

Appendix G

Pennsylvania-American Water Company & Elizabeth Borough Municipal Authority
 Pro-Forma Balance Sheet
 for the 12 Months Ended December 31, 2023
 (Dollars in thousands)

	PA American Water December 31, 2023 (Audited)	Elizabeth Borough Municipal Authority December 31, 2023 (Audited)	Combined Pro-Forma
Assets			
Cash and cash equivalents	\$ 2,778	\$ 1,832	\$ 4,610
Other current assets	405,814	-	405,814
Total property plant and equipment	6,634,647	16,948	6,651,595
Regulatory assets & other L/T Assets	306,252	213	306,465
Total Assets	\$ 7,349,491	\$ 18,993	\$ 7,368,484
Capitalization and liabilities			
Short Term Debt	\$ -	\$ 112	\$ 112
Current Portion of Long-term Debt	71,205	260	71,465
Other current liabilities	280,013	-	280,013
Total Long-term Debt	2,277,660	12,779	2,290,439
Regulatory & Other Long Term Liabilities	1,261,069	25	1,261,094
Stockholder's equity	3,223,481	5,818	3,229,299
Contributions in aid of construction	236,063	-	236,063
Total Capitalization and liabilities	\$ 7,349,491	\$ 18,993	\$ 7,368,484