

# Morgan Lewis

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August 14, 2024

## VIA eFILING

Rosemary Chiavetta, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2nd Floor  
Harrisburg, PA 17120

**Re: Pennsylvania Public Utility Commission v.  
PECO Energy Company – Gas Division  
Docket No. R-2024-3046932**

Dear Secretary Chiavetta:

Enclosed for filing in the above-captioned proceedings is the **Joint Stipulation for Admission of Testimony and Exhibits** ("Joint Stipulation"). The Joint Stipulation will be served on presiding Administrative Law Judges Marta Guhl and Darlene Heep, and all parties of record as indicated on the Certificate of Service.

If you have any questions, please do not hesitate to contact me directly at 215.963.5384.

Very truly yours,



Kenneth M. Kulak

KMK/nt

Enclosures

c: Per Certificate of Service (w/encls.)

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

**PENNSYLVANIA PUBLIC  
UTILITY COMMISSION**

v.

**PECO ENERGY COMPANY –  
GAS DIVISION**

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**DOCKET NO. R-2024-3046932**

**CERTIFICATE OF SERVICE**

I hereby certify and affirm that I have this day served a copy of the **Joint Stipulation for Admission of Testimony and Exhibits** on the persons in the manner specified in accordance with the requirements of 52 Pa. Code § 1.54:

**VIA ELECTRONIC MAIL**

The Honorable Marta Guhl  
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Dated: August 14, 2024

*Counsel for PECO Energy Company*

DB1/ 150016463.1

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

**PENNSYLVANIA PUBLIC UTILITY  
COMMISSION**

v.

**PECO ENERGY COMPANY –  
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**DOCKET NO. R-2024-3046932**

**JOINT STIPULATION  
FOR ADMISSION OF TESTIMONY AND EXHIBITS**

The undersigned, being all of the parties to this proceeding: (1) stipulate the authenticity of the statements and exhibits listed in Attachment 1 to this Stipulation (the “Listed Statements and Exhibits”), which were previously served upon all parties in this proceeding and upon presiding Administrative Law Judges Marta Guhl and Darlene Heep; and (2) further stipulate that the Listed Statements and Exhibits should be admitted into the record in this case<sup>1</sup>.

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<sup>1</sup> Counsel for the Office of Consumer Advocate communicated with Mr. Alan McCarthy, a customer proceeding *pro se*, and has advised that Mr. McCarthy has no objection to the admission of testimony and exhibits in this proceeding.

Stipulated and agreed this 14th day of August, 2024.

Respectfully submitted,



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**/s/ Steven C. Gray**

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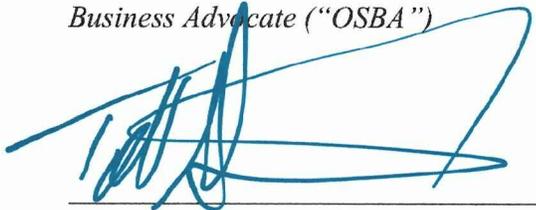
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**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

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v.

**PECO ENERGY COMPANY –  
GAS DIVISION**

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**DOCKET NO. R-2024-3046932**

**ATTACHMENT 1**

**TO**

**JOINT STIPULATION FOR ADMISSION OF  
TESTIMONY AND EXHIBITS**

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**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

<b>PENNSYLVANIA PUBLIC UTILITY COMMISSION</b>	:	
	:	
<b>vs.</b>	:	<b>DOCKET NO. R-2024-3046932</b>
	:	
<b>PECO ENERGY COMPANY – GAS DIVISION</b>	:	

**LIST OF PECO ENERGY COMPANY’S TESTIMONY & EXHIBITS**

**PECO Statement No. 1: Direct Testimony of Amy E. Hamilton**

**PECO Statement No. 1-R: Rebuttal Testimony of Amy E. Hamilton (Confidential & Public)**

- **PECO Exhibit AEH-1: Annual Distribution Risk Mitigation Activities: Material, Weld or Joint Failure for the Year Ended December 31, 2022 (Confidential)**
- **PECO Exhibit AEH-2: PECO Response to Bureau of Investigation & Enforcement Interrogatories, Set GS, Question No. 49**
- **PECO Exhibit AEH-3: PECO Response to Bureau of Investigation & Enforcement Interrogatories, Set GS, Question No. 17**
- **PECO Exhibit AEH-4: PA One Call / Safety Pamphlet**
- **PECO Exhibit AEH-5: PECO Response to Bureau of Investigation & Enforcement Interrogatory Set GS, Question No. 15 (Confidential)**

**PECO Statement No. 1-SR: Surrebuttal Testimony of Amy E. Hamilton**

**PECO Statement No. 2: Direct Testimony of Marissa Humphrey**

- **PECO Exhibit MH-1: Business Services Company Operations and Maintenance Costs**

**PECO Statement No. 2-R: Rebuttal Testimony of Marissa Humphrey (Confidential & Public)**

**PECO Statement No. 3: Direct Testimony of Michael J. Trzaska**

- **PECO Exhibit MJT-1: Principal Accounting Exhibit – Fully Projected Future Test Year (“FPFTY”) ended December 31, 2025**

- **PECO Exhibit MJT-2: Principal Accounting Exhibit – Future Test Year ended December 31, 2024**
- **PECO Exhibit MJT-3: Principal Accounting Exhibit – Historic Test Year ended December 31, 2023**

**PECO Statement No. 3-R: Rebuttal Testimony of Michael J. Trzaska**

- **PECO Exhibit MJT-1 Revised: Revised Principal Accounting Exhibit - FPFTY ended December 31, 2025**
- **PECO Exhibit MJT-4: Calculation of Working Capital Offset Factor**

**PECO Statement No. 4: Direct Testimony of Caroline Fulginiti**

- **PECO Exhibit CF-1: Annual Depreciation Accruals Related to Utility Plant in Service for 2023**
- **PECO Exhibit CF-2: Estimated Annual Depreciation Accruals Related to Utility Plant in Service for 2024**
- **PECO Exhibit CF-3: Estimated Annual Depreciation Accruals Related to Utility Plant in Service for 2025**
- **PECO Exhibit CF-4: 2018 Depreciation Study – Calculated Annual Depreciation Accruals Related to Gas Plant as of December 31, 2018**

**PECO Statement No. 5: Direct Testimony of Paul R. Moul**

- **PECO Exhibit PRM-1: Schedules Concerning Cost of Capital and Fair Rate of Return**

**PECO Statement No. 5-R: Rebuttal Testimony of Paul R. Moul**

**PECO Statement No. 6: Direct Testimony of Jiang Ding**

- **PECO Exhibit JD-1: Gas Class Cost of Service Study for FPFTY Ended December 31, 2025 - Summary of Results**
- **PECO Exhibit JD-2: Gas Class Cost of Service Study for FPFTY Ended December 31, 2025 - Allocation By Rate Class**
- **PECO Exhibit JD-3: Gas Class Cost of Service Study for FPFTY Ended December 31, 2025 - Allocation By Functional Classification**
- **PECO Exhibit JD-4: Gas Class Cost of Service Study for FPFTY Ended December 31, 2025 - Unitized Functionally Classified Revenue Requirement**

- **PECO Exhibit JD-5: Customer-Related Revenue Requirement and Customer Charge**
- **PECO Exhibit JD-6: FPFTY Test Year 2025 - Cost of Service Study - External Allocation Factors**
- **PECO Exhibit JD-7: Gas Class Cost of Service Study for FPFTY Ended December 31, 2025 – Calculation of Costs to Serve Negotiated Gas Service Customers**

**PECO Statement No. 6-R: Rebuttal Testimony of Jiang Ding (Corrected Version)**

- **PECO Exhibit JD-8: Excerpt from American Gas Association’s Gas Rate Fundamentals, 1987 Edition**
- **PECO Exhibit JD-9: Office of Consumer Advocate Response to PECO Interrogatories, Set II, Question No. 5**
- **PECO Exhibit JD-10: PECO Response to Office of Consumer Advocate Interrogatories, Set IV, Question No. 4**
- **PECO Exhibit JD-11: Office of Consumer Advocate Response to PECO Interrogatories, Set II, Question No. 10**
- **PECO Exhibit JD-12: PECO’s Section 1307(f) filing in 2022, Section 19**
- **PECO Exhibit JD-13 PECO’s Section 1307(f) filing in 2024, Section 15**
- **PECO Exhibit JD-14: PECO Response to Office of Consumer Advocate Interrogatories, Set III, Question No. 7**

**PECO Statement No. 7: Direct Testimony of Joseph A. Bisti**

- **PECO Exhibit JAB-1: Proposed Revenue Allocation, Proposed Increases by Class and Class Rates of Return and Relative Rates of Return Under Proposed Rates**
- **PECO Exhibit JAB-2: Relevant Gas Service Tariff Pages (Redlined to Show Changes)**
- **PECO Exhibit JAB-3: Comparison of Residential Customer Charges for Pennsylvania Natural Gas Distribution Utilities**
- **PECO Exhibit JAB-4: Proof of Revenues at Present and Proposed Rates**
- **PECO Exhibit JAB-5: Calculation Methodology for Differentiated Rate GC Customer Charge by Tier**

- **PECO Exhibit JAB-6: Modified Base Rate Recovery of Customer Assistance Program (“CAP”) Revenues in Gas Universal Services Fund Charge (“USFC”)**

**PECO Statement No. 7-R: Rebuttal Testimony of Joseph A. Bisti**

- **PECO Exhibit JAB-1 Revised: Revised Proposed Revenue Allocation and Rates of Return by Rate Class**
- **PECO Exhibit JAB-2 Revised: Gas Service Tariff (Revised Pages Only)**
- **PECO Exhibit JAB-3 Revised: Corrected Comparison of Residential Customer Charges for Pennsylvania Natural Gas Distribution Utilities**
- **PECO Exhibit JAB-4 Revised: Revised Proof of Revenues at Present and Proposed Rates**
- **PECO Exhibit JAB-6 Revised: Revised Modified Base Rate Recovery of CAP Revenues in Gas USFC**
- **PECO Exhibit JAB-7: Office of Consumer Advocate Response to PECO Interrogatories, Set II, Question No. 12**
- **PECO Exhibit JAB-8: Office of Consumer Advocate Response to PECO Interrogatories, Set II, Question No. 13**
- **PECO Exhibit JAB-9: Office of Small Business Advocate Response to PECO Interrogatories, Set II, Question No. 1**

**PECO Statement No. 8: Direct Testimony of Megan A. McDevitt**

- **PECO Exhibit MAM-1: Calculation of the Gas Procurement Charge (“GPC”)**
- **PECO Exhibit MAM-2: Components and Calculation of the Merchant Function Charge (“MFC”)**
- **PECO Exhibit MAM-3: Purchase of Receivables (“POR”) Discount Rates from Gas Supplier Coordination Tariff**

**PECO Statement No. 9: Direct Testimony of Doreen L. Masalta\***

- **PECO Exhibit DLM-1: PECO Natural Gas Energy Efficiency Programs - 2023 Measure Study**
- **PECO Exhibit DLM-2: Historic and Forecasted Energy Efficiency and Conservation (“EE&C”) Program Information (2023-2027)**

**PECO Statement No. 9-R: Rebuttal Testimony of Doreen L. Masalta\***

- **PECO Exhibit DLM-3: EE&C Program Equipment Rebate Measures**

**PECO Statement No. 10: Direct Testimony of Jacqueline F. Golden**

**PECO Statement No. 10-R: Rebuttal Testimony of Jacqueline F. Golden (Corrected Version)**

- **PECO Exhibit JFG-1: PECO Energy 2022 Low-Income Usage Reduction Program Evaluation Final Report – April 2024**

**PECO Statement No. 10-SR: Surrebuttal Testimony of Jacqueline F. Golden**

**PECO Witness Verifications**

\* PECO witness Doreen L. Masalta is no longer employed by the Company. As such, Clifton R. Krausz, PECO's Senior Energy Efficiency Program Manager has adopted the testimony and exhibits sponsored by Ms. Masalta.

**Pa. P.U.C. v. PECO Energy Company – Gas**

Base Rate Case

Docket No. R-2024-3046932

**I&E Testimony and Exhibit List**

Christopher Keller

I&E Statement No. 1

I&E Exhibit No. 1

I&E Statement No. 1-R

I&E Exhibit No. 1-R

I&E Statement No. 1-SR

I&E Exhibit No. 1-SR

Anthony Spadaccio

I&E Statement No. 2

I&E Exhibit No. 2

I&E Statement No. 2-SR

Ethan Cline

I&E Statement No. 3

I&E Exhibit No. 3 (in both proprietary and non-proprietary format)

I&E Statement No. 3-SR

Martin Salamonski

I&E Statement No. 4 (in both proprietary and non-proprietary format)

I&E Exhibit No. 4 (in both proprietary and non-proprietary format)

I&E Statement No. 4-SR (in both proprietary and non-proprietary format)

I&E Exhibit No. 4-SR

**BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission

v.

PECO Energy Company - Gas

Docket No. R-2024-3046932

**CAUSE-PA**

Hearing Exhibit 1: CAUSE-PA Pre-Served Testimony

- CAUSE-PA Statement No. 1: Direct Testimony of Elizabeth R Marx
  - CAUSE-PA Exhibit A: Languages Spoken at Home by Zip Code
  - CAUSE-PA Exhibit B: Security Deposits by Zip Code
  - CAUSE-PA Exhibit C: MEAF Awards and Disbursement by Zip Code
  - Appendix A: Resume of Elizabeth R. Marx
  - Appendix B: MEAF Flow Chart
- CAUSE-PA Statement No. 1-SR: Surrebuttal Testimony of Elizabeth R. Marx
  - Appendix A: PECO Security Deposit Letter

Hearing Exhibit 2: Selected Redacted Communications from PECO Related to MEAF Grant Processing

**Pa. P.U.C. v. PECO Energy Company – Gas**

Base Rate Case

Docket No. R-2024-3046932

**IBEW Local 614 Testimony and Exhibit List**

James Glenn:

IBEW-1

IBEW-2

IBEW-3

IBEW-4

IBEW-6

IBEW-10. Direct Testimony

IBEW-11. Rebuttal Testimony

IBEW-12. Surrebuttal Testimony

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission : Docket No. R-2024-3046932  
: :  
v. : :  
: :  
PECO Energy Company – Gas Division :

**LIST OF EVIDENCE TO BE ADMITTED INTO THE EVIDENTIARY RECORD BY  
THE OFFICE OF CONSUMER ADVOCATE**

The Office of Consumer Advocate (OCA) intends to submit the following evidence into the evidentiary record in the above captioned proceedings at the evidentiary hearings scheduled for August 7, 8, 12 and 13, 2024.

**DIRECT TESTIMONY**

- OCA Statement 1: Public Version of Direct Testimony of John Defever consisting of 34 pages of testimony, Appendix I consisting of 6 pages, and Exhibit JD-G-1 consisting of Schedules A through D along with a signed verification of John Defever.
- OCA Statement 1: Confidential Version of Direct Testimony of John Defever consisting of 34 pages of testimony, Appendix I consisting of 6 pages, and Exhibit JD-G-1 consisting of Schedules A through D along with a signed verification of John Defever.
- OCA Statement 2: Direct Testimony of David J. Garrett consisting of 66 pages of testimony, Exhibits DJG-1 through DJG-16 and Appendices A-B along with a signed verification of David J. Garrett
- OCA Statement 3: Direct Testimony of Clarence L. Johnson consisting of 35 pages of testimony, Attachment A and Exhibit CJ-1 through CJ-4 with a signed verification of Clarence L. Johnson (corrected version distributed on July 10, 202 is offered for the record).
- OCA Statement 4: Direct Testimony of Roger Colton consisting of 109 pages of testimony and Exhibits RDC-1 through RDC-9 with a signed verification of Roger Colton.
- OCA Statement 5: Public Version of Direct Testimony of Nicholas A. DeMarco consisting of 23 pages of testimony and Exhibits NAD-1 through NAD-2 with a signed verification of Nicholas A. DeMarco.

- OCA Statement 5: Confidential Version of Direct Testimony of Nicholas A. DeMarco consisting of 23 pages of testimony and Exhibits NAD-1 through NAD-2 with a signed verification of Nicholas A. DeMarco.
- OCA Statement 6: Direct Testimony of Ron Nelson consisting of 28 pages of testimony and Exhibits RN-1 through RN-6 with a signed verification of Ron Nelson.

**SUPPLEMENTAL DIRECT TESTIMONY**

- OCA Statement 5 Supp: Supplemental Direct Testimony of Nicholas A. DeMarco consisting of 3 pages of testimony and Exhibit NAD-1-SD along with a signed verification of Nicholas A. DeMarco.

**REBUTTAL TESTIMONY**

- OCA Statement 2R: Rebuttal Testimony of David J. Garrett consisting of 2 pages of testimony and a signed verification of David J. Garrett
- OCA Statement 3R: Rebuttal Testimony of Clarence L. Johnson consisting of 5 pages of testimony and a signed verification of Clarence L. Johnson
- OCA Statement 6R: Rebuttal Testimony of Ron Nelson consisting of 8 pages of testimony with a signed verification of Ron Nelson.

**SURREBUTTAL TESTIMONY**

- OCA Statement 1SR: Surrebuttal Testimony of John Defever consisting of 15 pages of testimony along with a signed verification of John Defever.
- OCA Statement 2SR: Surrebuttal Testimony of David J. Garrett consisting of 8 pages of testimony along with a signed verification of David J. Garrett.
- OCA Statement 3SR: Surrebuttal Testimony of Clarence L. Johnson consisting of 20 pages of testimony with a signed verification of Clarence L. Johnson.
- OCA Statement 4SR: Surrebuttal Testimony of Roger Colton consisting of 23 pages of testimony with a signed verification of Roger Colton.
- OCA Statement 5SR: Surrebuttal Testimony of Nicholas A. DeMarco consisting of 18 pages of testimony with a signed verification of Nicholas A. DeMarco.
- OCA Statement 6SR: Surrebuttal Testimony of Ron Nelson consisting of 23 pages of testimony and Exhibit RN-1-SR through RN-4-SR along with a signed verification of Ron Nelson.

**ADDITIONAL EVIDENCE**

OCA Hearing Exh. 1: List of Evidence to be Admitted into the Evidentiary Record by the Office of Consumer Advocate

OCA Hearing Exh. 2: PECO responses to Interrogatories OCA-20-1 through OCA-20-5, including Attachments OCA-20-1 (a-b) and OCA-20-2 (a-b)

**OFFICE OF SMALL BUSINESS ADVOCATE TESTIMONY & EXHIBIT LIST**

Direct Testimony, labelled OSBA Statement No. 1 and associated Exhibits IEC-1 and IEC-2 with signed Verification of Mark D. Ewen

Rebuttal Testimony, labelled OSBA Statement No. 1-R, with signed Verification of Mark D. Ewen

Surrebuttal Testimony, Statement No. 1-S and associated Exhibit IEC-S1 with signed Verification of Mark D. Ewen



**SOUTHEASTERN PENNSYLVANIA TRANSPORTATION AUTHORITY (“SEPTA”)**

SEPTA Statement No. 1, Direct Testimony and of James L. Crist

Exhibit JC-1

James L. Crist Resume

Exhibit JC-2;

James L. Crist Regulatory Experience

SEPTA Statement No. 1-R, Rebuttal Testimony of James L. Crist; and

Verification of James L. Crist for the aforementioned Direct and Rebuttal Testimonies.

**WALMART INC.**

Case No. R-2024-3046932

Walmart Statement No. 1, the Direct Testimony of Lisa V. Perry

- 20 pages of Written Testimony
- Witness Verification
- Exhibit LVP-1: Witness Qualifications Statement
- Exhibit LVP-2: Reported Authorized Returns on Equity, Gas Utility Rate Cases Completed, 2021 to Present
- Exhibit LVP-3: Impact of PECO's Proposed Increase in Return on Equity vs. National Average for Natural Gas Utilities, 2021 to Present