

# Morgan Lewis

**Kenneth M. Kulak**

Partner

+1.215.963.5384

ken.kulak@morganlewis.com

August 14, 2024

## **VIA eFILING**

Rosemary Chiavetta, Secretary  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2nd Floor  
Harrisburg, PA 17120

**Re: Pennsylvania Public Utility Commission v.  
PECO Energy Company – Electric Division  
Docket No. R-2024-3046931**

Dear Secretary Chiavetta:

Enclosed for filing in the above-captioned proceedings is the **Joint Stipulation for Admission of Testimony and Exhibits** ("Joint Stipulation"). The Joint Stipulation will be served on presiding Administrative Law Judges Marta Guhl and Darlene Heep, and all parties of record as indicated on the Certificate of Service.

If you have any questions, please do not hesitate to contact me directly at 215.963.5384.

Very truly yours,



Kenneth M. Kulak

KMK/nt

Enclosures

c: Per Certificate of Service (w/encls.)

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

**PENNSYLVANIA PUBLIC  
UTILITY COMMISSION**

v.

**PECO ENERGY COMPANY –  
ELECTRIC DIVISION**

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**DOCKET NO. R-2024-3046931**

**CERTIFICATE OF SERVICE**

I hereby certify and affirm that I have this day served a copy of **Joint Stipulation for Admission of Testimony and Exhibits** on the following persons in the manner specified in accordance with the requirements of 52 Pa. Code § 1.54:

**VIA ELECTRONIC MAIL**

The Honorable Marta Guhl  
Administrative Law Judge  
Pennsylvania Public Utility Commission  
Office of Administrative Law Judge  
801 Market Street, Suite 4063  
Philadelphia, PA 19107  
[mguhl@pa.gov](mailto:mguhl@pa.gov)

The Honorable Darlene Heep  
Administrative Law Judge  
Pennsylvania Public Utility Commission  
Office of Administrative Law Judge  
801 Market Street, Suite 4063  
Philadelphia, PA 19107  
[dheep@pa.gov](mailto:dheep@pa.gov)

Erin L. Gannon  
Barrett C. Sheridan  
Gina L. Miller  
Jacob D. Guthrie  
Consumer Advocate  
Office of Consumer Advocate  
Forum Place, 5<sup>th</sup> Floor  
555 Walnut Street  
Harrisburg, PA 17101-1923  
[OCAELECPECO2024@paoca.org](mailto:OCAELECPECO2024@paoca.org)  
*Counsel for Office of Consumer  
Advocate (“OCA”)*

Sharon E. Webb  
Rebecca Lyttle  
Office of Small Business Advocate  
Forum Place  
555 Walnut Street, 1<sup>st</sup> Floor  
Harrisburg, PA 17101  
[swebb@pa.gov](mailto:swebb@pa.gov)  
[relyttle@pa.gov](mailto:relyttle@pa.gov)  
*Counsel for Office of Small Business  
Advocate (“OSBA”)*

Carrie B. Wright  
Prosecutor  
Bureau of Investigation & Enforcement  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2nd Floor  
Harrisburg, PA 17120  
[carwright@pa.gov](mailto:carwright@pa.gov)  
*Counsel for Bureau of Investigation  
& Enforcement*

Robert A. Weishaar, Jr.  
McNees Wallace & Nurick LLC  
1200 G Street, NW, Suite 800  
Washington, DC 20005  
[bweishaar@mcneeslaw.com](mailto:bweishaar@mcneeslaw.com)  
*Counsel for The National Railroad  
Passenger Corporation ("Amtrak")*

Charles T. Joyce  
Spear Wilderman, P.C.  
230 South Broad Street, Suite 1650  
Philadelphia, PA 19102  
[ctjoyce@spearwilderman.com](mailto:ctjoyce@spearwilderman.com)  
*Counsel for Local 614 of the International  
Brotherhood of Electrical Workers,  
AFL-CIO ("IBEW Local 614")*

Todd S. Stewart  
Hawke McKeon & Sniscak LLP  
100 North Tenth Street  
Harrisburg, PA 17101  
[tsstewart@hmslegal.com](mailto:tsstewart@hmslegal.com)  
*Counsel for the Southeastern  
Pennsylvania Transportation  
Authority ("SEPTA")*

Charis Mincavage  
Adeolu A. Bakare  
Brigid Landy Khuri  
Rebecca Kimmel  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17108-1166  
[cmincavage@mcneeslaw.com](mailto:cmincavage@mcneeslaw.com)  
[abakare@mcneeslaw.com](mailto:abakare@mcneeslaw.com)  
[bkhuri@mcneeslaw.com](mailto:bkhuri@mcneeslaw.com)  
[rkimmel@mcneeslaw.com](mailto:rkimmel@mcneeslaw.com)  
*Counsel for Philadelphia Area Industrial  
Energy Users Group ("PAIEUG")*

Kenneth R. Stark  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17101  
[kstark@mcneeslaw.com](mailto:kstark@mcneeslaw.com)  
*Counsel for Amtrak*

Nicholas J. Enoch  
Lubin & Enoch, P.C.  
349 North 4<sup>th</sup> Avenue  
Phoenix, AZ 85003-1505  
[nick@lubinandenoch.com](mailto:nick@lubinandenoch.com)  
*Counsel for IBEW Local 614*

David P. Zambito  
Jonathan P. Nase  
Cozen O'Connor  
17 North Second Street, Suite 1410  
Harrisburg, PA 17101  
[dzambito@cozen.com](mailto:dzambito@cozen.com)  
[jnase@cozen.com](mailto:jnase@cozen.com)  
*Counsel for The Trustees of the University  
of Pennsylvania and The Hospital at the  
University of Pennsylvania ("UPENN")*

William Lesser  
Cozen O'Connor  
3 WTC  
175 Greenwich Street, 55<sup>th</sup> Floor  
New York, NY 10007  
[wlesser@cozen.com](mailto:wlesser@cozen.com)  
*Counsel for Electrify America, LLC*

Alan M. Seltzer  
John F. Povilaitis  
Buchanan Ingersoll & Rooney PC  
409 North Second Street, Suite 500  
Harrisburg, PA 17101  
[alan.seltzer@bipc.com](mailto:alan.seltzer@bipc.com)  
[john.povilaitis@bipc.com](mailto:john.povilaitis@bipc.com)  
*Counsel for Constellation Energy Generation,  
LLC and Constellation NewEnergy, Inc.*

Charlotte E. Edelstein  
Joline R. Price  
Vikram A. Patel  
Robert W. Ballenger  
Community Legal Services, Inc.  
1410 West Erie Avenue  
Philadelphia, PA 19140  
[cedelstein@clsphila.org](mailto:cedelstein@clsphila.org)  
[jprice@clsphila.org](mailto:jprice@clsphila.org)  
[vpatel@clsphila.org](mailto:vpatel@clsphila.org)  
[rballenger@clsphila.org](mailto:rballenger@clsphila.org)  
*Counsel for Tenant Union Representative  
Network and Coalition for Affordable  
Utility Services and Energy Efficiency in  
Pennsylvania ("TURN and CAUSE-PA")*

Stephen Bright  
Electrify America, LLC  
1950 Opportunity Way, Suite 1500  
Reston, VA 20190  
[steve.bright@electrifyamerica.com](mailto:steve.bright@electrifyamerica.com)  
*Counsel for Electrify America, LLC*

Derrick Price Williamson  
Barry A. Naum  
Steven W. Lee  
Spilman Thomas & Battle, PLLC  
1100 Bent Creek Boulevard, Suite 101  
Mechanicsburg, PA 17050  
[dwilliamson@spilmanlaw.com](mailto:dwilliamson@spilmanlaw.com)  
[bnaum@spilmanlaw.com](mailto:bnaum@spilmanlaw.com)  
[slee@spilmanlaw.com](mailto:slee@spilmanlaw.com)  
*Counsel for Walmart Inc.*

Bernice I. Corman  
Bicky Corman Law, PLLC  
1250 Connecticut Avenue, NW, Suite 700  
Washington, DC 20036  
[bcorman@bickycormanlaw.com](mailto:bcorman@bickycormanlaw.com)  
*Counsel for EVgo Services LLC*

Laura Antinucci  
James Kellett  
Philadelphia Law Department  
1515 Arch Street, 16<sup>th</sup> Floor  
Philadelphia, PA 19102  
[laura.antinucci@phila.gov](mailto:laura.antinucci@phila.gov)  
[james.kellett@phila.gov](mailto:james.kellett@phila.gov)  
*Counsel for The City of Philadelphia and  
Philadelphia Energy Authority  
("City and PEA")*

Phillip D. Demanchick Jr.  
Hawke McKeon & Sniscak, LLP  
100 North 10<sup>th</sup> Street  
Harrisburg, PA 17101  
[pddemanchick@hmslegal.com](mailto:pddemanchick@hmslegal.com)  
*Counsel for Grays Ferry Cogeneration  
Partnership and Vicinity Energy  
Philadelphia, Inc.*

C. Baird Brown  
eco(n)law, LLC  
230 South Broad Street, 17<sup>th</sup> Floor  
Philadelphia, PA 19102  
[baird@eco-n-law.net](mailto:baird@eco-n-law.net)  
*Counsel for City and PEA*

Alan McCarthy  
705 East Barnard Street  
West Chester, PA 19382  
[alanmccarthy25@hotmail.com](mailto:alanmccarthy25@hotmail.com)  
*Pro Se*



---

Kenneth M. Kulak (Pa. No. 75509)  
Mark A. Lazaroff (Pa. No. 315407)  
Catherine G. Vasudevan (Pa. No. 210254)  
Brooke E. McGlinn (Pa. No. 204918)  
Morgan, Lewis & Bockius LLP  
2222 Market Street  
Philadelphia, PA 19103-3007  
215.963.5384 (bus)  
215.963.5001 (fax)  
[ken.kulak@morganlewis.com](mailto:ken.kulak@morganlewis.com)  
[mark.lazaroff@morganlewis.com](mailto:mark.lazaroff@morganlewis.com)  
[catherine.vasudevan@morganlewis.com](mailto:catherine.vasudevan@morganlewis.com)  
[brooke.mcglinn@morganlewis.com](mailto:brooke.mcglinn@morganlewis.com)

Dated: August 14, 2024

*Counsel for PECO Energy Company*

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

**PENNSYLVANIA PUBLIC UTILITY  
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**v.**

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**DOCKET NO. R-2024-3046931**

**JOINT STIPULATION  
FOR ADMISSION OF TESTIMONY AND EXHIBITS**

The undersigned, being all of the parties to this proceeding: (1) stipulate the authenticity of the statements and exhibits listed in Attachment 1 to this Stipulation (the “Listed Statements and Exhibits”), which were previously served upon all parties in this proceeding and upon presiding Administrative Law Judges Marta Guhl and Darlene Heep and (2) further stipulate that the Listed Statements and Exhibits should be admitted into the record in this case.<sup>1</sup>

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<sup>1</sup> Counsel for the Office of Consumer Advocate communicated with Mr. Alan McCarthy, a customer proceeding *pro se*, and has advised that Mr. McCarthy has no objection to the admission of testimony and exhibits in this proceeding.

Stipulated and agreed this 14th day of August, 2024.

Respectfully submitted,



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Jack R. Garfinkle (Pa. No. 81892)  
Caroline Choi (Pa. No. 320554)  
PECO Energy Company  
2301 Market Street  
Philadelphia, PA 19103  
Phone: 267.533.1999  
Fax: 215.568.3389  
[jack.garfinkle@exeloncorp.com](mailto:jack.garfinkle@exeloncorp.com)  
[caroline.choi@exeloncorp.com](mailto:caroline.choi@exeloncorp.com)

Kenneth M. Kulak (Pa. No. 75509)  
Mark A. Lazaroff (Pa. No. 315407)  
Catherine G. Vasudevan (Pa. No. 210254)  
Brooke E. McGlinn (Pa. No. 204918)  
Morgan, Lewis & Bockius LLP  
2222 Market Street  
Philadelphia, PA 19103  
Phone: 215.963.5384  
Fax: 215.963.5001  
[ken.kulak@morganlewis.com](mailto:ken.kulak@morganlewis.com)  
[mark.lazaroff@morganlewis.com](mailto:mark.lazaroff@morganlewis.com)  
[catherine.vasudevan@morganlewis.com](mailto:catherine.vasudevan@morganlewis.com)  
[brooke.mcglinn@morganlewis.com](mailto:brooke.mcglinn@morganlewis.com)

*Counsel for PECO Energy Company*



---

Erin L. Gannon  
Barrett C. Sheridan  
Gina L. Miller  
Jacob D. Guthrie  
Consumer Advocate  
Office of Consumer Advocate  
Forum Place, 5<sup>th</sup> Floor  
555 Walnut Street  
Harrisburg, PA 17101-1923  
*Counsel for Office of Consumer  
Advocate ("OCA")*

---

Carrie B. Wright  
Prosecutor  
Bureau of Investigation & Enforcement  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2<sup>nd</sup> Floor  
Harrisburg, PA 17120  
*Counsel for Bureau of Investigation &  
Enforcement ("I&E")*

---

Robert A. Weishaar, Jr.  
McNees Wallace & Nurick LLC  
1200 G Street, NW, Suite 800  
Washington, DC 20005  
*Counsel for The National Railroad Passenger  
Corporation ("Amtrak")*

---

Charles T. Joyce  
Spear Wilderman, P.C.  
230 South Broad Street, Suite 1650  
Philadelphia, PA 19102  
*Counsel for Local 614 of the International  
Brotherhood of Electrical Workers,  
AFL-CIO ("IBEW Local 614")*

/s/ Sharon E. Webb

---

Sharon E. Webb  
Rebecca Lyttle  
Office of Small Business Advocate  
Forum Place  
555 Walnut Street, 1<sup>st</sup> Floor  
Harrisburg, PA 17101  
*Counsel for Office of Small Business  
Advocate ("OSBA")*

---

Charis Mincavage  
Adeolu A. Bakare  
Brigid Landy Khuri  
Rebecca Kimmel  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17108-1166  
*Counsel for Philadelphia Area Industrial  
Energy Users Group ("PAIEUG")*

---

Kenneth R. Stark  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17101  
*Counsel for Amtrak*

---

Nicholas J. Enoch  
Lubin & Enoch, P.C.  
349 North 4<sup>th</sup> Avenue  
Phoenix, AZ 85003-1505  
*Counsel for IBEW Local 614*

---

Erin L. Gannon  
Barrett C. Sheridan  
Gina L. Miller  
Jacob D. Guthrie  
Consumer Advocate  
Office of Consumer Advocate  
Forum Place, 5<sup>th</sup> Floor  
555 Walnut Street  
Harrisburg, PA 17101-1923  
*Counsel for Office of Consumer  
Advocate ("OCA")*

*Carrie B. Wright*

---

Carrie B. Wright  
Prosecutor  
Bureau of Investigation & Enforcement  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2<sup>nd</sup> Floor  
Harrisburg, PA 17120  
*Counsel for Bureau of Investigation &  
Enforcement ("I&E")*

---

Robert A. Weishaar, Jr.  
McNees Wallace & Nurick LLC  
1200 G Street, NW, Suite 800  
Washington, DC 20005  
*Counsel for The National Railroad Passenger  
Corporation ("Amtrak")*

---

Charles T. Joyce  
Spear Wilderman, P.C.  
230 South Broad Street, Suite 1650  
Philadelphia, PA 19102  
*Counsel for Local 614 of the International  
Brotherhood of Electrical Workers,  
AFL-CIO ("IBEW Local 614")*

---

Sharon E. Webb  
Rebecca Lyttle  
Office of Small Business Advocate  
Forum Place  
555 Walnut Street, 1<sup>st</sup> Floor  
Harrisburg, PA 17101  
*Counsel for Office of Small Business  
Advocate ("OSBA")*

---

Charis Mincavage  
Adeolu A. Bakare  
Brigid Landy Khuri  
Rebecca Kimmel  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17108-1166  
*Counsel for Philadelphia Area Industrial  
Energy Users Group ("PAIEUG")*

---

Kenneth R. Stark  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17101  
*Counsel for Amtrak*

---

Nicholas J. Enoch  
Lubin & Enoch, P.C.  
349 North 4<sup>th</sup> Avenue  
Phoenix, AZ 85003-1505  
*Counsel for IBEW Local 614*

---

Erin L. Gannon  
Barrett C. Sheridan  
Gina L. Miller  
Jacob D. Guthrie  
Consumer Advocate  
Office of Consumer Advocate  
Forum Place, 5<sup>th</sup> Floor  
555 Walnut Street  
Harrisburg, PA 17101-1923  
*Counsel for Office of Consumer  
Advocate ("OCA")*

---

Carrie B. Wright  
Prosecutor  
Bureau of Investigation & Enforcement  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2<sup>nd</sup> Floor  
Harrisburg, PA 17120  
*Counsel for Bureau of Investigation &  
Enforcement("I&E")*

---

Robert A. Weishaar, Jr.  
McNees Wallace & Nurick LLC  
1200 G Street, NW, Suite 800  
Washington, DC 20005  
*Counsel for The National Railroad Passenger  
Corporation ("Amtrak")*

---

Charles T. Joyce  
Spear Wilderman, P.C.  
230 South Broad Street, Suite 1650

---

Sharon E. Webb  
Rebecca Lyttle  
Office of Small Business Advocate  
Forum Place  
555 Walnut Street, 1<sup>st</sup> Floor  
Harrisburg, PA 17101  
*Counsel for Office of Small Business  
Advocate ("OSBA")*



---

Charis Mincavage  
Adeolu A. Bakare  
Brigid Landy Khuri  
Rebecca Kimmel  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17108-1166  
*Counsel for Philadelphia Area Industrial  
Energy Users Group ("PAIEUG")*

---

Kenneth R. Stark  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17101  
*Counsel for Amtrak*

---

Nicholas J. Enoch  
Lubin & Enoch, P.C.  
349 North 4<sup>th</sup> Avenue

---

Erin L. Gannon  
Barrett C. Sheridan  
Gina L. Miller  
Jacob D. Guthrie  
Consumer Advocate  
Office of Consumer Advocate  
Forum Place, 5<sup>th</sup> Floor  
555 Walnut Street  
Harrisburg, PA 17101-1923  
*Counsel for Office of Consumer  
Advocate ("OCA")*

---

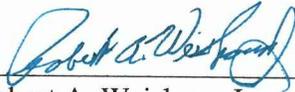
Sharon E. Webb  
Rebecca Lyttle  
Office of Small Business Advocate  
Forum Place  
555 Walnut Street, 1<sup>st</sup> Floor  
Harrisburg, PA 17101  
*Counsel for Office of Small Business  
Advocate ("OSBA")*

---

Carrie B. Wright  
Prosecutor  
Bureau of Investigation & Enforcement  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2<sup>nd</sup> Floor  
Harrisburg, PA 17120  
*Counsel for Bureau of Investigation &  
Enforcement ("I&E")*

---

Charis Mincavage  
Adeolu A. Bakare  
Brigid Landy Khuri  
Rebecca Kimmel  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17108-1166  
*Counsel for Philadelphia Area Industrial  
Energy Users Group ("PAIEUG")*



---

Robert A. Weishaar, Jr.  
McNees Wallace & Nurick LLC  
1200 G Street, NW, Suite 800  
Washington, DC 20005  
*Counsel for The National Railroad Passenger  
Corporation ("Amtrak")*



---

Kenneth R. Stark  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17101  
*Counsel for Amtrak*

---

Charles T. Joyce  
Spear Wilderman, P.C.  
230 South Broad Street, Suite 1650  
Philadelphia, PA 19102  
*Counsel for Local 614 of the International  
Brotherhood of Electrical Workers,  
AFL-CIO ("IBEW Local 614")*

---

Nicholas J. Enoch  
Lubin & Enoch, P.C.  
349 North 4<sup>th</sup> Avenue  
Phoenix, AZ 85003-1505  
*Counsel for IBEW Local 614*

---

Erin L. Gannon  
Barrett C. Sheridan  
Gina L. Miller  
Jacob D. Guthrie  
Consumer Advocate  
Office of Consumer Advocate  
Forum Place, 5<sup>th</sup> Floor  
555 Walnut Street  
Harrisburg, PA 17101-1923  
*Counsel for Office of Consumer  
Advocate ("OCA")*

---

Sharon E. Webb  
Rebecca Lyttle  
Office of Small Business Advocate  
Forum Place  
555 Walnut Street, 1<sup>st</sup> Floor  
Harrisburg, PA 17101  
*Counsel for Office of Small Business  
Advocate ("OSBA")*

---

Carric B. Wright  
Prosecutor  
Bureau of Investigation & Enforcement  
Pennsylvania Public Utility Commission  
Commonwealth Keystone Building  
400 North Street, 2<sup>nd</sup> Floor  
Harrisburg, PA 17120  
*Counsel for Bureau of Investigation &  
Enforcement ("I&E")*

---

Charis Mincavage  
Adeolu A. Bakare  
Brigid Landy Khuri  
Rebecca Kimmel  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17108-1166  
*Counsel for Philadelphia Area Industrial  
Energy Users Group ("PAIEUG")*

---

Robert A. Weishaar, Jr.  
McNees Wallace & Nurick LLC  
1200 G Street, NW, Suite 800  
Washington, DC 20005  
*Counsel for The National Railroad Passenger  
Corporation ("Amtrak")*

---

Kenneth R. Stark  
McNees Wallace & Nurick LLC  
100 Pine Street  
Harrisburg, PA 17101  
*Counsel for Amtrak*

---

 8-13-24  
Charles T. Joyce  
Spear Wilderman, P.C.  
230 South Broad Street, Suite 1650  
Philadelphia, PA 19102  
*Counsel for Local 614 of the International  
Brotherhood of Electrical Workers,  
AFL-CIO ("IBEW Local 614")*

---

 8-12-24  
Nicholas J. Enoch  
Lubin & Enoch, P.C.  
349 North 4<sup>th</sup> Avenue  
Phoenix, AZ 85003-1505  
*Counsel for IBEW Local 614*

---

Todd S. Stewart  
Hawke McKeon & Sniscak LLP  
100 North Tenth Street  
Harrisburg, PA 17101  
*Counsel for the Southeastern Pennsylvania  
Transportation Authority ("SEPTA")*

---

David P. Zambito  
Jonathan P. Nase  
Cozen O'Connor  
17 North Second Street, Suite 1410  
Harrisburg, PA 17101  
*Counsel for the Trustees of the University of  
Pennsylvania and The Hospital at the  
University of Pennsylvania ("UPENN")*

---

Charlotte E. Edelstein  
Joline R. Price  
Vikram A. Patel  
Robert W. Ballenger  
Community Legal Services, Inc.  
1410 West Erie Avenue  
Philadelphia, PA 19140  
*Counsel for Tenant Union Representative  
Network and Coalition for Affordable  
Utility Services and Energy Efficiency in  
Pennsylvania ("TURN/CAUSE-PA")*

---

William Lesser  
Cozen O'Connor  
3 WTC  
175 Greenwich Street, 55<sup>th</sup> Floor  
New York, NY 10007  
*Counsel for Electrify America, LLC*

---

Stephen Bright  
Electrify America, LLC  
1950 Opportunity Way, Suite 1500  
Reston, VA 20190  
*Counsel for Electrify America, LLC*

---

Alan M. Seltzer  
John F. Povilaitis  
Buchanan Ingersoll & Rooney PC  
409 North Second Street, Suite 500  
Harrisburg, PA 17101  
*Counsel for Constellation Energy Generation,  
LLC and Constellation NewEnergy, Inc.*

---

Derrick Price Williamson  
Barry A. Naum  
Steven W. Lee  
Spilman Thomas & Battle, PLLC  
1100 Bent Creek Boulevard, Suite 101  
Mechanicsburg, PA 17050  
*Counsel for Walmart Inc.*

---

Todd S. Stewart  
Hawke McKeon & Sniscak LLP  
100 North Tenth Street  
Harrisburg, PA 17101  
*Counsel for the Southeastern Pennsylvania  
Transportation Authority ("SEPTA")*



---

David P. Zambito  
Jonathan P. Nase  
Cozen O'Connor  
17 North Second Street, Suite 1410  
Harrisburg, PA 17101  
*Counsel for the Trustees of the University  
of Pennsylvania and The Hospital at the  
University of Pennsylvania ("UPENN")*

---

Charlotte E. Edelstein  
Joline R. Price  
Vikram A. Patel  
Robert W. Ballenger  
Community Legal Services, Inc.  
1410 West Erie Avenue  
Philadelphia, PA 19140  
*Counsel for Tenant Union Representative  
Network and Coalition for Affordable  
Utility Services and Energy Efficiency in  
Pennsylvania ("TURN/CAUSE-PA")*

---

William Lesser  
Cozen O'Connor  
3 WTC  
175 Greenwich Street, 55<sup>th</sup> Floor  
New York, NY 10007  
*Counsel for Electrify America, LLC*

---

Stephen Bright  
Electrify America, LLC  
1950 Opportunity Way, Suite 1500  
Reston, VA 20190  
*Counsel for Electrify America, LLC*

---

Alan M. Seltzer  
John F. Povilaitis  
Buchanan Ingersoll & Rooney PC  
409 North Second Street, Suite 500  
Harrisburg, PA 17101  
*Counsel for Constellation Energy Generation,  
LLC and Constellation NewEnergy, Inc.*

---

Derrick Price Williamson  
Barry A. Naum  
Steven W. Lee  
Spilman Thomas & Battle, PLLC  
1100 Bent Creek Boulevard, Suite 101  
Mechanicsburg, PA 17050  
*Counsel for Walmart Inc.*

---

Todd S. Stewart  
Hawke McKeon & Sniscak LLP  
100 North Tenth Street  
Harrisburg, PA 17101  
*Counsel for the Southeastern Pennsylvania  
Transportation Authority ("SEPTA")*

---

David P. Zambito  
Jonathan P. Nase  
Cozen O'Connor  
17 North Second Street, Suite 1410  
Harrisburg, PA 17101  
*Counsel for the Trustees of the University of  
Pennsylvania and The Hospital at the  
University of Pennsylvania ("UPENN")*



---

Charlotte E. Edelstein  
Joline R. Price  
Vikram A. Patel  
Robert W. Ballenger  
Community Legal Services, Inc.  
1410 West Erie Avenue  
Philadelphia, PA 19140  
*Counsel for Tenant Union Representative  
Network and Coalition for Affordable  
Utility Services and Energy Efficiency in  
Pennsylvania ("TURN/CAUSE-PA")*

---

William Lesser  
Cozen O'Connor  
3 WTC  
175 Greenwich Street, 55<sup>th</sup> Floor  
New York, NY 10007  
*Counsel for Electrify America, LLC*

---

Stephen Bright  
Electrify America, LLC  
1950 Opportunity Way, Suite 1500  
Reston, VA 20190  
*Counsel for Electrify America, LLC*

---

Alan M. Seltzer  
John F. Povilaitis  
Buchanan Ingersoll & Rooney PC  
409 North Second Street, Suite 500  
Harrisburg, PA 17101  
*Counsel for Constellation Energy Generation,  
LLC and Constellation NewEnergy, Inc.*

---

Derrick Price Williamson  
Barry A. Naum  
Steven W. Lee  
Spilman Thomas & Battle, PLLC  
1100 Bent Creek Boulevard, Suite 101  
Mechanicsburg, PA 17050  
*Counsel for Walmart Inc.*

---

Todd S. Stewart  
Hawke McKeon & Sniscak LLP  
100 North Tenth Street  
Harrisburg, PA 17101  
*Counsel for the Southeastern Pennsylvania  
Transportation Authority ("SEPTA")*

---

David P. Zambito  
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3 WTC  
175 Greenwich Street, 55<sup>th</sup> Floor  
New York, NY 10007  
*Counsel for Electrify America, LLC*



---

Stephen Bright  
Electrify America, LLC  
1950 Opportunity Way, Suite 1500  
Reston, VA 20190  
*Counsel for Electrify America, LLC*

**/s/ Alan M. Seltzer**

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Alan M. Seltzer  
John F. Povilaitis  
Buchanan Ingersoll & Rooney PC  
409 North Second Street, Suite 500  
Harrisburg, PA 17101

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*Counsel for Tenant Union Representative  
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Cozen O'Connor  
3 WTC  
175 Greenwich Street, 55<sup>th</sup> Floor  
New York, NY 10007  
*Counsel for Electrify America, LLC*

---

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Electrify America, LLC  
1950 Opportunity Way, Suite 1500  
Reston, VA 20190  
*Counsel for Electrify America, LLC*

---

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Buchanan Ingersoll & Rooney PC  
409 North Second Street, Suite 500  
Harrisburg, PA 17101  
*Counsel for Constellation Energy Generation,  
LLC and Constellation NewEnergy, Inc.*

---

  
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Barry A. Naum  
Steven W. Lee  
Spilman Thomas & Battle, PLLC  
1100 Bent Creek Boulevard, Suite 101  
Mechanicsburg, PA 17050  
*Counsel for Walmart Inc.*



---

Phillip D. Demanchick Jr.  
Hawke McKeon & Sniscak, LLP  
100 North 10<sup>th</sup> Street  
Harrisburg, PA 17101  
*Counsel for Grays Ferry Cogeneration  
Partnership and Vicinity Energy  
Philadelphia, Inc.*

---

Bernice I. Corman  
Bicky Corman Law, PLLC  
1250 Connecticut Avenue, NW, Suite 700  
Washington, DC 20036  
*Counsel for EVgo Services LLC*

---

Laura Antinucci  
James Kellett  
Philadelphia Law Department  
1515 Arch Street, 16<sup>th</sup> Floor  
Philadelphia, PA 19102  
*Counsel for The City of Philadelphia and  
Philadelphia Energy Authority  
("City and PEA")*

---

C. Baird Brown  
eco(n)law, LLC  
230 South Broad Street, 17<sup>th</sup> Floor  
Philadelphia, PA 19102  
*Counsel for City and PEA*

---

Phillip D. Demanchick Jr.  
Hawke McKeon & Sniscak, LLP  
100 North 10<sup>th</sup> Street  
Harrisburg, PA 17101  
*Counsel for Grays Ferry Cogeneration  
Partnership and Vicinity Energy  
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---

Bernice I. Corman  
Bicky Corman Law, PLLC  
1250 Connecticut Avenue, NW, Suite 700  
Washington, DC 20036  
*Counsel for EVgo Services LLC*

---

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James Kellett  
Philadelphia Law Department  
1515 Arch Street, 16<sup>th</sup> Floor  
Philadelphia, PA 19102  
*Counsel for The City of Philadelphia and  
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---

C. Baird Brown  
eco(n)law, LLC  
230 South Broad Street, 17<sup>th</sup> Floor  
Philadelphia, PA 19102  
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100 North 10<sup>th</sup> Street  
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---

Bernice I. Corman  
Bicky Corman Law, PLLC  
1250 Connecticut Avenue, NW, Suite 700  
Washington, DC 20036  
*Counsel for EVgo Services LLC*

---

*/s/Laura Antinucci*  
Laura Antinucci  
James Kellett  
Philadelphia Law Department  
1515 Arch Street, 16<sup>th</sup> Floor  
Philadelphia, PA 19102  
*Counsel for The City of Philadelphia and  
Philadelphia Energy Authority  
("City and PEA")*

---

*/s/C. Baird Brown*  
C. Baird Brown  
eco(n)law, LLC  
230 South Broad Street, 17<sup>th</sup> Floor  
Philadelphia, PA 19102  
*Counsel for City and PEA*

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

**PENNSYLVANIA PUBLIC UTILITY  
COMMISSION**

**v.**

**PECO ENERGY COMPANY –  
ELECTRIC DIVISION**

:  
:  
:  
:  
:  
:  
:

**DOCKET NO. R-2024-3046931**

**ATTACHMENT 1**

**TO**

**JOINT STIPULATION FOR ADMISSION OF  
TESTIMONY AND EXHIBITS**

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**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

<b>PENNSYLVANIA PUBLIC UTILITY COMMISSION</b>	:	
	:	
vs.	:	<b>DOCKET NO. R-2024-3046931</b>
	:	
<b>PECO ENERGY COMPANY – ELECTRIC DIVISION</b>	:	

**LIST OF PECO ENERGY COMPANY’S TESTIMONY & EXHIBITS**

**PECO Statement No. 1: Direct Testimony of Nicole L. LeVine**

**PECO Statement No. 1-R: Rebuttal Testimony of Nicole L. LeVine**

- **PECO Exhibit NL-1: The City of Philadelphia and Philadelphia Energy Authority Response to PECO Interrogatories, Set III, Question No. 12**
- **PECO Exhibit NL-2: The City of Philadelphia and Philadelphia Energy Authority Response to PECO Interrogatories, Set III, Question No. 10**

**PECO Statement No. 1-SR: Surrebuttal Testimony of Nicole L. LeVine**

**PECO Statement No. 2: Direct Testimony of Marissa Humphrey**

- **PECO Exhibit MH-1: Business Services Company Operations and Maintenance Costs**

**PECO Statement No. 2-R: Rebuttal Testimony of Marissa Humphrey (Confidential & Public)**

**PECO Statement No. 3: Direct Testimony of Michael J. Trzaska**

- **PECO Exhibit MJT-1: Principal Accounting Exhibit – Fully Projected Future Test Year (“FPFTY”) ending December 31, 2025**
- **PECO Exhibit MJT-2: Principal Accounting Exhibit – Future Test Year ending December 31, 2024**
- **PECO Exhibit MJT-3: Principal Accounting Exhibit – Historic Test Year ended December 31, 2023**

**PECO Statement No. 3-R: Rebuttal Testimony of Michael J. Trzaska**

- **PECO Exhibit MJT-1 Revised: Revised Principal Accounting Exhibit – FPFTY ending December 31, 2025**
- **PECO Exhibit MJT-4: Office of Consumer Advocate Response to PECO Interrogatories, Set II, Question No. 3**
- **PECO Exhibit MJT-5: Bureau of Investigation and Enforcement Response to PECO Interrogatories, Set II, Question No. 4**
- **PECO Exhibit MJT-6: Office of Consumer Advocate Response to PECO Interrogatories, Set II, Question No. 5**
- **PECO Exhibit MJT-7: Calculation of Working Capital Offset Factor**

**PECO Statement No. 4: Direct Testimony of Caroline Fulginiti**

- **PECO Exhibit CF-1: Annual Depreciation Accruals Related to Utility Plant in Service for 2023**
- **PECO Exhibit CF-2: Estimated Annual Depreciation Accruals Related to Utility Plant in Service for 2024**
- **PECO Exhibit CF-3: Estimated Annual Depreciation Accruals Related to Utility Plant in Service for 2025**
- **PECO Exhibit CF-4: 2018 Depreciation Study**

**PECO Statement No. 5: Direct Testimony of Paul R. Moul**

- **PECO Exhibit PRM-1: Schedules Concerning Cost of Capital and Fair Rate of Return**

**PECO Statement No. 5-R: Rebuttal Testimony of Paul R. Moul**

**PECO Statement No. 6: Direct Testimony of Tamara J. Jamison**

- **PECO Exhibit TJJ-1: Summary of Cost-of-Service Study Results**
- **PECO Exhibit TJJ-2: Total Class Allocation - Revenue Requirement By Rate Class**
- **PECO Exhibit TJJ-3: Revenue Requirement By Functional Classification**
- **PECO Exhibit TJJ-4: Unitized Functionally Classified Revenue Requirement**
- **PECO Exhibit TJJ-5: Customer-Related Revenue Requirement and Customer Charge**

- **PECO Exhibit TJJ-6: Night Service Rider - Related Costs**
- **PECO Exhibit TJJ-7: Development of External Allocation Factors**
- **PECO Exhibit TJJ-8: Development of Unbundled Cash Working Capital Rate for the Generation Supply Adjustment**
- **PECO Exhibit TJJ-9: Development of Unbundled Cash Working Capital Rate for the Transmission Service Charge**

**PECO Statement No. 6-R: Rebuttal Testimony of Tamara J. Jamison**

- **PECO Exhibit TJJ-10: Office of Consumer Advocate Response to PECO Interrogatory, Set II, Question No. 8.**
- **PECO Exhibit TJJ-11: Primary & Secondary Allocation of Distribution Plant: FERC Accounts 364-367**
- **PECO Exhibit TJJ-12: Comparison of Non-Coincident Peaks by Rate Class**

**PECO Statement No. 6-SR: Surrebuttal Testimony of Tamara J. Jamison**

**PECO Statement No. 7: Direct Testimony of Joseph A. Bisti**

- **PECO Exhibit JAB-1: Proposed Revenue Allocation, Proposed Increases by Class and Class Rates of Return and Relative Rates of Return Under Proposed Rates**
- **PECO Exhibit JAB-2: Relevant Electric Service Tariff Pages (Blackline)**
- **PECO Exhibit JAB-3: Comparison of Residential Customer Charges for Pennsylvania Electric Distribution Utilities**
- **PECO Exhibit JAB-4: Proof of Revenues at Present and Proposed Rates**
- **PECO Exhibit JAB-5: Modified Base Rate Recovery of Customer Assistance Program Revenues in Universal Service Fund Charge**

**PECO Statement No. 7-R: Rebuttal Testimony of Joseph A. Bisti**

- **PECO Exhibit JAB-1 Revised: Revised Proposed Revenue Allocation and Rates of Return by Rate Class**
- **PECO Exhibit JAB-2 Revised: Electric Service Tariff (Revised Pages Only)**
- **PECO Exhibit JAB-3 Revised: Corrected Comparison of Residential Customer Charges for Pennsylvania Electric Distribution Utilities**

- **PECO Exhibit JAB-4 Revised: Revised Proof of Revenues at Present and Proposed Rates**
- **PECO Exhibit JAB-5 Revised: Revised Modified Base Rate Recovery of Customer Assistance Program Revenues in Universal Service Fund Charge**
- **PECO Exhibit JAB-6: Office of Consumer Advocate Response to PECO Interrogatory, Set II, Question No. 13**
- **PECO Exhibit JAB-7: Office of Consumer Advocate Response to PECO Interrogatory, Set II, Question No. 15**
- **PECO Exhibit JAB-8: Southeastern Transportation Authority Response to PECO Interrogatory, Set II, Question No. 1**

**PECO Statement No. 7-SR: Surrebuttal Testimony of Joseph A. Bisti**

**PECO Statement No. 8: Direct Testimony of Megan A. McDevitt**

**PECO Statement No. 8-R: Rebuttal Testimony of Megan A. McDevitt**

**PECO Statement No. 9: Direct Testimony of Steven J. DeMott**

- **PECO Exhibit SJD-1: Forecast Information for Electric Vehicles and Direct Current Fast Charger Charging Stations in PECO's Service Territory**

**PECO Statement No. 9-R: Rebuttal Testimony of Steven J. DeMott (Corrected Version)**

- **PECO Exhibit SJD-2: Office of Consumer Advocate Response to PECO Interrogatories, Set II, Question No. 52**

**PECO Statement No. 9-SR – Surrebuttal Testimony of Steven J. DeMott**

**PECO Statement No. 10: Direct Testimony of Jacqueline F. Golden**

**PECO Statement No. 10-R: Rebuttal Testimony of Jacqueline F. Golden (Corrected)**

- **PECO Exhibit JFG-1: PECO Energy 2022 Low-Income Usage Reduction Program Evaluation Final Report**

**PECO Statement No. 10-SR: Surrebuttal Testimony of Jacqueline F. Golden**

**PECO Witness Verifications**

**Pa. P.U.C. v. PECO Energy Company – Electric**  
Base Rate Case  
Docket No. R-2024-3046931

**I&E Testimony and Exhibit List**

Christine Wilson

I&E Statement No. 1  
I&E Exhibit No. 1  
I&E Statement No. 1-R  
I&E Exhibit No. 1-R  
I&E Statement No. 1-SR

DC Patel

I&E Statement No. 2  
I&E Exhibit No. 2  
I&E Statement No. 2-SR

Esyan Sakaya

I&E Statement No. 3  
I&E Exhibit No. 3  
I&E Statement No. 3-SR  
I&E Exhibit No. 3-SR

**Docket No. R-2024-3046931 – Pennsylvania Public Utility Commission v. PECO Energy Company – Electric Div.**

**Electrify America, LLC**

**Listed Statements and Exhibits List**

Rhiannon Davis

- EA Statement No. 1 – Direct Testimony of Rhiannon Davis
  - 6 pages of Written Testimony
  - Witness Verification
- Witness Verification of EA Statement No. 1

Jigar Shah

- EA Statement No. 2 – Direct Testimony of Jigar Shah
  - 10 pages of Written Testimony
  - Witness Verification
- EA Statement No. 2-SR – Surrebuttal Testimony of Jigar J. Shah
  - 5 pages of Written Testimony
  - Witness Verification
- Witness Verification of EA Statement No. 2 and EA Statement No. 2-SR

EVGO SERVICES, LLC  
PRE-FILED TESTIMONY IN  
PENNSYLVANIA PUBLIC UTILITIES COMMISSION v. PECO ENERGY COMPANY –  
ELECTRIC DIVISION  
R-2024-3046931

EVGO SERVICES LLC Statement No. 1, the Direct Testimony of Lindsey R. Stegall

- 8 pages of Written Testimony
- Exhibit LRS-1, Experience & Qualifications: Lindsey R. Stegall

EVGO SERVICES LLC Rebuttal Testimony of Lindsey R. Stegall

- 8 pages of Written Testimony

Witness Verification of Lindsey Stegall's Direct Testimony (Statement No. 1) and Rebuttal Testimony

EVGO SERVICES LLC Surrebuttal Testimony of Lindsey R. Stegall

- 4 pages of Written Testimony
- Witness Verification

**Pa. P.U.C. v. PECO Energy Company – Electric**

Base Rate Case

Docket No. R-2024-3046931

**IBEW Local 614 Testimony and Exhibit List**

Lawrence Anastasi

IBEW-1

IBEW-2

IBEW-3

IBEW-4

IBEW-5

IBEW-7. Direct Testimony

IBEW-8. Rebuttal Testimony

IBEW-9. Surrebuttal Testimony

IBEW-13

**NATIONAL RAILROAD PASSENGER CORPORATION (AMTRAK)**

Case No. R-2024-3046931 (PECO – Electric)

- Amtrak Statement No. 1R: Rebuttal Testimony of Aliea A. Munger, Ph.D., consisting of 9 pages of written testimony
- Amtrak Exhibit\_\_ (AAM-1) – Statement of Qualifications
- Signed Verification of Aliea A. Munger, Ph.D.

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission :  
 :  
 v. : Docket No. R-2024-3046931  
 :  
 PECO Energy Company - Electric Division :

**LIST OF EVIDENCE TO BE ADMITTED INTO THE EVIDENTIARY RECORD BY  
THE OFFICE OF CONSUMER ADVOCATE**

The Office of Consumer Advocate (OCA) intends to submit the following evidence into the evidentiary record in the above captioned proceedings at the evidentiary hearings scheduled for August 7, 8, 12 and 13, 2024.

**DIRECT TESTIMONY**

- OCA Statement 1: Public Version of Direct Testimony of John Defever consisting of 43 pages of testimony, Appendix I consisting of 6 pages, and Exhibit JD-E-1 consisting of Schedules A through C-20 and Exhibit JD-E-2 along with a signed verification of John Defever.
- OCA Statement 1: Confidential Version of Direct Testimony of John Defever consisting of 43 pages of testimony, Appendix I consisting of 6 pages, and Exhibit JD-E-1 consisting of Schedules A through C-20 and Exhibit JD-E-2 along with a signed verification of John Defever.
- OCA Statement 2: Direct Testimony of David J. Garrett consisting of 63 pages of testimony, Exhibits DJG-1 through DJG-16 and Appendices A-B along with a signed verification of David J. Garrett
- OCA Statement 3: Direct Testimony of Clarence L. Johnson consisting of 31 pages of testimony, Attachment A and Exhibit CJ-1 through CJ-3 with a signed verification of Clarence L. Johnson.
- OCA Statement 4: Direct Testimony of Roger Colton consisting of 99 pages of testimony and Exhibits RDC-1 through RDC-10 with a signed verification of Roger Colton.
- OCA Statement 5: Public Version of Direct Testimony of Nicholas A. DeMarco consisting of 24 pages of testimony and Exhibits NAD-1 through NAD-2 with a signed verification of Nicholas A. DeMarco.

- OCA Statement 5: Confidential Version of Direct Testimony of Nicholas A. DeMarco consisting of 24 pages of testimony and Exhibits NAD-1 through NAD-2 with a signed verification of Nicholas A. DeMarco.
- OCA Statement 6: Public Version of Direct Testimony of Ron Nelson consisting of 31 pages of testimony and Exhibits RN-1 through RN-8 with a signed verification of Ron Nelson.
- OCA Statement 6: Confidential Version of Direct Testimony of Ron Nelson consisting of 31 pages of testimony and Exhibits RN-1 through RN-8 with a signed verification of Ron Nelson.

**SUPPLEMENTAL DIRECT TESTIMONY**

- OCA Statement 5 Supp: Supplemental Direct Testimony of Nicholas A. DeMarco consisting of 3 pages of testimony and Exhibit NAD-1-SD along with a signed verification of Nicholas A. DeMarco.

**REBUTTAL TESTIMONY**

- OCA Statement 2R: Rebuttal Testimony of David J. Garrett consisting of 2 pages of testimony and a signed verification of David J. Garrett
- OCA Statement 3R: Rebuttal Testimony of Clarence L. Johnson consisting of 11 pages of testimony, Exhibit CJ-1R and a signed verification of Clarence L. Johnson
- OCA Statement 6R: Rebuttal Testimony of Ron Nelson consisting of 4 pages of testimony with a signed verification of Ron Nelson.

**SURREBUTTAL TESTIMONY**

- OCA Statement 1SR: Surrebuttal Testimony of John Defever consisting of 20 pages of testimony along with a signed verification of John Defever.
- OCA Statement 2SR: Surrebuttal Testimony of David J. Garrett consisting of 9 pages of testimony along with a signed verification of David J. Garrett.
- OCA Statement 3SR: Surrebuttal Testimony of Clarence L. Johnson consisting of 13 pages of testimony and Exhibit CJ-1S along with a signed verification of Clarence L. Johnson.
- OCA Statement 4SR: Surrebuttal Testimony of Roger Colton consisting of 18 pages of testimony with a signed verification of Roger Colton.

OCA Statement 5SR: Surrebuttal Testimony of Nicholas A. DeMarco consisting of 19 pages of testimony with a signed verification of Nicholas A. DeMarco.

OCA Statement 6SR: Surrebuttal Testimony of Ron Nelson consisting of 14 pages of testimony and Exhibit RN-1-SR along with a signed verification of Ron Nelson.

**ADDITIONAL EVIDENCE**

OCA Hearing Exh. 1: List of Evidence to be Admitted into the Evidentiary Record by the Office of Consumer Advocate

OCA Hearing Exh. 2: PECO responses to Interrogatories OCA-22-1 through OCA-22-5, including Attachments OCA-22-1 (a-b) and OCA-22-2 (a-b)





**BEFORE THE PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Pennsylvania Public Utility Commission

v.

PECO Energy Company - Electric

Docket No. R-2024-3046931

**TURN/CAUSE-PA**

Hearing Exhibit 1: TURN/CAUSE-PA Pre-Served Testimony

- TURN/CAUSE-PA Statement No. 1: Direct Testimony of Elizabeth R Marx
  - TURN/CAUSE-PA Exhibit A: Languages Spoken at Home by Zip Code
  - TURN/CAUSE-PA Exhibit B: Security Deposits by Zip Code
  - TURN/CAUSE-PA Exhibit C: MEAF Awards and Disbursement by Zip Code
  - Appendix A: Resume of Elizabeth R. Marx
  - Appendix B: MEAF Flow Chart
- TURN/CAUSE-PA Statement No. 1-SR: Surrebuttal Testimony of Elizabeth R. Marx
  - Appendix A: PECO Security Deposit Letter

Hearing Exhibit 2: Selected Discovery Responses

- Attachment CAUSE-PA/TURN VI-19
- CAUSE-PA/TURN-VI-17
- CAUSE-PA/TURN- II-6



**WALMART INC.**

Case No. R-2024-3046931

Walmart Statement No. 1, the Direct Testimony of Lisa V. Perry

- 25 pages of Written Testimony
- Witness Verification
- Exhibit LVP-1: Witness Qualifications Statement
- Exhibit LVP-2: Reported Authorized Returns on Equity, Electric Utility Rate Cases Completed, 2021 to Present
- Exhibit LVP-3: Impact of PECO's Proposed Increase in Return on Equity vs. National Average for Distribution Only Utilities, 2021 to Present