

**BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Petition of UGI Utilities, Inc – Electric	:	
Division for Approval of a Default Service	:	P-2024-3049343
Plan for the period of June 1, 2025 through	:	G-2024-3049351
May 31, 2029	:	

PREHEARING ORDER

On May 31, 2024, UGI Utilities, Inc. – Electric Division (UGI or Company), filed the Petition of UGI Utilities, Inc. – Electric Division for Approval of Default Service Plan for the Period June 1, 2025 through May 31, 2029 (DSP V), along with direct testimony of prospective witnesses and related documents. UGI also requested approval of Associated Potential Transactions with Affiliated Entities. We note that under the pending publication of Notice of the Proceeding in the *Pennsylvania Bulletin*, Petitions to Intervene and Answers in these matters are due on or before July 12, 2024. We note that UGI has requested that the Commission approve the DSP V Plan no later than the Commission’s last public meeting in January 2025¹, if possible, to provide sufficient time to implement the procurement strategy in DSP V prior to the expiration of the current DSP IV plan on May 31, 2025, for purchases beginning June 1, 2025, without the need for modification of procurement timing. Petition at 2.

In order to move this matter forward in accordance with the due process rights of prospective parties, and under the provisions of 66 Pa. C.S.A. §§ 331 and 333, an Initial telephonic Prehearing Conference has been scheduled in the above-captioned cases on **Friday, June 28, 2024, at 10:00 a.m.** **NOTE: Receipt of this Order in and of itself does not constitute a grant of party status to a recipient.**

¹ Noting that this Order does not constitute approval of any litigation dates, the Commission’s last public meeting in January 2025 is January 23, 2025. The last “reasonable” public meeting that the DSP V may be considered at consistent with UGI’s request is February 6, 2025.

THEREFORE,

IT IS ORDERED:

1. That an Initial telephonic Prehearing Conference shall be held at 10:00 a.m. on **Friday, June 28, 2024**.

2. Pursuant to 52 Pa.Code § 1.55, each party shall be limited to one entry on the service list. Parties shall provide the name, business address, business telephone number, business telefacsimile number (if any), and business e-mail address (if any) of the person they wish to have listed on the service list.

3. **All parties must serve us directly** (electronically at debuckley@pa.gov and alphonarno@pa.gov) with any pleading you file in this proceeding, **in “Word” format**. Voluminous attachments may be in pdf format. If you send us any document or correspondence, you must send a copy to all other parties in the case. The current service list is attached to this order.

4. That on or before **Tuesday, June 25, 2024**, parties shall file and serve a Prehearing Conference memoranda which shall include:

(a) The information described in Paragraph 2, above.

(b) Names, business addresses, and telephone numbers of witnesses the party expects to call and the subject matter of each witness’ testimony.

(c) A list of the issues and sub-issues of this proceeding which the party intends to address and a statement of the party’s position on each of the issues and sub-issues listed.

(d) A brief statement describing the evidence the party proposes to present at hearing, relating the evidence to each of the issues and sub-issues the party intends to address.

(e) A proposed procedural schedule

(f) If desired and practicable at this point, a Protective Order the terms of which have been agreed to by the parties.

(g) Any requested changes to the Commission's rules of discovery.

5. Pursuant to 52 Pa.Code §§ 1.21-1.23, you may represent yourself, if you are an individual, or you may have an attorney licensed to practice law in the Commonwealth of Pennsylvania, or admitted *pro hac vice*, represent you. **However, if you are a partnership, corporation, trust, association, or governmental agency or subdivision, you must have an attorney licensed to practice law in the Commonwealth of Pennsylvania, or admitted Pro Hac Vice, represent you in this proceeding.** Unless you are an attorney, you may not represent someone else. Attorneys shall insure that their appearance is entered in accordance with the provisions of 52 Pa.Code § 1.24(b).

6. Parties shall be prepared for useful discussion of all procedural and practical issues related to the proceeding. Parties' representatives shall be fully authorized to make commitments, both procedural and substantive, on behalf of their represented party.

7. The following matters shall be addressed at the Prehearing Conference:

(a) Any matters that may aid in the orderly conduct or disposition of the proceeding and the furtherance of justice, including but not limited to:

(i) Simplification of the issues;

(ii) Obtaining admissions as to, or stipulations of, facts not in dispute, or the authenticity of documents which might properly shorten the hearing;

(iii) Limitations as to the number of witnesses;

(iv) Limitations of time and scope for direct and cross-examinations.

(v) Any proposed modification of the Commission's discovery rules.

(vi) The establishment of a procedural schedule.

8. Failure of a party that has received the Notice of Prehearing Conference to attend the Prehearing Conference, without good cause shown, shall constitute a waiver of all objections to the agreements reached, and to an order or ruling with respect thereto.

9. In advance of the prehearing conference, please review the regulations related to discovery, specifically at 52 Pa. Code § 5.331(b), which provides, inter alia, that participants try to initiate discovery as early in the proceeding as possible, and 52 Pa. Code § 5.322, which encourages parties to exchange information on an informal basis. The parties are expected to pursue resolution of discovery issues among themselves. Motions to compel should be filed only after such efforts have failed.

Date: June 13, 2024

/s/
Dennis J. Buckley
Administrative Law Judge

/s/
Alphonso Arnold III
Administrative Law Judge

**P-2024-3049343 AND G-2024-3049351 - PETITION OF UGI UTILITIES INC -
ELECTRIC DIVISION FOR APPROVAL OF A DEFAULT SERVICE PLAN FOR THE
PERIOD OF JUNE 1, 2025, THROUGH MAY 31, 2029, AND REQUEST FOR THE
APPROVAL OF AFFILIATED INTEREST AGREEMENT OF UGI UTILITIES, INC -
ELECTRIC DIVISION**

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