

BEFORE THE
PENNSYLVANIA PUBLIC UTILITY COMMISSION

Re: Entity Code: 9919250

Docket No. A-2016-2569809

Application for Herbert, Rowland & Grubic to register as a Utility Valuation Expert (UVE) in the Commonwealth of Pennsylvania.

CERTIFICATE OF SERVICE

I hereby certify that I have served a true copy of the attached 2024 UVE Renewal Application, upon the parties listed below, in accordance with the requirements of 52 Pa. Code, Section 154, (relating to service by a party).

Service in the matter denoted below follows the formal submission on December 12, 2024

Susan Johnson
Pennsylvania Public Utility Commission
Bureau of Technical Utility Services
Water/Wastewater Section
400 North Street Harrisburg, PA 17105-3265
(via electronic mail: suejohnso@pa.gov)
Date of Delivery: December 12, 2024

Patrick M. Cicero, Esquire
Office of Consumer Advocate
PA Office of the Consumer Advocate
555 Walnut Street
Forum Place 5th Floor
Harrisburg, PA 17101-1923
(via electronic mail: ra-oca@paoca.org)
Date of Delivery: December 12, 2024

Christine Hoover
Office of Consumer Advocate
PA Office of the Consumer Advocate
555 Walnut Street
Forum Place 5th Floor
Harrisburg, PA 17101-1923
(via electronic mail: choover@paoca.org)
Date of Delivery: December 12, 2024

NazArah Sabree, Executive Director
Commonwealth of Pennsylvania
Office of the Small Business Advocate
555 Walnut Street
Forum Place 1st Floor
Harrisburg, PA 17101
(via electronic mail: ra-sba@pa.gov)
Date of Delivery: December 12, 2024

Allison Kaster
Pennsylvania Public Utility Commission
Bureau of Investigation and Enforcement
Commonwealth Keystone Building
400 North Street
Harrisburg, PA 17120
(via electronic mail: akaster@pa.gov)
Date of Delivery: December 12, 2024

Kulp, Paula

From: Microsoft Outlook <MicrosoftExchange329e71ec88ae4615bbc36ab6ce41109e@hrg-inc.com>
To: suejohnso@pa.gov
Sent: Thursday, December 12, 2024 8:50 AM
Subject: Relayed: PUC Application Renewal

Delivery to these recipients or groups is complete, but no delivery notification was sent by the destination server:

suejohnso@pa.gov (suejohnso@pa.gov)

Subject: PUC Application Renewal

Kulp, Paula

From: Microsoft Outlook <MicrosoftExchange329e71ec88ae4615bbc36ab6ce41109e@hrg-inc.com>
To: ra-oca@paoca.org
Sent: Thursday, December 12, 2024 8:50 AM
Subject: Relayed: UVE PUC Application Renewal

Delivery to these recipients or groups is complete, but no delivery notification was sent by the destination server:

ra-oca@paoca.org (ra-oca@paoca.org)

Subject: UVE PUC Application Renewal

Kulp, Paula

From: Microsoft Outlook <MicrosoftExchange329e71ec88ae4615bbc36ab6ce41109e@hrg-inc.com>
To: choover@paoca.org
Sent: Thursday, December 12, 2024 8:50 AM
Subject: Relayed: UVE PUC Application Renewal

Delivery to these recipients or groups is complete, but no delivery notification was sent by the destination server:

choover@paoca.org (choover@paoca.org)

Subject: UVE PUC Application Renewal

Kulp, Paula

From: Microsoft Outlook <MicrosoftExchange329e71ec88ae4615bbc36ab6ce41109e@hrg-inc.com>
To: ra-sba@pa.gov
Sent: Thursday, December 12, 2024 8:51 AM
Subject: Relayed: PUV UVE Application Renewal

Delivery to these recipients or groups is complete, but no delivery notification was sent by the destination server:

ra-sba@pa.gov (ra-sba@pa.gov)

Subject: PUV UVE Application Renewal

Kulp, Paula

From: Microsoft Outlook <MicrosoftExchange329e71ec88ae4615bbc36ab6ce41109e@hrg-inc.com>
To: akaster@pa.gov
Sent: Thursday, December 12, 2024 8:51 AM
Subject: Relayed: UVE PUC Renewal Application

Delivery to these recipients or groups is complete, but no delivery notification was sent by the destination server:

akaster@pa.gov (akaster@pa.gov)

Subject: UVE PUC Renewal Application

I, Adrienne M. Vicari, hereby state that the facts above set forth are true and correct to the best of my knowledge, information, and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Signature: Adrienne M Vicari

Name: Adrienne M. Vicari, P.E.

Title: Vice President of Growth

Date: December 12, 2024



In Re: Application of Herbert, Rowland & Grubic, Inc. to register as an Utility Valuation Expert (UVE) in the Commonwealth of Pennsylvania

Docket No: A-2016-2569809

Check one:

Fee: \$125 fee enclosed

- Initial Application
- Renewal Application

1. Legal Name of the Applicant: Herbert, Rowland & Grubic, Inc.

Attach proof of compliance with appropriate Pennsylvania Department of State filing requirements.¹ See attachment Schedule A – Proof of Pennsylvania Filing Compliance.

2. Trade or Commercial or Fictitious Names Used by Applicant (d/b/a):

Check this box if the Applicant will not be using a fictitious name.

Check this box if the Applicant will be using a fictitious name or using a d/b/a (doing business as) another name and identify names below. If more space is needed, list names on the back of this page or append list to completed application.

3. Applicant Address:

Street Name & Number: 369 East Park Drive

Post Office Box: _____

City: Harrisburg

State: Pennsylvania

Zip Code: 17111

Telephone Number: 717.564.1121

Email Address: avicari@hrg-inc.com

Website Address: hrg-inc.com

¹ A copy of any document from the Pennsylvania Department of State (Pa. Dept. of State) documenting the Applicant’s Pa. Dept. of State entity number is adequate. However, the document must indicate that the Applicant’s Pa. Dept. of State registration is “active.” Certified copies of Pa. Dept. of State documents are not required.

Application for Registration as a Utility Valuation Expert (UVE)

4. Point of Contact for this Application:²

Name: Adrienne M. Vicari
 Title: Vice President of Growth

Complete the following if different than above:

Street Name & Number: _____
 Post Office Box: _____
 City: _____
 State: _____
 Zip code: _____
 Telephone Number: _____
 Email address: _____

5. Parent & Subsidiary Companies & Affiliates:

N/A **Parent Name and Contact Information.** Provide name and contact information for parent company. Check box if any parent company is currently doing business in Pennsylvania as a UVE or WWDC. If none, do not check the box; insert NONE below.

Parent Name: NONE
 Street Name & Number: _____
 Post Office Box: _____
 City: _____
 State: _____
 Zip Code: _____
 Telephone Number: _____
 Email Address: _____
 Website Address: _____

N/A **Subsidiaries and Contact Information.** Provide name and contact information for all subsidiary companies. Check this box if any subsidiary is currently doing business in Pennsylvania as a UVE or WWDC. If none, do not check the box; insert NONE below.

Subsidiary Name: NONE
 Street Name & Number: _____
 Post Office Box: _____
 City: _____
 State: _____
 Zip Code: _____
 Telephone Number: _____
 Email Address: _____
 Website Address: _____

(Copy above information and paste on separate sheet as necessary for additional Subsidiaries)

² PLEASE NOTE: Upon approval of this application, this Contact Information will be listed on the Commission's UVE Registry.

Application for Registration as a Utility Valuation Expert (UVE)

N/A **Affiliates and Contact Information.** Provide name and contact information for all affiliated companies. Check box if any affiliate is currently doing business in Pennsylvania as a UVE or WWDC. If none, do not check the box; insert NONE below.

Affiliate Name: NONE
 Street Name & Number: _____
 Post Office Box: _____
 City: _____
 State: _____
 Zip Code: _____
 Telephone Number: _____
 Email Address: _____

(Copy above information and paste on separate sheet as necessary for additional Affiliates)

6. Contracts & Business Partnerships:

N/A Check box if Applicant intends to or has operated under contract with or has partnered with an WWDC within the past five (5) years. Otherwise, insert NONE here: None.

N/A Check box if Applicant intends to or has operated under contract, subcontracted or partnered with a UVE within the past five (5) years. Otherwise, insert NONE here: None.

If applicable, provide name(s) of WWDC(s) and UVE(s) and contact information for each and briefly describe the nature of business services associated with each contract and/or partnership. Attach additional pages as needed.

7. Identify principal officers (i.e., owners, executives, partners and/or directors, etc.), as appropriate for Applicant’s organizational structure. Provide an organizational chart and the names, titles, business addresses and telephone numbers for each office.

See attachment Schedule B – Principal officers with titles, addresses and phone numbers
See attachment Schedule C – Organizational Chart
See attachment Schedule D – Firm profile with office addresses and phone numbers

8. Attach to this Application a brief biography or single page professional resume for all principal officers and management directly responsible for Applicant’s operations.

See attachment Schedule E – Biographies

9. Provide Applicant’s Federal Employer Identification No. (EIN): 23-1609730

Application for Registration as a Utility Valuation Expert (UVE)

10. Registered Agent

a. If the Applicant does not maintain a principal office in the Commonwealth, the Applicant is required by the Pennsylvania Department of State to designate an approved Registered Agent as its representative in the Commonwealth. Check one of the boxes below, as applicable:

YES, the Applicant has registered its business with the Pennsylvania Department of State. Following is the Name and Contact information for the Applicant’s Registered Agent approved by the Pennsylvania Department of State.

Registered Agent: N/A

Street Name & Number: _____

Post Office Box: _____

City: _____

State: _____


Zip Code: _____

Main Telephone Number: _____

Email Address: _____

Website Address: _____

NO, the Applicant has not registered its business with the Pennsylvania Department of State.

 **STOP**—To avoid denial of your application and forfeiture of your application fee, contact the Pennsylvania Department of State Bureau of Corporations to register as a business entity within the Commonwealth PRIOR TO completion and filing of this application with the Pennsylvania Public Utility Commission.

b. Applicant has registered its business with the Pennsylvania Department of State. Please check appropriate registration type for Applicant as designated with the Department.

- Sole proprietor
- Domestic corporation (none)
- Domestic general partnership
- Domestic limited liability company
- Domestic limited liability partnership
- Foreign corporation
- Foreign general or limited partnership
- Foreign limited liability company
- Foreign limited liability general partnership
- Foreign limited liability limited partnership

Application for Registration as a Utility Valuation Expert (UVE)

c. If Applicant is not domiciled in the Commonwealth of Pennsylvania and is registered as a "foreign" entity as identified above, please identify all other states where applicant is registered and name the appropriate state department(s):

11. Technical Fitness

Attach to this Application a copy of any certification(s) or similar documentation that would demonstrate the technical fitness of Applicant, such as professional licenses, technical certifications, and/or names of current or past clients with a description of dates and types of services provided by Applicant.

See attachment Schedule F – Pennsylvania Professional Engineering License
See Attachment Schedule G – Client List

12. Falsification

The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application, or if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

Signature of Principal Official:  _____

Official's Name & Title (Please Print) : Edward A. Ellinger, Chief Operations Officer

Date: 12/10/2024

Application for Registration as a Utility Valuation Expert (UVE)

APPENDIX A

AFFIDAVIT

[Commonwealth/State] of Pennsylvania :

County of Dauphin :

: ss.

Edward A. Ellinger, Affiant, being duly sworn or affirmed according to law, deposes and says that:

Affiant is the Chief Operations Officer (Office of Affiant) of Herbert, Rowland & Grubic, Inc. (Name of Applicant);

That Affiant is authorized to and does make this affidavit for said Applicant;

That Herbert, Rowland & Grubic, Inc., the Applicant herein, has the burden of producing information and supporting documentation demonstrating technical fitness to be registered as a Utility Valuation Expert pursuant to Section 1329. 66 Pa. C.S. § 1329.

That Herbert, Rowland & Grubic, Inc., the Applicant herein, acknowledges that it has answered the questions on the application correctly, truthfully and completely and has provided supporting documentation as required.

That Herbert, Rowland & Grubic, Inc., the Applicant herein, acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

That Herbert, Rowland & Grubic, Inc., the Applicant herein, verifies that neither the UVE nor the UVE's firm, including affiliates, have a conflict of interest that would compromise, or have the appearance of compromising, the UVE's professional judgement and ability to perform the valuation in an unbiased manner.

That the facts above set forth are true and correct to the best of Affiant's knowledge, information, and belief, and that Affiant expects said Applicant to be able to prove the same at hearing.



Signature of Affiant

Sworn and subscribed before me this 10th day of December 2024.

Wendy Jewell

Signature of official administering oath

My commission expires: 7/9/2027.

Commonwealth of Pennsylvania - Notary Seal
Wendy Jewell, Notary Public
Dauphin County
My commission expires July 9, 2027
Commission number 1078869
Member, Pennsylvania Association of Notaries

SCHEDULE A – PROOF OF PENNSYLVANIA FILING COMPLIANCE



Pennsylvania Department of State
Bureau of Corporations and Charitable Organizations
PO Box 8722 | Harrisburg, PA 17105-8722
T: 717-787-1057
dos.pa.gov/BusinessCharities

Regarding: HERBERT, ROWLAND & GRUBIC, INC.
Request Type: Subsistence Certificate **Issuance Date:** October 04, 2024
Request No.: 043923432 **File No.:** 0000158932
Receipt No.: 001244703
Filing Type: Domestic Business Corporation
Filing Subtype: Business
Initial Filing Date: June 05, 1962
Status: Active

TO ALL WHOM THESE PRESENTS SHALL COME, GREETING:

I DO HEREBY CERTIFY THAT

HERBERT, ROWLAND & GRUBIC, INC.

is currently subsisting on the records of the Department of State as of the issuance date herein.

I DO FURTHER CERTIFY THAT this Subsistence Certificate shall not imply that all fees, taxes and penalties owed to the Commonwealth of Pennsylvania are paid.



IN TESTIMONY WHEREOF, I have hereunto set my hand and caused the seal of my office to be affixed, the day and year above written

A handwritten signature in black ink, appearing to read "Albert Schmidt".

Albert Schmidt
Secretary of the Commonwealth

Verify this certificate online at www.file.dos.pa.gov

Commonwealth of Pennsylvania

723593



Department of State

To All to Whom These Presents Shall Come, Greeting:

Whereas, In and by Article VIII of the Business Corporation Law, approved the fifth day of May, Anno Domini one thousand nine hundred and thirty-three, P. L. 364, as amended, the Department of State is authorized and required to issue a

CERTIFICATE OF AMENDMENT

evidencing the amendment of the Articles of Incorporation of a business corporation organized under or subject to the provisions of that Law, and

Whereas, The stipulations and conditions of that Law pertaining to the amendment of Articles of Incorporation have been fully complied with by

HERBERT ASSOCIATES, INC.

name changed to

HERBERT, ROWLAND & GRUBIC, INC.

Therefore, Know Ye, That subject to the Constitution of this Commonwealth and under the authority of the Business Corporation Law, I do by these presents, which I have caused to be sealed with the Great Seal of the Commonwealth, extend the rights and powers of the corporation named above, in accordance with the terms and provisions of the Articles of Amendment presented by it to the Department of State, with full power and authority to use and enjoy such rights and powers, subject to all the provisions and restrictions of the Business Corporation Law and all other applicable laws of this Commonwealth.

Given under my Hand and the Great Seal of the Commonwealth, at the City of Harrisburg, this 30th day of December in the year of our Lord one thousand nine hundred and eighty and of the Commonwealth the two hundred and fourth.

William R. Davis

Secretary of the Commonwealth

Commonwealth of Pennsylvania
Department of State



Office of the
Secretary of the Commonwealth

TO ALL TO WHOM THESE PRESENTS SHALL COME, GREETING:

WHEREAS, Under the provisions of the Business Corporation Law, approved the 5th day of May, Anno Domini, one thousand nine hundred and thirty-three, P. L. 364, as amended, the Department of State is authorized and required to issue a

CERTIFICATE OF INCORPORATION

evidencing the incorporation of a business corporation organized under the terms of that law.

AND WHEREAS, the stipulations and conditions of that law have been fully complied with by the persons desiring to incorporate as
HERBERT ASSOCIATES, INC.

THEREFORE, KNOW YE, That subject to the Constitution of this Commonwealth and under the authority of the Business Corporation Law, I do by these presents, which I have caused to be sealed with the Great Seal of the Commonwealth, create, erect, and incorporate the incorporators of and the subscribers to the shares of the proposed corporation named above, their associates and successors, and also those who may thereafter become subscribers or holders of the shares of such corporation, into a body politic and corporate in deed and in law by the name chosen and hereinbefore specified, which shall exist perpetually and shall be invested with, and have and enjoy all the powers, privileges, and franchises incident to a business corporation and be subject to all the duties, requirements, and restrictions specified and enjoined in and by the Business Corporation Law and all other applicable laws of this Commonwealth.

GIVEN under my Hand and the Great Seal of the Commonwealth, at the City of Harrisburg, this 5th day of June in the year of our Lord one thousand nine hundred and sixty-two and of the Commonwealth the one hundred and eighty-sixth



E. James Trumarchi Jr.
Secretary of the Commonwealth

SCHEDULE B – PRINCIPAL OFFICERS





PRINCIPAL OFFICERS

<p>JASON A. FRALICK, P.E. President/CEO 2568 Park Center Boulevard State College, PA 16801 jfralick@hrg-inc.com 814.238.7117</p>	<p>ALLEN SNYDER Chief Financial Officer and Treasurer 369 East Park Drive Harrisburg, PA 17111 asnyder@hrg-inc.com 717.564.1121</p>
<p>EDWARD A. ELLINGER, P.E. Chief Operations Officer 369 East Park Drive Harrisburg, PA 17111 eellinger@hrg-inc.com 717.564.1121</p>	<p>WENDY JEWELL Corporate Secretary 369 East Park Drive Harrisburg, PA 17111 wjewell@hrg-inc.com 717.564.1121</p>
<p>JOSHUA T. FOX, P.E. Chief Services Officer 369 East Park Drive Harrisburg, PA 17111 jfox@hrg-inc.com 717.564.1121</p>	

SCHEDULE C – ORGANIZATIONAL CHART





Board of Directors — ESOP Trustee

Jason A. Fralick
President/CEO

Joshua T. Fox
Chief Services
Officer

Ryan A. Albright
Director of Marketing

Edward A. Ellinger
Chief Operations
Officer

Laura J. Williams
Director of Human
Resources

Michael A. Smetana
Chief Innovation &
Technology Officer

Allen Snyder
Chief Financial Officer

Erin N. Threet
Vice President of Services

Adrienne M. Vicari
Vice President of Growth

James A. Feath
Vice President of Operations

ASSISTANT VICE PRESIDENTS

Matthew S. Bonanno – Harrisburg
James A. Feath (acting) – Pittsburgh
Jeffrey R. Garrigan – State College
William M. Kick – Chambersburg
Samer H. Petro – Morgantown
Timothy J. Staub – York
Erin N. Threet (acting) – Lewisburg
Cory J. Salmon – King of Prussia
George A. White, III – Lehigh Valley

SCHEDULE D – OFFICE LOCATIONS





DESIGNED FOR PEOPLE. DESIGNED FOR YOU.

HRG assists with the planning, design, and management of communities. We optimize places for health, prosperity, and enjoyment with a focus on long-term value.



HEALTH

Ensuring water is clean and safe for drinking, and people can navigate the community without accident.



PROSPERITY

Promoting economic development, opportunity, and long-term financial sustainability



ENJOYMENT

Providing spaces for recreation, entertainment, togetherness, and relaxation.

We believe the purpose of our work is to enhance the well-being of people – our clients, the community, and our employee-owners – so we center them in our approach. We take the time to know our clients and their entire organization. We embed ourselves in the community by sponsoring local events, volunteering, and serving on local boards. We connect with customers and constituents, build relationships with stakeholders, and cultivate partnerships to create new possibilities.

We take our work seriously, and we set a high standard for quality and reliability. But we also enjoy our work, and we want people to enjoy working with us. We communicate openly and honestly; we anticipate their needs before they've even had the chance to verbalize them, and we take care of the details so they can relax and trust in the process. We're friendly and good-humored, and we're genuinely concerned about our clients and the people they serve.

We think about how their staff will manage operations after a project is completed. We think about how their customers and constituents will benefit. We think about the impact our work will have on people long after plans are delivered.

We also think about the people who create the work: our employee-owners. We give them the freedom and flexibility to pursue their passions in and outside the office.



COLLABORATIVE & RESPONSIVE



IMPACTFUL WORK



ENGAGED IN THE COMMUNITY



WHO WE ARE

- Professional Engineers
- Geologists
- Environmental Scientists
- Professional Land Surveyors
- Registered Landscape Architects
- Certified Planners
- Certified Park and Recreation Professionals

WHAT WE DO

- Transportation Engineering
- Municipal Services
- Water & Wastewater Engineering
- Land Development & Site Design
- Planning
- Landscape Architecture
- Water Resources Engineering
- Strategic Management & Capital Solutions
- Surveying & Geomatics-GIS
- Environmental Compliance
- Construction Phase Services

WHO WE SERVE

- Local governments
- State agencies
- Municipal authorities
- Utilities
- Commercial & Residential Developers
- Educational Institutions

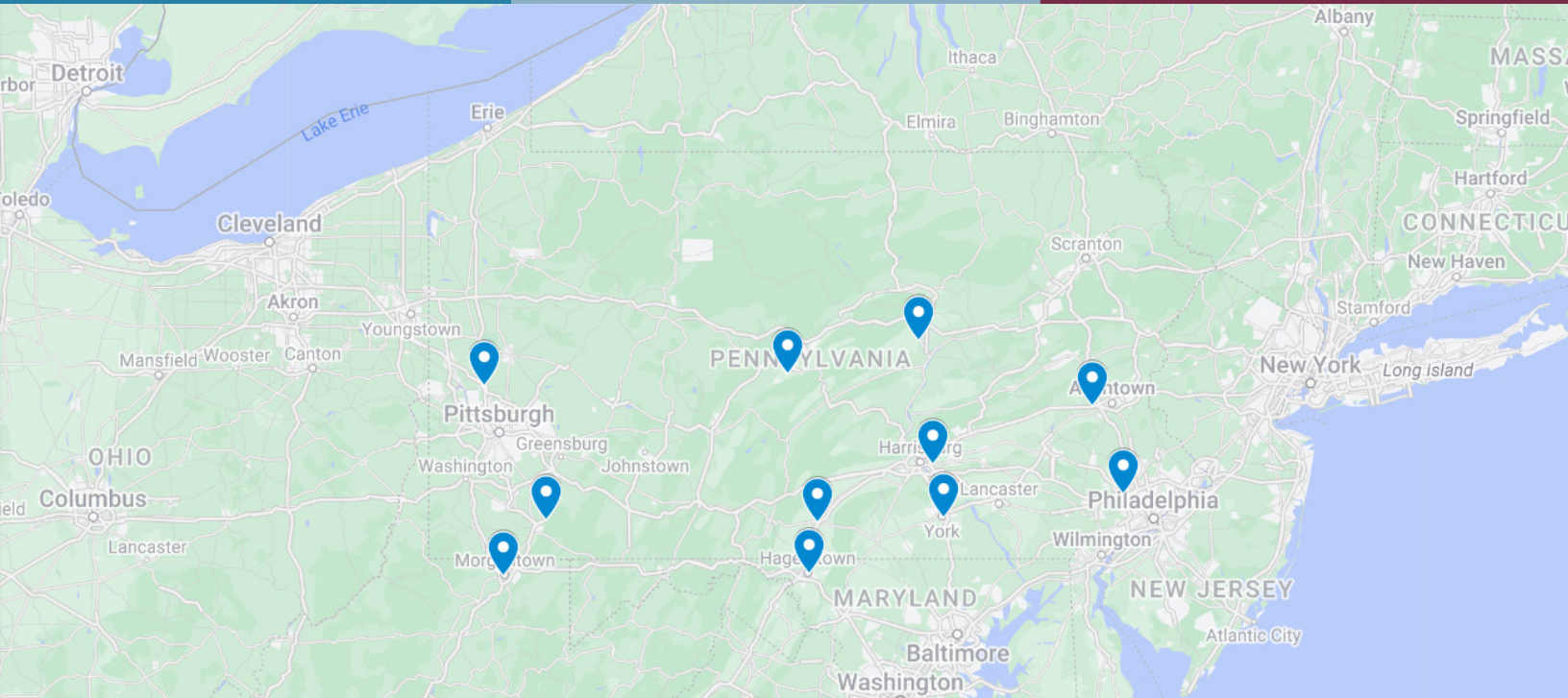
WHERE WE WORK

- Harrisburg, PA
- King of Prussia, PA
- York, PA
- Chambersburg, PA
- Clarks Summit, PA
- State College, PA
- Lewisburg, PA
- Pittsburgh, PA
- Morgantown, WV
- Columbiana, OH
- Lehigh Valley, PA
- Fayette, PA
- Maryland

We support their professional development through training and mentorship. We cultivate a fun and collaborative atmosphere, and we prioritize their well-being in every decision we make as a company.

Before our first day in business, our founders set out to establish a workplace that was enjoyable for all: "clients, employees, and owners alike." In 2008, we became an ESOP, and the line between employee and owner disappeared. We wanted the company to belong to the people who built it. From Day 1, we've always been a company that was designed for people: the people who work here, our clients, and the stakeholders they serve. We'd love to design with you!

HRG OFFICE LOCATIONS



<p>HARRISBURG, PA 369 East Park Drive Harrisburg, PA 17111 717.564.1121</p>	<p>STATE COLLEGE, PA 2568 Park Center Boulevard State College, PA 16801 814.238.7117</p>	<p>KING OF PRUSSIA, PA 501 Allendale Road, Suite 203 King of Prussia, PA 19406 484.460.7050</p>
<p>LEWISBURG, PA 776 Bull Run Crossing, Suite 200 Lewisburg, PA 17837 570.524.6744</p>	<p>YORK, PA 96 South George Street, Suite 300 York, PA 17401 717.893.2636</p>	<p>CHAMBERSBURG, PA 5 North Main Street, Suite 3 Chambersburg, PA 17201 717.263.2070</p>
<p>PITTSBURGH, PA 220 West Kensing Drive, Suite 100 Cranberry Township, PA 16066 724.779.4777</p>	<p>COLUMBIANA, OH P.O. Box 238 Columbiana, OH 44408 330.787.3669</p>	<p>FAYETTE, PA 1040 Eberly Way Lemont Furnace, PA 15456 724.779.4777</p>
<p>MORGANTOWN, WV 829 Fairmont Road, Suite 201 Morgantown, WV 26501 304.284.9222</p>	<p>LEHIGH VALLEY, PA 1275 Glenlivet Drive, Suite 145 Allentown, PA 18106 610.351.0311</p>	<p>HAGERSTOWN, MD 1 South Potomac Street Hagerstown, MD 21740 717.404.0561</p>

SCHEDULE E - BIOGRAPHIES





JASON FRALICK

PRESIDENT & CEO

LICENSES/CERTIFICATIONS

- Professional Engineer, PA

EDUCATION

- B.S., Civil Engineering, Bucknell University, 1993

AFFILIATIONS

- Pennsylvania State Association of Township Supervisors

Pennsylvania Business Central Top 100 People, 2011, 2020

Leadership Centre County Ronald S. Haring Award, 2014

Jason oversees the daily operations of a multi-million-dollar civil engineering firm operating throughout the Mid-Atlantic Region. He leads the development and implementation of the company's strategic business plans. He also leads initiatives related to client development and engagement, marketing, operations, finance, human resources, and administrative operations and is a member of the HRG board of directors. He is also actively involved in the communities he serves through various board positions and volunteer programs.

Jason has been with HRG for more than 30 years and has held various leadership positions since joining the firm as an intern in 1991. He has served clients across all of HRG's geographic markets and service areas.

In addition, Jason has a diverse background and expertise in civil engineering practice related to the land development, water and wastewater, transportation, and municipal sectors. He is very knowledgeable of regional ordinances and regulatory requirements for development projects as well as cost-effective and aesthetically pleasing site layout and infrastructure design. He is also well-versed in environmental regulations, project financing, and construction and contract administration.

AREAS OF EXPERTISE

- Land Development and Site Design
- Water Systems Engineering
- Wastewater Systems Engineering
- Municipal Engineering





ED ELLINGER

CHIEF OPERATIONS OFFICER

LICENSES/CERTIFICATIONS

- Professional Engineer, PA
- Professional Engineer, MD
- Professional Engineer, NJ
- Professional Engineer, DE
- Professional Engineer, VA
- Sewage Enforcement Officer, PA DEP

EDUCATION

- B.S., Environmental Engineering Technology, The Pennsylvania State University, 1997
- A.S., Electrical Engineering Technology, The Pennsylvania State University, 1994

AFFILIATIONS

- Central Pennsylvania Water Quality Association
- Water Environment Federation
- Pennsylvania Water Environment Association
- Society of American Military Engineers
- Pennsylvania Municipal Authority Association

Ed drives productivity, quality, and project delivery by managing operational policies, practices, and standards for all offices and service groups. He is well-known and trusted by HRG's clients and his colleagues for his technical skill and business leadership. He first joined the firm in 2001 as a project manager in the water and wastewater service group, steadily increasing his responsibility and ultimately managing the group as practice area leader for six years before he moved into an operational role as assistant vice president and more recently as chief operations officer.

Ed has more than 20 years of professional experience in planning, permitting, design, construction administration, financial analyses, and project financing of infrastructure projects.

AREAS OF EXPERTISE

- Municipal/Authority Retainer Engineer Services
- Water Facilities Planning
- Wastewater Collection and Conveyance Facilities Design
- Wastewater Treatment Plant Design
- Water Supply and Distribution Systems
- Water Treatment Plant Design
- Program Management

Central Penn Business Journal
Forty Under 40, 2011





JOSH FOX

CHIEF SERVICES OFFICER

LICENSES/CERTIFICATIONS

- Professional Engineer, PA
- An Introduction to National Incident Management System (NIMS), FEMA
- ICS for Single Resources & Initial Action Incident, ICS-200, FEMA
- Introduction Incident Command System, ICS-100, FEMA
- Construction Documents Technologist, Construction Specifications Institute

EDUCATION

- M.B.A., Business Administration, Norwich University, 2016
- B.S., Civil Engineering Technology, Pennsylvania College of Technology, 2006

AFFILIATIONS

- Pennsylvania Water Environment Association: PENNTEC Subcommittee Chair, Private System I/I Subcommittee Member, Pump Station Workshop Subcommittee Member
- American Society of Civil Engineers
- Water Environment Federation
- Central Pennsylvania Water Quality Association
- Society of Military Engineers

Josh has more than a decade of management experience in both the military and the private sector. He is responsible for driving new business opportunities, expansion into new markets, and diversification of the firm's service portfolio.

He is also one of HRG's most senior water and wastewater system engineers, translating technical and regulatory trends into a coherent strategy for meeting the needs of public and private sector utilities.

Josh is a driven community and business leader. He is an active member of organizations like the American Public Works Association, the Pennsylvania Water Environment Association, and the Pennsylvania American Water Works Association (PA AWWA) and retired from the Pennsylvania Army National Guard in 2023. He received numerous citations for his service and leadership, including the Bronze Star for meritorious service and the Combat Infantryman's Badge.

AREAS OF EXPERTISE

- Program Management
- Project Management
- Capital Planning
- Wastewater Treatment Facility Design
- Wastewater Collection and Conveyance Facilities Design
- Wastewater Facilities Planning and Permitting
- Water Supply and Distribution Systems
- Contract Administration





MIKE SMETANA

CHIEF INNOVATION & TECHNOLOGY OFFICER

LICENSES/CERTIFICATIONS

- CDigitalO Certification Program, Carnegie Mellon
- CIO Certification Program, Carnegie Mellon

EDUCATION

- B.S., Management Information Systems, Robert Morris University

AFFILIATIONS

- Hopewell Youth Baseball Don A. Greenawalt Award, 2021

Mike is responsible for leading the development and implementation of HRG's technology strategy and ensuring that our technology platforms are optimized for efficiency and security. In addition, he is responsible for identifying and implementing new technologies that will help the firm better serve our clients and stay ahead of the competition.

Mike brings 21 years of AEC and technology industry experience to our organization. He is a highly accomplished and purposeful IT executive with a proven history of leading business transformations and optimizing operations.

AREAS OF EXPERTISE

- Technology Thought Leader
- Named "Tech Visionary" and finalist for the Pittsburgh Technology Council's CIO of the Year in 2020



ALLEN SNYDER

CHIEF FINANCIAL OFFICER & TREASURER

EDUCATION

- B.S., Accounting, Robert Morris University, 1995

Allen is chief financial officer and treasurer of Herbert, Rowland & Grubic, Inc. (HRG). He is a senior executive with over 20 years of comprehensive experience in accounting and finance.

He oversees the accounting, information technology and corporate administrative and maintenance operations of HRG. Allen utilizes his strong technical and management skills to ensure the future stability and growth of the firm. His past experience includes working with private, public and non-profit organizations managing accounts receivable, accounts payable, credit and collections, financial reporting, payroll, general ledger, and human resources.

AREAS OF EXPERTISE

- Cash Forecasting and Financial Reporting and Analysis
- Operations, Administrative and Financial Management
- Strategic Planning
- Process/System Analysis for Improved Operational Efficiencies
- Leader In Facilitating Organizational Change
- Policy/Procedure Development and Systems Development



ERIN THREET

VICE PRESIDENT OF SERVICES

LICENSES/CERTIFICATIONS

- Professional Engineer, PA

EDUCATION

- B.S., Civil Engineering, Bucknell University, 2006

AFFILIATIONS

- Pennsylvania American Water Works Association
- Pennsylvania Water Environment Association: Former Board Member
- Bucknell Engineering Alumni Association: Board Member
- Central Pennsylvania Water Quality Association: Former Board Member
- Water Environment Federation

Erin is responsible for ensuring HRG provides quality service to our clients in a consistent and timely manner. She does this by aligning technical standards across the organization and ensuring staff members have the tools, training, and support they need to excel in their roles.

She is a smart and clear-eyed leader with an innate ability to bring focus to complex issues and deliver results. She has extensive experience in both the project delivery and operations side of the business, having served as a designer, project manager, and office manager in her previous roles at HRG. She has experience working with all of our services and markets, but her core area of expertise is in the planning, design and management of water and wastewater infrastructure. Her experience encompasses collection, conveyance and distribution as well as storage and treatment for both municipal and private utilities.

Erin's knowledge and communication skills inspire trust among all stakeholders, and she can be counted on to make a valuable contribution to every project.

AREAS OF EXPERTISE

- Water and Wastewater Facilities Planning
- Water Distribution System Planning, Design and Permitting
- Water Storage and Treatment Systems Planning, Design and Permitting
- Water Distribution System Extensions and Replacements
- Water System Modeling
- Wastewater Collection and Conveyance Systems Planning, Design and Permitting
- Studies, Reports, and Investigations of Water, Wastewater and Environmental Issues



ADRIENNE VICARI

VICE PRESIDENT OF GROWTH

LICENSES/CERTIFICATIONS

- Professional Engineer, PA
- Professional Engineer, OH

EDUCATION

- B.S., Civil Engineering, Valparaiso University, 2001

AFFILIATIONS

- Women in Public Finance: Pennsylvania Chapter
- Society of Women Environmental Professionals
- Pennsylvania Municipal Authorities Association: WIN Committee
- Pennsylvania Water Environment Association: Utility Management Committee

Central Penn Business Journal
Woman of Influence, 2023

Central Penn Business Journal 40
Under 40, 2017

West Shore Chamber of
Commerce Luminary Award, 2016

Adrienne is a trusted advisor with demonstrated skills in strategic management, fiscal sustainability, infrastructure funding, public engagement, and civil engineering. She combines these skills with passion and creativity to help clients streamline operations, enhance service, and achieve their long-term planning objectives. With boundless energy, optimism, and warmth, she is able to build consensus and bring people together in mutual partnership to achieve complex goals in often innovative ways.

She has wide-ranging experience across the public and private sectors to obtain and administer funding, develop long-term capital improvement plans, and guide water, wastewater and stormwater infrastructure projects through the engineering and construction phases. As a skilled program manager, she can oversee the technical, legal, financial, managerial and regulatory aspects of an entire portfolio of projects as one to maximize efficiency.

As vice president of growth, Adrienne leads a team of people embedded in HRG's primary markets – government, utilities, and institutions – connecting with new clients, getting to know their operations, and assembling a team uniquely suited to meet their needs. This team ensures HRG is deeply attuned to the challenges our clients face, while creating capacity for technical and project delivery leaders to deliver quality, innovative services.

AREAS OF EXPERTISE

- Strategic Planning and Organizational Analysis
- Revenue Forecasting, Strategy and Implementation
- Program And Portfolio Management
- Strategic Municipal Management Planning
- Regional Collaboration: Planning And Implementation
- Long-Range Capital Plans and Funding Strategies
- Asset Management Planning
- Act 47 Recovery Plans
- Infrastructure Management
- Authority Implementation
- Stormwater Authority Development
- Valuation Studies/Utility Sales and Lead Analysis
- Expert Testimony
- Utility Rate Studies/Cost of Service Studies
- Inter-Municipal Agreements/Wholesale Service Fee Development





JIM FEATH

VICE PRESIDENT OF OPERATIONS

LICENSES/CERTIFICATIONS

- Registered Landscape Architect, PA
- Certified Playground Safety Inspector

EDUCATION

- M.L.A., Landscape Architecture, The Pennsylvania State University, 2002
- B.L.A., Landscape Architecture, The Pennsylvania State University, 1999

AFFILIATIONS

- American Society of Landscape Architects
- Pennsylvania Recreation & Park Society

Jim is a landscape architect with wide-ranging experience in site planning and design for parks, recreational facilities, and public spaces as well as commercial and institutional facilities. He customizes the design of every project to the needs of the client, maximizing the potential of the site while carefully using and preserving natural resources. Stressing a need to plan for and create context-sensitive spaces, Jim strives to bring about creative and sustainable solutions that improve quality of life, while meeting the long-term needs of his clients.

As vice president of operations, Jim ensures HRG's local operations align with broader strategic goals and quality management standards, while maximizing efficiency and operational excellence. He is a bridge between the corporate service area leaders and regional operations leaders, facilitating collaboration and creating synergy.

AREAS OF EXPERTISE

- Planning and Design of Public Spaces
- Recreation Planning and Facilities Analysis
- Park Design
- Trail System Planning and Design
- Community Planning
- Land Use Programming
- Master Planning
- Campus Planning
- Green Infrastructure Design
- Sustainable Development
- Stormwater Planning
- Land Feasibility Studies
- Land Development
- Municipal Services
- Public and Stakeholder Facilitation
- Illustrative Graphics

SCHEDULE F – VICARI PA PE LICENSE





OFFICIAL DOCUMENT

READ THE FOLLOWING INFORMATION CAREFULLY CONCERNING YOUR LICENSE:

1. SIGN THE WALLET CARD AND CERTIFICATE WHERE INDICATED.
2. DETACH THE WALLET CARD AND CERTIFICATE AT PERFORATION.

Pennsylvania Licensing System (PALS)

Visit our website at: www.pals.pa.gov to renew your license, change your personal or license address, or order duplicate licenses.

ADRIENNE MARIE VICARI
Information has been redacted
for privacy reasons

DISPLAY THIS CERTIFICATE PROMINENTLY • NOTIFY AGENCY WITHIN 10 DAYS OF ANY CHANGE

Commonwealth of Pennsylvania
Department of State
Bureau of Professional and Occupational Affairs
PO BOX 2649 Harrisburg PA 17105-2649

23 0082590

License Type
Professional Engineer

ADRIENNE MARIE VICARI
Information has been redacted
for privacy reasons



License Status
Active

Initial License Date
07/28/2006

License Number
PE073697

Expiration Date
09/30/2025

Arion R. Claggett

Acting Commissioner Arion R. Claggett

Adrienne M. Vicari

Signature

SCHEDULE G – RELEVANT EXPERIENCE & CLIENT LIST





RELEVANT EXPERIENCE

During Herbert, Rowland & Grubic, Inc.'s (HRG) sixty plus year history, our professionals have successfully delivered engineering and financial solutions to diverse clients throughout the Mid-Atlantic region. Our team of professionals have engineering, accounting and related backgrounds, allowing us to fully integrate engineering and financial principles to achieve an in-depth, comprehensive utility analysis. We have experience designing, implementing and operating water and wastewater distribution, collection, conveyance and treatment facilities and have assisted a wide range of municipal and authority clients in: 1) weighing advantages and disadvantages of selling or leasing their utilities, 2) providing valuation of facilities for selling or leasing to private companies or other authorities, and 3) assisting in sale or lease negotiations on behalf of our clients.

Combining this experience and knowledge allows us to not only apply industry standards, but to evaluate the fair value of the utility using various industry approved methods including cost, market, and income approaches. This provides a more balanced range of values that will be used to determine the utility's fair market value.

EXTENSIVE FINANCIAL SERVICES EXPERIENCE

The extensive background of our project team yields over 80 years of experience in engineering and financial consulting and includes the following financial services:

- Utility Valuation Studies
- Revenue Requirement Studies
- Cost of Service Studies
- Utility Rate Studies and Long-Term Capital Financing Plans
- Rate Design Bond Feasibility Studies
- Capital Charge Studies
- Expert Testimony on Charge Related Matters
- Tax-Exempt Bonds, Bank Loans and other Agency and Developer Financings
- Grant Administration and Compliance
- Comprehensive System Reviews
- Economic Impact/Feasibility Studies
- Utility Accounting and Budgeting

HRG has assisted numerous clients with valuations of utilities for the purpose of selling or leasing the system. The following projects demonstrate our experience in working with municipalities and/or authorities in Pennsylvania to value system assets for the purpose of sale or lease:

Commonwealth of Pennsylvania: Valuation of stormwater facilities and regional water and wastewater systems, including determination of fair market value and fair annual rental value for consideration of a municipality operating under Receivership of the Commonwealth. Work performed through subcontract with Ballard Spahr, William Rhodes, Esq., 1735 Market Street, 51st Floor Philadelphia, PA 19103-7599; Phone: 215-864-8534

Wyoming Valley Sanitary Authority (Luzerne County): Valuation of wastewater collection system and package treatment facility owned by Larksville Borough, including determination of fair market value to be offered by the

Authority to the Borough. Andrew Reilly, Chief Executive Officer of the Authority, 1000 Wilkes-Barre Street, Hanover, PA 18706; Phone: 570-714-2638

Wyoming Valley Sanitary Authority (Luzerne County): Valuation of wastewater collection system owned by Newport Township, including determination of fair market rental value to be offered by the Authority to the Township. Andrew Reilly, Chief Executive Officer of the Authority, 1000 Wilkes-Barre Street, Hanover, PA 18706; Phone: 570-714-2638

Wyoming Valley Sanitary Authority (Luzerne County): Valuation of wastewater collection system owned by City of Pittston, including determination of fair market value to be offered by the Authority to the City. Andrew Reilly, Chief Executive Officer of the Authority, 1000 Wilkes-Barre Street, Hanover, PA 18706; Phone: 570-714-2638

Borough of Conshohocken (Montgomery County): Valuation of portion of Plymouth's sanitary sewer system for possible purchase (different portion than Whitemarsh Sewer Authority). Dates of service: 12/2018 – Present. Mr. Stephen Clark, Executive Director, 601 East Elm Street, Conshohocken, PA 19428; Phone: 610-828-0979

Logan Township (Blair County) – Valuation of Township's sanitary sewer system. Tim Brown, Township Manager, 100 Chief Logan Circle, Altoona, Pennsylvania 16602; Phone: 814-944-5349

Whitemarsh Township Authority (Montgomery County): Valuation of portion of Plymouth's sanitary sewer system for possible purchase (different portion than Borough of Conshohocken). Mr. Kyle Detweiler, Director of Finance, 462 Germantown Pike, Suite 1, Lafayette Hill, Pennsylvania 19444; Phone: 484-344-5230

Borough of West Chester (Chester County) – Valuation of the Borough's sanitary sewer system. Michael Perrone, Borough Manager, 829 Paoli Pike, West Chester, Pennsylvania 19380; Phone: 610-692-7574

Birmingham Township (Chester County) – Valuation of the Township's sanitary sewer system. Scott Boorse, Chairman, 1040 W. Street Road, West Chester, PA 19382; Phone: 610-793-2600

New Cumberland Borough (Cumberland County) Acquisition of Borough wastewater system (Currently entering into an agreement for sale with PAWC). John R. Murray, President, 1120 Market Street, New Cumberland, PA 17070; Phone: 717-774-0404

Sadsbury Township (Chester County) – Valuation for sale of the sanitary sewer system. Dale Hansel, Chairman, 2920 Lincoln Highway, Sadsburyville, Pennsylvania 19369; Phone: 610-857-9503

Jacobus Borough Sewer Authority (York County) – Valuation for sale of the Borough's sanitary sewer system. Roger Coleman, President, 126 N. Cherry Lane, Jacobus, Pennsylvania 17407; Phone: 717-428-1752

PUC Regulated Water Utility Valuation for Wells Fargo Bank – Confidential Client in Central PA – Valuation using three standard methodologies: Cost, Market and Income. Harry M. Derrick, Vice President, Principal Banker, Wells Fargo Bank, N.A., 214 Senate Avenue, Suite 401, Camp Hill, PA 17011; Phone: 717-730-3387

Lemoyne Municipal Authority (New Cumberland County) – Valuation of the sanitary sewer system. Robert Ihlein, 510 Herman Avenue, Lemoyne, PA 17043; Phone: 717-737-6843

Oil City Sewer System (Venango County) – Valuation of the sanitary sewer system. Mark Schroyer, 21 Seneca Street, Oil City, PA 16301; Phone: 814-678-3012

West Manheim Township (York County): Valuation of Township wastewater system and Cost Benefit Analysis for possible sale to private or public utility. Marc Woerner, Township Manager, 2412 Baltimore Pike, Hanover, PA 17331; Phone: 717-632-0320

New Garden Township: Service Rate Stabilization Plan. Vince Pompo, Lamb McErlane, PC., Attorney, 8934 Gap Newport Pike, Landenberg, PA 19350; Phone: 610-268-2915

Limerick Township Sanitary Sewer System (Montgomery County) – Valuation of the sewer system for possible sale to Aqua PA. Daniel Kerr, 646 West Ridge Pike, Limerick, PA 19468; Phone: 610-495-6432

Municipal Authority of the City of McKeesport Sanitary Sewer System (Allegheny County) – Valuation of the sanitary sewer for possible sale to PA American Water Company. Chuck Shultz, 100 Atlantic Avenue, McKeesport, PA 15132; Phone: 412-675-5020

Lancaster Area Sewer Authority (Lancaster County) – Valuation of the Manheim Township sewer system for acquisition by Lancaster Area Sewer Authority. Scot Fertich, Engineering Director, 130 Centerville Road, Lancaster, PA 17603; Phone: 717-344-5830

Reading Area Water Authority (Berks County): Valuation of the system and determination of a fair annual rental value to be paid by Authority to the City of Reading. Ernie Schlegel, Chairman of the Board, 1801 Kutztown Road, Reading, PA 19604; Phone: 610-406-6300

CAN DO Inc. - Provides water and wastewater service to approximately 180 commercial, industrial and wholesale customers. Services included review and analysis of existing rates based upon Public Utility Commission guidelines, cost of service study and PUC filing for water and wastewater user fee increases. Kevin O'Donnell, President, One South Church Street, Suite 200, Hazleton, PA 18201; Phone: 570-455-1508

Clairton Municipal Authority (Allegheny County): Valuation for the City of Clairton for Clairton Municipal Authority's sanitary sewer system. Howard Bednar, City Manager, 551 Ravensburg Boulevard, Clairton, Pennsylvania 15025. Phone: 412-233-8113

Tyrone Township (Adams County) – Valuation of Township's sanitary sewer system. Russ Raub, Township Supervisor Chairman, 5280 Old Harrisburg Road, York Springs, Pennsylvania 17372. Phone: 717-528-4012

Media Borough/Media Borough Authority (Delaware County): Valuation and bid preparation for the acquisition of the Media Borough Water System. (sold to Aqua PA) Samuel Scarfone (now at Hampton-Shaler Water Authority; 412-761-7267) 301 N. Jackson Street, Media, PA 19063; Phone: 610-566-5210

Greenville Borough – Act 47 (Mercer County): Valuation of both the water system owned by Greenville Borough Water Authority along with the Borough's wastewater conveyance & collection system. (No change in ownership.) Vance Oaks, 125 Main Street, Greenville, PA 16125; Phone: 724-588-4193 (Vance Oaks is now at Grove City - 724-458-7060)

Evans City Borough, (Butler County): Valuation of the Borough's water and wastewater systems for sale to the newly formed Evans City Water and Sewer Authority. Lori Brookes, Borough Secretary, 216 Wahl Avenue, Evans City, PA 16033; Phone: 724-538-8320

Upper Providence Sewer Authority (Delaware County) – Valuation of sewer system for possible sale to Aqua PA. Patricia Hall, Office Manager, 935 North Providence Road, Media, PA 19063; Phone: 610-566-5376 (Pat Hall retired. The new Office Manager is Kelly Verna.)

Concord Township Sewer Authority (Delaware County) – Valuation of sewer facilities for sale to Delcora. Terri Grant, Sewer Administration, 43 Thornton Road, Glen Mills, PA 19342; Phone: 610-459-8911 Ext. 108

Lancaster Area Sewer Authority (Lancaster County) – Valuation of the Leola Township sewer system for acquisition by Lancaster Area Sewer Authority. Scot Fertich, Engineering Director, 130 Centerville Road, Lancaster, PA 17603; Phone: 717-344-5830

Lancaster Area Sewer Authority (Lancaster County) – Valuation of the Upper Leacock Township sewer system for acquisition by Lancaster Area Sewer Authority. Scot Fertich, Engineering Director, 130 Centerville Road, Lancaster, PA 17603; Phone: 717-344-5830

Lancaster Area Sewer Authority (Lancaster County) – Valuation of the Columbia Borough sewer system for acquisition by Lancaster Area Sewer Authority. Scot Fertich, Engineering Director, 130 Centerville Road, Lancaster, PA 17603; Phone: 717-344-5830

Hawley Area Authority (Wayne County) – Valuation of utility for possible sale to Aqua PA. Norman Lloyd, Township Manager, P.O. Box 145, Hawley, PA 18428; Phone: 570.226.2279

Milton Borough (Northumberland County) – Valuation of wastewater system facilities for sale to a joint regional sewer authority. Charles Beck, 2 Filbert Street, Milton, PA 17847; Phone: 570.742.8759

PA American Water – Performed original cost study for system acquisitions. Scott Armbrust, Project Manager, c/o Shared Services Center, P.O. Box 5606, Cherry Hill, NJ 08034; Phone: 717.790.3047

Warrington Township Water and Sewer Department (Bucks County) - Technical and financial review of water and sewer utilities acquired from municipal authority. Thomas Courduff, 852 Easton Road, Warrington, PA 18976; Phone: 215-343-1800

Borough of Pottstown (Montgomery County) – Valuation of water system assets (Chester District). Brian Feick, Financial Director, 100 E. High Street, Pottstown, PA 19464; Phone: 610-970-6500 (Marley Boone is now the Finance Director.)

Millcreek Township Water and Sewer Authority (Erie County) - Technical and financial evaluation of water system for possible sale or improvements. David Sterrett, 3608 West 26 Street, Erie, PA 16506; Phone: 814-835-6721

Water and Sewer Valuations for Mellon Bank - Leisure Equities Utilities, Hazelton, PA - Technical and financial review of utility operations in anticipation of default under financing agreement. Mellon Bank Trust Department, Pittsburgh, PA, 500 Grant Street, Pittsburgh, PA 15258; Phone: 412-234-5000

Wyoming Valley Sanitary Authority (Luzerne County): Valuation of wastewater collection system owned by Plains, including determination of fair annual rental value to be offered by the Authority to the Township. Andrew Reilly, Chief Executive Officer of the Authority, 1000 Wilkes-Barre Street, Hanover, PA 18706; Phone: 570-714-2638

Clairton Municipal Authority (Allegheny County) – Valuation for the City of Clairton for Clairton Municipal Authority's sanitary sewer system. Howard Bednar, City Manager, 551 Ravensburg Boulevard, Clairton, Pennsylvania 15025; Phone: 412-233-8113



CLIENT NAMES, DATES AND SERVICES PROVIDED

Commonwealth of Pennsylvania: Valuation of stormwater facilities and regional water and wastewater systems, including determination of fair market value and fair annual rental value. Years of service: 2023 - Present. Work performed through subcontract with Ballard Spahr, William Rhodes, Esq., 1735 Market Street, 51st Floor Philadelphia, PA 19103-7599; Phone: 215-864-8534

Wyoming Valley Sanitary Authority (Luzerne County): Valuation of wastewater collection system and package treatment facilities owned by Larksville Borough and Plains Township, including determination of fair annual rental value to be offered by the Authority to the municipalities. Dates of service: 2022 - Present. Andrew Reilly, Chief Executive Officer of the Authority, 1000 Wilkes-Barre Street, Hanover, PA 18706; Phone: 570-714-2638

Wyoming Valley Sanitary Authority (Luzerne County): Valuation of wastewater collection system owned by Newport Township, including determination of fair annual rental value to be offered by the Authority to the Township. Dates of service: 2023 - Present. Andrew Reilly, Chief Executive Officer of the Authority, 1000 Wilkes-Barre Street, Hanover, PA 18706; Phone: 570-714-2638

Wyoming Valley Sanitary Authority (Luzerne County): Valuation of wastewater collection system owned by City of Pittston, including determination of fair annual rental value to be offered by the Authority to the City. Dates of service: 2023 - Present. Andrew Reilly, Chief Executive Officer of the Authority, 1000 Wilkes-Barre Street, Hanover, PA 18706; Phone: 570-714-2638

Borough of Conshohocken (Montgomery County): Valuation of portion of Plymouth's sanitary sewer system for possible purchase (different portion than Whitemarsh Sewer Authority). Dates of service: 12/2018 - Present. Mr. Stephen Clark, Executive Director, 601 East Elm Street, Conshohocken, PA 19428; Phone: 610-828-0979

Logan Township (Blair County): Valuation of Township's sanitary sewer system. Dates of service: 2018 - Present. Mr. Tim Brown, Township Manager, 100 Chief Logan Circle, Altoona, Pennsylvania 16602; Phone: 814-944-5349

Whitemarsh Township Authority (Montgomery County): Valuation of portion of Plymouth's sanitary sewer system for possible purchase (different portion than Borough of Conshohocken). Dates of service: 2018 - 2021. Mr. Kyle Detweiler, Director of Finance, 462 Germantown Pike, Suite 1, Lafayette Hill, Pennsylvania 19444; Phone: 484-344-5230

Borough of West Chester (Chester County): Valuation of the Borough's sanitary sewer system. Dates of service: 2018 - 2020. Mr. Michael Perrone, Borough Manager, 829 Paoli Pike, West Chester, Pennsylvania 19380; Phone: 610-692-7574

Birmingham Township (Chester County): Valuation of the Township's sanitary sewer system. Dates of service: 5/2018 – 11/2018. Mr. Scott Boorse, Chairman, 1040 W. Street Road, West Chester, PA 19382; Phone: 610-793-2600

New Cumberland Borough (Cumberland County): Valuation of Borough wastewater system (Currently entering into an agreement for sale with PAWC.). Years of service: 2016 -2018. John R. Murray, President, 1120 Market Street, New Cumberland, PA 17070; Phone: 717-774-0404

Sadsbury Township (Chester County): Valuation of the sanitary sewer system. Dates of service: 1/2017 – 9/2018. Mr. Dale Hansel, Chairman, 2920 Lincoln Highway, Sadsburyville, Pennsylvania 19369; Phone: 610-857-9503

Jacobus Borough Sewer Authority (York County): Valuation of the Borough's sanitary sewer system. Dates of service: 9/2017 – 8/2018. Mr. Roger Coleman, President, 126 N. Cherry Lane, Jacobus, Pennsylvania 17407; Phone: 717 428-1752

PUC Regulated Water Utility Valuation for Wells Fargo Bank: Confidential Client in Central PA – Valuation using three standard methodologies: Cost, Market and Income. Years of service: 2016, 2017 and 2018. Harry M. Derrick, Vice President, Principal Banker, Wells Fargo Bank, N.A., 214 Senate Avenue, Suite 401, Camp Hill, PA 17011; Phone: 717-730-3387

Lemoyne Municipal Authority (New Cumberland County): Valuation of the sanitary sewer system. Year of service: 2017. Robert Ihlein, Borough Manager, 510 Herman Avenue, Lemoyne, PA 17043; Phone: 717-737-6843

Oil City Sewer System (Venango County): Valuation of the sanitary sewer system. Dates of service: 6/2017 – 11/2017. Mark Schroyer, City Manager, 21 Seneca Street, Oil City, PA 16301; Phone: 814-678-3012

West Manheim Township (York County): Valuation of Township wastewater system and Cost Benefit Analysis for possible sale to private or public utility. Years of service: 2016/2017. Marc Woerner, Township Manager, 2412 Baltimore Pike, Hanover, PA 17331; Phone: 717-632-0320

New Garden Township: Service Rate Stabilization Plan, Years of service: 2016/2017. Vince Pompo, Lamb McErlane, PC., Attorney, 8934 Gap Newport Pike, Landenberg, PA 19350; Phone: 610-268-2915

Limerick Township Sanitary Sewer System (Montgomery County): Valuation of the sewer system for possible sale to Aqua PA. Years of service: 2016/2017. Daniel Kerr, Township Manager, 646 West Ridge Pike, Limerick, PA 19468; Phone: 610-495-6432

Municipal Authority of the City of McKeesport Sanitary Sewer System (Allegheny County): Valuation of the sanitary sewer for possible sale to PA American Water Company. Years of service: 2016/2017. Chuck Shultz, Superintendent, 100 Atlantic Avenue, McKeesport, PA 15132; Phone: 412-675-5020

Lancaster Area Sewer Authority (Lancaster County): Valuation of the Columbia Borough sewer system for acquisition by Lancaster Area Sewer Authority. Years of service: 2012 – 2016. Scot Fertich, Engineering Director, or Michael Kyle, Executive Director, 130 Centerville Road, Lancaster, PA 17603; Phone: 717-344-5830

Reading Area Water Authority (Berks County): Valuation of the system and determination of a fair annual rental value to be paid by Authority to the City of Reading. Year of service – 2014. Ernie Schlegel, Chairman of the Board, 1801 Kutztown Road, Reading, PA 19604; Phone: 610-406-6300

CAN DO Inc.: Provides water and wastewater service to approximately 180 commercial, industrial and wholesale customers. Services included review and analysis of existing rates based upon Public Utility Commission guidelines, cost of service study and PUC filing for water and wastewater user fee increases. Years of service: 2010 – 2014. Kevin O'Donnell, President, One South Church Street, Suite 200, Hazleton, PA 18201; Phone: 570-455-1508

Clairton Municipal Authority (Allegheny County): Valuation for the City of Clairton for Clairton Municipal Authority's sanitary sewer system. Howard Bednar, City Manager, 551 Ravensburg Boulevard, Clairton, Pennsylvania 15025; Phone: 412-233-8113

Tyrone Township (Adams County): Valuation of Township's sanitary sewer system. Russ Raub, Township Supervisor Chairman, 5280 Old Harrisburg Road, York Springs, Pennsylvania 17372; Phone: 717-528-4012

I, Adrienne M. Vicari, hereby state that the facts above set forth are true and correct to the best of my knowledge, information, and belief, and that I expect to be able to prove the same at a hearing held in this matter. I understand that the statements herein are made subject to the penalties of 18 Pa. C.S. § 4904 (relating to unsworn falsification to authorities).

Signature: Adrienne M Vicari

Name: Adrienne M. Vicari, P.E.

Title: Vice President of Growth

Date: December 12, 2024

99044

HERBERT, ROWLAND & GRUBIC, INC.

GENERAL ACCOUNT
369 EAST PARK DRIVE
HARRISBURG, PA 17111
(717) 564-1122 FAX (717) 564-1158



340 LITCH STREET
HARRISBURG, PA 17081
www.midpennbank.com
60-880/313

CHECK DATE **November 20, 2024**

PAY One Hundred Twenty Five and 00/100 Dollars

TO Commonwealth of PA
PA PUC Keystone Building
400 North Street
Harrisburg, PA 17120

AMOUNT **125.00**

AUTHORIZED SIGNATURE

⑈099044⑈ ⑆03⑆308807⑆ 60⑆772⑈7⑈

HERBERT, ROWLAND & GRUBIC, INC.

Check Date: 11/20/2024

99044

Invoice Number	Date	Voucher	Amount	Discounts	Previous Pay	Net Amount
PUC Renewal 2025	11/15/2024	0152289	125.00			125.00
Commonwealth of PA			TOTAL			125.00
102 Mid Penn General	1	V00682				

Security features. Details on back.