PENNSYLVANIA PUBLIC UTILTY COMMISSION Harrisburg, PA 17105-3265

Public Meeting held March 14, 2024

Commissioners Present:

Stephen M. DeFrank, Chairman Kimberly Barrow, Vice Chair, Statement Ralph V. Yanora Kathryn L. Zerfuss John F. Coleman, Jr.

Joint Application Of American Transmission : Systems, Incorporated, MidAtlantic Interstate : Transmission, LLC, And Trans-Allegheny :

Interstate Line Company For All Of The : A-2023-3040481
Necessary Authority, Approvals, And Certificates : A-2023-3040482
Of Public Convenience Required To Lawfully : A-2023-3040483
Effectuate (1) The Purchase And Sale Agreement : G-2023-3040484
Of An Incremental Thirty Percent Equity Interest : G-2023-3040485
In FirstEnergy Transmission, LLC By North : G-2023-3040486

In FirstEnergy Transmission, LLC By North
American Transmission Company II L.P.; (2) The
Transfer Of Class B Membership Interests In
Mid-Atlantic Interstate Transmission, LLC Held
By FirstEnergy Corp. To FirstEnergy
Transmission, LLC; (3) Where Necessary,
Associated Affiliated Interest Agreements; And
(4) Any Other Approvals Necessary To Complete
The Contemplated Transaction

ORDER

BY THE COMMISSION:

We adopt as our action the Recommended Decision of Administrative Law Judge Conrad A. Johnson and Administrative Law Judge Emily I. DeVoe dated February 22, 2024;

THEREFORE,

IT IS ORDERED:

- 1. That the Pennsylvania Public Utility Commission approve the Joint Petition for Approval of Settlement of All Issues, filed in this proceeding, without modification.
- 2. That the Joint Application of American Transmission Systems, Incorporated, MidAtlantic Interstate Transmission, LLC, and Trans-Allegheny Interstate Line Company For all of the Necessary Authority, Approvals, and Certificates of Public Convenience Required to Lawfully Effectuate (1) The Purchase And Sale Agreement of An Incremental Thirty Percent Equity Interest In FirstEnergy Transmission, LLC By North American Transmission Company II L.P.; (2) The Transfer of Class B Membership Interests In Mid-Atlantic Interstate Transmission, LLC Held by FirstEnergy Corp. to FirstEnergy Transmission, LLC; (3) Where Necessary, Associated Affiliated Interest Agreements; and (4) Any Other Approvals Necessary to Complete the Contemplated Transaction filed at Docket Nos. A-2023-3040481, A-2023-3040482, A-2023-3040483, G-2023-3040484, G-2023-3040485, G-2023-3040486 be approved as clarified by the Joint Petition for Approval of Settlement of All Issues filed in this proceeding.
- 3. That the Joint Petitioners shall comply with the terms and conditions of the Settlement submitted in this proceeding as though each term and condition stated therein had been the subject of an individual ordering paragraph.
- 4. That the Protest filed by the Office of Consumer Advocate in this proceeding be deemed withdrawn.
- 5. That the Joint Protest filed by the Met-Ed Industrial Users Group and Penelec Industrial Customer Alliance be dismissed.

- 6. That the Secretary shall issue all necessary certificates of public convenience evidencing approval under Pennsylvania Public Utility Code 66 Pa.C.S. § 1102(a)(3) of the proposed transactions set forth in Ordering Paragraph 2 above.
 - 7. That this matter be marked closed.

BY THE COMMISSION,

Rosemary Chiavetta

Secretary

(SEAL)

ORDER ADOPTED: March 14, 2024

ORDER ENTERED: March 14, 2024