



UGI Utilities, Inc.  
1 UGI Drive  
Denver, PA 17517

Paul J. Szykman  
Chief Regulatory Officer

May 21, 2024

**VIA ELECTRONIC FILING**

Ms. Rosemary Chiavetta, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2nd Floor North  
Harrisburg, PA 17105-3265

**Re: Phase IV Energy Efficiency and Conservation Plan – UGI Utilities, Inc. – Electric Division;  
Docket No. R-2023-3043230;  
Supplement No. 70 to UGI Electric – Pa. P.U.C. No. 6**

Dear Secretary Chiavetta:

UGI Utilities, Inc. – Electric Division (“UGI Electric”) hereby files Supplement No. 70 to Tariff UGI Electric – Pa. P.U.C. No. 6 to become effective for service rendered on and after June 1, 2024. Supplement No. 70 is filed in compliance with the Commission Order at R-2023-303230, entered April 25, 2024, which provides for the approval of UGI Electric’s Phase IV Energy Efficiency and Conservation (“EE&C”) Plan as modified in the Joint Petition for Settlement in the aforementioned docket.

Copies of this filing have been provided per the attached Certificate of Service. Should you have any questions related to this filing, please contact Tracy Hazenstab, Principal Analyst – Rates, either by phone at (814) 574-4168 or by email at [thazenstab@ugi.com](mailto:thazenstab@ugi.com).

Respectfully yours,

DocuSigned by:  
  
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Paul J. Szykman

Enclosures: Supplement No. 70 to UGI Electric – Pa. P.U.C. No. 6

cc: Certificate of Service

**CERTIFICATE OF SERVICE**

I hereby certify that I have, this 21<sup>st</sup> day of May, 2024, served a true and correct copy of the foregoing document in the manner and upon the persons listed below in accordance with requirements of 52 Pa. Code §1.54 (relating to service by a participant):

**VIA E- MAIL:**

Steven C. Gray, Esquire  
Rebecca Lyttle, Esquire  
Office of Small Business Advocate  
555 Walnut Street  
Forum Place, 1<sup>st</sup> Floor  
Harrisburg, PA 17101  
[sgray@pa.gov](mailto:sgray@pa.gov)  
[relyttle@pa.gov](mailto:relyttle@pa.gov)

Melanie J. El Atieh, Esquire  
Darryl A. Lawrence, Esquire  
Office of Consumer Advocate  
555 Walnut Street  
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Harrisburg, PA 17101-1923  
[melatieh@paoca.org](mailto:melatieh@paoca.org)  
[dlawrence@paoca.org](mailto:dlawrence@paoca.org)

DocuSigned by:



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Paul J. Szykman

**UGI UTILITIES, INC. – ELECTRIC DIVISION**

**ELECTRIC SERVICE TARIFF**

**RULES AND RATES  
FOR ELECTRIC DISTRIBUTION SERVICE AND  
CHOICE AGGREGATION SERVICE**

in the following service territory:

**LUZERNE COUNTY**

City of Nanticoke, and Boroughs of Courtdale, Dallas, Edwardsville, Forty-Fort, Harvey's Lake, Kingston, Larksville, Luzerne, New Columbus, Plymouth, Pringle, Shickshinny, Sugar Notch, Swoyersville, Warrior Run, West Wyoming and Wyoming.

First Class Townships of Hanover and Newport, and Second Class Townships, of Conyngham, Dallas, Fairmount, Franklin, Hunlock, Huntington, Jackson, Kingston, Lake, Lehman, Plymouth, Ross and Union.

**WYOMING COUNTY**

Townships of Monroe and Noxen

Issued: May 21, 2024

Effective for Service Rendered on and after June 1, 2024. Issued in accordance with the Order entered on April 25, 2024 at Docket No. M-2023-3043230.

Issued by:  
Paul J. Szykman  
Chief Regulatory Officer  
1 UGI Drive  
Denver, PA 17517

<https://www.ugi.com/tariffs>

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# NOTICE

THIS TARIFF MAKES CHANGES TO EXISTING RATES, RULES AND REGULATIONS  
(PAGE 2).

UGI Utilities, Inc. – Electric Division	Supplement No. 70 to UGI Electric Pa. P.U.C. No. 6 Sixty-Seventh Revised Page No. 2 Canceling Sixth-Sixth Page No. 2
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**LIST OF CHANGES MADE BY THIS SUPPLEMENT**  
(Page Numbers Refer to Official Tariff)

Rider E – Energy Efficiency and Conservation Rider, Pages 46-47.

- The Phase IV Energy Efficiency and Conservation rider has been added to include cost recovery for expenses related to the development and implementation of Phase IV of the Energy Efficiency and Conservation Plan approved by the Pennsylvania Public Utility Commission by Order entered on April 25, 2024 at Docket No. M-2023-3043230.
- On page 47, a correction was made to renumber the item that was previously listed as “1.” to “3.”.

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UGI Utilities, Inc. – Electric Division	Supplement No. 70 to UGI Electric Pa. P.U.C. No. 6 Seventh Revised Page No. 46 Canceling Sixth Revised Page No. 46
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**RIDER E****ENERGY EFFICIENCY AND CONSERVATION RIDER**

**GENERAL.** The Company shall recover costs related to the Company's Phase IV Energy Efficiency and Conservation Plan ("Phase IV EECR") for 2024-2029 through a Phase IV Energy Efficiency and Conservation Rider ("Phase IV EEC Rider"). The rates under the Phase IV EEC Rider shall be computed separately for each of the three customer classes listed below. The Phase IV EEC Rider Rate for each class shall be as follows: (C)

Customer Class	Rate Schedules	Phase IV EEC Rider Rate (¢/kWh)
Class 1 – Residential	R, GS-5 and the residential portion of Rate Schedules OL, SOL, MHOL, or successor rate schedules	0.109
Class 2 – Non Residential	All Non-Residential Rate Schedules except for Rate Schedules LP and HTP	0.106
Class 3 – Non Residential	LP and HTP	0.190

The Phase IV EEC Rider shall apply to all customers whether they are receiving generation service from the Company or not and shall be subject to the State Tax Surcharge. (C)

**CALCULATION.** The Phase IV EEC Rider shall be determined as follows: (C)

- Costs to be recovered shall include Company incurred costs to implement its Commission approved Phase IV EECR during each plan year, including all costs incurred to develop and administer the Company's Phase IV EECR from June 1, 2024 until May 31, 2029. The costs of each Phase IV EECR program shall be directly assigned to the applicable customer class based upon projected spending levels.
- The Residential Phase IV EEC Rider rate shall be calculated in accordance with the formula below and shall be rounded to the third decimal:

$$\text{Residential Phase IV EEC Rider Rate} = ((Cr / Sr) - (Er / Sr)) / (1-T) \text{ where}$$

Cr = Projected Annual Residential Phase IV EECR Costs.

Sr = Projected Annual Residential Class Sales.

Er = Net over or under collection of the Residential Phase IV EEC Rider resulting from the difference between the Phase IV EEC Rider revenues received and the Phase IV EECR costs incurred. The over or under collection shall be calculated annually and include the actual over or under collection for the reconciliation period.

T = Total Pennsylvania gross receipts tax rate as reflected in the Company's base rates, expressed in decimal form.

**(C) Indicates Change**

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UGI Utilities, Inc. – Electric Division	Supplement No. 70 to UGI Electric Pa. P.U.C. No. 6 Second Revised Page No. 47 Canceling First Revised Page 47
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**RIDER E****ENERGY EFFICIENCY AND CONSERVATION RIDER (continued)**

3. The Phase IV Non-Residential EEC Rider rates shall be calculated in accordance with the formula below and shall be rounded to the third decimal: (C)

Non-Residential Phase IV EEC Rider Rate =  $((C_n / S_n) - (E_n / S_n)) / (1-T)$  where

$C_n$  = Projected Annual Non-Residential Phase IV EEC Costs.

$S_n$  = Projected Annual Non-Residential Class Sales.

$E_n$  = Net over or under collection of the Non-Residential Phase IV EEC Rider resulting from the difference between the Phase IV EEC Rider revenues received and the Phase IV EEC costs incurred. The over or under collection shall be calculated annually and include the actual over or under collection for the reconciliation period.

$T$  = Total Pennsylvania gross receipts tax rate as reflected in the Company's base rates, expressed in decimal form.

Class 2 and Class 3 Non-Residential Phase IV EEC Rider rates shall be calculated and reconciled separately.

4. The Residential and Non-Residential rates under the Phase IV EEC Rider shall become effective on September 1. The Residential and Non-Residential rates under the Phase IV EEC Rider shall be updated and reconciled annually thereafter and filed with the Commission effective on thirty (30) days' notice. The Company reserves the right to make an interim filing to adjust the rates under the Phase IV EEC Rider to be effective on sixty (60) days' notice. (C)
5. Overcollections or undercollections existing at the end of the last year of the Phase III EE&C Plan (as of May 31, 2024) will be recovered/refunded over the one-year period following the end of the Phase III EE&C Plan. Any remaining balance will be recovered/refunded through the Phase IV EEC Rider's E-Factor. Overcollections or undercollections existing as of the last year of the Phase IV EE&C Plan will be recovered/refunded over the one-year period following the end of the Phase IV EE&C Plan ("Final Reconciliation Year"). If it is known that there will be a Phase V EE&C Plan at the end of the Final Reconciliation Year related to Phase IV, any remaining balance will be recovered/refunded through the Phase V EEC Rider's E-Factor. If there will be no Phase V EE&C Plan, any balance remaining for a customer class at the end of the Final Reconciliation Year will be trued up through a one-time bill credit/debit issued to the applicable customers during the second full billing month following the end of the Final Reconciliation Year. (C)

**(C) Indicates Change**

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