

**BEFORE THE  
PENNSYLVANIA PUBLIC UTILITY COMMISSION**

Petition of UGI Utilities, Inc. – Gas Division :  
for Approval of Phase II of its Energy : Docket No. M-2024-3048418  
Efficiency and Conservation Plan :

**SCHEDULING ORDER**

A Telephonic Prehearing Conference (PHC) was held in this proceeding on Friday, January 17, 2025, beginning at 10:00 a.m. In attendance and representing the various parties were the following attorneys: UGI Utilities, Inc. – Gas Division (UGI) – Devin Ryan, Esquire; Pennsylvania Office of Consumer Advocate (OCA) – Darryl Lawrence; Pennsylvania Office of Small Business Advocate (OSBA) – Steve Gray; and Coalition for Affordable Utility Services and Energy Efficiency in Pennsylvania (CAUSE-PA) – John Sweet. This Scheduling Order memorializes the various procedural and scheduling decisions discussed during the PHC and agreed upon by the parties.

**Petition to Intervene of CAUSE-PA**

CAUSE-PA filed a Petition to Intervene in this proceeding on May 6, 2024. CAUSE-PA’s Petition was granted without objection by any party.

**Public Input Hearings**

No party requested the scheduling of Public Input Hearings. Accordingly, the litigation schedule does not include Public Input Hearings.

## Litigation Schedule

The following litigation schedule was agreed upon by all parties and adopted for this proceeding:

February 11, 2025: Service of Other Parties' Direct Testimony  
March 4, 2025: Service of Rebuttal Testimony  
March 25, 2025: Service of Surrebuttal Testimony  
March 27, 2025: Evidentiary Hearing  
April 17, 2025: Filing and Service of Main Briefs  
May 1, 2025: Filing and Service of Reply Briefs

## Modifications to Discovery Regulations

The following modifications to the Commission's discovery regulations were agreed upon by all parties and adopted for this proceeding:

### **Up to the Filing of Rebuttal Testimony**

- A. Answers to written interrogatories and requests for document production, entry for inspection, or other purposes shall be served in-hand within ten (10) calendar days of service.
- B. Objections to interrogatories and/or requests for production shall be communicated orally to the propounding party within three (3) calendar days of service of the interrogatories; unresolved objections shall be served in writing to the propounding party within five (5) calendar days of service of the interrogatories and/or requests for production.
- C. Motions to dismiss objections and/or direct the answering of interrogatories and/or requests for production shall be filed within three (3) calendar days of service of written objections.
- D. Answers to motions to dismiss objections and/or answering of interrogatories and/or requests for production shall be filed within three (3) calendar days of service of such motions.

- E. Requests for admissions will be deemed admitted unless answered within ten (10) calendar days or objected to within five (5) calendar days of service.
- F. Answers to on-the-record data requests shall be served in-hand within five (5) calendar days of the requests.
- G. Any discovery or discovery-related pleadings (such as objections, motions, and answers to same) served after served after 4:30 p.m. Monday through Thursday or after 1:30 p.m. on a Friday or the day before a holiday will be deemed to have been served on the next business day for purposes of calculating the due date for any responsive filing.
- H. Parties providing testimony must either include with such testimony electronic workpapers, cited studies and other documents relied on, or provide such documents in workable electronic format within two (2) business days of the testimony submission date to all parties.

#### **After the Filing of Rebuttal Testimony**

- A. Answers to interrogatories and responses to requests for document production, entry for inspection, or other purposes shall be served within five (5) calendar days of service of the interrogatories or requests for production.
- B. Objections to interrogatories and/or requests for production shall be communicated orally to the propounding party within two (2) calendar days of service; unresolved objections shall be served on the propounding party in writing within three (3) calendar days of service of the interrogatories and/or requests for production.
- C. Motions to dismiss objections and/or direct the answering of interrogatories and/or requests for production shall be filed within two (2) calendar days of service of written objections.
- D. Answers to motions to dismiss objections and/or direct the answering of interrogatories and/or requests for production shall be filed within two (2) calendar days of service of such motions.
- E. Requests for admission shall be deemed admitted unless answered or objected to within three (3) calendar days of service.
- F. Discovery requests and discovery related pleadings (such as objections, motions, and answers to same) served after 4:30 p.m. Monday through Thursday or after 1:30 p.m. on a Friday or the day preceding a holiday shall be deemed to have been served on the next business day.

January 21, 2025

/s/  
Steven K. Haas  
Administrative Law Judge

**M-2024-3048418 - PETITION OF UGI UTILITIES, INC. - GAS DIVISION FOR APPROVAL OF PHASE II OF ITS ENERGY EFFICIENCY AND CONSERVATION PLAN.**

MICHAEL S SWERLING  
UGI CORPORATION  
500 NORTH GULPH ROAD  
KING OF PRUSSIA PA 19406  
**717.255.1491**  
[swerlingm@ugicorp.com](mailto:swerlingm@ugicorp.com)  
Served via eService on January 21, 2025  
(*Counsel of UGI Utilities, Inc.*)

LINDSAY A. BERKSTRESSER  
UGI CORPORATION  
500 NORTH GULPH ROAD  
KING OF PRUSSIA PA 19406  
**717.504.9925**  
[berkstresserl@ugicorp.com](mailto:berkstresserl@ugicorp.com)  
Served via eService on January 21, 2025  
(*Counsel of UGI Utilities, Inc.*)

DEVIN T RYAN ESQUIRE  
ONE OXFORD CENTRE  
31 GRANT STREET SUITE 3010  
PITTSBURGH PA 15219  
**412.506.6364**  
[dryan@postschell.com](mailto:dryan@postschell.com)  
Served via eService on January 21, 2025  
(*Representing UGI Utilities, Inc.*)

MEGAN E RULLI ESQUIRE  
POST & SCHELL PC  
17 N SECOND STREET  
12TH FLOOR  
HARRISBURG PA 17101-1601  
**717.612.6012**  
[mrulli@postschell.com](mailto:mrulli@postschell.com)  
Served via eService on January 21, 2025  
(*Representing UGI Utilities, Inc.*)

STEVEN C GRAY ESQUIRE  
OFFICE OF SMALL BUSINESS  
ADVOCATE  
FORUM PLACE  
555 WALNUT STREET 1ST FLOOR  
HARRISBURG PA 17101  
**717.783.2525**  
**717.783.2831**  
[sgray@pa.gov](mailto:sgray@pa.gov)  
Served via email on January 21, 2025

MELANIE EL ATIEH ESQUIRE  
OFFICE OF CONSUMER ADVOCATE  
555 WALNUT STREET  
HARRISBURG PA 17101  
**717.783.5048**  
[melatieh@paoca.org](mailto:melatieh@paoca.org)  
Served via eService on January 21, 2025

DARRYL A LAWRENCE ESQUIRE  
OFFICE OF CONSUMER ADVOCATE  
5TH FLOOR FORUM PLACE  
555 WALNUT STREET  
HARRISBURG PA 17101-1923  
**717.783.5048**  
[dlawrence@paoca.org](mailto:dlawrence@paoca.org)  
Served via eService on January 21, 2025

ELIZABETH R MARX ESQUIRE  
JOHN W SWEET ESQUIRE  
RIA M PEREIRA ESQUIRE  
LAUREN N BERMAN ESQUIRE  
118 LOCUST STREET  
HARRISBURG, PA 17101  
**717.236.9486**  
[pulp@pautilitylawproject.org](mailto:pulp@pautilitylawproject.org)  
Served via eService on January 21, 2025  
(*Counsel for CAUSE-PA*)