

**APPLICATION FOR RENEWAL OF CSP REGISTRATION  
CHANGES INCURRED TO APPLICATION OF RECORD**

***Applicant (Company) Name and Docket No.:***

*CMC Energy Services Inc A-2009-2093348*

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***Contact Information (name, address, phone number and email of person filing application):***

*Lisa Stotts*

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*550 Pinetown Road, Suite 340*

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*Ft Washington, PA 19034*

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*On behalf of the Applicant I am filing with the Commission this Application for Renewal of CSP Registration. There are one or more CHANGES to Applicant's CSP Application of record on file at the Commission at the Docket Number as indicated herein.*

I have reviewed the Applicant's CSP Application of record and the information contained therein has changed. Enclosed are the following items:

- a. Completed CSP Application;
- b. Renewal application fee of \$25;
- c. Affidavit, attesting to the truth and knowledge of these facts; and
- d. Proof of current liability insurance coverage.

*Lisa Stotts President & CEO*

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***Name and Title of person authorized by Applicant to file this Application***



***Signature***

*3/12/25*

***Date***

The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application for Renewal of Conservation Service Provider Registration, or if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

**AFFIDAVIT**

[Commonwealth/State] of Pennsylvania:

: SS.

County of Montgomery:

Lisa Stotts, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

She is the President and CEO (Office of Affiant) of CMC Energy Services Inc (Name of Applicant);]

That she is authorized to and does make this affidavit for said Applicant;

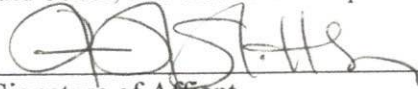
That the Applicant herein CMC Energy Services Inc has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be registered as a conservation service provider pursuant to Act 129 of 2008.

That the Applicant herein CMC Energy Services Inc acknowledges that it has answered the questions on the application correctly, truthfully and completely and has provided supporting documentation as required.

That the Applicant herein CMC Energy Services Inc acknowledges that it is under a duty to update information provided in answer to questions on this application and contained in supporting documents.

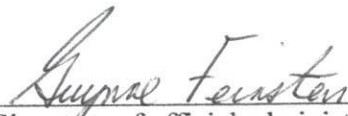
That the Applicant herein CMC Energy Services Inc acknowledges that it is under a duty to supplement information provided in answer to questions on this application and contained in supporting documents as requested by the Commission.

That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he/she expects said Applicant to be able to prove the same at hearing.



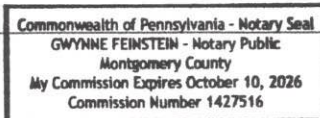
Signature of Affiant

Sworn and subscribed before me this 12<sup>TH</sup> day of MARCH, 2025.



Signature of official administering oath

My commission expires: \_\_\_\_\_



**CONSERVATION SERVICE PROVIDER (“CSP”) APPLICATION  
FOR REGISTRATION IN THE COMMONWEALTH OF PENNSYLVANIA**

Conservation Service Providers (“CSPs”) have a specific role under Act 129, which requires a covered Electric Distribution Company’s Energy Efficiency and Conservation (EE&C) plan to include one or more CSPs to implement at least a portion of the EE&C Plan. 66 Pa.C.S. § 2806.1(b)(1)(i)(E). CSPs provide information and technical assistance to EDCs on *measures* that enable a person to increase energy efficiency or reduce energy consumption. CSPs must have no direct or indirect ownership, partnership or other affiliated interest with an EDC. 66 Pa.C.S. § 2806.1 (m). Only registered CSPs may advise an EDC and/or provide consultation, design, or administration or management services to an EDC related to the implementation of the EDC’s EE&C Plan. As such, registration of business entities as approved CSPs is required before entering into a contractual agreement with an EDC exclusively for the provision of consultation, design, administration, management or advisory services regarding that EDC’s EE&C plan. This registry is not intended as a resource for business, whose sole purpose is the installation of measures, supplying of equipment or other contracting work for use by the general public and EDC customers. If providing such services, registration as a CSP is not required for entering into an agreement with an EDC.

Any CSP subcontractor with an annual contract cost that equals or exceeds 10% of the CSP annual contract cost and is directly performing services pursuant to a contract with a CSP which has contracted with an EDC after Commission approval should also register as a CSP. This does not include third party contractors which participate in or support an EE&C Plan but are not directly contracted with a CSP which has a direct contractual relationship with the EDC subject to Act 129.

To qualify an applicant must have at least two years of experience in providing program consultation, design, administration, management or advisory services related to energy efficiency and conservation services. CSP registration is not required of entities that limit their services to the installation of energy efficiency measures or the provision of equipment or materials to EDC customers or the public in general.

***1. IDENTITY OF THE APPLICANT***

- a. Legal Name of Applicant: CMC Energy Services Inc.

Attach proof of compliance with appropriate Pennsylvania Department of State filing requirements.<sup>1</sup>

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<sup>1</sup> A copy of any document from the Pennsylvania Department of State (Pa. Dept. of State) documenting the Applicant’s Pa. Dept. of State entity number is adequate. However, the document must indicate that the Applicant’s Pa. Dept. of State registration is “active.” Certified copies of Pa. Dept. of State documents are not required.

- b. Trade or Commercial or Fictitious Names Used by Applicant (d/b/a)—List all that apply.
- The Applicant will be using a fictitious name or doing business as (“d/b/a”). Identify names below. If more space is needed, list names on the back of this page or append list to completed application.
  - The Applicant will not be using a fictitious name.
- c. Applicant Address:  
550 Pinetown Road, Suite 340  
Ft. Washington, PA 19034
- d. Applicant Telephone No:  
(215) 540-5800
- e. Applicant Email Address:  
lstotts@cmcenergy.com
- f. Contact Information for Applicant. PLEASE NOTE: Upon approval of this application, this Contact Information will be listed on the Commission’s CSP Registry.
- Name: Lisa Stotts
  - Mailing Address: 550 Pinetown Rd, Suite 340, Ft Washington, PA 19034
  - Telephone: (215) 540-5800
  - Email Address: lstotts@cmcenergy.com
- g. Predecessor(s) & Other Names used by Applicant for past five (5) years of date of this application. Provide Name(s), Address(es) and Telephone No.(s).
- X Check Box if any Predecessor(s) is currently or was previously registered in Pennsylvania as a CSP. If affirmative, please provide Docket No(s). (A-[Year]-[Seven (7) Digits]) and names for all registered CSPs.

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All predecessor registrations were CMC Energy Services Inc. using docket A-2009-2093348

CMC Energy Services  
550 Pinetown Road, Suite 340  
Ft Washington, PA 19034

h. Parent & Subsidiary Companies & Affiliates:

- Parent Name and Contact Information. Provide name and contact information for parent company. Check Box if any parent company is currently doing business in Pennsylvania as a CSP or Electric Distribution Company (EDC). If "None," do not check the box and answer "None" below.
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- Subsidiaries and Contact Information. Provide name and contact information for all subsidiary companies. Check Box if any subsidiary is currently doing business in Pennsylvania as a CSP or Electric Distribution Company (EDC). If "None," do not check the box and answer "None" below.
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- Affiliate(s) and Contact Information. Provide name and contact information for all affiliate companies. Check Box if any affiliate is currently doing business in Pennsylvania as a CSP or Electric Distribution Company (EDC). If "None," do not check the box and answer "None" below.
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i. Contracts & Business Partnerships:

X Check Box if Applicant intends to or has operated under contract with or has partnered with an EDC within the past five (5) years. If "None," do not check the box and answer "None" below.

- Check Box if Applicant intends to or has operated under contract (subcontractor) with or has partnered with a CSP within the past five (5) years. If "None," do not check the box and answer "None" below.

**If any box above is checked, please provide name(s) of EDC(s) and CSP(s) and contact information for each and briefly describe the nature of business services associated with each contract and/or partnership.**

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CMC Energy Services Inc. administers the PECO Low Income Usage Reduction Program (LIURP) the PECO LEEP Program, Pennsylvania Power & Light Utilities (PPL), and the Philadelphia Gas Works ELIRP. Summary attached.

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- j. Identify principal officers (owners, executives, partners and/or directors), as appropriate for Applicant's organizational structure. Provide an organizational chart and the names, titles, business addresses and telephone numbers for each office.

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CMC Energy Services, Inc. is a Maryland Corporation privately owned and operated. The corporate headquarters is located at 550 Pinetown Road, Suite 340, Ft Washington, PA 19034. All the individuals listed can be reached at the corporate phone number (215) 540-5800. The following individuals are responsible for the operations of the company.

Miriam Ikle-Khalsa –majority shareholder  
Eileen McGinnis - chairperson  
Lisa Stotts – President and CEO  
Lisa Stotts – Chief Financial Officer  
Leila Banihani – Vice President of Operations  
Resumes attached.

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- k. Attach to this Application a brief biography or single page professional resume for all principal officers and management directly responsible for Applicant's operations.

1. Provide Applicant's Employer Identification No. (EIN): 52-1101290

2. ***REGISTERED AGENT***

- a. If the Applicant does not maintain a principal office in the Commonwealth, the Applicant is required by the Pennsylvania Department of State to designate an approved Registered Agent as its representative in the Commonwealth. Check one of the Boxes below, as applicable:

- YES, the Applicant has registered its business with the Pennsylvania Department of State. Following is the Name and Contact information for the Applicant's Department-Approved Registered Agent.

- Registered Agent's Name
- Registered Agent's Mailing Address
- Registered Agent's Telephone
- Registered Agent's Email Address

- NO, the Applicant has not registered its business with the Pennsylvania Department of State. STOP—To avoid denial of your application and forfeiture of your application fee, you should contact the Pennsylvania Department of State Bureau of Corporations to register as a business entity within the Commonwealth PRIOR TO completion and filing of this application with the Pennsylvania Public Utility Commission.
  
- b. Applicant has registered its business with the Pennsylvania Department of State. Please check appropriate registration type for Applicant as designated with the Department.
  - Sole proprietor (15 Pa. C.S. §4124)
  - Domestic corporation (none)
  - Domestic general partnership (15 Pa. C.S. §4124)
  - Domestic limited liability company (15 Pa. C.S. §8913)
  - Domestic limited liability partnership (15 Pa. C.S. §8201)
  - Foreign corporation (15 Pa. C.S. §4124) – CMC is a Maryland Corporation
  - Foreign general or limited partnership (15 Pa. C.S. §4124)
  - Foreign limited liability company (15 Pa. C.S. §8981)
  - Foreign limited liability general partnership (15 Pa. C.S. §8211)
  - Foreign limited liability limited partnership (15 Pa. C.S. §8211)
  
- c. If Applicant is not domiciled in the Commonwealth of Pennsylvania and is registered as a “foreign” entity as identified in Question 2.b., please identify all other states where applicant is registered and name the appropriate state department(s):

3. ***APPLICANT’S OPERATIONS***

Respond to each of the following four questions relating to Applicant’s operations and its technical and financial fitness. Respond to each item and attach any additional information and/or statements to this Application as appropriate.

- a. Describe nature of business:

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CMC Energy Services administers low income energy efficiency programs for PECO Energy, PGW, and PPL.

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- b. Current status of business (check one):

- Applicant is presently doing business in Pennsylvania
- Applicant is presently not doing business in Pennsylvania

- c. The Applicant proposes to provide the following information and technical services

to an EDC. Check all services that apply and identify all EDCs with whom Applicant intends to conduct business.

- |  |                       |
|--|-----------------------|
| <input type="checkbox"/> Consultation              | EDCs:                 |
| <input type="checkbox"/> Design                    | _____                 |
| <input checked="" type="checkbox"/> Administration | PECO Energy, PGW, PPL |
| <input type="checkbox"/> Management                | _____                 |
| <input type="checkbox"/> Advisory                  | _____                 |

- d. Attach to this Application a copy of any certification(s) or similar documentation that would demonstrate the technical fitness of Applicant, such as membership in trade associations, professional licenses, technical certifications, and/or names of current or past clients with a description of dates and types of services provided by Applicant.

Attached is CMC’s certification with the Building Performance Institute as well as CMC’s Pennsylvania Home Improvement Contractor License and National WBE Certification

- e. Attach to this Application proof of current liability insurance coverage. Certificate of Liability attached.

**COMPLIANCE**

Respond to each of the following Questions. Provide a statement as to the resolution or present status of any such proceedings, if applicable.

- a. In the past three years has the Applicant, the parent company, an affiliate or predecessor or partner (contractor/subcontractor business relationship) of the Applicant, or any person identified by the Applicant in this Application, been investigated or convicted of a crime involving fraud, theft, larceny, deceit, violation of consumer protection law, violation of deceptive trade law or similar activity, whether before an administrative body or in a judicial forum, in which the Applicant, an affiliate, a predecessor of either, or a person identified herein has been a defendant or a respondent?

- No
- Yes. Provide explanation:

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- b. Is the Applicant, the parent company, an affiliate, or a predecessor of either, currently delinquent with any state or federal taxing authority?

- No

Yes. Provide explanation:

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c. Identify all bankruptcy or liquidation proceedings for the prior three years. If none, state "None" below.

None.

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d. Identify all customer complaints filed with a regulatory or prosecutor agency for the prior three years of the date of this application. In none, state "None" below.

None.

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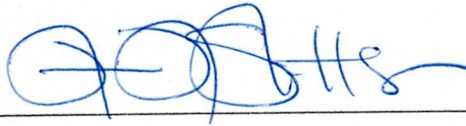
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**4. FALSIFICATION**

The Applicant understands that the making of false statement(s) herein may be grounds for denying the Application, or if later discovered, for revoking any authority granted pursuant to the Application. This Application is subject to 18 Pa. C.S. §§4903 and 4904, relating to perjury and falsification in official matters.

Signature of Principal Official: \_\_\_\_\_



Official's Name & Title : Lisa Stotts, President & CEO  
(Please Print)

Date : 3/12/25

**APPENDIX A - AFFIDAVIT**

[Commonwealth/State] of Pennsylvania:

: ss.

County of Montgomery :

Lisa Stotts, Affiant, being duly [sworn/affirmed] according to law, deposes and says that:

[He/she is the Chief Financial Officer (Office of Affiant) of CMC Energy Services, Inc. (Name of Applicant);]

[That he/she is authorized to and does make this affidavit for said Applicant;]


That the Applicant herein CMC Energy Services, Inc. has the burden of producing information and supporting documentation demonstrating its technical and financial fitness to be registered as a conservation service provider pursuant to Act 129 of 2008.

That the Applicant herein CMC Energy Services Inc. acknowledges that it has answered the questions on the application correctly, truthfully and completely and has provided supporting documentation as required.


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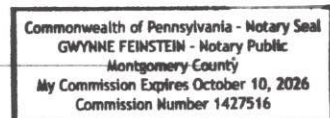
That the facts above set forth are true and correct to the best of his/her knowledge, information, and belief, and that he/she expects said Applicant to be able to prove the same at hearing.

  
Signature of Affiant

Sworn and subscribed before me this 12<sup>th</sup> day of MARCH, 2025.

  
Signature of official administering oath

My commission expires: \_\_\_\_\_





# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

4/3/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

|   |  |   |                       |
|---|--|---|-----------------------|
| <b>PRODUCER</b><br>KMRD Partners, Inc.<br>2600 Kelly Road, Suite 120<br>PO Box 755<br>Warrington PA 18976 | <b>CONTACT NAME:</b> Zach Boyer<br><b>PHONE (A/C No. Ext):</b> 267-482-8486<br><b>E-MAIL ADDRESS:</b> zboyer@kmrpartners.com |   | <b>FAX (A/C, No):</b> |
|   | <b>INSURER(S) AFFORDING COVERAGE</b>   |   |                       |
| <b>INSURED</b><br>CMC Energy Services, Inc.<br>550 Pinetown Road<br>Fort Washington PA 19034              | CMCEN-1  | INSURER A : Allmerica Financial Benefit           | NAIC #<br>41840       |
|   |  | INSURER B : Hanover Insurance Co.                 | 22292                 |
|   |  | INSURER C : Citizens Insurance Company of America | 31534                 |
|   |  | INSURER D : Old Republic Insurance Company        | 24147                 |
|   |  | INSURER E :                                       |                       |
|   |  | INSURER F :                                       |                       |

**COVERAGES**

CERTIFICATE NUMBER: 1369946051

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE  | ADDL INSD | SUBR WVD | POLICY NUMBER  | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS  |
|----------|--|-----------|----------|----------------|-------------------------|-------------------------|---|
| C        | <input checked="" type="checkbox"/> <b>COMMERCIAL GENERAL LIABILITY</b><br><input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR<br>GEN'L AGGREGATE LIMIT APPLIES PER:<br><input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input checked="" type="checkbox"/> LOC<br><input type="checkbox"/> OTHER: |           |          | ZBY-A591747-09 | 4/1/2024                | 4/1/2025                | EACH OCCURRENCE \$ 1,000,000<br>DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000<br>MED EXP (Any one person) \$ 10,000<br>PERSONAL & ADV INJURY \$ 1,000,000<br>GENERAL AGGREGATE \$ 2,000,000<br>PRODUCTS - COMP/OP AGG \$ 2,000,000<br>\$ |
| A        | <input type="checkbox"/> ANY AUTO<br><input checked="" type="checkbox"/> ALL OWNED AUTOS<br><input checked="" type="checkbox"/> HIRED AUTOS<br><input type="checkbox"/> SCHEDULED AUTOS<br><input checked="" type="checkbox"/> NON-OWNED AUTOS   |           |          | AWYA664030-09  | 4/1/2024                | 4/1/2025                | COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000<br>BODILY INJURY (Per person) \$<br>BODILY INJURY (Per accident) \$<br>PROPERTY DAMAGE (Per accident) \$<br>\$   |
| B        | <input checked="" type="checkbox"/> <b>UMBRELLA LIAB</b> <input checked="" type="checkbox"/> OCCUR<br><input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE<br>DED RETENTION \$  |           |          | UHY-A591753-09 | 4/1/2024                | 4/1/2025                | EACH OCCURRENCE \$ 10,000,000<br>AGGREGATE \$ 10,000,000<br>\$  |
| D        | <b>WORKERS COMPENSATION AND EMPLOYERS' LIABILITY</b><br>ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)<br>If yes, describe under DESCRIPTION OF OPERATIONS below  | Y/N       | N/A      | MWC3175724     | 2/1/2024                | 2/1/2025                | <input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER<br>E.L. EACH ACCIDENT \$ 1,000,000<br>E.L. DISEASE - EA EMPLOYEE \$ 1,000,000<br>E.L. DISEASE - POLICY LIMIT \$ 1,000,000  |

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)  
 Evidence Only

**CERTIFICATE HOLDER****CANCELLATION**

CMC Energy Services, Inc.  
 550 Pinetown Rd  
 Fort Washington PA 19034

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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**Pennsylvania Utility Contract Summary as of March 2025**

| <b>Utility</b> | <b>Program</b>   | <b>Client</b> | <b>Current Term Contract Start Date</b> | <b>Current Term Contract End Date</b> |
|----------------|--|---------------|---|---------------------------------------|
| PPL            | LIHEAP Text Campaign                                     | PPL           | 11/1/2024                               | 4/30/2025                             |
| PECO Exelon    | Low Income Usage Reduction Program                       | PECO Exelon   | 1/1/2025                                | 12/31/2027                            |
| PECO Exelon    | Health & Safety  | PECO Exelon   | 1/1/2025                                | 12/31/2027                            |
| PECO Exelon    | Gas Safe Heating Program                                 | PECO Exelon   | 1/1/2025                                | 12/31/2025                            |
| PECO Exelon    | Act 129 Phase IV Residential Energy Efficiency Portfolio | PECO Exelon   | 6/1/2021                                | 5/31/2026                             |
| PECO Exelon    | Gas Health and Safety Program                            | PECO Exelon   | 1/1/2023                                | 12/31/2025                            |
| PGW            | Low Income Multifamily                                   | PGW           | 4/1/2023                                | 12/31/2025                            |
| PGW            | Low Income Smart Thermostats                             | PGW           | 8/23/2024                               | 12/31/2025                            |
| PPL Utilities  | Act 129 Phase IV Low Income Energy Efficiency Program    | PPL Utilities | 6/1/2021                                | 5/31/2026                             |

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Search

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# Business Search

As of 03/11/2025 we have processed all business filings received in our office through 03/05/2025.

Business Search Info: ▼

CMC Energy Services

Advanced ▼

Results: 1

| Filing Information                  | Initial Filing Date | Status | Entity Type                  | Filing |
|-------------------------------------|---------------------|--------|------------------------------|--------|
| CMC ENERGY SERVICES, INC. (2070386) | 12/30/1991          | Active | Foreign Business Corporation | M      |

CMC ENERGY SERVICES, INC.  
(2070386)



File Annual Report



Request Certificate

|                        |  |
|------------------------|--|
| Initial Filing Date    | 12/30/1991   |
| Status                 | Active   |
| Formed In              | MARYLAND   |
| Filing Type            | Foreign Business Corporation   |
| Annual Report Due Date | 06/30/2025   |
| Registered Office      | 1301 Virginia Dr Suite 250<br>Fort Washington, PA 19034<br>County: Montgomery              |
| Officers               | Vice President<br>NONE NONE<br>STE 2 1301<br>VIRGINIA DR<br>FORT WASHINGTON<br>PA 19034-46 |
|                        | Secretary<br>NONE NONE<br>STE 2 1301<br>VIRGINIA DR<br>FORT WASHINGTON<br>PA 19034-46      |
|                        | Treasurer<br>MIMI IKLE KHALSA<br>STE 21301 VIRGINIA DR<br>FORT WASHINGTON                  |



[Skip to main content](#)

Business

UCC

Trademark

CROP

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CMC ENERGY SERVICES, INC.  
(2070386)



File Annual Report

Request Certificate

|                               |   |
|-------------------------------|---|
| <i>Initial Filing Date</i>    | <b>12/30/1991</b>   |
| <i>Status</i>                 | <b>Active</b>   |
| <i>Formed In</i>              | <b>MARYLAND</b>   |
| <i>Filing Type</i>            | <b>Foreign Business Corporation</b>   |
| <i>Annual Report Due Date</i> | <b>06/30/2025</b>   |
| <i>Registered Office</i>      | <b>1301 Virginia Dr Suite 250<br/>Fort Washington, PA<br/>19034<br/>County: Montgomery</b>            |
| <i>Officers</i>               | <b>Vice President<br/>NONE NONE<br/>STE 2 1301<br/>VIRGINIA DR<br/>FORT WASHINGTO<br/>PA 19034-46</b> |
|                               | <b>Secretary<br/>NONE NONE<br/>STE 2 1301<br/>VIRGINIA DR<br/>FORT WASHINGTO<br/>PA 19034-46</b>      |
|                               | <b>Treasurer<br/>MIMI IKLE KHALSA<br/>STE 21301 VIRGINIA DR<br/>FORT WASHINGTON</b>                   |

# Building Performance Institute, Inc.

*In recognition of having successfully met the requirements  
of the BPI GoldStar Contractor Program, be it known that*

## CMC Energy Services, Inc.

*550 Pinetown Road, Suite 340, Fort Washington, Pennsylvania 19034*

**Is in Good - Standing**

*and thereby becomes a participant in the BPI GoldStar Contractor Program which verifies that  
the work performed by the BPI GoldStar Contractor conforms to the BPI national standards.*

**Valid: 01/01/2025 to 12/31/2025**



**BPI GoldStar**  
CONTRACTOR

*Amanda Hatherly*  
Amanda Hatherly, Chief Executive Officer

*BPI Contractor ID# 1001993*





# HOME IMPROVEMENT CONSUMER INFORMATION

## SEARCH CRITERIA

HIC Number:

Business Name:

City:

Zip:

Phone Number (including area code):






Show another code

Type the code shown above :

**Find Specific Contractor**

## Search Result(s)

|  |   |            |              |     |       |
|--|---|------------|--------------|-----|-------|
|  Business | <b>CMC ENERGY SERVICES INC</b>              |            |              |     |       |
| HIC #  | PA102341                                    | Expiration | 11/8/2025    |     |       |
| Phone  | 215-540-5800                                | Fax        | 215-643-2308 |     |       |
| Address 1  | 132B Commercial Blvd                        |            |              |     |       |
| City   | Blakeslee                                   | State      | PA           | Zip | 18610 |
|  Business | <b>CMC ENERGY SERVICES INC</b>              |            |              |     |       |
| HIC #  | PA102341                                    | Expiration | 11/8/2025    |     |       |
| Phone  | 215-540-5800                                | Fax        | 215-643-2308 |     |       |
| Address 1  | 2275 Bridge Street, Building 209, Suite 110 |            |              |     |       |
| City   | Philadelphia                                | State      | PA           | Zip | 19137 |
|  Business | <b>CMC ENERGY SERVICES INC</b>              |            |              |     |       |
| HIC #  | PA102341                                    | Expiration | 11/8/2025    |     |       |
| Phone  | 215-540-5800                                | Fax        | 215-643-2308 |     |       |
| Address 1  | 550 Pinetown Road                           |            |              |     |       |
| Address 2  | Suite 340                                   |            |              |     |       |
| City   | FORT WASHINGTON                             | State      | PA           | Zip | 19034 |

**Please Note:** Our search function is very sensitive.

- If you have the contractor's registration number, ONLY fill in that field, as well as the security code.
- If you are trying to search for a contractor by contact information, it must be an exact match (with the exclusion of a suffix) and only ONE field can be populated.

- Please remember to fill in the security code. In addition, search results will only display approved registrations.

If you continue to experience difficulties using our search function, please call 1-888-520-6680.

**For more detailed information regarding a registered contractor, please email us at [hic@attorneygeneral.gov](mailto:hic@attorneygeneral.gov)**

***This information was provided by the contractor on the registration form pursuant to the requirements of the Home Improvement Consumer Protection Act.***

***Registration under HICPA is not an endorsement, recommendation or approval by the Office of Attorney General of the contractor's competency or skill.***

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Pennsylvania Office of Attorney General, Strawberry Square, Harrisburg, PA 17120 1-888-520-6680

# WBENC

WOMEN'S BUSINESS ENTERPRISE  
NATIONAL COUNCIL

JOIN FORCES. SUCCEED TOGETHER.

hereby grants

# National Women's Business Enterprise Certification

to

## CMC Energy Services Inc

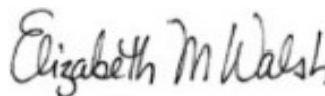
who has successfully met WBENC's standards as a Women's Business Enterprise (WBE).  
This certification affirms the business is woman-owned, operated and controlled and is valid through the date herein.

Certification Granted: February 14, 2006

Expiration Date: February 28, 2026

WBENC National Certification Number: 247588

WBENC National WBE Certification was processed and validated by Women's  
Business Enterprise Center - East, a WBENC Regional Partner Organization.



Authorized by Elizabeth M. Walsh, President  
Women's Business Enterprise Center - East

**WBENC EAST**  
WOMEN'S BUSINESS ENTERPRISE CENTER  
JOIN FORCES. SUCCEED TOGETHER.

NAICS: 541611, 541618  
UNSPSC: 43232600, 43232605





## **Leila Banihani**

### **Vice President of Operations**



#### **PROFESSIONAL EXPERIENCE**

##### **Vice President of Operations**

CMC Energy Services, Fort Washington, PA, 2011–Present

Provide leadership in the strategic delivery and oversight of energy program implementations, ensuring alignment with corporate objectives and client priorities. Drive operational excellence and scalability through the development and implementation of strategies that optimize program performance, customer satisfaction, and financial outcomes. Lead cross-functional teams to achieve program goals, deliver results on schedule, and maintain compliance with contractual obligations. Guide strategic decision-making by leveraging data-driven insights to monitor KPIs, forecast budgets, and manage resources effectively. Serve as a trusted partner to clients, contributing to program design, business development, and the integration of innovative solutions to achieve energy efficiency targets. Champion organizational growth and transformation through the implementation of technology solutions, process improvements, and workforce development initiatives, resulting in enhanced operational efficiency and savings.

##### **Operations Manager**

Legacy Converting, Cranbury, NJ, 2010–2011

Business administration and customer service manager, responsible for oversight of material purchasing, logistics, warehousing, inventory, outside sales and internal business functions. Responsible for all company purchasing, including raw material, logistics and freight. Improved accounts payable processes to take advantage of discounted payment terms. Made staff changes and reorganized department to redistribute workload for efficiency. Responsible for corporate functions of human resources, accounting, liaison for outsourced IT and SAP support.

##### **Supply Chain Analyst**

PSEG Services Corporation, Newark, NJ, 2008–2010

##### **Director of Operations**

Foxtons North America, West Long Branch, NJ, 2006–2008

##### **Global Sourcing Manager, Indirect Materials**

A&E Products Group, Tyco International, Princeton, NJ, 2004–2006

##### **Manager, Administrative Services**

Performance Based Solutions, Trenton, NJ, 1997–2004

#### **AREAS OF EXPERTISE**

- Program Implementation
- Program Administration
- Data Analysis
- Operational Efficiency
- Contract Management
- Technology

#### **EDUCATION/ CREDENTIALS**

- MBA, Temple University
- BS (Organizational Management), Thomas Edison State College
- Executive Education Programs, Wharton School of Business, University of Pennsylvania
- Six Sigma Green Belt



## Lisa Stotts

### President and CEO



#### PROFESSIONAL EXPERIENCE

##### President & CEO

CMC Energy Services, Fort Washington, PA, 2023–Present

Results driven, dynamic leader with more than 20 years of experience responsible for developing and executing a fiscally responsible growth strategy to support the company's continued expansion. As part of those responsibilities, she is driving strategic investments in IT, management infrastructure, and acquisitions that will enhance the company's capabilities, and expand the company's services, territory and market reach.

##### Chief Financial Officer

CMC Energy Services, Fort Washington, PA, 2017–2023

Executing the company's financial strategy by developing plans for growth through organizational investment and the management of mergers and acquisitions. Oversight responsibility for several Call Centers, human resources, information technology and accounting functions. Provide direction in the use of technology ensuring the company's infrastructure, hardware and software compliance.

##### Interim Chief Financial Officer

CMF Associates, Philadelphia, PA, 2014–2016

Established accounting infrastructure and processes resulting in the restatement of prior year financials for turnaround \$20M national contract pharmacy company. Successfully cured a three-year compliance breach with the company's largest client representing 50% of annual revenue. Created monthly client reporting to ensure contract and federal program compliance. Developed weekly and monthly executive and owner reporting to provide insight on cash and operations.

##### Chief Financial Officer

Soleo Healthcare, Sharon Hill, PA, 2013–2014

Managed and developed accounting, reimbursement, human resources and information systems functions for a \$60M national specialty pharmacy company, formerly Biomed. Launched a manager development program to strengthen the middle management team and improve leadership skills. Created performance metrics to provide management team, board and lenders with insight into company achievements and opportunities.

##### Interim Chief Financial Officer

CMF Associates, Philadelphia, PA, 2012–2013

##### Vice President Services

Maxwell Systems, Inc., King of Prussia, PA, 2011–2012

#### AREAS OF EXPERTISE

- High-Performance Team Builder
- Strategic Decision Making
- Customer Care Management
- Financial Reporting
- Process Improvement
- Accounting Infrastructure

#### EDUCATION/ CREDENTIALS

- MBA (Marketing), Saint Joseph's University
- BS (Accounting), University of Maryland



# Eileen McGinnis



## AREAS OF EXPERTISE

- |                                |                       |
|--------------------------------|-----------------------|
| Leadership and Management      | Organizational Change |
| Environment and Sustainability | Energy Efficiency     |
| Corporate Strategy             | Budget                |
| Risk Management                | Climate Change        |

## PROFESSIONAL EXPERIENCE

### **President and CEO, CMC Energy Services, Fort Washington, PA, 2010-Present**

Responsible for developing and executing growth strategy that tripled company revenue. With support of the Board of Directors, made strategic investments in IT and management infrastructure that strengthened the company and positioned it for future growth. Part of team responsible for strategic acquisition of an energy services company located in MA and CT, diversifying the company's services, territory and market reach.

### **Partner and Senior Vice President, The Whitman Strategy Group, 2005-2009**

A women-owned energy and environmental consulting business. Provided strategic planning, policy and regulatory expertise to utilities and businesses to further corporate goals and objectives.

### **Chief of Staff to the Administrator of the USEPA, 2001-2004**

Provided advice and counsel to the Administrator, Christine Todd Whitman, on key policy and regulatory issues facing the Agency. Managed Office of Congressional and Intergovernmental Affairs, Office of Communications and Office of Policy, Economics and Innovation. Managed the first agency-wide reorganization of the Senior Executive Service with the goal of increasing leadership capacity within the Agency. Worked closely with the White House in the review of nearly 100 regulations.

### **Chief of Policy, Office of the Governor, New Jersey, 1993-2000**

As a member of the Cabinet, developed and implemented key gubernatorial initiatives, and managed the operations of 16 government departments. Key participant in state budgets, State of the State addresses, and significant legislative accomplishments such as land preservation, property tax relief, education and health reform, and development of one of the nation's first renewable portfolio standards.

## EDUCATION/CREDENTIALS

**BA (Social Theory), Goucher College**

**MPP, Princeton University**

**Certificate in Science, Technology and Environmental Policy, Princeton University**

**MCP, University of Maryland**

**Certificate in Business, Wharton School of Business, University of Pennsylvania's Executive Education Program for Working Professionals**





**Mimi Iklé-Khalsa**



## AREAS OF EXPERTISE

Energy-Related Business Practices  
Team Management and Leadership

Consultation  
Marketing and Branding

## PROFESSIONAL EXPERIENCE

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### **Chair of the Board, CMC Energy Services, Fort Washington, PA, 2012-Present**

Working closely with the president, provides strategic leadership and direction for the company, ensuring that CMC's mission and values are followed and practiced. Advises the president on leadership and management issues, guides the company's new business development and marketing strategies and liaises between the company's executives and the board of directors.

### **Owner, The Journey Space, Glen Echo, MD, 2018-Present**

Teaches and sponsors courses and workshops in the healing arts including yoga, mindfulness, biodynamic craniosacral therapy and meditation.

### **Founder/Owner of Heartwaves Healing Institute, Takoma Park, MD, 2012-Present**

Teaches adults biodynamic craniosacral therapy over a 19 month professional training program as well as monthly self-awareness classes for therapists and individuals interested in personal growth.

### **Owner/Bodyworker, A Lighter Touch, Takoma Park, MD, 1997 - Present**

Uses a variety of modalities to help individuals achieve desired health working from a holistic perspective. Administers effective rehabilitative services through massage, polarity, biodynamic craniosacral therapy and shamanic healing practices.

### **Associate Teacher, Wellness Institute for Energetic Studies, Brooklyn, NY, 2003-2017**

Delivers training, seminars and continuing education in holistic health care with a primary emphasis in energy medicine, craniosacral biodynamics and polarity.

### **Co-Chair, Alternative Gifts of Greater Washington, Takoma Park, MD, 2002-Present**

Runs and organizes 3 holiday events to raise money for 20-23 charities each year. This 501 C-3 is the fiscal sponsor for these local events, raising \$20-\$50K each year.

## EDUCATION/CREDENTIALS

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**Bachelor of Arts (Psychology), University of Maryland**

**Graduate of the Potomac Massage Training Institute**

**Registered Biodynamic Craniosacral Therapist of the BCTA/NA**

**Maryland State Licensed Massage Therapist**

**Certified Polarity Therapist**

**Certified Shamanic Practitioner**

**Approved Teacher of the BCTA/NA**

**Member of the BCTA/NA, AMTA and NCBTMB**