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February 26, 2024

Via Electronic Filing

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2nd Floor (filing room)
Harrisburg, PA 17120

Re: Joint Application Of American Transmission Systems, Incorporated, Mid-Atlantic Interstate Transmission, LLC, And Trans-Allegheny Interstate Line Company For All Of The Necessary Authority, Approvals, And Certificates Of Public Convenience Required To Lawfully Effectuate (1) The Purchase And Sale Agreement Of An Incremental Thirty Percent Equity Interest In FirstEnergy Transmission, LLC By North American Transmission Company II L.P.; (2) The Transfer Of Class B Membership Interests In Mid-Atlantic Interstate Transmission, LLC Held By FirstEnergy Corp. To FirstEnergy Transmission, LLC; (3) Where Necessary, Associated Affiliated Interest Agreements; And (4) Any Other Approvals Necessary To Complete The Contemplated Transaction; Docket Nos. A-2023-3040481, A-2023-3040482, A-2023-3040483, G-2023-3040484, G-2023-3040485 and G-2023-3040486; **NORTH AMERICAN TRANSMISSION COMPANY II L.P.'S LETTER RE: NOT FILING EXCEPTIONS**

Dear Secretary Chiavetta:

Please be advised that North American Transmission Company II L.P. ("NATCo II") will not be filing Exceptions to the Recommended Decision issued February 22, 2024, in the above-captioned matters. Copies of this letter have been served in accordance with the attached Certificate of Service.

Rosemary Chiavetta, Secretary

February 26, 2024

Page 2

If you have any questions regarding this filing, please contact me.

Very truly yours,

A handwritten signature in blue ink, appearing to read "Kevin J. McKeon".

Kevin J. McKeon

Phillip D. Demanchick Jr.

*Counsel for North American Transmission
Company II L.P.*

PDD/das

Enclosures

cc: Honorable Conrad Johnson (cojohnson@pa.gov)
Honorable Emily DeVoe (edevoe@pa.gov)
Office of Special Assistants (ra-OSA@pa.gov)
Per the Certificate of Service

CERTIFICATE OF SERVICE

I hereby certify that I have this day served a true copy of the foregoing document upon the parties, listed below, in accordance with the requirements of 52 Pa. Code § 1.54 (relating to service by a party).

VIA ELECTRONIC MAIL

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Dated this 26th day of February, 2024.