



VIA ELECTRONIC FILING

May 23, 2024

Rosemary Chiavetta, Secretary
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120

Re: General Base Rate Filing for Aqua Pennsylvania, Inc. & Aqua Pennsylvania Wastewater, Inc. at Docket Nos. R-2024-3047822 and R-2024-3047824

Dear Secretary Chiavetta:

Aqua Pennsylvania, Inc. ("AP") and Aqua Pennsylvania Wastewater, Inc. ("APW"), (collectively "Aqua PA" or the "Company") herewith file for an increase in water and wastewater rates based on a fully projected future test year ("FPFTY") ending December 31, 2025. In compliance with the Pennsylvania Public Utility Commission's ("Commission") general rate case filing requirements, as set forth at 52 Pa. Code § 53.53, and the Commission's Secretary Bureau's directions for electronically filing a general rate case, the Company is submitting to the Commission: (1) one electronic copy of the following documents via the Secretary Bureau's electronic SharePoint system, and (2) one hard copy and one CD/DVD of the following documents by Federal Express:

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|-----------|--|---|
| Volume 1: | Filing Letter, Statement of Specific Reasons for Proposed Increase in Rates, Customer Notices, Press Release, Proposed Tariffs bearing a proposed effective date of July 22, 2024, Original Tariff Water-Pa. P.U.C. No. 4 and Original Tariff Sewer-Pa. P.U.C. No. 4 | |
| Volume 2: | Exhibit 1-A | Water Base Operations - Revenue and Expense Data and Rate Base Claims – Test Years Ended December 31, 2023 (HTY), December 31, 2024 (FTY), & December 31, 2025 (FPFTY) |
| | Exhibit 1-B | Shenandoah Water - Revenue and Expense Data and Rate Base Claims – Test Years Ended December 31, 2023 (HTY), December 31, 2024 (FTY), & December 31, 2025 (FPFTY) |
| | Exhibit 1-C | Wastewater Base Operations - Revenue and Expense Data and Rate Base Claims – Test Years Ended December 31, 2023 (HTY), December 31, 2024 (FTY), & December 31, 2025 (FPFTY) |

	Exhibit 1-D	Lower Makefield Wastewater - Revenue and Expense Data and Rate Base Claims – Test Years Ended December 31, 2023 (HTY), December 31, 2024 (FTY), & December 31, 2025 (FPFTY)
	Exhibit 1-E	East Whiteland Wastewater - Revenue and Expense Data and Rate Base Claims – Test Years Ended December 31, 2023 (HTY), December 31, 2024 (FTY), & December 31, 2025 (FPFTY)
Volume 3:	Exhibit 2	Payroll Calculations
	Exhibit 3	Original Cost Data for New Acquisitions Closed Subsequent to Last Rate Case
Volume 4:	Exhibit 4-A	Cost of Capital
	Statement No. 7	Direct Testimony of Paul R. Moul
Volume 5:	Exhibit 5-A, Parts I, II, Appendix A	– Cost of Service Allocation Study, Operating Revenues from the Sales of Water, & Application of Present and Proposed Rates
	Exhibit 5-B, Parts I & II, Appendix A	– Cost of Service Allocation Study, Operating Revenues from the Sales of Wastewater, & Application of Present and Proposed Rates
Volume 6:	Exhibit 6-A, Part I	– Water Base Operations Depreciation Study - Calculated Annual Depreciation Accruals Related to Utility Plant at December 31, 2023
Volume 7:	Exhibit 6-A, Part II	– Water Base Operations Depreciation Study - Calculated Annual Depreciation Accruals Related to Utility Plant at December 31, 2024
Volume 8:	Exhibit 6-A, Part III	– Water Base Operations Depreciation Study - Calculated Annual Depreciation Accruals Related to Utility Plant at December 31, 2025
Volume 9:	Exhibits 6-B, Parts I, II, III	– Shenandoah Water Depreciation Study - Calculated Annual Depreciation Accruals Related to Utility Plant at December 31, 2023, December 31, 2024, and December 31, 2025
Volume 10:	Exhibits 6-C, Parts I, II, III	– Wastewater Base Operations Depreciation Study - Calculated Annual Depreciation Accruals Related to Utility Plant at December 31, 2023, December 31, 2024, and December 31, 2025
Volume 11:	Exhibits 6-D, Parts I, II, III	– Lower Makefield Wastewater Depreciation Study - Calculated Annual Depreciation Accruals Related to Utility Plant at December 31, 2023, December 31, 2024, and December 31, 2025

- Volume 12: Exhibits 6-E, Parts I, II, III – East Whiteland Wastewater Depreciation Study - Calculated Annual Depreciation Accruals Related to Utility Plant at December 31, 2023, December 31, 2024, and December 31, 2025
- Volume 13: Exhibit 7 Calculation of Cash Working Capital Based on Lead-Lag Study
- Volume 14: Statement No. 1 Direct Testimony of William C. Packer
Statement No. 2 Direct Testimony of Renee T. Marquis
Statement No. 3 Direct Testimony of Christopher E. Manning
Statement No. 4 Direct Testimony of Michael S. Ercolino
Statement No. 5 Direct Testimony of Constance E. Heppenstall
Statement No. 6 Direct Testimony of John J. Spanos
Statement No. 8 Direct Testimony of Panpilas Fischer
Statement No. 9 Direct Testimony of Harold C. Walker III
Statement No. 10 Direct Testimony of Gregory R. Herbert
Statement No. 11 Direct Testimony of Todd M. Duerr
Statement No. 12 Direct Testimony of Michael L. Convery
Statement No. 13 Direct Testimony of Rita F. Black
- Volume 15: Minimum Filing Requirements (A) through (F)
- Volume 16: Minimum Filing Requirements (G)
- Volume 17: Minimum Filing Requirements (H) through (K)
- Volume 18: Documents Marked Confidential

As noted above, the Company's general rate filing includes information that the Company considers to be proprietary and confidential. Both the electronic and hard copies of these documents have been conspicuously labeled as "CONFIDENTIAL" have been separately compiled and submitted to the Commission in electronic and hard copy format. The Company requests that the copies of the materials that have been labeled "CONFIDENTIAL" and that have been separately submitted to the Commission as "CONFIDENTIAL" documents be given confidential treatment by the Commission, including its various offices and bureaus. That is, the Company requests that the confidential materials be excluded from the Commission's public document folder and that the confidential copies not be disclosed to the public.

In addition, and in accordance with the Commission's regulations, the Company is concurrently serving copies of the above-captioned general rate increase filing, comprised of the documents listed above upon the Commission's Bureau of Technical Utility Services ("TUS"), the Commission's Bureau of Investigation and Enforcement ("I&E"), the Commission's Office of the Administrative Law Judge ("OALJ"), the Office of Consumer Advocate ("OCA") and the Office of Small Business Advocate ("OSBA"), as follows:

- By prior agreement, filing letter only via email will be provided to TUS;

- By prior agreement, three hard copies of the filing will be provided to I&E;
- By prior agreement, one electronic copy of the filing will be provided to OALJ (paper copy if requested);
- By prior agreement, one electronic copy will be provided to the OCA; and
- By prior agreement, four electronic copies will be provided to the OSBA via USB flash drives.

The Company is being represented in this proceeding by the following counsel and requests that they be included on the official service list:

Michael W. Hassell, Esquire
Garrett Lent, Esquire
Nicholas Stobbe, Esquire
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17 North Second Street
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If you have any questions regarding the enclosed filing or supporting data, please contact any of Aqua PA's legal counsel listed above.

Finally, I, Renee T. Marquis, hereby certify that a printed Notice of Proposed Rate Changes was mailed on or before May 23, 2024 to all customers of the Company affected thereby. True and correct copies of said notices are attached hereto.

Sincerely,



Renee T. Marquis
Manager, Rates
Essential Utilities, Inc.
RTMarquis@essential.co

cc: Chairman Stephen M. DeFrank (*Letter and Certificate of Service only*)
Vice-Chair Kimberly M. Barrow (*Letter and Certificate of Service only*)
Commissioner Ralph V. Yanora (*Letter and Certificate of Service only*)
Commissioner Kathryn L. Zerfuss (*Letter and Certificate of Service only*)
Commissioner John F. Coleman, Jr. (*Letter and Certificate of Service only*)
Certificate of Service

BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Aqua Pennsylvania, Inc. : Docket No. R-2024-3047822
Aqua Pennsylvania Wastewater, Inc. : Docket No. R-2024-3047824

CERTIFICATE OF SERVICE

I hereby certify that I have this day served copies of the foregoing documents upon the persons in the manner indicated below:

Patrick M. Cicero, Esq.
Gina Miller, Esq.
Melanie El Atieh, Esq.
Office of Consumer Advocate
555 Walnut Street,
Fifth Floor Forum Place
Harrisburg, PA 17101-1923
(electronic copy via Federal Express)

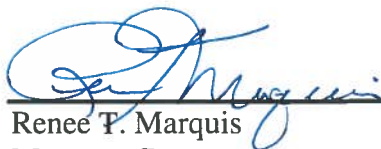
Steven C. Gray, Esq.
Office of Small Business Advocate
555 Walnut Street
First Floor Forum Place
Harrisburg, PA 17101-1921
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Allison Kaster, Esq.
Bureau of Investigation and Enforcement
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street, 2nd Floor West
Harrisburg, PA 17105-3265
(via Federal Express)

The Honorable Charles E. Rainey, Jr.
Chief Administrative Law Judge
Office of Administrative Law Judge
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120
(electronic copy via Federal Express)

Paul Diskin
Bureau of Technical Utility Services
Pennsylvania Public Utility Commission
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120
(letter only via email, no copy of the filing
requested)

Dated: May 23, 2024



Renee F. Marquis

Manager, Rates
Essential Utilities, Inc.
762 W. Lancaster Ave.
Bryn Mawr, PA 19010
RTMarquis@essential.co