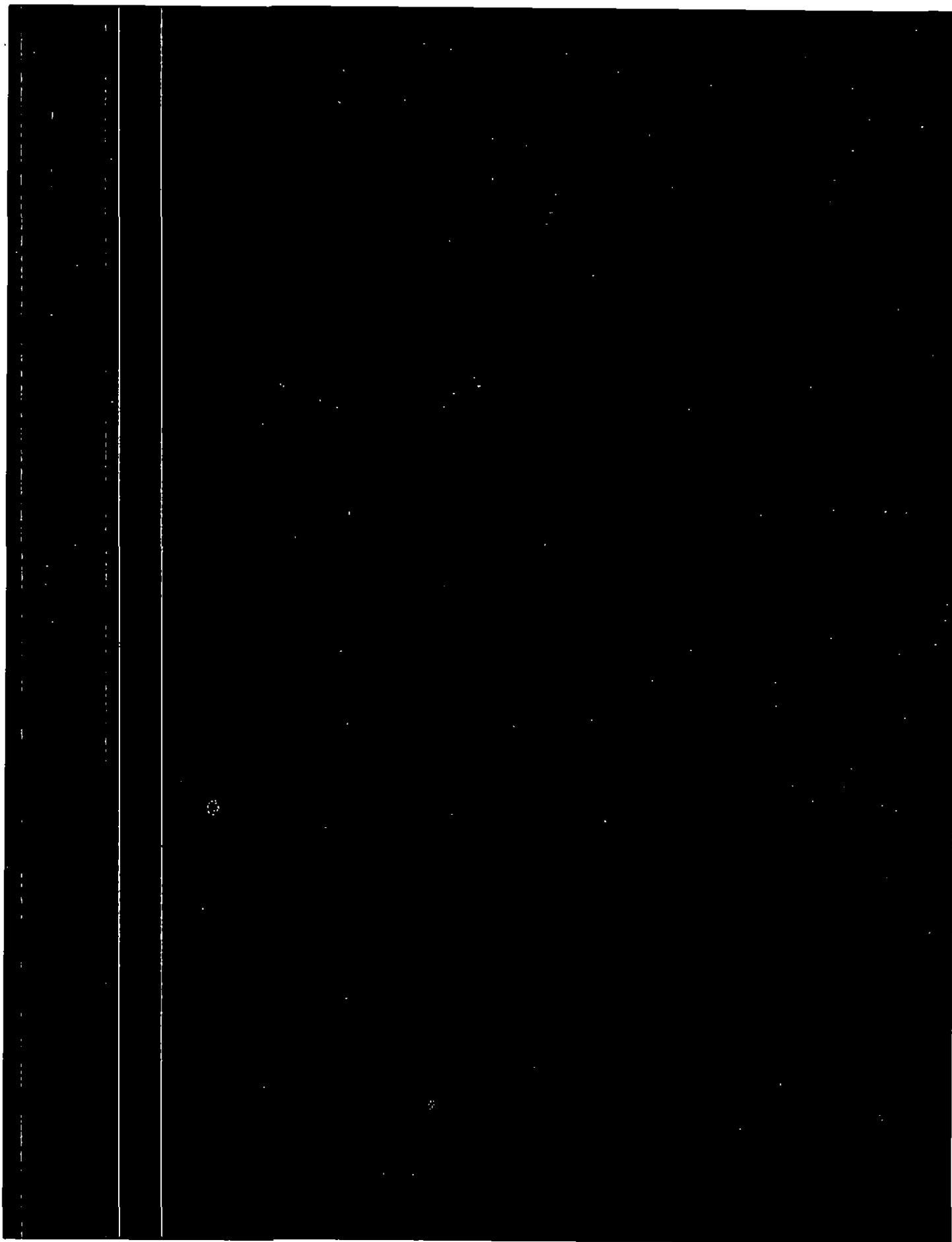


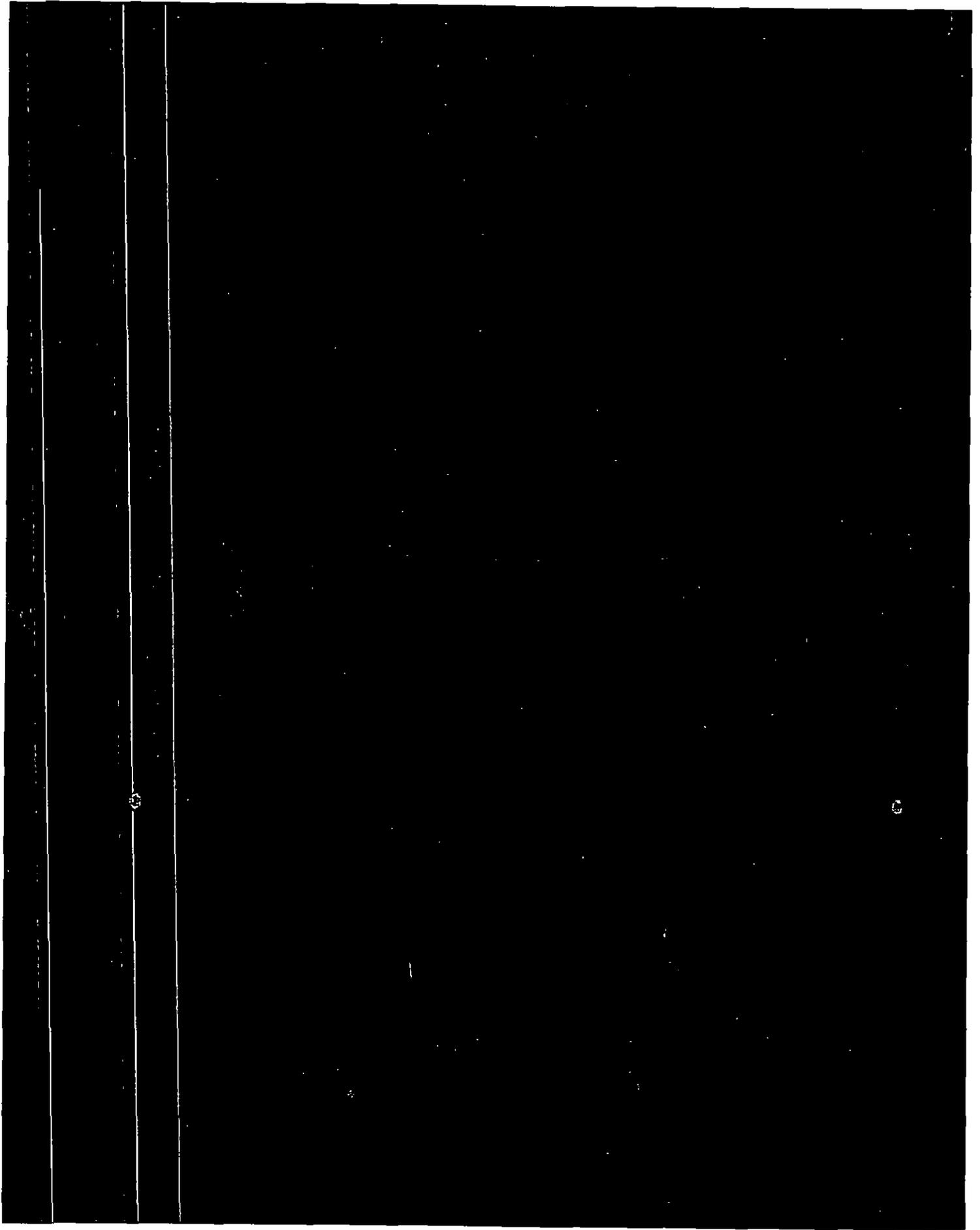
Appendix H

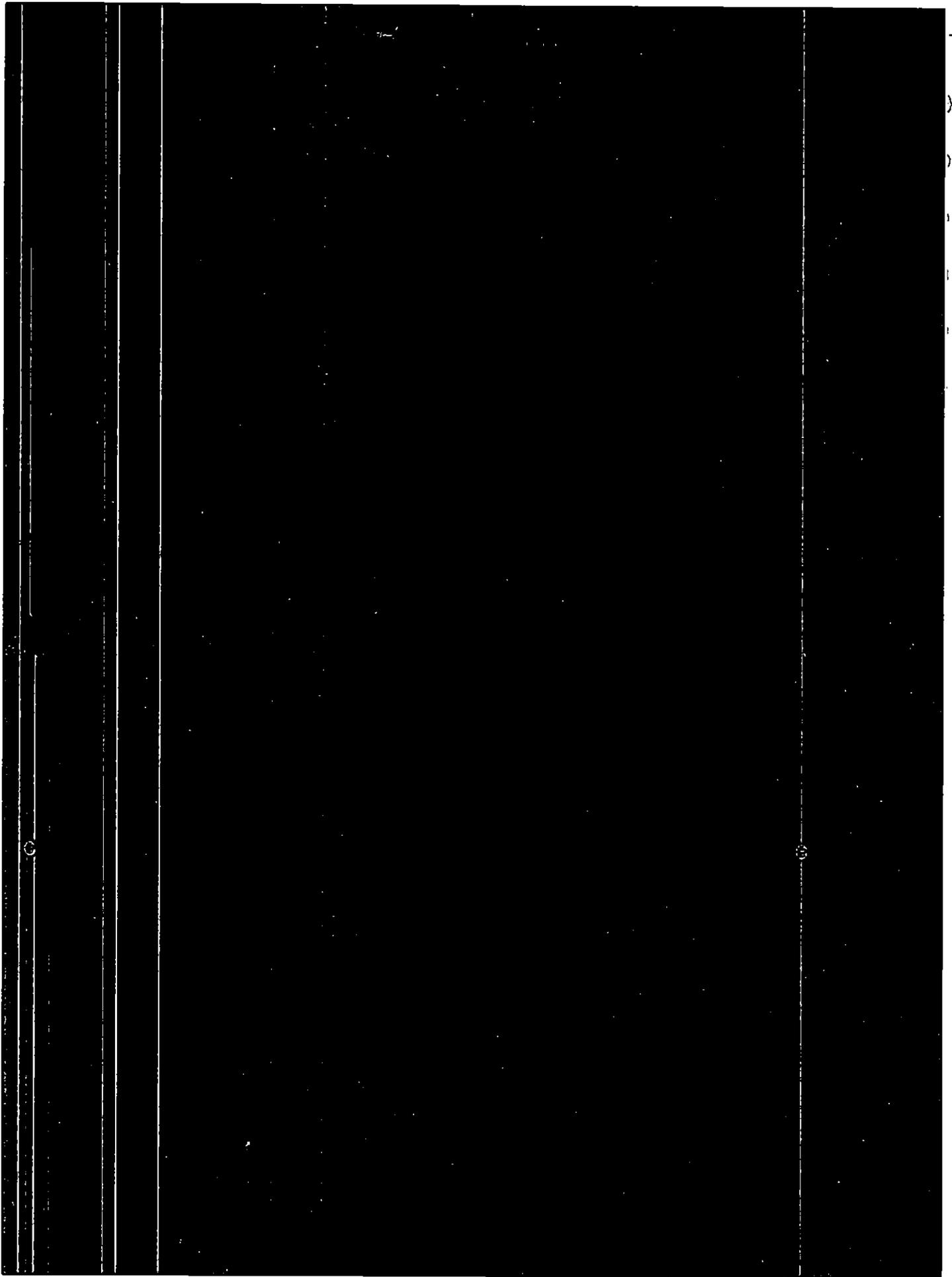
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JAN 18 2024

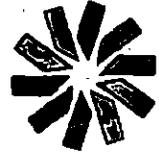
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Appendix E

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CERTIFICATE OF SERVICE

On this the 12 day of January 2024, I certify that a true and correct copy of the foregoing filing and all **NON-CONFIDENTIAL** attachments have been served, as either a hardcopy or a searchable PDF version on a cd-rom, upon the following:

Bureau of Investigation & Enforcement
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2 West
Harrisburg, PA 17120

Office of Consumer Advocate
5th Floor, Forum Place
555 Walnut Street
Harrisburg, PA 17120

Small Business Advocate
Commerce Building, Suite 202
300 North Second Street
Harrisburg, PA 17101

Legal Department
West Penn Power d/b/a Allegheny Power
800 Cabin Hill Drive
Greensburg, PA 15601-1689

Regulatory Affairs
Duquesne Light Company
411 Seventh Street, MD 16-4
Pittsburgh, PA 15219

Legal Department
First Energy
2800 Pottsville Pike
Reading PA, 19612

Citizens' Electric Company
Attn: EGS Coordination
1775 Industrial Boulevard
Lewisburg, PA 17837

Office of the Attorney General
Bureau of Consumer Protection
Strawberry Square, 14th Floor
Harrisburg, PA 17120

Department of Revenue
Bureau of Compliance
PO Box 281230
Harrisburg, PA 17128-1230

Vice President – Energy Supply
Corning Natural Gas Holding Corporation
330 West William Street
Corning, NY 14830

Manager Energy Acquisition
PECO Energy Company
2301 Market Street
Philadelphia, PA 19101-8699

Office of General Counsel
Attn: Kimberly A. Klock
PPL
Two North Ninth Street (GENTW3)
Allentown, PA 18101-1179

UGI Utilities, Inc.
Attn: Rates Dept. – Choice Coordinator
1 UGI Drive
Denver, PA 17517

Wellsboro Electric Company
Attn: EGS Coordination
33 Austin Street
P. O. Box 138
Wellsboro, PA 16901



John F. Burke, Chief Financial Officer
CleanChoice, Energy, Inc.

DATE OF DEPOSIT

JAN 18 2024

PA PUBLIC UTILITY COMMISSION
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ORIGIN ID: MUVA (215) 875-9440
SHARON BARRA
CUSTOMIZED ENERGY SOLUTIONS
1528 WALNUT STREET, 22ND FLOOR

SHIP DATE: 18JAN24
ACTWGT: 0.50 LB
CAD: 7872057/INET4535

PHILADELPHIA, PA 19102
UNITED STATES US

BILL SENDER

TO **ROSEMARY CHIAVETTA, SECRETARY**
PA PUBLIC UTILITY COMMISSION
400 NORTH STREET

503.03.00149A.E3

HARRISBURG PA 17120

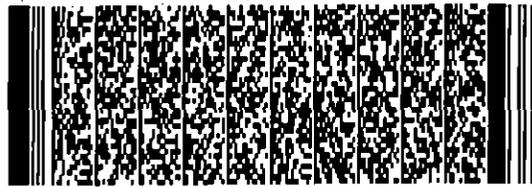
(215) 875-9440

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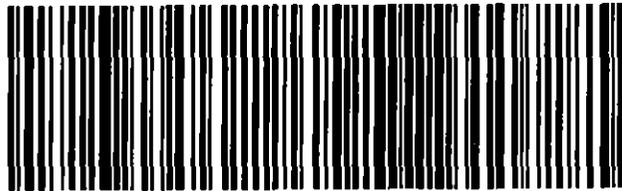
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17120

PA-US MDT



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