

M-2025-3052793



Information to identify the case:	
Debtor Name Coach USA, Inc.	EIN: 76-0608391
United States Bankruptcy Court. District of Delaware	Date case filed in chapter: 11 6/11/24
Case number: 24-11258-MFW	Date case converted to chapter: 7 12/31/24

Official Form 309D (For Corporations or Partnerships)

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Notice of Chapter 7 Bankruptcy Case -- Proof of Claim Deadline Set

For the debtor listed above, a case has been filed under chapter 7 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case. Valid picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

1. Debtor's full name	Coach USA, Inc.	
2. All other names used in the last 8 years		
3. Address	160 S. Route 17 North Paramus, NJ 07652	
4. Debtor's attorney Name and address	Sean Matthew Beach Young, Conaway, Stargatt & Taylor 1000 North King Street Wilmington, DE 19801	Contact phone 302-571-6600 Email: sbeach@ycst.com
5. Bankruptcy trustee Name and address	Alfred T. Giuliano Giuliano Miller & Co., LLC 2301 E. Evesham Road Pavillion 800, Suite 210 Voorhees, NJ 08043	Contact phone 856-767-3000 Email: atgiuliano@giulianomiller.com
6. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	824 Market Street, 3rd Floor Wilmington, DE 19801	Hours open: Monday - Friday 8:00 AM - 4:00 PM Contact phone 302-252-2900 Date: 1/8/25
7. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	February 5, 2025 at 12:00 PM The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket. All times listed are in EST.	Location: Zoom video meeting. Go to www.Zoom.us/join , Enter Meeting ID: 785 696 6934, Passcode: 0128776228, OR Call 1(856) 329-7752 For additional information go to https://www.deb.uscourts.gov/virtual-341-meetings-creditors

For more information, see page 2 >



<p>8. Deadlines The bankruptcy clerk's office must receive proofs of claim by the following deadlines.</p>	<p>Deadline for all creditors to file a proof of claim Filing deadline: 3/11/25 (except governmental units):</p> <p>Deadline for governmental units to file a proof of claim: Filing deadline: 6/30/25</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at www.deb.uscourts.gov/claims-information or any bankruptcy clerk's office. If you do not file a proof of claim by the deadline, you might not be paid on your claim. To be paid, you must file a proof of claim even if your claim is listed in the schedules that the debtor filed.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving a notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Liquidation of the debtor's property and payment of creditors' claims</p>	<p>The bankruptcy trustee listed on the front of this notice will collect and sell the debtor's property. If the trustee can collect enough money, creditors may be paid some or all of the debts owed to them, in the order specified by the Bankruptcy Code. To ensure you receive any share of that money, you must file a proof of claim, as described above.</p>



UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

List of Jointly Administered/Associated Cases with Meeting of Creditors information.

Case # 24-11258(MFW) Coach USA, Inc.

341(a) meeting to be held on 02/05/2025 at 12:00 Pm (Zoom) Location: Zoom video meeting.

Go to www.Zoom.us/join, Enter Meeting ID: 785 696 6934, Passcode: 0128776228, OR Call 1(856) 329-7752

To file an electronic claim, go to the United States Bankruptcy Court - District of Delaware website (<http://www.deb.uscourts.gov>), and click on the Programs & Services button, then select "Claims Information. A Proof of Claim form will be automatically generated after input of the necessary information has been completed.

To file a paper claim, obtain a Proof of Claim form ("Official Form B410") from the United States Courts website <http://www.uscourts.gov/FormsAndFees/Forms/BankruptcyForms.aspx#official>.

Please note: It is only necessary to file a Proof of Claim in the specific case for which you are a creditor. If you are only a creditor in one of the cases, but not all, it is only necessary to file one claim, in that **specific case for which you are a creditor. If you previously filed a Proof of Claim in this case, you do not** need to file another Proof of Claim. If you previously filed a Motion/Request for Allowance and/or payment of an administrative expense claim that has not yet been ruled upon, you will receive written notice in the future when your administrative expense claim(s) will be scheduled for hearing.

Jointly Administrated Cases

24-11259 Project Kenwood Intermediate Holdings I, Inc.

24-11260 Project Kenwood Intermediate Holdings II, LLC

24-11261 Project Kenwood Intermediate Holdings III, LLC

24-11262 Project Kenwood Acquisition, LLC

24-11263 CAM Leasing, LLC

24-11264 Project Kenwood Holdings, Inc.

24-11265 Coach USA MBT, LLC

24-11266 Dillon's Bus Service, Inc.

24-11267 Voyavation LLC

24-11268 Megabus Northeast, LLC



- 24-11269 CUSARE II, Inc.
- 24-11270 Hudson Transit Lines, Inc.
- 24-11271 Megabus USA, LLC
- 24-11272 Dragon Bus, LLC
- 24-11273 CUSARE, Inc.
- 24-11274 Pennsylvania Transportation Systems, Inc.
- 24-11275 Megabus Southeast,
- 24-11276 New York Splash Tours, LLC
- 24-11277 Coach USA Administration, Inc.
- 24-11278 Route 17 North Realty, LLC
- 24-11279 Colonial Coach Corporation
- 24-11280 Central Cab Company
- 24-11281 Community Coach, Inc.
- 24-11282 Wisconsin Coach Lines, Inc.
- 24-11283 Central Charters & Tours, Inc.
- 24-11284 Rockland Coaches, Inc.
- 24-11285 Community Transit Lines, Inc.
- 24-11286 Lakefront Lines, Inc.
- 24-11287 Clinton Avenue Bus Company
- 24-11288 Transportation Management Services, Inc.
- 24-11289 Community Transportation, Inc.
- 24-11290 Hudson Transit Corporation
- 24-11291 Commodore Tours, Inc.
- 24-11292 Pacific Coast Sightseeing Tours & Charters, Inc.
- 24-11293 Community Bus Lines, Inc.
- 24-11294 Powder River Transportation Services, Inc.
- 24-11295 Orange, Newark, Elizabeth Bus, Inc.
- 24-11296 SL Capital Corp.
- 24-11297 Kerrville Bus Company, Inc.



- 24-11298 Community Tours, Inc
- 24-11299 349 First Street Urban Renewal Corp.
- 24-11300 Perfect Body Inc.
- 24-11301 Coach USA Illinois, Inc.
- 24-11302 Independent Bus Company, Inc.
- 24-11303 Barclay Airport Service, Inc.
- 24-11304 International Bus Services, Inc.
- 24-11305 Coach Leasing, Inc.
- 24-11306 Barclay Transportation Services, Inc.
- 24-11307 Tri-State Coach Lines, Inc.
- 24-11308 Short Line Terminal Agency, Inc.
- 24-11309 Sam Van Galder, Inc.
- 24-11310 Suburban Management
- 24-11311 Red & Tan Enterprises, Inc.
- 24-11312 Olympia Trails Bus Company, Inc.
- 24-11313 Suburban Transit Corp.
- 24-11314 Chenango Valley Bus Lines, Inc.
- 24-11315 Suburban Trails, Inc.
- 24-11316 Butler Motor Transit, Inc.
- 24-11317 Elko, Inc.
- 24-11318 Sporrán GCBS, Inc.
- 24-11319 Sporrán GCTC, Inc.
- 24-11320 Coach USA Tours - Las Vegas, Inc.
- 24-11321 Sporrán RTI, Inc.
- 24-11322 American Coach Lines of Atlanta, Inc.
- 24-11323 KILT of RI, Inc.
- 24-11324 Rockland Transit Corporation
- 24-11325 Sporrán AWC, Inc.
- 24-11326 The Bus Exchange, Inc.



24-11327 TRT Transportation, Inc.
24-11328 Lenzner Tours, Inc.
24-11329 Midtown Bus Terminal of New York, Inc.
24-11330 Red & Tan Transportation Systems, Inc.
24-11331 Leisure Time Tours
24-11332 Limousine Rental Service Inc.
24-11333 Red & Tan Charter, Inc.
24-11334 Lenzner Transportation Group, Inc.
24-11335 Twenty-Four Corp.
24-11336 Mister Sparkle, Inc.
24-11337 Megabus Southwest, LLC
24-11338 Lenzner Tours, LTD
24-11339 Red & Tan Tours
24-11340 Mountaineer Coach, Inc.
24-11341 Lenzner Transit, Inc.
24-11342 Megabus West, LLC
24-11343 Paramus Northeast Mgt. Co., L.L.C.
24-11344 Gad-About Tours, Inc.
24-11345 All West Coachlines, Inc.
24-11346 Trentway-Wagar (Properties) Inc.
24-11347 3376249 Canada Inc.
24-11348 Trentway-Wagar Inc.
24-11349 4216849 Canada Inc.
24-11350 3329003 Canada Inc.
24-11351 Douglas Braund Investments Limited
24-11352 Megabus Canada Inc.

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Sterling, VA 20166-9411

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PA Public Utility Commission
400 North Street
Harrisburg PA 17120-0079